

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Aastrom Biosciences, Inc.
P.O. Box 376, Ann Arbor, MI 48106
State or country in which incorporated — Michigan

AmericasBank Corp.
500 York Rd., Towson, MD 21204
State or country in which incorporated — Maryland

Artis Microcap Fund, L.P.
One Market Plaza, Spear St. Tower, Suite 1725, San Francisco, CA
94105
Partnership — Artis Capital Management, LLC, general partner

BTA 2004-JV
104 South Pecos, Midland, TX 79701
Partnership — BTA 2004-JV, joint venture; BTA Oil Producers, joint
venture manager

Chesapeake PERL, Inc.
387 Technology Dr., College Park, MD 20742
State or country in which incorporated — Maryland

Click Tactics, Inc.
2400 Commerce Ave., Bldg. 1100, Suite 300, Duluth, GA 30096
State or country in which incorporated — Delaware

DNB Markets, Inc.
200 Park Ave., New York, NY 10166-0396
State or country in which incorporated — New York

Dutcher Crossing Winery, LP
8529 Dry Creek Rd., Healdsburg, CA 95448
Partnership — Nevins & Stevens Management, LLC

East Orange Partners, LLC
% Besen and Associates, 381 Park Ave. S, 15th Fl., New York, NY
10016

GNCN Net Lease Investors, LP
400 Park Ave., Suite 820, New York, NY 10022

Partnership — GNCN Net Lease Investors, LLC

Great Wall Acquisition Corporation
660 Madison Ave., 15th Fl., New York, NY 10021
State or country in which incorporated — Delaware

Hale Indian River Groves, Inc.
Headquarters Bldg., 9255 N. US Hwy. 1, P.O. Box 700217, Wabasso,
FL 32970
State or country in which incorporated — Florida

HM Mane Solutions, LLC
38 Tobacco Rd., Weston, CT 06883
State or country in which incorporated — Delaware

Incentus Holdings, Inc.
6660 S. Sheridan Rd., Suite 206, Tulsa, OK 74133
State or country in which incorporated — Delaware

Informa Group plc
Mortimer House, 37/41 Mortimer St., London W1T 3JH, England
State or country in which incorporated — England and Wales

JK Ad Valorem Fund, L.P., The
1301 First Ave., Suite 201, Seattle, WA 98101
Partnership — Steelhead Partners, LLC

J-K Navigator Fund, L.P., The
1301 First Ave., Suite 201, Seattle, WA 98101
Partnership — Steelhead Partners, LLC

LearnSomething, Inc.
2457 Care Dr., Tallahassee, FL 32308
State or country in which incorporated — Florida

Lunn Partners Securities, LLC
One N. Franklin St., Suite 750, Chicago, IL 60606
State or country in which incorporated — Illinois limited liability
company

Metallica Resources Inc.
12200 E. Briarwood Ave., Suite 165, Centennial, CO 80112
State or country in which incorporated — Canada

Nations Healthcare, Inc.
250 Lexington Dr., Buffalo Grove, IL 60089
State or country in which incorporated — Illinois

Nelson Energy Programs, Inc.
2220 MacNaughton Lane, Lake Stevens, WA 98258
State or country in which incorporated — Washington

New Covenant Funds Distributor, Inc.
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219
State or country in which incorporated — Delaware

OGSC Distributor, Inc.
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219
State or country in which incorporated — Delaware

Praesidium Offshore Fund, Ltd.
c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Harbour
Centre, Second Fl., N. Church St., Grand Cayman, Cayman Islands,
B.W.I.
State or country in which incorporated — Cayman Islands

Praesidium Partners Fund, LP
747 Third Ave., 33rd Fl., New York, NY 10017
Partnership — Praesidium Advisors, LLC

Psetta Fund, L.P.
8484 Wilshire Blvd., Suite 500, Beverly Hills, CA 90211
Partnership — Psetta Capital Management, LLC

Sonar Partners, LP
150 Federal St., 11th Fl., Boston, MA 02110
Partnership — Sonar Capital Management, LLC

Southport Millennium Micro Cap Fund, L.P.
354 Pequot Ave., Southport, CT 06890
Partnership — Southport Micro Cap Management, L.L.C.

SPG Direct, LLC
7615 Omni Tech Place, Victor, NY 14564

Sprott Strategic Gold Fund, LP
% Citco Fund Services (Bermuda) Limited, Washington Mall West,
Seven Reid St., Hamilton, HM 11, Bermuda
Partnership — SAMGENPAR, Ltd.

State Street Global Markets, LLC
State Street Financial Center, One Lincoln St., Boston, MA 02111
State or country in which incorporated — Delaware limited liability
company

Tampa 301 Partners Investors, LLC
7602 Marblehead Lane, Parkland, FL 33067
State or country in which incorporated — Florida

T. Rowe Price Diversified Mid-Cap Growth Fund, Inc.
100 E. Pratt St., Baltimore, MD 21202
State or country in which incorporated — Maryland

Ventana Partners, L.P.
% SG Hambros Bank & Trust (Bahamas) Limited, W. Bay St., P.O. Box
N-7788, Nassau, Bahamas
Partnership — ParVest Asset Management, Inc.

Venulum Capital, LLC
% Folio Fiduciary Ltd., Third Fl., Qwomar Complex, P.O. Box 3501,
Road Town, Tortola BVI

WEST 88 Double Fund, LP
435 Washington St., #1, New York, NY 10013
Partnership — WEST 88 Capital GP, LLC

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

Aastrom Biosciences, Inc.
P.O. Box 376, Ann Arbor, MI 48106
State or country in which incorporated — Michigan
Security(ies) — Common stock
Issuer of security(ies) — Aastrom Biosciences, Inc.
Address of issuer — Same as above
State or country in which organized — Michigan

AmericasBank Corp.
500 York Rd., Towson, MD 21204
State or country in which incorporated — Maryland
Security(ies) — Common stock
Issuer of security(ies) — AmericasBank Corp.
Address of issuer — Same as above
State or country in which organized — Maryland

Artis Microcap Fund, L.P.
One Market Plaza, Spear St. Tower, Suite 1725, San Francisco, CA
94105
Security(ies) — Limited partner interests
Issuer of security(ies) — Artis Microcap Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Benetian on the Ortega, LLLP, The
1518 Koenig Lane, Austin, TX 78756
State or country in which incorporated — Florida limited liability
limited partnership
Security(ies) — Class B limited partnership units
Issuer of security(ies) — The Venetian on the Ortega, LLLP
Address of issuer — Same as above
State or country in which organized — Florida

Broadband Capital Management LLC
805 Third Ave., 15th Fl., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — Units consisting of one share of common stock and two
warrants
Issuer of security(ies) — Great Wall Acquisition Corporation
Address of issuer — 660 Madison Ave., 15th Fl., New York, NY 10021
State or country in which organized — Delaware

BTA 2004-JV
104 South Pecos, Midland, TX 79701
Security(ies) — Participation interests in a joint venture
Issuer of security(ies) — BTA 2004-JV
Address of issuer — Same as above
State or country in which organized — Texas

Chesapeake PERL, Inc.

387 Technology Dr., College Park, MD 20742

State or country in which incorporated — Maryland*Security(ies)* — Registered 10% subordinated convertible note due December 31, 2004*Issuer of security(ies)* — Chesapeake PERL, Inc.*Address of issuer* — Same as above*State or country in which organized* — Maryland

Click Tactics, Inc.

2400 Commerce Ave., Bldg. 1100, Suite 300, Duluth, GA 30096

State or country in which incorporated — Delaware*Security(ies)* — Series E convertible preferred stock*Issuer of security(ies)* — Click Tactics, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Crews & Associates, Inc.

