

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

1st Colonial Bancorp, Inc.
1040 Haddon Ave., Collingswood, NJ 08108
State or country in which incorporated — Pennsylvania

3V Capital Partners LP
% 3V Capital Advisors LLC, One Greenwich Office Park N, Greenwich, CT 06831
Partnership — 3V Capital Advisors LLC

American Heritage Fund, Inc., The
1370 Avenue of the Americas, New York, NY 13057
State or country in which incorporated — New York

American Heritage Growth Fund, Inc., The
1370 Avenue of the Americas, New York, NY 13057
State or country in which incorporated — New York

Angiology Corporation of America
104 Woodmont Blvd., Suite 404, Nashville, TN 37205
State or country in which incorporated — Tennessee

ARIS Multi-Strategy Offshore Fund, Ltd.
% ARIS Capital Management, LLC, 400 Madison Ave., New York, NY 10017
State or country in which incorporated — Cayman Islands

ARIS Multi-Strategy Plus Offshore Fund, Ltd.
% ARIS Capital Management, LLC, 400 Madison Ave., New York, NY 10017
State or country in which incorporated — Cayman Islands

Arpeggio Acquisition Corporation
10 E. 53rd St., 36th Fl., New York, NY 10022
State or country in which incorporated — Delaware

Arthur Holding Associate Inc.
480 E. 188th St., Suite 14D, Bronx, NY 10458
State or country in which incorporated — New York

AssureTec Holdings Inc.
200 Perimeter Rd., Manchester, NH 03103
State or country in which incorporated — Delaware

Baron Asset Fund
767 Fifth Ave., New York, NY 10164
State or country in which incorporated — Massachusetts

BVR Technologies Ltd.
Raul Wallenberg 12, Ramat Hachayal, Israel 67919
State or country in which incorporated — Israel

Cedar Ridge Investors Fund I, LP
550 505 Park Ave., 5th Fl., New York, NY 10022
Partnership — Cedar Ridge GP, LLC

Central Wisconsin Financial Services, Inc.
2010 Stewart Ave., Wausau, WI 54401
State or country in which incorporated — Wisconsin

Cohen & Steers Utility Fund, Inc.
757 Third Ave., New York, NY 10017
State or country in which incorporated — Maryland

CremaLita California Greenwich Village, LLC
147 W. 24th St., 5th Fl., New York, NY 10011
State or country in which incorporated — New York

Dana Software, Inc.
381 Stockton Ave., San Jose, CA 95126
State or country in which incorporated — California

DayTop Funds LP
P.O. Box 292, New York, NY 10274-0292
Partnership — Kent Lam

Evolved Nanomaterial Sciences, Inc.
56 Roland St., Boston, MA 02129
State or country in which incorporated — Delaware

Exuma Properties, LLC
93 Chester St., Allston, MA 02134
State or country in which incorporated — New Hampshire

Ferus Gas Industries Trust
916, 401-9th Ave. SW, Calgary, Alberta, Canada T2P 3C5
State or country in which incorporated — Canada

GA Financial, Inc.

41 S. High St., Suite 3400, Columbus, OH 43215

State or country in which incorporated — Ohio

GLB Trading, Inc.

13 Chamonix, Laguna Niquel, CA 92677

State or country in which incorporated — California

Gryphon Partners III, L.P.

One Embarcadero Center, Suite 2750, San Francisco, CA 94111

Partnership — Gryphon GenPar III, L.P.

Gryphon Partners III-A, L.P.

One Embarcadero Center, Suite 2750, San Francisco, CA 94111

Partnership — Gryphon GenPar III, L.P.

HHR Atlas Ltd.

% BISYS Hedge Fund Services Limited, Hemisphere House, Nine

Church St., P.O. Box HM 951 Hamilton HM DX, Bermuda

State or country in which incorporated — Cayman Islands

Houqua Partners, L.P.

667 Madison Ave., 18th Fl., New York, NY 10021

Partnership — Houqua Investors, LLC

Industrial Revolutions Investors #2, LLC

Five Homestead Road, West Simsbury, CT 06092

KC Investment Partners, LP

600 Third Ave., 17th Fl., New York, NY 10016

Partnership — Katahdin Group, LLC, general partner

KnowFat Franchise Company, Inc.

305 Walnut St., Newton, MA 02460

State or country in which incorporated — Delaware

Land Mine Detection Systems, Inc.

1704 Esquire Lane, McLean, VA 22101

State or country in which incorporated — Delaware

Lions Gate Capital Offshore Fund, Ltd.

% Goldman Sachs (Cayman) Trust Limited, P.O. Box 896, Harbour Centre, George Town, Grand Cayman, Cayman Islands, British West Indies

State or country in which incorporated — Cayman Islands

LREP - Brooklyn Railyards LLC

One Rockefeller Plaza, 30th Fl., New York, NY 10020

LTC Financial Partners, LLC

3230 Carillon Point, Kirkland, WA 98033

Luminus Energy Partners, Ltd.

% AS&K Services Ltd., Cannon's Ct., 22 Victoria St., Hamilton HM 12, Bermuda

State or country in which incorporated — Bermuda

Luminus Energy Partners QP, L.P.

Two Tower Center, 20th Fl., East Brunswick, NJ 08816

Partnership — Polaris Energy GP, LLC

Mayer & Hoffman High Alpha Fund, Ltd.

% Ogier Fiduciary Services (Cayman) Limited, Queensgate House, S.

Church St., P.O. Box 1234, CT, Grand Cayman, Cayman Islands

State or country in which incorporated — Cayman Islands

Mayer & Hoffman Low Beta Fund, LP

230 Park Ave., Suite 1544, New York, NY 10169

Partnership — Mayer & Hoffman Capital Advisors GenPar, LLC

Merrill Lynch Pierce Fenner & Smith Incorporated

Four World Financial Center, New York, NY 10080

State or country in which incorporated — Delaware

P--CE Computers, Inc.

2300-1066 W. Hastings St., Vancouver, BC, Canada V6E 3H2

State or country in which incorporated — Nevada

Pacific CMA, Inc.

1350 Avenue of the Americas, Suite 3100, New York, NY 10019

State or country in which incorporated — Delaware

Park Lane Advantage Fund, L.P.

1415 Park Lane, Pelham Manor, NY 10803

Partnership — Algonquin Advisors, L.L.C.

Peabody Global Partners, L.P.

505 Park Ave., 5th Fl., New York, NY 10022

Partnership — Torrey Management Associates, LLC

Peak Entertainment Holdings, Inc.

Bagshaw Hall, Bagshaw Hill, Bakewell, Derbyshire, UK DE45 1DL

State or country in which incorporated — Nevada

RAB Global Macro Partners LP

No. 1 Adam St., London, WC2N 6LE, England, United Kingdom

Partnership — RAB Partners Limited, general partner

RBC Capital Markets Corporation

One Liberty Plaza, New York, NY 10006

State or country in which incorporated — New York

Remote Knowledge, Inc.

16360 Park Ten Place, Suite 200, Houston, TX 77084

State or country in which incorporated — Delaware

SKB-Arbor, LLC

1211 SW. Fifth Ave., Suite 2250, Portland, OR 97204

State or country in which incorporated — Oregon

Taurus Single Tenant Acquisition Program Founders I, L.P.

118 Milk St., Second Fl., Boston, MA 02109

Partnership — TIH Single Tenant Acquisition Program I Limited Partnership

Torrey Absolute Return Fund, L.P., The

505 Park Ave., 5th Fl., New York, NY 10022

Partnership — Torrey Management Associates, LLC

Torrey Asia Fund, L.P., The

505 Park Ave., 5th Fl., New York, NY 10022

Partnership — Torrey Management Associates, LLC

Torrey Biotech and Health Sciences Fund, L.P., The

505 Park Ave., 5th Fl., New York, NY 10022

Partnership — Torrey Management Associates, LLC

USB Focus Fund X, LLC
% U.S. Boston Capital Corporation, 55 Old Bedford Rd., Lincoln, MA 01773

Partnership — Pear Tree Partners, L.P.

Vertical Fund I, L.P.
25 DeForest Ave., Summit, NJ 07901
Partnership — The Vertical Group, L.P.

Weiss Capital Group Settlements, LLC
275 Madison Ave., 6th Fl., New York, NY 10016
State or country in which incorporated — New York

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

1st Colonial Bancorp, Inc.
1040 Haddon Ave. Collingswood, NJ 08108
State or country in which incorporated — Pennsylvania
Security(ies) — Common stock, no par value
Issuer of security(ies) — 1st Colonial Bancorp, Inc.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

3V Capital Partners LP
% 3V Capital Advisors LLC, One Greenwich Office Park N, Greenwich, CT 06831
Security(ies) — Limited partnership interests
Issuer of security(ies) — 3V Capital Partners LP
Address of issuer — Same as above
State or country in which organized — Delaware

Allegent Technology Group, Inc.
100 Crossways Park Drive W, Suite 104, Woodbury, NY 11797
State or country in which incorporated — Delaware
Security(ies) — Units of (i) a \$50,000 principal amount 6¾% senior subordinated convertible note and (ii) a warrant to purchase 20,000 shares of common stock at \$1 a share
Issuer of security(ies) — Allegent Technology Group, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

American Heritage Fund, Inc., The
1370 Avenue of the Americas, New York, NY 13057
State or country in which incorporated — New York
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — The American Heritage Fund, Inc.
Address of issuer — Same as above
State or country in which organized — New York

American Heritage Growth Fund, Inc., The
1370 Avenue of the Americas, New York, NY 13057
State or country in which incorporated — New York
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — The American Heritage Growth Fund, Inc.

Address of issuer — Same as above
State or country in which organized — New York

Angiology Corporation of America
104 Woodmont Blvd., Suite 404, Nashville, TN 37205
State or country in which incorporated — Tennessee
Security(ies) — Class B common stock (non-voting)
Issuer of security(ies) — Angiology Corporation of America
Address of issuer — Same as above
State or country in which organized — Tennessee

Aries Hedge Fund LP
437 Madison Ave., 28th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Aries Hedge Fund LP
Address of issuer — Same as above
State or country in which organized — Delaware

ARIS Multi-Strategy Offshore Fund, Ltd.
% ARIS Capital Management, LLC, 400 Madison Ave., New York, NY 10017
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares, par value \$0.01 per share
Issuer of security(ies) — ARIS Multi-Strategy Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

ARIS Multi-Strategy Plus Offshore Fund, Ltd.
% ARIS Capital Management, LLC, 400 Madison Ave., New York, NY 10017
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares, par value \$0.01 per share
Issuer of security(ies) — ARIS Multi-Strategy Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

ASSA ABLOY Inc.
100 Sargent Dr., New Haven, CT 06511
State or country in which incorporated — Oregon
Security(ies) — Securities consisting of one interest bearing bond and four stock appreciation rights
Issuer of security(ies) — ASSA ABLOY Inc.
Address of issuer — Same as above
State or country in which organized — Oregon

AssureTec Holdings Inc.
200 Perimeter Rd., Manchester, NH 03103
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — AssureTec Holdings Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

AssureTec Holdings Inc.
200 Perimeter Rd., Manchester, NH 03103
State or country in which incorporated — Delaware
Security(ies) — Preferred stock
Issuer of security(ies) — AssureTec Holdings Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Banc of America Securities LLC
Nine W. 57th St., New York, NY 10019

State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Novatel Wireless, Inc.
Address of issuer — 9255 Towne Centre Dr., Suite 225, San Diego, CA 92121
State or country in which organized — Delaware

Baron Asset Fund
 767 Fifth Ave., New York, NY 10164
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest, no par value
Issuer of security(ies) — Baron Asset Fund—Baron Fifth Avenue Growth Fund
Address of issuer — Same as above
State or country in which organized — New York

BVR Technologies Ltd.
 Raul Wallenberg 12, Ramat Hachayal, Israel 67919
State or country in which incorporated — Israel
Security(ies) — Ordinary shares and warrants
Issuer of security(ies) — BVR Technologies Ltd.
Address of issuer — Same as above
State or country in which organized — Israel

Cedar Ridge Investors Fund I, LP
 505 Park Ave., 5th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Cedar Ridge Investors Fund I, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Central Wisconsin Financial Services, Inc.
 2010 Stewart Ave., Wausau, WI 54401
State or country in which incorporated — Wisconsin
Security(ies) — Common stock
Issuer of security(ies) — Central Wisconsin Financial Services, Inc.
Address of issuer — Same as above
State or country in which organized — Wisconsin

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Dow 10SM Portfolio (2-year), 2nd Quarter 2004
Address of issuer — % Claymore Securities, Inc., 210 N. Hale St., Wheaton, IL 60187
State or country in which organized — Kansas

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Equity Dividend Income Portfolio (2-year), Series 6
Address of issuer — % Claymore Securities, Inc., 210 N. Hale St., Wheaton, IL 60187
State or country in which organized — Kansas

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — S&P 100 Index Portfolio (2-year), Series 11

Address of issuer — % Claymore Securities, Inc., 210 N. Hale St., Wheaton, IL 60187
State or country in which organized — Kansas

Cohen & Steers Utility Fund, Inc.
 757 Third Ave., New York, NY 10017
Security(ies) — Common stock, par value \$.001
Issuer of security(ies) — Cohen & Steers Utility Fund, Inc.
Address of issuer — Same as above
State or country in which organized — Maryland

Credit Suisse First Boston LLC; (2) J.P. Morgan Securities Inc.; (3) Deutsche Bank Securities Inc.
 11 Madison Ave., New York, NY 10010; (2) 399 Park Ave., New York, NY 10022; (3) 60 Wall St., New York, NY 10005
State or country in which incorporated — (1) Delaware limited liability company; (2) & (3) Delaware
Security(ies) — ___% senior subordinated notes due 2012
Issuer of security(ies) — Mueller Group, Inc.
Address of issuer — 500 W. Eldorado St., Decatur, IL 62522
State or country in which organized — Delaware

Credit Suisse First Boston LLC; (2) J.P. Morgan Securities Inc.; (3) Citigroup Global Markets Inc.; (4) Lehman Brothers Inc.
 11 Madison Ave., New York, NY 10010; (2) 399 Park Ave., New York, NY 10022; (3) 388 Greenwich St., New York, NY 10013; (4) 745 7th Ave., New York, NY 10019
State or country in which incorporated — (1) Delaware limited liability company; (2) & (4) Delaware; (3) New York
Security(ies) — ___% second priority senior secured notes due 2034
Issuer of security(ies) — Midwest Finance Corp.
Address of issuer — One Financial Place, 400 S. LaSalle St., Suite 3500, Chicago, IL 60605
State or country in which organized — Delaware

Credit Suisse First Boston LLC; (2) J.P. Morgan Securities Inc.; (3) Citigroup Global Markets Inc.; (4) Lehman Brothers Inc.
 11 Madison Ave., New York, NY 10010; (2) 399 Park Ave., New York, NY 10022; (3) 388 Greenwich St., New York, NY 10013; (4) 745 7th Ave., New York, NY 10019
State or country in which incorporated — (1) Delaware limited liability company; (2) & (4) Delaware; (3) New York
Security(ies) — ___% second priority senior secured notes due 2034
Issuer of security(ies) — Midwest Generation, LLC
Address of issuer — One Financial Place, 400 S. LaSalle St., Suite 3500, Chicago, IL 60605
State or country in which organized — Delaware

Credit Suisse First Boston LLC; (2) J.P. Morgan Securities Inc.; (3) Deutsche Bank Securities Inc.
 11 Madison Ave., New York, NY 10010; (2) 399 Park Ave., New York, NY 10022; (3) 60 Wall St., New York, NY 10005
State or country in which incorporated — (1) Delaware limited liability company; (2) & (3) Delaware
Security(ies) — ___% second priority senior secured floating rate notes due 2011
Issuer of security(ies) — Mueller Group, Inc.
Address of issuer — 500 W. Eldorado St., Decatur, IL 62522
State or country in which organized — Delaware

Crema Lita Greenwich Village, LLC
 147 W. 24th St., 5th Fl., New York, NY 10011
State or country in which incorporated — New York limited liability

company

Security(ies) — Membership interests

Issuer of security(ies) — CremaLita Greenwich Village, LLC

Address of issuer — Same as above

State or country in which organized — New York limited liability company

DayTop Funds LP

P.O. Box 292, New York, NY 10274-0292

Security(ies) — Limited partnership interest

Issuer of security(ies) — DayTop Funds LP

Address of issuer — Same as above

State or country in which organized — Delaware

EarlyBirdCapital, Inc.

600 Third Ave., 33rd Fl., New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Arpeggio Acquisition Corporation

Address of issuer — 10 E. 53rd St., 36th Fl., New York, NY 10022

State or country in which organized — Delaware

EarlyBirdCapital, Inc.

600 Third Ave., 33rd Fl., New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Units (of common stock and warrants)

Issuer of security(ies) — Arpeggio Acquisition Corporation

Address of issuer — 10 E. 53rd St., 36th Fl., New York, NY 10022

State or country in which organized — Delaware

EarlyBirdCapital, Inc.

600 Third Ave., 33rd Fl., New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Warrants

Issuer of security(ies) — Arpeggio Acquisition Corporation

Address of issuer — 10 E. 53rd St., 36th Fl., New York, NY 10022

State or country in which organized — Delaware

Energy Associates Joint Venture 2004-2

152 E. Reynolds Rd., Suite 201, Lexington, KY 40517

Security(ies) — Joint venture interest (leasehold working interests) in a joint venture

Issuer of security(ies) — Energy Associates Joint Venture 2004-2

Address of issuer — Same as above

State or country in which organized — Ohio

Evolved Nanomaterial Science, Inc.

56 Roland St., Boston, MA 02129

State or country in which incorporated — Delaware

Security(ies) — Convertible promissory notes

Issuer of security(ies) — Evolved Nanomaterial Science, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Exuma Properties, LLC

93 Chester St., Allston, MA 02134

State or country in which incorporated — New Hampshire limited liability company

Security(ies) — Voting units

Issuer of security(ies) — Exuma Properties, LLC

Address of issuer — Same as above

State or country in which organized — New Hampshire

Ferus Gas Industries Trust

916, 401-9th Ave. SW, Calgary, Alberta, Canada T2P 3C5

State or country in which incorporated — Canada

Security(ies) — Trust units

Issuer of security(ies) — Ferus Gas Industries Trust

Address of issuer — Same as above

State or country in which organized — Canada

FindWhat.com

5520 Summerlin Commons Blvd., Suite 500, Fort Myers, FL 33907

State or country in which incorporated — Nevada

Security(ies) — Shares of common stock, par value \$.001

Issuer of security(ies) — FindWhat.com

Address of issuer — Same as above

State or country in which organized — Nevada

FORTRESS TECHNOLOGIES, INC.

4025 Tampa Rd., Suite 1111, Oldsmar, FL 35677

State or country in which incorporated — Delaware

Security(ies) — Series C preferred stock, par value \$0.01 per share

Issuer of security(ies) — Fortress Technologies, Inc.

Address of issuer — Same as above

State or country in which organized — United States

Gallup, Inc.

1001 Gallup Dr., Omaha, NE 68102

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Gallup, Inc.

Address of issuer — Same as above

State or country in which organized — Nebraska

George K. Baum & Company

717 Seventeenth St., Suite 2500, Denver, CO 80202-3354

State or country in which incorporated — Missouri

Security(ies) — Cigarette tax revenue bonds, series 2004A

Issuer of security(ies) — New Mexico Finance Authority

Address of issuer — 409 St. Michaels Dr., Santa Fe, NM 87505

State or country in which organized — New Mexico

Goldman, Sachs & Co.; (2) J.P. Morgan Securities Inc.; (3) Citigroup Global Markets Inc.; (4) UBS Securities LLC

85 Broad St., New York, NY 10004; (2) 399 Park Ave., New York, NY 10022; (3) 388 Greenwich St., New York, NY 10013; (4) 677 Washington Blvd., Stamford, CT 06901

State or country in which incorporated — (1) New York partnership; (2) Delaware; (3) New York; (4) Delaware limited liability company

Security(ies) — ___% senior notes due 2014

Issuer of security(ies) — International Steel Group Inc.

Address of issuer — 3250 Interstate Dr., Richfield, OH 44286

State or country in which organized — Delaware

Goldman, Sachs & Co.; (2) J.P. Morgan Securities Inc.; (3) RBC Capital Markets Corporation; (4) ING Financial Markets LLC

85 Broad St., New York, NY 10004; (2) 399 Park Ave., New York, NY 10022; (3) One Liberty Plaza, New York, NY 10006; (4) 1325 Avenue of the Americas, New York, NY 10019

State or country in which incorporated — (1) New York partnership; (2) Delaware; (3) New York; (4) Delaware limited liability company

Security(ies) — 8.25% senior subordinated notes due June 15, 2014

Issuer of security(ies) — Sealy Mattress Company

Address of issuer — One Office Pkwy., Trinity, NC 27370

State or country in which organized — Ohio

Gryphon Partners III, L.P.
 One Embarcadero Center, Suite 2750, San Francisco, CA 94111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Gryphon Partners III, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Gryphon Partners III-A, L.P.
 One Embarcadero Center, Suite 2750, San Francisco, CA 94111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Gryphon Partners III-A, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

HHR Atlas Ltd.
 % BISYS Hedge Fund Services Limited, Hemisphere House, Nine Church St., P.O. Box HM 951, Hamilton HM DX, Bermuda
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — HHR Atlas Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Hospital Partners of America, Inc.
 2320 Cascade Pointe Blvd., Suite 310, Charlotte, NC 28208
State or country in which incorporated — Delaware
Security(ies) — Series C preferred stock
Issuer of security(ies) — Hospital Partners of America, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Hospital Partners of America, Inc.
 2320 Cascade Pointe Blvd., Suite 310, Charlotte, NC 28208
State or country in which incorporated — Delaware
Security(ies) — Series D preferred stock
Issuer of security(ies) — Hospital Partners of America, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Houqua Partners, L.P.
 667 Madison Ave., 18th Fl., New York, NY 10021
Security(ies) — Limited partnership interests
Issuer of security(ies) — Houqua Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Industrial Revolutions Investors #2, LLC
 Five Homestead Rd., West Simsbury, CT 06092
Security(ies) — Series A units
Issuer of security(ies) — Industrial Revolutions Investors #2, LLC
Address of issuer — Same as above
State or country in which organized — Connecticut

Jefferson Securities, Inc.
 1211 SW. Fifth Ave., Suite 2250, Portland, OR 97204
State or country in which incorporated — Oregon
Security(ies) — Membership interest in limited liability company
Issuer of security(ies) — SKB-Arbor, LLC
Address of issuer — Same as above
State or country in which organized — Oregon

KC Investment Partners, LP
 600 Third Ave., 17th Fl., New York, NY 10016

Security(ies) — Limited partnership interests
Issuer of security(ies) — KC Investment Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

KnowFat Franchise Company, Inc.
 305 Walnut St., Newton, MA 02460
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — KnowFat Franchise Company, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Land Mine Detection Systems, Inc.
 1704 Esquire Lane, McLean, VA 22101
State or country in which incorporated — Delaware
Security(ies) — Units of common stock
Issuer of security(ies) — Land Mine Detection Systems, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Lions Gate Capital Offshore Fund, Ltd.
 % Goldman Sachs (Cayman) Trust Limited, P.O. Box 896, Harbour Centre, George Town, Grand Cayman, Cayman Islands, British West Indies
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — Lions Gate Capital Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

LREP-Brooklyn Railyards LLC
 One Rockefeller Plaza, 30th Fl., New York, NY 10020
Security(ies) — Limited liability company interests
Issuer of security(ies) — LREP-Brooklyn Railyards LLC
Address of issuer — Same as above
State or country in which organized — Delaware

LTC Financial Partners, LLC
 3230 Carillon Point, Kirkland, WA 98033
Security(ies) — Limited liability company shares
Issuer of security(ies) — LTC Financial Partners, LLC
Address of issuer — Same as above
State or country in which organized — Washington

Luminus Energy Partners QP, L.P.
 Two Tower Center, 20th Fl., East Brunswick, NJ 08816
Security(ies) — Limited partnership interests
Issuer of security(ies) — Luminus Energy Partners QP, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Luminus Energy Partners QP, L.P.
 % AS&K Services Ltd., Cannon's Ct., 22 Victoria St., Hamilton HM 12, Bermuda
State or country in which incorporated — Bermuda
Security(ies) — Participating shares
Issuer of security(ies) — Luminus Energy Partners QP, L.P.
Address of issuer — Same as above
State or country in which organized — Bermuda

Mayer & Hoffman High Alpha Fund, Ltd.
 % Ogier Fiduciary Services (Cayman) Limited, Queensgate House, S.

Church St., P.O. Box 1234, GT, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares, par value \$0.01 per share
Issuer of security(ies) — Mayer & Hoffman Alpha Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Mayer & Hoffman Low Beta Fund, LP
 230 Park Ave., Suite 1544, New York, NY 10169
Security(ies) — Limited partnership interests
Issuer of security(ies) — Mayer & Hoffman Low Beta Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

MediaBrains.com, Inc.
 2950 Tamiami Trail N, Naples, FL 34103
State or country in which incorporated — Delaware
Security(ies) — Class A common stock
Issuer of security(ies) — MediaBrains.com, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

MediaBrains.com, Inc.
 2950 Tamiami Trail N, Naples, FL 34103
State or country in which incorporated — Delaware
Security(ies) — Class B common stock
Issuer of security(ies) — MediaBrains.com, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Merrill Lynch Pierce Fenner & Smith Incorporated
 Four World Financial Center, New York, NY 10080
State or country in which incorporated — Delaware
Security(ies) — Notes, due 2034, together with 28,800 shares of preferred stock
Issuer of security(ies) — ALESCO Preferred Funding III, Inc.
Address of issuer — % Corporation Trust Company, 1209 Orange St., Wilmington, DE 19801
State or country in which organized — Delaware

Merrill Lynch Pierce Fenner & Smith Incorporated
 Four World Financial Center, New York, NY 10080
State or country in which incorporated — Delaware
Security(ies) — Notes, due 2034, together with 28,800 shares of preferred stock
Issuer of security(ies) — ALESCO Preferred Funding III, Ltd.
Address of issuer — P.O. Box 908 GT, Georgetown, Grand Cayman, Cayman Islands
State or country in which organized — Cayman Islands

Ohio Kentucky Limited Partnership 2004-A
 4829 Munson St. NW, Canton, OH 44718
Security(ies) — General partnership interests
Issuer of security(ies) — Ohio Kentucky Limited Partnership 2004-A
Address of issuer — Same as above
State or country in which organized — Ohio

Ohio Kentucky Limited Partnership 2004-A
 4829 Munson St. NW, Canton, OH 44718
Security(ies) — Limited partnership interests
Issuer of security(ies) — Ohio Kentucky Limited Partnership 2004-A
Address of issuer — Same as above
State or country in which organized — Ohio

OTA Financial Group LP
 % OTA LLC, One Manhattanville Rd., Purchase, NY 10577
Security(ies) — Limited partnership interests
Issuer of security(ies) — OTA Financial Group LP
Address of issuer — Same as above
State or country in which organized — Delaware

P--CE Computers, Inc.
 2300-1066 W. Hastings St., Vancouver, BC, Canada V6E 3H2
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — P--CE Computers, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Pacific Summit Securities
 111 Pacifica, Irvine, CA 92618
State or country in which incorporated — California
Security(ies) — Common stock purchase warrants
Issuer of security(ies) — Pacific CMA, Inc.
Address of issuer — 1350 Avenue of the Americas, Suite 3100, New York, NY 10019
State or country in which organized — Delaware

Pacific Summit Securities
 111 Pacifica, Irvine, CA 92618
State or country in which incorporated — California
Security(ies) — Series A preferred stock
Issuer of security(ies) — Pacific CMA, Inc.
Address of issuer — 1350 Avenue of the Americas, Suite 3100, New York, NY 10019
State or country in which organized — Delaware

Park Lane Advantage Fund, L.P.
 1415 Park Lane, Pelham Manor, NY 10803
Security(ies) — Limited partnership interests
Issuer of security(ies) — Park Lane Advantage Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Peabody Global Partners, L.P.
 505 Park Ave., 5th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Peabody Global Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Peak Entertainment Holdings, Inc.
 Bagshaw Hall, Bagshaw Hill, Bakewell, Derbyshire, UK DE45 1DL
State or country in which incorporated — Nevada
Security(ies) — Common stock and warrants
Issuer of security(ies) — Peak Entertainment Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Preserve on Anastasia Island, LLLP, The
 1518 Koenig Lane, Austin, TX 78756
State or country in which incorporated — Florida limited liability limited partnership
Security(ies) — Class B limited partnership units
Issuer of security(ies) — The Preserve on Anastasia Island, LLLP
Address of issuer — Same as above
State or country in which organized — Florida

RAB Global Macro Partners LP
 No. 1 Adam St., London, WC2N 6LE, England, United Kingdom
Security(ies) — Limited partnership interests
Issuer of security(ies) — RAB Special Situations LP
Address of issuer — Same as above
State or country in which organized — Delaware

Remote Knowledge, Inc.
 16360 Park Ten Place, Suite 200, Houston, TX 77084
State or country in which incorporated — Delaware
Security(ies) — Series B convertible preferred stock
Issuer of security(ies) — Remote Knowledge, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Ryan Beck & Co., Inc.
 220 S. Orange Ave., Livingston, NJ 07039
State or country in which incorporated — New Jersey
Security(ies) — Common stock, no par value
Issuer of security(ies) — 1st Colonial Bancorp, Inc.
Address of issuer — 1040 Haddon Ave., Collingswood, NJ 08108
State or country in which organized — Pennsylvania

Siebert Brandford Shank & Co., LLC
 350 Park Ave., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — Municipal bond insurance for Department of Water and Power of the City of Los Angeles Water System Revenue Bonds, 2004 taxable series A due 2007
Issuer of security(ies) — Financial Security Assurance, Inc.
Address of issuer — 885 Third Ave., Suite 1720, New York, NY 10022
State or country in which organized — New York

Siebert Brandford Shank & Co., LLC
 350 Park Ave., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — Municipal bond insurance for Department of Water and Power of the City of Los Angeles Water System Revenue Bonds, 2004 taxable series A due 2006
Issuer of security(ies) — Financial Security Assurance, Inc.
Address of issuer — 885 Third Ave., Suite 1720, New York, NY 10022
State or country in which organized — New York

Spencer Edwards, Inc.
 6041 S. Syracuse Way, Suite 305, Englewood, CO 80111
State or country in which incorporated — Colorado
Security(ies) — Secured convertible series B promissory notes
Issuer of security(ies) — Bion Diary Corporation
Address of issuer — P.O. Box 566, Crestone, CO 81131
State or country in which organized — Colorado

Taurus Single Tenant Acquisition Program Founders I, L.P.
 118 Milk St., 2nd Fl., Boston, MA 02109
Security(ies) — Limited partnership interests
Issuer of security(ies) — Taurus Single Tenant Acquisition Program Founders I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Torrey Absolute Return Fund, L.P., The
 505 Park Ave., 5th Fl., New York, NY 10022
Security(ies) — Limited partnership interests

Issuer of security(ies) — The Torrey Absolute Return Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Torrey Asia Fund, L.P., The
 505 Park Ave., 5th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — The Torrey Asia Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Torrey Biotech and Health Sciences Fund, L.P., The
 505 Park Ave., 5th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — The Torrey Biotech and Health Sciences Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Uranium Resources, Inc.
 650 S. Edmonds Lane, Suite 108, Lewisville, TX 75067
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Uranium Resources, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

USB Focus Fund X, LLC
 % U.S. Boston Capital Corporation, 55 Old Bedford Rd., Lincoln, MA 01773
Security(ies) — Class A membership interests
Issuer of security(ies) — USB Focus Fund X, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Van Kampen Funds Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interests
Issuer of security(ies) — Birinyi Equity Select Trust, Series 8
Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook, Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interests
Issuer of security(ies) — Focus Value Portfolio, Series 11
Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook, Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interests
Issuer of security(ies) — Insured Municipals Income Trust, Laddered Series 9
Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook, Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interests

Issuer of security(ies) — Select Growth Trust, April 2004 Series

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza,
Oakbrook, Terrace, IL 60181-5555

State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interests

Issuer of security(ies) — Van Kampen Unit Trusts, Municipal Series
495 (New York Insured Municipals Income Trust, Series 172)

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza,
Oakbrook, Terrace, IL 60181-5555

State or country in which organized — New York

VegasWorm, Inc.

1301 Avenue of the Americas, 44th Fl., New York, NY 10019

State or country in which incorporated — Delaware

Security(ies) — Common stock, par value \$0.01

Issuer of security(ies) — VegasWorm, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Vertical Fund I, L.P.

25 DeForest Ave., Summit, NJ 07901

Security(ies) — Limited partnership interests

Issuer of security(ies) — Vertical Fund I, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Weiss Capital Group Settlements, LLC

275 Madison Ave., 6th Fl., New York, NY 10016

State or country in which incorporated — New York

Security(ies) — Limited partnership interests

Issuer of security(ies) — Weiss Capital Group Settlements, LLC

Address of issuer — Same as above

State or country in which organized — New York

