

# SECURITIES OFFERINGS

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## STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(2)]

## DEALERS; BROKERS

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A.C. Ray #1 Joint Venture  
1504 N. Greenville Ave., #130, Allen, TX 75002

Advanced Medical Sharps, Inc.  
5555 Oakbrook Pkwy., Suite 410, Norcross, GA 30093  
*State or country in which incorporated* — Georgia

Afcan Mining Corporation  
750 boul. Marcel-Laurin, Suite 375, Saint-Laurent, Quebec, H4M  
2M4  
*State or country in which incorporated* — Quebec, Canada

American Portfolios Holdings, Inc.  
4250 Veterans Memorial Hwy., Holbrook, NY 11741  
*State or country in which incorporated* — Delaware

Ampak Oil Company  
801 E. Plano Pkwy., Suite 230, Plano, TX 75074  
*Partnership* — Autobytel Inc.

Autobytel Inc.  
18872 MacArthur Blvd., Irvine, CA 92612-1400  
*State or country in which incorporated* — Delaware

BBI Investors II LP  
c/o AEA Investors LLC, 65 E. 55th St., New York, NY 10022  
*Partnership* — AEA BBI Investors LLC, general partner

Biogentech Corp.  
2445 McCabe Way, Suite 150, Irvine, CA 92614  
*State or country in which incorporated* — Nevada

Blue Ridge Group, Inc.  
632 Adams St., Suite 700, Bowling Green, KY 42101  
*State or country in which incorporated* — Nevada

Brean Murray & Co., Inc.  
570 Lexington Ave., New York, NY 10022-6822  
*State or country in which incorporated* — Delaware

Carver Financial Corporation  
701 Martin Luther King, Jr., Blvd., Savannah, GA 31401  
*State or country in which incorporated* — Georgia

Click Tactics, Inc.  
2400 Commerce Ave., Bldg. 1100, Suite 300, Duluth, GA 30096  
*State or country in which incorporated* — Delaware

CMS/Starpointe Fund, L.P.  
One Bala Plaza, Suite 412, Bala Cynwyd, PA 19004  
*Partnership* — CMS Condo Associates, L.P. and CMS 2003  
Investment Partners, L.P.

Convergent Voice, Inc.  
14 Carlson Rd., Rochester, NY 14610

Descartes Partners, L.P.  
San Rafael Corporate Center, 750 Lindaro St., Suite 340, San Rafael,  
CA 94901  
*Partnership* — Descartes Capital, LLC

Endeavour Capital Partners, L.P.  
289 Greenwich Ave., Greenwich, CT 06830  
*Partnership* — Endeavour Capital Management, L.L.C.

Fibromyalgia and Fatigue Centers, Inc.  
10305 Megan Ct., Frisco, TX 75035  
*State or country in which incorporated* — Delaware

Financial Stocks Capital Partners III L.P.  
507 Carew Tower, 441 Vine St., Cincinnati, OH 45202  
*Partnership* — Finstocks Capital Management, LLC

Franchise Management International, Inc.  
621 Shrewsbury Ave., Shrewsbury, NJ 07702  
*State or country in which incorporated* — Delaware

Harbert Equity Market Neutral Fund, L.P.  
555 Madison Ave., Suite 2800, New York, NY 10022  
*Partnership* — HMC Equity Market Neutral Fund GP, L.L.C.

Harmony Fund, L.P.  
555 California St., Suite 2975, San Francisco, CA 94104  
*Partnership* — Symphony Asset Management, LLC, general partner

Harris Nesbitt Corp.  
Three Times Sq., New York, NY 10036  
*State or country in which incorporated* — Delaware

InMat, Inc.  
216 Rte. 206, Suite 7, Hillsborough, NJ 08844  
*State or country in which incorporated* — Delaware corporation

INXX, INC.  
801 Brickell, Ninth Fl., Miami, FL 33131  
*State or country in which incorporated* — Nevada

Jessnick Partners, L.P.  
One Sansome St., Suite 3142, San Francisco, CA 94104  
*Partnership* — Jessnick Capital Management, LLC

Marcus Adams Diversified Investments Fund I LLC  
1545 Wilshire Blvd., Suite 700, Los Angeles, CA 90017  
*State or country in which incorporated* — Delaware

McKinnon & Company, Inc.  
555 Main St., #1212, Norfolk, VA 23510  
*State or country in which incorporated* — Virginia

Mission Partners, L.P.  
c/o MCM Associates Ltd., 11 W. 42nd St., 19th Fl., New York, NY 10036  
*Partnership* — MCM Associates Ltd.

New Providence Long/Short Equity, L.P.  
4401 Northside Pkwy., Suite 390, Atlanta, GA 30327  
*State or country in which incorporated* — Georgia

Oakwood Medical Investors IV, L.L.C.  
439 Kirkwood Rd., Suite 208, St. Louis, MO 63122  
*Partnership* — Oakwood Medical Management IV, L.L.C.

Oakwood Medical Investors IV (QP), L.L.C.  
439 Kirkwood Rd., Suite 208, St. Louis, MO 63122  
*Partnership* — Oakwood Medical Management IV, L.L.C.

Okumus Diversified Value Partners, L.P.  
850 Third Ave., 10th Fl., New York, NY 10022  
*Partnership* — Okumus Diversified Value Advisors, LLC

Pacific International Securities(U.S.) Inc.  
1900-666 Burrard St., Vancouver, BC V6C 3N1  
*State or country in which incorporated* — Canada

Parallax Fund, L.P.  
130 Battery St., 6th Fl., San Francisco, CA 94111  
*Partnership* — Jesaga, LLC, general partner  
*State or country in which incorporated* — California limited partnership

Raptor Networks Technology, Inc.  
65 Enterprise Rd., Aleso Viejo, CA 92656  
*State or country in which incorporated* — California

Robeco-Sage Iris Fund, Ltd.  
c/o Robeco USA, L.L.C., One New York Plaza, 30th Fl., New York, NY 10004

Sky Capital Holdings Ltd.  
110 Wall St., Eighth Fl., New York, NY 10005  
*State or country in which incorporated* — Delaware

SPC Advisors III, L.P.  
345 California St., Suite 2550, San Francisco, CA 94104  
*Partnership* — Swander Pace Capital III, L.P.

Stanfield Credit Opportunities LP  
430 Park Ave., New York, NY 10022  
*Partnership* — SCP Strategies LLC

Sunburst Technology Corporation  
1550 Executive Dr., Elgin, IL 60123  
*State or country in which incorporated* — Delaware

Symmetry Parallax Partners, L.P.  
c/o Symmetry Capital Management, LLC, One Montgomery St., Suite 3300, San Francisco, CA 94104  
*Partnership* — Symmetry Capital Management LLC

ThinkEquity Capital Fund I LLC  
Two International Place, 24th Fl., Boston, MA 02110  
*State or country in which incorporated* — Delaware limited liability company

Vending Data Corporation  
Spencer St., Las Vegas, NV 89119  
*State or country in which incorporated* — Nevada

Vital Living, Inc.  
5080 N. 40th St., Suite 105, Phoenix, AZ 85018  
*State or country in which incorporated* — Nevada

WP Real Estate Fund III, L.P.  
One Wynnewood Rd., Wynnewood, PA 19096  
*Partnership* — WP III Developers, L.P.

ZAIS CDO Opportunity Domestic Feeder Fund, LP  
c/o ZAIS Group, LLC, Attn: Christian Zugel, The Galleria Bldg. Three, Two Bridge Ave., Red Bank, NJ 07701-1106  
*Partnership* — ZAIS Group, LLC

#### FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY  
DEALERS; BROKERS;  
SYNDICATE MANAGERS

A.C. Ray #1 Joint Venture  
1504 N. Greenville Ave., #130, Allen, TX 75002  
*Security(ies)* — Joint venture interests  
*Issuer of security(ies)* — A.C. Ray #1 Joint Venture  
*Address of issuer* — Same as above  
*State or country in which organized* — Texas

Advanced Medical Sharps, Inc.  
5555 Oakbrook Pkwy., Suite 410, Norcross, GA 30093  
*State or country in which incorporated* — Georgia  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Advanced Medical Sharps, Inc.

*Address of issuer* — Same as above  
*State or country in which organized* — Georgia

Afcan Mining Corporation  
 750 boul. Marcel-Laurin, Suite 375, Saint-Laurent, Quebec H4M 2M4  
*State or country in which incorporated* — Quebec, Canada  
*Security(ies)* — Units composed of one common share and one half of one warrant. Each warrant will entitle its holder to purchase one common share at a price of Can \$0.375 within two years of issuance  
*Issuer of security(ies)* — Afcan Mining Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Quebec, Canada

Aggreko plc  
 121 W. Regent St., Glasgow, G2 2SD Scotland  
*State or country in which incorporated* — Scotland  
*Security(ies)* — Common stock options  
*Issuer of security(ies)* — Aggreko plc  
*Address of issuer* — Same as above  
*State or country in which organized* — Scotland

American Express Financial Advisors Inc.  
 200 AXP Financial Center, Minneapolis, MN 55474  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Advisory Convertible Arbitrage Fund (I) LLC  
*Address of issuer* — 50210 AXP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Delaware

American Express Financial Advisors Inc.  
 200 AXP Financial Center, Minneapolis, MN 55474  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Advisory Quantitative U.S. Equity Fund LLC  
*Address of issuer* — 50210 AXP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Delaware

American Express Financial Advisors Inc.  
 200 AXP Financial Center, Minneapolis, MN 55474  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Boston Equity Fund LLC  
*Address of issuer* — 50210 AXP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Delaware

American Express Financial Advisors Inc.  
 200 AXP Financial Center, Minneapolis, MN 55474  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Advisory U.S. Equity Market Neutral Fund LP  
*Address of issuer* — 50210 AXP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Delaware

American Portfolios Holdings, Inc.  
 4250 Veterans Memorial Hwy., Holbrook, NY 11741  
*State or country in which incorporated* — Delaware  
*Security(ies)* — A total of 1,500,000 shares of common stock, par value \$.001 per share, at a purchase price of \$3 per share  
*Issuer of security(ies)* — American Portfolios Holdings, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Ampak Oil Company  
 801 E. Plano Pkwy., Suite 230, Plano, TX 75074  
*State or country in which incorporated* — Texas  
*Security(ies)* — Herring Ranch Prospect-Joint Venture  
*Issuer of security(ies)* — Ampak Oil Company  
*Address of issuer* — Same as above  
*State or country in which organized* — Texas

Anna in the Tropics LLC  
 c/o 101 Productions, Inc., 260 W. 44th St., Suite 600, New York, NY 10036  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Anna in the Tropics LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Autobyte Inc.  
 18872 MacArthur Blvd., Irvine, CA 92612-1400  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Autobyte Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Banc of America Securities LLC (Underwriter); (2) Banc One Capital Markets, Inc. (Underwriter)  
 (1) 214 N. Tryon St., Charlotte, NC 28255; (2) One Bank One Plaza, Chicago, IL 60670  
*State or country in which incorporated* — (1) Delaware limited liability company; (2) Delaware corporation  
*Security(ies)* — One unit consisting of series 2003-2 asset backed notes (classes A, B and C)  
*Issuer of security(ies)* — First National Master Note Trust  
*Address of issuer* — c/o First National Bank of Omaha as Administrator, Attn: President, 1620 Dodge St., Stop Code 3198, Omaha, NE 68197-3198  
*State or country in which organized* — Delaware trust

Barclays Capital Inc.  
 200 Park Ave., 5F, New York, NY 10166  
*State or country in which incorporated* — Connecticut  
*Security(ies)* — One unit consisting of series 2003-2 auto loan asset backed notes, class A-1  
*Issuer of security(ies)* — Volkswagen Auto Loan Enhanced Trust 2003-2  
*Address of issuer* — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326  
*State or country in which organized* — Delaware statutory trust

Barclays Capital Inc.  
 200 Park Ave., 5F, New York, NY 10166  
*State or country in which incorporated* — Connecticut  
*Security(ies)* — One unit consisting of series 2003-2 auto loan asset backed notes, class A-2  
*Issuer of security(ies)* — Volkswagen Auto Loan Enhanced Trust 2003-2  
*Address of issuer* — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326  
*State or country in which organized* — Delaware statutory trust

Barclays Capital Inc.  
 200 Park Ave., 5F, New York, NY 10166  
*State or country in which incorporated* — Connecticut

*Security(ies)* — One unit consisting of series 2003-2 auto loan asset backed notes, class A-3

*Issuer of security(ies)* — Volkswagen Auto Loan Enhanced Trust 2003-2

*Address of issuer* — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

*State or country in which organized* — Delaware statutory trust

Barclays Capital Inc.

200 Park Ave., 5F, New York, NY 10166

*State or country in which incorporated* — Connecticut

*Security(ies)* — One unit consisting of series 2003-2 auto loan asset backed notes, class A-4

*Issuer of security(ies)* — Volkswagen Auto Loan Enhanced Trust 2003-2

*Address of issuer* — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

*State or country in which organized* — Delaware statutory trust

BBI Investors II LP

c/o AEA Investors LLC, 65 E. 55th St., New York, NY 10022

*Security(ies)* — Class A limited partnership units

*Issuer of security(ies)* — BBI Investors II LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

BBI Investors II LP

c/o AEA Investors LLC, 65 E. 55th St., New York, NY 10022

*Security(ies)* — Class B limited partnership units

*Issuer of security(ies)* — BBI Investors II LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

BenefitStreet, Inc.

2420 Camino Ramon, Suite 208, San Ramon, CA 94583

*Security(ies)* — Series F preferred stock

*Issuer of security(ies)* — BenefitStreet, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Beogentech Corp.

2445 McCabe Way, Suite 150, Irvine, CA 92614

*State or country in which incorporated* — Nevada

*Security(ies)* — Common stock

*Issuer of security(ies)* — Biogentech Corp.

*Address of issuer* — Same as above

*State or country in which organized* — Nevada

Blue Ridge Group, Inc.

632 Adams St., Suite 700, Bowling Green, KY 42101

*State or country in which incorporated* — Nevada

*Security(ies)* — Limited partnership interest

*Issuer of security(ies)* — Bayou County Five Well Drilling Program, Ltd.

*Address of issuer* — Same as above

*State or country in which organized* — Kentucky

Brean Murray & Co., Inc.

570 Lexington Ave., New York, NY 10022-6822

*State or country in which incorporated* — Delaware

*Security(ies)* — Common stock

*Issuer of security(ies)* — SteelCloud, Inc.

*Address of issuer* — 1306 Squire Ct., Sterling, VA 20166

*State or country in which organized* — Virginia

Carver Financial Corporation

701 Martin Luther King, Jr. Blvd., Savannah, GA 31401

*State or country in which incorporated* — Georgia

*Security(ies)* — Common stock

*Issuer of security(ies)* — Carver Financial Corporation

*Address of issuer* — Same as above

*State or country in which organized* — Georgia

Citigroup Global Markets Inc.

388 Greenwich St., New York, NY 10013

*State or country in which incorporated* — New York

*Security(ies)* — Units of fractional undivided interest

*Issuer of security(ies)* — Equity Focus Trusts-Trilogy Advisors Baby

Boom Economy Portfolio, 2003 Series C

*Address of issuer* — Same as above

*State or country in which organized* — New York

Click Tactics, Inc.

2400 Commerce Ave., Bldg. 1100, Suite 300, Duluth, GA 30096

*State or country in which incorporated* — Delaware

*Security(ies)* — Series D convertible preferred stock

*Issuer of security(ies)* — Click Tactics, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

CMS Investment Resources, Inc.

The CMS Bldg., 1926 Arch St., Philadelphia, PA 19103

*State or country in which incorporated* — Delaware

*Security(ies)* — Units of limited partnership interests

*Issuer of security(ies)* — CMS/Starpointe Fund, L.P.

*Address of issuer* — One Bala Plaza, Suite 412, Bala Cynwyd, PA 19004

*State or country in which organized* — Delaware

Conexus Software, Inc.

Five Trademans Path, Unit Five, P.O. Box 3008, Bridgehampton, NY 11932-3008

*State or country in which incorporated* — Delaware

*Security(ies)* — Common stock, par value \$0.0001

*Issuer of security(ies)* — Conexus Software, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Convergent Voice, Inc.

14 Carlson Rd., Rochester, NY 14610

*State or country in which incorporated* — New York

*Security(ies)* — Common shares

*Issuer of security(ies)* — Convergent Voice, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — New York

Cymtec Systems, Inc.

Two City Place Dr., Suite 150, St. Louis, MO 63141

*State or country in which incorporated* — Missouri

*Security(ies)* — One unit consisting of series B convertible debenture,

convertible into series B preferred stock, \$0.01 par value per share

*Issuer of security(ies)* — Cymtec Systems, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Missouri

Descartes Partners, L.P.  
 San Rafael Corporate Center, 750 Lindaro St., Suite 340, San Rafael,  
 CA 94901  
*Security(ies)* — Limited partnership  
*Issuer of security(ies)* — Descartes Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Deutsche Bank Securities Inc.  
 60 Wall St., 19th Fl., New York, NY 10005  
*State or country in which incorporated* — Delaware  
*Security(ies)* — One unit consisting of floating rate wholesale loan  
 backed notes, series 2003-2  
*Issuer of security(ies)* — MMCA Wholesale Master Owner Trust II  
*Address of issuer* — c/o Wilmington Trust Company, Rodney Square  
 N, 1100 N. Market St., Wilmington, DE 19890  
*State or country in which organized* — Delaware statutory trust

Document Security Systems, Inc.  
 36 W. Main St., Rochester, NY 14614  
*State or country in which incorporated* — New York  
*Security(ies)* — Common stock, par value \$.02 per share  
*Issuer of security(ies)* — Document Security Systems, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

DUNCAN CAPITAL, LLC  
 1350 Avenue of the Americas, Suite 3100, New York, NY 10019  
*Security(ies)* — Common stock, par value \$0.001 and convertible debt  
*Issuer of security(ies)* — Inyx, Inc.  
*Address of issuer* — 801 Brickell, Ninth Fl., Miami, FL 33131  
*State or country in which organized* — Nevada

Endeavour Capital Partners, L.P.  
 289 Greenwich Ave., Greenwich, CT 06830  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Endeavour Capital Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Europe American Investment Holdings. N.V.  
 One Great Cumberland Place, London, W1H 7AL, England  
*State or country in which incorporated* — Netherlands Antilles  
*Security(ies)* — Common stock options  
*Issuer of security(ies)* — Europe American Investment Holdings  
*Address of issuer* — Same as above  
*State or country in which organized* — Netherlands Antilles

Fibromyalgia and Fatigue Centers, Inc.  
 10305 Megan Ct., Frisco, TX 75035  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series A preferred stock  
*Issuer of security(ies)* — Fibromyalgia and Fatigue Centers, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Fidelity Distributors Corporation  
 82 Devonshire St., Boston, MA 02109  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest, no par value  
*Issuer of security(ies)* — Fidelity Advisor Series VIII-Fidelity Advisor  
 Emerging Markets Fund  
*Address of issuer* — Same as above

*State or country in which organized* — Massachusetts

Financial Stocks Capital Partners III L.P.  
 507 Carew Tower, 441 Vine St., Cincinnati, OH 45202  
*State or country in which incorporated* — Delaware limited partner-  
 ship  
*Security(ies)* — Class A units of limited partnership interests  
*Issuer of security(ies)* — Financial Stocks Capital Partners III L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

First Trust Portfolios L.P.  
 1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 722 (California Municipal Income Closed-  
 End Portfolio, Series 3)  
*Address of issuer* — Same as above  
*State or country in which organized* — Illinois

First Trust Portfolios L.P.  
 1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 769 (The Strategic Dividend Growth  
 Portfolio, 2003 Series)  
*Address of issuer* — Same as above  
*State or country in which organized* — Illinois

Franchise Management International, Inc.  
 621 Shrewsbury Ave., Shrewsbury, NJ 07702  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Franchise Management International, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — United States

Goldman, Sachs & Co.; (2) J.P. Morgan Securities Inc.  
 (1) 85 Broad St., New York, NY 10004; (2) 399 Park Ave., New York,  
 NY 10022  
*State or country in which incorporated* — (1) New York partnership;  
 (2) Delaware  
*Security(ies)* — 6.875% senior serial redeemable notes due 2013  
*Issuer of security(ies)* — Nextel Communications, Inc.  
*Address of issuer* — 2001 Edmund Halley Dr., Reston, VA 20191  
*State or country in which organized* — Delaware

Harmony Fund, L.P.  
 555 California St., Suite 2975, San Francisco, CA 94104  
*Security(ies)* — Limited partner interests  
*Issuer of security(ies)* — Harmony Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Harbert Equity Market Neutral Fund, L.P.  
 555 Madison Ave., Suite 2800, New York, NY 10022  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Harbert Equity Market Neutral Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

InforMedix Holdings, Inc.  
 Georgetowne Park, 5880 Hubbard Dr., Rockville, MD 20852  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Units consisting of \$50,000 principal amount of 10%

convertible subordinated promissory notes and warrants to purchase 100,000 shares of common stock

*Issuer of security(ies)* — InforMedix Holdings, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Nevada

InforMedix Holdings, Inc.

Georgetowne Park, 5880 Hubbard Dr., Rockville, MD 20852

*State or country in which incorporated* — Nevada

*Security(ies)* — Units consisting of a number of shares of common stock, par value \$.001 per share, determined by dividing the purchase price per unit of \$50,000 by the lower of \$.50 per share and the average closing bid price (calculated to the nearest \$.0001) of the common stock for the five (5) consecutive trading days immediately preceding and including the second trading day immediately prior to the initial closing date. For each share of common stock issued, the issuer will also issue one class A warrant and one class B warrant.

*Issuer of security(ies)* — InforMedix Holdings, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Nevada

InMat, Inc.

216 Rte. 206, Suite 7, Hillsborough, NJ 08844

*State or country in which incorporated* — Delaware corporation

*Security(ies)* — Class B preferred stock

*Issuer of security(ies)* — InMat, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware corporation

INXX, INC.

801 Brickell, Ninth Fl., Miami, FL 33131

*State or country in which incorporated* — Nevada

*Security(ies)* — Common stock, par value \$.001 and convertible debt

*Issuer of security(ies)* — Inxx, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Nevada

ITC^DeltaCom, Inc.

1791 O.G. Skinner Dr., West Point, GA 31833

*State or country in which incorporated* — Delaware

*Security(ies)* — 8% series B convertible redeemable preferred stock

*Issuer of security(ies)* — ITC^DeltaCom, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — United States

JAMBA JUICE COMPANY

1700 17th St., San Francisco, CA 94103

*State or country in which incorporated* — California

*Security(ies)* — Options and underlying common stock to be issued pursuant to 2001 equity incentive plan

*Issuer of security(ies)* — JAMBA JUICE COMPANY

*Address of issuer* — Same as above

*State or country in which organized* — California

Jessnick Partners, L.P.

One Sansome St., Suite 3142, San Francisco, CA 94104

*Security(ies)* — Limited partnership interest

*Issuer of security(ies)* — Jessnick Partners, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Just In Thyme Ventures, L.L.C.

993 Lenox Dr., Suite 200, Lawrenceville, NJ 08648

*State or country in which incorporated* — New Jersey

*Security(ies)* — Units of economic interest

*Issuer of security(ies)* — Just In Thyme Ventures, L.L.C.

*Address of issuer* — Same as above

*State or country in which organized* — New Jersey

KEATING SECURITIES, LLC

5251 DTC Pkwy., Suite 1090, Greenwood, CO 80111-2739

*State or country in which incorporated* — Delaware

*Security(ies)* — Common stock, par value \$.01 per share

*Issuer of security(ies)* — Catalyst Lighting Group, Inc.

*Address of issuer* — 6777 Camp Bowie Blvd., Suite 233, Fort Worth, TX 76116

*State or country in which organized* — Delaware

Lehman Brothers Inc.

Three World Financial Center, New York, NY 10285

*State or country in which incorporated* — Delaware

*Security(ies)* — Bond insurance for the Regents of the University of California 3% general revenue bonds due 2008, 2003 series B

*Issuer of security(ies)* — Ambac Assurance Corporation

*Address of issuer* — One State Street Plaza, New York, NY 10004

*State or country in which organized* — Wisconsin

Lehman Brothers Inc.

Three World Financial Center, New York, NY 10285

*State or country in which incorporated* — Delaware

*Security(ies)* — Bond insurance for the Regents of the University of California 5% general revenue bonds due 2008, 2003 series B

*Issuer of security(ies)* — Ambac Assurance Corporation

*Address of issuer* — One State Street Plaza, New York, NY 10004

*State or country in which organized* — Wisconsin

Lehman Brothers Inc.

Three World Financial Center, New York, NY 10285

*State or country in which incorporated* — Delaware

*Security(ies)* — Bond insurance for the Regents of the University of California 3% general revenue bonds due 2009, 2003 series B

*Issuer of security(ies)* — Ambac Assurance Corporation

*Address of issuer* — One State Street Plaza, New York, NY 10004

*State or country in which organized* — Wisconsin

Lehman Brothers Inc.

Three World Financial Center, New York, NY 10285

*State or country in which incorporated* — Delaware

*Security(ies)* — Bond insurance for the Regents of the University of California 5% general revenue bonds due 2009, 2003 series B

*Issuer of security(ies)* — Ambac Assurance Corporation

*Address of issuer* — One State Street Plaza, New York, NY 10004

*State or country in which organized* — Wisconsin

Lehman Brothers Inc.

Three World Financial Center, New York, NY 10285

*State or country in which incorporated* — Delaware

*Security(ies)* — Bond insurance for the Regents of the University of California 3% general revenue bonds due 2010, 2003 series B

*Issuer of security(ies)* — Ambac Assurance Corporation

*Address of issuer* — One State Street Plaza, New York, NY 10004

*State or country in which organized* — Wisconsin

Lehman Brothers Inc.

Three World Financial Center, New York, NY 10285

*State or country in which incorporated* — Delaware



*Security(ies)* — Bond insurance for the Regents of the University of California 5% general revenue bonds due 2017, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Lehman Brothers Inc.  
 Three World Financial Center, New York, NY 10285  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for the Regents of the University of California 4.25% general revenue bonds due 2018, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Lehman Brothers Inc.  
 Three World Financial Center, New York, NY 10285  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for the Regents of the University of California 5% general revenue bonds due 2018, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Lehman Brothers Inc.  
 Three World Financial Center, New York, NY 10285  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for the Regents of the University of California 5% general revenue bonds due 2019, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Lehman Brothers Inc.  
 Three World Financial Center, New York, NY 10285  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for the Regents of the University of California 5% general revenue bonds due 2020, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Lehman Brothers Inc.  
 Three World Financial Center, New York, NY 10285  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for the Regents of the University of California 5% general revenue bonds due 2021, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Lehman Brothers Inc.  
 Three World Financial Center, New York, NY 10285  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for the Regents of the University of California 5% general revenue bonds due 2022, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Lehman Brothers Inc.  
 Three World Financial Center, New York, NY 10285  
*State or country in which incorporated* — Delaware

*Security(ies)* — Bond insurance for the Regents of the University of California 5.25% general revenue bonds due 2023, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Lehman Brothers Inc.  
 Three World Financial Center, New York, NY 10285  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for the Regents of the University of California 4.75% general revenue bonds due 2028, 2003 series B  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — Wisconsin

Marcus Adams Diversified Investments Fund I LLC  
 1545 Wilshire Blvd., Suite 700, Los Angeles, CA 90017  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units of membership interest  
*Issuer of security(ies)* — Marcus Adams Diversified Investments Fund I LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

McKinnon & Company, Inc.  
 555 Main St., #1212, Norfolk, VA 23510  
*State or country in which incorporated* — Virginia  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Premier Community Bankshares, Inc.  
*Address of issuer* — 4095 Valley Pike, Winchester, VA 22602  
*State or country in which organized* — Virginia

Mission Partners, L.P.  
 c/o MCM Associates Ltd., 11 W. 42nd St., 19th Fl., New York, NY 10036  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Mission Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

New Providence Long/Short Equity, L.P.  
 4401 Northside Pkwy., Suite 390, Atlanta, GA 30327  
*State or country in which incorporated* — Georgia  
*Security(ies)* — New Providence Long/Short Equity Fund Offshore Investors membership interests  
*Issuer of security(ies)* — New Providence Long/Short Equity, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Georgia

Oakwood Medical Investors IV, L.L.C.  
 439 Kirkwood Rd., Suite 208, St. Louis, MO 63122  
*State or country in which incorporated* — Missouri  
*Security(ies)* — Class A membership interests  
*Issuer of security(ies)* — Oakwood Medical Investors IV, L.L.C.  
*Address of issuer* — Same as above  
*State or country in which organized* — Missouri

Oakwood Medical Investors IV (QP), L.L.C.  
 439 Kirkwood Rd., Suite 208, St. Louis, MO 63122  
*State or country in which incorporated* — Missouri  
*Security(ies)* — Class A membership interests  
*Issuer of security(ies)* — Oakwood Medical Investors IV (QP), L.L.C.  
*Address of issuer* — Same as above

*State or country in which organized* — Missouri

Okumus Diversified Value Partners, L.P.  
850 Third Ave., 10th Fl., New York, NY 10022  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Okumus Diversified Value Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Parallax Fund, L.P.  
130 Battery St., Sixth Fl., San Francisco, CA 94111  
*Security(ies)* — Limited partner interests  
*Issuer of security(ies)* — Parallax Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

PFPC Distributors, Inc.  
3200 Horizon Dr., King of Prussia, PA 19406  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest, \$0.01 par value  
*Issuer of security(ies)* — Matthews International Funds—Matthews Asia-Pacific Fund  
*Address of issuer* — 655 Montgomery St., Suite 1438, San Francisco, CA 94111  
*State or country in which organized* — Delaware

Philadelphia Brokerage Corporation  
992 Old Eagle School Rd., Suite 915, Wayne, PA 19087  
*State or country in which incorporated* — Pennsylvania  
*Security(ies)* — Common stock, \$0.001 par value  
*Issuer of security(ies)* — VendingData Corporation  
*Address of issuer* — 6830 Spencer St., Las Vegas, NV 89119  
*State or country in which organized* — Nevada

Protalex, Inc.  
717 Encino Place NE, Suite 17, Albuquerque, NM 87102  
*State or country in which incorporated* — New Mexico  
*Security(ies)* — Common stock with warrants  
*Issuer of security(ies)* — Protalex, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — New Mexico

Raptor Networks Technology, Inc.  
65 Enterprise Rd., Aleso Viejo, CA 92656  
*State or country in which incorporated* — California  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Raptor Networks Technology, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Raymond James & Associates, Inc.; (2) William Blair & Company, L.L.C.; (3) Needham & Company, Inc.  
880 Carillon Pkwy., St. Petersburg, FL 33716; (2) 222 W. Adams St., Chicago, IL 60606; (3) 445 Park Ave., New York, NY 10022  
*State or country in which incorporated* — (1-3) Delaware  
*Security(ies)* — Common shares, \$.01 per share  
*Issuer of security(ies)* — Metrologic Instruments, Inc.  
*Address of issuer* — 90 Coles Rd., Blackwood, NJ 08102  
*State or country in which organized* — New Jersey

Robeco-Sage Iris Fund, Ltd.  
c/o Robeco USA, L.L.C., One New York Plaza, 30th Fl., New York, NY 10004

*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Robeco-Sage Iris Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

SPC Advisors III, L.P.  
345 California St., Suite 2550, San Francisco, CA 94104  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — SPC Advisors III, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Sky Capital LLC  
110 Wall St., 8th Fl., New York, NY 10005  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series B convertible redeemable preferred stock  
*Issuer of security(ies)* — Sky Capital Holdings Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — United States

Solvay Bank Corp.  
1537 Milton Ave., Solvay, NY 13209  
*State or country in which incorporated* — New York  
*Security(ies)* — Voting common stock  
*Issuer of security(ies)* — Solvay Bank Corp.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Stanfield Credit Opportunities LP  
430 Park Ave., New York, NY 10022  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Stanfield Credit Opportunities LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Symmetry Parallax Partners, L.P.  
c/o Symmetry Capital Management LLC, One Montgomery St., Suite 3300, San Francisco, CA 94104  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Symmetry Parallax Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

ThinkEquity Capital Fund I LLC  
Two International Place, 24th Fl., Boston, MA 02110  
*State or country in which incorporated* — Delaware limited liability company  
*Security(ies)* — Limited liability company membership interests  
*Issuer of security(ies)* — ThinkEquity Capital Fund I LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware limited liability

ThinkEquity Partners  
222 S. Ninth St., Suite 2800, Minneapolis, MN 55402  
*State or country in which incorporated* — Delaware limited liability company  
*Security(ies)* — Limited liability company membership interests  
*Issuer of security(ies)* — ThinkEquity Capital Fund I LLC  
*Address of issuer* — Two International Place, 24th Fl., Boston, MA 02110  
*State or country in which organized* — Delaware limited liability company

UBS Securities LLC  
 299 Park Ave., New York, NY 10171-0026  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Hersha Hospitality Trust  
*Address of issuer* — 148 Sheraton Dr., Box A, New Cumberland, PA 17070  
*State or country in which organized* — Maryland

Van Kampen Funds Inc.  
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Competitive Edge Best Ideas Portfolio 2003-4  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Dividend Income & Value Portfolio 2003-4  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Insured Income Trust, Series 113  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Insured Municipals Income Trust, Series 477  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Long-Term Investment Grade Trust, Series 20  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

VendingData Corporation  
 6830 Spencer St., Las Vegas, NV 89119  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Common stock, \$0.001 par value  
*Issuer of security(ies)* — VendingData Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

Vital Living, Inc.  
 5080 N. 40th St., Suite 105, Phoenix, AZ 85018  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Common stock purchase warrants  
*Issuer of security(ies)* — Vital Living, Inc.  
*Address of issuer* — Same as above

*State or country in which organized* — Nevada  
 Vital Living, Inc.  
 5080 N. 40th St., Suite 105, Phoenix, AZ 85018  
*State or country in which incorporated* — Nevada  
*Security(ies)* — 10% senior convertible promissory notes  
*Issuer of security(ies)* — Vital Living, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

ZAIS CDO Opportunity Domestic Feeder Fund, LP  
 c/o ZAIS Group, LLC, Attn: Christian Zugel, The Galleria Bldg.  
 Three, Two Bridge Ave., Red Bank, NJ 07701-1106  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — ZAIS CDO Opportunity Domestic Feeder Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware