

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Absentys, LLC
1200 Premier Dr., Suite 210, Chattanooga, TN 37421

Aero-Vision Technologies, Inc.
350 Motor Pkwy., Hauppauge, NY 11788
State or country in which incorporated — Delaware

American Remediation Technologies, LLC
40 Pullman St., Bldg. 45, P.O. Box 60179, Worcester, MA 01606

BLR Capital Partners, LP
Three Bala Plaza, East 502, Bala Cynwyd, PA 19004
Partnership — BLR Capital, LP, general partner

B.J. Taylor #2 Development Prospect, LTD
3200 Broadway Blvd., 510, Garland, TX 75043
Partnership — MultiTrust Securities Corporation

Cavalry Technology, L.P.
One California St., Suite 3000, San Francisco, CA 94111
Partnership — Cavalry Asset Management, L.P.

CG Compass (USA) LLC
126 E. 56th St., 19th Fl., New York, NY 10022

Communication Synergy Technologies, Inc.
120 Allens Creek Rd., Rochester, NY 14618
State or country in which incorporated — Delaware

Conservation Solutions Partners, LLC
1025 Cook St., Denver, CO 80209
State or country in which incorporated — Delaware

Corona LLC
Five Sampson St., Saddle Brook, NJ 07663
State or country in which incorporated — New York limited liability company

Datec Group Ltd.
2150 Scotia One, Edmonton, Alberta T5J 3R8
State or country in which incorporated — Canada

EMPG Investment LLC
7535 E. Hampden Ave., Suite 109, Denver, CO 80231
State or country in which incorporated — Colorado limited liability company

Financo Securities LLC
535 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware

Fortress Productions, LLC
182 Lower Lake Rd., Thousand Oaks, CA 91361
State or country in which incorporated — California

GeneLink, Inc.
100 S. Thurlow St., Margate, NJ 08402
State or country in which incorporated — Pennsylvania

GK Intelligent Systems, Inc.
2606 Yorktown Place, Houston, TX 77056
State or country in which incorporated — Delaware

Global Life Sciences, Inc.
% Randolph Katz, 2020 Main St., Suite 600, Irvine, CA 92614
State or country in which incorporated — Nevada

GM Capital Partners Offshore, Ltd.
% Derivatives Portfolio Management Limited, P.O. Box 2199 GT, Grand Pavilion Commercial Centre, 802 W. Bay Rd., Suite 14, Grand Cayman, Cayman Islands, British West Indies
State or country in which incorporated — Cayman Islands, BWI

GM Capital Partners Fund, LP
250 Montgomery St., Suite 710, San Francisco, CA 94104
Partnership — GM Capital GP LP

Goldman Partners, L.P.
220 E. 42nd St., 29th Fl., New York, NY 10017
Partnership — GCM Partners, L.L.C. and GCM Management, L.L.C.

Gruber & McBaine International
% Cayman National Trust Co. Ltd., P.O. Box 10340 APO, Cayman National Bldg., Fourth Fl., Elgin Ave., George Town, Grand Cayman, Cayman Islands, B.W.I.

Highland Hospitality Corporation
8405 Greensboro Dr., Suite 500, McLean, VA 22102
State or country in which incorporated — Maryland

J.P. Morgan Global Investors (Selldown) L.P.
1221 Avenue of the Americas, 40th Fl., New York, NY 10020
Partnership — J.P. Morgan Global Investors, L.P.

Kern Capital Concentrated Equity Fund, L.P.
114 W. 47th St., Suite 1926, New York, NY 10036
Partnership — Kern Capital Partners, LLC

Kinyan Capital, LP
% Kinyan Capital, LLC, 767 Third Ave., 33rd. Fl., New York, NY 10017
Partnership — Kinyan Capital, LLC, general partner

L.A.M. Pharmaceutical Corp.
800 Sheppard Ave. W, Commercial Unit 1, Toronto, Ontario, Canada M3H6B4
State or country in which incorporated — Delaware

Lazard Asset Management Securities LLC
30 Rockefeller Plaza, New York, NY 10020
State or country in which incorporated — Delaware limited liability company

Legend Merchant Group, Inc.
30 Broad St., 38th Fl., New York, NY 10004
State or country in which incorporated — New York

Mercato Global Opportunities Fund, LP
570 Lexington Ave., 25th Fl., New York, NY 10022
Partnership — A Squared Management, limited liability company

MicroCapital Fund LP
410 Jessie St., Suite 1002, San Francisco, CA 94103
Partnership — MicroCapital LLC

Microgistix, Inc.
221 N. First St., Minneapolis, MN 55401
State or country in which incorporated — Minnesota

Morning Star Exploration
910 S. El Camino Real, Suite D, San Clemente, CA 92672
State or country in which incorporated — Nevada

Paulson Investment Company, Inc.
811 SW. Naito Pkwy., Suite 200, Portland, OR 97204
State or country in which incorporated — Delaware

Quantrarian Asian Financial Services Fund LLC
% Quantrarian Capital Management LLC, 11327 Amherst Ave., Suite Two, Wheaton, MD 20902

Recall Mail Corporation
2150 Hwy. 35, Suite 250, Sea Girt, NJ 08750
State or country in which incorporated — Delaware

Roseville Reserve, LLLP
1660 Lincoln, Suite 2000, Denver, CO 80264-2201
Partnership — EBM Property Management, LLC

Sabina Resources Limited
55 Westchester Dr., London, Ontario, Canada N6G 2K6
State or country in which incorporated — Canada

ShareBuilder Securities Corporation
1445 120th Ave. NE, Bellevue, WA 98005
State or country in which incorporated — Washington

Sion Hall Enhanced Income Fund Limited
P.O. Box 30362, Third Fl., Harbour Centre, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands

Sugimoto Fund, LP
45 Rockefeller Plaza, Suite 2026, New York, NY 10111
Partnership — Sugimoto Capital Management, LLC

Sugimoto Partners, LP
45 Rockefeller Plaza, Suite 2026, New York, NY
Partnership — Sugimoto Capital Management, limited liability company

TAG Entertainment, Inc.
4130 Cahuenga Blvd., Suite 220, Universal City, CA 91602
State or country in which incorporated — California

Tanning Bed, Inc.
936 Union Rd., West Seneca, NY 14224
State or country in which incorporated — Delaware

Voyageur Large Cap Growth Fund, LLC
% Voyageur Asset Management Inc., 90 S. Seventh St., Minneapolis, MN 55402
State or country in which incorporated — Delaware

Voyageur Mid Cap Growth Fund, LLC
% Voyageur Asset Management Inc., 90 S. Seventh St., Minneapolis, MN 55402
State or country in which incorporated — Delaware

Voyageur Small Cap Growth Fund, LLC
% Voyageur Asset Management Inc., 90 S. Seventh St., Minneapolis, MN 55402
State or country in which incorporated — Delaware

WARP Technology Holdings, Inc.
535 W. 34th St., Fifth Fl., New York, NY 10013
State or country in which incorporated — Nevada

XFN Acquisition LLC
71 N. Livernois, Suite G, Rochester Hills, MI 48307
State or country in which incorporated — Michigan limited liability company

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Absentys, LLC
1200 Premier Dr., Suite 210, Chattanooga, TN 37421
State or country in which incorporated — Tennessee

Security(ies) — Units consisting of class B membership interests
Issuer of security(ies) — Absentys, LLC
Address of issuer — Same as above
State or country in which organized — Tennessee

Aero-Vision Technologies, Inc.
 350 Motor Pkwy., Hauppauge, NY 11788
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Aero-Vision Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

American Remediation Technologies, LLC
 40 Pullman St., Bldg. 45, P.O. Box 60149, Worcester, MA 01606
State or country in which incorporated —
Security(ies) — Membership units
Issuer of security(ies) — American Remediation Technologies, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Bear, Stearns & Co., Inc.
 383 Madison Ave., New York, NY 10179
State or country in which incorporated — Delaware
Security(ies) — % senior subordinated notes due 2016
Issuer of security(ies) — Iron Mountain Incorporated
Address of issuer — 745 Atlantic Ave., Boston, MA 02111
State or country in which organized — Pennsylvania

BioTime, Inc.
 935 Pardee St., Berkeley, CA 94710
State or country in which incorporated — California
Security(ies) — Common shares
Issuer of security(ies) — BioTime, Inc.
Address of issuer — Same as above
State or country in which organized — California

BioTime, Inc.
 935 Pardee St., Berkeley, CA 94710
State or country in which incorporated — California
Security(ies) — Warrants to purchase common shares
Issuer of security(ies) — BioTime, Inc.
Address of issuer — Same as above
State or country in which organized — California

