

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Apis Capital, LP
1445 E. Putnam Ave., Old Greenwich, CT 06870
Partnership — Apis Capital Advisors, LLC

BBR Absolute Return, LP
Two Grand Central Tower, 140 E. 45th St., 26th Fl., New York, NY
10017
Partnership — BBR Management, L.L.C.

BBR Equity Long/Short LP
Two Grand Central Tower, 140 E. 45th St., 26th Fl., New York, NY
10017
Partnership — BBR Investment Management, L.L.C.

BC VIII-E Private Investors, L.P.
111 Huntington Ave., Boston, MA 02199
Partnership — Bain Capital Investors, LLC

Carrington Global Fund, LP
c/o Carrington Strategic Partners, LLC, 354 Pequot Ave., Southport,
CT 06890
Partnership — Carrington Strategic Partners, LLC

Carrington International Fund, LP
c/o Carrington Strategic Partners, LLC, 354 Pequot Ave., Southport,
CT 06890
Partnership — Carrington Strategic Partners, LLC

Carrington International Fund, Ltd.
c/o Bison Financial Services Limited, P.O. Box 3460, Bison Ct., Road
Town, Tortola, British Virgin Islands

Douglas Scott Securities, Inc.
101 W. Renner Rd., Suite 480, Richardson, TX 75082
State or country in which incorporated — Texas

Drake Investors L.P.
2150 Washington St., Newton, MA 02462
State or country in which incorporated — Delaware

Dundee Securities Corporation
20 Queen St. W, 4th Fl., Toronto, Ontario, Canada M5H 3R3
State or country in which incorporated — Canada

DynTek, Inc.
18881 Von Karman, Suite 250, Irvine, CA 92612
State or country in which incorporated — Delaware

eAppeals LLC
1680 Michigan Ave., Suite 700, Miami Beach, FL 33139
State or country in which incorporated — Delaware

Exponential Capital, LP
5547 Trenton Lane, Plymouth, MN 55442
Partnership — Tier 1 Capital, LLC

Falcon Kissimmee, LLC
7602 Marblehead Lane, Parkland, FL 33067
State or country in which incorporated — Florida

Falcon Savoy, LLC
7602 Marblehead Lane, Parkland, FL 33067
State or country in which incorporated — Florida

Fraser MacKenzie Ltd.
83 Yonge St., Suite 200, Toronto, Ontario, Canada M5C 1S8
State or country in which incorporated — Canada

Gemini V, Inc.
c/o Benchmark Equity Group, 700 Gemini, Suite 100, Houston, TX
77058
State or country in which incorporated — Delaware

Gleacher Partners, L.L.C.
660 Madison Ave., 19th Fl., New York, NY 10021

Global Undervalued Securities Fund Ltd.
BNY Alternative Investment Services Ltd., 18 Church St., Skandia
House, Hamilton HM 11 Bermuda
State or country in which incorporated — Cayman Islands, BWI

GMP Securities, Ltd.
500 4th Ave. SW, Suite 1600, Calgary, Alberta, Canada T2P 2V6
State or country in which incorporated — Canada

Griffiths McBurney Corp.
145 King St. W, Suite 1100, Toronto, Ontario, Canada M5H 1J8
State or country in which incorporated — Canada

HFRX Liquid Master Trust
65 Front St., Hamilton HM 11, Bermuda

Indigo Securities, LLC
780 Third Ave., Suite 2302, New York, NY 10017

Itec Environmental Group, Inc.
693 Hi Tech Pkwy., Oakdale, CA 95361
State or country in which incorporated — Delaware

Maison Placements Canada Inc.
130 Adelaide St. W, Suite 906, Toronto, Canada M5H 3P5
State or country in which incorporated — Canada

MedCap Partners Offshore, Ltd.
c/o ATC Trustees (Cayman) Limited, Cayside, 2nd Fl., Harbour Dr.,
George Town, Grand Cayman, Cayman Islands

Mid-South Resources, Inc.
2025 Regency Rd., Suite 201, Lexington, KY 40503
Partnership — John H. Barksdale, managing general partner

Navicure, Inc.
3237 Satellite Blvd., Suite 310, Duluth, GA 30096
State or country in which incorporated — Delaware

Newlin Energy Partners, LP
P.O. Box 1189, Princeton, NJ 08542-1189
Partnership — Newlin Capital Partners, LLC

Newlin Realty Partners, LP
P.O. Box 1189, Princeton, NJ 08542-1189
Partnership — Newlin Capital Partners, LLC

New York Health Care, Inc.
1850 McDonald Ave., Brooklyn, NY 11223
State or country in which incorporated — New York

PAF Series 4, a Series of Captran Funding LLC
105 Aviemore Dr., Pinehurst, NC 28374
State or country in which incorporated — Delaware limited liability
company

Pando Networks, Inc.
440 9th Ave., New York, NY 10001
State or country in which incorporated — Delaware

Rewired Production Management, LLC
1901 E. Franklin St., Suite 110, Richmond, VA 23223
State or country in which incorporated — Virginia

Salient Enhanced Credit Fund, L.P.
4265 San Felipe, Suite 900, Houston, TX 77027
Partnership — Salient Advisors, L.P.

Salman Partners Inc.
888 3rd St. SW, Suite 4450, Calgary, Alberta, Canada T2P 5C5
State or country in which incorporated — Canada

Schultze Partners, L.P.
3000 Westchester, Suite 204, Purchase, NY 10577
Partnership — Schultz Asset Management, L.L.C.

Shemano Group, Inc., The
601 California St., #1150, San Francisco, CA 94018
State or country in which incorporated — California

Swiftwater Capital, LP
856 S. Pleasantburg Dr., Greenville, SC 29607
Partnership — Swiftwater Capital Partners, LLC

Symphony Bancorp
9465 Counselors Row, Suite 112, Indianapolis, IN 46240
State or country in which incorporated — Indiana

TCM Capital, Inc.
153 O'Neill St., San Juan, PR 00918
State or country in which incorporated — Puerto Rico

Upper Hand Entertainment LLC
1714 Barry Ave., Unit D, Los Angeles, CA 90025
State or country in which incorporated — California

vCinema, Inc.
21 Brewster Ave., Fort Salonga, NY 11768
State or country in which incorporated — Delaware

VTEX Energy, Inc.
8303 Southwest Fwy., Suite 950, Houston, TX 77074
State or country in which incorporated — Nevada

Warisan Global Equity Fund, Ltd.
c/o Bison Financial Services Limited, P.O. Box 3460 Bison Ct., Road
Town, Tortola, British Virgin Islands

Warisan Global Equity Fund, LP
c/o Warisan Partners, LLC, 181 Post Rd. W, Westport, CT 06880
Partnership — Warisan Partners, LLC

WhitMar Exploration Co.
1021 Main St., Suite 1100, Houston, TX 77002
Partnership — WhitMar 2004 Drilling Program Limited Partnership,
Whitney Marvin

Xinhua Finance Limited
Vicwood Plaza, 199 Des Voeux Rd. Central, Suite 2003-5, Hong Kong
State or country in which incorporated — Cayman Islands

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Apis Capital, LP
1445 E. Putnam Ave., Old Greenwich, CT 06870
Security(ies) — Limited partnership interests
Issuer of security(ies) — Apis Capital Advisors, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Audium Corporation

150 Lafayette St., 9th Fl., New York, NY 10013

State or country in which incorporated — Delaware*Security(ies)* — Series A convertible preferred stock*Issuer of security(ies)* — Audium Corporation*Address of issuer* — Same as above*State or country in which organized* — Delaware

Bain Capital Fund VIII-E, L.P.

111 Huntington Ave., Boston, MA 02199

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Bain Capital Fund VIII-E, L.P.*Address of issuer* — Same as above*State or country in which organized* — Cayman Islands

BBR Absolute Return, LP

Two Grand Central Tower, 140 E. 45th St., 26th Fl., New York, NY 10017

Security(ies) — Limited partnership interests*Issuer of security(ies)* — BBR Absolute Return, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

BBR Equity Long/Short LP

Two Grand Central Tower, 140 E. 45th St., 26th Fl., New York, NY 10017

Security(ies) — Limited partnership interests*Issuer of security(ies)* — BBR Equity Long/Short LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

BC VIII-E Private Investors, L.P.

111 Huntington Ave., Boston, MA 02199

Security(ies) — Limited partnership interests*Issuer of security(ies)* — BC VIII-E Private Investors, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Carrington Global Fund, LP

c/o Carrington Strategic Partners, LLC, 354 Pequot Ave., Southport, CT 06890

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Carrington Global Fund, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

Carrington International Fund, LP

c/o Carrington Strategic Partners, LLC, 354 Pequot Ave., Southport, CT 06890

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Carrington International Fund, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

Carrington International Fund, LTD

c/o Bison Financial Services Limited, P.O. Box 3460, Bison Ct., Road Town, Tortola, British Virgin Islands

Security(ies) — Common shares*Issuer of security(ies)* — Carrington International Fund, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

Citigroup Global Markets Inc.

388 Greenwich St., New York, NY 10013

State or country in which incorporated — New York*Security(ies)* — Common stock*Issuer of security(ies)* — Audible, Inc.*Address of issuer* — 65 Willowbrook Blvd., Wayne, NJ 07470*State or country in which organized* — Delaware

Citigroup Global Markets Inc.

388 Greenwich St., New York, NY 10013

State or country in which incorporated — New York*Security(ies)* — Shares of common stock*Issuer of security(ies)* — Smith Barney Investment Funds Inc.—Smith

Barney Real Return Strategy Fund

Address of issuer — 125 Broad St., New York, NY 10004*State or country in which organized* — Maryland

Comtech Group, Inc.

High-Tech Industrial Park, Tower C, Skyworth Bldg., Rm. 10001, Nanshan, Shenzhen, PRC

State or country in which incorporated — Maryland*Security(ies)* — Common stock, par value \$0.01 per share*Issuer of security(ies)* — Comtech Group, Inc.*Address of issuer* — Same as above*State or country in which organized* — Maryland

Douglas Scott Securities, Inc.

101 W. Renner Rd., Suite 480, Richardson, TX 75082

State or country in which incorporated — Texas*Security(ies)* — General partnership interests*Issuer of security(ies)* — Janecka #5 Partnership*Address of issuer* — Same as above*State or country in which organized* — Texas

Drake Investors L.P.

2150 Washington St., Newton, MA 02462

State or country in which incorporated — Delaware*Security(ies)* — Partnership interests*Issuer of security(ies)* — Drake Investors L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Dundee Securities Corporation

20 Queen St. W, 4th Fl., Toronto, Ontario, Canada M5H 3R3

State or country in which incorporated — Canada*Security(ies)* — Common shares*Issuer of security(ies)* — Accrete Energy Inc.*Address of issuer* — 500 4th Ave. SW, Suite 2100, Calgary, Alberta, Canada T2P 2V6*State or country in which organized* — Canada

DynTek, Inc.

18881 Von Karman, Suite 250, Irvine, CA 92612

State or country in which incorporated — Delaware*Security(ies)* — Units consisting of convertible promissory notes with warrants to purchase common stock*Issuer of security(ies)* — DynTek, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

eAppeals LLC

1680 Michigan Ave., Suite 700., Miami Beach, FL 33139

State or country in which incorporated — Delaware*Security(ies)* — Convertible notes*Issuer of security(ies)* — eAppeals LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Exponential Capital, LP

5547 Trenton Lane, Plymouth, MN 55442

Security(ies) — Limited partnership interests

Issuer of security(ies) — Exponential Capital, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Falcon Kissimmee, LLC

7602 Marblehead Lane, Parkland, FL 33067

State or country in which incorporated — Florida

Security(ies) — Units of beneficial interest in a trust

Issuer of security(ies) — Falcon Kissimmee, LLC

Address of issuer — Same as above

State or country in which organized — Florida

Falcon Savoy, LLC

7602 Marblehead Lane, Parkland, FL 33067

State or country in which incorporated — Florida

Security(ies) — Units of beneficial interest in a trust

Issuer of security(ies) — Falcon Savoy, LLC

Address of issuer — Same as above

State or country in which organized — Florida

FoodStreet plus, LLC

2561 Territorial Rd., St. Paul, MN 55114

State or country in which incorporated — Minnesota

Security(ies) — Class A membership units

Issuer of security(ies) — FoodStreet plus, LLC

Address of issuer — Same as above

State or country in which organized — Minnesota

Fordham Financial Management, Inc.

14 Wall St., New York, NY 10005

State or country in which incorporated — Colorado

Security(ies) — Notes

Issuer of security(ies) — Gemini V, Inc.

Address of issuer — c/o Benchmark Equity Group, 700 Gemini, Suite 100, Houston, TX 77058

State or country in which organized — Delaware

Fraser MacKenzie Ltd.

83 Yonge St., Suite 200, Toronto, Ontario, Canada M5C 1S8

State or country in which incorporated — Canada

Security(ies) — Common shares

Issuer of security(ies) — Accrete Energy Inc.

Address of issuer — 500 4th Ave. SW, Suite 2100, Calgary, Alberta, Canada T2P 2V6

State or country in which organized — Canada

Gleacher Partners, L.L.C.

660 Madison Ave., 19th Fl., New York, NY 10021

Security(ies) — Series C preferred shares

Issuer of security(ies) — Xinhua Finance Limited

Address of issuer — Vicwood Plaza, 199 Des Voeux Rd. Central, Suite 2003-5, Hong Kong

State or country in which organized — Cayman Islands

Global Undervalued Securities Fund Ltd.

BNY Alternative Investment Services Ltd., 18 Church St., Skandia House, Hamilton HM 11, Bermuda

State or country in which incorporated — Cayman Islands, BWI

Security(ies) — Common shares

Issuer of security(ies) — Global Undervalued Securites Fund Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands, BWI

GMP Securities, Ltd.

500 4th Ave. SW, Suite 1600, Calgary, Alberta, Canada T2P 2V6

State or country in which incorporated — Canada

Security(ies) — Common shares

Issuer of security(ies) — Accrete Energy Inc.

Address of issuer — 500 4th Ave. SW, Suite 2100, Calgary, Alberta, Canada T2P 2V6

State or country in which organized — Canada

Griffiths McBurney Corp.

145 King St. W, Suite 1100, Toronto, Ontario, Canada M5H 1J8

State or country in which incorporated — Canada

Security(ies) — Common shares

Issuer of security(ies) — Accrete Energy Inc.

Address of issuer — 500 4th Ave. SW, Suite 2100, Calgary, Alberta, Canada T2P 2V6

State or country in which organized — Canada

HFRX Liquid Master Trust

65 Front St., Hamilton HM 11, Bermuda

Security(ies) — Investment units

Issuer of security(ies) — HFRX Liquid Master Trust

Address of issuer — Same as above

State or country in which organized — Bermuda

Indigo Securities, LLC

780 Third Ave., Suite 2302, New York, NY 10017

Security(ies) — Series A preferred stock with common stock purchase warrants

Issuer of security(ies) — Elite Pharmaceuticals, Inc.

Address of issuer — 165 Ludlow Ave., Northvale, NJ 07647

State or country in which organized — Delaware

Itec Environmental Group, Inc.

693 HiTech Pkwy., Oakdale, CA 95361

State or country in which incorporated — Delaware

Security(ies) — Shares of common stock

Issuer of security(ies) — Itec Environmental Group, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Lehman Brothers Inc.

745 7th Ave., New York, NY 10019

State or country in which incorporated — Delaware

Security(ies) — ___% senior subordinated notes due 2014

Issuer of security(ies) — Herbst Gaming, Inc.

