

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

11th & Grand Investments, LLC
1211 SW. Fifth Ave., Suite 2250, Portland, OR 97204
State or country in which incorporated — Oregon

Adirondack Lodging, LLC
P.O. Box 528, 14 Stanton Rd., Lake George, NY 12845
State or country in which incorporated — New York limited liability company

ADVO, INC.
One Targeting Centre, Windsor, CT 06095
State or country in which incorporated — Delaware

Aladdin Capital Holdings LLC
Three Landmark Sq., Stamford, CT 06901
State or country in which incorporated — Delaware limited liability company

A.W. Jones Hedged Equity, LP
One Rockefeller Plaza, Suite 302, New York, NY 10020
Partnership — Hook Pond Partners, LLC

BANIS CAPITAL MANAGEMENT, L.P.
2124 28th St., Astoria, NY 11105
Partnership — PB CAPITAL MANAGEMENT LLC

Blue Elite Fund, Ltd.
% RK Consulting (Cayman) Ltd., P.O. Box 1748 GT, Cayman Corporate Centre, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands, British West Indies
State or country in which incorporated — Cayman Islands

Chicago Blue Agave, L.L.C.
7421 N. Sheridan, Chicago, IL 60626-2011
State or country in which incorporated — Illinois limited liability company

Chickasaw Securities, LLC
6075 Poplar Ave., Suite 402, Memphis, TN 38119
State or country in which incorporated — Delaware

Clarksdale Capital Partners, L.P.
220 Montgomery St., Suite 500, San Francisco, CA 94104
Partnership — Clarksdale Capital, LLC, general partner

Grown Growth Partners II, L.P.
60 E. 42nd St., Suite 3405, New York, NY 10165
Partnership — Crown Growth Partners LLC, general partner

De Bellas & Co. Capital, LP
5051 Westheimer, Suite 725, Houston, TX 77056
Partnership — eCapital Holdings Group, general partner

E&P Strategic Partners, LP
49 Riverside Ave., Westport CT 06880
Partnership — Lawhill Capital Partners, L.L.C.

EWND Investments, L.P.
721 Fifth Ave., New York, NY 10022
Partnership — EWND Management LLC

Forester Offshore, Ltd.
% Citco Fund Services (Cayman Islands) Limited, Corporate Centre, West Bay Rd., P.O. Box 31106 SMB, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Framework Technologies Corp.
32 Third Ave., Burlington, MA 01803
State or country in which incorporated — Delaware

Hudson Housing Tax Credit Fund XXV LP
630 Fifth Ave., 23rd Fl., New York, NY 10111
Partnership — JER Hudson GP XXV LLC

Hyteon Inc.
2465 Nantel St., Saint-Laurent, Quebec, H4M 1K4, Canada
State or country in which incorporated — Canada

Japan Long Short Partners, L.P.
% Goldman Sachs (Cayman) Trust, Limited, Harbour Centre, Second Fl., N. Church St., P.O. Box 896, George Town, Grand Cayman, Cayman Islands, B.W.I.
Partnership — Nezu Capital Ltd., a Cayman Islands exempted company

J-Kom, Inc.
224 Washington St., Suite 204, Sequim, WA 98382
State or country in which incorporated — Washington

Liberty Corner Cash Management, LLC
47 Maple St., Suite 101, Summit, NJ 07901
State or country in which incorporated — Delaware

Longship Multi-Strategy Debt Fund, L.P.
45 Broadway, 23rd Fl., New York, NY 10006
Partnership — Longship Capital Management LLC

Lorcom Technologies, Inc.
8517 Fourth Ave., Brooklyn, NY 11209
State or country in which incorporated — Delaware

Maternity Wellness Corporation
4641 E. Lake Rd., Cazenovia, NY 13035
State or country in which incorporated — Delaware

Municipal Capital Appreciation Partners III, L.P.
P.O. Box 1416, Quogue, NY 11959
Partnership — Municipal Associates III, LLC, general partner

Neuronyx, Inc.
One Great Valley Pkwy., Suite 20, Malvern, PA 19355
State or country in which incorporated — Delaware

Onyx Opportunity Fund, LP
119 W. 40th St., 14th Fl., New York, NY 10018
Partnership — MJK Partners, LLC

Oxbridge Capital Fund, LLC
590 Madison Ave., New York, NY 10022
State or country in which incorporated — New York limited liability company

Par IV Fund, L.P.
50 Tice Blvd., Woodcliff Lake, NJ 07677
Partnership — Par IV Capital, LLC

Prime Alliance Solutions, Inc.
12770 Gateway Dr., Tukwila, WA 98168
State or country in which incorporated — Washington

ReGen Partners I, L.P.
% ReGen Capital, LLC, 2109 Broadway, Second Fl., New York, NY 10023
Partnership — ReGen Capital, LLC

Riverbend Capital Partners, LP
222 E. 34th St., Suite 2026, New York, NY 10016
Partnership — Riverbend Capital Group, LLC

Sequential Fund I, L.P., The
3455 Peachtree Rd., NE, Suite 960, Atlanta, GA 30326
State or country in which incorporated — Georgia

Shemano Group, Inc., The
601 California St., Suite 1150, San Francisco, CA 94108
State or country in which incorporated — California

SmartEquip, Inc.
83 East Ave., Suite 101, Norwalk, CT 06851
State or country in which incorporated — Delaware

Spring Point Contra Partners, L.P.
101 California St., Suite 4350, San Francisco, Ca 94111
Partnership — Botti Brown Asset Management, LLC, general partner

Stephens Inc.
111 Center St., Little Rock, AR 72201
State or country in which incorporated — Arkansas

Template Partners, L.P.
230 Park Ave., Suite 1549, New York, NY 10169
Partnership — Template Capital, L.L.C., general partner

UST Securities Corp.
499 Washington Blvd., Jersey City, NJ 07310
State or country in which incorporated — New Jersey

Venus Fund Partners, L.P.
30 Thixton Dr., Hewlett Harbor, NY 11557
Partnership — Bluegrass Growth Fund Partners, LLC

Visionary Vehicles
33 Dundee Court, Mahwah, NJ 07430
State or country in which incorporated — Nevada

VitaCube Systems Holdings, Inc.
480 S. Holly St., Denver, CO 80246
State or country in which incorporated — Nevada

Workbrain Corporation
250 Ferrand Dr., Suite 1200, Toronto, Ontario, Canada M3C 3G8
State or country in which incorporated — Ontario, Canada

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Adirondack Lodging, LLC
P.O. Box 528, 14 Stanton Rd., Lake George, NY 12845
State or country in which incorporated — New York limited liability company
Security(ies) — Common membership units
Issuer of security(ies) — Adirondack Lodging, LLC
Address of issuer — Same as above
State or country in which organized — New York

ADVO, Inc.
One Targeting Centre, Windsor, CT 06095
State or country in which incorporated — Delaware
Security(ies) — One unit consisting of 5.71% series A senior guaranteed secured notes and floating rate series B senior guaranteed secured notes
Issuer of security(ies) — ADVO, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Aladdin Capital Holdings LLC
 Three Landmark Sq., Stamford, CT 06901
State or country in which incorporated — Delaware limited liability company
Security(ies) — Class B and class C limited liability company membership interests
Issuer of security(ies) — Aladdin Capital Holdings LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Alimera Sciences, Inc.
 6120 Winward Pkwy., Suite 290, Alpharetta, GA 30005
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Alimera Sciences, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

A.W. Jones Hedged Equity, LP
 One Rockefeller Plaza, Suite 302, New York, NY 10020
Security(ies) — Limited partnership interests
Issuer of security(ies) — A.W. Jones Hedged Equity, LP
Address of issuer — Same as above
State or country in which organized — Delaware

BANIS CAPITAL MANAGEMENT, L.P.
 2124 28th St., Astoria, NY 11105
Security(ies) — Limited partnership interests
Issuer of security(ies) — Banis Capital Management, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Bizcom U.S.A., Inc.
 5440 NW. 33rd. Ave., Suite 106, Fort Lauderdale, FL 33309-6338
State or country in which incorporated — Florida
Security(ies) — Unit comprised of 10,000 shares of the company's restricted common stock, \$.0001 par value per share and one common stock purchase warrant to purchase 40,000 shares of the company's restricted common stock at an exercise price of \$3.00 per share .
Issuer of security(ies) — Bizcom U.S.A., Inc.
Address of issuer — Same as above
State or country in which organized — Florida

Blue Elite Fund, Ltd.
 % RK Consulting (Cayman) Ltd., P.O. Box 1748 GT, Cayman Corporate Centre, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands, British West Indies
Security(ies) — Common shares
Issuer of security(ies) — Blue Elite Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — FN

Chicago Blue Agave, L.L.C.
 7421 N. Sheridan, Chicago, IL 60626-2011
State or country in which incorporated — Illinois limited liability company
Security(ies) — Common stock
Issuer of security(ies) — Chicago Blue Agave, L.L.C.
Address of issuer — Same as above
State or country in which organized — Illinois

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013

State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 239
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 240
Address of issuer — Same as above
State or country in which organized — New York

Clarksdale Capital Partners, L.P.
 220 Montgomery St., Suite 500, San Francisco, CA 94104
State or country in which incorporated — Delaware limited partnership
Security(ies) — Limited partner interests
Issuer of security(ies) — Clarksdale Capital Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End Convertible and Income Portfolio, Series 2
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Preferred Tax-Advantaged Dividend Portfolio, Series 1
Address of issuer — Same as above
State or country in which organized — Kansas

Credit Suisse First Boston LLC
 11 Madison Ave., New York, NY 10010-3639
State or country in which incorporated — Massachusetts
Security(ies) — Debt securities
Issuer of security(ies) — Credit Suisse First Boston
Address of issuer — One Cabot Sq., London E14 4QR, England
State or country in which organized — England

Credit Suisse First Boston LLC; (2) Lehman Brothers Inc.
 11 Madison Ave., New York, NY 10010-3639; (2) 745 Seventh Ave., New York, NY 10019
State or country in which incorporated — (2) New York
Security(ies) — 8.375% global notes due 2018
Issuer of security(ies) — Petrobras International Finance Company
Address of issuer — Anderson Square Bldg., P.O. Box 714, George Town, Grand Cayman, Cayman Islands, B.W.I.
State or country in which organized — Cayman Islands

Crown Growth Partners II, L.P.
 60 E. 42nd St., Suite 3405, New York, NY 10165

Security(ies) — Limited partner interests
Issuer of security(ies) — Crown Growth Partners II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

DFA Securities, Inc.
 1299 Ocean Ave., 11th Fl., Santa Monica, CA 90401
State or country in which incorporated — Maryland
Security(ies) — Shares of common stock
Issuer of security(ies) — Dimensional Investment Group Inc.; Global 25/75 Portfolio
Address of issuer — Same as above
State or country in which organized — Maryland

DFA Securities, Inc.
 1299 Ocean Ave., 11th Fl., Santa Monica, CA 90401
State or country in which incorporated — Maryland
Security(ies) — Shares of common stock
Issuer of security(ies) — Dimensional Investment Group Inc.; Global 60/40 Portfolio
Address of issuer — Same as above
State or country in which organized — Maryland

DFA Securities, Inc.
 1299 Ocean Ave., 11th Fl., Santa Monica, CA 90401
State or country in which incorporated — Maryland
Security(ies) — Shares of common stock
Issuer of security(ies) — Global Equity Portfolio
Address of issuer — Same as above
State or country in which organized — Maryland

DLJV 2003-5
 2761 Salt Springs Rd., Youngstown, OH 44509
Security(ies) — Units of joint venture interest
Issuer of security(ies) — DLJV 2003-5
Address of issuer — Same as above
State or country in which organized — Ohio

Ecoboard Holdings, Inc.
 200 Finn Court, Farmingdale, NY 11735
State or country in which incorporated — Delaware
Security(ies) — Preferred stock
Issuer of security(ies) — Ecoboard Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Ecoboard Holdings, Inc.
 200 Finn Court, Farmingdale, NY 11735
State or country in which incorporated — Delaware
Security(ies) — Senior secured notes with warrants
Issuer of security(ies) — Ecoboard Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

E&P Strategic Partners, LP
 49 Riverside Ave., Westport, CT 06880
Security(ies) — Limited partnership interests
Issuer of security(ies) — E&P Strategic Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

EWND Investments, L.P.
 721 Fifth Ave., New York, NY 10022

Security(ies) — Limited partnership interests
Issuer of security(ies) — EWND Investments, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

First Southern Bancorp, Inc.
 1515 N. Federal Hwy., Suite 105, Boca Raton, FL 33432
State or country in which incorporated — Florida
Security(ies) — Common stock
Issuer of security(ies) — First Southern Bancorp, Inc.
Address of issuer — Same as above
State or country in which organized — Florida

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 787 (The DowSM Target 10 Portfolio, January 2004 Series)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 794 (Equity Income Select Portfolio, Series 2)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 800 (High-Yield Income and Treasury Portfolio, Series 2)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 803 (Preferred Income Portfolio, Series 16)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 804 (Balanced Income Portfolio, Series 2)
Address of issuer — Same as above
State or country in which organized — Illinois

Forester Offshore, Ltd.
 % Citco Fund Services (Cayman Islands) Limited, Corporate Centre, W. Bay Rd., P.O. Box 31106 SMB, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — Forester Offshore, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Framework Technologies corp.
 32 Third Ave., Burlington, MA 01803

State or country in which incorporated — Delaware
Security(ies) — Series E convertible preferred stock
Issuer of security(ies) — Framework Technologies Corp.
Address of issuer — Same as above
State or country in which organized — Delaware

Glickenhau & Co.; (2) Lebenthal, a division of Advest, Inc.
 Six E. 43rd St., New York, NY 10017; (2) 90 State House Square,
 Hartford, CT 06130
State or country in which incorporated — (1) New York; (2) Delaware
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Empire State Municipal Exempt Trust,
 Guaranteed Series 175
Address of issuer — Six E. 43rd St., New York, NY 10017
State or country in which organized — New York Trust

Glickenhau & Co.; (2) Lebenthal, a division of Advest, Inc.
 Six E. 43rd St., New York, NY 10017; (2) 90 State House Square,
 Hartford, CT 06130
State or country in which incorporated — (1) New York; (2) Delaware
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Empire State Municipal Exempt Trust,
 Guaranteed Series 176
Address of issuer — Six E. 43rd St., New York, NY 10017
State or country in which organized — New York Trust

Goldman, Sachs & Co.; (2) J.P. Morgan Securities Inc.; (3) Lehman
 Brothers Inc.
 85 Broad St., New York, NY 10004; (2) 399 Park Ave., New York, NY
 10022; (3) 745 Seventh Ave., New York, NY 10019
State or country in which incorporated — (1) New York partnership;
 (2 & 3) Delaware
Security(ies) — 10.50% senior subordinated notes due 2011
Issuer of security(ies) — Viasystems, Inc.
Address of issuer — 101 S. Haley Rd., Suite 400, St. Louis, MO 63105
State or country in which organized — Delaware

Gunn Allen Financial, Inc.
 1715 N. Westshore Blvd., Suite 700, Tampa, FL 33607
State or country in which incorporated — Florida
Security(ies) — Common stock
Issuer of security(ies) — VitaCube Systems Holdings, Inc.
Address of issuer — 480 S. Holly St., Denver, CO 80246
State or country in which organized — Nevada

Haywood Securities (USA) Inc.
 400 Burrard St., Suite 600, Vancouver, B.C., V6C 3A6, Canada
State or country in which incorporated — British Columbia, Canada
Security(ies) — A unit consisting of one common share and one half
 of one purchase warrant for one common share
Issuer of security(ies) — Maxy Gold Corp.
Address of issuer — 2080-777 Hornby St., Vancouver, B.C., V6Z 1S4,
 Canada
State or country in which organized — British Columbia, Canada

Hubco Exploration Inc.
 10 Plymouth Rd., Rye, NY 10580
State or country in which incorporated — Delaware
Security(ies) — Common stock, par value \$.001 per share
Issuer of security(ies) — Hubco Exploration Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Hudson Housing Securities LLC
 630 Fifth Ave., 23rd Fl., New York, NY 10111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Hudson Housing Tax Credit Fund XXIII LP
Address of issuer — Same as above
State or country in which organized — Delaware

Hudson Housing Securities LLC
 630 Fifth Ave., 23rd Fl., New York, NY 10111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Hudson Housing Tax Credit Fund XXV LP
Address of issuer — Same as above
State or country in which organized — Delaware

Hudson Housing Tax Credit Fund XXIII LP
 630 Fifth Ave., 23rd Fl., New York, NY 10111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Hudson Housing Tax Credit Fund XXIII LP
Address of issuer — Same as above
State or country in which organized — Delaware

Hudson Housing Tax Credit Fund XXV LP
 630 Fifth Ave., 23rd Fl., New York, NY 10111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Hudson Housing Tax Credit Fund XXV LP
Address of issuer — Same as above
State or country in which organized — Delaware

Hyteon Inc.
 2465 Nantel St., Saint-Laurent, Quebec, H4M 1K4, Canada
State or country in which incorporated — Canada
Security(ies) — Class A shares
Issuer of security(ies) — Hyteon Inc.
Address of issuer — Same as above
State or country in which organized — Canada

Japan Long Short Partners, L.P.
 % Goldman Sachs (Cayman) Trust, Limited, Harbour Centre, Second
 Fl., N. Church St., P.O. Box 896, George Town, Grand Cayman,
 Cayman Islands, B.W.I.
Security(ies) — Limited partnership interests
Issuer of security(ies) — Japan Long Short Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Jefferson Securities, Inc.
 1211 SW. Fifth Ave., Suite 2250, Portland, OR 97204
State or country in which incorporated — Oregon
Security(ies) — Membership interest in limited liability company
Issuer of security(ies) — 11th & Grand Investments, LLC
Address of issuer — Same as above
State or country in which organized — Oregon

J-Kom, Inc.
 224 Washington St., Suite 204, Sequim, WA 98382
State or country in which incorporated — Washington
Security(ies) — Units consisting of common stock & warrants to
 purchase common stock
Issuer of security(ies) — J-Kom, Inc.
Address of issuer — Same as above
State or country in which organized — Washington

Kynikos Opportunity Fund, L.P.
20 W. 55th St., Eighth Fl., New York, NY 10019
Security(ies) — Partnership interests
Issuer of security(ies) — Kynikos Opportunity Fund, L.P.
Address of issuer — Same as above
State or country in which organized — New York

Lehman Brothers Inc.; (2) Banc of America Securities LLC; (3) Morgan Stanley & Co. Incorporated; (4) SG Cowen Securities Corporation; (5) Wachovia Capital Markets, LLC; (6) Banc One Capital Markets, Inc.; (7) BNY Capital Markets Inc.; (8) Barclays Capital Inc.; (9) Credit Lyonnais Securities (USA) Inc.; (10) Fleet Securities, Inc.; (11) Scotia Capital (USA) Inc.; (12) Stephens Inc.; (13) SunTrust Capital Markets, Inc.; (14) UBS Securities LLC
745 Seventh Ave., New York, NY 10019; (2) Nine W. 57th St., New York, NY 10019; (3) 1585 Broadway, New York, NY 10036; (4) 1221 Avenue of the Americas, New York, NY 10020; (5) 301 S. College St., Charlotte, NC 28288; (6) One Bank One Plaza, Chicago, IL 60670; (7) One Wall St., New York, NY 10286; (8) 200 Park Ave., New York, NY 10166; (9) 1301 Avenue of the Americas, New York, NY 10019; (10) 26 Broadway, New York, NY 10004; (11) One Liberty Plaza, New York, NY 10006; (12) 111 Center St., Little Rock, AR 72201; (13) 3333 Peachtree Rd. NE, Atlanta, GA 30326; (14) 677 Washington Blvd., Stamford, CT 06901
State or country in which incorporated — (1, 3, & 6) Delaware; (2, 5, & 14) Delaware limited liability company; (4, 7, 9-11) New York; (8) Connecticut; (12) Arkansas; (13) Tennessee
Security(ies) — 6-1/8% senior subordinated notes due 2014
Issuer of security(ies) — L-3 Communications Corporation
Address of issuer — 600 Third Ave., New York, NY 10016
State or country in which organized — Delaware

Lehman Brothers Inc.; (2) Credit Suisse First Boston LLC; (3) Citigroup Global Markets Inc.; (4) Deutsche Bank Securities Inc.
745 Seventh Ave., New York, NY 10019; (2) 11 Madison Ave., New York, NY 10010; (3) 388 Greenwich St., New York, NY 10013; (4) 31 W. 52nd St., New York, NY 10019
State or country in which incorporated — (1, 3, 4) Delaware; (2) Delaware limited liability company
Security(ies) — ___% second priority senior secured notes due 2013
Issuer of security(ies) — NRG Energy, Inc.
Address of issuer — 901 Marquette Ave., Suite 2300, Minneapolis, MN 55402
State or country in which organized — Delaware
Lehman Brothers Inc.; (2) J. P. Morgan Securities Inc.
745 Seventh Ave., New York, NY 10019; (2) 399 Park Ave., New York, NY 10022
State or country in which incorporated — (1 & 2) Delaware
Security(ies) — 12% series A exchangeable preferred stock
Issuer of security(ies) — General Nutrition Centers Holding Company
Address of issuer — 300 Sixth Ave., Pittsburgh, PA 15222
State or country in which organized — Delaware

Lehman Brothers Inc.; (2) J. P. Morgan Securities Inc.
745 Seventh Ave., New York, NY 10019; (2) 399 Park Ave., New York, NY 10022
State or country in which incorporated — (1 & 2) Delaware
Security(ies) — 12% senior subordinated notes due 2011
Issuer of security(ies) — General Nutrition Centers Holding Company
Address of issuer — 300 Sixth Ave., Pittsburgh, PA 15222
State or country in which organized — Delaware

LGI Network LLC, The
375 Rte. 10 E, Randolph, NJ 07869
Security(ies) — Class A limited liability company interests
Issuer of security(ies) — LGI Network LLC, The
Address of issuer — Same as above
State or country in which organized — Delaware

Liberty Corner Cash Management, LLC
47 Maple St., Suite 101, Summit, NJ 07901
State or country in which incorporated — Delaware limited liability company
Security(ies) — Units of beneficial interest of cash reserves fund, a series of Liberty Corner Freedom Trust
Issuer of security(ies) — Liberty Corner Freedom Trust
Address of issuer — Same as above
State or country in which organized — Delaware

Longship Multi-Strategy Debt Fund, L.P.
45 Broadway, 23rd Fl., New York, NY 10006
Security(ies) — Limited partnership interests
Issuer of security(ies) — Longship Multi-Strategy Debt Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Lorcom Technologies, Inc.
8517 Fourth Ave., Brooklyn, NY 11209
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Lorcom Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Maternity Wellness Corporation
4641 E. Lake Rd., P.O. Box 630, Cazenovia, NY 13035
State or country in which incorporated — Delaware
Security(ies) — Preferred A
Issuer of security(ies) — Maternity Wellness Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

MTI Technology Corporation
14661 Franklin Ave., Tustin, CA 92780
State or country in which incorporated — Delaware
Security(ies) — Common stock issued pursuant to 2001 employee stock purchase plan
Issuer of security(ies) — MTI Technology Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

MTI Technology Corporation
14661 Franklin Ave., Tustin, CA 92780
State or country in which incorporated — Delaware
Security(ies) — Incentive stock options and common stock issued pursuant to 2001 stock incentive plan, as amended
Issuer of security(ies) — MTI Technology Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Municipal Capital Appreciation Partners III, L.P.
P.O. Box 1416, Quogue, NY 11959
Security(ies) — Limited partnership interests
Issuer of security(ies) — Municipal Capital Appreciation Partners III, L.P.

Address of issuer — Same as above
State or country in which organized — Delaware

Neuronyx, Inc.
 One Great Valley Pkwy., Suite 20, Malvern, PA 19355
State or country in which incorporated — Delaware
Security(ies) — Preferred
Issuer of security(ies) — Neuronyx, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Onyx Opportunity Fund, LP
 119 W. 40th St., 14th Fl., New York, NY 10018
Security(ies) — Limited partnership interests
Issuer of security(ies) — Onyx Opportunity Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Oxbridge Capital Fund, LLC
 590 Madison Ave., New York, NY 10022
State or country in which incorporated — New York limited liability company
Security(ies) — Class A membership interest
Issuer of security(ies) — Oxbridge Capital Fund, LLC
Address of issuer — Same as above
State or country in which organized — New York limited liability company

Par IV Fund, L.P.
 50 Tice Blvd., Woodcliff Lake, NJ 07677
Security(ies) — Limited partnership interests
Issuer of security(ies) — Par IV Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Prime Alliance Solutions, Inc.
 12770 Gateway Dr., Tukwila, WA 98168
State or country in which incorporated — Washington
Security(ies) — Class A voting common stock
Issuer of security(ies) — Prime Alliance Solutions, Inc.
Address of issuer — Same as above
State or country in which organized — Washington

Provident International Securities, Inc.
 45 Broadway, 23rd Fl., New York, NY 10006
Security(ies) — Limited partnership interests
Issuer of security(ies) — Longship Multi-Strategy Debt Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

RBC Dain Rauscher Inc.
 60 S. Sixth St., Minneapolis, MN 55402
State or country in which incorporated — Minnesota
Security(ies) — Common stock
Issuer of security(ies) — Workbrain Corporation
Address of issuer — 250 Ferrand Dr., Suite 1200, Toronto, Ontario, Canada M3C 3G8
State or country in which organized — Ontario, Canada

ReGen Partners I, L.P.
 % ReGen Capital, LLC, 2109 Broadway, Second Fl., New York, NY 10023

Security(ies) — Limited partnership interests
Issuer of security(ies) — ReGen Partners I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Riverbend Capital Partners, LP
 222 E. 34th St., Suite 2026, New York, NY 10016
Security(ies) — Limited partnership interests
Issuer of security(ies) — Riverbend Capital Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Rothschild Inc.
 1251 Avenue of the Americas, New York, NY 10020
State or country in which incorporated — Delaware
Security(ies) — 6¾% senior secured notes due 2007
Issuer of security(ies) — Foster Wheeler LLC
Address of issuer — Perryville Corporate Park, Clinton, NJ 08809-4000
State or country in which organized — Delaware

Rothschild Inc.
 1251 Avenue of the Americas, New York, NY 10020
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Foster Wheeler LLC
Address of issuer — Perryville Corporate Park, Clinton, NJ 08809-4000
State or country in which organized — Bermuda

Sequential Fund I, L.P., The
 3455 Peachtree Rd. NE, Suite 960, Atlanta, GA 30326
State or country in which incorporated — Georgia
Security(ies) — Limited partnership interests
Issuer of security(ies) — The Sequential Fund I, L.P.
Address of issuer — Same as above
State or country in which organized — Georgia

Shemano Group, Inc., The
 601 California St., Suite 1150, San Francisco, CA 94108
State or country in which incorporated — California
Security(ies) — Series A convertible preferred stock
Issuer of security(ies) — Teton Petroleum Company
Address of issuer — 1600 Broadway, Suite 2400, Denver, CO 80202-4921
State or country in which organized — Delaware

SmartEquip, Inc.
 83 E. Ave., Suite 101, Norwalk, CT 06851
State or country in which incorporated — Delaware
Security(ies) — Series D preferred stock
Issuer of security(ies) — SmartEquip, Inc
Address of issuer — Same as above
State or country in which organized — Delaware

Soleil Securities Group, Inc.
 1230 Avenue of the Americas, New York, NY 10020
State or country in which incorporated — Delaware
Security(ies) — Preferred stock with warrants
Issuer of security(ies) — Soleil Securities Group, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Spring Point Contra Partners, L.P.
101 California St., Suite 4350, San Francisco, CA 94111
State or country in which incorporated — California
Security(ies) — Limited partnership interests
Issuer of security(ies) — Spring Point Contra Partners, L.P.
Address of issuer — Same as above

Template Partners, L.P.
230 Park Ave., Suite 1549, New York, NY 10169
Security(ies) — Limited partnership interests
Issuer of security(ies) — Template Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Tone Resources Limited
2244 W. 32nd Ave., Vancouver, British Columbia, Canada V6L 2B2
State or country in which incorporated — British Columbia, Canada
Security(ies) — Warrants
Issuer of security(ies) — Tone Resources Limited
Address of issuer — Same as above
State or country in which organized — British Columbia, Canada

UST Securities Corp.
499 Washington Blvd., Jersey City, NJ 07310
State or country in which incorporated — New Jersey
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Excelsior Absolute Return Fund of Funds, LTD.
Address of issuer — 225 High Ridge Rd., Stamford, CT 06905
State or country in which organized — Delaware

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Income Trust, Series 116
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Municipals Income Trust, Laddered Series 7
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Municipals Income Trust, Series 480
Address of issuer — Same as above
State or country in which organized — New York

Venus Fund Partners, L.P.
30 Thixton Dr., Hewlett Harbor, NY 11557
Security(ies) — Limited partnership interests
Issuer of security(ies) — Venus Fund Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware