

# SECURITIES OFFERINGS

---

## STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(2)]

## DEALERS; BROKERS

---

88 Laight Street LLC  
393 W. Broadway, New York, NY 10012

Abacist Fund I, LP  
% DF Carter GP, LLC, 18 Willow Ave., Larchmont, NY 10538-3742  
*Partnership* — DF Carter GP, LLC

Acuity Pharmaceuticals, Inc.  
3701 Market St., Philadelphia, PA 19104  
*State or country in which incorporated* — Delaware

Administrative Services of Latham, LLC  
% Surgical Synergies, Inc., Attn: J. Michael Ribaud, M.D., 450 N.  
New Ballas Rd., Suite 264, St. Louis, MO 63141  
*State or country in which incorporated* — New York limited liability  
company

American Natural Gas-Oil Partners 2003, L.P.  
% Edward E. Kozelka, 14 Carolyn Way, Purdys, NY 10578  
*Partnership* — American Natural Gas Corp.

American Burger Company, Inc.  
337 New York Ave., Huntington, NY 11743  
*State or country in which incorporated* — Delaware

Anchorage Venture Fund V, LLLP  
6200 S. Syracuse Way, Suite 100, Greenwood Village, CO 80111  
*Partnership* — Asset Management Group Investment Corp.

Arxcis Partners, L.P.  
One Maritime Plaza, Suite 800, San Francisco, CA 94111  
*Partnership* — Osterweis Capital Management, LLC

AtherTech Capital Partners, LP  
3000 El Camino Real, Five Palo Alto Sq., Ninth Fl., Palo Alto, CA  
94306  
*Partnership* — AtherTech Capital, LLC

AVF Capital Management, LLC  
105 Saranac Ave., Lake Placid, NY 12946

Axia Partners Qualified, L.P.  
425 Eagle Rock Ave., Roseland, NJ 07068  
*Partnership* — Axia Capital Management, LLC

Braunig Lake 50 L.P.  
13550 Donop Rd., Elmendorf, TX 78112  
*Partnership* — F.P. Braunig, L.L.C.

Callisto Pharmaceuticals, Inc.  
420 Lexington Ave., Suite 2500, New York, NY 10170  
*State or country in which incorporated* — Delaware

CAPE COASTAL TRADING CORPORATION  
301 W. 53rd, Six C, New York, NY 10019  
*State or country in which incorporated* — New York

Capital Growth Equity Fund I, LLC  
225 NE. Mizner Blvd., Suite 750, Boca Raton, FL 33432  
*Partnership* — Michael Jacobs, managing member

Cavalry Technology Offshore, Ltd.  
% Goldman Sachs (Cayman) Trust, Limited, Investor Services Dept.,  
P.O. Box 896, Harbour Centre, George Town, Grand Cayman, Cayman  
Islands, BWI  
*Partnership* — Cavalry Asset Management, L.P., Cavalry Management  
Group, L.L.C.

Centennial Energy Partners V, L.P.  
900 Third Ave., Suite 1801, New York, NY 10022  
*Partnership* — Centennial Energy Partners, L.L.C.

Chardan China Acquisition Corp.  
777 S. Hwy. 101, Suite 105, Solana Beach, CA 92075  
*State or country in which incorporated* — Delaware

Coastal Energy Partners LP  
% Hoenig & Co., Four International Dr., Rye Brook, NY 10573  
*Partnership* — Coastal Energy Advisors LLC

CompuPay Holdings Corp.  
One N. Wacker Dr., Suite 4800, Chicago, IL 60606  
*State or country in which incorporated* — Delaware

Coral Enterprises, LLC  
4000 Hollywood Blvd., Suite 625 S, Hollywood, FL 33021  
*State or country in which incorporated* — Delaware

Corporate Responsibility Fund, Ltd., The  
140 Greenwich Ave., Greenwich, CT 06830  
*State or country in which incorporated* — Bermuda

Corporate Responsibility Fund, LP, The  
140 Greenwich Ave., Greenwich, CT 06830  
*Partnership* — Dover Capital GP, LLC

DELTA STREET TACTICAL FUND LP  
211 N. Robinson, Suite 200, Oklahoma City, OK 73102  
*Partnership* — Criterion Asset Management LLC

Douglas Scott Securities, Inc.  
101 W. Renner Rd., Suite 480, Richardson, TX 75082  
*State or country in which incorporated* — Texas

Emulex Corporation  
3535 Harbor Blvd., Costa Mesa, CA 92626  
*State or country in which incorporated* — Delaware

Exmplar, Inc.  
3900 Germantown Rd., Suite 400, Fairfax, VA 22030  
*State or country in which incorporated* — Virginia

Falkin Platnick Securities Company  
70 Jackson Dr., Cranford, NJ 07106  
*State or country in which incorporated* — New Jersey

First Southern Bancorp, Inc.  
7301 W. Palmetto Park Rd., Boca Raton, FL 33433  
*State or country in which incorporated* — Florida

Forest Sands Development Drilling Project VIII, LP  
% Mark Gasarch, Esq., 150 E. 58th St., 34th Fl., New York, NY 10155  
*Partnership* — Petro-Suisse Ltd.

Forty Shades of Blue LLC  
176 Grand St., Suite 601, New York, NY 10013  
*State or country in which incorporated* — New York limited liability company

GAMMA CAPITAL ADVISORS LTD.  
555 Croton Rd., Suite 111, King of Prussia, PA 19406  
*Partnership* — Gamma Capital Advisors Ltd.

Ganchrow Capital Partners, L.P.  
1269 First Ave., Apt. Four E, New York, NY 10021  
*Partnership* — Ganchrow GP, LLC

Garden Connections, Inc.  
58 Lorraine Metcalf Rd., P.O. Box 626, Franklin, MA 02038  
*State or country in which incorporated* — Delaware

Garry H. Olsen  
Six Deer Run, Gansevoort, NY 12831  
*Partnership* — The Bowler's Club, Inc.

Geneva Arbitrage Fund L.P.  
301 A Street, Suite Two, Wilmington, DE 19801  
*Partnership* — BHC Management, LLC

Global 56 LLC  
74 Eckerson Rd., Harrington Park, NJ 07640

Great Wall Minerals, Ltd.  
1519 Main St., Suite 169, Hilton Head, SC 29926  
*State or country in which incorporated* — Idaho

Halsey Drug Co., Inc.  
695 N. Perryville Rd., Rockford, IL 61107  
*State or country in which incorporated* — New York

Hummingbird Concentrated Fund, L.P., The  
153 E. 53rd St., 55th Fl., New York, NY 10022  
*Partnership* — Hummingbird Capital, LLC

K&E Investment Partners, LLC - 2004 DIF.  
200 E. Randolph Dr., Chicago, IL 60601

Levy Forecast<sup>SM</sup> Fund LLC  
% Levy Forecast<sup>SM</sup> Management LLC, 69 S. Moger Ave., Mount Kisco, NY 10549

Lotus Capital Partners Offshore Fund, Ltd.  
% Trident Trust Company (Cayman) Ltd., One Capital Place, Fourth Fl., P.O. Box 847GT, Grand Cayman, Cayman Islands  
*State or country in which incorporated* — FN, Cayman Islands

Lykos Capital CB Fund, LP  
280 Park Ave., 39th Fl., New York, NY 10017  
*Partnership* — Lykos Capital Advisors, LLC

M CUBED TECHNOLOGIES, INC.  
921 Main St., Monroe, CT 06468  
*State or country in which incorporated* — Delaware

MaggieMoo's International, LLC  
10025 Governor Warfield Pkwy., Suite 301, Columbia, MD 21044  
*State or country in which incorporated* — Delaware

Majestic Research LLC  
% Pali Capital, Inc., 650 Fifth Ave., Sixth Fl., New York, NY 10019  
*State or country in which incorporated* — New York limited liability company

McKinnon & Company, Inc.  
555 Main St., # 1212, Norfolk, VA 23510  
*State or country in which incorporated* — Virginia

Mezzacappa Concentrated Fund, L.P.  
630 Fifth Ave., Suite 2600, New York, NY 10111  
*Partnership* — Mezzacappa Investors, LLC

Mezzacappa Concentrated Fund Offshore, Ltd.  
% Bank of Butterfield International (Cayman) Ltd., Butterfield House, George Town, Grand Cayman, Cayman Islands, British Virgin Islands  
*State or country in which incorporated* — Cayman Islands

Mezzacappa Long/Short Fund, LLC  
630 Fifth Ave., Suite 2600, New York, NY 10111

Mezzacappa Multi-Strategy Fund, L.P.  
630 Fifth Ave., Suite 2600, New York, NY 10111  
*Partnership* — Mezzacappa Investors, LLC

Mezzacappa Multi-Strategy Plus Fund, L.P.  
630 Fifth Ave., Suite 2600, New York, NY 10111  
*Partnership* — Mezzacappa Investors, LLC

Mezzacappa Partners Offshore, Ltd.  
% Bank of Butterfield Fund Services (Bermuda) Ltd., Rosebank Centre,  
11 Bermudiana Rd., Hamilton HM 08, Bermuda  
*State or country in which incorporated* — Bermuda

Mikron Infrared, Inc.  
16 Thornton Rd., Oakland, NJ 07436  
*State or country in which incorporated* — New Jersey

MountOlive Capital Partners Offshore Fund, Ltd.  
% Caledonian Fund Services Limited, Caledonian House, 69 Dr. Roy's  
Dr., P.O. Box 1043GT, George Town, Grand Cayman, Cayman Islands,  
B.W.I.  
*State or country in which incorporated* — FN, Cayman Islands

MW Special Situations Offshore Fund, Ltd.  
% Milbank Winthrop & Co., 654 Madison Ave., Suite 1550, New York,  
NY 10021  
*State or country in which incorporated* — Bermuda

Natural Gas Systems, Inc.  
820 Gessner, Suite 1340, Houston, TX 77024  
*State or country in which incorporated* — Delaware

NOVINT TECHNOLOGIES (DELAWARE), INC.  
4900 Cutting Ave. NW, Albuquerque, NM 87114  
*State or country in which incorporated* — Delaware

OnSource Corporation  
5455 Spine Rd., Suite C, Boulder, CO 80301  
*State or country in which incorporated* — Delaware

Peconic Epic Offshore Fund, Ltd.  
% Fortis Fund Services (Cayman) Limited, P.O. Box 2003 GT, Grand  
Pavilion Commercial Centre, 802 W. Bay Rd., Grand Cayman, Cayman  
Islands, British West Indies  
*State or country in which incorporated* — Cayman Islands

Pierce Street Capital International, Ltd.  
% Pierce Street Capital Management, LLC, 780 Third Ave., 43rd Fl.,  
New York, NY 10017  
*State or country in which incorporated* — Cayman Islands

Profound Beauty Inc.  
32-02 Queens Blvd., Long Island City, NY 11101  
*State or country in which incorporated* — Delaware

Pythoness Fund, L.P.  
555 Fifth Ave., 14th Fl., New York, NY 10017  
*Partnership* — Pythoness Partners LLC

RAM Price Offshore Fund, Ltd.  
% Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New  
York, NY 10110  
*State or country in which incorporated* — Cayman Islands

Redwood Technimentals Quantitative Focus Fund LP, The  
110 Wall St., New York, NY 10005  
*Partnership* — Technimentals Management LLC

Ridgewood Energy J Fund, LLC  
947 Linwood Ave., Ridgewood, NJ 07450  
*State or country in which incorporated* — Delaware

Royce Fund-Royce Financial Services Fund, The  
1414 Avenue of the Americas, New York, NY 10019

RR5, L.L.C.  
606 Roosevelt, Cairo, NY 12413

Saybrook Tax-Exempt Opportunity Fund II-A, L.P.  
401 Wilshire Blvd., Suite 850, Santa Monica, CA 90401  
*State or country in which incorporated* — Delaware

Securities & Investment Planning Company  
19 Center St., Chatham, NJ 07928  
*State or country in which incorporated* — Florida

Sherpa Partners, LP  
250 S. Fifth St., Suite 150, Boise, ID 83702  
*Partnership* — Sawtooth Investment Management, LLC

Singer Fund, L.P., The  
650 Fifth Ave., New York, NY 10019  
*Partnership* — Singer GP, LLC

Singer Opportunity Fund, L.P.  
650 Fifth Ave., New York, NY 10019  
*Partnership* — Singer GP, LLC

Sino Gold Limited  
Level Eight, 17 Bridge St., Sydney NSW 2000, Australia  
*State or country in which incorporated* — Australia

Snowboard Journal, Inc., The  
7730 Herschel Ave., Suite N, La Jolla, CA 92037  
*State or country in which incorporated* — California

Sonar Overseas Fund Ltd.  
% Sonar Capital Management, LLC, 150 Federal St., 11th Fl., Boston,  
MA 02210  
*State or country in which incorporated* — British Virgin Islands

Stadium Mid-Cap Partners, L.P.  
19785 Village Office Ct., Suite 101, Bend, OR 97702  
*Partnership* — Stadium Capital Management, LLC

Strome Endeavor Partners, L.P.  
395 Rock Creek Dr., Ann Arbor, MI 48104  
*Partnership* — Strome Endeavor Management, LLC

Strome Endeavor Partners II, L.P.  
395 Rock Creek Dr., Ann Arbor, MI 48104  
*Partnership* — Strome Endeavor Management, LLC

Summer Street Equities LLC  
55 Fifth Ave., 15th Fl., New York, NY 10003  
*State or country in which incorporated* — Massachusetts

TeleCommunication Systems, Inc.  
275 West St., Suite 400, Annapolis, MD 21401  
*State or country in which incorporated* — Maryland

Timberline Residential, LLC  
7200 Wisconsin Ave., Suite 501, Bethesda, MD 20814  
*State or country in which incorporated* — West Virginia limited liability company

Universal Automotive Industries, Inc.  
11859 S. Central Ave., Alsip, IL 60803  
*State or country in which incorporated* — Delaware

US Energy Group, Ltd., Escobas Field, Production Enhancement Project  
3111 Camino Del Rio N, Suite 1203, San Diego, CA 92108

Victory Portfolios, The—The Victory Focused Growth Fund  
BISYS, 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012  
*State or country in which incorporated* — Delaware

VisiBILLity, Inc.  
225 N. Michigan Ave., Suite 1600, Chicago, IL 60601  
*State or country in which incorporated* — Delaware

Woodrich Fund, L.P.  
67 Wall St., 22nd Fl., Suite 8396, New York, NY 10005-3111  
*Partnership* — Woodrich GP, LLC

World Funds, Inc., The  
1500 Forest Ave., Suite 223, Richmond, VA 23229  
*State or country in which incorporated* — Maryland

#### FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(8), as amended]

#### SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

88 Laight Street LLC  
393 W. Broadway, New York, NY 10012  
*Security(ies)* — Units in glass condominium  
*Issuer of security(ies)* — 88 Laight Street LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Abacist Fund I, LP  
% DF Carter GP, LLC, 18 Willow Ave., Larchmont, NY 10538-3742  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Abacist Fund I, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Acuity Pharmaceuticals, Inc.  
3701 Market St., Philadelphia, PA 19104  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series A convertible preferred stock  
*Issuer of security(ies)* — Acuity Pharmaceuticals, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Acuity Pharmaceuticals, Inc.  
3701 Market St., Philadelphia, PA 19104

*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Acuity Pharmaceuticals, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Administrative Services of Latham, LLC  
% Surgical Synergies, Inc., Attn: J. Michael Ribaldo, M.D., 450 N. New Ballas Rd., Suite 264, St. Louis, MO 63141  
*State or country in which incorporated* — New York limited liability company  
*Security(ies)* — LLC equity interests  
*Issuer of security(ies)* — Administrative Services of Latham, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

AllianceBernstein Invmt. Research and Mngmt., Inc.  
1345 Avenue of the Americas, New York, NY 10105  
*State or country in which incorporated* — Maryland  
*Security(ies)* — Shares of common stock  
*Issuer of security(ies)* — Sanford C. Bernstein Fund, Inc.; Alliance Bernstein International Portfolio  
*Address of issuer* — Same as above  
*State or country in which organized* — Maryland

AllianceBernstein Invmt. Research and Mngmt., Inc.  
1345 Avenue of the Americas, New York, NY 10105  
*State or country in which incorporated* — Maryland  
*Security(ies)* — Shares of common stock  
*Issuer of security(ies)* — Sanford C. Bernstein Fund, Inc.; Alliance Bernstein Tax-Managed International Portfolio  
*Address of issuer* — Same as above  
*State or country in which organized* — Maryland

American Burger Company, Inc.  
337 New York Ave., Huntington, NY 11743  
*State or country in which incorporated* — Delaware  
*Security(ies)* — A minimum of 250,000 and a maximum of 1,000,000 shares of common stock at a purchase price of \$1.00 per share.  
*Issuer of security(ies)* — American Burger Company, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

American Natural Gas-Oil Partners 2003, L.P.  
% Edward E. Kozelka, 14 Carolyn Way, Purots, NY 10578  
*Security(ies)* — General partner interests  
*Issuer of security(ies)* — American Natural Gas-Oil Partners 2003, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

American Natural Gas-Oil Partners 2003, L.P.  
% Edward E. Kozelka, 14 Carolyn Way, Purots, NY 10578  
*Security(ies)* — Limited partner interests  
*Issuer of security(ies)* — American Natural Gas-Oil Partners 2003, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Anchorage Venture Fund V, LLLP  
6200 S. Syracuse Way, Suite 100, Greenwood Village, CO 80111  
*Security(ies)* — Units of partnership interest  
*Issuer of security(ies)* — Anchorage Venture Fund V, LLLP  
*Address of issuer* — Same as above  
*State or country in which organized* — Colorado

Arxcis Partners, L.P.  
 One Maritime Plaza, Suite 800, San Francisco, CA 94111  
*State or country in which incorporated* — California limited partnership  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — Arxcis Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

AtherTech Capital Partners, LP  
 3000 El Camino Real, Five Palo Alto Sq., Ninth Fl., Palo Alto, CA 94306  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — AtherTech Capital Partners, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

AVF Capital Management, LLC  
 105 Saranac Ave., Lake Placid, NY 12946  
*Security(ies)* — Membership units  
*Issuer of security(ies)* — AVF Capital Management, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Axia Partners Qualified, L.P.  
 425 Eagle Rock Ave., Roseland, NJ 07068  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Axia Partners Qualified, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Banc of America Securities LLC; (2) Citigroup Global Markets, Inc.; (3) Merrill Lynch, Pierce, Fenner & Smith Incorporated  
 Nine W. 57th St., New York, NY 10019; (2) 388 Greenwich St., New York, NY 10013; (3) Four World Financial Center, New York, NY 10281  
*State or country in which incorporated* — (1) Delaware LLC; (2 & 3) Delaware  
*Security(ies)* — \_\_\_% first mortgage notes due 2012  
*Issuer of security(ies)* — Premier Entertainment Biloxi LLC  
*Address of issuer* — 11400 Reichold Rd., Gulfport, MI 39503  
*State or country in which organized* — Delaware

Banc of America Securities LLC; (2) Citigroup Global Markets, Inc.; (3) Merrill Lynch, Pierce, Fenner & Smith Incorporated  
 Nine W. 57th St., New York, NY 10019; (2) 388 Greenwich St., New York, NY 10013; (3) Four World Financial Center, New York, NY 10281  
*State or country in which incorporated* — (1) Delaware LLC; (2 & 3) Delaware  
*Security(ies)* — \_\_\_% first mortgage notes due 2012  
*Issuer of security(ies)* — Premier Finance Biloxi LLC  
*Address of issuer* — 11400 Reichold Rd., Gulfport, MI 39503  
*State or country in which organized* — Delaware

Braunig Lake 50 L.P.  
 13550 Donop Rd., Elmendorf, TX 78112  
*Security(ies)* — Units of limited partnership interest  
*Issuer of security(ies)* — Braunig Lake 50 L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Texas

Callisto Pharmaceuticals, Inc.  
 420 Lexington Ave., Suite 2500, New York, NY 10170

*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Callisto Pharmaceuticals, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

CAPE COASTAL TRADING CORPORATION  
 301 W. 53, 6C, New York, NY 10019  
*State or country in which incorporated* — New York  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — CAPE COASTAL TRADING CORPORATION  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Capital Growth Equity Fund I, LLC  
 225 NE. Mizner Blvd., Suite 750, Boca Raton, FL 33432  
*Security(ies)* — Units consisting of debt and common stock  
*Issuer of security(ies)* — Biofield Corp.  
*Address of issuer* — 1025 Nine North Dr., Suite M, Alpharetta, GA 30004  
*State or country in which organized* — Delaware

Cavalry Technology Offshore, Ltd.  
 % Goldman Sachs (Cayman) Trust, Limited, Investor Services Dept., P.O. Box 896, Harbour Centre, George Town, Grand Cayman, Cayman Islands, BWI  
*Security(ies)* — Class A shares  
*Issuer of security(ies)* — Cavalry Technology Offshore, Ltd.  
*Address of issuer* — One California St., Suite 3000, San Francisco, CA 94111  
*State or country in which organized* — Cayman Islands

Centennial Energy Partners V, L.P.  
 900 Third Ave., Suite 1801, New York, NY 10022  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Centennial Energy Partners V, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Citigroup Global Markets Inc.  
 388 Greenwich St., 23rd Fl., New York, NY 10013  
*State or country in which incorporated* — New York  
*Security(ies)* — Units of fractional undivided interest  
*Issuer of security(ies)* — Tax Exempt Securities Trust, Florida Trust 134  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Citigroup Global Markets Inc.  
 388 Greenwich St., 23rd Fl., New York, NY 10013  
*State or country in which incorporated* — New York  
*Security(ies)* — Units of fractional undivided interest  
*Issuer of security(ies)* — Tax Exempt Securities Trust, Florida Trust 135  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Citigroup Global Markets Inc.  
 388 Greenwich St., 23rd Fl., New York, NY 10013  
*State or country in which incorporated* — New York  
*Security(ies)* — Units of fractional undivided interest

*Issuer of security(ies)* — Tax Exempt Securities Trust, National Trust  
386

*Address of issuer* — Same as above

*State or country in which organized* — New York

Citigroup Global Markets Inc.

388 Greenwich St., 23rd Fl., New York, NY 10013

*State or country in which incorporated* — New York

*Security(ies)* — Units of fractional undivided interest

*Issuer of security(ies)* — Tax Exempt Securities Trust, National Trust  
387

*Address of issuer* — Same as above

*State or country in which organized* — New York

Citigroup Global Markets Inc.

388 Greenwich St., 23rd Fl., New York, NY 10013

*State or country in which incorporated* — New York

*Security(ies)* — Units of fractional undivided interest

*Issuer of security(ies)* — Tax Exempt Securities Trust, National Trust  
388

*Address of issuer* — Same as above

*State or country in which organized* — New York

Citigroup Global Markets Inc.

388 Greenwich St., 23rd Fl., New York, NY 10013

*State or country in which incorporated* — New York

*Security(ies)* — Units of fractional undivided interest

*Issuer of security(ies)* — Tax Exempt Securities Trust, National Trust  
389

*Address of issuer* — Same as above

*State or country in which organized* — New York

Citigroup Global Markets Inc.

388 Greenwich St., 23rd Fl., New York, NY 10013

*State or country in which incorporated* — New York

*Security(ies)* — Units of fractional undivided interest

*Issuer of security(ies)* — Tax Exempt Securities Trust, National Trust  
390

*Address of issuer* — Same as above

*State or country in which organized* — New York

Citigroup Global Markets Inc.

388 Greenwich St., 23rd Fl., New York, NY 10013

*State or country in which incorporated* — New York

*Security(ies)* — Units of fractional undivided interest

*Issuer of security(ies)* — Tax Exempt Securities Trust, National Trust  
391

*Address of issuer* — Same as above

*State or country in which organized* — New York

Claymore Securities, Inc.

210 N. Hale St., Wheaton, IL 60187

*State or country in which incorporated* — Delaware

*Security(ies)* — 10,000,000 units of undivided interest

*Issuer of security(ies)* — Equity Dividend Income Portfolio (2-year),  
Series 4

*Address of issuer* — Same as above

*State or country in which organized* — Kansas

Claymore Securities, Inc.

210 N. Hale St., Wheaton, IL 60187

*State or country in which incorporated* — Delaware

*Security(ies)* — 10,000,000 units of undivided interest

*Issuer of security(ies)* — Dow 10<sup>SM</sup> Portfolio (2-year), First Quarter  
2004

*Address of issuer* — Same as above

*State or country in which organized* — Kansas

Coastal Energy Partners LP

% Hoenig & Co., International Dr., Rye Brook, NY 10573

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Coastal Energy Partners LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Collins Stewart Tullett plc

88 Wood St., Ninth Fl., London EC2V 7QR, United Kingdom

*State or country in which incorporated* — England and Wales

*Security(ies)* — Common stock

*Issuer of security(ies)* — Collins Stewart Tullett plc

*Address of issuer* — Same as above

*State or country in which organized* — England and Wales

CompuPay Holdings Corp.

One N. Wacker Dr., Suite 4800, Chicago, IL 60606

*State or country in which incorporated* — Delaware

*Security(ies)* — Common stock, series A 12.5% redeemable preferred  
stock, series B 13% redeemable preferred stock and junior subordinated  
promissory notes

*Issuer of security(ies)* — CompuPay Holdings Corp.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Coral Enterprises, LLC

4000 Hollywood Blvd., Suite 625 S, Hollywood, FL 33021

*State or country in which incorporated* — Delaware

*Security(ies)* — Units, each unit consisting of class A membership  
interests

*Issuer of security(ies)* — Coral Enterprises, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Corporate Responsibility Fund, Ltd., The

140 Greenwich Ave., Greenwich, CT 06830

*State or country in which incorporated* — Bermuda

*Security(ies)* — Participating shares

*Issuer of security(ies)* — The Corporate Responsibility Fund, Ltd.

*Address of issuer* — % BNY Alternative Services Ltd., 18 Church St.,  
Skandia House, Hamilton HM 11, Bermuda

*State or country in which organized* — Delaware

Corporate Responsibility Fund, LP, The

140 Greenwich Ave., Greenwich, CT 06830

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — The Corporate Responsibility Fund, LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

DataCore Software Corporation

6300 NW. Fifth Way, Fort Lauderdale, FL 33309

*State or country in which incorporated* — Florida

*Security(ies)* — Series D-1 convertible participating preferred stock with  
common stock warrants

*Issuer of security(ies)* — DataCore Software Corporation

*Address of issuer* — Same as above

*State or country in which organized* — Florida

DELTA STREET TACTICAL FUND LP  
211 N. Robinson, Suite 200, Oklahoma City, OK 73102  
*Security(ies)* — Limited partner's interest  
*Issuer of security(ies)* — DELTA STREET TACTICAL FUND LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Oklahoma

Douglas Scott Securities, Inc.  
101 W. Renner Rd., Suite 480, Richardson, TX 75082  
*State or country in which incorporated* — Texas  
*Security(ies)* — General partnership interests  
*Issuer of security(ies)* — NE Nada Miocene Partnership  
*Address of issuer* — 101 W. Renner Rd., Suite 470, Richardson, TX 75082  
*State or country in which organized* — Texas

Dreyfus Service Corporation  
200 Park Ave., New York, NY 10166  
*State or country in which incorporated* — New York  
*Security(ies)* — Shares of common stock  
*Issuer of security(ies)* — Dreyfus Growth and Value Funds, Inc.;  
Dreyfus Premier Structured Large Cap Value Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Maryland

EarlyBirdCapital, Inc.  
600 Third Ave., 33rd Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units (of common stock and warrants)  
*Issuer of security(ies)* — Chardan China Acquisition Corp.  
*Address of issuer* — 777 S. Hwy. 101, Suite 105, Solana Beach, CA 92075  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
600 Third Ave., 33rd Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Warrants  
*Issuer of security(ies)* — Chardan China Acquisition Corp.  
*Address of issuer* — 777 S. Hwy. 101, Suite 105, Solana Beach, CA 92075  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
600 Third Ave., 33rd Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Chardan China Acquisition Corp.  
*Address of issuer* — 777 S. Hwy. 101, Suite 105, Solana Beach, CA 92075  
*State or country in which organized* — Delaware

Edgewood Services, Inc.  
5800 Corporate Dr., Pittsburgh, PA 15237  
*State or country in which incorporated* — Maryland  
*Security(ies)* — Shares of capital stock  
*Issuer of security(ies)* — Marshall Funds, Inc.; Marshall Government  
Money Market Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Wisconsin

Emulex Corporation  
3535 Harbor Blvd., Costa Mesa, CA 92626

*State or country in which incorporated* — Delaware  
*Security(ies)* — ¼% convertible subordinated notes  
*Issuer of security(ies)* — Emulex Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Essent Healthcare, Inc.  
3100 W. End Ave., Suite 900, Nashville, TN 37203  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Class B convertible preferred stock, \$.01 par value per share, convertible into class A common stock, \$.01 par value per share  
*Issuer of security(ies)* — Essent Healthcare, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Exmplar, Inc.  
3900 Germantown Rd., Suite 400, Fairfax, VA 22030  
*State or country in which incorporated* — Virginia  
*Security(ies)* — Series B preferred stock  
*Issuer of security(ies)* — Exmplar, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Virginia

EzGov, Inc.  
101 Marietta St., NW. Centennial Tower, Suite 2900, Atlanta, GA 30303  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series D preferred stock  
*Issuer of security(ies)* — EzGov, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Falkin Platnick Securities Company  
70 Jackson Dr., Cranford, NJ 07106  
*State or country in which incorporated* — New Jersey  
*Security(ies)* — Units of limited partnership interest  
*Issuer of security(ies)* — Braunig Lake 50 L.P.  
*Address of issuer* — 13550 Donop Rd., Elmendorf, TX 78112  
*State or country in which organized* — Texas

Fiberlink Communications Corporation  
794 Penllyn Pike, Blue Bell, PA 19422  
*State or country in which incorporated* — Pennsylvania  
*Security(ies)* — Common stock, par value \$1.00 per share  
*Issuer of security(ies)* — Fiberlink Communications Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Pennsylvania

First Southern Bancorp, Inc.  
7301 W. Palmetto Park Rd., Boca Raton, FL 33433  
*State or country in which incorporated* — Florida  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — First Southern Bancorp, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Florida

First Trust Portfolios L.P.  
1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 788 (The Dow<sup>SM</sup> Dividend and Repurchase  
Target 10 Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (The Dow<sup>SM</sup> Target 5 Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (Global Target 15 Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (The Nasdaq<sup>®</sup> Target 15 Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (The S&P Target 24 Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (Target Small-Cap Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (Target VIP Aggressive Equity Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (Target VIP Conservative Equity Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (Target VIP Portfolio, First Quarter

2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 788 (Value Line<sup>®</sup> Target 25 Portfolio, First Quarter 2004 Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 799 (Advisor's Disciplined Income Trust, Convertible Income Closed-End Portfolio, Series 2004-17)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 807 (The Dow<sup>SM</sup> Target 10 Covered Call Portfolio Series)

*Address of issuer* — Same as above

*State or country in which organized* — Illinois

Forest Sands Development Drilling Project VIII, L.P.

% Mark Gasarch, Esq., 150 E. 58th St., 34th Fl., New York, NY 10155

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Forest Sands Development Drilling Project VIII, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — New York

Forty Shades of Blue LLC

176 Grand St., Suite 601, New York, NY 10013

*Security(ies)* — Limited liability units

*Issuer of security(ies)* — Forty Shades of Blue LLC

*Address of issuer* — Same as above

*State or country in which organized* — New York

FPA Hawkeye Fund, LLC

11400 W. Olympic Blvd., Suite 1200, Los Angeles, CA 90064

*Security(ies)* — FPA Hawkeye-7 Fund

*Issuer of security(ies)* — FPA Hawkeye Fund, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Funny Bagel Food Company, Inc.

12000 Biscayne Blvd., Suite 104, North Miami, FL 33181

*State or country in which incorporated* — Florida

*Security(ies)* — Common stock, \$.0001 par value

*Issuer of security(ies)* — Funny Bagel Food Company, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Florida

Gamma Capital Advisors Ltd.

555 Croton Rd., Suite 111, King of Prussia, PA 19406

*State or country in which incorporated* — Delaware

*Security(ies)* — Limited partnership interest in Gamma Relativity Fund

## I LP

*Issuer of security(ies)* — Gamma Relativity Fund I LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Ganchrow Capital Partners, L.P.

1269 First Ave., Apt. Four E, New York, NY 10021

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Ganchrow Capital Partners, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Garden Connections, Inc.

58 Lorraine Metcalf Rd., P.O. Box 626, Franklin, MA 02038

*State or country in which incorporated* — Delaware

*Security(ies)* — Promissory notes

*Issuer of security(ies)* — Garden Connections, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Garry H. Olsen

Six Deer Run, Gansevoort, NY 12831

*State or country in which incorporated* — New York

*Security(ies)* — Stock

*Issuer of security(ies)* — The Bowler's Club, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — New York

Geneva Arbitrage Fund L.P.

301 A St., Suite Two, Wilmington, DE 19801

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Geneva Arbitrage Fund L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Global 56 LLC

74 Eckerson Rd., Harrington Park, NJ 07640

*Security(ies)* — Class A membership units

*Issuer of security(ies)* — Global 56 LLC

*Address of issuer* — Same as above

*State or country in which organized* — New Jersey

GreatWall Minerals, Ltd.

1519 Main St., Suite 169, Hilton Head, SC 29926

*State or country in which incorporated* — Idaho

*Security(ies)* — GreatWall common stock offering fall 2003

*Issuer of security(ies)* — GreatWall Minerals, Ltd.

*Address of issuer* — Same as above

*State or country in which organized* — Idaho

Gunn Allen Financial, Inc.

1715 N. Westshore Blvd., Suite 700, Tampa, FL 33607

*State or country in which incorporated* — Florida

*Security(ies)* — Exchange of 10% convertible notes and series B redeemable warrants to common stock

*Issuer of security(ies)* — Gunn Allen Holdings, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Florida

Halsey Drug Co. Inc.

695 N. Perryville Rd., Rockford, IL 61107

*State or country in which incorporated* — New York

*Security(ies)* — Convertible debentures

*Issuer of security(ies)* — Halsey Drug Co. Inc.

*Address of issuer* — Same as above

*State or country in which organized* — New York

Harris Nesbitt Corp.

% BMO Nesbitt Burns Inc., One First Canadian Place, Fourth Fl., P.O.

Box 150, Toronto, Ontario M5X 1H3, Canada

*Security(ies)* — Ordinary shares

*Issuer of security(ies)* — Sino Gold Limited

*Address of issuer* — Level Eight, 17 Bridge St., Sydney NSW 2000, Australia

*State or country in which organized* — Australia

Hummingbird Concentrated Fund, L.P., The

153 E. 53rd St., 55th Fl., New York, NY 10022

*State or country in which incorporated* — Delaware

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — The Hummingbird Concentrated Fund, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

K&E Investment Partners, LLC - 2004 DIF

200 E. Randolph Dr., Chicago, IL 60601

*Security(ies)* — Limited liability company interests

*Issuer of security(ies)* — K&E Investment Partners, LLC - 2004 DIF

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

K12 Inc.

8000 Westpark Dr., Suite 500, McLean, VA 22102

*State or country in which incorporated* — Delaware

*Security(ies)* — Series C preferred stock

*Issuer of security(ies)* — K12 Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Karakorum Inc.

459 Naughton Ave., Staten Island, NY 10305

*State or country in which incorporated* — New York

*Security(ies)* — Karakorum limited partnership

*Issuer of security(ies)* — Karakorum Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Virginia

Lescarden Inc.

420 Lexington Ave., Suite 212, New York, NY 10710

*State or country in which incorporated* — New York

*Security(ies)* — Common stock, \$.001 par value

*Issuer of security(ies)* — Lescarden Inc.

*Address of issuer* — Same as above

*State or country in which organized* — New York

Levy Forecast<sup>SM</sup> Fund LLC

% Levy Forecast<sup>SM</sup> Management LLC, 69 S. Moger Ave., Mount Kisco, NY 10549

*Security(ies)* — Limited liability company interests

*Issuer of security(ies)* — Levy Forecast<sup>SM</sup> Fund LLC

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Lotus Capital Partners Offshore Fund, Ltd.  
% Trident Trust Company (Cayman) Ltd., One Capital Place, Fourth  
Fl., P.O. Box 847GT, Grand Cayman, Cayman Islands  
*State or country in which incorporated* — FN, Cayman Islands  
*Security(ies)* — Common shares  
*Issuer of security(ies)* — Lotus Capital Partners Offshore Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — FN, Cayman Islands

Lykos Capital CB Fund, LP  
280 Park Ave., 39th Fl., New York, NY 10017  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Lykos Capital CB Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Lyons Bancorp, Inc.  
35 William St., Lyons, NY 14489  
*State or country in which incorporated* — New York  
*Security(ies)* — Units comprised of one share of common stock and one  
detachable warrant to purchase one share of common stock  
*Issuer of security(ies)* — Lyons Bancorp, Inc  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

M CUBED TECHNOLOGIES, INC.  
921 Main St., Monroe, CT 06468  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 14% promissory notes with warrants to purchase class  
A-1 preferred stock  
*Issuer of security(ies)* — M CUBED TECHNOLOGIES, INC.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

MaggieMoo's International, LLC  
10025 Governor Warfield Pkwy., Suite 301, Columbia, MD 21044  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units consisting of series A common limited liability  
company membership interests with warrants  
*Issuer of security(ies)* — MaggieMoo's International, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

MaggieMoo's International, LLC  
10025 Governor Warfield Pkwy., Suite 301, Columbia, MD 21044  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units consisting of common limited liability company  
membership interests with warrants  
*Issuer of security(ies)* — MaggieMoo's International, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Majestic Research LLC  
% Pali Capital, Inc., 650 Fifth Ave., Sixth Fl., New York, NY 10019  
*State or country in which incorporated* — New York limited liability  
company  
*Security(ies)* — Limited liability company membership units  
*Issuer of security(ies)* — Majestic Research LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

McKINNON & COMPANY, INC.  
555 Main St., #1212, Norfolk, VA 23510  
*State or country in which incorporated* — Virginia  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Alliance Bankshares Corporation  
*Address of issuer* — 14280 Park Meadow Dr., Suite 350, Chantilly, VA  
20151  
*State or country in which organized* — Virginia

Mezzacappa Concentrated Fund, L.P.  
630 Fifth Ave., Suite 2600, New York, NY 10111  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Mezzacappa Concentrated Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Mezzacappa Concentrated Fund Offshore, Ltd.  
% Bank of Butterfield International (Cayman) Ltd., Butterfield House,  
George Town, Grand Cayman, Cayman Islands, British Virgin Islands  
*Security(ies)* — Participating shares  
*Issuer of security(ies)* — Mezzacappa Concentrated Fund Offshore, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Mezzacappa Multi-Strategy Fund, L.P.  
630 Fifth Ave., Suite 2600, New York, NY 10111  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Mezzacappa Multi-Strategy Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Mezzacappa Multi-Strategy Plus Fund, L.P.  
630 Fifth Ave., Suite 2600, New York, NY 10111  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Mezzacappa Multi-Strategy Plus Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Mezzacappa Partners Offshore, Ltd.  
% Bank of Butterfield Fund Services (Bermuda) Ltd., Rosebank Centre,  
11 Bermudiana Rd., Hamilton HM 08, Bermuda  
*Security(ies)* — Participating shares  
*Issuer of security(ies)* — Mezzacappa Partners Offshore, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Bermuda

Mezzacappa Long/Short Fund, LLC  
630 Fifth Ave., Suite 2600, New York, NY 10111  
*Security(ies)* — Membership interests  
*Issuer of security(ies)* — Mezzacappa Long/Short Fund, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Mikron Infrared, Inc.  
16 Thornton Rd., Oakland, NJ 07436  
*State or country in which incorporated* — New Jersey  
*Security(ies)* — Common stock, par value \$.003 per share  
*Issuer of security(ies)* — Mikron Infrared, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — New Jersey

MML Distributors, LLC  
 1414 Main St., Springfield, MA 01144-1013  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — MassMutual Institutional Funds; MassMutual Destination Retirement Fund 2030  
*Address of issuer* — 1295 State St., Springfield, MA 01111  
*State or country in which organized* — Massachusetts

MML Distributors, LLC  
 1414 Main St., Springfield, MA 01144-1013  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — MassMutual Institutional Funds; MassMutual Strategic Balanced Fund  
*Address of issuer* — 1295 State St., Springfield, MA 01111  
*State or country in which organized* — Massachusetts

MML Distributors, LLC  
 1414 Main St., Springfield, MA 01144-1013  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — MassMutual Institutional Funds; MassMutual Destination Retirement Income Fund  
*Address of issuer* — 1295 State St., Springfield, MA 01111  
*State or country in which organized* — Massachusetts

MML Distributors, LLC  
 1414 Main St., Springfield, MA 01144-1013  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — MassMutual Institutional Funds; MassMutual Destination Retirement 2010 Fund  
*Address of issuer* — 1295 State St., Springfield, MA 01111  
*State or country in which organized* — Massachusetts

MML Distributors, LLC  
 1414 Main St., Springfield, MA 01144-1013  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — MassMutual Institutional Funds; MassMutual Inflation-Protected Bond Fund  
*Address of issuer* — 1295 State St., Springfield, MA 01111  
*State or country in which organized* — Massachusetts

MML Distributors, LLC  
 1414 Main St., Springfield, MA 01144-1013  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — MassMutual Institutional Funds; MassMutual Destination Retirement Fund 2020  
*Address of issuer* — 1295 State St., Springfield, MA 01111  
*State or country in which organized* — Massachusetts

MML Distributors, LLC  
 1414 Main St., Springfield, MA 01144-1013  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — MassMutual Institutional Funds; MassMutual Destination Retirement Fund 2040  
*Address of issuer* — 1295 State St., Springfield, MA 01111  
*State or country in which organized* — Massachusetts

MountOlive Capital Partners Offshore Fund, Ltd.  
 % Caledonian Fund Services Limited, Caledonian House, 69 Dr. Roy's Dr., P.O. Box 1043GT, George Town, Grand Cayman, Cayman Islands, B.W.I.  
*State or country in which incorporated* — FN, Cayman Islands  
*Security(ies)* — Common shares  
*Issuer of security(ies)* — MountOlive Capital Partners Offshore Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — FN, Cayman Islands

MW Special Situations Offshore Fund, Ltd.  
 % Milbank Winthrop & Co., 654 Madison Ave., Suite 1550, New York, NY 10021  
*State or country in which incorporated* — Bermuda  
*Security(ies)* — Class A common shares  
*Issuer of security(ies)* — MW Special Situations Offshore Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Bermuda

Natural Gas Systems, Inc.  
 820 Gessner, Suite 1340, Houston, TX 77024  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Round one common stock offering  
*Issuer of security(ies)* — Natural Gas Systems, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

NOVINT TECHNOLOGIES (DELAWARE), INC.  
 4900 Cutting Ave. NW, Albuquerque, NM 87114  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — NOVINT TECHNOLOGIES (DELAWARE), INC.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

OnSource Corporation  
 5455 Spine Rd., Suite C, Boulder, CO 80301  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — OnSource Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Paciolan, Inc.  
 17305 Von Karman Ave., Irvine, CA 92614  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series E preferred stock  
*Issuer of security(ies)* — Paciolan, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Peconic Epic Offshore Fund, Ltd.  
 % Fortis Fund Services (Cayman) Limited, P.O. Box 2003 GT, Grand Pavilion Commercial Centre, 802 W. Bay Rd., Grand Cayman, Cayman Islands, British West Indies  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Common shares, par value \$0.01 (U.S.) per share  
*Issuer of security(ies)* — Peconic Epic Offshore Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Pierce Street Capital International, Ltd.  
% Pierce Street Capital Management, LLC, 780 Third Ave., 43rd Fl.,  
New York, NY 10017

*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Common shares par value \$0.01 per share  
*Issuer of security(ies)* — Pierce Street Capital International, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Profound Beauty Inc.  
32-02 Queens Blvd., Long Island City, NY 11101  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock, \$.001 par value per share  
*Issuer of security(ies)* — Profound Beauty Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Pythoness Fund, L.P.  
555 Fifth Ave., 14th Fl., New York, NY 10017  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Pythoness Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Pzena International Value Service, a series of Pzena Investment  
Management International, LLC  
120 W. 45th St., 34th Fl., New York, NY 10036  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Pzena International Value Service, a series of  
Pzena Investment Management International, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Pzena Global Value Service, a series of Pzena Investment Management  
International, LLC  
120 W. 45th St., 34th Fl., New York, NY 10036  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Pzena Global Value Service, a series of Pzena  
Investment Management International, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

RAM Price Offshore Fund, Ltd.  
% Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New  
York, NY 10110  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Shares of beneficial interests of RAM Price Offshore  
Fund, Ltd.  
*Issuer of security(ies)* — RAM Price Offshore Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Redwood Technimentals Quantitative Focus Fund LP, The  
110 Wall St., New York, NY 10005  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Redwood Technimentals Quantitative Focus  
Fund LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Ridgewood Energy J Fund, LLC  
947 Linwood Ave., Ridgewood, NJ 07450

*State or country in which incorporated* — Delaware  
*Security(ies)* — Membership interests  
*Issuer of security(ies)* — Ridgewood Energy J Fund, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Royce Fund, The—Royce Financial Services Fund  
1414 Avenue of the Americas, New York, NY 10019  
*Security(ies)* — Shares of beneficial interest-investment class  
*Issuer of security(ies)* — The Royce Fund—Royce Financial Services  
Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

RR5, L.L.C.  
606 Roosevelt, Cairo, NY 12413  
*Security(ies)* — Membership interests  
*Issuer of security(ies)* — RR5, L.L.C.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Saybrook Tax-Exempt Opportunity Fund II-A, L.P.  
401 Wilshire Blvd., Suite 850, Santa Monica, CA 90401  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Offering of limited partnership interests  
*Issuer of security(ies)* — Saybrook Tax-Exempt Opportunity Fund II-A,  
L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Schroder Fund Advisors Inc.  
787 Seventh Ave., New York, NY 10019  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Share of beneficial interest  
*Issuer of security(ies)* — Schroder Series Trust; Schroder Short-Term  
Municipal Bond Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Massachusetts

Schroder Fund Advisors Inc.  
787 Seventh Ave., New York, NY 10019  
*State or country in which incorporated* — Massachusetts  
*Security(ies)* — Share of beneficial interest  
*Issuer of security(ies)* — Schroder Series Trust; Schroder Municipal  
Bond Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Massachusetts

Securities & Investment Planning Company  
19 Center St., Chatham, NJ 07928  
*State or country in which incorporated* — Florida  
*Security(ies)* — Units of membership interest  
*Issuer of security(ies)* — 1st Credit of America LLC  
*Address of issuer* — 300 N. Elizabeth St., Chicago, IL 60607  
*State or country in which organized* — Delaware

Sherpa Partners, LP  
250 S. Fifth St., Suite 150, Boise, ID 83702  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Sherpa Partners, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Sia Securities Corp.  
4600 Norwest Center, 90 S. Seventh St., Minneapolis, MN 55402-4130  
*State or country in which incorporated* — Minnesota  
*Security(ies)* — Shares of common stock  
*Issuer of security(ies)* — Sit Mutual Funds, Inc.; Sit Dividend Growth Fund  
*Address of issuer* — 4600 Wells Fargo Center, Minneapolis, MN 55402  
*State or country in which organized* — Minnesota

Singer Opportunity Fund, L.P.  
650 Fifth Ave., New York, NY 10019  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Singer Opportunity Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Singer Fund, L.P., The  
650 Fifth Ave., New York, NY 10019  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — The Singer Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Sonar Overseas Fund LTD  
% Sonar Capital Management, LLC, 150 Federal St., 11th Fl., Boston, MA 02210  
*State or country in which incorporated* — British Virgin Islands  
*Security(ies)* — Shares in British Virgin Islands International Business Company  
*Issuer of security(ies)* — Sonar Overseas Fund LTD  
*Address of issuer* — Same as above  
*State or country in which organized* — British Virgin Islands

Southwestern/Great American, Inc.  
2451 Atrium Way, Nashville, TN 37210  
*State or country in which incorporated* — Tennessee  
*Security(ies)* — Options to purchase shares of common stock, no par value  
*Issuer of security(ies)* — Southwestern/Great American, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Tennessee

Stadium Mid-Cap Partners, L.P.  
19785 Village Office Ct., Suite 101, Bend, OR 97702  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Stadium Mid-Cap Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Strome Endeavor Partners II, L.P.  
395 Rock Creek Dr., Ann Arbor, MI 48104  
*Security(ies)* — 10% senior secured promissory notes and senior limited partnership interests  
*Issuer of security(ies)* — Strome Endeavor Partners II, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Strome Endeavor Partners, L.P.  
395 Rock Creek Dr., Ann Arbor, MI 48104  
*Security(ies)* — 10% senior secured promissory notes and senior limited partnership interests  
*Issuer of security(ies)* — Strome Endeavor Partners II, L.P.

*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Summer Street Equities LLC  
55 Fifth Ave., 15th Fl., New York, NY 10003  
*Security(ies)* — Membership interests  
*Issuer of security(ies)* — Summer Street Equities LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Massachusetts

TeleCommunication Systems, Inc.  
275 West St., Suite 400, Annapolis, MD 21401  
*State or country in which incorporated* — Maryland  
*Security(ies)* — One unit of convertible debentures, warrants and class A common stock  
*Issuer of security(ies)* — TeleCommunication Systems, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Maryland

Timberline Residential, LLC  
7200 Wisconsin Ave., Suite 501, Bethesda, MD 20814  
*State or country in which incorporated* — West Virginia limited liability company  
*Security(ies)* — Limited liability company units  
*Issuer of security(ies)* — Timberline Residential, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — West Virginia

Tokyo Electron Limited  
TBS Broadcast Center, Three-Six Akasaka Five-chome, Minato-ku, Tokyo 107-8481 Japan  
*State or country in which incorporated* — Japan  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Tokyo Electron Limited  
*Address of issuer* — Same as above  
*State or country in which organized* — Japan

UBS Securities LLC; (2) Bear, Stearns & Co. Inc.; (3) Lehman Brothers Inc.  
166 Washington Blvd., Stamford, CT 06901; (2) 383 Madison Ave., New York, NY 10179; (3) 745 Seventh Ave., New York, NY 10019  
*State or country in which incorporated* — (1) Delaware limited liability company; (2 & 3) Delaware  
*Security(ies)* — \_\_\_% first mortgage notes due 2012  
*Issuer of security(ies)* — Alamosa (Delaware), Inc.  
*Address of issuer* — 5225 S. Loop 289, Lubbock, TX 79424  
*State or country in which organized* — Delaware

Ulta Salon, Cosmetics & Fragrance, Inc.  
1135 Arbor Dr., Romeoville, IL 60446  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Ulta Salon, Cosmetics & Fragrance, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Ulta Salon, Cosmetics & Fragrance, Inc.  
1135 Arbor Dr., Romeoville, IL 60446  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Options to purchase common stock  
*Issuer of security(ies)* — Ulta Salon, Cosmetics & Fragrance, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Universal Automotive Industries, Inc.  
11859 S. Central Ave., Alsip, IL 60803  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock, par value \$0.01 per share  
*Issuer of security(ies)* — Universal Automotive Industries, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

US Energy Group, Ltd., Escobas Field, Production Enhancement Project  
3111 Camino Del Rio N, Suite 1203, San Diego, CA 92108  
*Security(ies)* — Units of joint venture interest  
*Issuer of security(ies)* — US Energy Group, Ltd., Escobas Field, Production Enhancement Project  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — EAFE<sup>SM</sup> Select 20 Portfolio 2004-1  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Insured Municipals Income Trust, Series 481  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Insured Municipals Income Trust, Series 482  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Select 5 Industrial Portfolio 2004-1  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Select S&P<sup>SM</sup> Core Portfolio 2004-1  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Select S&P<sup>SM</sup> Industrial Portfolio 2004-1  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Strategic 10 Portfolio, January 2004 Traditional Series  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Victory Portfolios, The—The Victory Focused Growth Fund  
BISYS, 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — BISYS Fund Services, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

VisiBILLity, Inc.  
225 N. Michigan Ave., Suite 1600, Chicago, IL 60601  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Secured promissory notes  
*Issuer of security(ies)* — VisiBILLity, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

William Blair & Company, L.L.C.  
222 W. Adams St., Chicago, IL 60606  
*State or country in which incorporated* — Maryland  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — William Blair Funds; Small-Mid Cap Growth Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

WinMill Software, Inc.  
420 Lexington Ave., New York, NY 10170  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Shares of class B common stock  
*Issuer of security(ies)* — WinMill Software, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

Wireless Generation, Inc.  
11 E. 26th St., 14th Fl., New York, NY 10010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock purchase warrant  
*Issuer of security(ies)* — Wireless Generation, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Woodrich Fund, L.P.  
67 Wall St., 22nd Fl., Suite 8396, New York, NY 10005-3111  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Woodrich Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

World Funds, Inc., The  
1500 Forest Ave., Suite 223, Richmond, VA 23229  
*State or country in which incorporated* — Maryland  
*Security(ies)* — Shares of common stock of dividend capital realty income fund  
*Issuer of security(ies)* — The World Funds, Inc.  
*Address of issuer* — P.O. Box 8687, Richmond, VA 23226  
*State or country in which organized* — Maryland

Zars, Inc.

1142 W. 2320 S, Suite A, Salt lake City, UT 84119

*State or country in which incorporated* — Utah

*Security(ies)* — Series B convertible preferred stock

*Issuer of security(ies)* — Zars, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Utah

ZS Fund L.P., The

120 W. 45th St., Suite 2600, New York, NY 10036

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — The ZS Fund L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware