

# SECURITIES OFFERINGS

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## STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-c(2)]

## DEALERS; BROKERS

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A21, Inc.  
One Embarcadero Center, Suite 500, San Francisco, CA 94111  
*State or country in which incorporated* — Texas

AFT Venture, LLC  
100 Prospect St., Penthouse North, Stamford, CT 06901  
*State or country in which incorporated* — Delaware limited liability company

ALPS Distributors, Inc.  
370 17th St., Suite 3100, Denver, CO 80202

APACS, L.P.  
One DeWolf Rd., Old Tappan, NJ 07675  
*Partnership* — APACS Management, LLC

ASK 244, LLC  
% Steve Frushtick, CPA, Weiner Frushtick & Straub P.C., 550 Fifth Ave., Suite 2610, New York, NY 10110

Auto Data Network Inc.  
The Forsyth Centre, Century Place, Lamberts Rd., Tunbridge Wells, Kent TN2 3EH, United Kingdom

Beijing Med-Pharm Corporation  
1180 Main St., Coventry, CT 06238  
*State or country in which incorporated* — Delaware

Breuckelen Capital Partners, LP  
152 W. 57th St., 38th Fl., New York, NY 10019  
*Partnership* — Breuckelen Capital, LLC

CB Financial Corp.  
4299 Hwy. One, Rehoboth Beach, DE 19971  
*State or country in which incorporated* — Delaware

Charleston Capital Corporation  
216 E. 45th St., New York, NY  
*State or country in which incorporated* — Delaware

Chicken-Out, Inc.  
15952 Shady Grove Rd., Gaithersburg, MD 20877  
*State or country in which incorporated* — Maryland

CompuPay Holdings Corp.  
One N. Wacker Dr., Suite 4800, Chicago, IL 60606  
*State or country in which incorporated* — Delaware

Corvis Corporation  
7015 Albert Einstein Dr., Columbia, MD 21046  
*State or country in which incorporated* — Delaware

CS Rockvale Investors, L.P.  
640 Sentry Pkwy., Suite 301, Blue Bell, PA 19422  
*Partnership* — CS Rockvale, LLC

Deutsche Bank Securities Inc.  
60 Wall St., New York, NY 10005  
*State or country in which incorporated* — Delaware

EEGO, L.P.  
Two Embarcadero Center, Suite 1300, San Francisco, CA 94111  
*Partnership* — EGM Capital, LLC

Equibase Capital Markets, LLC  
1200 N. Ashland Ave., Suite 522, Chicago, IL 60622  
*State or country in which incorporated* — Illinois

FWDS Investments, LP  
% FWD Management, LLC, 702 West St., Suite 104, Wilmington, DE 19801  
*Partnership* — FWD Management, LLC

Great Eastern Securities, Inc.  
Two Seaview Blvd., Second Fl., Port Washington, NY 11050  
*State or country in which incorporated* — New York

Hibernia Southcoast Capital, Inc.  
909 Poydras St., New Orleans, LA 70112  
*State or country in which incorporated* — Louisiana

Icarus Qualified Partners, L.P.  
One Maritime Plaza, Suite 800, San Francisco, CA 94111  
*Partnership* — Osterweis Capital Management, LLC

IMARX THERAPEUTICS, INC.  
1635 E. 18th St., Tucson, AZ 85719  
*State or country in which incorporated* — Delaware

Isonics Corporation  
5906 McIntyre St., Golden, CO 80403  
*State or country in which incorporated* — California

J&R Founder's Fund II, L.P.  
200 State St., Boston, MA 02109  
*Partnership* — J&R Advisors F.F., LLC and J&R Investment Management Company, LLC

J.S. Oliver Investment Partners I, L.P.  
12264 El Camino Real, Suite 306, San Diego, CA 92130  
*Partnership* — J.S. Oliver Partners, LLC

KSA Capital Fund, Ltd.  
% KSA Capital Management, LLC, 89 Headquarters Plaza, North Tower, Third Fl., Morristown, NJ 07960  
*State or country in which incorporated* — Cayman Islands

L2 Capital Partners, L.P.  
123 E. Marcy St., Suite 101, Santa Fe, NM 87501  
*Partnership* — L2 Capital Management, LLC

Luxology LLC  
1670 S. Amphlett Blvd., Suite 214, San Mateo, CA 94402  
*State or country in which incorporated* — California limited liability company

Magna Resources Brookshire Dome #10 Joint Venture  
Campbell Centre II, #1700, 8150 N. Central Expwy., Dallas, TX 75206

Magnetech Industrial Services, Inc.  
1125 S. Walnut St., South Bend, IN 46619  
*State or country in which incorporated* — Indiana

McKinnon & Company, Inc.  
555 Main St., #1212, Norfolk, VA 23510  
*State or country in which incorporated* — Virginia

NBGI Titan Fund, LLC  
960 Avenue of the Americas, 10th Fl., New York, NY 10001  
*Partnership* — NBGI Asset Management, Inc.

