

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Acumen Energy Fund L.P.
2900 Westchester Ave., Purchase, NY 10577
Partnership — PPD Management, LLC

American Portfolios Holdings, Inc.
4250 Veterans Memorial Hwy., Holbrook, NY 11741
State or country in which incorporated — Delaware

Berens Distressed Opportunities Fund, Ltd.
c/o Caledonian Fund Services Limited, P.O. Box 1043 GT, Caledonian
House, 69 Dr. Roy's Dr., Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Brain-Twist, Inc.
535 W. 34th St., New York, NY 10007
State or country in which incorporated — Delaware

Burnham Hill Partners
570 Lexington Ave., New York, NY 10022
State or country in which incorporated — New York

Calton & Associates, Inc.
14497 N. Dale Mabry Way, #215, Tampa, FL 33618
State or country in which incorporated — Florida

Cardinal State Bank
3710 University Dr., Suite 100, Durham, NC 27707
State or country in which incorporated — North Carolina

Covenant Advantage Fund, LLC, The
108 McNamara Rd., Spring Valley, NY 10977

Covenant Advantage Fund II, LLC, The
108 McNamara Rd., Spring Valley, NY 10977

Covenant Offshore Advantage Fund, SPC
c/o Q&H Corporate Services, Ltd., 3rd Fl., Harbour Center, P.O. Box
1348, GT, Grand Cayman, Cayman Islands, British West Indies

Cruse Sands Drilling Project A, L.P.
c/o Marx Gasarch, 150 E. 58th St., 34th Fl., New York, NY 10155
Partnership — Petro-Swisse Ltd.

Cruse Sands Drilling Project B, L.P.
c/o Marx Gasarch, 150 E. 58th St., 34th Fl., New York, NY 10155
Partnership — Petro-Swisse Ltd.

CS Nova Investors, L.P.
640 Sentry Pkwy., Suite 301, Blue Bell, PA 19422
Partnership — CS Nova General, L.P.

Cyberscan Technology, Inc.
15A Ives St., London, United Kingdom SW3 2ND
State or country in which incorporated — Delaware

e-Business Controls, Inc.
265 E. 100 S, #265, Salt Lake City, UT 84111
State or country in which incorporated — Delaware

Gomal Dalim, L.P.
26 Lyncrest Dr., Monsey, NY 10952
State or country in which incorporated — Delaware

GlennAllen Global Access, LP
c/o GlennAllen Advisors, LLC, 330 Madison Ave., 9th Fl., New York,
NY 10017
Partnership — GlennAllen GP I, LLC

Ideas International Limited
Level 3, 20 George St., Hornsby, NSW, 2077, Australia
State or country in which incorporated — New South Wales, Australia

Integrity Funds Distributor, Inc.
One Main St. N, Minot, ND 58703
State or country in which incorporated — Delaware

Kahn Financial Securities, LLC
8907 Samoset Trail, Skokie, IL 60076
State or country in which incorporated — Illinois

Knox Securities Corp.
33 Riverside Ave., 5th Fl., Westport, CT 06880
State or country in which incorporated — Delaware

Lake Street Hotel, LLC
4661 Dewey Ave., P.O. Box 214, Gorham, NY 14461
Partnership — Chrisantha, Inc.

Level 8 Systems, Inc.
214 Carnegie Center, Suite 303, Princeton, NJ 08540
State or country in which incorporated — Delaware

LIC Holdings LLC
55 Fifth Ave., 15th Fl., New York, NY 10003

Livingston Healthcare Partners, L.P.
411 Highview Rd., Englewood, NJ 07631
Partnership — Livingston Healthcare Advisers, LLC

Magnetech Integrated Services Corp.
1125 S. Walnut St., South Bend, IN 46619
State or country in which incorporated — Indiana

Malory Investments, LLC
520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049
State or country in which incorporated — California

Managed Quantitative Advisors Multistrategy Fund LLC
27-28 King Cross St., Christiansted, U.S. Virgin Islands 00820
State or country in which incorporated — Delaware limited liability company

Milestone Real Estate Investors I, L.P.
630 Fifth Ave., Suite 2415, New York, NY 10111
Partnership — MREI GP I, LLC

Miura Global Fund, Ltd.
780 Third Ave., 45th Fl., New York, NY 10017
State or country in which incorporated — British Virgin Islands

Miura Global Partners, LP
780 Third Ave., 45th Fl., New York, NY 10017
Partnership — Miura Global Capital, LLC

Nanocap Fund, L.P.
One Sansome St., Suite 2900, San Francisco, CA 94104
Partnership — Stephens Investment Management, LLC

Natural Resources Income Fund, LP
49 Riverside Ave., Westport, CT 06880
Partnership — Bracewinch, LLC

NUR Macroprinters Ltd.
12 Abba Hillel Silver St., Lod 71111 Israel
State or country in which incorporated — Israel

Penso Yield Fund, Ltd.
%GlobeOp Financial Services (Cayman) Limited, Walker House, Mary St., P.O. Box 10201, APO, George Town, Grand Cayman, Cayman Islands, B.W.I.
State or country in which incorporated — Cayman Islands

Prudential Retirement Brokerage Services, Inc.
280 Trumbull St., Hartford, CT 06103
State or country in which incorporated — Delaware

RKL LLC
333 S. State St., Suite V, Lake Oswego, OR 97034
State or country in which incorporated — Oregon

Sedna Partners LP
200 Park Ave., Suite 3900, New York, NY 10166
Partnership — Sedna Capital Advisors LLC

Southwest Value Partners XII Limited Partnership
402 W. Broadway, Suite 1290, San Diego, CA 92101
Partnership — SVP XII, LLC

Sterling Park Development, L.L.C.
900 W. Jackson Blvd., Chicago, IL 60607

Sycuan Funds, Sycuan US Value Fund
3007 Dehesa Rd., El Cajon, CA 92019
State or country in which incorporated — Ohio

TCW GEM Capital & Income, L.P.
865 S. Figueroa St., Suite 1800, Los Angeles, CA 90017
Partnership — TCW Asset Management Company

TCW GEM Capital & Income (Cayman), L.P.
865 S. Figueroa St., Suite 1800, Los Angeles, CA 90017
Partnership — TCW Asset Management Company International Limited

Titan Growth Fund, LLC
c/o Seidel & Shaw LLC, 40 Exchange Place, New York, NY 10003
Partnership — Alan Seidel, Thomas W. Shaw, John D. Shaw

Underground Solutions, Inc.
229 Howes Run Rd., Sarver, PA 16055
State or country in which incorporated — Nevada

Vega Global Segregated Portfolio Feeder Fund, LP
375 Park Ave., 29th Fl., New York, NY 10152
Partnership — Vega Asset Management (USA) LLC

Viewtrade Financial
c/o Dawson James Securities, 6400 NW. 6th Way, Suite 310, Ft. Lauderdale, FL 33309

York Lion Fund, L.P.
One Bay St., Suite 400, P.O. Box CB 12618, Nassau, Bahamas
Partnership — York GP, Ltd.

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Acumen Energy Fund L.P.
2900 Westchester Ave., Purchase, NY 10577
Security(ies) — Limited partnership interests
Issuer of security(ies) — Acumen Energy Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

AIM Distributors
50 California St., 27th Fl., San Francisco, CA 94111
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest

Issuer of security(ies) — AIM Growth Series—AIM Aggressive Allocation Fund

Address of issuer — 11 Greenway Plaza, Suite 100, Houston, TX 77046

State or country in which organized — Delaware

AIM Distributors

50 California St., 27th Fl., San Francisco, CA 94111

State or country in which incorporated — Delaware

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — AIM Growth Series—AIM Conservative Allocation Fund

Address of issuer — 11 Greenway Plaza, Suite 100, Houston, TX 77046

State or country in which organized — Delaware

AIM Distributors

50 California St., 27th Fl., San Francisco, CA 94111

State or country in which incorporated — Delaware

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — AIM Growth Series—AIM Moderate Allocation Fund

Address of issuer — 11 Greenway Plaza, Suite 100, Houston, TX 77046

State or country in which organized — Delaware

American Landmark Securities, Inc.

433 E. Las Colinas Blvd., Suite 805, Irving, TX 75039

State or country in which incorporated — Texas

Security(ies) — DPP-Limited Partnership Interest (Prodigy #10 Partnership)

Issuer of security(ies) — Prodigy Oil and Gas, LLC

Address of issuer — Same as above

State or country in which organized — Texas

American Portfolios Holdings, Inc.

4250 Veterans Memorial Hwy., Holbrook, NY 11741

State or country in which incorporated — Delaware

Security(ies) — 140 Units at a purchase price of \$25,000 per unit, each unit consisting of \$25,000 promissory notes and five year warrants to purchase 2,500 shares of common stock initially at \$3.00 per share

Issuer of security(ies) — American Portfolios Holdings, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Avantec Technologies Inc.

#1104-750 W. Pender St., Vancouver, British Columbia Canada V6C 2T8

State or country in which incorporated — British Columbia, Canada

Security(ies) — Common shares with warrants to purchase common shares

Issuer of security(ies) — Avantec Technologies Inc.

Address of issuer — Same as above

State or country in which organized — British Columbia, Canada

Bear, Stearns & Co. Inc.

383 Madison Ave., New York, NY 10179

State or country in which incorporated — Delaware

Security(ies) — ___% senior notes due 2012

Issuer of security(ies) — American Real Estate Finance Corp.

Address of issuer — 100 S. Bedford Rd., Mt. Kisco, NY 10549

State or country in which organized — Delaware

Bear, Stearns & Co. Inc.

383 Madison Ave., New York, NY 10179

State or country in which incorporated — Delaware

Security(ies) — ___% senior notes due 2012

Issuer of security(ies) — American Real Estate Partners, L.P.

Address of issuer — 100 S. Bedford Rd., Mt. Kisco, NY 10549

State or country in which organized — Delaware

Bear, Stearns & Co. Inc.

383 Madison Ave., New York, NY 10179

State or country in which incorporated — Delaware

Security(ies) — ___% senior subordinated notes due 2012

Issuer of security(ies) — Itron, Inc.

Address of issuer — 2818 N. Sullivan Rd., Spokane, WA 99216

State or country in which organized — Washington

Berens Distressed Opportunities Fund, Ltd.

c/o Caledonian Fund Services Limited, P.O. Box 1043 GT, Caledonian

House, 69 Dr. Roy's Dr., Grand Cayman, Cayman Islands

State or country in which incorporated — Cayman Islands

Security(ies) — Common shares per value \$0.01 U.S. per share (the "Shares")

Issuer of security(ies) — Berens Distressed Opportunities Fund, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Brain-Twist, Inc.

535 W. 34th St., New York, NY 10007

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Brain-Twist, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Burnham Hill Partners

570 Lexington Ave., New York, NY 10022

State or country in which incorporated — New York

Security(ies) — Series C preferred stock with warrants

Issuer of security(ies) — Cytomedix, Inc.

Address of issuer — 1523 S. Bowman Rd., Suite A, Little Rock, AR 72211

State or country in which organized — Delaware

Calton & Associates, Inc.

14497 N. Dale Mabry Way, #215, Tampa, FL 33618

State or country in which incorporated — Florida

Security(ies) — Units consisting of 1,000 shares of common stock and warrant for common stock

Issuer of security(ies) — Cytomedix, Inc.

Address of issuer — 1523 S. Bowman Rd., Suite A, Little Rock, AR 72211

State or country in which organized — Delaware

Cardinal State Bank

3710 University Dr., Suite 100, Durham, NC 27707

State or country in which incorporated — North Carolina

Security(ies) — Common stock, \$5 par value per share

Issuer of security(ies) — Cardinal State Bank

Address of issuer — P.O. Box 52485, Durham, NC 27717-2485

State or country in which organized — North Carolina

CIBC World Markets Corp.; (2) Adams, Harkness & Hill, Inc.; (3) Legg Mason Wood Walker, Incorporated

425 Lexington Ave., New York, NY 10017; (2) 60 State St., Boston, MA 02109; (3) 100 Light St., Baltimore, MD 21202

State or country in which incorporated — (1) Delaware; (2) Massachu-

setts; (3) Maryland
Security(ies) — Common stock, par value \$0.001 per share
Issuer of security(ies) — Isolagen, Inc.
Address of issuer — 2500 Wilcrest, 5th Fl., Houston, TX 77042
State or country in which organized — Delaware

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 398
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 399
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 400
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 401
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 402
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 403
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York

Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 245
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 246
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 247
Address of issuer — Same as above
State or country in which organized — New York

Covenant Advantage Fund, LLC, The
 108 McNamara Rd., Spring Valley, NY 10977
Security(ies) — Limited liability company interests
Issuer of security(ies) — The Covenant Advantage Fund, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Covenant Advantage Fund II, LLC, The
 108 McNamara Rd., Spring Valley, NY 10977
Security(ies) — Limited liability company interests
Issuer of security(ies) — The Covenant Advantage Fund II, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Covenant Offshore Advantage Fund, SPC
 c/o Q&H Corporate Services, Ltd., 3rd Fl., Harbour Center, P.O. Box 1348, GT, Grand Cayman, Cayman Islands, British West Indies
Security(ies) — Shares of stock
Issuer of security(ies) — Covenant Offshore Advantage Fund, SPC
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Credit Suisse First Boston LLC; (2) Deutsche Bank Securities Inc.; (3) J.P. Morgan Securities Inc.
 11 Madison Ave., New York, NY 10010; (2) 60 Wall St., New York, NY 10005; (3) 399 Park Ave., New York, NY 10022
State or country in which incorporated — (1) Delaware limited liability company; (2)-(3) Delaware
Security(ies) — 14³/₄% senior discount notes due 2014
Issuer of security(ies) — Mueller Holdings (N.A.), Inc.
Address of issuer — 500 W. Eldorado St., Decatur, IL 62522
State or country in which organized — Delaware

Credit Suisse First Boston LLC; (2) Deutsche Bank Securities Inc.; (3) J.P. Morgan Securities Inc.
 11 Madison Ave., New York, NY 10010; (2) 60 Wall St., New York, NY 10005; (3) 399 Park Ave., New York, NY 10022
State or country in which incorporated — (1) Delaware limited liability company; (2)-(3) Delaware

Security(ies) — Class A common stock
Issuer of security(ies) — Mueller Holdings (N.A.), Inc.
Address of issuer — 500 W. Eldorado St., Decatur, IL 62522
State or country in which organized — Delaware

Credit Suisse First Boston LLC; (2) Deutsche Bank Securities Inc.; (3) J.P. Morgan Securities Inc.
 11 Madison Ave., New York, NY 10010; (2) 60 Wall St., New York, NY 10005; (3) 399 Park Ave., New York, NY 10022
State or country in which incorporated — (1) Delaware limited liability company; (2)-(3) Delaware
Security(ies) — Warrants to purchase class A common stock
Issuer of security(ies) — Mueller Holdings (N.A.), Inc.
Address of issuer — 500 W. Eldorado St., Decatur, IL 62522
State or country in which organized — Delaware

Cruse Sands Drilling Project A, L.P.
 c/o Marx Gasarch, 150 E. 58th St., 34th Fl., New York, NY 10155
Security(ies) — Limited partnership interests
Issuer of security(ies) — Cruse Sands Drilling Project A, L.P.
Address of issuer — Same as above
State or country in which organized — New York

Cruse Sands Drilling Project B, L.P.
 c/o Marx Gasarch, 150 E. 58th St., 34th Fl., New York, NY 10155
Security(ies) — Limited partnership interests
Issuer of security(ies) — Cruse Sands Drilling Project B, L.P.
Address of issuer — Same as above
State or country in which organized — New York

CS Nova Investors, L.P.
 640 Sentry Pkwy., Suite 301, Blue Bell, PA 19422
Security(ies) — Limited partnership interests
Issuer of security(ies) — CS Nova Investors, L.P.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Cyberscan Technology, Inc.
 15A Ives St., London, United Kingdom SW3 2ND
State or country in which incorporated — Delaware
Security(ies) — Warrant with common stock issuable upon exercise of warrant
Issuer of security(ies) — Cyberscan Technology, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

e-Business Controls, Inc.
 265 E. 100 S, #265, Salt Lake City, UT 84111
Security(ies) — Series C convertible preferred stock
Issuer of security(ies) — e-Business Controls, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Falcon South Jacksonville Properties, LLC
 7602 Marblehead Lane, Parkland, FL 33067
State or country in which incorporated — Florida
Security(ies) — Class A membership interests of issuer
Issuer of security(ies) — Falcon South Jacksonville Properties, LLC
Address of issuer — Same as above
State or country in which organized — Florida

First Dunbar Securities Corporation
 50 Congress St., Suite 632, Boston, MA 02109

State or country in which incorporated — Massachusetts
Security(ies) — Series A redeemable convertible preferred stock with warrants
Issuer of security(ies) — Solomon Technologies, Inc.
Address of issuer — 1400 L&R Industrial Blvd., Tarpon Springs, FL 34689
State or country in which organized — Delaware

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 829 (Banking Opportunity Trusts 2004 Series)
Address of issuer — c/o First Trust Portfolios, L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 833 (The DowSM Target 10 Portfolio, May 2004 Series)
Address of issuer — c/o First Trust Portfolios, L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 834 (Camelback Strategic Portfolio, May 2004 Series)
Address of issuer — c/o First Trust Portfolios, L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

Goldman, Sachs & Co.; (2) Deutsche Bank Securities Inc.; (3) Banc of America Securities LLC; (4) Credit Suisse First Boston LLC; (5) Wachovia Capital Markets, LLC
 85 Broad St., New York, NY 10004; (2) 60 Wall St., New York, NY 10005; (3) Nine W. 57th St., New York, NY 10019; (4) 11 Madison Ave., New York, NY 10010; (5) 301 S. College St., Charlotte, NC 28288
State or country in which incorporated — (1) New York partnership; (2) Delaware; (3)-(5) Delaware limited liability company
Security(ies) — ___% senior subordinated notes due 2012
Issuer of security(ies) — Emmis Operating Company
Address of issuer — One Emmis Plaza, 7th Fl., 40 Monument Circle, Indianapolis, IN 46204
State or country in which organized — Indiana

GlennAllen Global Access, LP
 c/o GlennAllen Advisors, LLC, 330 Madison Ave., 9th Fl., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — GlennAllen Global Access, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Gomal Dalim, L.P.
 26 Lyncrest Dr., Monsey, NY 10952
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Gomal Dalim, L.P.

Address of issuer — Same as above
State or country in which organized — Delaware

Ideas International Limited
 Level 3, 20 George St., Hornsby, NSW, 2077, Australia
State or country in which incorporated — New South Wales, Australia
Security(ies) — Common stock
Issuer of security(ies) — Ideas International Limited
Address of issuer — Same as above
State or country in which organized — New South Wales, Australia

Integrity Funds Distributor, Inc.
 One Main St. N, Minot, ND 58703
State or country in which incorporated — Kansas
Security(ies) — Shares of beneficial, no par value
Issuer of security(ies) — The Integrity Funds, Integrity High Income Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Integrity Funds Distributor, Inc.
 One Main St. N, Minot, ND 58703
State or country in which incorporated — Kansas
Security(ies) — Shares of beneficial, no par value
Issuer of security(ies) — The Integrity Funds, Integrity Municipal Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Joseph Stevens & Company, Inc.
 59 Maiden Lane, 32nd Fl., New York, NY 10038
State or country in which incorporated — New York
Security(ies) — Units consisting of shares of Common stock and warrants
Issuer of security(ies) — Sense Holdings, Inc.
Address of issuer — 4503 NW. 103rd Ave., Suite 200, Sunrise, FL 33351
State or country in which organized — Florida

Lake Street Hotel, LLC
 4661 Dewey Ave., P.O. Box 214, Gorham, NY 14461
State or country in which incorporated — New York
Security(ies) — Membership interest
Issuer of security(ies) — Lake Street Hotel, LLC
Address of issuer — Same as above
State or country in which organized — New York

Level 8 Systems, Inc.
 214 Carnegie Center, Suite 303, Princeton, NJ 08540
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Level 8 Systems, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Level 8 Systems, Inc.
 214 Carnegie Center, Suite 303, Princeton, NJ 08540
State or country in which incorporated — Delaware
Security(ies) — Warrants to purchase common stock
Issuer of security(ies) — Level 8 Systems, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

LIC Holdings LLC
 55 Fifth Ave., 15th Fl., New York, NY 10003

Security(ies) — Membership interests
Issuer of security(ies) — LIC Holdings LLC
Address of issuer — Same as above
State or country in which organized — New York

Livingston Healthcare Partners, L.P.
 411 Highview Rd., Englewood, NJ 07631
Security(ies) — Limited partnership interests
Issuer of security(ies) — Livingston Healthcare Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Magnetech Integrated Services Corp.
 1125 S. Walnut St., South Bend, IN 46619
State or country in which incorporated — Indiana
Security(ies) — Common stock
Issuer of security(ies) — Magnetech Integrated Services Corp.
Address of issuer — Same as above
State or country in which organized — Indiana

Malory Investments, LLC
 520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049
State or country in which incorporated — California
Security(ies) — Corporate bonds
Issuer of security(ies) — The Loan Shoppe, Inc.
Address of issuer — 3183 E. Pelham Pkwy., Pelham, AL 35124
State or country in which organized — Alabama

Managed Quantitative Advisors Multistrategy Fund LLC
 27-28 King Cross St., Christiansted, U.S. Virgin Islands 00820
State or country in which incorporated — Delaware limited liability company
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Managed Quantitative Advisors Multistrategy Fund LLC
Address of issuer — Same as above
State or country in which organized — Delaware

McKinnon & Company, Inc.
 555 Main St., Norfolk, VA 23510
State or country in which incorporated — Virginia
Security(ies) — Common stock, \$5 par value per share
Issuer of security(ies) — Cardinal State Bank
Address of issuer — P.O. Box 52485, Durham, NC 27717-2485
State or country in which organized — North Carolina

Merrill Lynch, Pierce, Fenner & Smith Incorporated
 250 Vessey St., New York, NY 10080
State or country in which incorporated — Delaware
Security(ies) — \$200,000,000 limited partnership interest
Issuer of security(ies) — GP Capital Partners III, L.P.
Address of issuer — P.O. Box 309, Uglund House, S. Church St., Grand Cayman, Cayman Island, British West Indies
State or country in which organized — Cayman Island

Merrill Lynch, Pierce, Fenner & Smith Incorporated
 P.O. Box 9051, Princeton, NJ 08543-9051
Security(ies) — Units of fractional undivided interest in trust
Issuer of security(ies) — The Merrill Lynch Fund of Stripped ("Zero") U.S. Treasury Securities Series C
Address of issuer — Same as above
State or country in which organized — Delaware

Merrill Lynch, Pierce, Fenner & Smith Inc.
Four World Financial Center, North Tower, 9th Fl., New York, NY
10080

State or country in which incorporated — Delaware
Security(ies) — Mortgage loan revenue bonds, 2004 series A
Issuer of security(ies) — Academica Charter Schools Finance LLC
Address of issuer — 6255 Bird Rd., Miami, FL 33155
State or country in which organized —

Milestone Real Estate Investors I, L.P.
630 Fifth Ave., Suite 2415, New York, NY 10111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Milestone Real Estate Investors I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Miura Global Fund, Ltd.
780 Third Ave., 45th Fl., New York, NY 10017
State or country in which incorporated — British Virgin Islands
Security(ies) — Common shares
Issuer of security(ies) — Miura Global Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — British Virgin Islands

Miura Global Partners, LP
780 Third Ave., 45th Fl., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — Miura Global Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Nanocap Fund, L.P.
One Sansome St., Suite 2900, San Francisco, CA 94104
Security(ies) — Limited partnership interests
Issuer of security(ies) — Nanocap Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Natural Resources Income Fund, LP
49 Riverside Ave., Westport, CT 06880
Security(ies) — Limited partnership interests
Issuer of security(ies) — Natural Resources Income Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

NUR Macroprinters Ltd.
12 Abba Hillel Silver St., Lod 71111 Israel
State or country in which incorporated — Israel
Security(ies) — Ordinary shares
Issuer of security(ies) — NUR Macroprinters Ltd.
Address of issuer — Same as above
State or country in which organized — Israel

NUR Macroprinters Ltd.
12 Abba Hillel Silver St., Lod 71111 Israel
State or country in which incorporated — Israel
Security(ies) — Warrants to purchase ordinary shares
Issuer of security(ies) — NUR Macroprinters Ltd.
Address of issuer — Same as above
State or country in which organized — Israel

Oceanic Exploration Company
7800 E. Dorado Place, Suite 250, Englewood, CO 80111

State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Oceanic Exploration Company
Address of issuer — Same as above
State or country in which organized — Delaware

Penso Yield Fund, Ltd.
%GlobeOp Financial Services (Cayman) Limited, Walker House, Mary
St., P.O. Box 10201, APO, George Town, Grand Cayman, Cayman
Islands, B.W.I.
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — Penso Yield Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

RBC Capital Markets Corporation
One Beacon St., 6th Fl., Boston, MA 02108
State or country in which incorporated — Minnesota
Security(ies) — Common stock
Issuer of security(ies) — Entertainment Properties Trust
Address of issuer — 30 W. Pershing Rd., Suite 201, Kansas City, MO
64108
State or country in which organized — Maryland

RKL LLC
333 S. State St., Suite V, Lake Oswego, OR 97034
State or country in which incorporated — Oregon
Security(ies) — Membership interests
Issuer of security(ies) — RKL LLC
Address of issuer — Same as above
State or country in which organized — Oregon

Secured Capital LLC
11150 Santa Monica Blvd., Suite 1400, Los Angeles, CA 90025
Security(ies) — Limited partnership interests
Issuer of security(ies) — North American Real Estate Partners, L.P.
Address of issuer — 12700 Whitewater Dr., Minnetonka, MN 55343
State or country in which organized — Delaware

Sedna Partners LP
200 Park Ave., Suite 3900, New York, NY 10166
Security(ies) — Limited partnership interests
Issuer of security(ies) — Sedna Partners LP
Address of issuer — Same as above
State or country in which organized — Delaware

SEI Investments Distribution Co.
One Freedom Valley Rd., Oaks, PA 19456
State or country in which incorporated — Pennsylvania
Security(ies) — Units of beneficial interest
Issuer of security(ies) — STI Classic Funds—Life Vision Aggressive
Growth Fund
Address of issuer — 101 Federal St., Boston, MA 02110
State or country in which organized — Massachusetts

Seidel & Shaw, LLC
40 Exchange Place, New York, NY 10003
Security(ies) — Class B membership interests
Issuer of security(ies) — Titan Growth Fund, LLC
Address of issuer — % Seidel & Shaw, LLC, 40 Exchange Place, New
York, NY 10003
State or country in which organized — New York

Solvay Bank Corp.

1537 Milton Ave., Solvay, NY 13209

State or country in which incorporated — New York*Security(ies)* — Voting common stock*Issuer of security(ies)* — Solvay Bank Corp.*Address of issuer* — Same as above*State or country in which organized* — New York

Southwest Value Partners XII Limited Partnership

402 W. Broadway, Suite 1290, San Diego, CA 92101

Security(ies) — Units of limited partnership interests*Issuer of security(ies)* — Southwest Value Partners XII Limited Partnership*Address of issuer* — Same as above*State or country in which organized* — Delaware

Speedemissions, Inc.

1139 Senoia Rd., Suite B, Tyrone, GA 30290

State or country in which incorporated — Florida*Security(ies)* — Common stock*Issuer of security(ies)* — Speedemissions, Inc.*Address of issuer* — Same as above*State or country in which organized* — Florida

Star Scientific, Inc.

801 Liberty Way, Chester, VA 23836

State or country in which incorporated — Delaware*Security(ies)* — Common stock with options to purchase shares of common stock*Issuer of security(ies)* — Star Scientific, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Starpoint Solutions LLC

115 Broadway, 2nd Fl., New York, NY 10006

State or country in which incorporated — Delaware*Security(ies)* — Class A units of membership interests*Issuer of security(ies)* — Starpoint Solutions LLC*Address of issuer* — Same as above*State or country in which organized* — Delaware

Sterling Park Development, L.L.C.

900 W. Jackson Blvd., Chicago, IL 60607

Security(ies) — Units of membership interests*Issuer of security(ies)* — Sterling Park Development, L.L.C.*Address of issuer* — Same as above*State or country in which organized* — Illinois

SunTrust Capital Markets, Inc.; (2) Piper Jaffray & Co.; (3) Stephens Inc.

3333 Peachtree Rd. NE, 10th Fl., South Tower, Atlanta, GA 30326;
(2) 800 Nicollet Mall, Minneapolis, MN 55402; (3) 111 Center St., Suite 2400, Little Rock, AR 72201*State or country in which incorporated* — (1) Georgia; (2) Delaware; (3) Arkansas*Security(ies)* — Common stock*Issuer of security(ies)* — First NLC Financial Services, Inc.*Address of issuer* — 700 W. Hillsboro Blvd., Bldg. 1, Deerfield Beach, FL 33441*State or country in which organized* — Delaware

Sycuan Funds, Sycuan US Value Fund

3007 Dehesa Rd., El Cajon, CA 92019

State or country in which incorporated — Ohio*Security(ies)* — Shares of beneficial interest*Issuer of security(ies)* — Sycuan Funds*Address of issuer* — Same as above*State or country in which organized* — Ohio

Taylor Nelson Sofres plc

TNS House, Westgate, London, W5 1UA, United Kingdom

State or country in which incorporated — England and Wales*Security(ies)* — Ordinary shares*Issuer of security(ies)* — Taylor Nelson Sofres plc*Address of issuer* — Same as above*State or country in which organized* — England and Wales

TCW GEM Capital & Income, L.P.

865 S. Figueroa St., Suite 1800, Los Angeles, CA 90017

Security(ies) — Limited partnership interests*Issuer of security(ies)* — TCW Asset Management Company*Address of issuer* — Same as above*State or country in which organized* — Delaware

TCW GEM Capital & Income (Cayman), L.P.

865 S. Figueroa St., Suite 1800, Los Angeles, CA 90017

Security(ies) — Limited partnership interests*Issuer of security(ies)* — TCW Asset Management Company International Limited*Address of issuer* — Same as above*State or country in which organized* — Delaware

Titan Growth Fund, LLC

c/o Seidel & Shaw LLC, 40 Exchange Place, New York, NY 10003

Security(ies) — Class B membership interests*Issuer of security(ies)* — Titan Growth Fund, LLC*Address of issuer* — Same as above*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — The Dow Contrarian Strategy Portfolio 2004-3*Address of issuer* — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Select 10 Industrial Portfolio 2004-3*Address of issuer* — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555*State or country in which organized* — New York

Vega Global Segregated Portfolio Feeder Fund, LP

375 Park Ave., 29th Fl., New York, NY 10152

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Vega Global Segregated Portfolio Feeder Fund, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

Viewtrade Financial

c/o Dawson James Securities, 6400 NW. 6th Way, Suite 310, Ft.
Lauderdale, FL 33309

Security(ies) — Convertible notes

Issuer of security(ies) — Ceptor Corporation

Address of issuer — 200 International Circle, Suite 5100, Hunt Valley,
MD 21030

State or country in which organized — Delaware

York Lion Fund, L.P.

One Bay St., Suite 400, P.O. Box CB 12618, Nassau, Bahamas

Security(ies) — Limited partnership interests

Issuer of security(ies) — York Lion Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

