

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

1411 K Holdings LLC
c/o Meritage Properties LLC, Two Overhill Rd., Suite 425, Scarsdale,
NY 10583

ABN AMRO Rothschild LLC
55 E. 52nd St., New York, NY 10055
State or country in which incorporated — Delaware limited liability
company

Aero-Opportunity Investment Fund, LP
Three First National Plaza, Suite 777, Chicago, IL 60602
Partnership — Aero-Capital Partners, LP

Ailanthus Fund LP, The
12 Charles St., Greenwich, CT 06830-6225
Partnership — Elystan Partners LLC

ARI-Cornerstone Business Park, L.P.
27432 Calle Arroyo, San Juan Capistrano, CA 92675
Partnership — ARI-Cornerstone, LLC

Availent Financial, Inc.
2720 Stemmons Fwy., South Tower, Suite 600, Dallas, TX 75207
State or country in which incorporated — Delaware

Bluestem Partners, LP
212 E. Main St., Suite 201, Charlottesville, VA 22902
Partnership — Bluestem Asset Management, LLC

CAM Energy Products, L.P.
c/o LMP Capital, LLC, 55 W. 26th St., Suite 33F, New York, NY
10010
State or country in which incorporated — Delaware

Catus Investment Fund, L.P.
110 Wall St., 22nd Fl., New York, NY 10005
Partnership — Catus Capital Advisors, LLC

Commerzbank Capital Markets Corp.
1251 Avenue of the Americas, New York, NY 10020
State or country in which incorporated — Delaware

Covad Communications Group, Inc.
3420 Central Expwy., Santa Clara, CA 95051
State or country in which incorporated — Delaware

Cross Shore Fund, Ltd.
c/o RK Consulting (Cayman), Ltd., P.O. Box 1748 GT, 27 Hospital
Rd., George Town, Grand Cayman, Cayman Islands, B.W.I.
State or country in which incorporated — Cayman Islands

EndoMatrix, Inc.
P.O. Box 6549, Santa Rosa, CA 95406
State or country in which incorporated — California

Fuller & Thaler Behavioral Finance Fund, Ltd.
P.O. Box 309, Ugland House, S. Church St., George Town, Grand
Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Fuller & Thaler Market Neutral Offshore Fund, Ltd.
P.O. Box 309, Ugland House, S. Church St., George Town, Grand
Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Fuller & Thaler Large-Cap Market Neutral Fund, L.P.
411 Borel Ave., Suite 402, San Mateo, CA 94402
Partnership — Fuller and Thaler Asset Management, Inc.

Global Strategies Master Fund, L.P.
3343 Peachtree Rd., Suite 1445, Atlanta, GA 30326
Partnership — Global Strategies Investment Management, LLC

JPMP Friends 2003-1 Partners, L.P.
1221 Avenue of the Americas, 40th Fl., New York, NY 10020
Partnership — JPMP Master Fund Manager, L.P.

Kavado Inc.
Times Square, 130 W. 42nd St., Suite 850, New York, NY 10036
State or country in which incorporated — Delaware

Lighthouse Opportunity Fund: Distressed, L.P.
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410
Partnership — Lighthouse Partners, L.L.C., general partner

Lorus Therapeutics Inc.

Two Meridian Rd., Toronto, Ontario, M9W 4Z7 Canada
State or country in which incorporated — Canada

MARCO HI-TECH JV LTD.
 One Penn Plaza, Suite 2514, New York, NY 10119
State or country in which incorporated — New York

Midas Capital Fund, L.P.
 1733 N. Hoyne Ave., Chicago, IL 60647
Partnership — Midas Capital Management, LLC
State or country in which incorporated — Delaware

NewMarket Capital Partners Select Fund, LP
 One Bala Plaza, Suite 412, Bala Cynwyd, PA 19004
Partnership — New Market Capital Partners, LLC, general partner

NewMarket Capital Partners Select Fund Q, LP
 One Bala Plaza, Suite 412, Bala Cynwyd, PA 19004
Partnership — New Market Capital Partners, LLC, general partner

Oracle J Fund, LP
 1010 Northern Blvd., Suite 208, Great Neck, NY 11021
Partnership — Oracle Evolution Capital, LLC, general partner

Rosa Mexicano Holding LLC
 846 Seventh Ave., 4th Fl., New York, NY 10019

Stoc*Doc Partners, L.P.
 100 Shoreline Hwy., Suite 310B, Mill Valley, CA 94941
Partnership — Kessef Capital Management, LLC

TAYLOR REID SECURITIES LLC
 330 Madison Ave., 10th Fl., New York, NY 10017

Texas Keystone 2003 Natural Gas Limited Partnership II
 Fifth Ave. Place, 25th Fl., Pittsburgh, PA 15222
Partnership — Texas Keystone, Inc.

Trautman Wasserman & Company, Inc.
 500 5th Ave., Suite 1400, New York, NY 10110
State or country in which incorporated — Delaware

TW Wireless Associates LLC
 500 Fifth Ave., Suite 1440, New York, NY 10110
Partnership — TW Wireless Associates Management LLC

V.I. Technologies, Inc.
 134 Coolidge Ave., Watertown, MA 02472
State or country in which incorporated — Delaware

Wexford Clearing Services, LLC
 One New York Plaza, 11th Fl., New York, NY 10292-0129

W.J. Bonfanti, Inc.
 44 Wall St., 12th Fl., New York, NY 10005
State or country in which incorporated — New York

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
 [Art. 23-A, §359-e(8), as amended]

SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

1411 K Holdings LLC
 c/o Meritage Properties LLC, Two Overhill Rd., Suite 425, Scarsdale, NY 10583
Security(ies) — Limited liability company membership interests
Issuer of Security(ies) — 1411 K Holdings LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Aero-Opportunity Investment Fund, LP
 Three First National Plaza, Suite 777, Chicago, IL 60602
Security(ies) — Limited partnership interests
Issuer of Security(ies) — Aero-Opportunity Investment Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Ailanthus Fund LP, The
 12 Charles St., Greenwich, CT 06830-6225
Security(ies) — Limited partnership interests
Issuer of Security(ies) — The Ailanthus Fund LP
Address of issuer — Same as above
State or country in which organized — Delaware

Alliance Affiliated Equities Corporation
 P.O. Box 4025, Kikomo, IN 46904
State or Country in which incorporated — Indiana
Security(ies) — Limited partnership interests
Issuer of Security(ies) — Texas Keystone 2003 Natural Gas Limited Partnership II
Address of issuer — Fifth Avenue Place, 25th Fl., Pittsburgh, PA 15222
State or country in which organized — Pennsylvania

Availent Financial, Inc.
 2720 Stemmons Fwy., South Tower, Suite 600, Dallas, TX 75207
State or Country in which incorporated — Delaware
Security(ies) — Shares of common stock (the shares) including one common stock purchase warrant for every ten shares purchased
Issuer of Security(ies) — Availent Financial, Inc.
Address of issuer — Delaware

Banc of America Securities LLC
 231 S. LaSalle St., Chicago, IL 60697
State or Country in which incorporated — Delaware limited liability company
Security(ies) — Class A floating rate dealer note asset backed certificates, series 2003-1
Issuer of Security(ies) — Navistar Financial Dealer Note Master Trust
Address of issuer — c/o The Bank of New York, 101 Barclay St., Fl. 8W, New York, NY 10286
State or country in which organized — Illinois

Banc One Capital Markets, Inc.
 1 Bank One Plaza, Chicago, IL 60670
State or Country in which incorporated — Delaware limited liability company
Security(ies) — One unit consisting of series 2003-1 auto loan asset backed notes, class A-1

Issuer of Security(ies) — Volkswagen Auto Loan Enhanced Trust 2003-1

Address of issuer — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

State or country in which organized — Delaware statutory trust

Banc One Capital Markets, Inc.

1 Bank One Plaza, Chicago, IL 60670

State or Country in which incorporated — Delaware limited liability company

Security(ies) — One unit consisting of series 2003-1 auto loan asset backed notes, class A-2

Issuer of Security(ies) — Volkswagen Auto Loan Enhanced Trust 2003-1

Address of issuer — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

State or country in which organized — Delaware statutory trust

Banc One Capital Markets, Inc.

1 Bank One Plaza, Chicago, IL 60670

State or Country in which incorporated — Delaware limited liability company

Security(ies) — One unit consisting of series 2003-1 auto loan asset backed notes, class A-3

Issuer of Security(ies) — Volkswagen Auto Loan Enhanced Trust 2003-1

Address of issuer — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

State or country in which organized — Delaware statutory trust

Banc One Capital Markets, Inc.

1 Bank One Plaza, Chicago, IL 60670

State or Country in which incorporated — Delaware limited liability company

Security(ies) — One unit consisting of series 2003-1 auto loan asset backed notes, class A-4

Issuer of Security(ies) — Volkswagen Auto Loan Enhanced Trust 2003-1

Address of issuer — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

State or country in which organized — Delaware statutory trust

Bear, Stearns & Co. Inc.

383 Madison Ave., New York, NY 10179

State or Country in which incorporated — Delaware

Security(ies) — 12% senior secured notes, due 2010

Issuer of Security(ies) — XM Satellite Radio Inc.

Address of issuer — 1500 Eckington Place NE, Washington, D.C. 20002

State or country in which organized — Delaware

Bear, Stearns & Co. Inc.

383 Madison Ave., New York, NY 10179

State or Country in which incorporated — Delaware

Security(ies) — 6⅞% senior subordinated notes, due 2016

Issuer of Security(ies) — Iron Mountain Incorporated

Address of issuer — 745 Atlantic Ave., Boston, MA 02111

State or country in which organized — Pennsylvania

Bluestem Partners, LP

212 E. Main St., Suite 201, Charlottesville, VA 22902

Security(ies) — Limited partnership interests

Issuer of Security(ies) — Bluestem Partners, LP

Address of issuer — Same as above

State or country in which organized — Delaware

CAM Energy Products, L.P.

c/o LMP Capital, LLC, 55 W. 26th St., Suite 33F, New York, NY 10010

State or Country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of Security(ies) — CAM Energy Products, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Catus Investment Fund, L.P.

110 Wall St., 22nd Fl., New York, NY 10005

Security(ies) — Limited partnership interests

Issuer of Security(ies) — Catus Investment Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Covad Communications Group, Inc.

3420 Central Expwy., Santa Clara, CA 95051

State or Country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of Security(ies) — Covad Communications Group, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Crystallex International Corporation

579 Richmond St. W, Suite 301, Toronto, Ontario, M5V1Y6, Canada

State or Country in which incorporated — Canada

Security(ies) — Common shares issuable upon exercise of warrant

Issuer of Security(ies) — Crystallex International Corporation

Address of issuer — Same as above

State or country in which organized — Canada

Crystallex International Corporation

579 Richmond St. W, Suite 301, Toronto, Ontario, M5V1Y6, Canada

State or Country in which incorporated — Canada

Security(ies) — Units consisting of one common share with one warrant to purchase one-half of one common share

Issuer of Security(ies) — Crystallex International Corporation

Address of issuer — Same as above

State or country in which organized — Canada

Crystallex International Corporation

579 Richmond St. W, Suite 301, Toronto, Ontario, M5V1Y6, Canada

State or Country in which incorporated — Canada

Security(ies) — Special warrants

Issuer of Security(ies) — Crystallex International Corporation

Address of issuer — Same as above

State or country in which organized — Canada

Cross Shore Fund, Ltd.

c/o RK Consulting (Cayman), Ltd., P.O. Box 1748 GT, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands, B.W.I.

State or Country in which incorporated — Cayman Islands

Security(ies) — Corporate shares

Issuer of Security(ies) — Cross Shore Fund, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Deutsche Bank Securities Inc.; (2) Goldman, Sachs & Co.; (3) Banc of America Securities LLC; (4) Barclays Capital Inc.; (5) ABN AMRO

Rothschild LLC; (6) Commerzbank Capital Markets Corp.
31 W. 52nd St., New York, NY 10019; (2) 85 Broad St., New York, NY 10004; (3) Nine W. 57th St., New York, NY 10019; (4) 200 Park Ave., New York, NY 10166; (5) 55 E. 52nd St., New York, NY 10055; (6) 1251 Avenue of the Americas, New York, NY 10020
State or Country in which incorporated — (1) and (6) Delaware; (2) (New York partnership); (3) and (5) Delaware limited liability partnership; (4) Connecticut
Security(ies) — 5.00% convertible senior subordinated notes, due 2010
Issuer of Security(ies) — Reliant Resources, Inc.
Address of issuer — 1111 Louisiana St., Houston, TX 77002
State or country in which organized — Delaware

Deutsche Bank Securities Inc.; (2) Goldman, Sachs & Co.; (3) Banc of America Securities LLC; (4) Barclays Capital Inc.; (5) ABN AMRO Rothschild LLC; (6) Commerzbank Capital Markets Corp.
31 W. 52nd St., New York, NY 10019; (2) 85 Broad St., New York, NY 10004; (3) Nine W. 57th St., New York, NY 10019; (4) 200 Park Ave., New York, NY 10166; (5) 55 E. 52nd St., New York, NY 10055; (6) 1251 Avenue of the Americas, New York, NY 10020
State or Country in which incorporated — (1) and (6) Delaware; (2) (New York partnership); (3) and (5) Delaware limited liability partnership; (4) Connecticut
Security(ies) — Common stock
Issuer of Security(ies) — Reliant Resources, Inc.
Address of issuer — 1111 Louisiana St., Houston, TX 77002
State or country in which organized — Delaware

EndoMatrix Inc.
P.O. Box 6549, Santa Rosa, CA 95406
State or Country in which incorporated — California
Security(ies) — Series B preferred stock
Issuer of Security(ies) — EndoMatrix, Inc.
Address of issuer — Same as above
State or country in which organized — California

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of Security(ies) — FT 659 (Lehman Brothers 10 Uncommon Values® 2003 Portfolio)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of Security(ies) — FT 735 (Strategic Income Closed-End Portfolio, Series 2)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

Fuller & Thaler Behavioral Finance Fund, Ltd.
P.O. Box 309, Uglund House, S. Church St., George Town, Grand Cayman, Cayman Islands
State or Country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of Security(ies) — Fuller & Thaler Behavioral Finance Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Fuller & Thaler Market Neutral Offshore Fund, Ltd.
P.O. Box 309, Uglund House, S. Church St., George Town, Grand Cayman, Cayman Islands
State or Country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of Security(ies) — Fuller & Thaler Market Neutral Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Fuller & Thaler Large-Cap Market Neutral Fund, L.P.
411 Borel Ave., Suite 402, San Mateo, CA 94402
Security(ies) — Limited partnership interest
Issuer of Security(ies) — Fuller & Thaler Large-Cap Market Neutral Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Genesis Financial Group, Inc.
P.O. Box 417, Grosse Ile, MI 48138
State or Country in which incorporated — Michigan
Security(ies) — Fixed income series 3 - unit investment trust
Issuer of Security(ies) — Genesis Financial Group, Inc.
Address of issuer — Same as above
State or country in which organized — Michigan

Global Strategies Master Fund, L.P.
3343 Peachtree Rd., Suite 1445, Atlanta, GA 30326
Security(ies) — Limited partnership interests
Issuer of Security(ies) — Global Strategies Master Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Hive Group, The
1010 S. El Camino Real, San Mateo, CA 94402
State or Country in which incorporated — California
Security(ies) — One unit consisting of stock options to purchase shares of common stock and the common stock issuable upon the exercise thereof, all pursuant to the issuer's 2000 stock option plan
Issuer of Security(ies) — The Hive Group
Address of issuer — Same as above
State or country in which organized — California

JPMP Friends 2003-1 Partners, L.P.
1221 Avenue of the Americas, 40th Fl., New York, NY 10020
Security(ies) — Limited partnership interests
Issuer of Security(ies) — JPMP Friends 2003-1 Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Kavado Inc.
130 W. 42nd St., Suite 850, New York, NY 10036
State or Country in which incorporated — Delaware
Security(ies) — Series C preferred stock, convertible into common stock
Issuer of Security(ies) — Kavado Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Lighthouse Opportunity Fund: Distressed, L.P.
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410
Security(ies) — Limited partnership interests

Issuer of Security(ies) — Lighthouse Opportunity Fund: Distressed, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Lorus Therapeutics Inc.

Two Meridian Rd., Toronto, Ontario M9W 4Z7 Canada

State or Country in which incorporated — Canada

Security(ies) — Units, each comprising of one common share in the capital of and one-half of one warrant to purchase one common share

Issuer of Security(ies) — Lorus Therapeutics Inc.

Address of issuer — Same as above

State or country in which organized — Canada

MARCO HI-TECH JV LTD.

One Penn Plaza, Suite 2514, New York, NY 10119

State or Country in which incorporated — New York

Security(ies) — Series B convertible preferred stock, par value \$1.00

Issuer of Security(ies) — Marco Hi-Tech JV Ltd.

Address of issuer — Same as above

State or country in which organized — New York

Midas Capital Fund, L.P.

1733 N. Hoyne Ave., Chicago, IL 60647

State or Country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of Security(ies) — Midas Capital Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Milkhaus Laboratory, Inc.

70 Elm St., Providence, RI 02903

State or Country in which incorporated — Delaware

Security(ies) — Series E preferred stock

Issuer of Security(ies) — Milkhaus Laboratory, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

New Market Capital Partners Select Fund, LP

One Bala Plaza, Suite 412, Bala Cynwyd, PA 19004

Security(ies) — Limited partnership interests

Issuer of Security(ies) — New Market Capital Partners Select Fund, LP

Address of issuer — Same as above

State or country in which organized — Delaware

New Market Capital Partners Select Fund Q, LP

One Bala Plaza, Suite 412, Bala Cynwyd, PA 19004

Security(ies) — Limited partnership interests

Issuer of Security(ies) — New Market Capital Partners Select Fund Q, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Oracle J Fund, LP

1010 Northern Blvd., Suite 208, Great Neck, NY 11021

Security(ies) — Limited partnership interests

Issuer of Security(ies) — Oracle J Fund, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Rosa Mexicano Holding LLC

846 7th Ave., 4th Fl., New York, NY 10019

Security(ies) — Membership interests

Issuer of Security(ies) — Rosa Mexicano Holding LLC

Address of issuer — Same as above

Stephens Investment Partners 2003A LLC

111 Center St., Suite 2500, Little Rock, AR 72201

State or Country in which incorporated — Arkansas limited liability company

Security(ies) — Membership interests

Issuer of Security(ies) — Stephens Investment Partners 2003A LLC

Address of issuer — Same as above

State or country in which organized — Arkansas

Stephens Investment Partners 2003B LLC

111 Center St., Suite 2500, Little Rock, AR 72201

State or Country in which incorporated — Arkansas limited liability company

Security(ies) — Membership interests

Issuer of Security(ies) — Stephens Investment Partners 2003B LLC

Address of issuer — Same as above

State or country in which organized — Arkansas

Stoc*Doc Partners, L.P.

100 Shoreline Hwy., Suite 310B, Mill Valley, CA 94941

State or Country in which incorporated — Delaware limited liability company

Security(ies) — Limited partnership interests

Issuer of Security(ies) — Stoc*Doc Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Trautman Wasserman & Company, Inc.

500 5th Ave., Suite 1400, New York, NY 10110

State or Country in which incorporated — Delaware

Security(ies) — Three year notes with warrants

Issuer of Security(ies) — Share Acquisition Company, Inc.

Address of issuer — 99 Dover St., Sommerville, MA 02144

State or country in which organized — United States

UBS Financial Services Inc.

1285 Avenue of the Americas, New York, NY 10019

State or Country in which incorporated — Delaware

Security(ies) — Units of fractional undivided interests in the Equity Opportunity Trust Value Select Ten Series 2003S

Issuer of Security(ies) — Equity Opportunity Trust, Value Select Ten Series 2003S

Address of issuer — c/o UBS Financial Services Inc., 1285 Avenue of the Americas, New York, NY 10019

State or country in which organized — New York

V.I. Technologies, Inc.

134 Coolidge Ave., Watertown, MA 02472

State or Country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of Security(ies) — V.I. Technologies, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Wicked LLC

c/o Westward Productions LLC, c/o Universal Pictures, 100 Universal City Plaza, CA 91608

Security(ies) — Limited liability company interests

Issuer of Security(ies) — Wicked LLC

Address of issuer — Same as above

State or country in which organized — Delaware

XO Communications, Inc.

11111 Sunset Hills Rd., Reston, VA 20190

State or Country in which incorporated — Delaware

Security(ies) — Options to purchase common stock

Issuer of Security(ies) — XO Communications, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware