

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Alarion Bank
10641 SW. 80th Ave., Ocala, FL 34481
State or country in which incorporated — Florida

BA Partners Fund IV—Buyout, Ltd.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St.,
Chicago, IL 60697
State or country in which incorporated — Cayman Islands

BA Partners Fund IV—International, L.P.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St.,
Chicago, IL 60697
Partnership — Bank of America Capital Advisors LLC

BA Partners Fund IV—International, Ltd.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St.,
Chicago, IL 60697
State or country in which incorporated — Cayman Islands

BA Partners Fund IV—New Century, Ltd.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St.,
Chicago, IL 60697
State or country in which incorporated — Cayman Islands

BA Partners Fund IV—Venture, Ltd.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St.,
Chicago, IL 60697
State or country in which incorporated — Cayman Islands

Behringer Harvard Travis Tower S LP
15601 Dallas Pkwy., Suite 600, Addison, TX 75001
Partnership — Behringer Harvard Travis Tower S GP, LLC

Book Show, Inc.
307 7th Ave., Suite 1601, New York, NY 10001
State or country in which incorporated — Delaware

Candela Capital LP
450 Park Ave., 21st Fl., New York, NY 10022
Partnership — Candela Capital LLC, general partner

Candela Capital (QP) LP
450 Park Ave., 21st Fl., New York, NY 10022
Partnership — Candela Capital LLC, general partner

Conduct Liquid Strategies LP
One Columbus Place, N37C, New York, NY 10019
Partnership — Conduct Capital LLC

Davy Securities Limited
Davy House, 49 Dawson St., Dublin, 2 Ireland
State or country in which incorporated — Ireland

Digital Lifestyles Group, Inc.
1001 S. Capital of Texas Hwy., Suite 200, Austin, TX 78746
State or country in which incorporated — Delaware

dMarc Broadcasting, Inc.
537 Newport Center Dr., Suite 355, Newport Beach, CA 92660
State or country in which incorporated — Delaware

Grand Ave, JK Investment, LLC
5469 Kearny Villa Rd., Suite 208, San Diego, CA 92123

Cryphon Financial Securities Corp.
400 Royal Palm Way, Suite 400, Palm Beach, FL 33480
State or country in which incorporated — Delaware

Hillier Funds Trust, Hillier Sanctuary Fund
36 W. 8th St., Suite 210, Holland, MI 49423
State or country in which incorporated — Delaware

Intercounty Associates II LLC
360 Moreland Rd., Commack, NY 11725
State or country in which incorporated — New York limited liability
company

Kettle Hill Partners II, LP
101 Park Ave., 23rd Fl., New York, NY 10178
Partnership — Kettle Hill Capital, LLC

Litmus Capital Partners (QP), LP
787 Seventh Ave., 9th Fl., New York, NY 10019
Partnership — Litmus Capital, LLC, general partner

Malory Investments, LLC
520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049
State or country in which incorporated — California

Nittany Lion Fund, LLC
Smeal College of Business Administration, Business Administration
I, University Park, PA 16802-3003
State or country in which incorporated — Delaware

Orchestria Corporation
437 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware

Pennant Windward Fund, Ltd.
c/o BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 30362
SMB, Third Fl., Harbour Centre, George Town, Grand Cayman,
Cayman Islands
State or country in which incorporated — Cayman Islands

Performance Funds Trust—The Strategic Dividend Fund
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
State or country in which incorporated — Delaware

PL Capital, LLC
20 E. Jefferson Ave., Suite 22, Naperville, IL 60540
State or country in which incorporated — Delaware

Pro2Kem Limited
336 Perth Rd., Dundee, DD2 1EQ United Kingdom
State or country in which incorporated — Scotland

PSCP, LLC
205 E. Wisconsin Ave., Mezzanine Suite 100, Milwaukee, WI 53202
State or country in which incorporated — Wisconsin

RLJ Urban Lodging Fund, L.P.
6903 Rockledge Dr., Suite 910, Bethesda, MD 20817
Partnership — RLJ Capital Partners, LLC

