

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Allegheny Investments, Inc.
3000 McKnight E. Dr., Pittsburgh, PA 15237
State or country in which incorporated — Pennsylvania

ARI – Tempe Business Center, LLC
27432 Calle Arroyo, San Juan Capistrano, CA 92675

ARI – TBC, LLC
27432 Calle Arroyo, San Juan Capistrano, CA 92675

Balboa Fund, L.P.
12636 High Bluff Dr., Suite 220, San Diego, CA 92130
Partnership — Meisenbach Capital Management, Inc. and Mark S. Meisenbach, general partner

Barnett Tallgrass JV LLC
734 Franklin Ave., Garden City, NY 11530
State or country in which incorporated — New York

Bergmann Associates, Inc.
200 First Federal Plaza, 28 E. Main St., Rochester, NY 14614
State or country in which incorporated — Pennsylvania

Big League Broadcasting St. Louis, LLC
3350 Peachtree Rd., Suite 1610, Atlanta, GA 30326
State or country in which incorporated — Delaware limited liability company

Bio-Life Labs, Inc.
9911 Pico Blvd., Suite 1410, Los Angeles, CA 90035
State or country in which incorporated — Nevada

Blackhawk Capital Group BDC, Inc.
14 Wall St., 11th Fl., New York, NY 10005
State or country in which incorporated — Delaware

Blue Mountain Energy Ltd.
300 5th Ave. SW, Suite 2030, Alberta, Canada T2P 3C4
State or country in which incorporated — Canada

Brook Street Securities Corporation
8233 Grenfell St., Kew Gardens, NY 11415
State or country in which incorporated — California

Cascade Sled Dog Adventures, Inc.
% Sunset Brands, Inc., 10990 Wilshire Blvd., Suite 1220, Los Angeles, CA 90024
State or country in which incorporated — Nevada

Clan Resources Ltd.
885 W. Georgia St., Suite 1550, Vancouver, British Columbia, V6C 3E8
State or country in which incorporated — Canada

Criterion Strategies Inc.
580 Broadway, Suite 305, New York, NY 10012
State or country in which incorporated — New York

Cullum & Burks Securities
1335 Noel Rd., Dallas, TX 75240
State or country in which incorporated — Texas

Enforth, Inc.
55 Cliff St., Burlington, VT 05401
State or country in which incorporated — Vermont

Flagstone Securities, LLC
7733 Forsyth Blvd., St. Louis, MO 63105
State or country in which incorporated — Missouri limited liability company

Hain Capital Investors, LLC
Meadows Office Complex, 201 Rte. 17, Suite 300, Rutherford, NJ 07070

Helix-Rainbow Lake LLC
Two N. Riverside Plaza, Suite 700, Chicago, IL 60606
State or country in which incorporated — Delaware limited liability company

Infrared Sciences Corporation
380 Townline Rd., Hauppauge, NY 11788
State or country in which incorporated — Delaware

International Climbing Machines, Inc.
969 E. Shore Dr., Ithaca, NY
State or country in which incorporated — New York

Keefe Bruyette & Woods, Inc.
112 Bradenton St., Dublin, OH 43017
State or country in which incorporated — New York

Lesko Acquisition Company
3000 McKnight E. Dr., Pittsburgh, PA 15237
State or country in which incorporated — Pennsylvania

Lower Forest Sands Drilling Project D, L.P.
% Mark Gasarch, Esq., 150 E. 58th St., 34th Fl., New York, NY 10155
Partnership — Petro - Suisse Ltd.

LRN, The Legal Knowledge Company
1100 Glendon Ave., Los Angeles, CA 90024-3503
State or country in which incorporated — Delaware

Meridian Capital Partners, LLC
1266 Furnace Brook Pkwy., Quincy, MA 02169
State or country in which incorporated — Delaware

Millstream II Acquisition Corporation
435 Devon Park Dr., Bldg. 400, Wayne, PA 19087
State or country in which incorporated — Delaware

New Suffolk Holdings, LLC
200 Corporate Plaza, Suite A103, Expressway Drive S, Islandia, NY 11722, Attn: Merik Dolber
State or country in which incorporated — New York

Phoenix Equity Planning Corporation
56 Prospect St., Hartford, CT 06103
State or country in which incorporated — Connecticut

Salty's Warehouse, Inc.
1080 SE. 3rd Ave., Fort Lauderdale, FL 33316
State or country in which incorporated — Florida

SCP Real Estate Partners, L.P.
1200 Liberty Ridge Dr., Suite 300, Wayne, PA 19087

Spencer Edwards, Inc.
6041 S. Syracuse Way, Suite 305, Englewood, CO 80111
State or country in which incorporated — Colorado

Structured Finance Fund II, LP
712 Fifth Ave., 18th Fl., New York, NY 10019
Partnership — Structured Finance Fund GP, LLC

Tectura Corporation
1230 W. Washington St., Suite 111, Tempe, AZ 85281
State or country in which incorporated — Delaware

Temujin International Fund, Ltd.
% Wakefield Quin, Chancery Hall, 52 Reid St., Hamilton HM 12, Bermuda
State or country in which incorporated — Bermuda

Terbium International, LP
50 W. 34th St., 17c7, New York, NY 10001
Partnership — Terbium Capital Management, LLC

Triatto Partners Offshore, Ltd.
% Citco Fund Services (Cayman Islands) Limited, Regatta Office Park,

W. Bay Rd., P.O. Box 31106 SMB, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Triatto Partners, L.P.
201 Spear St., Suite 1500, San Francisco, CA 94105
Partnership — Triatto Capital Management, L.P.

Tri-County Diagnostic Testing Services, LLC
% Clinical Services, Inc., 232 W. 25th St., Erie, PA 16544
State or country in which incorporated — Pennsylvania limited liability company

Unify Corporation
2101 Arena Blvd., Suite 100, Sacramento, CA 95834
State or country in which incorporated — Delaware

USB Focus Fund XII, LLC
% U.S. Boston Capital Corporation, 55 Old Bedford Rd., Lincoln, MA 01773

UTIX Group, Inc.
170 Cambridge St., Burlington, MA 01803-2933
State or country in which incorporated — Delaware

Vitality Foodservice Holding Corp.
3700 Wells Fargo Center, 90 S. Seventh St., Minneapolis, MN 55402
State or country in which incorporated — Delaware

Wachovia Bank, N.A.
401 Tryon St., TH5, Charlotte, NC 28288
State or country in which incorporated — Delaware

Wachovia Securities, LLC
951 E. Byrd St., Richmond, VA 23219
State or country in which incorporated — Delaware

XI Capital Partners, LP
527 Madison Ave., New York, NY 10022
Partnership — XI Capital, LLC, general partner

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Balboa Fund, L.P.
12636 High Bluff Dr., Suite 220, San Diego, CA 92130
State or country in which incorporated — California limited partnership
Security(ies) — Limited partner interests
Issuer of security(ies) — Balboa Fund, L.P.
Address of issuer — Same as above
State or country in which organized — California

Barnett Tallgrass JV LLC
734 Franklin Ave., Garden City, NY 11530

State or country in which incorporated — New York
Security(ies) — Membership interests
Issuer of security(ies) — Barnett Tallgrass JV LLC
Address of issuer — Same as above
State or country in which organized — New York

Bergmann Associates, Inc.
 200 First Federal Plaza, 28 E. Main St., Rochester, NY 14614
State or country in which incorporated — Pennsylvania
Security(ies) — Common stock, \$.01 par value
Issuer of security(ies) — Bergman Associates, Inc.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Big League Broadcasting St. Louis, LLC
 3350 Peachtree Rd., Suite 1610, Atlanta, GA 30326
Security(ies) — Class B units
Issuer of security(ies) — Big League Broadcasting St. Louis, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Bio-Life Labs, Inc.
 9911 Pico Blvd., Suite 1410, Los Angeles, CA 90035
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — Bio-Life Labs, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Blackhawk Capital Group BDC, Inc.
 14 Wall St., 11th Fl., New York, NY 10005
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Blackhawk Capital Group BDC, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Blue Mountain Energy Ltd.
 300 5th Ave. SW, Suite 2030, Alberta, Canada T2P 3C4
State or country in which incorporated — Canada
Security(ies) — Common stock
Issuer of security(ies) — Blue Mountain Energy Ltd.
Address of issuer — Same as above
State or country in which organized — Canada

Broadband Capital Management LLC
 805 Third Ave., New York, NY 10022
Security(ies) — Units consisting of ordinary shares with warrants to purchase ordinary shares
Issuer of security(ies) — SuperCom Ltd.
Address of issuer — Millennium Bldg., Three Tidhar St., P.O.B. 2094, Raanana 43665, Israel
State or country in which organized — Israel

Brook Street Securities Corporation
 8233 Grenfell St., Kew Gardens, NY 11415
State or country in which incorporated — California
Security(ies) — Units of general partnership, limited partnership interests
Issuer of security(ies) — NGAS Partners 2004-2, Ltd.
Address of issuer — 120 Prosperous Place, Suite 201, Lexington, KY 40509
State or country in which organized — Kentucky

Cascade Sled Dog Adventurers, Inc.
 % Sunset Brands, Inc., 10990 Wilshire Blvd., Suite 1220, Los Angeles, CA 90024
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — Cascade Sled Dog Adventurers, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Cascade Sled Dog Adventurers, Inc.
 % Sunset Brands, Inc., 10990 Wilshire Blvd., Suite 1220, Los Angeles, CA 90024
State or country in which incorporated — Nevada
Security(ies) — Series A convertible preferred stock with warrants to purchase common stock
Issuer of security(ies) — Cascade Sled Dog Adventurers, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trust – S&P Competitive Advantage Portfolio, 2004 Series C
Address of issuer — Same as above
State or country in which organized — New York

Clan Resources Ltd.
 885 W. Georgia St., Suite 1550, Vancouver, British Columbia, V6C 3E8
State or country in which incorporated — Canada
Security(ies) — Common shares and common share purchase warrants
Issuer of security(ies) — Clan Resources Ltd.
Address of issuer — Same as above
State or country in which organized — Canada

Claymore Securities, Inc.
 2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Claymore Strategic Equity Allocation Trust, Series 1
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.
 2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End Convertible and Income Portfolio, Series 4
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.
 2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End Senior Loan and Income Portfolio, Series 3
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.
2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Dow 10SM Portfolio (15 Month), 4th Quarter 2004
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.
2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — I/Q Claymore Florida Municipal Portfolio (10-15 Years), Series 1
Address of issuer — Same as above
State or country in which organized — Kansas

Connor Group Real Estate Income and Growth Fund V, LLC, The
1255 E. Alex-Bell Rd., Centerville, OH 45459
State or country in which incorporated — Ohio limited liability company
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — The Connor Group Real Estate Income and Growth Fund V, LLC
Address of issuer — Same as above
State or country in which organized — Ohio limited liability company

Constellation Investment Distr. Co., Inc.
1205 Westlakes Dr., Suite 100, Berwyn, PA 19312
State or country in which incorporated — New York
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Constellation Funds—Constellation HLAM Large Cap Quality Growth Fund
Address of issuer — 1235 Westlakes Dr., Suite 350, Berwyn, PA 19312-2414
State or country in which organized — Delaware

Criterion Strategies Inc.
580 Broadway, Suite 305, New York, NY 10012
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — Criterion Strategies Inc.
Address of issuer — Same as above
State or country in which organized — New York

Diomed Holdings, Inc.
One Dundee Park, Andover, MA 01810
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Diomed Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Diomed Holdings, Inc.
One Dundee Park, Andover, MA 01810
State or country in which incorporated — Delaware
Security(ies) — Debentures convertible into common stock
Issuer of security(ies) — Diomed Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Diomed Holdings, Inc.
One Dundee Park, Andover, MA 01810

State or country in which incorporated — Delaware
Security(ies) — Warrants to purchase common stock
Issuer of security(ies) — Diomed Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

DLJV 2004-5
2761 Salt Springs Rd., Youngtown, OH 44509
Security(ies) — Units of joint venture interests
Issuer of security(ies) — DLJV 2004-5
Address of issuer — Same as above
State or country in which organized — Ohio

EarlyBirdCapital, Inc.
600 Third Ave., 33rd Fl., New York, NY 10016
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Millstream II Acquisition Corporation
Address of issuer — 435 Devon Park Dr., Bldg. 400, Wayne, PA 19087
State or country in which organized — Delaware

EarlyBirdCapital, Inc.
600 Third Ave., 33rd Fl., New York, NY 10016
State or country in which incorporated — Delaware
Security(ies) — Units (of common stock and warrants)
Issuer of security(ies) — Millstream II Acquisition Corporation
Address of issuer — 435 Devon Park Dr., Bldg. 400, Wayne, PA 19087
State or country in which organized — Delaware

EarlyBirdCapital, Inc.
600 Third Ave., 33rd Fl., New York, NY 10016
State or country in which incorporated — Delaware
Security(ies) — Warrants
Issuer of security(ies) — Millstream II Acquisition Corporation
Address of issuer — 435 Devon Park Dr., Bldg. 400, Wayne, PA 19087
State or country in which organized — Delaware

Enforth, Inc.
55 Cliff St., Burlington, VT 05401
State or country in which incorporated — Vermont
Security(ies) — Series A preferred stock
Issuer of security(ies) — Enforth, Inc.
Address of issuer — Same as above
State or country in which organized — Vermont

FAM Distributors, Inc.
800 Scudders Mill Rd., Plainsboro, NJ 08536
State or country in which incorporated — Delaware
Security(ies) — Units of limited liability company interests
Issuer of security(ies) — Multi-Strategy Hedge Opportunities LLC
Address of issuer — 222 Broadway, 27th Fl., New York, NY 10038
State or country in which organized — Delaware

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 885 (International Portfolio, Series 5)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 885 (Large-Cap Growth Portfolio, Series 5)

Address of issuer — Same as above

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 885 (Large-Cap Value Portfolio, Series 5)

Address of issuer — Same as above

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 885 (Mid-Cap Portfolio, Series 5)

Address of issuer — Same as above

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 885 (Small-Cap Portfolio, Series 5)

Address of issuer — Same as above

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 886 (Income Opportunity Portfolio Series)

Address of issuer — Same as above

State or country in which organized — Illinois

Fixed Income Securities, L.P.

18925 Base Camp Rd., Suite 203, Monument, CO 80132-3415

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — Advisor's Disciplined Trust, Series 18 (Utility Income Portfolio, Series 2)

Address of issuer — Same as above

State or country in which organized — New York

Friedman, Billings, Ramsey & Co., Inc.; (2) Lehman Brothers Inc.; (3)

Credit Suisse First Boston LLC; (4) Flagstone Securities, LLC

1001 19th St. N, Arlington, VA 22209; (2) 745 7th Ave., New York,

NY 10019; (3) 11 Madison Ave., New York, NY 10010; (4) 7733

Forsyth Blvd., St. Louis, MO 63105

State or country in which incorporated — (1), (3) Delaware limited liability company; (2) Delaware; (4) Missouri limited liability company

Security(ies) — Common stock

Issuer of security(ies) — Aames Investment Corporation

Address of issuer — 350 S. Grand Ave., 43rd Fl., Los Angeles, CA 90071

State or country in which organized — Maryland

Fulton Financial Corporation

One Penn Sq., Lancaster, PA 17602

State or country in which incorporated — Pennsylvania

Security(ies) — Common stock

Issuer of security(ies) — Fulton Financial Corporation

Address of issuer — One Penn Sq., Lancaster, PA 17602

State or country in which organized — Pennsylvania

Graybar Electric Company, Inc.

P.O. Box 7231, St. Louis, MO 63177

State or country in which incorporated — New York

Security(ies) — Common stock

Issuer of security(ies) — Graybar Electric Company, Inc.

Address of issuer — Same as above

State or country in which organized — New York

Graybar Electric Company, Inc.

P.O. Box 7231, St. Louis, MO 63177

State or country in which incorporated — New York

Security(ies) — Voting trust certificates

Issuer of security(ies) — Graybar Electric Company, Inc.

Address of issuer — Same as above

State or country in which organized — New York

Haberman Value Fund, L.P.

900 Third Ave., 27th Fl., New York, NY 10022

Security(ies) — Limited partnership interests

Issuer of security(ies) — Haberman Value Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Hain Capital Investors, LLC

Meadows Office Complex, 201 Rte. 17, Suite 300, Rutherford, NJ 07070

Security(ies) — Limited liability company interests

Issuer of security(ies) — Hain Capital Investors, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Helix-Rainbow Lake LLC

Two N. Riverside Plaza, Suite 700, Chicago, IL 60606

State or country in which incorporated — Delaware limited liability company

Security(ies) — Membership interests

Issuer of security(ies) — Helix-Rainbow Lake LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Infrared Sciences Corporation

380 Townline Rd., Hauppauge, NY 11788

State or country in which incorporated — Delaware

Security(ies) — Series A convertible preferred stock

Issuer of security(ies) — Infrared Sciences Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

International Climbing Machines, Inc.

969 E. Shore Dr., Ithaca, NY

State or country in which incorporated — New York

Security(ies) — Common stock

Issuer of security(ies) — International Climbing Machines, Inc.

Address of issuer — Same as above

State or country in which organized — New York

Jefferies & Company, Inc.

520 Madison Ave., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Senior secured class A floating rate notes due 2011

Issuer of security(ies) — Loehmann's Capital Corp.

Address of issuer — 445 Broad Hollow Rd., Suite 239, Melville, NY 11747

State or country in which organized — Delaware

Jefferies & Company, Inc.
 520 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — 12.00% senior secured class A notes due 2011
Issuer of security(ies) — Loehmann's Capital Corp.
Address of issuer — 445 Broad Hollow Rd., Suite 239, Melville, NY 11747
State or country in which organized — Delaware

Jefferies & Company, Inc.
 520 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — 13.00% senior secured class B notes due 2011
Issuer of security(ies) — Loehmann's Capital Corp.
Address of issuer — 445 Broad Hollow Rd., Suite 239, Melville, NY 11747
State or country in which organized — Delaware

Keefe Bruyette & Woods, Inc.
 112 Bradenton St., Dublin, OH 43017
State or country in which incorporated — New York
Security(ies) — Common stock, par value \$0.01 per share
Issuer of security(ies) — Georgetown Bancorp, Inc.
Address of issuer — Two E. Main St., Georgetown, MA 01833
State or country in which organized — United States

Legg Mason Special Investment Trust, Inc.
 100 Light St., 29th Fl., Baltimore, MD 21202
Security(ies) — Shares of common stock, \$0.001 par value
Issuer of security(ies) — Legg Mason Special Investment Trust, Inc.
Address of issuer — Same as above
State or country in which organized — Maryland

Lesko Acquisition Company; (2) Allegheny Investments, Inc.
 (1 & 2) 3000 McKnight E. Dr., Pittsburgh, PA 15237
State or country in which incorporated — (1 & 2) Pennsylvania
Security(ies) — Common stock
Issuer of security(ies) — Lesko Acquisition Company
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Lesko Acquisition Company; (2) Allegheny Investments, Inc.
 (1 & 2) 3000 McKnight E. Dr., Pittsburgh, PA 15237
State or country in which incorporated — (1 & 2) Pennsylvania
Security(ies) — 15% notes
Issuer of security(ies) — Lesko Acquisition Company
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Lower Forest Sands Drilling Project D, L.P.
 % Mark Gasarch, Esq., 150 E. 58th St., 34th Fl., New York, NY 10155
Security(ies) — Limited partnership interests
Issuer of security(ies) — Lower Forest Sands Drilling Project D, L.P.
Address of issuer — Same as above
State or country in which organized — New York

LRN, The Legal Knowledge Company
 1100 Glendon Ave., Los Angeles, CA 90024-3503
State or country in which incorporated — Delaware
Security(ies) — Common stock pursuant to LRN 2000 stock option plan
Issuer of security(ies) — LRN, The Legal Knowledge Company
Address of issuer — Same as above
State or country in which organized — Delaware

Magnolia Broadband, Inc.
 64 Old Hwy. 22, Suite 301, Clinton, NJ 08809
State or country in which incorporated — Delaware
Security(ies) — Series C-1 preferred stock, promissory notes and warrants
Issuer of security(ies) — Magnolia Broadband, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Medical Provider Financial Corporation II
 2100 S. State College Blvd., Anaheim, CA 92806
State or country in which incorporated — Nevada
Security(ies) — Redeemable secured notes
Issuer of security(ies) — Medical Provider Financial Corporation II
Address of issuer — 3770 Howard Hughes Pkwy., Suite 301, Las Vegas, NV 89109
State or country in which organized — Nevada

MidCountry Financial Corp.
 201 Second St., Suite 950, Macon, GA 31201
State or country in which incorporated — Georgia
Security(ies) — Common stock
Issuer of security(ies) — MidCountry Financial Corp.
Address of issuer — Same as above
State or country in which organized — Georgia

Modern Orthodox, LLC
 % Stuart Thompson Productions, 1501 Broadway, Suite 1614, New York, NY 10036
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interests
Issuer of security(ies) — Modern Orthodox, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Morpheus Technologies, Inc.
 30 Danforth St., Portland, ME 04112
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Morpheus Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Morpheus Technologies, Inc.
 30 Danforth St., Portland, ME 04112
State or country in which incorporated — Delaware
Security(ies) — Units of notes and common stock purchase warrants
Issuer of security(ies) — Morpheus Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

New Suffolk Holdings, LLC
 200 Corporate Plaza, Suite A103, Expressway Drive S, Islandia, NY 11722, Attn: Merik Dolber
Security(ies) — Limited partnership interest
Issuer of security(ies) — North Ocean Imaging Holdings, L.P.
Address of issuer — % New Suffolk Holdings, LLC, 200 Corporate Plaza, Suite A103, Expressway Dr. S, Islandia, NY 11722
State or country in which organized — New York

Phoenix Equity Planning Corporation
 56 Prospect St., Hartford, CT 06103
State or country in which incorporated — Connecticut

Security(ies) — Phoenix Mid-Cap Value Fund - consisting of shares of beneficial interest (A and C)

Issuer of security(ies) — Phoenix Equity Trust

Address of issuer — 101 Munson St., Greenfield, MA 01301

State or country in which organized — Delaware

Salty's Warehouse, Inc.

1080 SE. 3rd Ave., Fort Lauderdale, FL 33316

State or country in which incorporated — Florida

Security(ies) — Shares of common stock

Issuer of security(ies) — Salty's Warehouse, Inc.

Address of issuer — Same as above

State or country in which organized — Florida

SCP Real Estate Partners, L.P.

1200 Liberty Ridge Dr., Suite 300, Wayne, PA 19087

Security(ies) — Limited partnership interests

Issuer of security(ies) — SCP Real Estate Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Sentage Holding Corporation

5775 Wayzata Blvd., Suite 670, Minneapolis, MN 55416

State or country in which incorporated — Delaware

Security(ies) — Class A common stock

Issuer of security(ies) — Sentage Holding Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

SignalDemand, Inc.

340 Brannan St., Suite 403, San Francisco, CA 94107

State or country in which incorporated — Delaware

Security(ies) — Common stock with options to purchase common stock

Issuer of security(ies) — SignalDemand, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Spencer Edwards, Inc.

6041 S. Syracuse Way, Suite 305, Englewood, CO 80111

State or country in which incorporated — Colorado

Security(ies) — Units, comprised of common stock with warrants

Issuer of security(ies) — Gaming & Entertainment Group, Inc.

Address of issuer — 6757 Spencer St., Las Vegas, NV 89119

State or country in which organized — Utah

Structured Finance Fund II, LP

712 Fifth Ave., 18th Fl., New York, NY 10019

Security(ies) — Limited partnership interests

Issuer of security(ies) — Structured Finance Fund II, LP

Address of issuer — Same as above

State or country in which organized — Delaware

TalkShow Interactive, Inc.

1155 Business Center Dr., Suite 160, Horsham, PA 29044

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — TalkShow Interactive, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Tectura Corporation

1230 W. Washington St., Suite 111, Tempe, AZ 85281

State or country in which incorporated — Delaware

Security(ies) — 2001 equity incentive plan and the underlying common stock

Issuer of security(ies) — Tectura Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Tectura Corporation

1230 W. Washington St., Suite 111, Tempe, AZ 85281

State or country in which incorporated — Delaware

Security(ies) — Subordinated promissory notes with warrants

Issuer of security(ies) — Tectura Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Temujin International Fund, Ltd.

% Wakefield Quin, Chancery Hall, 52 Reid St., Hamilton HM 12, Bermuda

State or country in which incorporated — Bermuda

Security(ies) — Participating shares

Issuer of security(ies) — Temujin International Fund, Ltd.

Address of issuer — Same as above

State or country in which organized — Bermuda

Terbium International, LP

50 W. 34th St., 17c7, New York, NY 10001

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Terbium International, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

TMI Alzheimer's Centers, Inc.

41 Park Ave., Suite 1H, New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Convertible promissory notes

Issuer of security(ies) — TMI Alzheimer's Centers, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Triatto Partners Offshore, Ltd.

% Citco Fund Services (Cayman Islands) Limited, Regatta Office Park, W. Bay Rd., P.O. Box 31106 SMB, Grand Cayman, Cayman Islands

State or country in which incorporated — Cayman Islands

Security(ies) — Common shares

Issuer of security(ies) — Triatto Partners Offshore, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Triatto Partners, L.P.

201 Spear St., Suite 1500, San Francisco, CA 94105

Security(ies) — Limited partnership interest

Issuer of security(ies) — Triatto Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Tri-County Diagnostic Testing Services, LLC

% Clinical Services, Inc., 232 W. 25th St., Erie, PA 16544

State or country in which incorporated — Pennsylvania limited liability company

Security(ies) — Limited liability company units

Issuer of security(ies) — Tri-County Diagnostic Testing Services, LLC

Address of issuer — Same as above

State or country in which organized — Pennsylvania

Unify Corporation

2101 Arena Blvd., Suite 100, Sacramento, CA 95834

State or country in which incorporated — Delaware*Security(ies)* — Common stock*Issuer of security(ies)* — Unify Corporation*Address of issuer* — Same as above*State or country in which organized* — Delaware

USB Focus Fund XII, LLC

% U.S. Boston Capital Corporation, 55 Old Bedford Rd., Lincoln, MA 01773

Security(ies) — Class A limited liability company interests*Issuer of security(ies)* — USB Focus Fund XII, LLC*Address of issuer* — Same as above*State or country in which organized* — Delaware

UTIX Group, Inc.

170 Cambridge St., Burlington, MA 01803-2933

State or country in which incorporated — Delaware*Security(ies)* — Common stock, par value \$0.001*Issuer of security(ies)* — UTIX Group, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Birinyi Equity Select Trust, Series 9*Address of issuer* — Same as above*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Focus Value Portfolio, Series 13*Address of issuer* — Same as above*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Investment Grade Municipal Trust, Series 49*Address of issuer* — Same as above*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Long-Term Investment Grade Trust, Series 25*Address of issuer* — Same as above*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Van Kampen Unit Trusts, Municipal Series 526 (Pennsylvania Insured Municipals Income Trust, Series 294)*Address of issuer* — Same as above*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Select Growth Trust, October 2004 Series*Address of issuer* — Same as above*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Strategic Growth Large-Cap Portfolio 2004-4*Address of issuer* — Same as above*State or country in which organized* — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Strategic 10 Portfolio, October 2004 Traditional Series*Address of issuer* — Same as above*State or country in which organized* — New York

Wachovia Bank, N.A.

401 Tryon St., TH5, Charlotte, NC 28288

State or country in which incorporated — Delaware*Security(ies)* — Partnership interests*Issuer of security(ies)* — Evergreen Private Investment Funds – Multi-Strategy Super Accredited, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Wachovia Securities, LLC

951 E. Byrd St., Richmond, VA 23219

State or country in which incorporated — Delaware*Security(ies)* — Partnership interests*Issuer of security(ies)* — Evergreen Private Investment Funds – Multi-Strategy, Super Accredited, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

XI Capital Partners, LP

527 Madison Ave., New York, NY 10022

Security(ies) — Limited partnership interests*Issuer of security(ies)* — XI Capital Partners, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware