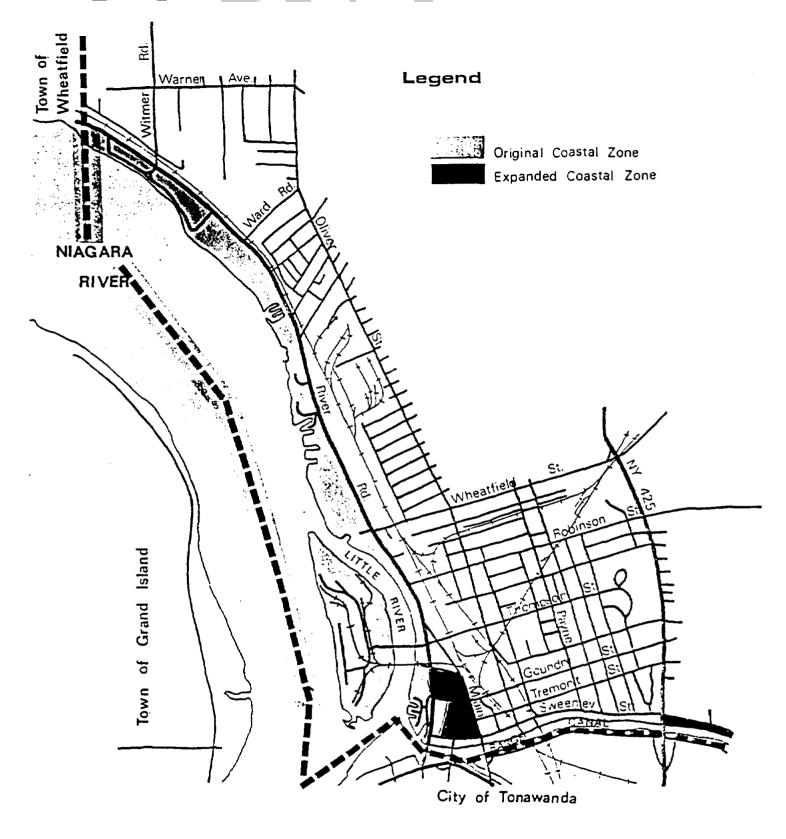
SECTION I

WATERFRONT REVITALIZATION AREA BOUNDARY

WATERFRONT REVITALIZATION AREA (WRA) BOUNDARY

Beginning at the intersection of the City of North Tonawanda/Town of Wheatfield municipal boundary and eastern right-of-way of River Road, the WRA proceeds south along the eastern right-of-way of River Road to the center line of Island Street; then east along the center line of Island Street to a point 100 feet east of the eastern right-of-way of Main Street; then south along a line 100 feet east of, and parallel to, the eastern right-of-way of Main Street to a point 100 feet north of the northern right-of-way of Sweeney Street; then east along a line 100 feet north of, and parallel to, the northern right-of-way of Sweeney Street to a point opposite the northern limits of the City's Botanical Gardens; [then east to, and along, the northern limits of Botanical Gardens to the City's municipal boundary with Erie County within the Barge Canal; then south and west along the City's municipal boundary within the Barge Canal to the City's municipal boundary within the Niagara River; then north and northwest along the City's municipal boundary with the Town of Grand Island within the Niagara River to the Town of Wheatfield municipal boundary, then north along the City of North Tonawanda/Town of Wheatfield boundary to the point of origin.

See Figure 1 for a graphic display of the WRA.

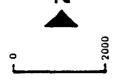


City of North Tonawanda

Local Waterfront Revitalization Program

Figure (A: WATERFRONT BOUNDARY

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City of North Tonawanda

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Figure IB: WATERFRONT BOUNDARY

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