Address of issuer — 3440 W. Russell Rd., Las Vegas, NV 89118

State or country in which organized — Nevada

Lehman Brothers Inc.; (2) Credit Suisse First Boston LLC; (3) Banc of America Securities LLC; (4) Morgan Stanley & Co. Incorporated; (5) SG Cohen & Co., LLC; (6) Wachovia Capital Markets, LLC

745 7th Ave., New York, NY 10019; (2) 11 Madison Ave., New York, NY 10010; (3) Nine W. 57th St., New York, NY 10019; (4) 1585 Broadway, New York, NY 10036; (5) 1221 Avenue of the Americas, New York, NY 10020; (6) 301 S. College St., Charlotte, NC 28288

State or country in which incorporated — (1), (4) Delaware; (2)-(3),

(5)-(6) Delaware limited liability company
Security(ies) — 57/8% senior subordinated notes due 2015
Issuer of security(ies) — L-3 Communications Corporation
Address of issuer — 600 Third Ave., New York, NY 10016
State or country in which organized — Delaware

LPL Holdings, Inc.
 One Beacon St., 22nd Fl., Boston, MA 02108
State or country in which incorporated — Massachusetts
Security(ies) — Class B common stock
Issuer of security(ies) — LPL Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — United States

LPL Holdings, Inc.
 One Beacon St., 22nd Fl., Boston, MA 02108
State or country in which incorporated — Massachusetts
Security(ies) — Option grants
Issuer of security(ies) — LPL Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — United States

LPL Holdings, Inc.
 One Beacon St., 22nd Fl., Boston, MA 02108
State or country in which incorporated — Massachusetts
Security(ies) — Option to purchase common stock
Issuer of security(ies) — LPL Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — United States

Maison Placements Canada Inc.
 130 Adelaide St. W, Suite 906, Toronto, Canada M5H 3P5
State or country in which incorporated — Canada
Security(ies) — Common shares
Issuer of security(ies) — Accrete Energy Inc.
Address of issuer — 500 4th Ave. SW, Suite 2100, Calgary, Alberta, Canada T2P 2V6
State or country in which organized — Canada

MedCap Partners Offshore, Ltd.
 c/o ATC Trustees (Cayman) Limited, Cayside, 2nd Fl., Harbour Dr., George Town, Grand Cayman, Cayman Islands
Security(ies) — Class A ordinary shares
Issuer of security(ies) — MedCap Partners Offshore, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

MedCap Partners Offshore, Ltd.
 c/o ATC Trustees (Cayman) Limited, Cayside, 2nd Fl., Harbour Dr., George Town, Grand Cayman, Cayman Islands
Security(ies) — Class B ordinary shares
Issuer of security(ies) — MedCap Partners Offshore, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Merrill Lynch, Pierce, Fenner & Smith Incorporated
 World Financial Center, North Tower, New York, NY 10281
State or country in which incorporated — Delaware
Security(ies) — Guarantee of the ___% senior secured notes due 2024
Issuer of security(ies) — Coinmach Service Corp.
Address of issuer — 303 Sunnyside Blvd., Suite 70, Plainview, NY 11803
State or country in which organized — Delaware

Mid-South Resources, Inc.
 2025 Regency Rd., Suite 201, Lexington, KY 40503
State or country in which incorporated — Kentucky
Security(ies) — Joint venture (general partnership)
Issuer of security(ies) — Mid-South Resources, Inc.
Address of issuer — Same as above
State or country in which organized — Kentucky

Monmouth Community Bancorp
 627 Second Ave., Long Branch, NJ 07740
State or country in which incorporated — New Jersey
Security(ies) — Common stock, par value \$.01 per share
Issuer of security(ies) — Monmouth Community Bancorp
Address of issuer — Same as above
State or country in which organized — New Jersey

Navicure, Inc.
 3237 Satellite Blvd., Suite 310, Duluth, GA 30096
State or country in which incorporated — Delaware
Security(ies) — Series C convertible preferred stock
Issuer of security(ies) — Navicure, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Newlin Energy Partners, LP
 P.O. Box 1189, Princeton, NJ 08542-1189
Security(ies) — Limited partnership interests
Issuer of security(ies) — Newlin Energy Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Newlin Realty Partners, LP
 P.O. Box 1189, Princeton, NJ 08542-1189
Security(ies) — Limited partnership interests
Issuer of security(ies) — Newlin Realty Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

New York Health Care, Inc.
 1850 McDonald Ave., Brooklyn, NY 11223
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — New York Health Care, Inc.
Address of issuer — Same as above
State or country in which organized — New York

Ohio Kentucky Oil Corporation/Satterwhite #2 Partnership
 4829 Munson St. NW, Canton, OH 44718
Security(ies) — General partnership interests
Issuer of security(ies) — Ohio Kentucky Oil Corporation/Satterwhite #2 Partnership
Address of issuer — Same as above
State or country in which organized — Ohio

O'Naturals, Inc.
 10 Burton Dr., Londonderry, NH 03053
State or country in which incorporated — Delaware
Security(ies) — Common stock, par value \$0.001
Issuer of security(ies) — O'Naturals, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Orthopedic Investment Partners Fund, L.P.
 505 Park Ave., 14th Fl., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of security(ies) — Orthopedic Investment Partners Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

PAF Series 4, a Series of Captran Funding LLC

105 Avimore Dr., Pinehurst, NC 28374

State or country in which incorporated — Delaware limited liability company

Security(ies) — Debt obligations, class A, class B and class C

Issuer of security(ies) — PAF Series 4, a Series of Captran Funding LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Pando Networks, Inc.

440 9th Ave., New York, NY 10001

State or country in which incorporated — Delaware

Security(ies) — Class A common stock

Issuer of security(ies) — Pando Networks, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Pando Networks, Inc.

440 9th Ave., New York, NY 10001

State or country in which incorporated — Delaware

Security(ies) — Class B common stock

Issuer of security(ies) — Pando Networks, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Pando Networks, Inc.

440 9th Ave., New York, NY 10001

State or country in which incorporated — Delaware

Security(ies) — Options

Issuer of security(ies) — Pando Networks, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Pando Networks, Inc.

440 9th Ave., New York, NY 10001

State or country in which incorporated — Delaware

Security(ies) — Series A preferred stock

Issuer of security(ies) — Pando Networks, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Rewired Production Management, LLC

1901 E. Franklin St., Suite 110, Richmond, VA 23223

State or country in which incorporated — Virginia

Security(ies) — Membership interests

Issuer of security(ies) — Rewired Production Management, LLC

Address of issuer — Same as above

State or country in which organized — Virginia

Salient Enhanced Credit Fund, L.P.

4265 San Felipe, Suite 900, Houston, TX 77027

Security(ies) — Limited partnership interests

Issuer of security(ies) — Salient Enhanced Credit Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Salman Partners Inc.

888 3rd St. SW, Suite 4450, Calgary, Alberta, Canada T2P 5C5

State or country in which incorporated — Canada

Security(ies) — Common shares

Issuer of security(ies) — Accrete Energy Inc.

Address of issuer — 500 4th Ave. SW, Suite 2100, Calgary, Alberta, Canada T2P 2V6

State or country in which organized — Canada

Sangart, Inc.

11189 Sorrento Valley Rd., Suite 104, San Diego, CA 92121

State or country in which incorporated — California

Security(ies) — Option to purchase series E preferred stock

Issuer of security(ies) — Sangart, Inc.

Address of issuer — Same as above

State or country in which organized — California

Sangart, Inc.

11189 Sorrento Valley Rd., Suite 104, San Diego, CA 92121

State or country in which incorporated — California

Security(ies) — Series E preferred stock

Issuer of security(ies) — Sangart, Inc.

Address of issuer — Same as above

State or country in which organized — California

Schultze Partners, L.P.

3000 Westchester, Suite 204, Purchase, NY 10577

Security(ies) — Limited partnership interests

Issuer of security(ies) — Schultze Asset Management, L.L.C.

Address of issuer — Same as above

State or country in which organized — Delaware

Shemano Group, Inc., The

601 California St., #1150, San Francisco, CA 94018

State or country in which incorporated — California

Security(ies) — Series C preferred shares

Issuer of security(ies) — Xinhua Finance Limited

Address of issuer — Vicwood Plaza, 199 Des Voeux Central, Suite 2003-5, Hong Kong

State or country in which organized — Cayman Islands

Sterling Financial Investment Group, Inc.

