

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Alexis & Gianni Holding Corp.
405 Union Ave., Westbury, NY 11590
State or country in which incorporated — Delaware

Altus Pharmaceuticals Inc.
625 Putnam Ave., Cambridge, MA 02139
State or country in which incorporated — Delaware

AMP Television Networks, Inc.
2729 Via Murano, Apt. 436, Clearwater, FL 33764
State or country in which incorporated — Nevada

Atom Partners LLC
% The Daten Group, 515 Madison Ave., Suite 1201, New York, NY
10022

BTI Acquisition, Inc.
One Keuka Business Park, Penn Yan, NY 14527

Comstock Hedge Fund, L.P.
6490 McCarran Blvd., Bldg. D, Suite 45, Reno, NV 89511
Partnership — Comstock Investment Partners, Ltd.

FIG Partners, L.L.C.
1545 Peachtree St., Suite 650, Atlanta, GA 30309
State or country in which incorporated — Georgia

First Framtiden L.P.
P.O. Box 791611, New Orleans, LA 70179
Partnership — Dan Juran

Gartmore Mutual Funds — Gartmore China Opportunities Fund
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219
State or country in which incorporated — Ohio

G&L Partners, Inc.
% Gettenberg Consulting, 65 Broadway, 10th Fl., New York, NY
State or country in which incorporated — New York

Great American Family Parks, Inc.
222 E. State St., Suite B, Eagle, ID 83616
State or country in which incorporated — Nevada

Haidar Neptune Fund LLC
% Haidar Capital Management LLC, 415 Madison Ave., 24th Fl., New
York, NY 10017

Henly & Company LLC
Eab Plaza, West Tower, 12th Fl., Uniondale, NY 11556
State or country in which incorporated — New York limited liability
company

IGIA, Inc.
11 W. 42nd St., 7th Fl., New York, NY 10036
State or country in which incorporated — Delaware

LaSalle Japan Logistics Fund L.P.
33 Cavendish Sq., P.O. Box 2326, London, England W1A 2NF
Partnership — LaSalle Logistics GP LLC

Metaphore Pharmaceuticals, Inc.
One Bridge Plaza, Suite 500, Fort Lee, NJ 07024
State or country in which incorporated — Delaware

Monteverdi International European Equity Partners, LP
237 Park Ave., 9th Fl., New York, NY 10017
Partnership — Monteverdi International Capital, LLC

Pacific Vista Fund, LP
12707 High Bluff Dr., Suite 200, San Diego, CA 92130
Partnership — Pacific Vista Capital, LLC

Railpower Technologies Corp.
50 Fell Ave., Suite 202, North Vancouver, B.C. Canada V7P 3S2
State or country in which incorporated — Canada

Rivington Securities, LLC
700 17th St., Suite 950, Denver, CO 80202
State or country in which incorporated — Colorado

Skin Technologies, Inc.
57 W. 57th St., Suite 800, New York, NY 10019
State or country in which incorporated — Delaware

Solapharm, Inc.
5310 NW. 33rd Ave., Suite 118, Ft. Lauderdale, FL 33309
State or country in which incorporated — Florida

SRKP 1, Inc.
1900 Avenue of the Stars, Suite 301, Los Angeles, CA 90067
State or country in which incorporated — Delaware

Strategos Fund, L.P.
719 Second Ave., Suite 1403, Seattle, WA 98104
Partnership — Archon Capital Management LLC

Vista Drilling Program 2004-1 Limited Partnership
61 McMurray Rd., Suite 300, Pittsburgh, PA 15241
Partnership — Vista Resources, Inc.

VREP, LLLP
5832 Lincoln Dr., Suite 331, Edina, MN 55436
Partnership — VREGP, LLC, general partner

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Accelerated Care Plus Corporation
9855 Double R Blvd., Suite 100, Reno, NV 89521
Security(ies) — New investment units
Issuer of security(ies) — Accelerated Care Plus Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Affiniti, Inc.
16 Portland Rd., Highlands, NJ 07732
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Affiniti, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Alexis & Gianni Holding Corp.
405 Union Ave., Westbury, NY 11590
State or country in which incorporated — Delaware
Security(ies) — Shares of common stock
Issuer of security(ies) — Alexis & Gianni Holding Corp.
Address of issuer — Same as above
State or country in which organized — Delaware

