

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

264 Cumberland, LLC
1975 Linden Blvd., Elmont, NY 11003
State or country in which incorporated — New York

2480 Capital Partners II, L.P.
2480 Kettering Tower, Dayton, OH 45423
Partnership — 2480 Capital Holdings, L.L.C.

Accelerating-Decelerating Earnings Fund, LP
1111 North St., White Plains, NY 10605
Partnership — Springboard Asset Management, LLC

American Enterprise Development Corporation
1240 Blalock Rd., Suite 150, Houston, TX 77055
State or country in which incorporated — Texas

Ardmore at Reedy Creek, LLC
5217 Mt. Moriah Rd., Durham, NC 27707

Atlas America Series 25-2004(B) L.P.
311 Rouser Rd., Moon Township, PA 15108
Partnership — Atlas Resources, Inc.

Calypte Biomedical Corporation
5000 Hopyard Rd., Suite 480, Pleasanton, CA 94588
State or country in which incorporated — Delaware

Channel M, Inc.
11734 Gateway Blvd., Los Angeles, CA 90064
State or country in which incorporated — Delaware

China Energy Ventures Corp.
Suite 1980, 440 - 2nd Ave. SW, Calgary AB T2P 5E9
State or country in which incorporated — Nevada

Consumer Direct of America
6330 S. Sandhill Rd., Suite 8, Las Vegas, NV 89120
State or country in which incorporated — Nevada

ContextWeb, Inc.
160 Broadway, Suite 509, New York, NY 10038
State or country in which incorporated — Delaware

Cypress Capital Corporation
188 The Embarcadero, Suite 420, San Francisco, CA 94105
State or country in which incorporated — California

DC Opportunity Fund I LLC
c/o Duncan Capital Opportunity Partners LLC, 830 Third Ave., New
York, NY 10022
State or country in which incorporated — Delaware

Essex & York, Inc.
40 Wall St., 33rd Fl., New York, NY 10005
State or country in which incorporated — Ohio

Fashionista Investments LLC
19 Pine Hill Ave., Norwalk, CT 06855
State or country in which incorporated — Delaware

Finjan Software Inc.
2025 Gateway Place, Suite 180, San Jose, CA 95110
State or country in which incorporated — Delaware

FTP Securities LLC
160 Spear St., Suite 1775, San Francisco, CA 94105
State or country in which incorporated — Delaware

Gerard Patrick & Company Holdings, Inc.
c/o Morse & Morse, PLLC, 111 Great Neck Rd., Suite 420, Great Neck,
NY 11021
State or country in which incorporated — Nevada

GG&A Killeen Mall Partners, L.P.
124 Johnson Ferry Rd., Atlanta, GA 30328
Partnership — GG&A Killeen, Ltd., general partner

Grand Distribution Services, LLC
803 W. Michigan St., Suite A, Milwaukee, WI 53233
State or country in which incorporated — Wisconsin

Hayward Hangars, LLC
230 Park Ave., Suite 1548, New York, NY 10169
State or country in which incorporated — Delaware limited liability
company

HCFP/Brenner Securities, LLC
888 Seventh Ave., 17th Fl., New York, NY 10016
State or country in which incorporated — Delaware

HCM Hegemony Fund, Ltd.
c/o Caledonian Fund Services Limited, Caledonian House, 69 Dr. Roy's
Dr., P.O. Box 1043GT, George Town, Grand Cayman, Cayman Islands,
British West Indies
State or country in which incorporated — Cayman Islands

Lansdowne Global Financials Fund, L.P.
c/o Fortis Prime Fund Solution Administration Services (Ireland)
Limited, Plaza 2, Custom House Plaza, IFSC, Dublin 1, Ireland
Partnership — Lansdowne Partners International Limited

LEVCO Series Trust—LEVCO Equity Value Fund
BISYS, 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
State or country in which incorporated — Delaware

Locust Wood Capital Offshore, Ltd.
c/o Meridian Corporate Services Limited, P.O. Box HM 528, 73 Front
St., Hamilton HM CX, Bermuda
State or country in which incorporated — Cayman Islands

Miss Beverly Hills Corp.
8500 Wilshire Blvd., Suite 527, Beverly Hills, CA 90211
State or country in which incorporated — Nevada

MLF Offshore Fund, Ltd.
c/o Bank of Bermuda (Cayman) Limited, P.O. Box 513GT, Strathvale
House, N. Church St., George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Modular Computing & Communications Corp.
2141 Kenwood Dr. E, Maplewood, MN 55117
State or country in which incorporated — Delaware

Motif BioSciences Inc.
350 Madison Ave., 16th Fl., New York, NY 10017
State or country in which incorporated — Delaware

MV PsiBase Investors, LLC
5900 Landerbrook Dr., Suite 203, Cleveland, OH 44124
State or country in which incorporated — Delaware

Navigant Consulting, Inc.
1175 Peachtree St. NE, Suite 2120, Atlanta, GA 30361
State or country in which incorporated — Delaware

NTM Inc.
800 Third Ave., 37th Fl., New York, NY 10022
State or country in which incorporated — Delaware

Pacific Tradewinds Fund, Ltd.
c/o Pacific Alternative Asset Management Co., LLC, 2030 Main St.,
Suite 500, Irvine, CA 92614

Peregrine Emerging CTA Fund, LLC
190 S. LaSalle St., 7th Fl., Chicago, IL 60603-3410

Price Fund A Qualified, L.P.
639 Isbell Rd., Suite 390, Reno, NV 89509
Partnership — Price Asset Management, Inc.

Principal Investors Fund, Inc. - Partners International Fund
The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland

Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland

Principal Investors Fund, Inc. - Partners MidCap Growth Fund I
The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland

Principal Investors Fund, Inc. - Partners MidCap Value Fund I
The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland

Principal Investors Fund, Inc. - Partners SmallCap Value Fund II
The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland

Principal Investors Fund, Inc. - Partners SmallCap Growth Fund III
The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland

Principal Investors Fund, Inc. - Preferred Securities Fund
The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland

QTEL Inc.
130 W. 57th St., New York, NY 10019
State or country in which incorporated — Delaware

RAM Price Non-Qualified B Fund, Ltd.
c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New
York, NY 10110
State or country in which incorporated — Cayman Islands

RAM Price Non-Qualified Flex Fund, Ltd.
c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New
York, NY 10110
State or country in which incorporated — Cayman Islands

RAM Price Qualified A Fund, Ltd.
c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New
York, NY 10110
State or country in which incorporated — Cayman Islands

RAM Price Qualified B Fund, Ltd.
c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New
York, NY 10110
State or country in which incorporated — Cayman Islands

RAM Price Qualified Flex Fund, Ltd.
c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New
York, NY 10110
State or country in which incorporated — Cayman Islands

Reality Interactive, Inc.
820 Gessner, Suite 1340, Houston, TX 77024
State or country in which incorporated — Nevada

Ridgewood Renewable PowerBank IV LLC
947 Linwood Ave., Ridgewood, NJ 07450

State or country in which incorporated — Delaware

Rockelle, Inc.

162 Miller Place Rd., Miller Place, NY 11764

State or country in which incorporated — Delaware

Roebing Financial Corp., Inc.

Route 130 South and Delaware Ave., Roebling, NJ 08554

Royal Oaks Bancshares, Inc.

12000 Westheimer Rd., Suite 100, Houston, TX 77077

State or country in which incorporated — Texas

Sage Fund, LP

2099 Gaither Rd., Suite 200, Rockville, MD 20850

Partnership — Steben & Company, Inc.

Sea Island Company

100 Salt Marsh Dr., St. Simons Island, GA 31522

State or country in which incorporated — Georgia

Second Curve Opportunity Fund International, Ltd.

c/o Queensgate Bank & Trust Company Ltd., 5th Fl., Harbour Place,
103 S. Church St., P.O. Box 30464 SMB, Grand Cayman, Cayman
Islands, B.W.I.

State or country in which incorporated — Cayman Islands

Spectrx, Inc.

6025A Unity Dr., Norcross, GA 30071

State or country in which incorporated — United States

ThinkFire, Inc.

Perryville Corporate Park III, 53 Frontage Rd., Clinton, NJ 08809

State or country in which incorporated — Delaware

TransForce, Inc.

2200 Mill Rd., 4th Fl., Alexandria, VA 22314

State or country in which incorporated — Delaware

Trillium Lakefront Partners III, LP

500 Linden Oaks, Rochester, NY 14625

Partnership — TLP III General Partner, LP

UBS Financial Services Inc.

1285 Avenue of the Americas, 15th Fl., New York, NY 10019

State or country in which incorporated — Delaware

United Premier Medical Group Limited

Tung Wai, Commercial Bldg., 109-111 Gloucester Rd., Wan Chai,
Hong Kong

State or country in which incorporated — Cayman Islands

Universal Flirts, Corp.

142 Mineola Ave., Suite 2D, Roslyn Heights, NY 11577

State or country in which incorporated — Delaware

Ventana Partners II, L.P.

300 Drakes Landing Rd., Suite 200, Greenbrae, CA 94904

Partnership — ParVest Asset Management, Inc.

Vertical Capital Partners, Inc.

488 Madison Ave., 8th Fl., New York, NY 10022

State or country in which incorporated — New York

Zeno Offshore Fund, Ltd., The

c/o Structured Servicing Transactions Group, L.L.C., 2325 B. Renais-
sance Dr., Suite 10, Las Vegas, NV 89119

State or country in which incorporated — Cayman Islands

Zoom Technologies, Inc.

207 South St., Boston, MA 02111

State or country in which incorporated — Delaware

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

264 Cumberland, LLC

1975 Linden Blvd., Elmont, NY 11003

Security(ies) — Class A membership units

Issuer of security(ies) — 264 Cumberland, LLC

Address of issuer — Same as above

State or country in which organized — New York

2480 Capital Partners II, L.P.

2480 Kettering Tower, Dayton, OH 45423

Security(ies) — Limited partnership interests

Issuer of security(ies) — 2480 Capital Partners II, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Accelerating-Decelerating Earnings Fund, LP

1111 North St., White Plains, NY 10605

Security(ies) — Limited partnership units

Issuer of security(ies) — Accelerating-Decelerating Earnings Fund, LP

Address of issuer — Same as above

State or country in which organized — Nevada

American Enterprise Development Corporation

1240 Blalock Rd., Suite 150, Houston, TX 77055

State or country in which incorporated — Texas

Security(ies) — Units comprising one share class A preferred stock and
two common stock purchase warrants

Issuer of security(ies) — American Enterprise Development Corporation

Address of issuer — Same as above

State or country in which organized — Texas

Anthem Securities, Inc.

311 Rouser Rd., Moon Township, PA 15108

State or country in which incorporated — Pennsylvania

Security(ies) — Units consisting of general partner or limited partner
and converted limited partner interests

Issuer of security(ies) — Atlas America Series 25-2004(B) L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Ardmore at Reedy Creek, LLC

5217 Mt. Moriah Rd., Durham, NC 27707

Security(ies) — Units of limited liability company membership interests
Issuer of security(ies) — Ardmore at Reedy Creek, LLC
Address of issuer — Same as above
State or country in which organized — North Carolina

Banc of America Securities LLC
 Nine W. 57th St., New York, NY 10019
Security(ies) — Medium term notes
Issuer of security(ies) — Eksportfinans ASA
Address of issuer — Dronning Mauds gate 15, N-0250 Oslo, Norway
State or country in which organized — Norway

Barbara Cary, LLC
 512 S. Washington N 195, Royal Oak, MI 48067
State or country in which incorporated — Michigan
Security(ies) — Class B units representing 0.5% voting interest in capital and profits of company
Issuer of security(ies) — Barbara Cary, LLC
Address of issuer — Same as above
State or country in which organized — Michigan

BlackRock Distributors, Inc.
 760 Moore Rd., King of Prussia, PA 19406
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — BlackRock Funds Inflation Protected Bond Portfolio
Address of issuer — 100 Bellevue Pkwy., Wilmington, DE 19809
State or country in which organized — Massachusetts

BlackRock Distributors, Inc.
 760 Moore Rd., King of Prussia, PA 19406
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — BlackRock Funds Intermediate PLUS Bond Portfolio
Address of issuer — 100 Bellevue Pkwy., Wilmington, DE 19809
State or country in which organized — Massachusetts

Calypte Biomedical Corporation
 5000 Hopyard Rd., Suite 480, Pleasanton, CA 94588
State or country in which incorporated — Delaware
Security(ies) — Common stock with warrants
Issuer of security(ies) — Calypte Biomedical Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

China Energy Ventures Corp.
 Suite 1980, 440 - 2nd Ave. SW, Calgary AB T2P 5E9
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — China Energy Ventures Corp.
Address of issuer — Same as above
State or country in which organized — Nevada

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — 5.875% senior secured notes due 2014
Issuer of security(ies) — Sweetwater Investors, LLC
Address of issuer — c/o United Corporate Services, 10 Bank St., Suite 560, White Plains, NY 10606
State or country in which organized — Delaware

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Peroni Growth Portfolio, Summer 2004 Series
Address of issuer — Same as above
State or country in which organized — Kansas

Cleary Gull Inc.
 100 E. Wisconsin Ave., Milwaukee, WI 53202
State or country in which incorporated — Delaware
Security(ies) — Nonvoting class B common stock
Issuer of security(ies) — Krueger International Inc.
Address of issuer — 1330 Bellevue St., P.O. Box 8100, Green Bay, WI 54308-8100
State or country in which organized — Wisconsin

Clevite Industries Inc.
 500 N. Field Dr., Lake Forest, IL 60045
State or country in which incorporated — Delaware
Security(ies) — Guarantee of 10¼% senior secured notes due 2013
Issuer of security(ies) — Clevite Industries Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

CNL Hospitality Properties, Inc.
 CNL Center at City Commons, 450 S. Orange Ave., Orlando, FL 32801
State or country in which incorporated — Maryland
Security(ies) — Shares of common stock under reinvestment plan
Issuer of security(ies) — CNL Hospitality Properties, Inc.
Address of issuer — Same as above
State or country in which organized — Maryland

ContextWeb, Inc.
 160 Broadway, Suite 509, New York, NY 10038
Security(ies) — 8% series A convertible preferred stock
Issuer of security(ies) — ContextWeb, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Credit Suisse First Boston LLC
 11 Madison Ave., New York, NY 10010
State or country in which incorporated — Delaware LLC
Security(ies) — 8¾% senior notes due 2012
Issuer of security(ies) — Ferrellgas Partners Finance Corp.
Address of issuer — One Liberty Plaza, Liberty, MO 64068
State or country in which organized — Delaware

Credit Suisse First Boston LLC
 11 Madison Ave., New York, NY 10010
State or country in which incorporated — Delaware LLC
Security(ies) — 8¾% senior notes due 2012
Issuer of security(ies) — Ferrellgas Partners, L.P.
Address of issuer — One Liberty Plaza, Liberty, MO 64068
State or country in which organized — Delaware

DC Opportunity Fund I LLC
 c/o Duncan Capital Opportunity Partners LLC, 830 Third Ave., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interests
Issuer of security(ies) — DC Opportunity Fund I LLC
Address of issuer — Same as above

State or country in which organized — Delaware

Fashionista Investments LLC

19 Pine Hill Ave., Norwalk, CT 06855

State or country in which incorporated — Delaware

Security(ies) — Class C membership interests

Issuer of security(ies) — Fashionista Investments LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Finjan Software Inc.

2025 Gateway Place, Suite 180, San Jose, CA 95110

State or country in which incorporated — Delaware

Security(ies) — Series D preferred stock; common stock upon conversion of series D preferred stock

Issuer of security(ies) — Finjan Software Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 852 (Total Equity Allocation Portfolio, Series 2)

Address of issuer — Same as above

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 853 (Equity Income Select Portfolio, Series 3)

Address of issuer — Same as above

State or country in which organized — Illinois

Gerard Patrick & Company Holdings, Inc.

c/o Morse & Morse, PLLC, 111 Great Neck Rd., Suite 420, Great Neck, NY 11021

State or country in which incorporated — Nevada

Security(ies) — Series A preferred stock

Issuer of security(ies) — Gerard Patrick & Company Holdings, Inc.

Address of issuer — Same as above

State or country in which organized — Nevada

GG&A Killeen Mall Partners, L.P.

124 Johnson Ferry Rd., Atlanta, GA 30328

Security(ies) — Limited partnership interests

Issuer of security(ies) — GG&A Killeen Mall Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Gilford Securities, Inc.

850 Third Ave., New York, NY 10022

State or country in which incorporated — New York

Security(ies) — Class B warrants

Issuer of security(ies) — HealthWatch Systems, Inc.

Address of issuer — 8280 Fontana Lane, Sarasota, FL 34238

State or country in which organized — Florida

Gilford Securities, Inc.

850 Third Ave., New York, NY 10022

State or country in which incorporated — New York

Security(ies) — Common stock

Issuer of security(ies) — HealthWatch Systems, Inc.

Address of issuer — 8280 Fontana Lane, Sarasota, FL 34238

State or country in which organized — Florida

Grand Distribution Services, LLC

803 W. Michigan St., Suite A, Milwaukee, WI 53233

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Marshall Funds

Address of issuer — Same as above

State or country in which organized — Wisconsin

Hayward Hangars, LLC

230 Park Ave., Suite 1548, New York, NY 10169

State or country in which incorporated — Delaware

Security(ies) — Units of membership interests

Issuer of security(ies) — Hayward Hangars, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

HCFP/Brenner Securities, LLC

888 Seventh Ave., 17th Fl., New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Warrants

Issuer of security(ies) — GigaBeam Corporation

Address of issuer — 14225-C Sullyfield Circle, Chantilly, VA 20151

State or country in which organized — Delaware

HCM Hegemony Fund, Ltd.

c/o Caledonian Fund Services Limited, Caledonian House, 60 Dr. Roy's Dr., P.O. Box 1043GT, George Town, Grand Cayman, Cayman Islands, British West Indies

State or country in which incorporated — Cayman Islands

Security(ies) — Common shares, par value \$0.01 U.S. per share ("the shares")

Issuer of security(ies) — HCM Hegemony Fund, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Illinois Emerging Technologies Fund, LP

20 N. Wacker Dr., Suite 1201, Chicago, IL 60606

State or country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of security(ies) — Illinois Emerging Technologies Fund, LP

Address of issuer — Same as above

State or country in which organized — Delaware

IntraLase Corp.

Three Morgan, Irvine, CA 92618

State or country in which incorporated — Delaware

Security(ies) — Options to purchase common stock

Issuer of security(ies) — IntraLase Corp.

Address of issuer — Same as above

State or country in which organized — Delaware

JMP Securities LLC

One Embarcadero Center, Suite 2100, San Francisco, CA 94111

State or country in which incorporated — Colorado

Security(ies) — Common stock

Issuer of security(ies) — Hercules Technology Growth Capital, Inc.

Address of issuer — Four Palo Alto Sq., 3000 El Camino Real, Suite 200, Palo Alto, CA 94306

State or country in which organized — California

Keefe, Bruyette & Woods
211 Bradenton Ave., Dublin, OH 43017
Security(ies) — Common stock, par value \$0.10 per share
Issuer of security(ies) — Roebing Financial Corp., Inc.
Address of issuer — Route 130 South and Delaware Ave., Roebing, NJ 08554
State or country in which organized — New Jersey

Lansdowne Global Financials Fund, L.P.
c/o Fortis Prime Fund Solution Administration Services (Ireland) Limited, Plaza 2, Custom House Plaza, IFSC, Dublin 1, Ireland
Security(ies) — Limited partnership interests
Issuer of security(ies) — Lansdowne Global Financials Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Lehman Brothers Inc.; (2) J.P. Morgan Securities Inc.; (3) Goldman, Sachs & Co.; (4) UBS Securities LLC; (5) CIBC World Markets Corp.; (6) RBC Capital Markets Corporation
745 7th Ave., New York, NY 10019; (2) 399 Park Ave., New York, NY 10022; (3) 85 Broad St., New York, NY 10004; (4) 677 Washington Blvd., Stamford, CT 06901; (5) 425 Lexington Ave., New York, NY 10017; (6) One Liberty Plaza, New York, NY 10006
State or country in which incorporated — (1 & 5) Delaware; (2 & 4) Delaware limited liability company; (3) New York partnership; (6) New York
Security(ies) — Common stock
Issuer of security(ies) — Worldspan Technologies Inc.
Address of issuer — 300 Galleria Pkwy. NW, Atlanta, GA 30339
State or country in which organized — Delaware

LEVCO Series Trust—LEVCO Equity Value Fund
BISYS, 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Levco Securities, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Locust Wood Capital Offshore, Ltd.
c/o Meridian Corporate Services Limited, P.O. Box HM 528, 73 Front St., Hamilton HM CX, Bermuda
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — Locust Wood Capital Offshore, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Meyers Associates, L.P.
45 Broadway, 2nd Fl., New York, NY 10006
Security(ies) — Units (common stock and warrants)
Issuer of security(ies) — Consumer Direct of America
Address of issuer — 6330 S. Sandhill Rd., Suite 8, Las Vegas, NV 89120
State or country in which organized — Nevada

Miss Beverly Hills Corp.
8500 Wilshire Blvd., Suite 527, Beverly Hills, CA 90211
State or country in which incorporated — Nevada
Security(ies) — Common stock with warrants
Issuer of security(ies) — Miss Beverly Hills Corp.
Address of issuer — Same as above
State or country in which organized — Nevada

MLF Offshore Fund, Ltd.
c/o Bank of Bermuda (Cayman) Limited, P.O. Box 513GT, Strathvale House, N. Church St., George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — MLF Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Modular Computing & Communications Corporation
2141 Kenwood Dr. E, Maplewood, MN 55117
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Modular Computing & Communications Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Modular Computing & Communications Corporation
2141 Kenwood Dr. E, Maplewood, MN 55117
State or country in which incorporated — Delaware
Security(ies) — Preferred stock
Issuer of security(ies) — Modular Computing & Communications Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Motif BioSciences Inc.
350 Madison Ave., 16th Fl., New York, NY 10017
State or country in which incorporated — Delaware
Security(ies) — Series A convertible stock
Issuer of security(ies) — Motif BioSciences Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

MV PsiBase Investors, LLC
5900 Landerbrook Dr., Suite 203, Cleveland, OH 44124
State or country in which incorporated — Delaware
Security(ies) — Units of class A ownership interests in the issuer
Issuer of security(ies) — MV PsiBase Investors, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Nesco Industries, Inc.
22-09 Queens Plaza N, Long Island City, NY 11106
State or country in which incorporated — Nevada
Security(ies) — Convertible preferred stock, series B
Issuer of security(ies) — Nesco Industries, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

NexMed, Inc.
350 Corporate Blvd., Robbinsville, NJ 08691
State or country in which incorporated — Nevada
Security(ies) — Warrants to purchase shares of common stock, par value \$0.01, issued in connection with an exempt issuance of common stock
Issuer of security(ies) — NexMed, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Nina McLemore, Inc.
135 E. 55th St., 7th Fl., New York, NY 10022
State or country in which incorporated — Delaware

Security(ies) — Series A convertible preferred stock
Issuer of security(ies) — Nina McLemore, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

NTM Inc.
 800 Third Ave., 37th Fl., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Common stock under the 2004 stock plan
Issuer of security(ies) — NTM Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Pacific Alternative Asset Management Co., LLC
 2030 Main St., Suite 500, Irvine, CA 92614
Security(ies) — Participating shares
Issuer of security(ies) — Pacific Alternative Asset Management Co., LLC
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Peregrine Emerging CTA Fund, LLC
 190 S. LaSalle St., 7th Fl., Chicago, IL 60603-3410
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Peregrine Emerging CTA Fund, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Price Fund A Qualified, L.P.
 639 Isbell Rd., Suite 390, Reno, NV 89509
Security(ies) — Partnership interests
Issuer of security(ies) — Price Fund A Qualified, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Principal Investors Fund, Inc. - Partners International Fund
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - advisors preferred class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners International Fund
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners International Fund
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - advisors select class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners International Fund
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners International Fund
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - preferred class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners International Fund
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners International Fund
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - select class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners International Fund
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - advisors preferred class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - advisors select class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - preferred class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - select class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners LargeCap Value Fund I
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners MidCap Growth Fund I
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - advisors preferred class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners MidCap Growth Fund I
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Partners MidCap Growth Fund I
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - advisors select class
Issuer of security(ies) — Principal Investors Fund, Inc. - Partners MidCap Growth Fund I
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Preferred Securities Fund
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - advisors preferred class
Issuer of security(ies) — Principal Investors Fund, Inc. - Preferred Securities Fund
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Preferred Securities Fund
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - advisors select class
Issuer of security(ies) — Principal Investors Fund, Inc. - Preferred Securities Fund
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Preferred Securities Fund
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - preferred class
Issuer of security(ies) — Principal Investors Fund, Inc. - Preferred Securities Fund
Address of issuer — Same as above
State or country in which organized — Iowa

Principal Investors Fund, Inc. - Preferred Securities Fund
 The Principal Financial Group, Des Moines, IA 50392-0200
State or country in which incorporated — Maryland
Security(ies) — Common stock - select class
Issuer of security(ies) — Principal Investors Fund, Inc. - Preferred Securities Fund
Address of issuer — Same as above
State or country in which organized — Iowa

Pullman Company, The
 500 N. Field Dr., Lake Forest, IL 60045
State or country in which incorporated — Delaware
Security(ies) — Guarantee of 10¼% senior secured notes due 2013
Issuer of security(ies) — The Pullman Company
Address of issuer — Same as above
State or country in which organized — Delaware

QTEL Inc.
 130 W. 57th St., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Class A common stock, par value \$0.0001 per share
Issuer of security(ies) — QTEL Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

QTEL Inc.
 130 W. 57th St., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Class B common stock, par value \$0.0001 per share
Issuer of security(ies) — QTEL Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

RAM Price Non-Qualified B Fund, Ltd.
 c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New York, NY 10110

State or country in which incorporated — Cayman Islands
Security(ies) — Shares of beneficial interests
Issuer of security(ies) — RAM Price Non-Qualified B Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

RAM Price Non-Qualified Flex Fund, Ltd.
 c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New York, NY 10110
State or country in which incorporated — Cayman Islands
Security(ies) — Shares of beneficial interests
Issuer of security(ies) — RAM Price Non-Qualified Flex Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

RAM Price Qualified A Fund, Ltd.
 c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New York, NY 10110
State or country in which incorporated — Cayman Islands
Security(ies) — Shares of beneficial interests
Issuer of security(ies) — RAM Price Qualified A Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

RAM Price Qualified B Fund, Ltd.
 c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New York, NY 10110
State or country in which incorporated — Cayman Islands
Security(ies) — Shares of beneficial interests
Issuer of security(ies) — RAM Price Qualified B Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

RAM Price Qualified Flex Fund, Ltd.
 c/o Rafferty Asset Management, LLC, 500 Fifth Ave., Suite 415, New York, NY 10110
State or country in which incorporated — Cayman Islands
Security(ies) — Shares of beneficial interests
Issuer of security(ies) — RAM Price Qualified Flex Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Reality Interactive, Inc.
 820 Gessner, Suite 1340, Houston, TX 77024
State or country in which incorporated — Nevada
Security(ies) — Common stock merger and reorganization
Issuer of security(ies) — Reality Interactive, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Ridgewood Renewable PowerBank IV LLC
 947 Linwood Ave., Ridgewood, NJ 07450
State or country in which incorporated — Delaware
Security(ies) — Membership interests
Issuer of security(ies) — Ridgewood Renewable PowerBank IV LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Rockelle, Inc.
 162 Miller Place Rd., Miller Place, NY 11764
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Rockelle, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Roebing Financial Corp., Inc.

Route 130 South and Delaware Ave., Roebing, NJ 08554

State or country in which incorporated — New Jersey

Security(ies) — Common stock, par value \$0.10 per share

Issuer of security(ies) — Roebing Financial Corp., Inc.

Address of issuer — Same as above

State or country in which organized — New Jersey

Royal Oaks Bancshares, Inc.

12000 Westheimer Rd., Suite 100, Houston, TX 77077

State or country in which incorporated — Texas

Security(ies) — Shares of common stock, \$1 par value per share

Issuer of security(ies) — Royal Oaks Bancshares, Inc.

Address of issuer — Same as above

State or country in which organized — Texas

Sage Fund, LP

2099 Gaither Rd., Suite 200, Rockville, MD 20850

Security(ies) — Units of limited partnership interest

Issuer of security(ies) — Sage Fund, LP

Address of issuer — Same as above

State or country in which organized — Maryland

Second Curve Opportunity Fund International, Ltd.

c/o Queensgate Bank & Trust Company Ltd., 5th Fl., Harbour Place,

103 S. Church St., P.O. Box 30464 SMB, Grand Cayman, Cayman

Islands, B.W.I.

State or country in which incorporated — Cayman Islands

Security(ies) — Common shares, par value \$0.01 per share

Issuer of security(ies) — Second Curve Opportunity Fund International, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Sention Inc.

One Richmond Sq., Providence, RI 02906

State or country in which incorporated — Delaware

Security(ies) — Series C convertible preferred stock

Issuer of security(ies) — Sention Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Soleil Securities Group, Inc.

1230 Avenue of the Americas, New York, NY 10020

State or country in which incorporated — Delaware

Security(ies) — Preferred stock

Issuer of security(ies) — Soleil Securities Group, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Spectrx, Inc.

6025A Unity Dr., Norcross, GA 30071

State or country in which incorporated — United States

Security(ies) — Common stock

Issuer of security(ies) — Spectrx, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Tenneco Automotive Operating Company Inc.

500 N. Field Dr., Lake Forest, IL 60045

State or country in which incorporated — Delaware

Security(ies) — Guarantee of 10¼% senior secured notes due 2013

Issuer of security(ies) — Tenneco Automotive Operating Company Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Tenneco Global Holdings Inc.

500 N. Field Dr., Lake Forest, IL 60045

State or country in which incorporated — Delaware

Security(ies) — Guarantee of 10¼% senior secured notes due 2013

Issuer of security(ies) — Tenneco Global Holdings Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Tenneco International Holding Corp.

500 N. Field Dr., Lake Forest, IL 60045

State or country in which incorporated — Delaware

Security(ies) — Guarantee of 10¼% senior secured notes due 2013

Issuer of security(ies) — Tenneco International Holding Corp.

Address of issuer — Same as above

State or country in which organized — Delaware

ThinkFire, Inc.

Perryville Corporate Park III, 53 Frontage Rd., Clinton, NJ 08809

State or country in which incorporated — Delaware

Security(ies) — 3,556,167 shares of common stock pursuant to options issued under the 2003 Stock Plan

Issuer of security(ies) — ThinkFire, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

TMC Texas Inc.

500 N. Field Dr., Lake Forest, IL 60045

State or country in which incorporated — Delaware

Security(ies) — Guarantee of 10¼% senior secured notes due 2013

Issuer of security(ies) — TMC Texas Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

TransForce, Inc.

2200 Mill Rd., 4th Fl., Alexandria, VA 22314

State or country in which incorporated — Delaware

Security(ies) — One unit consisting of convertible notes for series A preferred stock and warrants for series B preferred stock

Issuer of security(ies) — TransForce, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Trautman Wasserman & Company, Inc.

500 Fifth Ave., Suite 1440, New York, NY 10110

State or country in which incorporated — Delaware

Security(ies) — Series A convertible preferred stock

Issuer of security(ies) — Channel M, Inc.

Address of issuer — 11734 Gateway Blvd., Los Angeles, CA 90064

State or country in which organized — Delaware

Trillium Lakefront Partners III, LP

500 Linden Oaks, Rochester, NY 14625

Security(ies) — Limited partner interests

Issuer of security(ies) — Trillium Lakefront Partners III, LP

Address of issuer — Same as above

State or country in which organized — Delaware

United Premier Medical Group Limited
Tung Wai, Commercial Bldg., 109-111 Gloucester Rd., Wan Chai,
Hong Kong
State or country in which incorporated — Cayman Islands
Security(ies) — Common stock
Issuer of security(ies) — United Premier Medical Group Limited
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Universal Flirts, Corp.
142 Mineola Ave., Suite 2D, Roslyn Heights, NY 11577
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Universal Flirts, Corp.
Address of issuer — Same as above
State or country in which organized — Delaware

Valogix, Inc.
125 High Rock Ave., Saratoga Springs, NY 12866
State or country in which incorporated — Delaware
Security(ies) — Stock options with underlying common stock
Issuer of security(ies) — Valogix, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Vanguard Fixed Income Securities Funds—Vanguard Intermediate-Term Investment-Grade Fund
c/o Vanguard Financial Center, P.O. Box 2600, Valley Forge, PA 19482
Security(ies) — Units of beneficial interest at no par value
Issuer of security(ies) — Vanguard Fixed Income Securities Funds—Vanguard Intermediate-Term Investment-Grade Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Vanguard Fixed Income Securities Funds—Vanguard Long-Term Investment-Grade Fund
c/o Vanguard Financial Center, P.O. Box 2600, Valley Forge, PA 19482
Security(ies) — Units of beneficial interest at no par value
Issuer of security(ies) — Vanguard Fixed Income Securities Funds—Vanguard Long-Term Investment-Grade Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Vanguard Fixed Income Securities Funds—Vanguard Short-Term Investment-Grade Fund
c/o Vanguard Financial Center, P.O. Box 2600, Valley Forge, PA 19482
Security(ies) — Units of beneficial interest at no par value
Issuer of security(ies) — Vanguard Fixed Income Securities Funds—Vanguard Short-Term Investment-Grade Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — VanKampen Unit Trusts, Municipal Series 507, (New York Insured Municipals Income Trust, Series 174)
Address of issuer — Same as above
State or country in which organized — New York

Ventana Partners II, L.P.
300 Drakes Landing Rd., Suite 200, Greenbrae, CA 94904

Security(ies) — Limited partnership interests
Issuer of security(ies) — Ventanna Partners II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Vertical Capital Partners, Inc.
488 Madison Ave., 8th Fl., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — XRG, Inc.
Address of issuer — 5301 Cypress St., Suite 111, Tampa, FL 33607
State or country in which organized — Delaware

VI&T Group Inc.
48-60 190th St., Fresh Meadows, NY 11365
State or country in which incorporated — New York
Security(ies) — Common equity
Issuer of security(ies) — VI&T Group Inc.
Address of issuer — Same as above
State or country in which organized — New York

Workstream Inc.
495 March Rd., Suite 300, Kanata, Ontario, Canada K2K 3G1
State or country in which incorporated — Canada
Security(ies) — Common stock
Issuer of security(ies) — Workstream Inc.
Address of issuer — Same as above
State or country in which organized — Canada

Xandros, Inc.
41 E. 11th St., 11th Fl., New York, NY 10003
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Xandros, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Zeno Offshore Fund, Ltd., The
c/o Structured Servicing Transactions Group, L.L.C., 2325 B. Renaissance Dr., Suite 10, Las Vegas, NV 89119
Security(ies) — Non-voting participating shares
Issuer of security(ies) — The Zeno Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Zoom Technologies, Inc.
207 South St., Boston, MA 02111
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Zoom Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

