

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Acumen Pharmaceuticals, Inc.
1309 Evergreen Ct., Glenview, IL 60025
State or country in which incorporated — Delaware

Adirondack Capital Partners, Inc.
322 W. 52nd St., Suite 465, New York, NY 10019
State or country in which incorporated — New York

AmREIT Monthly Income & Growth Fund II, Ltd.
Eight Greenway Plaza, Suite 1000, Houston, TX 77046
Partnership — AmREIT Monthly Income & Growth Corp. II

Athymos Partners, LP
1270 Avenue of the Americas, New York, NY 10020
Partnership — Athymos Capital, LLC

Aurora Enrichment Fund, L.L.C.
2525 Meridian Pkwy., Suite 220, Durham, NC 27713
State or country in which incorporated — Delaware

Baseline Securities, Inc.
48 Wall St., New York, NY 10005
State or country in which incorporated — New York

BBR Private Investment Funds - Series C, L.P.
420 Lexington Ave., Suite 2301, New York, NY 10170
Partnership — BBR Investment Management, L.L.C.

BPG Investment Partnership VII, L.P.
770 Township Line Rd., Suite 150, Yardley, PA 19067
Partnership — Bergen GP7 Limited Partnership

Bricoleur Enhanced II, L.P.
12230 El Camino Real, Suite 100, San Diego, CA 92130
Partnership — Bricoleur Capital Management LLC

Budco Family, LLC
2701 Radford NW, North Canton, OH 44720

C2 Flagship, LP
445 S. Figueroa St., Suite 2940, Los Angeles, CA 90071
Partnership — Connors Capital, LLC

Cape Fund, L.P.
One Georgia Center, Suite 1560, 600 W. Peachtree St., Atlanta, GA 30308
Partnership — Cape Investments, LLC

Capital M Partners, LP
527 Madison Ave., 6th Fl., New York, NY 10022
Partnership — Capital M Asset Management, LLC

CFCM Investors LLC
c/o Cohen Financial Capital Management LLC, Two N. LaSalle, Suite 800, Chicago, IL 60602
State or country in which incorporated — Delaware limited liability company

China Mineral Acquisition Corporation
c/o Loeb & Loeb LLP, 345 Park Ave., New York, NY 10154
State or country in which incorporated — Delaware

CMC Financial Services, Inc.
2357-A Renaissance Dr., Las Vegas, NV 89119
State or country in which incorporated — Nevada

Cohen Financial Capital Management LLC
Two N. LaSalle, Suite 800, Chicago, IL 60602
State or country in which incorporated — Delaware limited liability company

Consistent Capital Fund, L.P.
15635 Alton Pkwy., Suite 475, Irvine, CA 92618
Partnership — Consistent Capital, LLC, general partner

CrystalPoint Capital Partners I, L.P.
206 S. Fifth Ave., Suite 250, Ann Arbor, MI 48104
Partnership — CrystalPoint Fund Management, LLC, general partner

CVC Capital Partners Asia Pacific II, L.P.
P.O. Box 87, 22 Greenville St., St. Helier, Jersey JE48PX, Channel Islands
Partnership — CVC Capital Partners Asia II Limited

Cydonia Capital, Ltd.
c/o Ogier Fiduciary Services (Cayman) Limited, Queensgate House,

S. Church St., P.O. Box 1234, GT, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Cydonia Capital, LP
200 Park Ave., Suite 3900, New York, NY 10166
Partnership — Cydonia Capital, LLC

DayStar Technologies, Inc.
900 Golden Gate Terrace, Suite A, Grass Valley, CA 95945
State or country in which incorporated — Delaware

Dinner Introductions LLC
510 E. 80th St., Suite 3-B, New York, NY 10021
State or country in which incorporated — New York

Dunbar Capital Management I, L.L.C.
831 Rte. 10 PMB 250, Whippany, NJ 07981

EAM Investors, LLC
100 Prospect St., Penthouse N, Stamford, CT 06901
State or country in which incorporated — Delaware limited liability company

eAppeals LLC
1680 Michigan Ave., Suite 700, Miami Beach, FL 33139
State or country in which incorporated — Delaware

eAutoclaims.com, Inc.
110 E. Douglas Rd., Oldsmar, FL 34677
State or country in which incorporated — Nevada

Essential Reality, Inc.
263 Horton Hwy., Mineola, NY 11357
State or country in which incorporated — Nevada

Falcon Moss Apartments, LLC
7602 Marblehead Lane, Parkland, FL 33067
State or country in which incorporated — Florida

Fundamental Traders Fund, L.P.
1100 Cotton Exchange Bldg., 65 Union Ave., Memphis, TN 38103
Partnership — Mississippi River Investments, Inc.

Gallant Fund I, L.P.
c/o Keal Capital, LLC, 140 Broadway, 46th Fl., Suite 4662, New York, NY 10005
Partnership — Keal Partners, LLC

Gaster Exploration Ltd.
2480 W. Campus Dr., Bldg. C, Mt. Pleasant, MI 48858
State or country in which incorporated — Canada

GC Cyclorama LLC
369 Franklin St., Buffalo, NY 14202
State or country in which incorporated — New York

Gemworld International Laboratories, LLC
576 Fifth Ave., Suite 903, New York, NY 10036
State or country in which incorporated — New York limited liability company

Genesis Strategic Investors Offshore, Ltd.
c/o Admiral Administration Ltd., P.O. Box 32021 SMB, Anchorage

Centre, Grand Cayman, Cayman Islands, British West Indies
State or country in which incorporated — Cayman Islands

Golub Capital Partners IV, L.P.
555 Madison Ave., 30th Fl., New York, NY 10022
Partnership — Golub GP III, LLC

Graphic Controls LLC
369 Franklin St., Buffalo, NY 14202
State or country in which incorporated — New York

Graphic Ventures, LLC
Cyclorama Bldg., Suite 100, 369 Franklin St., Buffalo, NY 14202

Griffco Family, LLC
700 W. Tuscarawas St., Canton, OH 44702

Group 4 Securicor plc
Sutton Park House, 15 Carshalton Rd., Sutton, Surrey, SM1 4LD United Kingdom
State or country in which incorporated — United Kingdom (England and Wales)

Hawkshaw Capital Select Fund, LP
400 Madison Ave., New York, NY 10017
Partnership — Hawkshaw Capital Holdings, LLC, general partner

Holdings, LLC
550 Harrison St., Suite 230, Syracuse, NY 13202
State or country in which incorporated — New York limited liability company

Home Director, Inc.
2525 Collierd Canyon Rd., Livermore, CA 94551
State or country in which incorporated — Delaware

Integrated Fueling Technologies, Inc.
2110 Drew St., Suite 200, Clearwater, FL 33765
State or country in which incorporated — Delaware

Intelligent Energy Holdings Plc
42 Brook St., Mayfair, London W1K 5DB, United Kingdom
State or country in which incorporated — England and Wales

International DisplayWorks, Inc.
599 Menlo Dr., Suite 200, Rocklin, CA 95765
State or country in which incorporated — Delaware

International Gourmet Soups, Inc.
120 New England Ave., Piscataway, NJ 08854
State or country in which incorporated — Delaware

IntraDyn, Inc.
2930 Waters Rd., Suite B-190, Eagan, MN 55121
State or country in which incorporated — Delaware

JCH Global Futures Fund Ltd.
c/o Codan Services Limited, Clarendon House, Two Church St., Hamilton HM 11, Bermuda
State or country in which incorporated — Bermuda

JCH Global Futures US Fund Feeder LLC
c/o Management International (Dublin) Limited, Europa House,
Harcourt St., Dublin 2, Ireland

Kalaco Scientific, Inc.
6514 N. 85th Place, Scottsdale, AZ 85250

Lava Trading Inc.
95 Morton St., 7th Fl., New York, NY 10014
State or country in which incorporated — Delaware

Lincoln Oil & Gas, L.L.C.
201 W. Springfield Ave., Suite 1001, Champaign, IL 61820
State or country in which incorporated — Texas limited liability
company

Magner Securities, LLC
3414 Peachtree Rd. NE, Atlanta, GA 30326
State or country in which incorporated — Georgia

Malory Investments, LLC
520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049
State or country in which incorporated — California

Manhattan Atlantic Partners III, L.P.
c/o Dock Street Asset Management, Inc., 263 Glenville Rd., Greenwich,
CT 06831
Partnership — Manhattan Atlantic Partners III, LLC

MAP Diversified Series Fund I, LLC
708 Third Ave., 35th Fl., New York, NY 10017
State or country in which incorporated — Delaware

MAP Diversified Series Fund II, LLC
708 Third Ave., 35th Fl., New York, NY 10017
State or country in which incorporated — Delaware

McFadden Acquisition Corp.
15 Saint James St., Rochester, NY 14606
State or country in which incorporated — Delaware

M.D. Sass Municipal Finance Partners-V, LLC
1185 Avenue of the Americas, New York, NY 10036

Medivation, Inc.
501 Second St., Suite 211, San Francisco, CA 94107
State or country in which incorporated — Delaware

Meyers Associates, L.P.
45 Broadway, New York, NY 10006

Millbrae Natural Gas Fund 2004, L.P.
29 Upper Hook Rd., Katonah, NY 10536
Partnership — Millbrae Natural Gas, L.L.C.

MLF Partners, L.P.
2401 W. Bay Dr., Suite 124, Largo, FL 33770
Partnership — MLF Capital Management, L.P.

National City Corporation
1900 E. Ninth St., Cleveland, OH 44114
State or country in which incorporated — Delaware

Newcomb & Company, Inc.
343 Salem St., North Andover, MA 01845
State or country in which incorporated — Massachusetts

Northbrook Receivables Partners, LLC
3000 Dundee Rd., Suite 101, Northbrook, IL 60062
State or country in which incorporated — Delaware

Nuvio Corporation
9233 Ward Pkwy., Suite 355, Kansas City, MO 64114
State or country in which incorporated — Delaware

Ontario Partners Enhanced, Ltd.
c/o Nemours Trustees (BVI) Limited, Nemours Chambers, P.O. Box
3170, Road Town, Tortola, BVI
State or country in which incorporated — British Virgin Islands

PA Distributors LLC
2187 Atlantic St., 7th Fl., Stamford, CT 06902
State or country in which incorporated — Delaware limited liability
company

Pentagram Fund, L.P.
1041 Brush Hill Rd., Milton, MA 02186
Partnership — Pentagram Investment Partners, L.L.C.

Pam Corporate Finance, LLC
27400 Northwestern Hwy., Southfield, MI 48037
State or country in which incorporated — Michigan

Precision Optics Corporation, Inc.
22 E. Broadway, Gardener, MA 01440
State or country in which incorporated — Massachusetts

Primal Solutions, Inc.
18881 Von Karman Ave., Suite 500, Irvine, CA 92612
State or country in which incorporated — Delaware

PSFC LLC
888 Seventh Ave., 17th Fl., New York, NY 10106-0001
State or country in which incorporated — Delaware

Reef Oil & Gas Income Fund IX, L.P.
1901 N. Central Expwy., Suite 300, Richardson, TX 75080

Rock Maple Partners, LP
711 Fifth Ave., 5th Fl., New York, NY 10022
Partnership — Rock Maple Advisors, LLC

Rockford Corporation
600 S. Rockford Dr., Tempe, AZ 85281
State or country in which incorporated — Arizona

Santa Rosa #2 Joint Venture
1140 NW. 63rd St., Suite 300W, Oklahoma City, OK 73116
Partnership — Georgetown Resources, LLC and Georgetown Operat-
ing Company

Sedna Offshore, Ltd.
c/o Bank of Bermuda (Cayman) Limited, P.O. Box 513 GT, Strathvale
House, N. Church St., George Town, Grand Cayman, Cayman Islands,
British West Indies
State or country in which incorporated — Cayman Islands

Selectinvest Diversified LP
630 Fifth Ave., 27th Fl., New York, NY 10111
Partnership — Union Bancaire Privee Asset Management LLC, general partner

Shadow Creek Capital Partners, LP
650 Fifth Ave., 5th Fl., New York, NY 10019
Partnership — Shadow Creek Capital Management, LLC

SIHI/GC LLC
369 Franklin St., Buffalo, NY 14202
State or country in which incorporated — New York

Silver Capital Fund (Offshore) Ltd.
c/o Appleby Corporate Services (Cayman) Limited, Clifton House, 75 Fort St., P.O. Box 1350 GT, Georgetown, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Social Grace Holdings, LLC
c/o Black Nexxus, Inc., 10 Crosby St., Ground Fl., New York, NY 10013
State or country in which incorporated — New York limited liability company

Sonata Fund, L.P.
555 California St., Suite 2975, San Francisco, CA 94104
Partnership — Symphony Asset Management LLC, general partner

Sorin CMBS Fund, L.P.
909 Third Ave., 29th Fl., New York, NY 10022
Partnership — Sorin GP, LLC

Swarm Europe Fund
P.O. Box 309, Uglan House, George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Swarm Europe Fund LP
P.O. Box 309, Uglan House, George Town, Grand Cayman, Cayman Islands
Partnership — Gran Financial (Cayman) Limited

Teton Investment Partners, LLC
3290 Northside Pkwy., Suite 340, Atlanta, GA 30327
State or country in which incorporated — Georgia

Texas Keystone 2004 Natural Gas Partnership II
120 Fifth Ave., Suite 2500, Pittsburgh, PA 15222
Partnership — Texas Keystone, Inc., general partner

Texas Securities
4024 Nazarene Dr., Suite B, Carrollton, TX 75010
State or country in which incorporated — Texas

Thomas Watkins for Linda Brown #3/Myrna Bayer #1
207 E. Reynolds Rd., Suite C, Lexington, KY 40517
State or country in which incorporated — Kentucky

Time America, Inc.
51 W. Third St., Suite 310, Tempe, AZ 85281
State or country in which incorporated — Nevada

TreeTop Global Macro, LLC
c/o UBS Fund Services (Cayman) Ltd., UBS House, 227 Elgin Ave., P.O. Box 852GT, George Town, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Delaware

Vivid Learning Systems, Inc.
723 The Parkway, Suite 200, Rochland, WA 99352
State or country in which incorporated — Delaware

Wax, Inc.
75 Spring St., New York, NY 10012
State or country in which incorporated — New York

Weiller Capital Advisors, LLC
663 Mourning Dove Dr., Sarasota, FL 34236
State or country in which incorporated — Delaware

Whitebox Diversified Convertible Arbitrage Fund, L.P.
3033 Excelsior Blvd., Suite 300, Minneapolis, MN 55416
Partnership — Whitebox Diversified Convertible Arbitrage Advisors, LLC

William Hildebolt
384 3rd Ave., 3rd Fl., New York, NY 10016
State or country in which incorporated — Delaware

WillRoad Holdings LLC
35 Purchase St., Rye, NY 10580
State or country in which incorporated — Delaware

WDI Wireless, Inc.
8000 Lee Hwy., Falls Church, VA 22042
State or country in which incorporated — Delaware

Zebra Imaging, Inc.
1406 Three Points Rd., Suite B-6, Pflugerville, TX 78660
State or country in which incorporated — Texas

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Acumen Pharmaceuticals, Inc.
1309 Evergreen Court, Glenview, IL 60025
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Acumen Pharmaceuticals, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Adirondack Capital Partners, Inc.
322 W. 52nd St., Suite 465, New York, NY 10019
State or country in which incorporated — New York
Security(ies) — Preferred shares

Issuer of security(ies) — Nanonation, Inc.
Address of issuer — 206 S. 13th St., Suite 1011, Lincoln, NE 68508
State or country in which organized — Delaware

AmREIT Monthly Income & Growth Fund II, Ltd.
 Eight Greenway Plaza, Suite 1000, Houston, TX 77046
Security(ies) — Units of limited partnership interest
Issuer of security(ies) — AmREIT Monthly Income & Growth Fund II, Ltd.
Address of issuer — Same as above
State or country in which organized — Texas

AspenBio, Inc.
 1585 S. Perry St., Castle Rock, CO 80104
State or country in which incorporated — Colorado
Security(ies) — Units, each unit consisting of 20,000 shares of common stock and 10,000 warrants to purchase common stock
Issuer of security(ies) — AspenBio, Inc.
Address of issuer — Same as above
State or country in which organized — Colorado

Athymos Partners, LP
 1270 Avenue of the Americas, New York, NY 10020
Security(ies) — Limited partnership interests
Issuer of security(ies) — Athymos Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Aurora Enrichment Fund, L.L.C.
 2525 Meridian Pkwy., Suite 220, Durham, NC 27713
State or country in which incorporated — Delaware
Security(ies) — Class A units of limited liability company interests
Issuer of security(ies) — Aurora Enrichment Fund, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware

AXA Network, LLC
 1290 Avenue of the Americas, New York, NY 10104
State or country in which incorporated — Delaware
Security(ies) — Interests in the experience risk sharing Deferred Compensation Plan
Issuer of security(ies) — AXA Network, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Baird, Patrick & Co. Inc.
 20 Exchange Place, New York, NY 10005
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Coates Motorcycle Company, Ltd.
Address of issuer — Central Ave., Bldg. 3, Farmingdale, NJ 07727
State or country in which organized — Delaware

Baird, Patrick & Co. Inc.
 20 Exchange Place, New York, NY 10005
State or country in which incorporated — Delaware
Security(ies) — Redeemable common stock purchase warrants
Issuer of security(ies) — Coates Motorcycle Company, Ltd.
Address of issuer — Central Ave., Bldg. 3, Farmingdale, NJ 07727
State or country in which organized — Delaware

Baird, Patrick & Co. Inc.
 20 Exchange Place, New York, NY 10005

State or country in which incorporated — Delaware
Security(ies) — Units each consisting of two shares of common stock and one redeemable common stock purchase warrant
Issuer of security(ies) — Coates Motorcycle Company, Ltd.
Address of issuer — Central Ave., Bldg. 3, Farmingdale, NJ 07727
State or country in which organized — Delaware

Banc of America Securities LLC; (2) Goldman, Sachs & Co.; (3) Citigroup Global Markets, Inc.; (4) Lehman Brothers Inc.; (5) Merrill Lynch, Pierce, Fenner & Smith Incorporated
 Nine W. 57th St., New York, NY 10019; (2) 85 Broad St., New York, NY 10004; (3) 388 Greenwich St., New York, NY 10013; (4) 745 7th Ave., New York, NY 10019; (5) Four World Financial Center, New York, NY 10281
State or country in which incorporated — (1) Delaware limited liability company; (2) New York partnership; (3) New York; (4)-(5) Delaware
Security(ies) — ___% senior subordinated notes due 2014
Issuer of security(ies) — IASIS Healthcare LLC
Address of issuer — 117 Seaboard Lane, Bldg. E, Franklin, TN 37067
State or country in which organized — Delaware

Banc of America Securities LLC; (2) Goldman, Sachs & Co.; (3) Citigroup Global Markets, Inc.; (4) Lehman Brothers Inc.; (5) Merrill Lynch, Pierce, Fenner & Smith Incorporated
 Nine W. 57th St., New York, NY 10019; (2) 85 Broad St., New York, NY 10004; (3) 388 Greenwich St., New York, NY 10013; (4) 745 7th Ave., New York, NY 10019; (5) Four World Trade Center, New York, NY 10281
State or country in which incorporated — (1) Delaware limited liability company; (2) New York partnership; (3) New York; (4)-(5) Delaware
Security(ies) — ___% senior subordinated notes due 2014
Issuer of security(ies) — IASIS Capital Corporation
Address of issuer — 117 Seaboard Lane, Bldg. E, Franklin, TN 37067
State or country in which organized — Delaware

Barbara K Enterprises, Inc.
 25 W. 45th St., New York, NY 10036
State or country in which incorporated — Delaware
Security(ies) — Class B common stock, \$.001 par value per share
Issuer of security(ies) — Barbara K Enterprises, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

BBR Private Investment Fund - Series C, L.P.
 420 Lexington Ave., Suite 2301, New York, NY 10170
Security(ies) — Limited partnership interests
Issuer of security(ies) — BBR Private Investment Fund - Series C, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Bear, Stearns & Co. Inc.
 383 Madison Ave., New York, NY 10179
State or country in which incorporated — Delaware
Security(ies) — ___% senior secured notes due 2014
Issuer of security(ies) — Anschutz Southern California Capital Corporation
Address of issuer — 1100 S. Flower St., Suite 3200, Los Angeles, CA 90015
State or country in which organized — Delaware

Bear, Stearns & Co. Inc.
 383 Madison Ave., New York, NY 10179
State or country in which incorporated — Delaware

Security(ies) — ___% senior secured notes due 2014
Issuer of security(ies) — Anschutz Southern California Sports Complex, LLC
Address of issuer — 1100 S. Flower St., Suite 3200, Los Angeles, CA 90015
State or country in which organized — Delaware

BPG Investment Partnership VII, L.P.
 770 Township Line Rd., Suite 150, Yardley, PA 19067
Security(ies) — Limited partnership interests
Issuer of security(ies) — BPG Investment Partnership VII, L.P.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Breathe Media, Inc.
 141 Fifth Ave., 11th Fl., New York, NY 10010
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Breathe Media, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Bricoleur Enhanced II, L.P.
 12230 El Camino Real, Suite 100, San Diego, CA 92130
Security(ies) — Limited partnership interests
Issuer of security(ies) — Bricoleur Enhanced II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Broadband Capital Management LLC
 805 Third Ave., 15th Fl., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — Units consisting of one share of common stock and two warrants
Issuer of security(ies) — China Mineral Acquisition Corporation
Address of issuer — % Loeb & Loeb LLP, 345 Park Ave., New York, NY 10154
State or country in which organized — Delaware

Budco Family, LLC
 2701 Radford NW, North Canton, OH 44720
State or country in which incorporated — Ohio limited liability company
Security(ies) — Common membership units
Issuer of security(ies) — Budco Family, LLC
Address of issuer — Same as above
State or country in which organized — Ohio limited liability company

C2 Flagship, LP
 445 S. Figueroa St., Suite 2940, Los Angeles, CA 90071
Security(ies) — Limited partnership interests
Issuer of security(ies) — C2 Flagship, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Cape Fund, L.P.
 One Georgia Center, Suite 1560, 600 W. Peachtree St., Atlanta, GA 30308
Security(ies) — Limited partnership interests
Issuer of security(ies) — Cape Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Georgia

Capers Productions, LLC
 5728 Lemp Ave., North Hollywood, CA 91601
State or country in which incorporated — California
Security(ies) — Series A preferred membership interest
Issuer of security(ies) — Capers Productions, LLC
Address of issuer — Same as above
State or country in which organized — California

Capital M Partners, LP
 527 Madison Ave., 6th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Capital M Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

CFCM Investors LLC
 % Cohen Financial Capital Management LLC, Two N. LaSalle, Suite 800, Chicago, IL 60602
State or country in which incorporated — Delaware limited liability company
Security(ies) — Limited liability company interests
Issuer of security(ies) — CFCM Investors LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trusts—Strategic 10/A+ Portfolio, 2004 Series B
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trusts—Strategic S&P Industrial Portfolio, 2004 Series B
Address of issuer — Same as above
State or country in which organized — New York

Cohen Bros. & Company
 1818 Market St., Suite 2800, Philadelphia, PA 19103
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — CBC Summer View Holdings, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Cohen Financial Capital Management LLC
 Two N. LaSalle, Suite 800, Chicago, IL 60602
State or country in which incorporated — Delaware limited liability company
Security(ies) — Limited liability company interests
Issuer of security(ies) — Cohen Financial Capital Management LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Consistent Capital Fund, L.P.
 15635 Alton Pkwy., Suite 475, Irvine, CA 92618
State or country in which incorporated — Delaware limited partnership

Security(ies) — Limited partner interests
Issuer of security(ies) — Consistent Capital Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Consolidated Billing Solutions Inc.
 150 Old Country Rd., Mineola, NY 11501-4316
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — Consolidated Billing Solutions Inc.
Address of issuer — Same as above
State or country in which organized — New York

CrystalPoint Capital Partners I, L.P.
 206 S. Fifth Ave., Suite 250, Ann Arbor, MI 48104
State or country in which incorporated — Delaware limited partnership
Security(ies) — Limited partnership interests
Issuer of security(ies) — CrystalPoint Capital Partners I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

CVC Capital Partners Asia Pacific II L.P. (to be formed)
 P.O. Box 87, 22 Grenville St., St. Helier, Jersey JE48PX, Channel Islands
Security(ies) — Limited partnership Interests
Issuer of security(ies) — CVC Capital Partners Asia Pacific II L.P.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Cydonia Capital, Ltd.
 % Ogier Fiduciary Services (Cayman) Limited, Queensgate House, South Church St., P.O. Box 1234, GT, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares par value \$0.01 (U.S.) per share
Issuer of security(ies) — Cydonia Capital, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Cydonia Capital, LP
 200 Park Ave., Suite 3900, New York, NY 10166
Security(ies) — Limited partnership interests
Issuer of security(ies) — Cydonia Capital, LP
Address of issuer — Same as above
State or country in which organized — Delaware

DayStar Technologies, Inc.
 900 Golden Gate Terrace, Suite A, Grass Valley, CA 95945
State or country in which incorporated — Delaware
Security(ies) — Units consisting of common stock, class A warrants and class B warrants
Issuer of security(ies) — DayStar Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Dinner Introductions LLC
 510 E. 80th St., Suite 3-B, New York, NY 10021
Security(ies) — Units of Dinner Introductions LLC
Issuer of security(ies) — Dinner Introductions LLC
Address of issuer — Same as above
State or country in which organized — New York

Dunbar Capital Management I, L.L.C.
 831 Rte. 10, PMB 250, Whippany, NJ 07981

Security(ies) — Limited liability interests
Issuer of security(ies) — Dunbar Capital Management I, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware

EAM Investors, LLC
 100 Prospect St., Penthouse North, Stamford, CT 06901
State or country in which incorporated — Delaware limited liability company
Security(ies) — Membership interest
Issuer of security(ies) — EAM Investors, LLC
Address of issuer — Same as above
State or country in which organized — Delaware limited liability company

eAppeals LLC
 1680 Michigan Ave., Suite 700, Miami Beach, FL 33139
State or country in which incorporated — Delaware
Security(ies) — \$1,000,000 principal amount secured promissory notes with warrants
Issuer of security(ies) — eAppeals LLC
Address of issuer — Same as above
State or country in which organized — Delaware

eAUTOCLAIMS.COM, INC.
 110 E. Douglas Rd., Oldsmar, FL 34677
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — eAUTOCLAIMS.COM, INC.
Address of issuer — Same as above
State or country in which organized — Nevada

Essential Reality, Inc.
 263 Horton Hwy., Minneola, NY 11357
State or country in which incorporated — Nevada
Security(ies) — Units consisting of preferred stock and warrants
Issuer of security(ies) — Essential Reality, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Falcon Moss Apartments, LLC
 7602 Marblehead Lane, Parkland, FL 33067
State or country in which incorporated — Florida
Security(ies) — Units of beneficial interest in a trust
Issuer of security(ies) — Falcon Moss Apartments, LLC
Address of issuer — Same as above
State or country in which organized — Florida

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 832 (Global Dividend Portfolio)
Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 842 (The DowSM Target 10 Portfolio, June 2004 Series)
Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville

Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 848 (High-Yield Income Closed-End Portfolio, Series 8)

Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 848 (Municipal Closed-End Portfolio, Series 10)

Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 849 (ValueLine® 100 #1 Ranks Portfolio, Series 10)

Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 858 (Japan Portfolio, Series 2)

Address of issuer — % First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

Full Body Scanning of Bergen Co, LLC

11326 Vista Sorrento Pkwy., Suite 304, San Diego, CA 92130

Security(ies) — Common membership units

Issuer of security(ies) — Full Body Scanning of Bergen County, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Fundamental Traders Fund L.P.

1100 Cotton Exchange Bldg., 65 Union Ave., Memphis, TN 38103

State or country in which incorporated — Delaware

Security(ies) — Units of limited partnership interest

Issuer of security(ies) — Fundamental Traders Fund L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Gallant Fund I, L.P.

% Keal Capital, LLC, 140 Broadway, 46th Fl., Suite 4662, New York, NY 10005

Security(ies) — Limited partnership interests

Issuer of security(ies) — Gallant Fund I, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Gastar Exploration Ltd.

2480 W. Campus Dr., Bldg. C, Mt. Pleasant, MI 48858

State or country in which incorporated — Alberta, Canada

Security(ies) — Gastar 10% subordinated notes with warrants

Issuer of security(ies) — Gastar Exploration Ltd.

Address of issuer — Same as above

State or country in which organized — Alberta, Canada

GC Cyclorama LLC

369 Franklin St., Buffalo, NY 14202

State or country in which incorporated — New York

Security(ies) — Membership interests

Issuer of security(ies) — GC Cyclorama LLC

Address of issuer — Same as above

State or country in which organized — New York

Gemworld International Laboratories, LLC

576 Fifth Ave., Suite 903, New York, NY 10036

State or country in which incorporated — New York limited liability company

Security(ies) — Membership interests in the company

Issuer of security(ies) — Gemworld International Laboratories, LLC

Address of issuer — Same as above

State or country in which organized — New York

Genesis Strategic Investors Offshore, Ltd.

% Admiral Administration Ltd., P.O. Box 32021 SMB, Anchorage Centre, Grand Cayman, Cayman Islands, British West Indies

State or country in which incorporated — Cayman Islands

Security(ies) — Common shares, par value \$0.01 (U.S.) per share

Issuer of security(ies) — Genesis Strategic Investors Offshore, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Golub Capital Partners IV, L.P.

555 Madison Ave., 30th Fl., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Class A limited partnership interests

Issuer of security(ies) — Golub Capital Partners IV, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Graphic Controls LLC

369 Franklin St., Buffalo, NY 14202

State or country in which incorporated — New York

Security(ies) — Membership interests

Issuer of security(ies) — Graphic Controls LLC

Address of issuer — Same as above

State or country in which organized — New York

Graphic Ventures, LLC

Cyclorama Bldg., Suite 100, 369 Franklin St., Buffalo, NY 14202

Security(ies) — Membership interests

Issuer of security(ies) — Graphic Ventures, LLC

Address of issuer — Same as above

State or country in which organized — New York

Griffco Family, LLC

700 W. Tuscarawas St., Canton, OH 44702

State or country in which incorporated — Ohio limited liability company

Security(ies) — Original issuance of membership units

Issuer of security(ies) — Griffco Family, LLC

Address of issuer — Same as above

State or country in which organized — Ohio limited liability company

Group 4 Securicor plc
Sutton Park House, 15 Carshalton Rd., Sutton, Surrey SMI 4LD United Kingdom

State or country in which incorporated — United Kingdom (England and Wales)

Security(ies) — Ordinary shares

Issuer of security(ies) — Group 4 Securicor plc

Address of issuer — Same as above

State or country in which organized — United Kingdom (England and Wales)

Hartford Mutual Funds, Inc., The
200 Hopmeadow St., Simsbury, CT 06089

Security(ies) — Shares of Common stock

Issuer of security(ies) — The Hartford Mutual Funds, Inc.—The Hartford Growth Allocation Fund

Address of issuer — Same as above

State or country in which organized — Maryland

Hartford Mutual Funds, Inc., The
200 Hopmeadow St., Simsbury, CT 06089

Security(ies) — Shares of Common stock

Issuer of security(ies) — The Hartford Mutual Funds, Inc.—The Hartford Aggressive Growth Allocation Fund

Address of issuer — Same as above

State or country in which organized — Maryland

Hartford Mutual Funds, Inc., The
200 Hopmeadow St., Simsbury, CT 06089

Security(ies) — Shares of Common stock

Issuer of security(ies) — The Hartford Mutual Funds, Inc.—The Hartford Balanced Allocation Fund

Address of issuer — Same as above

State or country in which organized — Maryland

Hartford Mutual Funds, Inc., The
200 Hopmeadow St., Simsbury, CT 06089

Security(ies) — Shares of Common stock

Issuer of security(ies) — The Hartford Mutual Funds, Inc.—The Hartford Conservative Allocation Fund

Address of issuer — Same as above

State or country in which organized — Maryland

Hartford Mutual Funds, Inc., The
200 Hopmeadow St., Simsbury, CT 06089

Security(ies) — Shares of Common stock

Issuer of security(ies) — The Hartford Mutual Funds, Inc.—The Hartford Income Allocation Fund

Address of issuer — Same as above

State or country in which organized — Maryland

Hawkshaw Capital Select Fund, LP
400 Madison Ave., New York, NY 10017

Security(ies) — Limited partnership interests

Issuer of security(ies) — Hawkshaw Capital Select Fund, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Hennion & Walsh, Inc.
2001 Rte. 46, Waterview Plaza, Parsippany, NJ 07054

State or country in which incorporated — New Jersey

Security(ies) — Units of fractional undivided interest

Issuer of security(ies) — Smart Trust, Tax Free Bond Trust, Series 2

Address of issuer — Same as above

State or country in which organized — New York

Holdings, LLC
550 Harrison St., Suite 230, Syracuse, NY 13202

State or country in which incorporated — New York limited liability company

Security(ies) — Units consisting of Holdings, LLC

Issuer of security(ies) — Holdings, LLC

Address of issuer — Same as above

State or country in which organized — New York limited liability company

Home Director, Inc.
2525 Collier Canyon Rd., Livermore, CA 94551

State or country in which incorporated — Delaware

Security(ies) — 8% convertible notes due September 14, 2004

Issuer of security(ies) — Home Director, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Home Director, Inc.
2525 Collier Canyon Rd., Livermore, CA 94551

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Home Director, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Home Director, Inc.
2525 Collier Canyon Rd., Livermore, CA 94551

State or country in which incorporated — Delaware

Security(ies) — Warrants to purchase common stock

Issuer of security(ies) — Home Director, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

ImpactRx, Inc.
307 Fellowship Rd., Suite 300, Mt. Laurel, NJ 08054

State or country in which incorporated — Delaware

Security(ies) — Employee stock options/common stock (sold as a unit)

Issuer of security(ies) — ImpactRx, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Integrated Fueling Technologies, Inc.
2110 Drew St., Suite 200, Clearwater, FL 33765

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Integrated Fueling Technologies, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Intelligent Energy Holdings Plc
42 Brook St., Mayfair, London W1K 5DB, United Kingdom

State or country in which incorporated — England and Wales

Security(ies) — Ordinary shares

Issuer of security(ies) — Intelligent Energy Holdings Plc

Address of issuer — Same as above

State or country in which organized — England and Wales

International DisplayWorks, Inc.
599 Menlo Dr., Suite 200, Rocklin, CA 95765

State or country in which incorporated — Delaware
 Security(ies) — Common stock
 Issuer of security(ies) — International Display Works, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

International Gourmet Soups, Inc.
 120 New England Ave., Piscataway, NJ 08854
 State or country in which incorporated — Delaware
 Security(ies) — Preferred stock
 Issuer of security(ies) — International Gourmet Soups, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

IntraDyn, Inc.
 2930 Waters Rd., Suite B-190, Eagan, MN 55121
 State or country in which incorporated — Delaware
 Security(ies) — Common stock
 Issuer of security(ies) — IntraDyn, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

JCH Global Futures Fund Ltd.
 % Codan Services Limited, Clarendon House, Two Church St.,
 Hamilton HM 11, Bermuda
 State or country in which incorporated — Bermuda
 Security(ies) — Common shares, par value \$0.01 (U.S.) per share
 Issuer of security(ies) — JCH Global Futures Fund Ltd.
 Address of issuer — Same as above
 State or country in which organized — Bermuda

JCH Global Futures US Fund Feeder LLC
 % Management International (Dublin) Limited, Europa House, Harcourt
 St., Dublin 2, Ireland
 Security(ies) — Limited liability company interests
 Issuer of security(ies) — JCH Global Futures US Fund Feeder LLC
 Address of issuer — Same as above
 State or country in which organized — Delaware

Kalaco Scientific, Inc.
 6514 N. 85th Place, Scottsdale, AZ 85250
 State or country in which incorporated — Nevada
 Security(ies) — Common stock
 Issuer of security(ies) — Kalaco Scientific, Inc.
 Address of issuer — Same as above
 State or country in which organized — Nevada

LabConnect, LLC
 10480 Little Patuxent Pkwy., #400, Columbia, MD 21044
 State or country in which incorporated — Maryland
 Security(ies) — Units comprised of a membership interest
 Issuer of security(ies) — LabConnect, LLC
 Address of issuer — Same as above
 State or country in which organized — Maryland

Lava Trading Inc.
 95 Morton St., 7th Fl., New York, NY 10014
 State or country in which incorporated — Delaware
 Security(ies) — Common stock
 Issuer of security(ies) — Lava Trading Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Legg Mason Wood Walker, Inc.
 100 Light St., Baltimore, MD 21202
 State or country in which incorporated — Maryland
 Security(ies) — Shares of common stock, par value \$0.001
 Issuer of security(ies) — Legg Mason Growth Trust, Inc.—Legg Mason
 Growth Trust, Inc.
 Address of issuer — Same as above
 State or country in which organized — Maryland

Lehman Brothers Inc.; (2) Banc of America Securities LLC; (3) Piper
 Jaffray & Co.; (4) Wells Fargo Securities, LLC; (5) Comerica Securities,
 Inc.
 745 7th Ave., New York, NY 10019; (2) Nine W. 57th St., New York,
 NY 10019; (3) 800 Nicollet Mall, Minneapolis, MN 55402; (4) 600
 California St., San Francisco, CA 94108; (5) 201 W. Fort St., Detroit,
 MI 48226
 State or country in which incorporated — (1), (3)-(4) Delaware; (2)
 Delaware limited liability company; (5) Michigan
 Security(ies) — ___% senior subordinated notes due 2012
 Issuer of security(ies) — Herbst Gaming, Inc.
 Address of issuer — 3440 W. Russell Rd., Las Vegas, NV 89118
 State or country in which organized — Nevada

LeMaitre Vascular, Inc.
 63 2nd Ave., Burlington, MA 01803
 State or country in which incorporated — Delaware
 Security(ies) — Common stock
 Issuer of security(ies) — LeMaitre Vascular, Inc.
 Address of issuer — Same as above
 State or country in which organized — United States

Lincoln Oil & Gas, L.L.C.
 201 W. Springfield Ave., Suite 1001, Champaign, IL 61820
 State or country in which incorporated — Texas limited liability
 company
 Security(ies) — Single class of limited liability company membership
 interest (the shares)
 Issuer of security(ies) — Lincoln Oil & Gas, L.L.C.
 Address of issuer — Same as above
 State or country in which organized — Texas

Lynntech Industries, Inc.
 20 Landmark Rd., Westford, MA 01886
 State or country in which incorporated — Delaware
 Security(ies) — Series A preferred stock
 Issuer of security(ies) — Lynntech Industries, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Malory Investments, LLC
 520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049
 State or country in which incorporated — California
 Security(ies) — Limited partnership unit
 Issuer of security(ies) — Advanced HealthScan and Wellness Center,
 Limited Partnership
 Address of issuer — 5116 Bissonnet St., #419, Bellaire, TX 77401
 State or country in which organized — California

Manhattan Atlantic Partners III, L.P.
 c/o Dock Street Asset Management, Inc., 263 Glenville Rd., Greenwich,
 CT 06831
 Security(ies) — Limited partnership interests
 Issuer of security(ies) — Manhattan Atlantic Partners III, L.P.

Address of issuer — Same as above
State or country in which organized — Delaware

MAP Diversified Series Fund I, LLC
 708 Third Ave., 35th Fl., New York, NY 10017
State or country in which incorporated — Delaware
Security(ies) — Membership interests
Issuer of security(ies) — MAP Diversified Series Fund II, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

MAP Diversified Series Fund II, LLC
 708 Third Ave., 35th Fl., New York, NY 10017
State or country in which incorporated — Delaware
Security(ies) — Membership interests
Issuer of security(ies) — MAP Diversified Series Fund II, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

McFadden Acquisition Corp.
 15 Saint James St., Rochester, NY 14606
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — McFadden Acquisition Corp.
Address of issuer — Same as above
State or country in which organized — Delaware

M.D. Sass Municipal Finance Partners-V, LLC
 1185 Avenue of the Americas, New York, NY 10036
Security(ies) — Membership interests
Issuer of security(ies) — M.D. Sass Municipal Finance Partners-V, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Medivation, Inc.
 501 Second St., Suite 211, San Francisco, CA 94107
State or country in which incorporated — Delaware
Security(ies) — Series A preferred stock
Issuer of security(ies) — Medivation, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Merrill Lynch, Pierce, Fenner & Smith Incorporated
 Four World Financial Center, North Tower, New York, NY 10080
State or country in which incorporated — Delaware
Security(ies) — Transition bonds, series 2004-1
Issuer of security(ies) — TXU Electric Delivery Transition Bond Company LLC
Address of issuer — 1601 Bryan St., Dallas, TX 75201
State or country in which organized — Delaware

Merrill Lynch & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) J.P. Morgan Securities Inc.; (3) Banc of America Securities LLC; (4) William Blair & Company L.L.C.
 Four World Financial Center, New York, NY 10080; (2) 560 Mission St., 19th Fl., San Francisco, CA 94105; (3) Nine W. 57th St., New York, NY 10019; (4) 222 W. Adams St., Chicago, IL 60606
State or country in which incorporated — (1)-(4) Delaware
Security(ies) — Common stock
Issuer of security(ies) — Digirad Corporation
Address of issuer — 13950 Stowe Dr., Poway, CA 92064
State or country in which organized — Delaware

Millbrae Natural Gas Fund 2004, L.P.
 29 Upper Hook Rd., Katonah, NY 10536
Security(ies) — Partnership interests
Issuer of security(ies) — Millbrae Natural Gas Fund 2004, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Newcomb & Company, Inc.
 343 Salem St., North Andover, MA 01845
State or country in which incorporated — Massachusetts
Security(ies) — Class A units consisting of membership interests and an option to purchase membership interests
Issuer of security(ies) — VRP Funding LLC
Address of issuer — 99 Rosewood Dr., Suite 260, Danvers, MA 01923
State or country in which organized — Delaware

Nicholas-Applegate Securities
 600 W. Broadway, San Diego, CA 92101
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Nicholas-Applegate Institutional Funds—Emerging Markets Opportunities Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Northbrook Receivables Partners, LLC
 3000 Dundee Rd. Suite 101, Northbrook, IL 60062
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interests
Issuer of security(ies) — Northbrook Receivables Partners, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Nuvio Corporation
 9233 Ward Pkwy., Suite 355, Kansas City, MO 64114
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Nuvio Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

NYLARC Holding Company, Inc.
 2999 N. 44th St., Suite 250, Phoenix, AZ 85018
State or country in which incorporated — Arizona
Security(ies) — Participating common stock
Issuer of security(ies) — NYLARC Holding Company, Inc.
Address of issuer — Same as above
State or country in which organized — Arizona

OneAmerica Securities, Inc.
 One American Sq., Indianapolis, IN 46282
State or country in which incorporated — Indiana
Security(ies) — Units of limited partnership interest
Issuer of security(ies) — Fundamental Traders Fund L.P.
Address of issuer — 1100 Cotton Exchange Bldg., 65 Union Ave., Memphis, TN 38103
State or country in which organized — Delaware

ONI Medical Systems Inc.
 301 Ballardvale St., Suite 4, Wilmington, MA 01887
State or country in which incorporated — Delaware
Security(ies) — Series A preferred stock
Issuer of security(ies) — ONI Medical Systems Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Ontario Partners Enhanced, Ltd.

c/o Nemours Trustees (BVI) Limited, Nemours Chambers, P.O. Box 3170, Road Town, Tortola, BVI

Security(ies) — Ordinary shares

Issuer of security(ies) — Ontario Partners Enhanced, Ltd.

Address of issuer — Same as above

State or country in which organized — British Virgin Islands

Output Exploration, LLC

11104 W. Airport, Suite 160, Stafford, TX 77477-3016

State or country in which incorporated — Delaware

Security(ies) — Rights securities (each of which constitutes 7.5% subordinated unsecured debt due 2009)

Issuer of security(ies) — Output Exploration, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Paulson Investment Company

811 SW. Naito Pkwy., Suite 200, Portland, OR 97204

State or country in which incorporated — Oregon

Security(ies) — Common stock, par value \$0.001

Issuer of security(ies) — Lumbara Corporation

Address of issuer — 19910 N. Creek Pkwy., Bothell, WA 98011

State or country in which organized — Delaware

Pentagram Fund, L.P.

1041 Brush Hill Rd., Milton, MA 02186

Security(ies) — Units of partnership interest

Issuer of security(ies) — Pentagram Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Precision Optics Corporation, Inc.

22 E. Broadway, Gardener, MA 01440

State or country in which incorporated — Massachusetts

Security(ies) — Common stock

Issuer of security(ies) — Precision Optics Corporation, Inc.

Address of issuer — Same as above

State or country in which organized — Massachusetts

Primal Solutions, Inc.

18881 Von Karman Ave., Suite 500, Irvine, CA 92612

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Primal Solutions, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Primal Solutions, Inc.

18881 Von Karman Ave., Suite 500, Irvine, CA 92612

State or country in which incorporated — Delaware

Security(ies) — Warrants exercisable into common stock

Issuer of security(ies) — Primal Solutions, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Proscape Technologies, Inc.

1155 Business Center Dr., Suite 180, Horsham, PA 19044

State or country in which incorporated — Pennsylvania

Security(ies) — One unit consisting of secured promissory notes and

common stock purchase warrants

Issuer of security(ies) — Proscape Technologies, Inc.

Address of issuer — Same as above

State or country in which organized — Pennsylvania

PSFC LLC

888 Seventh Ave., 17th Fl., New York, NY 10106-0001

State or country in which incorporated — Delaware

Security(ies) — Membership interests

Issuer of security(ies) — PSFC LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Qcorps Residential, Inc.

4888 Loop Central Dr., Suite 950, Houston, TX 77081

State or country in which incorporated — Delaware

Security(ies) — Units consisting of common stock and a secured promissory note

Issuer of security(ies) — Qcorps Residential, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Quigo Technologies, Inc.

410 Park Ave., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Options for common stock

Issuer of security(ies) — Quigo Technologies, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Reef Oil & Gas Income Fund IX, L.P.

1901 N. Central Expwy., Suite 300, Richardson, TX 75080

Security(ies) — Units of joint venture interest

Issuer of security(ies) — Reef Oil & Gas Income Fund IX, L.P.

Address of issuer — Same as above

State or country in which organized — Texas

Rock Maple Partners, LP

711 Fifth Ave., 5th Fl., New York, NY 10022

Security(ies) — Limited partnership interests

Issuer of security(ies) — Rock Maple Partners, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Rockford Corporation

600 S. Rockford Dr., Tempe, AZ 85281

State or country in which incorporated — Arizona

Security(ies) — Convertible senior subordinated notes due 2009 with warrants to purchase common shares

Issuer of security(ies) — Rockford Corporation

Address of issuer — Same as above

State or country in which organized — Arizona

Santa Rosa #2 Joint Venture

1140 NW. 63rd St., Suite 300W, Oklahoma City, OK 73116

Security(ies) — Units of joint venture interest

Issuer of security(ies) — Santa Rosa #2 Joint Venture

Address of issuer — Same as above

State or country in which organized — Oklahoma

Schneider Electric S.A.

43/45, Boulevard Franklin Roosevelt, 92500, Rueil-Malmaison, France

State or country in which incorporated — France

Security(ies) — Ordinary shares
Issuer of security(ies) — Schneider Electric S.A.
Address of issuer — Same as above
State or country in which organized — France

Scudder Distributors, Inc.
 222 S. Riverside Plaza, Chicago, IL 60606-5808
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Cash Account Trust—Government & Agency Securities Portfolio
Address of issuer — Same as above
State or country in which organized — Massachusetts

Scudder Distributors, Inc.
 222 S. Riverside Plaza, Chicago, IL 60606-5808
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Cash Equivalent Fund—Government & Agency Securities Portfolio
Address of issuer — Same as above
State or country in which organized — Massachusetts

Scudder Distributors, Inc.
 222 S. Riverside Plaza, Chicago, IL 60606-5808
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Investors Cash Trust—Government & Agency Securities Portfolio
Address of issuer — Same as above
State or country in which organized — Massachusetts

Scudder Distributors, Inc.
 222 S. Riverside Plaza, Chicago, IL 60606-5808
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Scudder Money Funds—Scudder Government & Agency Money Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Scudder Distributors, Inc.
 222 S. Riverside Plaza, Chicago, IL 60606-5808
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Scudder YieldWise Funds—Scudder YieldWise Government & Agency Money Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Sedna Offshore, Ltd.
 c/o Bank of Bermuda (Cayman) Limited, P.O. Box 513 GT, Strathvale House, N. Church St., George Town, Grand Cayman, Cayman Islands, British West Indies
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares, par value \$0.01 U.S. per share (the "shares")
Issuer of security(ies) — Sedna Offshore, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Selectinvest Diversified LP
 630 Fifth Ave., 27th Fl., New York, NY 10111

Security(ies) — Limited partnership interests
Issuer of security(ies) — Selectinvest Diversified LP
Address of issuer — Same as above
State or country in which organized — Delaware

Shadow Creek Capital Partners, LP
 650 Fifth Ave., 5th Fl., New York, NY 10019
Security(ies) — Limited partnership interests
Issuer of security(ies) — Shadow Creek Capital Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

SIHI/GC LLC
 369 Franklin St., Buffalo, NY 14202
State or country in which incorporated — New York
Security(ies) — Membership interests
Issuer of security(ies) — SIHI/GC LLC
Address of issuer — Same as above
State or country in which organized — New York

Silver Capital Fund (Offshore) Ltd.
 c/o Appleby Corporate Services (Cayman) Limited, Clifton House, 75 Fort St., P.O. Box 1350 GT, Georgetown, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — Silver Capital Fund (Offshore) Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Social Grace Holdings, LLC
 c/o Black Nexxus, Inc., 10 Crosby St., Ground Fl., New York, NY 10013
State or country in which incorporated — New York limited liability company
Security(ies) — Profit participations
Issuer of security(ies) — Social Grace Holdings, LLC
Address of issuer — Same as above
State or country in which organized — New York

Sonata Fund, L.P.
 555 California St., Suite 2975, San Francisco, CA 94104
Security(ies) — Limited partner interests
Issuer of security(ies) — Sonata Fund, L.P.
Address of issuer — Same as above
State or country in which organized — California

Sorin CMBS Fund, L.P.
 909 Third Ave., 29th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Sorin CMBS Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Submedia, LLC
 One Penn Plaza, 250 W. 34th St., 36th Fl., New York, NY 10019
Security(ies) — Convertible loan
Issuer of security(ies) — Submedia, LLC
Address of issuer — Same as above
State or country in which organized — New York

S.W. Bach & Company
 645 Fifth Ave., 8th Fl., New York, NY 10022

State or country in which incorporated — Georgia
 Security(ies) — Gastar 10% subordinated notes with warrants
 Issuer of security(ies) — Gastar Exploration Ltd.
 Address of issuer — 2480 W. Campus Dr., Bldg. C, Mt. Pleasant, MI 48858
 State or country in which organized — Alberta, Canada

Swarm Europe Fund
 P.O. Box 309, Uglan House, George Town, Grand Cayman, Cayman Islands
 State or country in which incorporated — Cayman Islands (Foreign)
 Security(ies) — Common shares, US\$0.001 par value per share
 Issuer of security(ies) — Swarm Europe Fund
 Address of issuer — Same as above
 State or country in which organized — Cayman Islands

Swarm Europe Fund
 P.O. Box 309, Uglan House, George Town, Grand Cayman, Cayman Islands
 State or country in which incorporated — Cayman Islands
 Security(ies) — Limited partnership interests
 Issuer of security(ies) — Swarm Europe Fund
 Address of issuer — Same as above
 State or country in which organized — Cayman Islands

SysDM, Inc.
 311 W. 57th St., Suite 547, New York, NY 10019
 State or country in which incorporated — Delaware
 Security(ies) — Common stock
 Issuer of security(ies) — SysDM, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

SysDM, Inc.
 311 W. 57th St., Suite 547, New York, NY 10019
 State or country in which incorporated — Delaware
 Security(ies) — Debt
 Issuer of security(ies) — SysDM, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Targeted Media Partners, LLC
 201 E. 29th St., Suite 1, New York, NY 10016
 State or country in which incorporated — Delaware
 Security(ies) — Management units
 Issuer of security(ies) — Targeted Media Partners, LLC
 Address of issuer — Same as above
 State or country in which organized — Delaware

TCW Brokerage Services
 865 S. Figueroa St., Suite 1800, Los Angeles, CA 90017
 State or country in which incorporated — California
 Security(ies) — Shares of common stock
 Issuer of security(ies) — TCW Galileo Funds, Inc.—TCW Galileo European Growth Equities Fund
 Address of issuer — Same as above
 State or country in which organized — Maryland

Texas Keystone 2004 Natural Gas Partnership II
 120 Fifth Ave., Suite 2500, Pittsburgh, PA 15222
 Security(ies) — One class A unit consisting of general partnership interests
 Issuer of security(ies) — Texas Keystone 2004 Natural Gas Partnership

II
 Address of issuer — Same as above
 State or country in which organized — Pennsylvania

Texas Keystone 2004 Natural Gas Partnership II
 120 Fifth Ave., Suite 2500, Pittsburgh, PA 15222
 Security(ies) — One class A unit consisting of limited partnership interests
 Issuer of security(ies) — Texas Keystone 2004 Natural Gas Partnership II
 Address of issuer — Same as above
 State or country in which organized — Pennsylvania

Texas Securities, Inc.
 4024 Nazarene Dr., Suite B, Carrollton, TX 75010
 State or country in which incorporated — Texas
 Security(ies) — Joint venture interests
 Issuer of security(ies) — Crown Johnson #1 Joint Venture
 Address of issuer — Same as above
 State or country in which organized — Texas

Thomas Watkins for Linda Brown #3/Myrna Bayer #1
 207 E. Reynolds Rd., Suite C, Lexington, KY 40517
 State or country in which incorporated — Kentucky
 Security(ies) — Joint venture units
 Issuer of security(ies) — Linda Brown #3/Myrna Bayer #1
 Address of issuer — Same as above
 State or country in which organized — Kentucky

Time America, Inc.
 51 W. Third St., Suite 310, Tempe, AZ 85281
 State or country in which incorporated — Nevada
 Security(ies) — One unit consisting of convertible note and warrant to purchase 280,000 shares of common stock
 Issuer of security(ies) — Time America, Inc.
 Address of issuer — Same as above
 State or country in which organized — Nevada

Traiana, Inc.
 1700 S. Amphlett Blvd., Suite 150, San Mateo, CA 94402
 State or country in which incorporated — Delaware
 Security(ies) — Common stock, to be issued pursuant to the issuer's 2000 stock plan
 Issuer of security(ies) — Traiana, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

TreeTop Global Macro, LLC
 c/o UBS Fund Services (Cayman) Ltd., UBS House, 227 Elgin Ave., P.O. Box 852GT, George Town, Grand Cayman, Cayman Islands, BWI
 State or country in which incorporated — Delaware
 Security(ies) — Membership interests
 Issuer of security(ies) — Tree Top Global Macro, LLC
 Address of issuer — Same as above
 State or country in which organized — Delaware

TruServ Corporation
 8600 W. Bryn Mawr Ave., Chicago, IL 60631-3505
 State or country in which incorporated — Delaware
 Security(ies) — Class A common stock
 Issuer of security(ies) — TruServ Corporation
 Address of issuer — Same as above
 State or country in which organized — Delaware

Urban Brands, Inc.
100 Metro Way, Secaucus, NJ 07094
State or country in which incorporated — Delaware
Security(ies) — Units consisting of senior unsecured notes, common stock, series A-1 preferred stock and series B-1 preferred stock
Issuer of security(ies) — Urban Brands, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Vanguard CMT Funds—Vanguard Market Liquidity Fund
c/o Vanguard Financial Center, P.O. Box 2600, Valley Forge, PA 19482
Security(ies) — Units of beneficial interest at no par value
Issuer of security(ies) — Vanguard CMT Funds—Vanguard Market Liquidity Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Vanguard CMT Funds—Vanguard Municipal Cash Management Fund
c/o Vanguard Financial Center, P.O. Box 2600, Valley Forge, PA 19482
Security(ies) — Units of beneficial interest at no par value
Issuer of security(ies) — Vanguard CMT Funds—Vanguard Municipal Cash Management Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Vanguard CMT Funds—Vanguard Yorktown Liquidity Fund
c/o Vanguard Financial Center, P.O. Box 2600, Valley Forge, PA 19482
Security(ies) — Units of beneficial interest at no par value
Issuer of security(ies) — Vanguard CMT Funds—Vanguard Yorktown Liquidity Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Central Equity Trust, Diversified Income Series 15
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Municipals Income Trust, 95th Limited Maturity Series
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Municipals Income Trust, Series 489
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Strategic Small-Cap Portfolio 2004-3
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Van Kampen Unit Trusts, Municipal Series 504 (Pennsylvania Insured Municipals Income Trust, Series 290)
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

Vivid Learning Systems, Inc.
723 The Parkway, Suite 200, Rochland, WA 99352
State or country in which incorporated — Delaware
Security(ies) — Common stock, par value \$0.0001 per share
Issuer of security(ies) — Vivid Learning Systems, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Wasatch Funds, Inc.
28 S. Main St., Suite 400, Salt Lake City, UT 84101
Security(ies) — Shares of common stock
Issuer of security(ies) — Wasatch Funds, Inc.—Wasatch Heritage Growth Fund
Address of issuer — Same as above
State or country in which organized — Minnesota

Wax, Inc.
75 Spring St., New York, NY 10012
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — Wax, Inc.
Address of issuer — Same as above
State or country in which organized — New York

Weiller Capital Advisors, LLC
663 Mourning Dove Dr., Sarasota, FL 34236
State or country in which incorporated — Delaware
Security(ies) — Partnership interests
Issuer of security(ies) — The Weiller Value Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Whitebox Diversified Convertible Arbitrage Fund, L.P.
3033 Excelsior Blvd., Suite 300, Minneapolis, MN 55416
Security(ies) — Limited partnership interests
Issuer of security(ies) — Whitebox Diversified Convertible Arbitrage Fund, L.P.
Address of issuer — Same as above
State or country in which organized — United States

William Hildebolt
384 3rd Ave., 3rd Fl., New York, NY 10016
Security(ies) — Series A convertible preferred stock
Issuer of security(ies) — Expo Communications, Inc.

Address of issuer — Same as above
State or country in which organized — Delaware

WillRoad Holdings LLC
35 Purchase St., Rye, NY 10580
State or country in which incorporated — Delaware
Security(ies) — Membership units
Issuer of security(ies) — WillRoad Holdings LLC
Address of issuer — Same as above
State or country in which organized — Delaware

YDI Wireless, Inc.
8000 Lee Hwy., Falls Church, VA 22042
Security(ies) — Common stock, par value \$.01 per share
Issuer of security(ies) — YDI Wireless, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Zebra Imaging, Inc.
1406 Three Points Rd., Suite B-6, Pflugerville, TX 78660
State or country in which incorporated — Texas
Security(ies) — Series BB Convertible preferred stock
Issuer of security(ies) — Zebra Imaging, Inc.
Address of issuer — Same as above
State or country in which organized — Texas