ROO Group, Inc.
62 White St., Suite 3A, New York, NY 10013
State or country in which incorporated — Delaware

Rucker Capital Partners, LLC
303 Madaline Dr., Avenel, NJ 07001

Symetra Securities, Inc.
4854 154th Place NE, Redmond, WA 98052-9664
State or country in which incorporated — Washington

Synthesis Capital Partners SPC, Ltd.
Walkers SPV Limited, Walker House, Mary St., P.O. Box 908GT,
George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

TCG Advisors LLC
245 Park Ave., Suite 3950, New York, NY 10167
State or country in which incorporated — Delaware

TravelSuite, Inc.
204 N. Elm Ave., Sanford, FL 32117
State or country in which incorporated — Florida

Vestal Venture Capital IV, LLC
2521 Vestal Pkwy. E, P.O. Box 247, Vestal, NY 13850

Vestal Venture Capital V, LLC
2521 Vestal Pkwy. E, P.O. Box 247, Vestal, NY 13850

Victory Energy Corporation
220 Airport Rd., Indiana, PA 15701
State or country in which incorporated — Pennsylvania

Wachovia Bank, N.A.
401 Tryon St., TH 5, Charlotte, NC 28288
State or country in which incorporated — Delaware

Wachovia Securities, LLC
951 E. Byrd St., Richmond, VA 23219
State or country in which incorporated — Delaware

Westchester Custom Builders, LLC
34 Fifth St., Stamford, CT 06905
State or country in which incorporated — New York

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

American Century Asset Allocation Portfolios, Inc.
4500 Main St., Kansas City, MO 64111
Security(ies) — Common stock, par value \$0.01
Issuer of security(ies) — American Century Asset Allocation Portfolios,
Inc., One Choice Portfolio: Aggressive
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Asset Allocation Portfolios, Inc.
4500 Main St., Kansas City, MO 64111
Security(ies) — Common stock, par value \$0.01
Issuer of security(ies) — American Century Asset Allocation Portfolios,
Inc., One Choice Portfolio: Conservative
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Asset Allocation Portfolios, Inc.
4500 Main St., Kansas City, MO 64111
Security(ies) — Common stock, par value \$0.01
Issuer of security(ies) — American Century Asset Allocation Portfolios,
Inc., One Choice Portfolio: Moderate
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Asset Allocation Portfolios, Inc.
4500 Main St., Kansas City, MO 64111
Security(ies) — Common stock, par value \$0.01
Issuer of security(ies) — American Century Asset Allocation Portfolios,
Inc., One Choice Portfolio: Very Aggressive
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Asset Allocation Portfolios, Inc.
4500 Main St., Kansas City, MO 64111
Security(ies) — Common stock, par value \$0.01
Issuer of security(ies) — American Century Asset Allocation Portfolios, Inc., One Choice Portfolio: Very Conservative
Address of issuer — Same as above
State or country in which organized — Maryland

BA Partners Fund IV—Buyout, Ltd.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St., Chicago, IL 60697
State or country in which incorporated — Cayman Islands
Security(ies) — Shares (nonvoting)
Issuer of security(ies) — BA Partners Fund IV—Buyout, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

BA Partners Fund IV—International, L.P.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St., Chicago, IL 60697
State or country in which incorporated — Cayman Islands
Security(ies) — Shares (nonvoting)
Issuer of security(ies) — BA Partners Fund IV—International, L.P.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

BA Partners Fund IV—International, Ltd.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St., Chicago, IL 60697
State or country in which incorporated — Cayman Islands
Security(ies) — Shares (nonvoting)
Issuer of security(ies) — BA Partners Fund IV—International, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

BA Partners Fund IV—New Century, Ltd.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St., Chicago, IL 60697
State or country in which incorporated — Cayman Islands
Security(ies) — Shares (nonvoting)
Issuer of security(ies) — BA Partners Fund IV—New Century, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

BA Partners Fund IV—Venture, Ltd.
c/o Bank of America Capital Advisors LLC, 231 S. LaSalle St., Chicago, IL 60697
State or country in which incorporated — Cayman Islands
Security(ies) — Shares (nonvoting)
Issuer of security(ies) — BA Partners Fund IV—Venture, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Bear, Stearns & Co. Inc.; (2) Banc of America Securities LLC
383 Madison Ave., New York, NY 10179; (2) Nine W. 57th St., New York, NY 10019
State or country in which incorporated — (1) Delaware; (2) Delaware limited liability company
Security(ies) — 97½% senior notes due 2011
Issuer of security(ies) — UbiquiTel Operating Company
Address of issuer — One W. Elm St., Suite 400, Conshohocken, PA 19428
State or country in which organized — Delaware

Bear, Stearns & Co. Inc.; (2) Banc of America Securities LLC; (3) J.P. Morgan Securities Inc.; (4) Wachovia Capital Markets, LLC; (5) Piper Jaffray & Co.
383 Madison Ave., New York, NY 10179; (2) Nine W. 57th St., New York, NY 10019; (3) 270 Park Ave., New York, NY 10017; (4) 301 S. College St., Charlotte, NC 28288; (5) 800 Nicollet Mall, Minneapolis, MN 55402
State or country in which incorporated — (1), (3), (5) Delaware; (2), (4) Delaware limited liability company
Security(ies) — Common stock
Issuer of security(ies) — New York & Company, Inc.
Address of issuer — 450 W. 33rd St., 5th Fl., New York, NY 10001
State or country in which organized — Delaware

Bear, Stearns & Co. Inc.; (2) TD Securities (USA) Inc.; (3) BNP Paribas Securities Corp.
383 Madison Ave., New York, NY 10179; (2) 31 W. 52nd St., New York, NY 10019; (3) 787 7th Ave., New York, NY 10019
State or country in which incorporated — (1)-(3) Delaware
Security(ies) — 6½% senior notes due 2011
Issuer of security(ies) — Frontier Oil Corporation
Address of issuer — 10000 Memorial Dr., Suite 600, Houston, TX 77024
State or country in which organized — Wyoming

Behringer Harvard Travis Tower S LP
15601 Dallas Pkwy., Suite 600, Addison, TX 75001
Security(ies) — TIC interests in Travis Tower
Issuer of security(ies) — Behringer Harvard Travis Tower S LP
Address of issuer — Same as above
State or country in which organized — Delaware

Book Show, Inc.
307 7th Ave., Suite 1601, New York, NY 10001
State or country in which incorporated — Delaware
Security(ies) — Series A convertible preferred stock
Issuer of security(ies) — Book Show, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Candela Capital LP
450 Park Ave., 21st Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Candela Capital LP
Address of issuer — Same as above
State or country in which organized — Delaware

Candela Capital (QP) LP
450 Park Ave., 21st Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Candela Capital (QP) LP
Address of issuer — Same as above
State or country in which organized — Delaware

Capital Securities of America, Inc.
150 Grand Trunk Ave., Hartsville, OH 44632
State or country in which incorporated — Ohio
Security(ies) — Limited partnership interests
Issuer of security(ies) — The Willowbridge Fund L.P.
Address of issuer — Four Benedek Rd., Princeton, NJ 08540
State or country in which organized — Delaware

Charles Schwab & Co., Inc.; (2) Hennion & Walsh, Inc.
 101 Montgomery St., San Francisco, CA 94104; (2) 2001 Rte. 46,
 Waterview Plaza, Parsippany, NJ 07054
State or country in which incorporated — (1) California; (2) New Jersey
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Schwab Trusts, Schwab Ten Trust, 2004 Series
 B
Address of issuer — Same as above
State or country in which organized — New York

Charles Schwab & Co., Inc.
 101 Montgomery St., San Francisco, CA 94104
State or country in which incorporated — California
Security(ies) — Limited partnership interests
Issuer of security(ies) — The Willowbridge Fund L.P.
Address of issuer — Four Benedek Rd., Princeton, NJ 08540
State or country in which organized — Delaware

CHF Solutions, Inc.
 7601 Northland Dr., Suite 170, Brooklyn Park, MN 55428
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — CHF Solutions, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Citigroup Global Markets Inc.
 388 Greenwich St., 23rd Fl., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax-Exempt Securities Trust, Florida Trust
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Address of issuer — Same as above
State or country in which organized — New York

Claymore Securities, Inc.
 2455 Corporate West Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End Income Portfolio, Series 4
Address of issuer — c/o Claymore Securities, Inc., 2455 Corporate West
 Dr., Lisle, IL 60532
State or country in which organized — Kansas

Claymore Securities, Inc.
 2455 Corporate West Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End National Municipal Portfolio,
 Series 4
Address of issuer — c/o Claymore Securities, Inc., 2455 Corporate West
 Dr., Lisle, IL 60532
State or country in which organized — Kansas

Claymore Securities, Inc.
 2455 Corporate West Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — IQ/Claymore New York Municipal Portfolio
 (10-15 Years), Series 2
Address of issuer — c/o Claymore Securities, Inc., 2455 Corporate West
 Dr., Lisle, IL 60532
State or country in which organized — Kansas

Conduct Liquid Strategies LP
 One Columbus Place, N37C, New York, NY 10019
Security(ies) — Limited partnership interests
Issuer of security(ies) — Conduct Liquid Strategies LP
Address of issuer — Same as above
State or country in which organized — Delaware

dMarc Broadcasting, Inc.
 537 Newport Center Dr., Suite 355, Newport Beach, CA 92660
State or country in which incorporated — Delaware
Security(ies) — Units consisting of convertible notes and warrants
Issuer of security(ies) — dMarc Broadcasting, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

First Investors Consolidated Corporation
 95 Wall St., New York, NY 10005
Security(ies) — Class B shares
Issuer of security(ies) — First Investors Consolidated Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 878 (The DowSM Target 10 Portfolio,
 October 2004 Series)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville
 Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 879 (Global Target 15 Portfolio, 4th
 Quarter 2004 Series)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville
 Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 879 (Target VIP Aggressive Equity
 Portfolio, 4th Quarter 2004 Series)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville
 Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 879 (Target VIP Conservative Equity
 Portfolio, 4th Quarter 2004 Series)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville
 Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 879 (The Nasdaq[®] Target 15 Portfolio,
 4th Quarter 2004 Series)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 879 (The S&P Target 24 Portfolio, 4th Quarter 2004 Series)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 879 (Target Small-Cap Portfolio, 4th Quarter 2004 Series)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 879 (Target VIP Portfolio, 4th Quarter 2004 Series)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 879 (The DowSM Dividend and Repurchase Target 10 Portfolio, 4th Quarter 2004 Series)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 879 (The DowSM Target 5 Portfolio, 4th Quarter 2004 Series)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 879 (The DowSM Target Dividend Portfolio, 4th Quarter 2004 Series)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 879 (Value Line[®] Target 25 Portfolio, 4th Quarter 2004 Series)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

FSC Securities Corporation

2300 Windy Ridge Pkwy., Suite 1100, Atlanta, GA 30339

State or country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princeton, NJ 08540

State or country in which organized — Delaware

Grand Ave, JK Investment, LLC

5469 Kearny Villa Rd., Suite 208, San Diego, CA 92123

Security(ies) — Limited liability company units

Issuer of security(ies) — Grand Ave, JK Investment, LLC

Address of issuer — Same as above

State or country in which organized — Arizona

Gryphon Financial Securities Corp.

400 Royal Palm Way, Suite 400, Palm Beach, FL 33480

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — QualiLife Pharmaceuticals, Inc.

Address of issuer — 4055 Faber Place Dr., Suite 300, Charleston, SC 29405

State or country in which organized — Delaware

GunnAllen Financial

1715 N. Westshore Blvd., Seventh Fl., Tampa, FL 33607

State or country in which incorporated — Florida

Security(ies) — Common stock

Issuer of security(ies) — Interchange Corporation

Address of issuer — 24422 Avenida de la Carlota, Suite 120, Laguna Hills, CA 92653

State or country in which organized — Delaware

H. Beck, Inc.

11140 Rockville Pike, 4th Fl., Rockville, MD 20852

State or country in which incorporated — Maryland

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princeton, NJ 08540

State or country in which organized — Delaware

Hillier Funds Trust, Hillier Sanctuary Fund

36 W. 8th St., Suite 210, Holland, MI 49423

State or country in which incorporated — Delaware

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Hillier Sanctuary Fund

Address of issuer — Same as above

State or country in which organized — Delaware

Imprint Technologies Inc.

105 Almond Hill Ct., Los Gatos, CA 95032

State or country in which incorporated — Nevada

Security(ies) — Common stock

Issuer of security(ies) — Imprint Technologies Inc.

Address of issuer — Same as above

State or country in which organized — Nevada

Intercounty Associates II LLC

360 Moreland Rd., Commack, NY 11725

State or country in which incorporated — New York limited liability company

Security(ies) — Limited liability company interests

Issuer of security(ies) — Intercounty Associates II LLC

Address of issuer — Same as above

State or country in which organized — New York

Jefferies & Company, Inc.

520 Madison Ave., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Senior secured floating rate notes due 2011

Issuer of security(ies) — Loehmann's Capital Corp.

Address of issuer — 445 Broad Hollow Rd., Suite 239, Melville, NY 11747

State or country in which organized — Delaware

Jefferies & Company, Inc.

520 Madison Ave., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — ___% senior secured notes due 2011

Issuer of security(ies) — Loehmann's Capital Corp.

Address of issuer — 445 Broad Hollow Rd., Suite 239, Melville, NY 11747

State or country in which organized — Delaware

Kettle Hill Partners II, LP

101 Park Ave., 23rd Fl., New York, NY 10178

Security(ies) — Limited partnership interests

Issuer of security(ies) — Kettle Hill Partners II, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Lehman Brothers, Inc.

399 Park Ave., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of security(ies) — Lehman Brothers Real Estate Partners II, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Lehman Brothers Inc.; (2) RBC Capital Markets Corporation; (3) Credit Suisse First Boston LLC; (4) BNY Capital Markets, Inc.

745 7th Ave., New York, NY 10019; (2) One Liberty Plaza, New York, NY 10006; (3) 11 Madison Ave., New York, NY 10010; (4) One Wall St., New York, NY 10286

State or country in which incorporated — (1) Delaware; (2), (4) New York; (3) Delaware LLC

Security(ies) — ___% senior notes due 2011

Issuer of security(ies) — B&G Foods Holdings Corp.

Address of issuer — Four Gatehall Dr., Suite 110, Parsippany, NY 07054

State or country in which organized — Delaware

Litmus Capital Partners (QP), LP

787 Seventh Ave., 9th Fl., New York, NY 10019

Security(ies) — Limited partnership interests

Issuer of security(ies) — Litmus Capital Partners (QP), LP

Address of issuer — Same as above

State or country in which organized — Delaware

Malory Investments, LLC

520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049

State or country in which incorporated — California

Security(ies) — Shares of common stock

Issuer of security(ies) — Brookstone Capital, Inc.

Address of issuer — 695 Town Center Dr., Suite 850, Costa Mesa, CA 92626

State or country in which organized — Nevada

Merrill Lynch, Pierce, Fenner & Smith Incorporated

Four World Financial Center, New York, NY 10281

State or country in which incorporated — Delaware

Security(ies) — 9.625% first priority senior secured notes due 2014

Issuer of security(ies) — Calpine Corporation

Address of issuer — 50 W. San Fernando St., San Jose, CA 95113

State or country in which organized — Delaware

Multi-Financial Securities Corporation

1290 Broadway, 14th Fl., Denver, CO 80203

State or country in which incorporated — Colorado

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princeton, NJ 08540

State or country in which organized — Delaware

National Financial Services, LLC

200 Liberty St., New York, NY 10281

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princeton, NJ 08540

State or country in which organized — Delaware

Nittany Lion Fund, LLC

Smeal College of Business Administration, Business Administration I, University Park, PA 16802-3003

State or country in which incorporated — Delaware

Security(ies) — Limited liability company interests

Issuer of security(ies) — Nittany Lion Fund, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Ohio Kentucky Limited Partnership 2004-2

4829 Munson St. NW, Canton, OH 44718

Security(ies) — General partnership interests

Issuer of security(ies) — Ohio Kentucky Limited Partnership 2004-2

Address of issuer — Same as above

State or country in which organized — Ohio

Ohio Kentucky Limited Partnership 2004-2

4829 Munson St. NW, Canton, OH 44718

Security(ies) — Limited partnership interests

Issuer of security(ies) — Ohio Kentucky Limited Partnership 2004-2

Address of issuer — Same as above

State or country in which organized — Ohio

Orchestria Corporation

437 Madison Ave., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Series C convertible preferred stock

Issuer of security(ies) — Orchestria Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Pennant Windward Fund, Ltd.

c/o BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 30362 SMB, Third Fl., Harbour Centre, George Town, Grand Cayman,

Cayman Islands

Security(ies) — Common shares

Issuer of security(ies) — Pennant Windward Fund, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Performance Funds Trust—The Strategic Dividend Fund
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — BISYS Fund Services, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

PL Capital, LLC

20 E. Jefferson Ave., Suite 22, Naperville, IL 60540

State or country in which incorporated — Delaware

Security(ies) — Partnership interests

Issuer of security(ies) — PL Capital/Focused Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Polar Investment Council, Inc.

28798 Cramer Ct., Burlington, WI 53105

State or country in which incorporated — Wisconsin

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princeton, NJ 08540

State or country in which organized — Delaware

Prime Vest Financial Services, Inc.

400 First St. S, Suite 300, St. Cloud, MN 56301

State or country in which incorporated — Minnesota

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princeton, NJ 08540

State or country in which organized — Delaware

Pro2Kem Limited

336 Perth Rd., Dundee, DD2 1EQ, United Kingdom

State or country in which incorporated — Scotland

Security(ies) — Ordinary shares

Issuer of security(ies) — Pro2Kem Limited

Address of issuer — Same as above

State or country in which organized — Scotland

Professional Funds Distributor, LLC

760 Moore Rd., King of Prussia, PA 19406

State or country in which incorporated — Delaware

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — WT Mutual Fund—CRM Small/Mid Cap Value Fund

Address of issuer — Same as above

State or country in which organized — Delaware

PSCP, LLC

205 E. Wisconsin Ave., Mezzanine Suite 100, Milwaukee, WI 53202

State or country in which incorporated — Wisconsin

Security(ies) — Units of class B common limited liability company interests

Issuer of security(ies) — PSCP, LLC

Address of issuer — Same as above

State or country in which organized — Wisconsin

RLJ Urban Lodging Fund, L.P.

6903 Rockledge Dr., Suite 910, Bethesda, MD 20817

Security(ies) — Limited partnership interests

Issuer of security(ies) — RLJ Urban Lodging Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

ROO Group, Inc.

62 White St., Suite 3A, New York, NY 10013

State or country in which incorporated — Delaware

Security(ies) — One unit consisting of convertible notes and common stock purchase warrants

Issuer of security(ies) — ROO Group, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Sanders Morris Harris Inc.

600 Travis, Suite 3100, Houston, TX 77002

State or country in which incorporated — Texas

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princeton, NJ 08540

State or country in which organized — Delaware

Sands Brothers International, Ltd.

90 Park Ave., 39th Fl., New York, NY 10016, Attn: Glen McKelvey

State or country in which incorporated — United Kingdom

Security(ies) — Series E preferred stock

Issuer of security(ies) — Allion Healthcare, Inc.

Address of issuer — 1660 Walt Whitman Rd., Suite 105, Melville, NY 11747

State or country in which organized — Delaware

SpaceDey Inc.

13855 Stowe Dr., Poway, CA 92064

State or country in which incorporated — Colorado

Security(ies) — Series C preferred stock

Issuer of security(ies) — SpaceDey, Inc.

Address of issuer — Same as above

State or country in which organized — United States

Synthesis Capital Partners SPC, Ltd.

Walkers SPV Limited, Walker House, Mary St., P.O. Box 908GT, George Town, Grand Cayman, Cayman Islands

Security(ies) — Voting shares

Issuer of security(ies) — Synthesis Capital Partners SPC, Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

TD Security, Inc.

3251 Old Lee Hwy., Suite 212, Fairfax, VA 22030

State or country in which incorporated — Delaware

Security(ies) — Options to purchase common stock and common stock issuable upon exercise thereof

Issuer of security(ies) — TD Security, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Tejas Securities Group, Inc.

2700 Via Fortuna, Suite 400, Austin, TX 78746

State or country in which incorporated — Texas

Security(ies) — One unit consisting of common stock and warrants

Issuer of security(ies) — Digital Lifestyles Group, Inc.

Address of issuer — 1001 S. Capital of Texas Hwy., Suite 200, Austin, TX 78746

State or country in which organized — Delaware

TravelSuite, Inc.

204 N. Elm St., Stamford, FL 32117

State or country in which incorporated — Florida

Security(ies) — Common stock

Issuer of security(ies) — TravelSuite, Inc.

Address of issuer — Same as above

State or country in which organized — Florida

Uhlmann Price Securities, LLC

141 W. Jackson Blvd., Suite 1340-A, Chicago, IL 60604

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princetown, NJ 08540

State or country in which organized — Delaware

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Central Equity Trust, Diversified Income Series 16

Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook, IL 60181

State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Investment Grade Trust, Series 20

Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook, IL 60181

State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Select Turnaround Focus List Portfolio 2004

Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook, IL 60181

State or country in which organized — New York

Vestal Venture Capital IV, LLC

2521 Vestal Pkwy. E, P.O. Box 247, Vestal, NY 13850

Security(ies) — Membership interests

Issuer of security(ies) — Vestal Venture Capital IV, LLC

Address of issuer — Same as above

State or country in which organized — New York

Vestal Venture Capital V, LLC

2521 Vestal Pkwy. E, P.O. Box 247, Vestal, NY 13850

Security(ies) — Membership interests

Issuer of security(ies) — Vestal Venture Capital V, LLC

Address of issuer — Same as above

State or country in which organized — New York

Viatronix Incorporated

25 Health Sciences Dr., Suite 203, Stony Brook, NY 11790

State or country in which incorporated — Florida

Security(ies) — Common stock

Issuer of security(ies) — Viatronix Incorporated

Address of issuer — Same as above

State or country in which organized — Florida

Victory Energy Corporation

220 Airport Rd., Indiana, PA 15701

State or country in which incorporated — Pennsylvania

Security(ies) — Victory Energy Partners 2004 LP memberships

Issuer of security(ies) — Victory Energy Corporation

Address of issuer — Same as above

State or country in which organized — Pennsylvania

Wachovia Bank, N.A.

401 Tryon St., TH5, Charlotte, NC 28288

State or country in which incorporated — Delaware

Security(ies) — Partnership interests

Issuer of security(ies) — Evergreen Private Investment Funds—Multi-Strategy, Accredited, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Wachovia Securities, Inc.

901 E. Byrd St., Richmond, VA 23219

State or country in which incorporated — North Carolina

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Willowbridge Fund L.P.

Address of issuer — Four Benedek Rd., Princeton, NJ 08540

State or country in which organized — Delaware

Wachovia Securities, LLC

951 E. Byrd St., Richmond, VA 23219

State or country in which incorporated — Delaware

Security(ies) — Partnership interests

Issuer of security(ies) — Evergreen Private Investment Funds—Multi-Strategy, Accredited, L.P.

Address of issuer — 401 Tryon St., TH5, Charlotte, NC 28288

State or country in which organized — Delaware

Wedbush Morgan Securities Inc.

1000 Wilshire Blvd., Los Angeles, CA 90017

State or country in which incorporated — California

Security(ies) — Common stock

Issuer of security(ies) — Valley Commerce Bancorp

Address of issuer — 200 S. Court St., Visalia, CA 93291

State or country in which organized — California

Westchester Custom Builders, LLC

34 Fifth St., Stamford, CT 06905

State or country in which incorporated — New York

Security(ies) — Limited liability company units

Issuer of security(ies) — Westchester Custom Builders, LLC

Address of issuer — Same as above

State or country in which organized — New York