B.J. Taylor #2 Development Prospect, LTD
 3200 Broadway Blvd., #510, Garland, TX 75043
State or country in which incorporated —
Security(ies) — Limited partnership interests
Issuer of security(ies) — B.J. Taylor #2 Development Prospect, LTD
Address of issuer — Same as above
State or country in which organized — Texas

BLR Capital Partners, LP
 Three Bala Plaza, East 502, Bala Cynwyd, PA 19004
State or country in which incorporated —
Security(ies) — Limited partnership interests
Issuer of security(ies) — BLR Capital Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Cavalry Technology, L.P.
 One California St., Suite 3000, San Francisco, CA 94111

Security(ies) — Limited partnership interests
Issuer of security(ies) — Cavalry Technology, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

C.E. Unterberg, Towbin
 350 Madison Ave., New York, NY 10017
Security(ies) — Common stock
Issuer of security(ies) — Pharmos Corporation
Address of issuer — 99 Wood Ave. S, Suite 31, Iselin, NJ 08830
State or country in which organized — Nevada

Charles Schwab & Co.; (2) Hennion & Walsh, Inc.
 101 Montgomery St., San Francisco, CA 94104; (2) 2001 Rte. 46,
 Waterview Plaza, Parsippany, NJ 07054
State or country in which incorporated — (1) California; (2) New
 Jersey
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Schwab Trusts, Schwab Ten Trust, 2002
 Series C
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets, Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trusts - Blue Chip Stock 2004
 Series A, Premier American Portfolio
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trusts-S.T.A.R.T., 2004 Series
 Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trusts-Strategic 10 Portfolio,
 2003 Series D
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trusts-Strategic S&P Industrial
 Portfolio, 2003 Series D
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.; (2) Merrill Lynch, Pierce, Fenner &
 Smith Incorporated
 388 Greenwich St., New York, NY 10013-2396; (2) North Tower,
 World Financial Center, 250 Vesey St., New York, NY 10281
State or country in which incorporated — (1) New York; (2) Delaware

Security(ies) — 6,900,000 shares common stock
Issuer of security(ies) — Asyst Technologies, Inc.
Address of issuer — 48761 Kato Rd., Fremont, CA 94538
State or country in which organized — Delaware

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Claymore Preferred Plus Portfolio, Series 3
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Equity Dividend Income Portfolio, (5-Year), Series 3
Address of issuer — Same as above
State or country in which organized — Kansas

Communication Synergy Technologies, Inc.
 120 Allen Creek Rd., Rochester, NY 14618
State or country in which incorporated — Delaware
Security(ies) — Series B preferred stock
Issuer of security(ies) — Communication Synergy Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Corona LLC
 Five Sampson St., Saddle Brook, NJ 07663
State or country in which incorporated — New York limited liability company
Security(ies) — Unsold units of residential condominium; Enclave Condo Association Corona LLC
Issuer of security(ies) — Corona LLC
Address of issuer — Same as above
State or country in which organized — New York

Datec Group Ltd.
 2150 Scotia One, Edmonton, Alberta T5J 3R8
Security(ies) — Common shares
Issuer of security(ies) — Datec Group Ltd.
Address of issuer — Same as above
State or country in which organized — Canada

Datec Group Ltd.
 2150 Scotia One, Edmonton, Alberta T5J 3R8
Security(ies) — Stock purchase warrants
Issuer of security(ies) — Datec Group Ltd.
Address of issuer — Same as above
State or country in which organized — Canada

Dune Energy, Inc.
 16 River Hollow Lane, Houston, TX 77027
State or country in which incorporated — Delaware
Security(ies) — Convertible promissory notes
Issuer of security(ies) — Dune Energy, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

EMPG Investment LLC
 7535 E. Hampden Ave., Suite 109, Denver, CO 80231
State or country in which incorporated — Colorado limited liability company
Security(ies) — Membership interests
Issuer of security(ies) — EMPG Investment LLC
Address of issuer — Same as above
State or country in which organized — Colorado

Fidelity Distributors Corporation
 82 Devonshire St., Boston, MA 02109
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest, no par value
Issuer of security(ies) — Fidelity Financial Trust; Fidelity Strategic Dividend & Income Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Fortress Productions, LLC
 182 Lower Lake Rd., Thousand Oaks, CA 91361
State or country in which incorporated — California
Security(ies) — Class A non-voting membership units
Issuer of security(ies) — Fortress Productions, LLC
Address of issuer — Same as above
State or country in which organized — California

Geac Computer Corporation Limited
 11 Allstate Pkwy., Suite 300, Markham, Ontario, Canada L3R 9T8
Security(ies) — Common shares
Issuer of security(ies) — Geac Computer Corporation Limited
Address of issuer — Same as above
State or country in which organized — Canada

Geac Computer Corporation Limited
 11 Allstate Pkwy., Suite 300, Markham, Ontario, Canada L3R9T8
Security(ies) — Purchase rights
Issuer of security(ies) — Geac Computer Corporation Limited
Address of issuer — Same as above
State or country in which organized — Canada

Geac Computer Corporation Limited
 11 Allstate Pkwy., Suite 300, Markham, Ontario, Canada L3R9T8
Security(ies) — Stock options
Issuer of security(ies) — Geac Computer Corporation Limited
Address of issuer — Same as above
State or country in which organized — Canada

GeneLink, Inc.
 100 S. Thurlow St., Margate, NJ 08402
State or country in which incorporated — Pennsylvania
Security(ies) — Common stock
Issuer of security(ies) — GeneLink, Inc.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

GK Intelligent Systems, Inc.
 2606 Yorktown Place, Houston, TX 77056
State or country in which incorporated — Delaware
Security(ies) — Common stock, \$0.001 par value
Issuer of security(ies) — GK Intelligent Systems, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Global Life Sciences, Inc.

% Randolph Katz, 2020 Main St., Suite 600, Irvine, CA 92614

State or country in which incorporated — Nevada

Security(ies) — Common stock

Issuer of security(ies) — Global Life Sciences, Inc.

Address of issuer — Same as above

State or country in which organized — Nevada

GM Capital Partners Offshore, Ltd.

% Derivatives Portfolio Management Limited, P.O. Box 2199 GT,

Grand Pavilion Commercial Centre, 802 W. Bay Rd., Suite 14, Grand

Cayman, Cayman Islands, British West Indies

State or country in which incorporated — Cayman Islands, BWI

Security(ies) — Common stock

Issuer of security(ies) — GM Capital Partners Offshore, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands, BWI

GM Capital Partners Fund, LP

250 Montgomery St., Suite 710, San Francisco, CA 94104

Security(ies) — Limited partnership interests

Issuer of security(ies) — GM Capital Partners Fund, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Goldman Partners, L.P.

220 E. 42nd St., 29th Fl., New York, NY 10017

Security(ies) — Limited partnership interests

Issuer of security(ies) — Goldman Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Gruber & McBaine International

% Cayman National Trust Co. Ltd., P.O. Box 10340 APO, Cayman

National Bldg., Fourth Fl., Elgin Ave., George Town, Grand Cayman,

Cayman Islands, B.W.I.

Security(ies) — Redeemable preference shares

Issuer of security(ies) — Gruber & McBaine International

Address of issuer — Same as above

State or country in which organized — Cayman Islands, B.W.I.

Harris Nesbitt Gerard, Inc.

360 Madison Ave., New York, NY 10017

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Pharmos Corporation

Address of issuer — 99 Wood Ave. S, Suite 311, Iselin, NJ 08830

State or country in which organized — Nevada

Highland Hospitality Corporation

8405 Greensboro Dr., Suite 500, McLean, VA 22102

State or country in which incorporated — Maryland

Security(ies) — Common stock

Issuer of security(ies) — Highland Hospitality Corporation

Address of issuer — Same as above

State or country in which organized — Maryland

Interbrew N.V./S.A.

Grand Place One, B-1000, Brussels, Belgium

State or country in which incorporated — Belgium

Security(ies) — Subscription rights to purchase ordinary shares

Issuer of security(ies) — Interbrew N.V./S.A.

Address of issuer — Vaartstraat 94, Third Fl., B-3000 Leuven,

Belgium

State or country in which organized — Belgium

J.P. Morgan Global Investors (Selldown), L.P.

1221 Avenue of the Americas, 40th Fl., New York, NY 10020

Security(ies) — Limited partnership interests

Issuer of security(ies) — J.P. Morgan Global Investors (Selldown), L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

J.P. Morgan Securities Inc.

399 Park Ave., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — 7.5% senior notes due 2013

Issuer of security(ies) — Crown Castle International Corp.

Address of issuer — 501 Bering Dr., Suite 500, Houston, TX 77057

State or country in which organized — Delaware

Kanoodle.com Inc.

260 Creekside Dr., Suite 200, Amherst, NY 14228

State or country in which incorporated — Delaware

Security(ies) — Series A convertible preferred redeemable

Issuer of security(ies) — Kanoodle.com, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Kern Capital Concentrated Equity Fund, L.P.

114 W. 47th St., Suite 1926, New York, NY 10036

Security(ies) — Limited partnership interests

Issuer of security(ies) — Kern Capital Concentrated Equity Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Kinyan Capital, LP

% Kinyan Capital, LLC, 767 Third Ave., 33rd Fl., New York, NY

10017

Security(ies) — Limited partnership interests

Issuer of security(ies) — Kinyan Capital, LP

Address of issuer — Same as above

State or country in which organized — Delaware

L.A.M. Pharmaceutical Corp.

800 Sheppard Ave. W, Commercial Unit 1, Toronto, Ontario, Canada

M3H 6B4

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — L.A.M. Pharmaceutical Corp.

Address of issuer — Same as above

State or country in which organized — Delaware

Legend Merchant Group, Inc.

30 Broad St., 38th Fl., New York, NY 10004

State or country in which incorporated — New York

Security(ies) — Common stock

Issuer of security(ies) — Scrip Advantage, Inc.

Address of issuer — 4273 W. Richert, Suite 110, Fresno, CA 93722

State or country in which organized — California

Mercato Global Opportunities Fund, LP

570 Lexington Ave., 25th Fl., New York, NY 10022

Security(ies) — Limited partnership interests

Issuer of security(ies) — Mercato Global Opportunities Fund, LP

Address of issuer — Same as above
State or country in which organized — Delaware

MicroCapital Fund LP
 410 Jessie St., Suite 1002, San Francisco, CA 94103
Security(ies) — Limited partnership interests
Issuer of security(ies) — MicroCapital Fund LP
Address of issuer — Same as above
State or country in which organized — Delaware

Microgistix, Inc.
 221 N. First St., Minneapolis, MN 55401
State or country in which incorporated — Minnesota
Security(ies) — Common stock
Issuer of security(ies) — Microgistix, Inc.
Address of issuer — Same as above
State or country in which organized — Minnesota

Morning Star Exploration
 910 S. El Camino Real, Suite D, San Clemente, CA 92672
State or country in which incorporated — Nevada
Security(ies) — Thrash Washita River Joint Venture
Issuer of security(ies) — Morning Star Exploration
Address of issuer — Same as above
State or country in which organized — California

MTR Capital Corp.
 331 Madison Ave., New York, NY 10017
State or country in which incorporated — Delaware
Security(ies) — Class B common stock
Issuer of security(ies) — MTR Capital Corp.
Address of issuer — Same as above
State or country in which organized — Delaware

Paulson Investment Company, Inc.
 811 SW. Naito Pkwy., Suite 200, Portland, OR 97204
State or country in which incorporated — Delaware
Security(ies) — Units with common stock, warrants, representative warrants
Issuer of security(ies) — DayStar Technologies, Inc.
Address of issuer — 900 Golden Gate Terrace, Suite A, Grass Valley, CA 95945
State or country in which organized — Delaware

Quantrarian Asian Financial Services Fund LLC
 % Quantrarian Capital Management LLC, 11327 Amherst Ave., Suite 2, Wheaton, MD 20902
Security(ies) — Limited liability company interests
Issuer of security(ies) — Quantrarian Asian Financial Services Fund LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Recall Mail Corporation
 2150 Hwy. 35, Suite 250, SeaGirt, NJ 08750
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Recall Mail Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Roseville Reserve, LLLP
 1660 Lincoln, Suite 2000, Denver, CO 80264-2201

State or country in which incorporated — Colorado limited liability limited partnership
Security(ies) — Limited partnership interests
Issuer of security(ies) — Roseville Reserve, LLLP
Address of issuer — Same as above
State or country in which organized — Colorado

Sabina Resources Limited
 55 Westchester Dr., London, Ontario, Canada N6G 2K6
State or country in which incorporated — Canada
Security(ies) — Common shares
Issuer of security(ies) — Sabina Resources Limited
Address of issuer — Same as above
State or country in which organized — Canada