Paramount Capital, Inc.  
787 Seventh Ave., 48th Fl., New York, NY 10019  
*State or country in which incorporated* — New York

Pioneer Funds Distributor, Inc.  
60 State St., 19th Fl., Boston, MA 02109  
*State or country in which incorporated* — Massachusetts

Prism Global Allocation Fund, LP  
191 N. Wacker, 23rd Fl., Chicago, IL 60606  
*Partnership* — Prism Capital Partners (US), LLC

Repro-Med Systems, Inc.  
24 Carpenter Rd., Chester, NY 10918  
*State or country in which incorporated* — New York

Sierra Special Long, L.P.  
126 E. 56th St., 18th Fl., New York, NY 10022  
*Partnership* — Dardanelle Capital Associates, LLC

Silverdeer Management LLC  
7200 Stone Henge Dr., Suite 305, Raleigh, NC 27613  
*Partnership* — Richard S. Deckelbaum, Howard A. Jacobson, Tim A. Lucas

Southways Fund, Ltd.  
301 Carlson Pkwy., Suite 120, Minnetonka, MN 55305  
*Partnership* — Jundt Associates, Inc.

SPI Diversified, L.P.  
% Karp Advisors, LLC, 47 Maple St., Summit, NJ 07901  
*Partnership* — Karp Advisors, LLC

Spring Point Institutional Partners, L.P.  
101 California St., Suite 4350, San Francisco, CA 94111  
*Partnership* — Botti Brown Asset Management, LLC

Stillwater Asset Backed Fund, LP, The  
41 Madison Ave., 29th Fl., New York, NY 10010  
*Partnership* — Stillwater Capital Partners, LLC

Thinking Tools, Inc.  
200 Park Ave., New York, NY 10166  
*State or country in which incorporated* — Delaware

TrendLogic Asset Allocation LLC  
35 Main St., Greenwich, CT 06830  
*State or country in which incorporated* — Delaware LLC

UBS Financial Services Inc.  
1285 Avenue of the Americas, 10th Fl., New York, NY 10019  
*State or country in which incorporated* — Delaware

Urbana Partners, LP  
183 Sully's Trail, Pittsford, NY 14534  
*Partnership* — Karpus Management, Inc.

WD Offshore Fund, Ltd.  
c/o Goldman Sachs (Cayman) Trust, Limited, Attn: Investor Service Department, P.O. Box 896, Harbour Centre, George Town, Grand Cayman, Cayman Islands, BWI  
*State or country in which incorporated* — Cayman Islands

White Mountain Titanium Corporation  
Six E. Rose St., Walla Walla, WA 99302

*State or country in which incorporated* — Nevada

Wm. Morrison Supermarkets PLC  
Hilmore House, Thornton Rd., Bradford, BD89AX, England  
*State or country in which incorporated* — England and Wales

### FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(8), as amended]

#### SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

A21, Inc.  
One Embarcadero Center, Suite 500, San Francisco, CA 94111  
*State or country in which incorporated* — Texas  
*Security(ies)* — Units of notes and common stock purchase warrants  
*Issuer of security(ies)* — A21, Inc.  
*Address of issuer* — Same as above

AFT Venture, LLC  
100 Prospect St., Penthouse North, Stamford, CT 06901  
*State or country in which incorporated* — Delaware limited liability company  
*Security(ies)* — Membership interest  
*Issuer of security(ies)* — AFT Venture, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware limited liability company

ALPS Distributors, Inc.  
370 17th St., Suite 3100, Denver, CO 80202  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Black Diamond Funds and Black Diamond LS Growth Fund III  
*Address of issuer* — 73 Tremont St., Boston, MA 02108  
*State or country in which organized* — Delaware

ALPS Distributors, Inc.  
370 17th St., Suite 3100, Denver, CO 80202  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Black Diamond Funds and Black Diamond Total Index Growth Fund III  
*Address of issuer* — 73 Tremont St., Boston, MA 02108  
*State or country in which organized* — Delaware

American Express Financial Advisors Inc.  
IDS Tower 10, Minneapolis, MN 55440-0010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — AXP Discovery Series, Inc. and AXP Inflation Protected Securities Fund  
*Address of issuer* — 200 ASP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Minnesota  
American Express Financial Advisors Inc.  
IDS Tower 10, Minneapolis, MN 55440-0010

*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of capital stock  
*Issuer of security(ies)* — AXP Market Advantage Series, Inc. and AXP Portfolio Builder Aggressive Fund  
*Address of issuer* — 200 ASP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Minnesota

American Express Financial Advisors Inc.  
IDS Tower 10, Minneapolis, MN 55440-0010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of capital stock  
*Issuer of security(ies)* — AXP Market Advantage Series, Inc. and AXP Portfolio Builder Conservative Fund  
*Address of issuer* — 200 ASP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Minnesota

American Express Financial Advisors Inc.  
IDS Tower 10, Minneapolis, MN 55440-0010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of capital stock  
*Issuer of security(ies)* — AXP Market Advantage Series, Inc. and AXP Portfolio Builder Moderate Fund  
*Address of issuer* — 200 ASP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Minnesota

American Express Financial Advisors Inc.  
IDS Tower 10, Minneapolis, MN 55440-0010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of capital stock  
*Issuer of security(ies)* — AXP Market Advantage Series, Inc. and AXP Portfolio Builder Moderate Aggressive Fund  
*Address of issuer* — 200 ASP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Minnesota

American Express Financial Advisors Inc.  
IDS Tower 10, Minneapolis, MN 55440-0010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of capital stock  
*Issuer of security(ies)* — AXP Market Advantage Series, Inc. and AXP Portfolio Builder Moderate Conservative Fund  
*Address of issuer* — 200 ASP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Minnesota

American Express Financial Advisors Inc.  
IDS Tower 10, Minneapolis, MN 55440-0010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of capital stock  
*Issuer of security(ies)* — AXP Market Advantage Series, Inc. and AXP Portfolio Builder Total Equity Fund  
*Address of issuer* — 200 ASP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Minnesota

American Express Financial Advisors Inc.  
IDS Tower 10, Minneapolis, MN 55440-0010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — AXP Sector Series, Inc. and AXP Real Estate Fund  
*Address of issuer* — 200 ASP Financial Center, Minneapolis, MN 55474  
*State or country in which organized* — Minnesota

APACS, L.P.  
One DeWolf Rd., Old Tappan, NJ 07675

*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — APACS, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

ASK 244, LLC  
 % Steve Frushtick, CPA, Weiner Frushtick & Straub P.C., 550 Fifth Ave., Suite 2610, New York, NY 10110  
*Security(ies)* — Investor units  
*Issuer of security(ies)* — ASK 244, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Auto Data Network Inc.  
 The Forsyth Centre, Century Place, Lamberts Rd., Tunbridge Wells, Kent, TN2 3EH, United Kingdom  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series B preferred stock  
*Issuer of security(ies)* — Auto Data Network Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Bear, Stearns & Co.; (2) Lehman Brothers Inc.; (3) Deutsche Bank Securities Inc.; (4) SG Cowen Securities Corporation; (5) Hibernia Southcoast Capital, Inc.; (6) UBS Securities LLC  
 383 Madison Ave., New York, NY 10179; (2) 745 Seventh Ave, New York, NY 10019; (3) 60 Wall St., New York, NY 10005; (4) 1221 Avenue of the Americas, New York, NY 10020; (5) 909 Poydras St., New Orleans, LA 70112; (6) 677 Washington Blvd., Stamford, CT 06901  
*State or country in which incorporated* — (1, 2 & 3) Delaware; (4) New York, (5) Louisiana; (6) Delaware limited liability company  
*Security(ies)* — \_\_\_% senior subordinated notes due 2012  
*Issuer of security(ies)* — Pinnacle Entertainment, Inc.  
*Address of issuer* — 3800 Howard Hughes Pkwy., Las Vegas, NV 89109  
*State or country in which organized* — Delaware

Beijing Med-Pharm Corporation  
 1180 Main St., Coventry, CT 06238  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Beijing Med-Pharm Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Breuckelen Capital Partners  
 152 W. 57th St., 38th Fl., New York, NY 10019  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Breuckelen Capital Partners, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

CB Financial Corp  
 4299 Hwy. One, Rehoboth Beach, DE 19971  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — CB Financial Corp  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Charleston Capital Corporation  
 216 E. 45th St., New York, NY  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units (consisting of common stock and common stock purchase warrants)  
*Issuer of security(ies)* — Cedric Kushner Promotions, Inc.  
*Address of issuer* — 1414 Avenue of the Americas, New York, NY 10019  
*State or country in which organized* — Delaware

Chicken-Out, Inc.  
 15952 Shady Grove Rd., Gaithersburg, MD 20877  
*State or country in which incorporated* — Maryland  
*Security(ies)* — Series C convertible preferred stock  
*Issuer of security(ies)* — Chicken-Out, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Maryland

Citco-Quaker Fund Distributors, Inc.  
 1288 Valley Forge Rd., Suite 76, Valley Forge, PA 19480  
*State or country in which incorporated* — Pennsylvania  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Quaker Investment Trust and Quaker Small-Cap Trend Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Massachusetts

Clearview Apartment Associates, L.P.  
 % Bluestar Properties, Inc., Attn: Jeffrey Pikus, 31 E. 32nd St., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — New York  
*Security(ies)* — Limited liability company membership interests  
*Issuer of security(ies)* — Clearview Apartment Associates, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

CompuPay Holdings Corp.  
 One N. Wacker Dr., Suite 4800, Chicago, IL 60606  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — CompuPay Holdings Corp.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Corvis Corporation  
 7015 Albert Einstein Dr., Columbia, MD 21046  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Senior unsecured convertible notes  
*Issuer of security(ies)* — Corvis Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

CPG Paradise Valley LLC  
 One Old Country Rd., Suite 282, Carle Place, New York, NY 11514  
*State or country in which incorporated* — New York  
*Security(ies)* — Limited liability company membership interests  
*Issuer of security(ies)* — CPG Paradise Valley LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

CS Rockvale Investors, L.P.  
 640 Sentry Pkwy., Suite 301, Blue Bell, PA 19422  
*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — CS Rockvale Investors, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Pennsylvania

EEGO, L.P.  
 Two Embarcadero Center, Suite 1300, San Francisco, CA 94111  
*State or country in which incorporated* — California limited partnership  
*Security(ies)* — Limited partner interests  
*Issuer of security(ies)* — EEGO, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

First Montauk Securities Corporation  
 328 Newman Springs Rd., Red Bank, NJ 07701  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — ImaRx Therapeutics, Inc.  
*Address of issuer* — 1635 E. 18th St., Tucson, AZ 85719  
*State or country in which organized* — Delaware

First Trust Portfolios L.P.  
 1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 814 (The Dow<sup>SM</sup> Target 10 Portfolio, March 2004 Series)  
*Address of issuer* — Same as above  
*State or country in which organized* — Illinois

Forum Fund Services, LLC  
 Two Portland Sq., Portland, ME 04101  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Adams Harkness Small Cap Growth Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Forum Fund Services, LLC  
 1201 N. Market St., Suite 2300, Wilmington, DE 19801-1165  
*State or country in which incorporated* — Delaware limited partnership  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — Banyan Capital Fund, LP  
*Address of issuer* — 7284 W. Palmetto Park Rd., Suite 310, Boca Raton, FL 33433  
*State or country in which organized* — Delaware

FWDS Investments, LP  
 % FWD Management, LLC, 702 West St., Suite 104, Wilmington, DE 19801  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — FWDS Investments, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Goldman, Sachs & Co.  
 85 Broad St., New York, NY 10004  
*Security(ies)* — Notes due 2007  
*Issuer of security(ies)* — Commonwealth Bank of Australia  
*Address of issuer* — 48 Martin Place, Sydney, New South Wales, 2000 Australia  
*State or country in which organized* — Australia

Great Eastern Securities, Inc.  
 Two Seaview Blvd., Second Fl., Port Washington, NY 11050  
*State or country in which incorporated* — New York  
*Security(ies)* — Units consisting of 10% convertible notes with warrants

attached  
*Issuer of security(ies)* — TechnoConcepts, Inc.  
*Address of issuer* — 2060D Avenida de Los Arboles, Suite #148, Thousand Oaks, CA 91362  
*State or country in which organized* — Nevada

Icarus Qualified Partners, L.P.  
 One Maritime Plaza, Suite 800, San Francisco, CA 94111  
*State or country in which incorporated* — California limited partnership  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — Icarus Qualified Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Isonics Corporation  
 5906 McIntyre St., Golden, CO 80403  
*State or country in which incorporated* — California  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Isonics Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — California

JIWIRE, Inc.  
 400 Oyster Point Blvd., Suite 216, South San Francisco, CA 94080  
*State or country in which incorporated* — Delaware  
*Security(ies)* — One unit consisting of series B preferred stock and common stock issuable upon conversion thereof  
*Issuer of security(ies)* — JIWIRE, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

J&R Founder's Fund II, L.P.  
 200 State St., Boston, MA 02109  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — J&R Founder's Fund II, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

J.S. Oliver Investment Partners I, L.P.  
 12264 El Camino Real, Suite 306, San Diego, CA 92130  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — J.S. Oliver Investment Partners I, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

J.S. Oliver Investment Partners II, L.P.  
 12264 El Camino Real, Suite 306, San Diego, CA 92130  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — J.S. Oliver Investment Partners II, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

KSA Capital Fund, Ltd.  
 % KSA Capital Management, LLC, 89 Headquarters Plaza, North Tower, Third Fl., Morristown, NJ 07960  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Common shares, par value \$0.01 (U.S.) per share  
*Issuer of security(ies)* — KSA Capital Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

## L2 Capital Partners, L.P.

123 E. Marcy St., Suite 101, Santa Fe, NM 87501

*Security(ies)* — Limited partnership interests*Issuer of security(ies)* — L2 Capital Partners, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Luxology LLC

1670 S. Amphlett Blvd., Suite 214, San Mateo, CA 94402

*Security(ies)* — Preferred voting membership interests*Issuer of security(ies)* — Luxology LLC*Address of issuer* — Same as above*State or country in which organized* — California

## Magna Resources Brookshire Dome #10 Joint Venture

Campbell Centre II, #1700, 8150 N. Central Expwy., Dallas, TX 75206

*Security(ies)* — Joint venture interests*Issuer of security(ies)* — Magna Resources Brookshire Dome #10 Joint Venture*Address of issuer* — Same as above*State or country in which organized* — Texas

## Magnatech Industrial Services, Inc.

1125 S. Walnut, South Bend, IN 46619

*State or country in which incorporated* — Indiana*Issuer of security(ies)* — Magnatech Industrial Services, Inc.*Address of issuer* — Same as above*State or country in which organized* — Indiana

## McKinnon &amp; Company, Inc.

555 Main St., #1212, Norfolk, VA 23510

*State or country in which incorporated* — Virginia*Security(ies)* — Common stock*Issuer of security(ies)* — Millennium Bankshares Corporation*Address of issuer* — 1601 Washington Plaza, Reston, VA 20190*State or country in which organized* — Virginia

## NBGI Titan Fund, LLC

960 Avenue of the Americas, 10th Fl., New York, NY 10001

*Security(ies)* — Membership interests*Issuer of security(ies)* — NBGI Titan Fund, LLC*Address of issuer* — Same as above*State or country in which organized* — Delaware

## OHIO KENTUCKY LIMITED PARTNERSHIP 2004-1

4829 Munson St. NW, Canton, OH 44718

*Security(ies)* — Limited partnership interests*Issuer of security(ies)* — OHIO KENTUCKY LIMITED PARTNERSHIP 2004-1*Address of issuer* — Same as above*State or country in which organized* — Ohio

## Paramount Capital, Inc.

787 Seventh Ave., 48th Fl., New York, NY 10019

*State or country in which incorporated* — New York*Security(ies)* — Common stock*Issuer of security(ies)* — Hudson Health Sciences, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Prism Global Allocation Fund, LP

191 N. Wacker, 23rd Fl., Chicago, IL 60606

*Security(ies)* — Limited partnership interests*Issuer of security(ies)* — Prism Capital Partners (US), LLC*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Repro-Med Systems, Inc.

24 Carpenter Rd., Chester, NY 10918

*State or country in which incorporated* — New York*Security(ies)* — Common stock*Issuer of security(ies)* — Repro-Med Systems, Inc.*Address of issuer* — Same as above*State or country in which organized* — New York

## Sierra Special Long, L.P.

126 E. 56th St., 18th Fl., New York, NY 10022

*Security(ies)* — Limited partnership interests*Issuer of security(ies)* — Sierra Special Long, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Silverdeer Management LLC

7200 Stone Henge Dr., Suite 305, Raleigh, NC 27613

*Security(ies)* — Membership interests in Housing & Community Revitalization I, LLC*Issuer of security(ies)* — Silverdeer Management LLC*Address of issuer* — Same as above*State or country in which organized* — North Carolina

## Southways Fund, Ltd.

301 Carlson Pkwy., Suite 120, Minnetonka, MN 55305

*Security(ies)* — Redeemable voting shares*Issuer of security(ies)* — Jundt Associates, Inc.*Address of issuer* — Same as above*State or country in which organized* — Minnesota

## SPI Capital Preservation, L.P.

% Karp Advisors, LLC, 47 Maple St., Summit, NJ 07901

*Security(ies)* — Limited partnership interests*Issuer of security(ies)* — SPI Capital Preservation, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## SPI Diversified, L.P.

% Karp Advisors, LLC, 47 Maple St., Summit, NJ 07901

*Security(ies)* — Limited partnership interests*Issuer of security(ies)* — SPI Diversified, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Spring Point Institutional Partners, L.P.

101 California St., Suite 4350, San Francisco, CA 94111

*State or country in which incorporated* — California limited partnership*Security(ies)* — Limited partner interests*Issuer of security(ies)* — Spring Point Institutional Partners, L.P.*Address of issuer* — Same as above*State or country in which organized* — California

## Spring Point Partners, L.P.

101 California St., Suite 4350, San Francisco, CA 94111

*State or country in which incorporated* — California limited partnership*Security(ies)* — Limited partner interests*Issuer of security(ies)* — Spring Point Partners, L.P.*Address of issuer* — Same as above*State or country in which organized* — California

Sterling Financial Investment Group, Inc.  
 225 NE. Mizner Blvd., Suite 400, Boca Raton, FL 33432  
*Security(ies)* — \$2,500,000 - 100 units consisting of 5,000 shares series A 8% convertible preferred stock at \$25,000 per unit  
*Issuer of security(ies)* — Sterling Financial Group of Companies, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Stillwater Asset Backed Fund, L.P., The  
 41 Madison Ave., 29th Fl., New York, NY 10010  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — The Stillwater Asset Backed Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Thinking Tools, Inc.  
 200 Park Ave., New York, NY 10166  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Thinking Tools, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Thinking Tools, Inc.  
 200 Park Ave., New York, NY 10166  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series E convertible preferred stock  
*Issuer of security(ies)* — Thinking Tools, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

TrendLogic Asset Allocation LLC  
 35 Mason St., Greenwich, CT 06830  
*State or country in which incorporated* — Delaware limited liability company  
*Security(ies)* — Class C membership interests  
*Issuer of security(ies)* — TrendLogic Asset Allocation LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware limited liability company

Urbana Partners, LP  
 183 Sully's Trail, Pittsford, NY 14534  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Urbana Partners, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

USA TECHNOLOGIES, INC.  
 100 Deerfield Lane, Suite 140, Malvern, PA 19355  
*State or country in which incorporated* — Pennsylvania  
*Security(ies)* — Common stock with warrants  
*Issuer of security(ies)* — USA Technologies, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Pennsylvania

Van Kampen Funds Inc.  
 One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Insured Municipals Income Trust, Series 484  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

WD Offshore Fund, Ltd.  
 % Goldman Sachs (Cayman Islands) Trust, Limited, Attn: Investor Service Dept., P.O. Box 896, Harbour Centre, George Town, Grand Cayman, Cayman Islands, BWI  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Common shares  
*Issuer of security(ies)* — WD Offshore Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

White Mountain Titanium Corporation  
 Six E. Rose St., Walla Walla, WA 99302  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Common stock, par value \$.001  
*Issuer of security(ies)* — White Mountain Titanium Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

Wm. Morrison Supermarkets PLC  
 Hilmore House, Thornton Rd., Bradford, BD89AX, England  
*State or country in which incorporated* — England and Wales  
*Security(ies)* — Ordinary shares  
*Issuer of security(ies)* — Wm. Morrison Supermarkets PLC  
*Address of issuer* — Same as above  
*State or country in which organized* — England and Wales