404 Washington Ave., Penthouse, Miami Beach, FL 33139

State or country in which incorporated — Florida

Security(ies) — Warrants to purchase common stock

Issuer of security(ies) — New York Health Care, Inc.

Address of issuer — 1850 McDonald Ave., Brooklyn, NY 11223

State or country in which organized — New York

S.W. Bach & Company

Two Expressway Plaza, Suite 200, Roslyn Heights, NY 11577

State or country in which incorporated — Georgia

Security(ies) — Common stock

Issuer of security(ies) — TravelSuite, Inc.

Address of issuer — 204 N. Elm Ave., Sanford, FL 32117

State or country in which organized — Florida

Swiftwater Capital, LP

856 S. Pleasantburg Dr., Greenville, SC 29607

Security(ies) — Limited partnership interests

Issuer of security(ies) — Swiftwater Capital, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Symphony Bancorp
9465 Counselors Row, Suite 112, Indianapolis, IN 46240
State or country in which incorporated — Indiana
Security(ies) — Common stock
Issuer of security(ies) — Symphony Bancorp
Address of issuer — Same as above
State or country in which organized — Indiana

Upper Hand Entertainment LLC
1714 Barry Ave., Unit D, Los Angeles, CA 90025
State or country in which incorporated — California
Security(ies) — Units of non-voting membership interest
Issuer of security(ies) — Upper Hand Entertainment LLC
Address of issuer — Same as above
State or country in which organized — California

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Income Trust, Series 126
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — NasdaqSM Select 10 Portfolio 2004-4
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

vCinema, Inc.
21 Brewster Ave., Fort Salonga, NY 11768
State or country in which incorporated — Delaware
Security(ies) — Shares of series A-1 convertible preferred stock
Issuer of security(ies) — vCinema, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

VTEX Energy, Inc.
8303 Southwest Fwy., Suite 950, Houston, TX 77074
State or country in which incorporated — Nevada
Security(ies) — Convertible preferred stock with warrants
Issuer of security(ies) — VTEX Energy, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Warisan Global Equity Fund, Ltd.
c/o Bison Financial Services Limited, P.O. Box 3460, Bison Ct., Road Town, Tortola, British Virgin Islands
Security(ies) — Common shares
Issuer of security(ies) — Warisan Global Equity Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — British Virgin Islands

Warisan Global Equity Fund, Ltd.
c/o Warisan Partners, LLC, 181 Post Rd. W, Westport, CT 06880
Security(ies) — Limited partnership interests
Issuer of security(ies) — Warisan Global Equity Fund, Ltd.

Address of issuer — Same as above
State or country in which organized — Delaware

WhitMar Exploration Co.
1021 Main St., Suite 1100, Houston, TX 77002
State or country in which incorporated — Oklahoma
Security(ies) — Limited partnership
Issuer of security(ies) — WhitMar Exploration Co.
Address of issuer — Same as above
State or country in which organized — Oklahoma

Xinhua Finance Limited
Vicwood Plaza, 199 Des Voeux Rd. Central, Suite 2003-5, Hong Kong
State or country in which incorporated — Cayman Islands
Security(ies) — Ordinary shares
Issuer of security(ies) — Xinhua Finance Limited
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Xinhua Finance Limited
Vicwood Plaza, 199 Des Voeux Rd. Central, Suite 2003-5, Hong Kong
State or country in which incorporated — Cayman Islands
Security(ies) — Warrants for ordinary shares
Issuer of security(ies) — Xinhua Finance Limited
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Zoltek Companies, Inc.
3101 McKelvey Rd., St. Louis, MO 63044
State or country in which incorporated — Missouri
Security(ies) — One unit consisting of 7.5% convertible note due April 14, 2008 and warrant, both convertible into common stock, par value \$0.01 per share
Issuer of security(ies) — Zoltek Companies, Inc.
Address of issuer — Same as above
State or country in which organized — Missouri