Sander Morris Harris Inc.
 600 Travis St., Suite 3100, Houston, TX 77002
State or country in which incorporated — Texas
Security(ies) — Limited partnership interests
Issuer of security(ies) — Life Sciences Opportunities Fund (Institutional) II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Sander Morris Harris Inc.
 600 Travis St., Suite 3100, Houston, TX 77002
State or country in which incorporated — Texas
Security(ies) — Limited partnership interests
Issuer of security(ies) — Life Sciences Opportunities Fund II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Sion Hall Enhanced Income Fund Limited
 P.O. Box 30362, Third Fl., Harbour Centre, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands
Security(ies) — Euro shares of common stock
Issuer of security(ies) — Sion Hall Enhanced Income Fund Limited
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Sion Hall Enhanced Income Fund Limited
 P.O. Box 30362, Third Fl., Harbour Centre, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands
Security(ies) — US\$ shares of common stock
Issuer of security(ies) — Sion Hall Enhanced Income Fund Limited
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Sprott Securities (U.S.A.) Limited
 Royal Bank Plaza, South Tower, Suite 3240, P.O. Box 63, Toronto, Ontario M5J 2J2 Canada
State or country in which incorporated — Ontario, Canada
Security(ies) — Units consisting of common shares and common share purchase warrants
Issuer of security(ies) — Corriente Resources Inc.
Address of issuer — Suite 520, 800 W. Pender St., Vancouver, BC Canada V6C 2V6
State or country in which organized — British Columbia, Canada

Sugimoto Fund, LP
 45 Rockefeller Plaza, Suite 2026, New York, NY 10111

Security(ies) — Limited partnership interests
Issuer of security(ies) — Sugimoto Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Sugimoto Partners, LP
 45 Rockefeller Plaza, Suite 2026, New York, NY 10111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Sugimoto Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

TAG Entertainment, Inc.
 4130 Cahuenga Blvd., Suite 220, Universal City, CA 91602
State or country in which incorporated — California
Security(ies) — Common stock
Issuer of security(ies) — TAG Entertainment, Inc.
Address of issuer — Same as above
State or country in which organized — California

Tanning Bed, Inc.
 936 Union Rd., West Seneca, NY 14224
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Tanning Bed, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

UBS Securities LLC; (2) Goldman, Sachs & Co.; (3) Bear, Stearns & Co. Inc.
 677 Washington Blvd., Stamford, CT 06901; (2) 85 Broad St., New York, NY 10004; (3) 383 Madison Ave., New York, NY 10179
State or country in which incorporated — (1) Delaware LLC; (2) New York partnership; (3) Delaware
Security(ies) — ___% senior notes due 2011
Issuer of security(ies) — United Agri Products, Inc.
Address of issuer — 7251 W. Fourth St., Greeley, CO 80634
State or country in which organized — Delaware

Van Kampen Funds Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Income Trust, Series 115
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Internet Portfolio, Series 37
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Investment Grade Municipal Trust, Series 41
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Van Kampen Focus Portfolios, Municipal Series 471 (New York Insured Municipals Income Trust, Series 169)
Address of issuer — Same as above
State or country in which organized — New York

Visible Path Corporation
 56 W. 22nd St., Third Fl., New York, NY 10010
State or country in which incorporated — California
Security(ies) — Common stock options
Issuer of security(ies) — Visible Path Corporation
Address of issuer — Same as above
State or country in which organized — California

Voyageur Large Cap Growth Fund, LLC
 % Voyageur Asset Management Inc., 90 S. Seventh St., Minneapolis, MN 55402
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interests
Issuer of security(ies) — Voyageur Large Cap Growth Fund, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Voyageur Mid Cap Growth Fund, LLC
 % Voyageur Asset Management Inc., 90 S. Seventh St., Minneapolis, MN 55402
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interests
Issuer of security(ies) — Voyageur Mid Cap Growth Fund, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Voyageur Small Cap Growth Fund, LLC
 % Voyageur Asset Management Inc., 90 S. Seventh St., Minneapolis, MN 55402
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interests
Issuer of security(ies) — Voyageur Large Cap Growth Fund, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

WARP Technology Holdings, Inc.
 535 W. 34th St., Fifth Fl., New York, NY 10013
State or country in which incorporated — Nevada
Security(ies) — Series B 10% cumulative convertible preferred
Issuer of security(ies) — WARP Technology Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

XFN Acquisition LLC
 71 N. Livernois, Suite G, Rochester Hills, MI 48307
State or country in which incorporated — Michigan limited liability company
Security(ies) — Class A membership units
Issuer of security(ies) — XFN Acquisition, LLC
Address of issuer — Same as above
State or country in which organized — Michigan limited liability company