124 W. Capitol Ave., Suite 2000, Little Rock, AR 72201

State or country in which incorporated — Arkansas*Security(ies)* — City of Little Rock, AR limited tax general obligation capital improvement bonds, series 2004*Issuer of security(ies)* — City of Little Rock, AR*Address of issuer* — 500 West Markham, Rm. 208, Little Rock, AR 72201*State or country in which organized* — Arkansas

Diversified Real Estate Fund Limited Partnership

% The Townsend Group, 1500 W. Third St., Suite 410, Cleveland, OH 44113

Security(ies) — Units of limited partnership interest*Issuer of security(ies)* — Diversified Real Estate Fund Limited Partnership*Address of issuer* — Same as above*State or country in which organized* — Delaware

Dutcher Crossing Winery, LP

8529 Dry Creek Rd., Healdsburg, CA 95448

Security(ies) — Limited partnership units*Issuer of security(ies)* — Dutcher Crossing Winery, LP*Address of issuer* — Same as above*State or country in which organized* — California

East Orange Partners, LLC

% Besen and Associates, 381 Park Ave. S, 15th Fl., New York, NY 10016

Security(ies) — Membership interests*Issuer of security(ies)* — East Orange Partners, LLC*Address of issuer* — Same as above*State or country in which organized* — New Jersey

Epana Networks, Inc.

1250 Broadway, 30th Fl., New York, NY 10001

State or country in which incorporated — Delaware*Security(ies)* — Options to purchase common stock under the 2002 stock plan*Issuer of security(ies)* — Epana Networks, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest*Issuer of security(ies)* — FT 785 (Advisor's Disciplined Income Trust,

High 50 Dividend Strategy Portfolio, Series 2003-14)

Address of issuer — Same as above*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest*Issuer of security(ies)* — FT 786 (Lehman Brothers 10 Uncommon Euro Values®, 2004 Portfolio)*Address of issuer* — Same as above*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest*Issuer of security(ies)* — FT 792 (Greater China Portfolio, Series 2)*Address of issuer* — Same as above*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest*Issuer of security(ies)* — FT 793 (Strategic Income Closed-End Portfolio, Series 3)*Address of issuer* — Same as above*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest*Issuer of security(ies)* — FT 795 (Total Equity Allocation Portfolio)*Address of issuer* — Same as above*State or country in which organized* — Illinois

GNCP Net Lease Investors, LP

400 Park Ave., Suite 820, New York, NY 10022

Security(ies) — Up to \$17,000,000 in limited partnership interests*Issuer of security(ies)* — GNCP Net Lease Investors, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

Goldman, Sachs & Co.; (2) J.P. Morgan Securities Inc.; (3) Lehman Brothers Inc.

85 Broad St., New York, NY 10004; (2) 399 Park Ave., New York, NY 10022; (3) 745 Seventh Ave., New York, NY 10019

State or country in which incorporated — (1) New York partnership; (2) & (3) Delaware*Security(ies)* — ___% senior subordinated notes due 2009*Issuer of security(ies)* — Viasystems, Inc.*Address of issuer* — 101 S. Hanley Rd., Suite 400, St. Louis, MO 63105*State or country in which organized* — Delaware

Goldman, Sachs & Co.; (2) UBS Securities LLC; (3) Credit Suisse First Boston LLC; (4) Morgan Stanley & Co. Incorporated

85 Broad St., New York, NY 10004; (2) 677 Washington Blvd., Stamford, CT 06901; (3) 11 Madison Ave., New York, NY 10010; (4) 1585 Broadway, New York, NY 10036

State or country in which incorporated — (1) New York partnership; (2) & (3) Delaware limited liability company; (4) Delaware*Security(ies)* — ___% senior subordinated notes due 2013*Issuer of security(ies)* — KRATON Polymers Capital Corporation*Address of issuer* — 700 Milam St., 13th Fl., North Tower, Houston, TX 77002*State or country in which organized* — Delaware

Goldman, Sachs & Co.; (2) UBS Securities LLC; (3) Credit Suisse First Boston LLC; (4) Morgan Stanley & Co. Incorporated
85 Broad St., New York, NY 10004; (2) 677 Washington Blvd., Stamford, CT 06901; (3) 11 Madison Ave., New York, NY 10010; (4) 1585 Broadway, New York, NY 10036
State or country in which incorporated — (1) New York partnership; (2) & (3) Delaware limited liability company; (4) Delaware
Security(ies) — ___% senior subordinated notes due 2013
Issuer of security(ies) — KRATON Polymers LLC
Address of issuer — 700 Milam St., 13th Fl., North Tower, Houston, TX 77002
State or country in which organized — Delaware

GrayMark Productions, Inc.
2500 S. McGee Dr., Suite 147, Norman, OK 73072
State or country in which incorporated — Oklahoma
Security(ies) — Redeemable warrants
Issuer of security(ies) — GrayMark Productions, Inc.
Address of issuer — Same as above
State or country in which organized — Oklahoma

GrayMark Productions, Inc.
2500 S. McGee Dr., Suite 147, Norman, OK 73072
State or country in which incorporated — Oklahoma
Security(ies) — Shares of common stock
Issuer of security(ies) — GrayMark Productions, Inc.
Address of issuer — Same as above
State or country in which organized — Oklahoma

GrayMark Productions, Inc.
2500 S. McGee Dr., Suite 147, Norman, OK 73072
State or country in which incorporated — Oklahoma
Security(ies) — Units (consisting of one common stock share and one redeemable warrant)
Issuer of security(ies) — GrayMark Productions, Inc.
Address of issuer — Same as above
State or country in which organized — Oklahoma

Hale Indian River Groves, Inc.
Headquarters Bldg., 9255 N. US Hwy. 1, P.O. Box 700217, Wabasso, FL 32970
State or country in which incorporated — Florida
Security(ies) — Common stock, par value \$1.00 per share
Issuer of security(ies) — Hale Indian River Groves, Inc.
Address of issuer — Same as above
State or country in which organized — Florida

HM Mane Solutions, LLC
38 Tobacco Rd., Weston, CT 06883
State or country in which incorporated — Delaware
Security(ies) — Offering of preferred voting units
Issuer of security(ies) — HM Mane Solutions, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Incentus Holdings, Inc.
6660 S. Sheridan Rd., Suite 206, Tulsa, OK 74133
State or country in which incorporated — Delaware
Security(ies) — Senior secured convertible promissory notes
Issuer of security(ies) — Incentus Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Informa Group plc
Mortimer House, 37/41 Mortimer St., London W1T 3JH, England
State or country in which incorporated — England and Wales
Security(ies) — Ordinary shares of 10 pence each
Issuer of security(ies) — Informa Group plc
Address of issuer — Same as above
State or country in which organized — England and Wales

Jefferies & Company, Inc.
520 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — ___% senior secured notes due 2010
Issuer of security(ies) — El Pollo Loco, Inc.
Address of issuer — 3333 Michelson Dr., Suite 500, Irvine, CA 92612
State or country in which organized — Delaware

JK Ad Valorem Fund, L.P., The
1301 First Ave., Suite 201, Seattle, WA 98101
Security(ies) — Limited partnership interests
Issuer of security(ies) — The JK Ad Valorem Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

J-K Navigator Fund, L.P., The
1301 First Ave., Suite 201, Seattle, WA 98101
Security(ies) — Limited partnership interests
Issuer of security(ies) — The J-K Navigator Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Karakorum Inc.
459 Naughton Ave., Staten Island, NY 10305
State or country in which incorporated — New York
Security(ies) — Limited partnership interest Karakorum limited partnership
Issuer of security(ies) — Karakorum Inc.
Address of issuer — Same as above
State or country in which organized — United States

LearnSomething, Inc.
2457 Care Dr., Tallahassee, FL 32308
State or country in which incorporated — Florida
Security(ies) — Series E convertible preferred stock
Issuer of security(ies) — LearnSomething, Inc.
Address of issuer — Same as above
State or country in which organized — Florida

Lunn Partners Securities, LLC
One N. Franklin St., Suite 750, Chicago, IL 60606
Security(ies) — Preferred limited liability company interests
Issuer of security(ies) — Continental Community Holdings, L.L.C.
Address of issuer — 2021 Spring Rd., Suite 450, Oak Brook, IL 60523
State or country in which organized — Delaware

Metallica Resources Inc.
12200 E. Briarwood Ave., Suite 165, Centennial, CO 80112
State or country in which incorporated — Province of Ontario, Canada
Security(ies) — Common stock and common stock purchase warrants
Issuer of security(ies) — Metallica Resources Inc.
Address of issuer — Same as above
State or country in which organized — Canada

Morgan Stanley & Co., Incorporated
1585 Broadway, New York, NY 10036
State or country in which incorporated — Delaware
Security(ies) — 7.5% series B senior notes due 2013
Issuer of security(ies) — Crown Castle International Corp.
Address of issuer — 501 Bering Dr., Suite 500, Houston, TX 77057
State or country in which organized — Delaware

Nations Healthcare, Inc.
250 Lexington Dr., Buffalo Grove, IL 60089
State or country in which incorporated — Illinois
Security(ies) — Preferred stock series B
Issuer of security(ies) — Nations Healthcare, Inc.
Address of issuer — Same as above
State or country in which organized — Illinois

Nelson Energy Programs Inc.
2220 MacNaughton Lane, Lake Stevens, WA 98258
State or country in which incorporated — Washington
Security(ies) — Partnership units
Issuer of security(ies) — Nelson Energy Partners 2003 Limited Partnership
Address of issuer — Same as above
State or country in which organized — Nevada

Noble International Investments, Inc.
6501 Congress Ave., Suite 100, Boca Raton, FL 33487
State or country in which incorporated — Delaware
Security(ies) — Common stock, \$.01 par value
Issuer of security(ies) — Stratus Services Group, Inc.
Address of issuer — 500 Craig Rd., Suite 201, Manalapan, NJ 07726
State or country in which organized — Delaware

Oppenheimer Funds Distributor, Inc.
Two World Financial Center, 225 Liberty St., 11th Fl., New York, NY 10281-1008
State or country in which incorporated — New York
Security(ies) — Shares of beneficial interest, \$.001 par value, class A shares
Issuer of security(ies) — Oppenheimer AMT-Free Municipals
Address of issuer — 6803 S. Tucson Way, Centennial, CO 80112
State or country in which organized — Massachusetts

Oppenheimer Funds Distributor, Inc.
Two World Financial Center, 225 Liberty St., 11th Fl., New York, NY 10281-1008
State or country in which incorporated — New York
Security(ies) — Shares of beneficial interest, \$.001 par value, class B shares
Issuer of security(ies) — Oppenheimer AMT-Free Municipals
Address of issuer — 6803 S. Tucson Way, Centennial, CO 80112
State or country in which organized — Massachusetts

Oppenheimer Funds Distributor, Inc.
Two World Financial Center, 225 Liberty St., 11th Fl., New York, NY 10281-1008
State or country in which incorporated — New York
Security(ies) — Shares of beneficial interest, \$.001 par value, class C shares
Issuer of security(ies) — Oppenheimer AMT-Free Municipals
Address of issuer — 6803 S. Tucson Way, Centennial, CO 80112
State or country in which organized — Massachusetts

Praesidium Offshore Fund, Ltd.
c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Harbour Centre, Second Fl., N. Church St., Grand Cayman, Cayman Islands, B.W.I.
Security(ies) — Common shares par value \$0.01 (U.S.) per share
Issuer of security(ies) — Praesidium Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Praesidium Partners Fund, LP
747 Third Ave., 33rd Fl., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — Praesidium Partners Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Psetta Fund, L.P.
8484 Wilshire Blvd., Suite 500, Beverly Hills, CA 90211
Security(ies) — Limited partnership interests
Issuer of security(ies) — Psetta Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Punk, Ziegel & Company
520 Madison Ave., Seventh Fl., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Harris & Harris Group, Inc.
Address of issuer — 111 W. 57th St., Suite 1100, New York, NY 10019
State or country in which organized — New York

RBS Greenwich Capital
600 Steamboat Rd., Greenwich, CT 06830
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2003-12, class M-4
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & Country Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

RBS Greenwich Capital
600 Steamboat Rd., Greenwich, CT 06830
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2003-12, class M-5
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & Country Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

RBS Greenwich Capital
600 Steamboat Rd., Greenwich, CT 06830
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2003-12, class M-6
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & Country Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

Sonar Partners, LP
% Sonar Capital Management, LLC, 150 Federal St., 11th Fl., Boston, MA 02210

Security(ies) — Limited partnership interests
Issuer of security(ies) — Sonar Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Southport Millennium Micro Cap Fund, L.P.
 354 Pequot Ave., Southport, CT 06890
Security(ies) — Limited partnership interests
Issuer of security(ies) — Southport Millennium Micro Cap Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

SPG Direct, LLC
 7615 Omni Tech Place, Victor, NY 14564
Security(ies) — Membership interests
Issuer of security(ies) — SPG Direct, LLC
Address of issuer — Same as above
State or country in which organized — New York

SPG Direct, LLC
 7615 Omni Tech Place, Victor, NY 14564
Security(ies) — Units of debt and warrants to acquire membership interests
Issuer of security(ies) — SPG Direct, LLC
Address of issuer — Same as above
State or country in which organized — New York

Sprott Strategic Gold Fund, LP
 % Citco Fund Services (Bermuda) Limited, Washington Mall West,
 Seven Reid Street, Hamilton HM 11, Bermuda
Security(ies) — Limited partnership interests
Issuer of security(ies) — Sprott Strategic Gold Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Tampa 301 Partners Investors, LLC
 7602 Marblehead Lane, Parkland, FL 33067
State or country in which incorporated — Florida
Security(ies) — Membership interests
Issuer of security(ies) — Tampa 301 Partners Investors, LLC
Address of issuer — Same as above
State or country in which organized — Florida

T. Rowe Price Diversified Mid-Cap Growth Fund, Inc.
 100 E. Pratt St., Baltimore, MD 21202
State or country in which incorporated — Maryland
Security(ies) — Common stock
Issuer of security(ies) — T. Rowe Price Diversified Mid-Cap Growth Fund, Inc.
Address of issuer — Same as above

UBS Financial Services Inc.
 1285 Avenue of the Americas, New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Units of fractional undivided interests
Issuer of security(ies) — Equity Opportunity Trust, Mid-Cap Series 1
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Strategic Municipal Trust, Intermediate Series 5
Address of issuer — Same as above
State or country in which organized — New York

Ventana Partners, L.P.
 % SG Hambros Bank & Trust (Bahamas) Limited W. Bay St., P.O. Box 7788, Nassau, Bahamas
Security(ies) — Limited partnership interests
Issuer of security(ies) — Ventana Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Bahamas

Venum Capital, LLC
 % Folio Fiduciary Ltd., Third Fl., Qwomar Complex, P.O. Box 3501, Road Town, Tortola BVI
Security(ies) — Membership interests
Issuer of security(ies) — Venum Capital, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Vital Living, Inc.
 5080 N. 40th St., Suite 105, Phoenix, AZ 85018
State or country in which incorporated — Nevada
Security(ies) — 12% senior secured convertible notes
Issuer of security(ies) — Vital Living, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Wachovia Capital Markets, LLC; (2) Goldman, Sachs & Co.; (3) Raymond James & Associates, Inc.
 301 S. College St., Charlotte, NC 28288; (2) 85 Broad St., New York, NY 10004; (3) 880 Carillon Pkwy., St. Petersburg, FL 33716
State or country in which incorporated — Delaware LLC; (2) New York partnership; (3) Florida
Security(ies) — Common units
Issuer of security(ies) — Suburban Propane Partners, L.P.
Address of issuer — 240 Rte. 10 W, Whippany, NJ 07981
State or country in which organized — Delaware

Wachovia Capital Markets, LLC; (2) Goldman, Sachs & Co.
 301 S. College St., Charlotte, NC 28288; (2) 85 Broad St., New York, NY 10004
State or country in which incorporated — Delaware LLC; (2) New York partnership
Security(ies) — __% senior notes due 2013
Issuer of security(ies) — Suburban Propane Partners, L.P.
Address of issuer — 240 Rte. 10 W, Whippany, NJ 07981
State or country in which organized — Delaware

WEST 88 Double Fund, LP
 435 Washington St., # 1, New York, NY 10013
Security(ies) — Limited partnership interests
Issuer of security(ies) — WEST 88 Double Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware