

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

21st Century Holding Company
3661 W. Oakland Park Blvd., Lauderdale Lakes, FL 33311
State or country in which incorporated — Florida

Alpha Pacific Qualified Partners, L.P.
% Seward & Kissel LLP, One Battery Park Plaza, 21st Fl., New York,
NY 10004
Partnership — Alpha Pacific Qualified GP, LLC

Alpine Associates II Limited Partnership
100 Union Ave., Cresskill, NJ 07626
Partnership — Eckert Corp.

American River Bankshares
1545 River Park Dr., Suite 107, Sacramento, CA 95815
State or country in which incorporated — California

ASM Capital II, L.P.
7600 Jericho Tpke., Suite 302, Woodbury, NY 11797
Partnership — ASM Capital Advisors II, LLC

BTOP50 CTA Index, L.P.
% Asset Alliance Advisors, Inc., 800 Third Ave., New York, NY 10022
Partnership — Asset Alliance Index GP, LLC

Calvert Distributors Inc.
4550 Montgomery Ave., Suite 1000N, Bethesda, MD 20814
State or country in which incorporated — Delaware

Cape Alternative Investment Strategies, L.P.
% Cape Fund Management, LLC, 551 Fifth Ave., 24th Fl., New York,
NY 10176
Partnership — Cape Fund Management, LLC

Carillon Investments, Inc.
1876 Waycross Rd., Cincinnati, OH 45240
State or country in which incorporated — Ohio

Crown Growth Partners II, L.P.
60 E. 42nd St., Suite 3405, New York, NY 10165
Partnership — Crown Growth Partners II LLC

Deerfield Opportunities Fund, LLC
% Deerfield Capital Management LLC, 8700 W. Bryn Mawr Ave.,
Chicago, IL 60631

Distributed Capital Group, Inc.
200 W. 60th St., #23G, New York, NY 10023
State or country in which incorporated — Delaware

Economic Value Global Fund, L.P.
1504 Bay Rd., #2307, Miami Beach, FL 33139-3278
Partnership — Economic Value Management, L.P.

FNY Carpediem Partners, L.P.
850 Third Ave., 21st Fl., New York, NY 10022
Partnership — FNY Capital, LLC

FNY Securities Associates, L.P.
850 Third Ave., New York, NY 10022
Partnership — FNY Capital, LLC

FNY Securities Associates II, L.P.
850 Third Ave., New York, NY 10022
Partnership — FNY Capital, LLC

Gryphon International EAFE Growth Fund
20 Bay St., Suite 1905, Toronto, Ontario, Canada M5J 2N8
Partnership — Gryphon International Investment Corporation

Harman Stoller Capital Partners Ltd.
Walkers Chambers, P.O. Box 92, Road Town, Tortola, British Virgin
Islands
State or country in which incorporated — British Virgin Islands

HealthMeans, Inc.
2247 Wisconsin, Suite 101, Dallas, TX 75229
State or country in which incorporated — Texas

Index Development Partners, Inc.
48 Wall St., Suite 1100, New York, NY 10005-2902
State or country in which incorporated — Delaware

JL Partners, L.P.
400 Madison Ave., 5th Fl., New York, NY 10017
Partnership — JL Advisors Management Company, LLC

Love and Many Productions, L.L.C.
2001 Kirby Dr., Suite 1313, Houston, TX 77019
Partnership — Ranch House Productions, L.L.C.

Medwisdom, Inc.
567 Vickers St., Tonawanda, NY 14150
State or country in which incorporated — Delaware

Millennium Cell Inc.
One Industrial Way W, Eatontown, NJ 07724
State or country in which incorporated — Delaware

Montrose-Yoakum Properties, LP
600 Congress Ave., Suite 200, Austin, TX 78701
Partnership — The Marchbanks Company, LLC

North American Resources Group, Inc.
219 Reynolds Rd., Glasgow, KY 42141
State or country in which incorporated — Kentucky

Old Mutual Investment Partners
2750 Garden Lane, Greenwood Village, CO 80121
State or country in which incorporated — Pennsylvania

Panache Holdings LLC
110 Wall St., New York, NY 10005
State or country in which incorporated — New York

Partner FF&E Fund, L.P.
One Market Plaza, Steuart Tower, 22nd Fl., San Francisco, CA 94105
Partnership — Partner Asset Management, LLC

Partner Fund, L.P.
One Market Plaza, Steuart Tower, 22nd Fl., San Francisco, CA 94105
Partnership — Partner Asset Management, LLC

Partner Offshore Fund, Ltd.
% Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Harbour Centre, 2nd Fl., N. Church St., George Town, Grand Cayman, Cayman Islands, B.W.I.

Penso Select Opportunities Fund, LP
68 Carman Ave., Cedarhurst, NY 11516
Partnership — Penso Capital Management, LLC

Penso Select Opportunities Fund, Ltd.
% Ogier Fiduciary Services (Cayman) Limited, Queensgate House, P.O. Box 1234, George Town, Grand Cayman, Cayman Islands, British West Indies
State or country in which incorporated — Cayman Islands

Pier Village, L.L.C.
Five Marine View Plaza, Hoboken, NJ 07030
Partnership — Pier Village, L.L.C., limited liability company

Prima Luci Inc.
81 Main St., Suite 112, White Plains, NY 10601
State or country in which incorporated — Delaware

Prism Partners IV Leveraged Offshore Fund
% BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 30362

SMB, 3rd Fl., Harbour Centre, George Town, Grand Cayman, Cayman Islands
Quasar Distributors, LLC
615 E. Michigan St., LC-2, Milwaukee, WI 53202
State or country in which incorporated — Wisconsin

Rhapsody Fund, L.P.
555 California St., Suite 2975, San Francisco, CA 94104
Partnership — Symphony Asset Management LLC

Reveille Consortium I, LLC
751 Miller Dr. SE, Bldg. F-1, Leesburg, VA 20175
State or country in which incorporated — Delaware

Russell County Community Hospital, LLC
1114-17th Ave. S, Suite 205, Nashville, TN 37212

Seasons Aggressive Fund, L.P.
One Market Plaza, Steuart Tower, Suite 1200, San Francisco, CA 94105
Partnership — Partner Asset Management, LLC

Sierra Crest Emerging Growth Fund, LP
230 Chimney Rock Rd., Stateline, NV 89449
Partnership — Sierra Crest Capital Partners, LLC

Silverback Life Sciences LP
1414 Raleigh Rd., Suite 250, Chapel Hill, NC 27517
Partnership — Silverback GP, LLC

Silverback Life Sciences Offshore Fund Ltd.
% International Fund Services (Ireland) Limited, Bishop's Sq., Redmond's Hill, Dublin 2, Ireland
State or country in which incorporated — Cayman Islands

SKB-SLC Investments, LLC
1211 SW Fifth Ave., Suite 2250, Portland, OR 97204
State or country in which incorporated — Oregon

Sky Power Technologies, Inc.
1555 E. Flamingo Rd., Suite 155, Las Vegas, NV 89119
State or country in which incorporated — Nevada

Sterling Equity Partners, L.P.
50 California St., Suite 3325, San Francisco, CA 94111
Partnership — Sterling Johnston Capital Management, L.P.

Tata Consultancy Services Limited
Bombay House, 24 Homi Mody St., Fort Numbai 400001, India
State or country in which incorporated — India

Tully's Coffee Corporation
3100 Airport Way S, Seattle, WA 98134
State or country in which incorporated — Washington

Upstream Technologies, LLC
575 Boylston St., 6th Fl., Boston, MA 02116
State or country in which incorporated — Massachusetts limited liability company

U.S. RE Securities, LLC
745 Fifth Ave., New York, NY 10151
State or country in which incorporated — Delaware

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

21st Century Holding Company
3661 W. Oakland Park Blvd., Lauderdale Lakes, FL 33311
State or country in which incorporated — Florida
Security(ies) — Up to 12,500 units; each unit consisting of a \$1,000 6% senior subordinated note and warrants to purchase shares of common stock
Issuer of security(ies) — 21st Century Holding Company
Address of issuer — Same as above
State or country in which organized — Florida

ACA Capital Holdings, Inc.
140 Broadway, New York, NY 10004
State or country in which incorporated — Delaware
Security(ies) — Senior convertible preferred stock, par value \$.10 per share
Issuer of security(ies) — ACA Capital Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — United States

ACA Capital Holdings, Inc.
140 Broadway, New York, NY 10004
State or country in which incorporated — Delaware
Security(ies) — Convertible preferred stock, par value \$.10 per share
Issuer of security(ies) — ACA Capital Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — United States

ACA Capital Holdings, Inc.
140 Broadway, New York, NY 10004
State or country in which incorporated — Delaware
Security(ies) — Series A convertible preferred stock, par value \$.10 per share
Issuer of security(ies) — ACA Capital Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — United States

ACA Capital Holdings, Inc.
140 Broadway, New York, NY 10004
State or country in which incorporated — Delaware
Security(ies) — Common stock, par value \$.10 per share
Issuer of security(ies) — ACA Capital Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — United States

Alpha Pacific Qualified Partners, L.P.
c/o Seward & Kissel LLP, One Battery Park Plaza, 21st Fl., New York, NY 10004
Security(ies) — Limited partnership interests
Issuer of security(ies) — Alpha Pacific Qualified Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Alpine Associates II Limited Partnership
100 Union Ave., Cresskill, NJ 07626
Security(ies) — Partnership interests
Issuer of security(ies) — Alpine Associates II Limited Partnership
Address of issuer — Same as above
State or country in which organized — New Jersey

American River Bankshares
1545 River Park Dr., Suite 107, Sacramento, CA 95815
State or country in which incorporated — California
Security(ies) — Common stock
Issuer of security(ies) — American River Bankshares
Address of issuer — Same as above
State or country in which organized — California

AMVESCAP Services Inc.
1201 Peachtree St., 400 Colony Sq., Atlanta, GA 30361
State or country in which incorporated — Georgia
Security(ies) — Limited liability company membership units
Issuer of security(ies) — INVESCO Core Real Estate —U.S.A., LLC
Address of issuer — One Midtown Plaza, 1360 Peachtree St. NE, Atlanta, GA 30309
State or country in which organized — Delaware

ASM Capital II, L.P.
7600 Jericho Tpke., Suite 302, Woodbury, NY 11797
Security(ies) — Limited partnership interests
Issuer of security(ies) — ASM Capital II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

BlackRock Distributors, Inc.
760 Moore Rd., King of Prussia, PA 19406
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — BlackRock Funds—Dividend Achievers Portfolio
Address of issuer — 100 Bellevue Pkwy., Wilmington, DE 19809
State or country in which organized — Massachusetts

BTOP50 CTA Index, L.P.
% Asset Alliance Advisors, Inc., 800 Third Ave., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — BTOP50 CTA Index, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Calvert Distributors Inc.
4550 Montgomery Ave., Suite 1000N, Bethesda, MD 20814
State or country in which incorporated — Delaware
Security(ies) — Calvert Mid Cap Value Fund, class A, shares of common stock
Issuer of security(ies) — Calvert Impact Fund, Inc.
Address of issuer — Same as above
State or country in which organized — Maryland

Calvert Distributors Inc.
4550 Montgomery Ave., Suite 1000N, Bethesda, MD 20814
State or country in which incorporated — Delaware
Security(ies) — Calvert Small Cap Value Fund, class A, shares of common stock
Issuer of security(ies) — Calvert Impact Fund, Inc.

Address of issuer — Same as above
State or country in which organized — Maryland

Cape Alternative Investment Strategies, L.P.
 % Cape Fund Management, LLC, 551 Fifth Ave., 24th Fl., New York, NY 10176
Security(ies) — Limited partnership interests
Issuer of security(ies) — Cape Alternative Investment Strategies, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Capital Growth Financial, LLC
 225 NE Mizner Blvd., Suite 750, Boca Raton, FL 33432
State or country in which incorporated — New York
Security(ies) — Units consisting of common stock and warrants
Issuer of security(ies) — Hyperspace Communications, Inc.
Address of issuer — 8480 E. Orchard Rd., Greenwood Village, CO 80111
State or country in which organized — Colorado

Capital Investment Group, Inc.
 P.O. Box 32249, Raleigh, NC 27612
State or country in which incorporated — North Carolina
Security(ies) — Shares of common stock
Issuer of security(ies) — PMFM Investment Trust—PMFM Tactical Opportunities Portfolio Trust
Address of issuer — 1551 Jennings Mill Rd., Suite 2400A, Bogart, GA 30622
State or country in which organized — Delaware

Carillon Investments, Inc.
 1876 Waycross Rd., Cincinnati, OH 45240
State or country in which incorporated — Ohio
Security(ies) — Shares of common stock
Issuer of security(ies) — Summit Mutual Funds, Inc.—Everest Fund—"A"
Address of issuer — Same as above
State or country in which organized — Maryland

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 250
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 251
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 407

Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 406
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, Intermediate Term Trust 78
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 408
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 409
Address of issuer — Same as above
State or country in which organized — New York

Credit Suisse First Boston LLC; (2) Citigroup Global Markets Inc.
 11 Madison Ave., New York, NY 10010; (2) 388 Greenwich St., New York, NY 10013
State or country in which incorporated — (1) Delaware LLC; (2) New York
Security(ies) — 10⅞% senior notes due 2013
Issuer of security(ies) — Eco-Bat Finance PLC
Address of issuer — Cowley Lodge, Warren Carr, Matlock, Derbyshire, DE4 2LE, England
State or country in which organized — England and Wales

Crown Growth Partners II, L.P.
 60 E. 42nd St., Suite 3405, New York, NY 10165
State or country in which incorporated — Delaware limited partnership
Security(ies) — Limited partnership interests
Issuer of security(ies) — Crown Growth Partners II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Deerfield Opportunities Fund, LLC
 % Deerfield Capital Management LLC, 8700 W. Bryn Mawr Ave., Chicago, IL 60631
Security(ies) — Units of limited liability company interest
Issuer of security(ies) — Deerfield Opportunities Fund, LLC

Address of issuer — Same as above
State or country in which organized — Delaware

Distributed Capital Group, Inc.
 200 W. 60th St., #23G, New York, NY 10023
State or country in which incorporated — Delaware
Security(ies) — Series A convertible preferred stock, \$.01 par value per share
Issuer of security(ies) — Distributed Capital Group, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

E-Ceptionist, Inc.
 2000 Bagby, Suite 5439, Houston, TX 77002
State or country in which incorporated — Texas
Security(ies) — Common stock
Issuer of security(ies) — E-Ceptionist, Inc.
Address of issuer — Same as above
State or country in which organized — Texas

Economic Value Global Fund, L.P.
 1504 Bay Rd., #2307, Miami Beach, FL 33139-3278
Security(ies) — Limited partnership interests
Issuer of security(ies) — Economic Value Global Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Environmental Power Corporation
 One Cate St., 4th Fl., Portsmouth, NH 03801
State or country in which incorporated — Delaware
Security(ies) — Warrant to purchase 300,000 shares of common stock at an exercise price of \$1.15 per share
Issuer of security(ies) — Environmental Power Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

FNY Carpediem Partners, L.P.
 850 Third Ave., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — FNY Carpediem Partners, L.P.
Address of issuer — Same as above
State or country in which organized — New York

FNY Securities Associates, L.P.
 850 Third Ave., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — FNY Securities Associates, L.P.
Address of issuer — Same as above
State or country in which organized — New York

FNY Securities Associates II, L.P.
 850 Third Ave., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — FNY Securities Associates II, L.P.
Address of issuer — Same as above
State or country in which organized — New York

Gryphon International EAFE Growth Fund
 20 Bay St., Suite 1905, Toronto, Ontario, Canada M5J 2N8
Security(ies) — LLC units
Issuer of security(ies) — Gryphon International LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Harman Stoller Capital Partners Ltd.
 Walkers Chambers, P.O. Box 92, Road Town, Tortola, British Virgin Islands
State or country in which incorporated — British Virgin Islands
Security(ies) — Class A ordinary shares
Issuer of security(ies) — Harman Stoller Capital Partners Ltd.
Address of issuer — Same as above
State or country in which organized — British Virgin Islands

Harman Stoller Capital Partners Ltd.
 Walkers Chambers, P.O. Box 92, Road Town, Tortola, British Virgin Islands
State or country in which incorporated — British Virgin Islands
Security(ies) — Class B ordinary shares
Issuer of security(ies) — Harman Stoller Capital Partners Ltd.
Address of issuer — Same as above
State or country in which organized — British Virgin Islands

HealthMeans, Inc.
 2247 Wisconsin, Suite 101, Dallas, TX 75229
State or country in which incorporated — Texas
Security(ies) — Series A redeemable convertible preferred stock
Issuer of security(ies) — HealthMeans, Inc.
Address of issuer — Same as above
State or country in which organized — Texas

Index Development Partners, Inc.
 48 Wall St., Suite 1100, New York, NY 10005-2902
Security(ies) — Common stock
Issuer of security(ies) — Index Development Partners, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

JL Partners, L.P.
 400 Madison Ave., 5th Fl., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — JL Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Lehman Brothers Inc.
 Three World Financial Center, New York, NY 10285
State or country in which incorporated — Delaware
Security(ies) — Bond Insurance for The Regents of the University of California 2.25% of Limited Project Revenue Bonds due 2008, 2004 Series A
Issuer of security(ies) — MBIA Insurance Corporation
Address of issuer — 113 King St., Armonk, NY 10504
State or country in which organized — New York

Lehman Brothers Inc.
 Three World Financial Center, New York, NY 10285
State or country in which incorporated — Delaware
Security(ies) — Bond Insurance for The Regents of the University of California 2.5% of Limited Project Revenue Bonds due 2009, 2004 Series A
Issuer of security(ies) — MBIA Insurance Corporation
Address of issuer — 113 King St., Armonk, NY 10504
State or country in which organized — New York

Lehman Brothers Inc.
 Three World Financial Center, New York, NY 10285
State or country in which incorporated — Delaware

Issuer of security(ies) — MBIA Insurance Corporation
Address of issuer — 113 King St., Armonk, NY 10504
State or country in which organized — New York

Lehman Brothers Inc.
 Three World Financial Center, New York, NY 10285
State or country in which incorporated — Delaware
Security(ies) — Bond Insurance for The Regents of the University of California 5% of Limited Project Revenue Bonds due 2024, 2004 Series A

Issuer of security(ies) — MBIA Insurance Corporation
Address of issuer — 113 King St., Armonk, NY 10504
State or country in which organized — New York

Love and Many Productions, L.L.C.
 2001 Kirby Dr., Suite 1313, Houston, TX 77019
Security(ies) — Limited liability company interests
Issuer of security(ies) — Love and Many Productions, L.L.C.
Address of issuer — Same as above
State or country in which organized — Texas

MaggieMoo's International, LLC
 10025 Governor Warfield Pkwy., Suite 301, Columbia, MD 21044
State or country in which incorporated — Delaware
Security(ies) — Units consisting of common limited liability company membership interests with warrants
Issuer of security(ies) — MaggieMoo's International, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Medwisdom, Inc.
 567 Vickers St., Tonawanda, NY 14150
State or country in which incorporated — Delaware
Security(ies) — Convertible promissory notes
Issuer of security(ies) — Medwisdom Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Meyers Associates, L.P.
 45 Broadway, 2nd Fl., New York, NY 10006
Security(ies) — Units (common stock and warrants)
Issuer of security(ies) — Hemobiotech, Inc.
Address of issuer — Lubbock, Texas
State or country in which organized — Delaware

MFS Fund Distributors, Inc.
 500 Boylston St., Boston, MA 02116-3741
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — MFS Series Trust X—MFS International Diversification Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Micro-Heat, Inc.
 27611 Halsted Rd., Farmington Hills, MI 48331
State or country in which incorporated — Delaware
Security(ies) — Series C preferred shares
Issuer of security(ies) — Micro-Heat, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Millennium Cell Inc.
 One Industrial Way W, Eatontown, NJ 07724
State or country in which incorporated — Delaware
Security(ies) — Unsecured convertible debenture
Issuer of security(ies) — Millennium Cell Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Montrose-Yoakum Properties, LP
 600 Congress Ave., Suite 200, Austin, TX 78701
Security(ies) — Limited partnership interests
Issuer of security(ies) — Montrose-Yoakum Properties, LP
Address of issuer — Same as above
State or country in which organized — Texas

North American Resources Group, Inc.
 219 Reynolds Rd., Glasgow, KY 42141
State or country in which incorporated — Kentucky
Security(ies) — General partnership interests
Issuer of security(ies) — Tenn-Texas Prospect Partners
Address of issuer — Same as above
State or country in which organized — Kentucky

Old Mutual Investment Partners
 2750 Garden Lane, Greenwood Village, CO 80121
State or country in which incorporated — Pennsylvania
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Old Mutual Advisor Funds—OM Asset Allocation Balanced Portfolio
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Old Mutual Investment Partners
 2750 Garden Lane, Greenwood Village, CO 80121
State or country in which incorporated — Pennsylvania
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Old Mutual Advisor Funds—OM Asset Allocation Moderate Growth Portfolio
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Old Mutual Investment Partners
 2750 Garden Lane, Greenwood Village, CO 80121
State or country in which incorporated — Pennsylvania
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Old Mutual Advisor Funds—OM Allocation Conservative Portfolio
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Old Mutual Investment Partners
 2750 Garden Lane, Greenwood Village, CO 80121
State or country in which incorporated — Pennsylvania
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Old Mutual Advisor Funds—OM Asset Allocation Growth Portfolio
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Panache Holdings LLC
 110 Wall St., New York, NY 10005

State or country in which incorporated — New York
 Security(ies) — 7.5% notes due July 31, 2009
 Issuer of security(ies) — Panache Holdings LLC
 Address of issuer — Same as above
 State or country in which organized — New York

Partner FF&E Fund, L.P.
 One Market Plaza, Steuart Tower, 22nd Fl., San Francisco, CA 94105
 Security(ies) — Limited partner interests
 Issuer of security(ies) — Partner FF&E Fund, L.P.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Partner Fund, L.P.
 One Market Plaza, Steuart Tower, 22nd Fl., San Francisco, CA 94105
 Security(ies) — Limited partner interests
 Issuer of security(ies) — Partner Fund, L.P.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Partner Offshore Fund, Ltd.
 % Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Harbour Centre, 2nd Fl., N. Church St., George Town, Grand Cayman, Cayman Islands, B.W.I.
 Security(ies) — Redeemable shares
 Issuer of security(ies) — Partner Offshore Fund, Ltd.
 Address of issuer — Same as above
 State or country in which organized — Cayman Islands, B.W.I.

Penso Select Opportunities Fund, LP
 68 Carman Ave., Cedarhurst, NY 11516
 Security(ies) — Limited partnership interests
 Issuer of security(ies) — Penso Select Opportunities Fund, LP
 Address of issuer — Same as above
 State or country in which organized — Delaware

Penso Select Opportunities Fund, Ltd.
 % Ogier Fiduciary Services (Cayman) Limited, Queensgate House, P.O. Box 1234, George Town, Grand Cayman, Cayman Islands, British West Indies
 State or country in which incorporated — Cayman Islands
 Security(ies) — Common shares
 Issuer of security(ies) — Penso Select Opportunities Fund, Ltd.
 Address of issuer — Same as above
 State or country in which organized — Cayman Islands

Pier Village, L.L.C.
 Five Marine View Plaza, Hoboken, NJ 07030
 State or country in which incorporated — New Jersey limited liability company
 Security(ies) — Units of class A membership interests
 Issuer of security(ies) — Pier Village, L.L.C.
 Address of issuer — Same as above
 State or country in which organized — New Jersey

Prima Luci Inc.
 81 Main St., Suite 112, White Plains, NY 10601
 State or country in which incorporated — Delaware
 Security(ies) — One class of convertible preferred stock consisting of series A, series B and series C
 Issuer of security(ies) — Prima Luci Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Prism Partners IV Leveraged Offshore Fund
 % BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 30362 SMB, 3rd Fl., Harbour Centre, George Town, Grand Cayman, Cayman Islands
 Security(ies) — Redeemable shares
 Issuer of security(ies) — Prism Partners IV Leveraged Offshore Fund
 Address of issuer — Same as above
 State or country in which organized — Cayman Islands

Protein Polymer Technologies, Inc.
 10655 Sorrento Valley Rd., San Diego, CA 92121
 State or country in which incorporated — Delaware
 Security(ies) — Common stock
 Issuer of security(ies) — Protein Polymer Technologies, Inc.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Quasar Distributors, LLC
 615 E. Michigan St., LC-2, Milwaukee, WI 53202
 State or country in which incorporated — Wisconsin
 Security(ies) — Shares of beneficial interest
 Issuer of security(ies) — Perritt Emerging Opportunities Fund
 Address of issuer — Same as above
 State or country in which organized — Maryland

Rhapsody Fund, L.P.
 555 California St., Suite 2975, San Francisco, CA 94104
 State or country in which incorporated — California limited partnership
 Security(ies) — Limited partner interests
 Issuer of security(ies) — Rhapsody Fund, L.P.
 Address of issuer — Same as above
 State or country in which organized — California

Reveille Consortium I, LLC
 751 Miller Dr. SE, Bldg. F-1, Leesburg, VA 20175
 State or country in which incorporated — Delaware
 Security(ies) — Interest units in LLC
 Issuer of security(ies) — Reveille Consortium I, LLC
 Address of issuer — Same as above
 State or country in which organized — Delaware

Russell County Community Hospital, LLC
 1114-17th Ave. S, Suite 205, Nashville, TN 37212
 Security(ies) — Units of LLC membership interests
 Issuer of security(ies) — Russell County Community Hospital, LLC
 Address of issuer — Same as above
 State or country in which organized — Alabama

Seasons Aggressive Fund, L.P.
 One Market Plaza, Steuart Tower, Suite 1200, San Francisco, CA 94105
 State or country in which incorporated — Delaware limited partnership
 Security(ies) — Limited partner interests
 Issuer of security(ies) — Seasons Aggressive Fund, L.P.
 Address of issuer — Same as above
 State or country in which organized — Delaware

Sierra Crest Emerging Growth Fund, LP
 230 Chimney Rock Rd., Stateline, NV 89449
 Security(ies) — Limited partnership interests
 Issuer of security(ies) — Sierra Crest Emerging Growth Fund, LP
 Address of issuer — Same as above
 State or country in which organized — Delaware

Silverback Life Sciences LP
1414 Raleigh Rd., Suite 250, Chapel Hill, NC 27517
Security(ies) — Limited partnership interests
Issuer of security(ies) — Silverback Life Sciences LP
Address of issuer — Same as above
State or country in which organized — Delaware

Silverback Life Sciences Offshore Fund Ltd.
% International Fund Services (Ireland) Limited, Bishops Sq.,
Redmond's Hill, Dublin 2, Ireland
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — Silverback Life Sciences Offshore Fund Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

SKB-SLC Investments, LLC
1211 SW. Fifth Ave., Suite 2250, Portland, OR 97204
State or country in which incorporated — Oregon
Security(ies) — Membership interest in limited liability company
Issuer of security(ies) — SKB-SLC Investments, LLC
Address of issuer — Same as above
State or country in which organized — Oregon

Sky Power Technologies, Inc.
1555 E. Flamingo Rd., Suite 155, Las Vegas, NV 89119
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — Sky Power Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Sunset Brands Inc.
10990 Wilshire Blvd., Suite 1220, Los Angeles, CA 90024
State or country in which incorporated — Nevada
Security(ies) — Units of series A preferred convertible stock and
warrants to purchase common stock
Issuer of security(ies) — Sunset Brands, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Sterling Equity Partners, L.P.
50 California St., Suite 3325, San Francisco, CA 94111
Security(ies) — Units of partnership interest
Issuer of security(ies) — Sterling Equity Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Tata Consultancy Services Limited
Bombay House, 24 Homi Mody St., Fort Numbai 400001, India
State or country in which incorporated — India
Security(ies) — Equity shares
Issuer of security(ies) — Tata Consultancy Services Limited
Address of issuer — Same as above
State or country in which organized — India

Tully's Coffee Corporation
3100 Airport Way S, Seattle, WA 98134
State or country in which incorporated — Washington
Security(ies) — Rights to purchase common stock and investment units
(each of which consists of four shares of the issuer's series A convertible
preferred stock and warrants to purchase two shares of common stock)
Issuer of security(ies) — Tully's Coffee Corporation

Address of issuer — Same as above
State or country in which organized — Washington

Upstream Technologies, LLC
575 Boylston St., 6th Fl., Boston, MA 02116
Security(ies) — Series A convertible participating preferred units
Issuer of security(ies) — Upstream Technologies, LLC
Address of issuer — Same as above
State or country in which organized — Massachusetts

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Select S&PSM Core Portfolio 2004-4
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Select S&PSM Industrial Portfolio 2004-4
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Select 5 Industrial Portfolio 2004-4
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Global 45 Dividend Strategy Portfolio 2004-4
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — EAFESM Select 20 Portfolio 2004-4
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Income Trust, Series 125
Address of issuer — Same as above
State or country in which organized — New York