

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

341 Prospect Partners, LLC

% Oak Tree Management Ltd., 254 Sixth Ave., Brooklyn, NY 11205
State or country in which incorporated — New York

Abernathy Group Systematic Fundamentals Value Trust, LP, The
Wall St. Tower, 38th Fl., 20 Exchange Place, New York, NY 10005
Partnership — The Systematic Fundamentals, LLC

ABS Offshore Ltd.

% M&C Corporate Services, P.O. Box 309, Uglan House, South
Church St., George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

ACG Securities, LLC

Two Wall St., Manchester, NH 03101
State or country in which incorporated — New Hampshire

Alanx Wear Solutions, Inc.

101 Lake Dr., Newark, DE 19702
State or country in which incorporated — Delaware

ARIS Multi-Strategy Fund LP

400 Madison Ave., New York, NY 10017
Partnership — ARIS Capital Partners, LLC, general partner

Austin Capital Fund, LLC

400 Andrews St., Suite 720, Rochester, NY 14618

Avenue Asia International, Ltd.

% Avenue Group, 535 Madison Ave., 15th Fl., New York, NY 10022
State or country in which incorporated — Cayman Islands

Avenue International, Ltd.

% Avenue Group, 535 Madison Ave., 15th Fl., New York, NY 10022
State or country in which incorporated — Cayman Islands

Aviemoore Funds

P.O. Box 898, Millbrooke, NY 12545
State or country in which incorporated — Ohio

Baker Drilling Company

% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport,
NY 11520
Partnership — George G. Coleman

Beacon Rock Capital, LLC

121 SW. Morrison St., Suite 450, Portland, OR 97204

Black Arrow Global Equity II, LP

Four International Dr., 2nd Fl., Rye Brook, NY 10573
Partnership — Black Arrow Capital, LLC

Blue Coast Partners, L.P.

One Montgomery St., Suite 3300, San Francisco, CA 94104
Partnership — Fort Point Capital Management LLC

Blue Coast Partners 2x, L.P.

One Montgomery St., Suite 3300, San Francisco, CA 94104
Partnership — Fort Point Capital Management LLC

Boathouse Row I, L.P.

1050 Francisco St., San Francisco, CA 94109
Partnership — Boathouse Row Management, LLC

Boathouse Row II, L.P.

1050 Francisco St., San Francisco, CA 94109
Partnership — Boathouse Row Management, LLC

Bossier Drilling Company

% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport,
NY 11520
Partnership — George G. Coleman

Broadband Capital Management LLC

805 Third Ave., New York, NY 10022

Cardinal Point Offshore Fund I Ltd.

% Cardinal Point Capital LLC, 767 Third Ave., 14th Fl., New York,
NY 10017
State or country in which incorporated — Cayman Islands

Cardinal Point Fund I LP

767 Third Ave., 14th Fl., New York, NY 10017
Partnership — Cardinal Point Associates LLC, general partner

Challenger Drilling Company-03

% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport,
NY 11520

Partnership — George G. Coleman

City Media Concepts, Inc.
10-38 46th Rd., Long Island City, NY 11101
State or country in which incorporated — New York

Coconut Palm Capital Investors I, Ltd.
555 S. Federal Hwy., Suite 200, Boca Raton, FL 33432
Partnership — Coconut Palm Capital Investors I, Inc.

Colt Drilling Company
% Bi-State Oil Management Corp., Five E. 59th St., New York, NY 10022
Partnership — Bippy M. Siegal

Condor Drilling Company
% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520
Partnership — George G. Coleman

Cornerstone Pharmaceuticals Inc.
570 Seventh Ave., Suite 500, New York, NY 10018
State or country in which incorporated — New York

Cornerstone SMR, Inc.
4620 N. State Rd. 7, Suite 120, Lauderdale Lakes, FL 33319
State or country in which incorporated — Florida

Cruse Sands Drilling Project C, L.P.
% Mark Gasarch, 150 E. 58th St., 34th Fl., New York, NY 10155
Partnership — Petro-Suisse Ltd.

Darby Drilling Company
% Bi-State Oil Management Corp., Five E. 59th St., New York, NY 10022
Partnership — Bippy M. Siegal

Direct General Corporation
1281 Murfreesboro Rd., 5-50, Nashville, TN 37217
State or country in which incorporated — Tennessee

DIV Glastonbury LLC
One Appleton St., Boston, MA 02116
Partnership — Connecticut limited liability company

Easton Capital Partners, L.P.
641 Lexington Ave., New York, NY 10022
Partnership — ECP, LLC, general partner

Exponent Partners, L.P.
One Ferry Bldg., Suite 255, San Francisco, CA 94111
Partnership — Exponent Capital, LLC

Fairholme Holdings, Ltd.
% Forum Fund Services Ltd., Washington Mall 1, Third Fl., 22 Church St., Hamilton HM 11, Bermuda
State or country in which incorporated — Bermuda

Fairport Asset Management LLC
1387 Fairport Rd., Suite 750, Fairport, NY 14450
State or country in which incorporated — Missouri

Feel Perfect International, Inc.
3651 Lindell Rd., Suite G, Las Vegas, NV 89103

State or country in which incorporated — Nevada

Foresight Research Solutions LLC
245 Park Ave., 39th Fl., New York, NY 10167
State or country in which incorporated — Delaware

Green Coast Offshore 2x Limited
% Citco Fund Services (Cayman Islands) Limited, P.O. Box 31106
SMB, W. Bay Rd., Grand Cayman, Cayman Islands, British West Indies
State or country in which incorporated — British West Indies

Gryphon Financial Securities Corp.
400 Royal Palm Way, Suite 200, Palm Beach, FL 33840
State or country in which incorporated — Delaware

Gueydan Drilling Company
% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520
Partnership — George G. Coleman

Gulf Coast Drilling Company V
% Brad M. Reiss, Managing Partner, 920 Park Ave., New York, NY 10028
Partnership — Brad M. Reiss

H4 Capital LP
153 E. 53rd St., 48th Fl., New York, NY 10022
Partnership — H4 Partners LLC

Halpert Capital Fund LP
79 Madison Ave., 6th Fl., New York, NY 10016
Partnership — Halpert Capital GP, LLC

Hanover Investors Partners – V, LLC
135 E. 57th St., New York, NY 10022
State or country in which incorporated — Delaware

Harbert Event Driven Fund, L.P.
555 Madison Ave., Suite 2800, New York, NY 10022
Partnership — HMC Event Driven Fund GP, L.L.C.

Harbert Event Driven Offshore Fund, Ltd.
c/o International Fund Services (Ireland) Limited, Third Fl., Bishop's Sq., Redmond's Hill, Dublin 2, Ireland
State or country in which incorporated — Cayman Islands

Harris Nesbitt Corp.
Three Times Sq., New York, NY 10036
State or country in which incorporated — Delaware

Harris Direct LLC
Harborside Financial Center, 501 Plaza II, Jersey City, NJ 07311
State or country in which incorporated — Delaware

HC Capital, LP
570 Lexington Ave., 25th Fl., New York, NY 10022
Partnership — HC Partners, LLC

HCM Hegemony Fund, L.P.
One Park Place, 621 NW. 53rd St., Suite 620, Boca Raton, FL 33487
Partnership — First Hegemony Partners, LLC

HSBC Investor Funds—HSBC Investor Funds Growth Fund
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
State or country in which incorporated — Massachusetts

HSBC Investor Funds—HSBC Investor Funds Value Fund
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
State or country in which incorporated — Massachusetts

IMCOR Pharmaceutical Co.
6175 Lusk Blvd., San Diego, CA 92121
State or country in which incorporated — Nevada

Imperial Capital Group, LLC
150 S. Rodeo Dr., Suite 100, Beverly Hills, CA 90212

Indian Village Drilling Company
% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport,
NY 11520
Partnership — George G. Coleman

Isonics Corporation
5906 McIntyre St., Golden, CO 80403
State or country in which incorporated — California

JMBO Fund Ltd.
Cayman National Blvd., Elgin Ave., P.O. Box 10340 APO, Grand
Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands

Kimco Family, Ltd.
138 34th St. NW, Canton, OH 44709
State or country in which incorporated — Ohio limited liability
company

Malory Investments, LLC
520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049
State or country in which incorporated — California

Mara Capital, LLC
110 Wall St., New York, NY 10005

Marc Pharmaceuticals, Inc.
350 Bedford St., Stamford, CT 06901
State or country in which incorporated — Delaware

M.D. Sass TABS: Municipal LLC
% M.D. Sass Investors Services, Inc., 1185 Avenue of the Americas,
New York, NY 10036

MedaSorb Technologies LLC
Seven Deerpark Dr., Suite K, Monmouth Junction, NJ 08852

Mercantile Investment Services, Inc.
100 Summer St., 15th Fl., Boston, MA 02110
State or country in which incorporated — Delaware

Merrill Lynch Pierce Fenner & Smith Incorporated
Four World Financial Center, New York, NY 10080
State or country in which incorporated — Delaware

Milwaukee Sign Company, L.L.C.
2076 First Ave., Grafton, WI 53024
State or country in which incorporated — Wisconsin

Moose Jaw Fund I, L.P.
156 Edgemont Rd., Scarsdale, NY 10583
Partnership — Moose Jaw Capital Management L.L.C.

NetSpend Holdings, Inc.
% Oak Investment Partners, One Gorham Island, Westport, CT 06880
State or country in which incorporated — Delaware

Newbridge Securities Corp.
1451 W. Cypress Creek Rd., Ft. Lauderdale, FL 33309-1953
State or country in which incorporated — Virginia

Northern Access LLC
1000 Parkers Lake Rd., Wayzata, MN 55391

Oculus Innovative Sciences, Inc.
1129 N. McDowell Blvd., Petaluma, CA 94954
State or country in which incorporated — California

Perseus Advisors LLC
150 California St., 23rd Fl., San Francisco, CA 94111
State or country in which incorporated — California

Prince Henry Enforcement Partners, LLC
7226 Aynsley Lane, McLean, VA 22102
State or country in which incorporated — Delaware limited liability
company

Princeton Managed Assets, LLC
34 Chambers St., Princeton, NJ 08542

PYR Energy Corporation
1675 Broadway, Suite 2450, Denver, CO 80202
State or country in which incorporated — Maryland

Rabo Securities USA, Inc.
245 Park Ave., New York, NY 10167
State or country in which incorporated — Delaware

Ready Capital Corp.
Nine Prospect Hill Rd. Ext., Pine Plains, NY 12567
State or country in which incorporated — New York

Rexoil Drilling Company-03
% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport,
NY 11520
Partnership — George G. Coleman

Rimfire Minerals Corporation
700 W. Pender St., Suite 700, Vancouver, British Columbia, Canada
V6C 1G8
State or country in which incorporated — British Columbia, Canada

Rogoil Drilling Company-03
% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport,
NY 11520
Partnership — George G. Coleman

Royce Fund—Royce Dividend Value Fund, The
1414 Avenue of the Americas, New York, NY 10019

Seminole Small Cap Fund, Ltd.
% Bison Financial Services, Ltd., Bison Ct., P.O. Box 3460, Road

Town, Tortola, British Virgin Islands
State or country in which incorporated — British Virgin Islands

Seven Global, Ltd.
 % UBS Fund Services (Cayman) Ltd., 227 Elgin Ave., George Town,
 Grand Cayman, Cayman Islands, B.W.I.
State or country in which incorporated — Cayman Islands

Seven Global, LP
 200 Park Ave., 39th Fl., New York, NY 10166
Partnership — Seven World, LLC

Shadow Wood 2004 Managers, Inc.
 224 N. Des Plaines, Suite 600, Chicago, IL 60661
State or country in which incorporated — Illinois

SLS International, Inc.
 3119 S. Scenic, Springfield, MO 65807
State or country in which incorporated — Delaware

Spine Wave, Inc.
 Two Enterprise Dr., Suite 310, Shelton, CT 06484
State or country in which incorporated — Delaware

Steamboat Investment, L.P.
 1704 Waverly Circle, St. Charles, IL 60174
Partnership — Steamboat Investment Managers, Inc.

SunTrust Capital Markets, Inc.
 303 Peachtree St. NE, Atlanta, GA 30308
State or country in which incorporated — Tennessee

Telemachus Partners II, L.P.
 538A Simonds Loop, San Francisco, CA 94129
Partnership — Telemachus Capital Management, LLC

Telluride Financial, L.P.
 405 Lexington Ave., 26th Fl., New York, NY 10174
Partnership — Grey Wolf Financial GP, L.L.C., general partner

Tiedemann BGS Partners L.P.
 % BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 30362
 SMB, 3rd Fl., Harbour Centre, North Church St., George Town, Grand
 Cayman, Cayman Islands
Partnership — TBGS Investments, LLC

Torbay Holdings, Inc.
 140 Old Country Rd., Mineola, NY 11501
State or country in which incorporated — Delaware

Trilogy Convergence Europe SPC, Ltd.
 % Walkers SPV Limited, Walker House, Mary St., P.O. Box 908GT,
 George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Trinity Partners Acquisition Company Inc.
 245 Fifth Ave., Suite 1600, New York, NY 10016
State or country in which incorporated — Delaware

USHS Corporation
 1281 Murfreesboro Rd., 5-50, Nashville, TN 37217
State or country in which incorporated — Delaware

Velocity Equity Partners I, L.P.
 121 High St., Suite 400, Boston, MA 02110
Partnership — Velocity Equity Partners I GP, LLC

Walrus Capital Partners, L.P.
 875 Third Ave., 29th Fl., New York, NY 10022
Partnership — Exis Capital, LLC, general partner

Waterfall Drilling Company
 % George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport,
 NY 11520
Partnership — George G. Coleman

Western Reserve Hedged Equity, LP
 100 Crescent Ct., Suite 400, Dallas, TX 75201
Partnership — Western Reserve Capital Management, LP

Westfield Industrial Partners I, LLLP
 717 17th St., Suite 2000, Denver, CO 80202
Partnership — Westfield Capital Partners, LLC

WestLB Securities Inc.
 1211 Avenue of the Americas, New York, NY 10036
State or country in which incorporated — Delaware

Windward Mark Interactive, LLC
 271 Waverly Oaks Rd., Suite 104, Waltham, MA 02452

YellowPages Travel, Inc.
 2303 Camino Ramon, Suite 260, San Ramon, CA 94583
State or country in which incorporated — Delaware

Zone 4 Play, Inc.
 103 Foulk Rd., Suite 202, Wilmington, DE 19803
State or country in which incorporated — Nevada

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
 [Art. 23-A, §359-e(8), as amended]

SECURITIES BY
 DEALERS; BROKERS;
 SYNDICATE MANAGERS

341 Prospect Partners, LLC
 % Oak Tree Management Ltd., 254 Sixth Ave., Brooklyn, NY 11205
State or country in which incorporated — New York
Security(ies) — Membership interests in the company
Issuer of security(ies) — 341 Prospect Partners, LLC
Address of issuer — Same as above
State or country in which organized — New York

Abernathy Group Systematic Fundamentals Value Trust, LP, The
 Wall St. Tower, 38th Fl., 20 Exchange Place, New York, NY 10005
Security(ies) — Limited partnership interests
Issuer of security(ies) — The Abernathy Group Systematic Fundamen-
 tals Value Trust, LP
Address of issuer — Same as above

State or country in which organized — Delaware

ABS Offshore Ltd.