Altus Pharmaceuticals Inc.
625 Putnam Ave., Cambridge, MA 02139
State or country in which incorporated — Delaware
Security(ies) — Series C convertible preferred stock
Issuer of security(ies) — Altus Pharmaceuticals Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

AMP Television Networks, Inc.
2729 Via Murano, Apt. 436, Clearwater, FL 33764
State or country in which incorporated — Nevada
Security(ies) — Common stock

Issuer of security(ies) — AMP Television Networks, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Atom Partners LLC
% The Daten Group, 515 Madison Ave., Suite 1201, New York, NY 10022
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Atom Partners LLC
Address of issuer — Same as above
State or country in which organized — New York

Bella Vista on the Intracoastal, LLLP
1518 Koenig Lane, Austin, TX 78756
State or country in which incorporated — Florida limited liability limited partnership
Security(ies) — Class B limited partnership units
Issuer of security(ies) — Bella Vista on the Intracoastal, LLLP
Address of issuer — Same as above
State or country in which organized — Florida

BTI Acquisition, Inc.
One Keuka Business Park, Penn Yan, NY 14527
State or country in which incorporated — Delaware
Security(ies) — Common stock, par value \$0.01 per shares
Issuer of security(ies) — BTI Acquisition, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Citigroup Global Markets Inc.
388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — The Uncommon Values Trust, 2004 Series
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
388 Greenwich St., New York, NY 10013
State or country in which incorporated — Delaware
Security(ies) — Units of limited partnership interest
Issuer of security(ies) — Citigroup Diversified Futures Fund L.P.
Address of issuer — 399 Park Ave., 7th Fl., New York, NY 10022
State or country in which organized — New York

Citigroup Global Markets Inc.
390 Greenwich St., 4th Fl., New York, NY 10013
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2004-R7, class M-9
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & County Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

Citigroup Global Markets Inc.
390 Greenwich St., 4th Fl., New York, NY 10013
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2004-R7, class M-10
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & County Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

Citigroup Global Markets Inc.
390 Greenwich St., 4th Fl., New York, NY 10013
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2004-R7, class M-11
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & County Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

Comstock Hedge Fund, L.P.
6490 McCarran Blvd., Bldg. D, Suite 45, Reno, NV 89511
Security(ies) — Limited partnership interests
Issuer of security(ies) — Comstock Hedge Fund, L.P.
Address of issuer — 60 Madison Ave., Suite 201, New York, NY 10010
State or country in which organized — Delaware

Connections Academy, Inc.
1000 Lancaster St., 6th Fl., Baltimore, MD 21202
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Connections Academy, Inc.
Address of issuer — Same as above
State or country in which organized — United States

EMP Holdings, Ltd.
4535 Dressler Rd., NW, Canton, OH 44718
State or country in which incorporated — Ohio limited liability company
Security(ies) — Membership interests
Issuer of security(ies) — EMP Holdings, Ltd.
Address of issuer — Same as above
State or country in which organized — Ohio

FIG Partners, L.L.C.
1545 Peachtree St., Suite 650, Atlanta, GA 30309
State or country in which incorporated — Georgia
Security(ies) — Common stock, \$1 par value
Issuer of security(ies) — Community Capital Bancshares, Inc.
Address of issuer — 2815 Meredyth Dr., Albany, GA 31707
State or country in which organized — Georgia

First Framtiden L.P.
P.O. Box 791611, New Orleans, LA 70179
Security(ies) — Limited partnership interests
Issuer of security(ies) — First Framtiden L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

First Montauk Securities Corporation
328 Newman Springs Rd., Red Bank, NJ 07701
State or country in which incorporated — Nevada
Security(ies) — Warrants
Issuer of security(ies) — Great American Family Parks, Inc.
Address of issuer — 222 E. State St., Suite B, Eagle, ID 83616
State or country in which organized — Nevada

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 868 (Current Better Values Portfolio,™ July 2004)

Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 866 (Equity Income Portfolio, Series 6)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 866 (Healthcare Portfolio, Series 6)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 866 (The Key 3 Portfolio, Series 6)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 866 (Leading Brands Portfolio, Series 14)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 866 (Market Leaders Portfolio, Series 8)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 866 (REIT Growth & Income Portfolio, Series 9)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 866 (Utilities Portfolio, Series 8)
Address of issuer — Same as above
State or country in which organized — Illinois

Gartmore Mutual Funds — Gartmore China Opportunities Fund
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Nationwide Securities, Inc.
Address of issuer — Same as above
State or country in which organized — Ohio

Haidar Neptune Fund LLC
% Haidar Capital Management LLC, 415 Madison Ave., 24th Fl., New York, NY 10017

Security(ies) — Limited liability company interests
Issuer of security(ies) — Haidar Neptune Fund LLC
Address of issuer — Same as above
State or country in which organized — Delaware

iAnywhere Solutions, Inc.
 One Sybase Dr., Dublin, CA 94568
State or country in which incorporated — Delaware
Security(ies) — Common stock with options
Issuer of security(ies) — iAnywhere Solutions, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

IGIA, Inc.
 11 W. 42nd St., 7th Fl., New York, NY 10036
State or country in which incorporated — Delaware
Security(ies) — Units, each unit consisting of one share of series G convertible preferred stock and a warrant to purchase the number of shares of common stock of IGIA, equal to the number of shares of common stock of IGIA issuable upon conversion of one share of series G convertible preferred stock. Each share of series G convertible preferred stock will be convertible into shares of common stock of IGIA at a per share conversion price equal to the greater of (i) \$1 or (ii) 75 percent of the volume weighted average price of the common stock for the 10 trading days immediately preceding the closing date of the private offering, but in no event will the conversion price be greater than \$2
Issuer of security(ies) — IGIA, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Keefe, Bruyette & Woods; (2) Raymond James & Associates
 Three James Center, 1051 E. Cary St., Suite 1415, Richmond, VA 23219; (2) 550 W. Washington, Suite 1650, Chicago, IL 60661
State or country in which incorporated — (1) New York; (2) Florida
Security(ies) — Common stock
Issuer of security(ies) — Alabama National Bancorporation
Address of issuer — 1927 First Ave. N, Birmingham, AL 35203
State or country in which organized — Delaware

KII Investors I LP
 % AEA Investors LLC, 65 E. 55th St., New York, NY 10022
Security(ies) — Class A limited partnership units
Issuer of security(ies) — KII Investors I LP
Address of issuer — Same as above
State or country in which organized — Delaware

KII Investors I LP
 % AEA Investors LLC, 65 E. 55th St., New York, NY 10022
Security(ies) — Class B limited partnership units
Issuer of security(ies) — KII Investors I LP
Address of issuer — Same as above
State or country in which organized — Delaware

KII Investors II LP
 % AEA Investors LLC, 65 E. 55th St., New York, NY 10022
Security(ies) — Class A limited partnership units
Issuer of security(ies) — KII Investors II LP
Address of issuer — Same as above
State or country in which organized — Delaware

KII Investors II LP
 % AEA Investors LLC, 65 E. 55th St., New York, NY 10022

Security(ies) — Class B limited partnership units
Issuer of security(ies) — KII Investors II LP
Address of issuer — Same as above
State or country in which organized — Delaware

LaSalle Japan Logistics Fund L.P.
 33 Cavendish Sq., P.O. Box 2326, London, England W1A 2NF
Security(ies) — Limited partnership interests
Issuer of security(ies) — LaSalle Japan Logistics Fund L.P.
Address of issuer — Same as above
State or country in which organized — United Kingdom

Leg. Mason Wood Walker, Incorporated
 100 Light St., Baltimore, MD 21202
State or country in which incorporated — Maryland
Security(ies) — Common stock
Issuer of security(ies) — Old Dominion Freight Line, Inc.
Address of issuer — 500 Old Dominion Way, Thomasville, NC 27360
State or country in which organized — Virginia

Lescarden, Inc.
 420 Lexington Ave., Suite 212, New York, NY 10170
State or country in which incorporated — New York
Security(ies) — Common stock, par value \$.001
Issuer of security(ies) — Lescarden, Inc.
Address of issuer — Same as above
State or country in which organized — New York

Metaphore Pharmaceuticals, Inc.
 One Bridge Plaza, Suite 500, Fort Lee, NJ 07024
State or country in which incorporated — Delaware
Security(ies) — Series D convertible redeemable preferred stock, par value \$1 per share, including the underlying common stock, par value \$0.0119 per share
Issuer of security(ies) — Metaphore Pharmaceuticals, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Monteverdi International European Equity Partners, LP
 237 Park Ave., 9th Fl., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — Monteverdi International European Equity Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Pacific Vista Fund, LP
 12707 High Bluff Dr., Suite 200, San Diego, CA 92130
Security(ies) — Limited partnership interests
Issuer of security(ies) — Pacific Vista Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

PA Distributors LLC
 2187 Atlantic St., Stamford, CT 06902
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — PIMCO Funds — PIMCO Floating Income Fund
Address of issuer — 840 Newport Center Dr., Newport Beach, CA 92660
State or country in which organized — Massachusetts

Railpower Technologies Corp.
50 Fell Ave., Suite 202, North Vancouver, B.C. Canada V7P 3S2
State or country in which incorporated — Canada
Security(ies) — Common shares
Issuer of security(ies) — Railpower Technologies Corp.
Address of issuer — Same as above
State or country in which organized — Canada

Roth Capital Partners, LLC
24 Corporate Plaza, Newport Beach, CA 92660
State or country in which incorporated — California
Security(ies) — Common stock
Issuer of security(ies) — Interchange Corporation
Address of issuer — 24422 Avenida de la Carlota, Suite 120, Laguna Hills, CA 92653
State or country in which organized — Delaware

SEI Investments Distribution Co.
One Freedom Valley Rd., Oaks, PA 19456
State or country in which incorporated — Pennsylvania
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — SEI Tax Exempt Trust Pennsylvania Tax Free Fund
Address of issuer — % CT Corporation, 101 Federal St., Boston, MA 02110
State or country in which organized — Massachusetts

Skin Technologies, Inc.
57 W. 57th St., Suite 800, New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Common stock, \$0.001 par value per share
Issuer of security(ies) — Skin Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

SPG Direct, LLC
7615 Omni Tech Place, Victor, NY 14564
Security(ies) — Units consisting of notes with warrants
Issuer of security(ies) — SPG Direct, LLC
Address of issuer — Same as above
State or country in which organized — New York

SRKP 1, Inc.
1900 Avenue of the Stars, Suite 301, Los Angeles, CA 90067
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — SRKP 1, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Strategos Fund, L.P.
719 Second Ave., Suite 1403, Seattle, WA 98104
Security(ies) — Units of partnership interest
Issuer of security(ies) — Strategos Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Sunrise Securities Corp.
641 Lexington Ave., 25th Fl., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — Units consisting of one share of common stock and one warrant for one share of common stock

Issuer of security(ies) — AlphaRx, Inc.
Address of issuer — 200-168 Konrad Crescent, Markham, Ontario, Canada L3R 9T9
State or country in which organized — Delaware

Tom James Company
263 Seaboard Lane, Franklin, TN 37064
State or country in which incorporated — Tennessee
Security(ies) — Common stock
Issuer of security(ies) — Tom James Company
Address of issuer — Same as above
State or country in which organized — Tennessee

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Income Trust, Series 123
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Municipals Income Trust, 96th Limited Maturity Series
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Van Kampen Unit Trusts, Municipal Series 511 (Pennsylvania Insured Municipals Income Trust, Series 291)
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Strategic Growth Large-Cap Portfolio 2004-3
Address of issuer — Same as above
State or country in which organized — New York

VectorMax Corporation
Four Dubon Corporation, Farmingdale, NY 11735
State or country in which incorporated — Illinois
Security(ies) — 6% convertible promissory note
Issuer of security(ies) — VectorMax Corporation
Address of issuer — Same as above
State or country in which organized — Illinois

Vista Drilling Program 2004-1 Limited Partnership
61 McMurray Rd., Suite 300, Pittsburgh, PA 15241
Security(ies) — Units of general/limited partnership interests
Issuer of security(ies) — Vista Drilling Program 2004-1 Limited Partnership
Address of issuer — Same as above
State or country in which organized — Pennsylvania

VREP, LLLP

5832 Lincoln Dr., Suite 331, Edina, MN 55436

Security(ies) — Limited partnership units

Issuer of security(ies) — VREP, LLLP

Address of issuer — Same as above

State or country in which organized — Minnesota