% M&C Corporate Services, P.O. Box 309, Uglan House, South Church St., George Town, Grand Cayman, Cayman Islands

State or country in which incorporated — Cayman Islands

Security(ies) — Common shares

Issuer of security(ies) — ABS Offshore Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Alanx Wear Solutions, Inc.

101 Lake Dr., Newark, DE 19207

State or country in which incorporated — Delaware

Security(ies) — Class A common stock

Issuer of security(ies) — Alanx Wear Solutions, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

American Century Investment Services, Inc.

4500 Main St., Kansas City, MO 64111

State or country in which incorporated — Maryland

Security(ies) — Common stock, \$0.01 par value

Issuer of security(ies) — American Century Capital Portfolios, Inc.—American Century Mid Cap Value Fund

Address of issuer — Same as above

State or country in which organized — Maryland

American Century Variable Portfolios, Inc.

4500 Main St., Kansas City, MO 64111

State or country in which incorporated — Maryland

Security(ies) — Common stock, \$0.01 par value

Issuer of security(ies) — American Century Variable Portfolios, Inc.—American Century VP Mid Cap Value Fund

Address of issuer — Same as above

State or country in which organized — Maryland

American Express Financial Advisors Inc.

200 AXP Financial Center, Minneapolis, MN 55474

State or country in which incorporated — Delaware

Security(ies) — Participating shares

Issuer of security(ies) — Advisory Leveraged European Equity Market Neutral Fund Inc.

Address of issuer — % Walkers SPV, Walker House Mary St., P.O. Box 908 GT, George Town, Grand Cayman, Cayman Islands

State or country in which organized — Cayman Islands

American Express Financial Advisors Inc.

50590 AXP Financial Center, Minneapolis, MN 55474

State or country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of security(ies) — Advisory Leveraged European Equity Market Neutral Fund Inc.

Address of issuer — % Walkers SPV, Walker House Mary St., P.O. Box 908 GT, George Town, Grand Cayman, Cayman Islands

State or country in which organized — Cayman Islands

ARIS Multi-Strategy Fund LP

400 Madison Ave., New York, NY 10017

Security(ies) — Limited partnership interests

Issuer of security(ies) — ARIS Multi-Strategy Fund LP

Address of issuer — Same as above

State or country in which organized — Delaware

Arthur Holding Associates Inc.

480 E. 188th St., Suite 14D, Bronx, NY 10458

State or country in which incorporated — New York

Security(ies) — Common A shares

Issuer of security(ies) — Arthur Holding Associates Inc.

Address of issuer — Same as above

State or country in which organized — United States

Austin Capital Fund, LLC

400 Andrews St., Suite 720, Rochester, NY 14618

Security(ies) — Limited liability company interests

Issuer of security(ies) — Austin Capital Fund, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Auto Data Network Inc.

712 Fifth Ave., 19th Fl., New York, NY 10019

State or country in which incorporated — Delaware

Security(ies) — Series B-2 preferred stock

Issuer of security(ies) — Auto Data Network Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Avenue Asia International, Ltd.

% Avenue Group, 535 Madison Ave., 15th Fl., New York, NY 10022

Security(ies) — Common shares

Issuer of security(ies) — Avenue Asia International, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Avenue International, Ltd.

% Avenue Group, 535 Madison Ave., 15th Fl., New York, NY 10022

Security(ies) — Common shares

Issuer of security(ies) — Avenue International, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Aviemoore Funds

P.O. Box 898, Millbrooke, NY 12545

State or country in which incorporated — Ohio

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Aviemoore Funds

Address of issuer — Same as above

State or country in which organized — Ohio

Baker Drilling Company

% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520

Security(ies) — Partnership interests

Issuer of security(ies) — Baker Drilling Company

Address of issuer — Same as above

State or country in which organized — New York

Banc One Capital Markets, Inc.

One Bank One Plaza, 21st Fl., Chicago, IL 60670

State or country in which incorporated — Delaware

Security(ies) — Series 2004-A class C asset backed notes

Issuer of security(ies) — World Financial Network Credit Card Master Note Trust

Address of issuer — % World Financial Network National Bank, 800

Techcenter Dr., Gahanna, OH 43230

State or country in which organized — Delaware

BancTrust Financial Group, Inc.

100 St. Joseph St., Mobile, AL 36602

State or country in which incorporated — Alabama*Security(ies)* — Common stock, \$.01 par*Issuer of security(ies)* — BancTrust Financial Group, Inc.*Address of issuer* — Same as above*State or country in which organized* — Alabama

Beacon Rock Capital, LLC

121 SW. Morrison St., Suite 450, Portland, OR 97204

Security(ies) — Limited liability company interests*Issuer of security(ies)* — Beacon Rock Capital, LLC*Address of issuer* — Same as above*State or country in which organized* — Oregon

Bear, Stearns & Co. Inc.; (2) Friedman, Billings, Ramsey & Co., Inc.;

(3) Piper Jaffray & Co.; (4) Wachovia Capital Markets, LLC

383 Madison Ave., New York, NY 10179; (2) 101 19th St. N, Arlington,

VA 22209; (3) 800 Nicollet Mall, Minneapolis, MN 55402; (4) 301 S.

College St., Charlotte, NC 28288

State or country in which incorporated — (1-3) Delaware; (4) Delaware limited liability company*Security(ies)* — Common stock*Issuer of security(ies)* — Open Solutions, Inc.*Address of issuer* — 300 Winding Brook Dr., Glastonbury, CT 06033*State or country in which organized* — Delaware

Black Arrow Global Equity II, LP

Four International Dr., 2nd Fl., Rye Brook, NY 10573

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Black Arrow Global Equity II, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

Blue Coast Partners, L.P.

One Montgomery St., Suite 3300, San Francisco, CA 94104

Security(ies) — Limited partnership interest*Issuer of security(ies)* — Blue Coast Partners, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Blue Coast Partners 2x, L.P.

One Montgomery St., Suite 3300, San Francisco, CA 94104

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Blue Coast Partners 2x, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Boathouse Row I, L.P.

1050 Francisco St., San Francisco, CA 94109

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Boathouse Row I, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Boathouse Row II, L.P.

1050 Francisco St., San Francisco, CA 94109

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Boathouse Row II, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Bossier Drilling Company

% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520

Security(ies) — Partnership interests*Issuer of security(ies)* — Bossier Drilling Company*Address of issuer* — Same as above*State or country in which organized* — New York

Broadband Capital Management LLC

805 Third Ave., New York, NY 10022

Security(ies) — Common stock, \$0.01 par value per share*Issuer of security(ies)* — Omtool, Ltd.*Address of issuer* — 8A Industrial Way, Salem, NH 03079*State or country in which organized* — Delaware

Burnham Securities, Inc.

1325 Avenue of the Americas, 26th Fl., New York, NY 10019

State or country in which incorporated — New York*Security(ies)* — Shares of beneficial interest*Issuer of security(ies)* — Burnham Investors Trust—Burnham Financial Industries Fund*Address of issuer* — Same as above*State or country in which organized* — Delaware

CABG Medical, Inc.

14505 21st Ave. N, Suite 212, Minneapolis, MN 55447

State or country in which incorporated — Minnesota*Security(ies)* — Common stock*Issuer of security(ies)* — CABG Medical, Inc.*Address of issuer* — Same as above*State or country in which organized* — Minnesota

Cardinal Point Offshore Fund I Ltd.

% Cardinal Point Capital LLC, 767 Third Ave., 14th Fl., New York, NY 10017

State or country in which incorporated — Cayman Islands*Security(ies)* — Common shares, par value \$0.01 per share*Issuer of security(ies)* — Cardinal Point Offshore Fund I Ltd.*Address of issuer* — Same as above*State or country in which organized* — Cayman Islands

Cardinal Point Fund I LP

767 Third Ave., 14th Fl., New York, NY 10017

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Cardinal Point Fund I LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

CDRV Investors, Inc.

% Senior Vice President, Human Resources, VWR International, Inc., 1310 Goshen Pkwy., Westchester, PA 19380

State or country in which incorporated — Delaware*Security(ies)* — Common stock, par value \$.01 per share*Issuer of security(ies)* — CDRV Investors, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

CDRV Investors, Inc.

% Senior Vice President, Human Resources, VWR International, Inc., 1310 Goshen Pkwy., Westchester, PA 19380

State or country in which incorporated — Delaware*Security(ies)* — Options to purchase common stock, par value \$.01 per share

Issuer of security(ies) — CDRV Investors, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Challenger Drilling Company-03
 % George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520
 Security(ies) — Partnership interests
 Issuer of security(ies) — Challenger Drilling Company-03
 Address of issuer — Same as above
 State or country in which organized — New York

City Media Concepts, Inc.
 10-38 46th Rd., Long Island City, NY 11101
 State or country in which incorporated — New York
 Security(ies) — Common stock, \$.01 par value
 Issuer of security(ies) — City Media Concepts, Inc.
 Address of issuer — 10-38 46th Rd., Long Island City, NY 11101
 State or country in which organized — New York

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
 State or country in which incorporated — Delaware
 Security(ies) — 10,000,000 units of undivided interest
 Issuer of security(ies) — Equity Dividend Income Portfolio (5 Year) Series 7
 Address of issuer — % Claymore Securities, Inc., 210 N. Hale St., Wheaton, IL 60187
 State or country in which organized — Kansas

Claymore Securities, Inc.
 210 N. Hale St., Wheaton, IL 60187
 State or country in which incorporated — Delaware
 Security(ies) — Closed-end convertible and income portfolio, series 3
 Issuer of security(ies) — Equity Dividend Income Portfolio (5 Year) Series 7
 Address of issuer — % Claymore Securities, Inc., 210 N. Hale St., Wheaton, IL 60187
 State or country in which organized — Kansas

Coconut Palm Capital Investors I, Ltd.
 555 S. Federal Hwy., Suite 200, Boca Raton, FL 33432
 Security(ies) — Up to \$18,000,000 in class A limited partnership interests
 Issuer of security(ies) — Coconut Palm Capital Investors I, Ltd.
 Address of issuer — Same as above
 State or country in which organized — Florida

Colt Drilling Company
 % Bi-State Oil Management Corp., Five E. 59th St., New York, NY 10022
 Security(ies) — Partnership interests
 Issuer of security(ies) — Colt Drilling Company
 Address of issuer — Same as above
 State or country in which organized — New York

Condor Drilling Company
 % George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520
 Security(ies) — Partnership interests
 Issuer of security(ies) — Condor Drilling Company
 Address of issuer — Same as above
 State or country in which organized — New York

Constellation Investment Distr. Co., Inc.
 1205 Westlakes Dr., Suite 100, Berwyn, PA 19312
 State or country in which incorporated — New York
 Security(ies) — Shares of beneficial interest
 Issuer of security(ies) — Constellation Funds—Constellation HLAM Large Cap Value Fund
 Address of issuer — 1235 Westlakes Dr., Suite 350, Berwyn, PA 19312-2414
 State or country in which organized — Delaware

Cornerstone Pharmaceuticals, Inc.
 570 Seventh Ave., Suite 500, New York, NY 10018
 State or country in which incorporated — New York
 Security(ies) — One unit consisting of common shares and options
 Issuer of security(ies) — Cornerstone Pharmaceuticals, Inc.
 Address of issuer — Same as above
 State or country in which organized — New York

Cornerstone SMR, Inc.
 4620 N. State Rd. 7, Suite 120, Lauderdale Lakes, FL 33319
 State or country in which incorporated — Florida
 Security(ies) — Common stock
 Issuer of security(ies) — Cornerstone SMR, Inc.
 Address of issuer — Same as above
 State or country in which organized — Florida

Credit Suisse First Boston LLC; (2) BNP Paribas Securities Corp.; (3) Goldman, Sachs & Co.; (4) Credit Lyonnais Securities (USA) Inc.
 11 Madison Ave., New York, NY 10010; (2) 787 7th Ave., New York, NY 10019; (3) 85 Broad St., New York, NY 10004; (4) 1301 Avenue of the Americas, New York, NY 10019
 State or country in which incorporated — (1) Delaware limited liability company; (2) Delaware; (3) New York partnership; (4) New York
 Security(ies) — ___% senior notes due 2010
 Issuer of security(ies) — Rhodia
 Address of issuer — 26, quai Alphonse Le Gallo, 92512 Boulogne-Billancourt Cedex, France
 State or country in which organized — France

Cruse Sands Drilling Project C, L.P.
 % Mark Gasarch, 150 E. 58th St., 34th Fl., New York, NY 10155
 Security(ies) — Limited partnership interests
 Issuer of security(ies) — Cruse Sands Drilling Project C, L.P.
 Address of issuer — Same as above
 State or country in which organized — New York

Darby Drilling Company
 % Bi-State Oil Management Corp., Five E. 59th St., New York, NY 10022
 Security(ies) — Partnership interests
 Issuer of security(ies) — Darby Drilling Company
 Address of issuer — Same as above
 State or country in which organized — New York

Dealogic (Holdings) Limited
 Thanet House, 231-232 Strand, London Wc2R 1DA, London, United Kingdom
 Security(ies) — Options to purchase ordinary shares
 Issuer of security(ies) — Dealogic (Holdings) Limited
 Address of issuer — Same as above
 State or country in which organized — United Kingdom

DIV Glastonbury LLC

One Appleton St., Boston, MA 02116

Security(ies) — Limited liability company interests

Issuer of security(ies) — DIV Glastonbury LLC

Address of issuer — Same as above

State or country in which organized — Connecticut

DynTek Inc.

18881 Von Karman Ave., Suite 250, Irvine, CA 92612

State or country in which incorporated — Delaware

Security(ies) — Units consisting of class A common stock, \$.0001 par value; 2 classes of warrants

Issuer of security(ies) — DynTek Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

DynTek Inc.

18881 Von Karman Ave., Suite 250, Irvine, CA 92612

State or country in which incorporated — Delaware

Security(ies) — Units consisting of convertible note convertible into class A common stock; warrants to acquire class A common stock

Issuer of security(ies) — DynTek Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

EarlyBird Capital, Inc.

600 Third Ave., New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Series D preferred stock

Issuer of security(ies) — Unger Software Corporation

Address of issuer — 222 E. 44th St., 8th Fl., New York, NY 10017-4334

State or country in which organized — Delaware

Easton Capital Partners, L.P.

641 Lexington Ave., New York, NY 10022

Security(ies) — Limited partnership interests

Issuer of security(ies) — Easton Capital Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Exponent Partners, L.P.

One Ferry Bldg., Suite 255, San Francisco, CA 94111

State or country in which incorporated — Delaware limited partnership

Security(ies) — Limited partnership interest

Issuer of security(ies) — Exponent Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Fairholme Holdings, Ltd.

% Forum Fund Services Ltd., Washington Mall 1, Third Fl., 22 Church St., Hamilton HM 11, Bermuda

State or country in which incorporated — Bermuda

Security(ies) — Participating shares

Issuer of security(ies) — Fairholme Holdings, Ltd.

Address of issuer — Same as above

State or country in which organized — Bermuda

Fairport Asset Management LLC

1387 Fairport Rd., Suite 750, Fairport, NY 14450

State or country in which incorporated — Missouri

Security(ies) — Units consisting of membership interests

Issuer of security(ies) — Fairport Asset Management LLC

Address of issuer — Same as above

State or country in which organized — Missouri

FD International (Holdings) Limited

Holborn Gate, 26 Southampton Bldg., London, WC2A 1PB, England

Security(ies) — Class B ordinary shares

Issuer of security(ies) — FD International (Holdings) Limited

Address of issuer — Same as above

State or country in which organized — England and Wales

Feel Perfect International, Inc.

3651 Lindell Rd., Suite G, Las Vegas, NV 89103

State or country in which incorporated — Nevada

Security(ies) — Series B convertible preferred stock

Issuer of security(ies) — Feel Perfect International, Inc.

Address of issuer — Same as above

State or country in which organized — Nevada

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 844 (Current Better Values Portfolio, May 2004)

Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 846 (California Municipal Income Closed-End Portfolio, Series 5)

Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 847 (Preferred Income Portfolio, Series 18)

Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

Flagstone Securities

7733 Forsyth Blvd., 19th Fl., St. Louis, MO 63105

State or country in which incorporated — Delaware

Security(ies) — Common stock, \$00333 par value per share

Issuer of security(ies) — Pure Cycle Corporation

Address of issuer — 8451 Delaware St., Thornton, CO 80260

State or country in which organized — Delaware

Flipper Partners

Three Barnabas Rd., Marion, MA 02738

Security(ies) — Partnership interests

Issuer of security(ies) — Flipper Partners LLP

Address of issuer — Same as above

State or country in which organized — Massachusetts

Friedman, Billings, Ramsey & Co., Inc.

1001 Nineteenth St. N, 18th Fl., Arlington, VA 22209

State or country in which incorporated — Maryland

Security(ies) — Common stock

Issuer of security(ies) — JER Investors Trust Inc.

Address of issuer — 1650 Tysons Blvd., Suite 1600, McLean, VA 22102

State or country in which organized — Maryland

Goldman, Sachs & Co.; (2) Deutsche Bank Securities Inc.; (3) Banc of America Securities LLC; (4) Credit Suisse First Boston LLC; (5) Wachovia Capital Markets, LLC; (6) Harris Nesbitt Corporation; (7) NatCity Investments, Inc.; (8) Rabo Securities USA, Inc.; (9) SunTrust Capital Markets, Inc.

85 Broad St., New York, NY 10004; (2) 60 Wall St., New York, NY 10005; (3) Nine W. 57th St., New York, NY 10019; (4) 11 Madison Ave., New York, NY 10010; (5) 301 S. College St., Charlotte, NC 28288; (6) Three Times Sq., New York, NY 10036; (7) 1965 E. 6th St., Cleveland, OH 44144; (8) 245 Park Ave., New York, NY 10167; (9) 303 Peachtree St. NE, Atlanta, GA 30308

State or country in which incorporated — (1) New York partnership (2, 6 & 8) Delaware; (3, 4 & 5) Delaware limited liability company; (7) Indiana; (9) Tennessee

Security(ies) — 6.875% senior subordinated notes due 2012

Issuer of security(ies) — Emmis Operating Company

Address of issuer — One Emmis Plaza, 7th Fl., 40 Monument Circle, Indianapolis, IN 46204

State or country in which organized — Indiana

Green Coast Offshore Limited

% Citco Fund Services (Cayman Islands) Limited, P.O. Box 31106 SMB, W. Bay Rd., Grand Cayman, Cayman Islands, British West Indies

State or country in which incorporated — British West Indies

Security(ies) — Common shares

Issuer of security(ies) — Green Coast Offshore 2x Limited

Address of issuer — Same as above

State or country in which organized — British West Indies

Greenwich Capital Markets, Inc.

600 Steamboat Rd., Greenwich, CT 06830

State or country in which incorporated — Delaware

Security(ies) — Asset-backed pass-through certificates, series 2004-W8, class M-7

Issuer of security(ies) — Argent Securities Inc.

Address of issuer — 1100 Town & Country Rd., Suite 1100, Orange, CA 92868-4653

State or country in which organized — Delaware

Greenwich Capital Markets, Inc.

600 Steamboat Rd., Greenwich, CT 06830

State or country in which incorporated — Delaware

Security(ies) — Asset-backed pass-through certificates, series 2004-W8, class M-8

Issuer of security(ies) — Argent Securities Inc.

Address of issuer — 1100 Town & Country Rd., Suite 1100, Orange, CA 92868-4653

State or country in which organized — Delaware

Greenwich Capital Markets, Inc.

600 Steamboat Rd., Greenwich, CT 06830

State or country in which incorporated — Delaware

Security(ies) — Asset-backed pass-through certificates, series 2004-W8, class M-9

Issuer of security(ies) — Argent Securities Inc.

Address of issuer — 1100 Town & Country Rd., Suite 1100, Orange, CA 92868-4653

State or country in which organized — Delaware

Greenwich Capital Markets, Inc.

600 Steamboat Rd., Greenwich, CT 06830

State or country in which incorporated — Delaware

Security(ies) — Asset-backed pass-through certificates, series 2004-W8, class M-10

Issuer of security(ies) — Argent Securities Inc.

Address of issuer — 1100 Town & Country Rd., Suite 1100, Orange, CA 92868-4653

State or country in which organized — Delaware

Greenwich Capital Markets, Inc.; (2) Commerzbank Capital Markets Corp.; (3) WestLB Securities Inc.

600 Steamboat Rd., Greenwich, CT 06830; (2) 1251 Avenue of the Americas, New York, NY 10020; (3) 1211 Avenue of the Americas, New York, NY 10036

State or country in which incorporated — (1-3) Delaware

Security(ies) — 6.625% senior notes due 2011

Issuer of security(ies) — TUI AG

Address of issuer — Karl-Wiechert-Allee 4, D-30625 Hanover, Germany

State or country in which organized — Germany

Gryphon Financial Securities Corp.

400 Royal Palm Way, Suite 200, Palm Beach, FL 33840

State or country in which incorporated — Delaware

Security(ies) — Units comprised of preferred stock and warrants

Issuer of security(ies) — SecureCare Technologies, Inc.

Address of issuer — 3001 Bee Caves Rd., Suite 250, Austin, TX 78746

State or country in which organized — Nevada

Gueydan Drilling Company

% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520

Security(ies) — Partnership interests

Issuer of security(ies) — Gueydan Drilling Company

Address of issuer — Same as above

State or country in which organized — New York

Gulf Coast Drilling Company V

% Brad M. Reiss, Managing Partner, 920 Park Ave., New York, NY 10028

Security(ies) — Partnership Interests

Issuer of security(ies) — Gulf Coast Drilling Company V

Address of issuer — 920 Park Ave., New York, NY 10028

State or country in which organized — New York

Gulf Keystone Petroleum Algená, Ltd.

Cedar House, 41 Cedar Ave., Hamilton HM 12 Bermuda

Security(ies) — Preferred shares

Issuer of security(ies) — Gulf Keystone Petroleum Algeria, Ltd.

Address of issuer — Same as above

State or country in which organized — Bermuda

H4 Capital LP

153 E. 53rd St., 48th Fl., New York, NY 10022

Security(ies) — Limited partnership interests

Issuer of security(ies) — H4 Capital LP

Address of issuer — Same as above

State or country in which organized — Delaware

Hanover Investors Partners – V, LLC

135 E. 57th St., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Membership interests
Issuer of security(ies) — Hanover Investors Partners – V, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Halpert Capital Fund LP
 79 Madison Ave., 6th Fl., New York, NY 10016
Security(ies) — Limited partnership interests
Issuer of security(ies) — Halpert Capital Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Harbert Event Driven Fund, L.P.
 555 Madison Ave., Suite 2800, New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Harbert Event Driven Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Harbert Event Driven Offshore Fund, Ltd.
 c/o International Fund Services (Ireland) Limited, Third Fl., Bishop's
 Sq., Redmond's Hill, Dublin 2, Ireland
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares, par value \$0.01 (U.S.) per share
Issuer of security(ies) — Harbert Event Driven Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

HC Capital, LP
 570 Lexington Ave., 25th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — HC Capital, LP
Address of issuer — Same as above
State or country in which organized — Delaware

HCFP/Brenner Securities, LLC
 888 Seventh Ave., 17th Fl., New York, NY 10106
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Trinity Partners Acquisition Company Inc.
Address of issuer — 245 Fifth Ave., Suite 1600, New York, NY 10016
State or country in which organized — Delaware

HCFP/Brenner Securities, LLC
 888 Seventh Ave., 17th Fl., New York, NY 10106
State or country in which incorporated — Delaware
Security(ies) — Class B common stock
Issuer of security(ies) — Trinity Partners Acquisition Company Inc.
Address of issuer — 245 Fifth Ave., Suite 1600, New York, NY 10016
State or country in which organized — Delaware

HCFP/Brenner Securities, LLC
 888 Seventh Ave., 17th Fl., New York, NY 10106
State or country in which incorporated — Delaware
Security(ies) — Class W warrants
Issuer of security(ies) — Trinity Partners Acquisition Company Inc.
Address of issuer — 245 Fifth Ave., Suite 1600, New York, NY 10016
State or country in which organized — Delaware

HCFP/Brenner Securities, LLC
 888 Seventh Ave., 17th Fl., New York, NY 10106
State or country in which incorporated — Delaware
Security(ies) — Class Z warrants

Issuer of security(ies) — Trinity Partners Acquisition Company Inc.
Address of issuer — 245 Fifth Ave., Suite 1600, New York, NY 10016
State or country in which organized — Delaware

HCFP/Brenner Securities, LLC
 888 Seventh Ave., 17th Fl., New York, NY 10106
State or country in which incorporated — Delaware
Security(ies) — Series A units (of common stock, class W warrants and
 class Z warrants)
Issuer of security(ies) — Trinity Partners Acquisition Company Inc.
Address of issuer — 245 Fifth Ave., Suite 1600, New York, NY 10016
State or country in which organized — Delaware

HCFP/Brenner Securities, LLC
 888 Seventh Ave., 17th Fl., New York, NY 10106
State or country in which incorporated — Delaware
Security(ies) — Series B units (of class B common stock, class W
 warrants and class Z warrants)
Issuer of security(ies) — Trinity Partners Acquisition Company Inc.
Address of issuer — 245 Fifth Ave., Suite 1600, New York, NY 10016
State or country in which organized — Delaware

HCM Hegemony Fund, L.P.
 One Park Place, 621 NW, 53rd St., Suite 620, Boca Raton, FL 33487
Security(ies) — Limited partnership interests
Issuer of security(ies) — HCM Hegemony Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

HealthFusion, Inc.
 120 N. Rios Ave., Solana Beach, CA 92075
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — HealthFusion, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

HSBC Investor Funds—HSBC Investor Funds Growth Fund
 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — BISYS Fund Services, L.P.
Address of issuer — Same as above
State or country in which organized — Massachusetts

HSBC Investor Funds—HSBC Investor Funds Value Fund
 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — BISYS Fund Services, L.P.
Address of issuer — Same as above
State or country in which organized — Massachusetts

IMCOR Pharmaceutical Co.
 6175 Lusk Blvd., San Diego, CA 92121
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — IMCOR Pharmaceutical Co.
Address of issuer — Same as above
State or country in which organized — Nevada

Imperial Capital Group, LLC
 150 S. Rodeo Dr., Suite 100, Beverly Hills, CA 90212
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Imperial Capital Group, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Indian Village Drilling Company

% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520

Security(ies) — Partnership interests

Issuer of security(ies) — Indian Village Drilling Company

Address of issuer — Same as above

State or country in which organized — New York

ING Funds Distributor, LLC

7337 E. Doubletree Ranch Rd., Scottsdale, AZ 85258

State or country in which incorporated — Delaware

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — ING Equity Trust—ING Principal Protection Fund X

Address of issuer — Same as above

State or country in which organized — Massachusetts

International Management Associates Advisory Group, LLC

1899 Powers Ferry Rd., Suite 160, Atlanta, GA 30339

State or country in which incorporated — Virginia

Security(ies) — Membership interest

Issuer of security(ies) — International Management Associates Emerald Fund LLC

Address of issuer — Same as above

State or country in which organized — Virginia

International Management Associates Advisory Group, LLC

1899 Powers Ferry Rd., Suite 160, Atlanta, GA 30339

State or country in which incorporated — Virginia

Security(ies) — Membership interest

Issuer of security(ies) — Taurus Institutional Fund LLC

Address of issuer — Same as above

State or country in which organized — Virginia

Isonics Corporation

5906 McIntyre St., Golden, CO 80403

State or country in which incorporated — California

Security(ies) — Common stock

Issuer of security(ies) — Isonics Corporation

Address of issuer — Same as above

State or country in which organized — California

JBG/Arlington Hotel Investor, L.L.C.

4445 Willard Ave., Suite 400, Chevy Chase, MD 20815

State or country in which incorporated — Delaware

Security(ies) — Limited liability company interests

Issuer of security(ies) — JBG/Arlington Hotel Investor, L.L.C.

Address of issuer — Same as above

State or country in which organized — Delaware

Jefferies & Company, Inc.; (2) Maxim Group LLC

520 Madison Ave., 12th Fl., New York, NY 10022; (2) 405 Lexington Ave., New York, NY 10174

State or country in which incorporated — (1) Delaware; (2) New York

Security(ies) — Common stock

Issuer of security(ies) — Newtek Business Services, Inc.

Address of issuer — 100 Quentin Roosevelt Blvd., Suite 408, Garden City, NY 11530

State or country in which organized — New York

JMBO Fund Ltd.

Cayman National Bldg., Elgin Ave., P.O. Box 10340 APO, Grand Cayman, Cayman Islands, BWI

State or country in which incorporated — Cayman Islands

Security(ies) — Voting redeemable shares issued in series

Issuer of security(ies) — JMBO Fund Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Magnolia Broadband, Inc.

64 Old Hwy. 22, 3rd Fl., Clinton, NJ 08809

State or country in which incorporated — Delaware

Security(ies) — Promissory notes

Issuer of security(ies) — Magnolia Broadband, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Malory Investments, LLC

520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049

State or country in which incorporated — California

Security(ies) — Joint venture interests

Issuer of security(ies) — Rockwell TN 2004-B, Joint Venture

Address of issuer — 106 Danville St., Suite 711, Lancaster, KY 40444

State or country in which organized — Kentucky

M.D. Sass TABS: Municipal LLC

% M.D. Sass Investors Services, Inc., 1185 Avenue of the Americas, New York, NY 10036

Security(ies) — Limited liability company interests

Issuer of security(ies) — M.D. Sass TABS: Municipal LLC

Address of issuer — Same as above

State or country in which organized — Delaware

MedaSorb Technologies LLC

Seven Deerpark Dr., Suite K, Monmouth Junction, NJ 08852

Security(ies) — Convertible notes

Issuer of security(ies) — MedaSorb Technologies LLC

Address of issuer — Same as above

State or country in which organized — Delaware

MedaSorb Technologies LLC

Seven Deerpark Dr., Suite K, Monmouth Junction, NJ 08852

Security(ies) — Units of limited liability company interests

Issuer of security(ies) — MedaSorb Technologies LLC

Address of issuer — Same as above

State or country in which organized — Delaware

MedaSorb Technologies LLC

Seven Deerpark Dr., Suite K, Monmouth Junction, NJ 08852

Security(ies) — Warrants to purchase units of limited liability company interests

Issuer of security(ies) — MedaSorb Technologies LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Merrill Lynch Pierce Fenner & Smith Incorporated

Four World Financial Center, New York, NY 10080

State or country in which incorporated — Delaware

Security(ies) — Notes, due 2034, together with 41,500 shares of preferred stock

Issuer of security(ies) — Dekania CDO II, Inc.

Address of issuer — % Corp. Service Co., 2711 Centerville Rd., Suite 400, Wilmington, DE 19808

State or country in which organized — Delaware

Merrill Lynch Pierce Fenner & Smith Incorporated
Four World Financial Center, New York, NY 10080
State or country in which incorporated — Delaware
Security(ies) — Notes, due 2034, together with 41,500 shares of preferred stock
Issuer of security(ies) — Dekania CDO II, Ltd.
Address of issuer — P.O. Box 908 GT, Georgetown, Grand Cayman, Cayman Islands
State or country in which organized — Cayman Islands

MetaMorphix, Inc.
8510A Corridor Rd., Savage, MD 20763
State or country in which incorporated — Delaware
Security(ies) — Units of series F convertible preferred stock and common stock purchase warrants
Issuer of security(ies) — MetaMorphix, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Milwaukee Sign Company, L.L.C.
2076 First Ave., Grafton, WI 53024
State or country in which incorporated — Wisconsin
Security(ies) — Units of common and preferred limited liability company interests
Issuer of security(ies) — Milwaukee Sign Company, L.L.C.
Address of issuer — Same as above
State or country in which organized — Wisconsin

Moose Jaw Fund I, L.P.
156 Edgemont Rd., Scarsdale, NY 10583
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Moose Jaw Fund I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Morgan Stanley & Co. Incorporated; (2) J.P. Morgan Securities Inc.; (3) UBS Securities LLC; (4) Wachovia Capital Markets, LLC
1585 Broadway, New York, NY 10036; (2) 399 Park Ave., New York, NY 10022; (3) 677 Washington Blvd., Stamford, CT 06901; (4) 301 S. College St., Charlotte, NC 28288
State or country in which incorporated — (1-2) Delaware; (3-4) Delaware limited liability company
Security(ies) — ___% senior notes due 2014
Issuer of security(ies) — Nextel Partners, Inc.
Address of issuer — 4500 Carillon Point, Kirkland, WA 98033
State or country in which organized — Delaware

National Securities Corporation
11150 Santa Monica Blvd., Suite 360, Los Angeles, CA 90025
State or country in which incorporated — Washington
Security(ies) — Shares of common stock
Issuer of security(ies) — Protocall Technologies Incorporated
Address of issuer — 24 Mall Dr., Commack, NY 11725
State or country in which organized — New York

NetSpend Holdings, Inc.
% Oak Investment Partners, One Gorham Island, Westport, CT 06880
State or country in which incorporated — Delaware
Security(ies) — Common shares
Issuer of security(ies) — NetSpend Holdings, Inc.

Address of issuer — Same as above
State or country in which organized — Delaware

NetSpend Holdings, Inc.
% Oak Investment Partners, One Gorham Island, Westport, CT 06880
State or country in which incorporated — Delaware
Security(ies) — Preferred capital stock
Issuer of security(ies) — NetSpend Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Newbridge Securities Corp.
1451 W. Cypress Creek Rd., Ft. Lauderdale, FL 33309-1953
State or country in which incorporated — Virginia
Security(ies) — Common stock with a par value of \$0.01
Issuer of security(ies) — Sand Hill IT Security Acquisition Corp.
Address of issuer — 3000 Sand Hill Rd., Bldg. 1, Suite 240, Menlo Park, CA 94025
State or country in which organized — Delaware

Newbridge Securities Corp.
1451 W. Cypress Creek Rd., Ft. Lauderdale, FL 33309-1953
State or country in which incorporated — Virginia
Security(ies) — Units, each consisting of one share of common stock and two warrants
Issuer of security(ies) — Sand Hill IT Security Acquisition Corp.
Address of issuer — 3000 Sand Hill Rd., Bldg. 1, Suite 240, Menlo Park, CA 94025
State or country in which organized — Delaware

Newbridge Securities Corp.
1451 W. Cypress Creek Rd., Ft. Lauderdale, FL 33309-1953
State or country in which incorporated — Virginia
Security(ies) — Warrants to purchase common stock
Issuer of security(ies) — Sand Hill IT Security Acquisition Corp.
Address of issuer — 3000 Sand Hill Rd., Bldg. 1, Suite 240, Menlo Park, CA 94025
State or country in which organized — Delaware

New York Game Factory, LLC
782 Westminster Rd., Brooklyn, NY 11230
State or country in which incorporated — New York
Security(ies) — Membership interests
Issuer of security(ies) — New York Game Factory, LLC
Address of issuer — Same as above
State or country in which organized — New York

NYLIFE Distributors LLC
169 Lackawanna Ave., Parsippany, NJ 07054
State or country in which incorporated — Delaware
Security(ies) — Shares of capital stock
Issuer of security(ies) — Eclipse Funds Inc.—MainStay Floating Rate Fund
Address of issuer — NYLIM Center, 169 Lackawanna Ave., Parsippany, NJ 07054
State or country in which organized — Maryland

Oculus Innovative Sciences, Inc.
1129 N. McDowell Blvd., Petaluma, CA 94954
State or country in which incorporated — California
Security(ies) — Shares of preferred stock
Issuer of security(ies) — Oculus Innovative Sciences, Inc.
Address of issuer — Same as above

State or country in which organized — California

PracticeXpert, Inc.
4130 Cahuenga Blvd., Suite 215, Toluca Lake, CA 91602
State or country in which incorporated — Nevada
Security(ies) — Common stock, par value \$.001 per share
Issuer of security(ies) — PracticeXpert, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Prince Henry Enforcement Partners, LLC
7220 Aynsley Lane, McLean, VA 22102
Security(ies) — Membership units
Issuer of security(ies) — Prince Henry Enforcement Partners, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Princeton Managed Assets, LLC
34 Chambers St., Princeton, NJ 08542
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Princeton Managed Assets, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

PYR Energy Corporation
1675 Broadway, Suite 2450, Denver, CO 80202
State or country in which incorporated — Maryland
Security(ies) — Common stock
Issuer of security(ies) — PYR Energy Corporation
Address of issuer — Same as above
State or country in which organized — Maryland

RBS Greenwich Capital
600 Steamboat Rd., Greenwich, CT 06830
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2004-R4, class M-4
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & County Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

RBS Greenwich Capital
600 Steamboat Rd., Greenwich, CT 06830
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2004-R4, class M-5
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & County Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

RBS Greenwich Capital
600 Steamboat Rd., Greenwich, CT 06830
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2004-R4, class M-6
Issuer of security(ies) — Ameriquest Mortgage Securities Inc.
Address of issuer — 1100 Town & County Rd., Suite 1100, Orange, CA 92868-4653
State or country in which organized — Delaware

Ready Capital Corp.
Nine Prospect Hill Rd. Ext., Pine Plains, NY 12567
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — Ready Capital Corp.
Address of issuer — Same as above
State or country in which organized — New York

Rexoil Drilling Company-03
% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520
Security(ies) — Partnership interests
Issuer of security(ies) — Rexoil Drilling Company-03
Address of issuer — Same as above
State or country in which organized — New York

Rimfire Minerals Corporation
700 W. Pender St., Suite 700, Vancouver, British Columbia, Canada V6C 1G8
State or country in which incorporated — British Columbia, Canada
Security(ies) — Common shares
Issuer of security(ies) — Rimfire Minerals Corporation
Address of issuer — Same as above
State or country in which organized — British Columbia, Canada

Rogoil Drilling Company-03
% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520
Security(ies) — Partnership interests
Issuer of security(ies) — Rogoil Drilling Company-03
Address of issuer — Same as above
State or country in which organized — New York

Royce Fund—Royce Dividend Value Fund, The
1414 Avenue of the Americas, New York, NY 10019
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — The Royce Fund—Royce Dividend Value Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Scudder Distributors, Inc.
222 S. Riverside Plaza, Chicago, IL 62606-5808
State or country in which incorporated — Maryland
Security(ies) — Shares of capital stock
Issuer of security(ies) — Scudder Value Series, Inc.—Scudder Large Cap Value Fund
Address of issuer — Same as above
State or country in which organized — Maryland

SEI Investments Distribution Co.
One Freedom Valley Rd., Oaks, PA 19456
State or country in which incorporated — Pennsylvania
Security(ies) — Units of beneficial interest
Issuer of security(ies) — STI Classic Funds—Life Vision Growth and Income Fund
Address of issuer — 101 Federal St., Boston, MA 02110
State or country in which organized — Massachusetts

Seminole Small Cap Fund, Ltd.
% Bison Financial Services, Ltd., Bison Ct., P.O. Box 3460, Road Town, Tortola, British Virgin Islands
State or country in which incorporated — British Virgin Islands

Security(ies) — Common shares, par value US \$.01 per share
Issuer of security(ies) — Seminole Small Cap Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — British Virgin Islands

Seven Global, Ltd.
 % UBS Fund Services (Cayman) Ltd., 227 Elgin Ave., George Town,
 Grand Cayman, Cayman Islands, B.W.I.
Security(ies) — Common shares
Issuer of security(ies) — Seven Global, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Seven Global, LP
 200 Park Ave., 39th Fl., New York, NY 10166
Security(ies) — Limited partnership interests
Issuer of security(ies) — Seven Global, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Shadow Wood 2004 Managers, Inc.
 224 N. Des Plaines, Suite 600, Chicago, IL 60661
State or country in which incorporated — Illinois
Security(ies) — Limited liability company interests (class B units)
Issuer of security(ies) — Shadow Wood 2004, LLC
Address of issuer — Same as above
State or country in which organized — Illinois

SLS International, Inc.
 3119 S. Scenic, Springfield, MO 65807
State or country in which incorporated — Delaware
Security(ies) — Series B preferred stock
Issuer of security(ies) — SLS International, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Spine Wave, Inc.
 Two Enterprise Dr., Suite 310, Shelton, CT 06484
State or country in which incorporated — Delaware
Security(ies) — Series B preferred stock
Issuer of security(ies) — Spine Wave, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Steamboat Investment, L.P.
 1704 Waverly Circle, St. Charles, IL 60174
Security(ies) — Partnership interests
Issuer of security(ies) — Steamboat Investment, L.P.
Address of issuer — Same as above
State or country in which organized — Illinois

Telemachus Partners II, L.P.
 538A Simonds Loop, San Francisco, CA 94129
State or country in which incorporated — Delaware limited partnership
Security(ies) — Limited partnership interest
Issuer of security(ies) — Telemachus Partners II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Telluride Financial, L.P.
 405 Lexington Ave., 26th Fl., New York, NY 10174
State or country in which incorporated — Texas limited partnership
Security(ies) — Single class of units of limited partnership interests

Issuer of security(ies) — Telluride Financial, L.P.
Address of issuer — Same as above
State or country in which organized — Texas

Tiedemann BGS Partners L.P.
 % BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 30362
 SMB, 3rd Fl., Harbour Centre, North Church St., George Town, Grand
 Cayman, Cayman Islands
Security(ies) — Limited partnership interests
Issuer of security(ies) — Tiedemann BGS Partners L.P.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Timothy Partners, Ltd.
 1304 W. Fairbanks Ave., Winter Park, FL 32789
State or country in which incorporated — Florida
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — The Timothy Plan—Timothy Plan US Patriot
 Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Torbay Holdings, Inc.
 140 Old Country Rd., Mineola, NY 11501
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Torbay Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Trilogy Convergence Europe SPC, Ltd.
 % Walkers SPV Limited, Walker House, Mary St., P.O. Box 908GT,
 George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Shares common stock
Issuer of security(ies) — Trilogy Convergence Europe, SPC, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Unger Software Corporation
 222 E. 44th St., 8th Fl., New York, NY 10017-4334
State or country in which incorporated — Delaware
Security(ies) — Series D preferred stock
Issuer of security(ies) — Unger Software Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

USHS Corporation
 1281 Murfreesboro Rd., 5-50, Nashville, TN 37217
State or country in which incorporated — Delaware
Security(ies) — Shares common stock
Issuer of security(ies) — USHS Corporation
Address of issuer — 1281 Murfreesboro Rd., 5-50, Nashville, TN 37217
State or country in which organized — Delaware

Van Kampen Funds, Inc.
 One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Cohen & Steers REIT Income Portfolio, Series
 11
Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza,
 Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Diversified Healthcare Portfolio, Series 27

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Energy Portfolio, Series 10

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Financial Institutions Portfolio, Series 22

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Insured Income Trust, Series 121

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Insured Municipals Income Trust, Series 487

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Insured Municipals Income Trust, Series 488

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Investment Grade Municipal Trust, Series 45

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Investment Grade Trust, Series 19

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Long-Term Investment Grade Trust, Series 22

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Select Growth Trust, May 2004 Series

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Utility Income Portfolio, Series 16

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Van Kampen Unit Trust, Municipal Series 498 (Pennsylvania Insured Municipals Income Trust, Series 289)

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Van Kampen Funds, Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Van Kampen Unit Trust, Municipal Series 499 (New York Insured Municipals Income Trust, Series 173)

Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which organized — New York

Velocity Equity Partners I, L.P.

121 High St., Suite 400, Boston, MA 02110

Security(ies) — Limited partnership interests

Issuer of security(ies) — Velocity Equity Partners I, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Walrus Capital Partners, L.P.

875 Third Ave., 29th Fl., New York, NY 10022

Security(ies) — Limited partnership interests

Issuer of security(ies) — Walrus Capital Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware limited partnership

Waterfall Drilling Company

% George G. Coleman, Managing Partner, 55 Babylon Tpke., Freeport, NY 11520

Security(ies) — Partnership interests

Issuer of security(ies) — Waterfall Drilling Company

Address of issuer — Same as above

State or country in which organized — New York

Western Reserve Hedge Equity, LP

100 Crescent Ct., Suite 400, Dallas, TX 75201

State or country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of security(ies) — Western Reserve Hedged Equity, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Westfield Industrial Partners I, LLLP

717 17th St., Suite 2000, Denver, CO 80202

Security(ies) — Limited partnership interests

Issuer of security(ies) — Westfield Industrial Partners I, LLLP

Address of issuer — Same as above

State or country in which organized — Colorado

Wien Securities Corp.

525 Washington Blvd., Suite 3600, Jersey City, NJ 07310

State or country in which incorporated — Delaware

Security(ies) — Units consisting of one shares common stock, one class

A warrant and two class B warrants

Issuer of security(ies) — Marc Pharmaceuticals, Inc.

Address of issuer — 350 Bedford St., Stamford, CT 06901

State or country in which organized — Delaware

Windward Mark Interactive, LLC

271 Waverly Oaks Rd., Suite 104, Waltham, MA 02452

Security(ies) — LLC membership interests

Issuer of security(ies) — Windward Mark Interactive, LLC

Address of issuer — Same as above

State or country in which organized — Massachusetts

YellowPages Travel, Inc.

2303 Camino Ramon, Suite 260, San Ramon, CA 94583

State or country in which incorporated — Delaware

Security(ies) — One unit consisting of 2.66 shares of series B preferred

stock and one warrant to purchase series B preferred stock

Issuer of security(ies) — YellowPages Travel, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Zone 4 Play, Inc.

2103 Foulk Rd., Suite 202, Wilmington, DE 19803

State or country in which incorporated — Nevada

Security(ies) — Common stock

Issuer of security(ies) — Zone 4 Play, Inc.

Address of issuer — Same as above

State or country in which organized — Nevada