

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

2000 North Lincoln Park West, LLC
2000 N. Lincoln Park W, Chicago, IL 60614
State or country in which incorporated — Illinois

Adagio Fund
% BNY Alternative Investment Services, Ltd., 48 Par-La-Ville Rd.,
Suite 464, Hamilton, HM 11, Bermuda

ARK Financial Services Inc.
925 S. Federal Hwy., Suite 600, Boca Raton, FL 33432
State or country in which incorporated — Delaware

Arklow Offshore Fund, Ltd.
P.O. Box 1234 GT, Queensgate House, S. Church St., George Town,
Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Arpeggio Fund
% BNY Alternative Investment Services, Ltd., 48 Par-La-Ville Rd.,
Suite 464, Hamilton, HM 11, Bermuda

Avenue Event Driven, Ltd.
% Avenue Group, 535 Madison Ave., 15th Fl., New York, NY 10022
State or country in which incorporated — Cayman Islands

Avenue Event Driven, L.P.
% Avenue Group, 535 Madison Ave., 15th Fl., New York, NY 10022
Partnership — Avenue Event Driven GenPar, LLC

Bakers Footwear Group, Inc.
2815 Scott Ave., St. Louis, MO 63103
State or country in which incorporated — Missouri

Beechgate, Ltd.
% BNY Alternative Investment Services, Ltd., 48 Par-La-Ville Rd.,
Suite 464, Hamilton, HM 11, Bermuda
State or country in which incorporated — Bermuda

BNY Hamilton Funds, Inc.—BNY Hamilton Small Cap Core Equity
Fund

% BNY Hamilton Distributors, Inc., 3435 Stelzer Rd., Suite 1000,
Columbus, OH 43219-8012
State or country in which incorporated — Maryland

Brick Capital Partners, L.P.
707 Skokie Blvd., Suite 200, Northbrook, IL 60062
State or country in which incorporated — Delaware

Cadence Managed Futures Fund LLC
% R.J. O'Brien Alternative Asset Management, Inc., 222 S. Riverside
Plaza, Suite 900, Chicago, IL 60606
Partnership — R.J. O'Brien Alternative Asset Management, Inc.,
limited liability company

Calvert Distributors, Inc.
4550 Montgomery Ave., Suite 1000N, Bethesda, MD 20814
State or country in which incorporated — Delaware

Capital Investment Group, Inc.
P.O. Box 32249, Raleigh, NC 27622
State or country in which incorporated — North Carolina

C&B Energy Management, LLC—Cullum & Burks, Inc.
13355 Noel Rd., Suite 1300, One Galleria Tower, Dallas, TX 75240
State or country in which incorporated — Texas

CB Holding Corp.
1450 US Hwy. 22 W, Mountainside, NJ 07092
State or country in which incorporated — Delaware

CogniScent, Inc.
410 Concord Rd., Weston, MA 02493
State or country in which incorporated — Delaware

Corinthian Partners LLC
10 E. 53rd St., New York, NY 10022
State or country in which incorporated — New York

Creekstone Enterprises, LLC
5200 Town Center Circle, Suite 470, Boca Raton, FL 33486

DCM Liquid Reserves Fund, LP
295 Madison, 5th Fl., New York, NY 10017
Partnership — Discovery Capital Management, LLC

Delivery Agent, Inc.
350 Sansome St., Suite 400, San Francisco, CA 94104
State or country in which incorporated — Delaware

EagleDirect Marketing Solutions, Inc.
5105 E. 41st Ave., Denver, CO 80216
State or country in which incorporated — Delaware

Edgewater Growth Capital Partners II, L.P.
900 N. Michigan Ave., Suite 1800, Chicago, IL 60611
Partnership — Edgewater Growth Capital Management II, L.P.

ESR Long/Short Fund, L.P.
% ESR Capital Partners, LLC, 152 W. 57th St., 56th Fl., New York, NY 10021
Partnership — ESR Capital Partners, LLC

G2 Partners Deep Value/Special Situations Fund, L.P.
7777 Girard Ave., Suite 200, LaJolla, CA 92037
Partnership — G2 G.P., LLC

Gelt Holdings Inc.
1265 Industrial Blvd., Southampton, PA 18966

GeneThera, Inc.
3930 Youngfield St., Wheat Ridge, CO 80033
State or country in which incorporated — Florida

Geronimo Partners, LLC
700 17th St., 24th Fl., Denver, CO 80202
State or country in which incorporated — Colorado

Gueydan Dome Joint Venture
1848 Norwood Plaza, Suite 109, Hurst, TX 76054

High Plains Uranium Inc.
1718 Capitol Ave., Cheyenne, WY 82001
State or country in which incorporated — Idaho

Illini Corporation
3200 W. Iles Ave., Springfield, IL 62707

Intraop Medical Corporation
7408 Comstock Circle, Salt Lake City, UT 84121
State or country in which incorporated — Nevada

Israel Technology Acquisition Corp.
23 Karlibach St. Tel Aviv 67132 Israel
State or country in which incorporated — Delaware

JEGI LLC
150 E. 52nd St., 18th Fl., New York, NY 10022
State or country in which incorporated — New York

Laidlaw & Company (UK) Ltd.
90 Park Ave., New York, NY 10016
State or country in which incorporated — United Kingdom

LaSalle Strategic Fund Trust
% UBS Fund Services (Cayman) Ltd., UBS House, 27 Elgin Ave., P.O. Box 852GT, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Lifetime Achievement Fund, Inc.
803 W. Michigan St., Milwaukee, WI 53233
State or country in which incorporated — Maryland

Listopica, Inc.
14536 Boots Lane, Fontana, CA 92336
State or country in which incorporated — Nevada

L Street Capital Partners, LP
1111 E. Warrenville Rd., Suite 212, Naperville, IL 60563
Partnership — L Street Capital Management, LLC, general partner

Managers AMG Funds, TimesSquare MidCap Growth Fund
800 Connecticut Ave., Norwalk, CT 06854
State or country in which incorporated — Massachusetts

MDM Fund, L.P.
One Sansome St., Suite 3907, San Francisco, CA 94104
Partnership — Lucrum Capital, LLC

Mihaljevic Partners LP
141 E. 56th St., Suite 9K, New York, NY 10022

M&M Arbitrage, LLC
100 N. Tryon St., Suite 5130, Charlotte, NC 28202
Partnership — Mangan & McColl Partners, LLC, managing member
State or country in which incorporated — Delaware

Neuberger Berman Securities Lending Quality Fund, LLC
200 S. Wacker Dr., Suite 200, Chicago, IL 60606
State or country in which incorporated — Delaware limited liability company

Noble Royalties, Inc.
13601 Preston Rd., Suite 1008 W, Dallas, TX 75240
State or country in which incorporated — Texas

Northern Orion Resources Inc.
1075 W. Georgia St., Suite 250, Vancouver, BC, Canada V6E 3C9
State or country in which incorporated — Canada

O₂ plc
Wellington St., Slough, Berkshire SL1 1YP, England
State or country in which incorporated — England and Wales

Old Bayside Heritage Partners III LLC
222 Newbury St., Boston, MA 02116

ParkerVision, Inc.
8493 Baymeadows Way, Jacksonville, FL 32256
State or country in which incorporated — Florida

Park Slope Views LLC
% Fairmont Capital LLC, 39 W. 37th St., 4th Fl., New York, NY 10018

Payroll Funding Corporation
3440 E. Russell Rd., Las Vegas, NV 89120
State or country in which incorporated — Nevada

Penn Micro Cap Fund, L.P.
457 Haddonfield Rd., Cherry Hill, NJ 08002
Partnership — Penn Capital Management Company, Inc.

Permit Capital Enterprise Fund, L.P.
One Tower Bridge, 100 Front St., Suite 900, W. Conshohocken, PA 19428
Partnership — Permit Capital GP, L.P., general partner

Phalanx Japan AustralAsia Multi-Strategy (Cayman) Fund, Ltd.
% Ogier Fiduciary Services (Cayman) Limited, Queensgate House, 113
S. Church St., P.O. Box 1234 GT, George Town, Grand Cayman,
Cayman Island, B.W.I.
State or country in which incorporated — Cayman Islands

Phalanx Japan AustralAsia Multi-Strategy (U.S.) Fund, L.P.
300 Main St., Suite 706, Stamford, CT 06901
Partnership — Phalanx Capital GP, LLC

Prudent Global Natural Resources Fund, LP, The
43-46 Norre Gade, Suite 137, St. Thomas, USVI 00802
Partnership — David W. Tice & Associates, LLC

Pruzan & Co LLC
1180 Avenue of the Americas, 15th Fl., New York, NY 10036
State or country in which incorporated — Delaware

Pugnacious Endeavors, Inc.
590 Madison Ave., 21st Fl., New York, NY 10022
State or country in which incorporated — Delaware

Recall Mail Corporation
2150 Hwy. 35, Suite 250, Sea Girt, NJ 08750
State or country in which incorporated — Delaware

Resource Real Estate Investors II, L.P.
1845 Walnut St., 10th Fl., Philadelphia, PA 19103
Partnership — Resource Capital Partners, Inc.

Rossrock 2005 Fund LLC
% Rossrock LLC, 150 E. 52nd St., 27th Fl., New York, NY 10022

Sandler O'Neill & Partners, L.P.
919 Third Ave., 6th Fl., New York, NY 10022
Partnership — Sandler O'Neill & Partners, L.P.
State or country in which incorporated — Delaware

Science Applications International Corporation
10260 Campus Point Dr., San Diego, CA 92121
State or country in which incorporated — Delaware

SmartMetric, Inc.
67 Wall St., 22nd Fl., New York, NY 10005
State or country in which incorporated — Nevada

Starboard Capital Markets, LLC
One Logan Square, Suite 2650, Philadelphia, PA 19103
State or country in which incorporated — Pennsylvania

Tech Park LLC
666 5th Ave., 26th Fl., New York, NY 10103

Tech Park Investors LLC
% Abacus Capital Group LLC, 666 5th Ave., 26th Fl., New York, NY
10103

Tech Park Priority Investors LLC
400 E. 57th St., Suite 10N, New York, NY 10022

Velocity Express Corporation
One Morningside Dr. N, Bldg. B, Suite 300, Westport, CT 06880
State or country in which incorporated — Delaware

Verde Realty Master Limited Partnership
201 E. Main Dr., 4th Fl., El Paso, TX 79901
Partnership — Verde Realty Management, L.L.C.

Verde Group, L.L.C.
201 E. Main Dr., 4th Fl., El Paso, TX 79901

VhaYu Technologies Corp.
16400 Lark Ave., Suite 300, Los Gatos, CA 95032
State or country in which incorporated — California

Voyager Pharmaceutical Corporation
8540 Colonnade Dr., Suite 409, Raleigh, NC 27615
State or country in which incorporated — Delaware

Windsor Capital Holdings, L.P.
23 Shore Dr., Oakdale, NY 11769
Partnership — Windsor Fund Advisors, LLC

Zaxis Offshore Limited
Citco Fund Services (Cayman Islands) Limited, Regatta Office Park,
W. Bay Rd., P.O. Box 31106 SMB, Grand Cayman, Cayman Islands

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

**SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS**

2000 North Lincoln Park West, LLC
2000 North Lincoln Park W, Chicago, IL 60614
State or country in which incorporated — Illinois
Security(ies) — Debentures
Issuer of security(ies) — 2000 North Lincoln Park West, LLC
Address of issuer — Same as above
State or country in which organized — Illinois

Action Products International, Inc.
1101 N. Keller Rd., Suite E, Orlando, FL 32810
State or country in which incorporated — Florida
Security(ies) — Common stock, par value \$0.001 per share
Issuer of security(ies) — Action Products International, Inc.
Address of issuer — Same as above
State or country in which organized — Florida

Adagio Fund
c/o BNY Alternative Investment Services Ltd., 48 Par-La-Ville Rd.,
Suite 464, Hamilton, HM 11, Bermuda
Security(ies) — Redeemable shares
Issuer of security(ies) — Adagio Fund
Address of issuer — Same as above
State or country in which organized — Cayman Islands

AMH Holdings II, Inc.
3773 State Rd., Cuyahoga Falls, OH 44223
State or country in which incorporated — Delaware

Security(ies) — Common stock
Issuer of security(ies) — AMH Holdings II, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

AMH Holdings II, Inc.
 3773 State Rd., Cuyahoga Falls, OH 44223
State or country in which incorporated — Delaware
Security(ies) — Options to purchase common stock
Issuer of security(ies) — AMH Holdings II, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Arklow Offshore Fund, Ltd.
 P.O. Box 1234 GT, Queensgate House, S. Church St., George Town,
 Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares, par value \$0.01 (U.S.) per share (the
 "shares")
Issuer of security(ies) — Arklow Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Arpeggio Fund
 c/o BNY Alternative Investment Services Ltd., 48 Par-La-Ville Rd.,
 Suite 464, Hamilton, HM 11, Bermuda
Security(ies) — Redeemable shares
Issuer of security(ies) — Arpeggio Fund
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Avenue Event Driven, L.P.
 c/o Avenue Event Driven GenPar, LLC, 535 Madison Ave., 15th Fl.,
 New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Avenue Event Driven, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Avenue Event Driven, Ltd.
 c/o Avenue Group, 535 Madison Ave., 15th Fl., New York, NY 10022
Security(ies) — Common shares
Issuer of security(ies) — Avenue Event Driven, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Bakers Footwear Group, Inc.
 2815 Scott Ave., St. Louis, MO 63103
State or country in which incorporated — Missouri
Security(ies) — Common stock and common stock purchase warrants
Issuer of security(ies) — Bakers Footwear Group, Inc.
Address of issuer — Same as above
State or country in which organized — Missouri

Beechgate, Ltd.
 c/o BNY Alternative Investment Services, 48 Par-La-Ville Rd., Suite
 464, Hamilton, HM11, Bermuda
State or country in which incorporated — Bermuda
Security(ies) — Common shares
Issuer of security(ies) — Beechgate, Ltd.
Address of issuer — Same as above
State or country in which organized — Bermuda

BNY Hamilton Funds, Inc.—BNY Hamilton Small Cap Core Equity
 Fund
 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — BISYS Fund Services, L.P.
Address of issuer — Same as above
State or country in which organized — Maryland

Brick Capital Partners, L.P.
 707 Skokie Blvd., Suite 200, Northbrook, IL 60062
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interest
Issuer of security(ies) — Brick Capital Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Brookwood ObjectFX Preferred Investors, LLC
 50 Dunham Rd., Beverly, MA 01915
State or country in which incorporated — Delaware limited liability
 company
Security(ies) — Units of limited liability company interest
Issuer of security(ies) — Brookwood ObjectFX Preferred Investors,
 LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Brookwood Securities Partners, L.P.
 50 Dunham Rd., Beverly, MA 01915
Security(ies) — Units of limited liability company interest
Issuer of security(ies) — Brookwood ObjectFX Preferred Investors,
 LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Cadence Managed Futures Fund LLC
 c/o R.J. O'Brien Alternative Asset Management, Inc., 222 S. Riverside
 Plaza, Suite 900, Chicago, IL 60606
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Cadence Managed Futures Fund LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Cadent Holdings, Inc.
 640 Gotham Pkwy., Carlstadt, NJ 07072
State or country in which incorporated — Delaware
Security(ies) — Series E preferred stock
Issuer of security(ies) — Cadent Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Calvert Distributors, Inc.
 4550 Montgomery Ave., Suite 1000N, Bethesda, MD 20814
State or country in which incorporated — Delaware
Security(ies) — Calvert Long-Term Income Fund, class A, shares of
 beneficial interest
Issuer of security(ies) — The Calvert Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Capital Investment Group, Inc.
 P.O. Box 32249, Raleigh, NC 27622
State or country in which incorporated — North Carolina
Security(ies) — Shares of common stock

Issuer of security(ies) — Tilson Investment Trust—Tilson Dividend Fund

Address of issuer — 613 Third St., Eastport Maritime Bldg., Annapolis, MD 21403

State or country in which organized — Delaware

Capital Investment Group, Inc.

P.O. Box 32249, Raleigh, NC 27622

State or country in which incorporated — North Carolina

Security(ies) — Shares of common stock

Issuer of security(ies) — Tilson Investment Trust—Tilson Focus Fund

Address of issuer — 613 Third St., Eastport Maritime Bldg., Annapolis, MD 21403

State or country in which organized — Delaware

C&B Energy Management, LLC—Cullum & Burks, Inc.

13355 Noel Rd., Suite 1300, One Galleria Tower, Dallas, TX 75240

Security(ies) — Interests in oil & gas wells

Issuer of security(ies) — C&B Energy Management, LLC

Address of issuer — Same as above

State or country in which organized — Texas

CB Holding Corp.

1450 US Hwy. 22 W, Mountainside, NJ 07092

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — CB Holding Corp.

Address of issuer — Same as above

State or country in which organized — Delaware

CB Holding Corp.

1450 US Hwy. 22 W, Mountainside, NJ 07092

State or country in which incorporated — Delaware

Security(ies) — Options to purchase common stock

Issuer of security(ies) — CB Holding Corp.

Address of issuer — Same as above

State or country in which organized — Delaware

Central Indiana Ethanol, LLC

103 E. Greenburg St., P.O. Box 650, Sweetser, IN 46987

State or country in which incorporated — Indiana limited liability company

Security(ies) — Membership units

Issuer of security(ies) — Central Indiana Ethanol, LLC

Address of issuer — Same as above

State or country in which organized — Indiana

Citigroup Global Markets Inc.

390 Greenwich St., 6th Fl., New York, NY 10013

State or country in which incorporated — New York

Security(ies) — Auto lease asset backed notes, class A-1

Issuer of security(ies) — Volkswagen Auto Lease Trust 2005-A

Address of issuer — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

State or country in which organized — Delaware

Citigroup Global Markets Inc.

390 Greenwich St., 6th Fl., New York, NY 10013

State or country in which incorporated — New York

Security(ies) — Auto lease asset backed notes, class A-2

Issuer of security(ies) — Volkswagen Auto Lease Trust 2005-A

Address of issuer — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn

Hills, MI 48326

State or country in which organized — Delaware

Citigroup Global Markets Inc.

390 Greenwich St., 6th Fl., New York, NY 10013

State or country in which incorporated — New York

Security(ies) — Auto lease asset backed notes, class A-3

Issuer of security(ies) — Volkswagen Auto Lease Trust 2005-A

Address of issuer — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

State or country in which organized — Delaware

Citigroup Global Markets Inc.

390 Greenwich St., 6th Fl., New York, NY 10013

State or country in which incorporated — New York

Security(ies) — Auto lease asset backed notes, class A-4

Issuer of security(ies) — Volkswagen Auto Lease Trust 2005-A

Address of issuer — c/o VW Credit, Inc., 3800 Hamlin Rd., Auburn Hills, MI 48326

State or country in which organized — Delaware

Citigroup Global Markets Inc.; (2) ABN AMRO Rothschild LLC; (3)

Merrill Lynch, Pierce, Fenner & Smith Incorporated

388 Greenwich St., New York, NY 10013; (2) 55 E. 52nd St., New

York, NY 10055; (3) Four World Financial Center, New York, NY 10281

State or country in which incorporated — (1) New York; (2) Delaware limited liability company; (3) Delaware

Security(ies) — Equity shares, par value Rs. 10.0 per share

Issuer of security(ies) — UTI Bank Limited

Address of issuer — 131, Maker Tower-F, 13th Fl., Cuffe Parade, Colaba, Mumbai 400 005, India

State or country in which organized — India

Citigroup Global Markets Inc.; (2) ABN AMRO Rothschild LLC; (3)

Merrill Lynch, Pierce, Fenner & Smith Incorporated

388 Greenwich St., New York, NY 10013; (2) 55 E. 52nd St., New

York, NY 10055; (3) Four World Financial Center, New York, NY 10281

State or country in which incorporated — (1) New York; (2) Delaware limited liability company; (3) Delaware

Security(ies) — Global depositary receipts

Issuer of security(ies) — UTI Bank Limited

Address of issuer — 131, Maker Tower-F, 13th Fl., Cuffe Parade, Colaba, Mumbai 400 005, India

State or country in which organized — India

Clearwood Capital Fund LLC

c/o Eaton Vance Management, 255 State St., Boston, MA 02109

State or country in which incorporated — Delaware

Security(ies) — Interests of a limited liability company

Issuer of security(ies) — Clearwood Capital Fund LLC

Address of issuer — Same as above

State or country in which organized — Delaware

CogniScent, Inc.

410 Concord Rd., Weston, MA 02493

State or country in which incorporated — Delaware

Security(ies) — Series A convertible preferred stock

Issuer of security(ies) — CogniScent, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Concerned Golf Members LLC
 c/o Bingham McCutchen LLP, Attn: Sean Ryan, 399 Park Ave., New York, NY 10022
Security(ies) — Mandatory assessment notes and voluntary assessment notes
Issuer of security(ies) — Concerned Golf Members LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Corinthian Partners, LLC
 10 E. 53rd St., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — Secured promissory notes
Issuer of security(ies) — Belle RP, LLC
Address of issuer — 350 Fifth Ave., Suite 7710, New York, NY 10118
State or country in which organized — Florida

Creekstone Enterprises, LLC
 5200 Town Center Circle, Suite 470, Boca Raton, FL 33486
Security(ies) — Limited liability company interests
Issuer of security(ies) — Creekstone Enterprises, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Dawson James Securities, Inc.
 925 S. Federal Hwy., Suite 600, Boca Raton, FL 33432
State or country in which incorporated — Florida
Security(ies) — 8% convertible debentures
Issuer of security(ies) — ARK Financial Services Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

DCM Liquid Reserves Fund, LP
 295 Madison, 5th Fl., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — DCM Liquid Reserves Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Delivery Agent, Inc.
 350 Sansome St., Suite 400, San Francisco, CA 94104
State or country in which incorporated — Delaware
Security(ies) — Series A preferred stock
Issuer of security(ies) — Delivery Agent, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

EagleDirect Marketing Solutions.
 5105 E. 41st Ave., Denver, CO 80216
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — EagleDirect Marketing Solutions, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

EarlyBirdCapital, Inc.
 275 Madison Ave., 12th Fl., New York, NY 10016
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Israel Technology Acquisition Corp.
Address of issuer — 23 Karlibach St. Tel Aviv 67132 Israel
State or country in which organized — Delaware

EarlyBirdCapital, Inc.
 275 Madison Ave., 12th Fl., New York, NY 10016
State or country in which incorporated — Delaware
Security(ies) — Units (of common stock and warrants)
Issuer of security(ies) — Israel Technology Acquisition Corp.
Address of issuer — 23 Karlibach St. Tel Aviv 67132 Israel
State or country in which organized — Delaware

EarlyBirdCapital, Inc.
 275 Madison Ave., 12th Fl., New York, NY 10016
State or country in which incorporated — Delaware
Security(ies) — Warrants
Issuer of security(ies) — Israel Technology Acquisition Corp.
Address of issuer — 23 Karlibach St. Tel Aviv 67132 Israel
State or country in which organized — Delaware

Edgewater Growth Capital Partners II, L.P.
 900 N. Michigan Ave., Suite 1800, Chicago, IL 60611
Security(ies) — Limited partnership interests
Issuer of security(ies) — Edgewater Growth Capital Partners II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

ESR Capital Partners, LLC
 c/o ESR Capital Partners, LLC, 152 W. 57th St., 56th St., New York, NY 10021
Security(ies) — Limited partnership interests
Issuer of security(ies) — ESR Long/Short Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 947 (Nanotechnology Portfolio, Series 2)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 947 (Regional Bank & Thrift Portfolio, Series 8)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 948 (High-Yield Income Closed-End Portfolio, Series 10)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 948 (Senior Loan Closed-End Portfolio, Series 3)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 948 (Senior Loan & High-Yield Closed-End Portfolio, Series 4)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 953 (Current Better Values Portfolio™, March 2005)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 954 (Balanced Income Portfolio, Series 5)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 954 (Income Opportunity Portfolio, Series 2)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 963 (New York Municipal Income Closed-End Portfolio, Series 7)

Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

State or country in which organized — Illinois

G2 Partners Deep Value/Special Situations Fund, L.P.

7777 Girard Ave., Suite 200, LaJolla, CA 92037

Security(ies) — Limited partnership interests

Issuer of security(ies) — G2 Partners Deep Value/Special Situations Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Gelt Holdings Inc.

1265 Industrial Blvd., Southampton, PA 18966

Security(ies) — Common stock

Issuer of security(ies) — Gelt Holdings Inc.

Address of issuer — Same as above

State or country in which organized — Pennsylvania

GeneThera, Inc.

3930 Youngfield St., Wheat Ridge, CO 80033

State or country in which incorporated — Florida

Security(ies) — Common stock

Issuer of security(ies) — GeneThera, Inc.

Address of issuer — Same as above

State or country in which organized — Florida

Gueydan Dome Joint Venture

1848 Norwood Plaza, Suite 109, Hurst, TX 76054

Security(ies) — General partnership interests

Issuer of security(ies) — Gueydan Dome Joint Venture

Address of issuer — Same as above

State or country in which organized — Texas

GWA, LLC

c/o George Weiss Associates, Inc., One State St., Hartford, CT 06103

Security(ies) — Membership interests in limited liability company

Issuer of security(ies) — GWA, LLC

Address of issuer — Same as above

State or country in which organized — Connecticut

Hennion & Walsh, Inc.

2001 Rte. 46, Waterview Plaza, Parsippany, NJ 07054

State or country in which incorporated — New Jersey

Security(ies) — Units of fractional undivided interest

Issuer of security(ies) — Smart Trust, 2005 Series B

Address of issuer — Same as above

State or country in which organized — New York

High Plains Uranium Inc.

1718 Capitol Ave., Cheyenne, WY 82001

State or country in which incorporated — Idaho

Security(ies) — Common stock

Issuer of security(ies) — High Plains Uranium Inc.

Address of issuer — Same as above

State or country in which organized — Idaho

Hitwise, Inc.

300 Park Ave. S, 9th Fl., New York, NY 10010

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Hitwise, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Illini Corporation

3200 W. Iles Ave., Springfield, IL 62707

State or country in which incorporated — Illinois

Security(ies) — Common stock

Issuer of security(ies) — Illini Corporation

Address of issuer — Same as above

State or country in which organized — Illinois

Intellibank, Inc.

41 E. 11th St., 11th Fl., New York, NY 10003

State or country in which incorporated — Delaware

Security(ies) — Offering of promissory notes convertible into series A-1 preferred stock

Issuer of security(ies) — Intellibank, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

IntelliSpace, Inc.

1156 Avenue of the Americas, New York, NY 10036

State or country in which incorporated — Delaware*Security(ies)* — Series D preferred stock*Issuer of security(ies)* — IntelliSpace, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Intraop Medical Corporation

7408 Comstock Circle, Salt Lake City, UT 84121

Security(ies) — Common stock*Issuer of security(ies)* — Intraop Medical Corporation*Address of issuer* — Same as above*State or country in which organized* — Nevada

Laidlaw & Company (UK) Ltd.

90 Park Ave., New York, NY 10016

State or country in which incorporated — United Kingdom*Security(ies)* — Secured convertible bridge notes*Issuer of security(ies)* — CritterPix, Inc.*Address of issuer* — 24 Mitchell Blvd., San Rafael, CA 94903*State or country in which organized* — California

LaSalle Strategic Fund Trust

% UBS Fund Services (Cayman) Ltd., UBS House, 27 Elgin Ave., P.O.

Box 852GT, Grand Cayman, Cayman Islands

State or country in which incorporated — Cayman Islands*Security(ies)* — Class B units*Issuer of security(ies)* — LaSalle Strategic Fund Trust*Address of issuer* — Same as above*State or country in which organized* — Cayman Islands

Legg Mason Investors Trust, Inc.

100 Light St., 29th Fl., Baltimore, MD 21202

Security(ies) — Shares of common stock, \$0.001 par value*Issuer of security(ies)* — Legg Mason Investors Trust, Inc.—Legg

Mason Financial Services Fund

Address of issuer — Same as above*State or country in which organized* — Maryland

Legg Mason Income Trust, Inc.

100 Light St., 29th Fl., Baltimore, MD 21202

Security(ies) — Capital stock, \$0.001 par value*Issuer of security(ies)* — Legg Mason Income Trust, Inc.—Legg Mason

Limited Duration Bond Portfolio

Address of issuer — Same as above*State or country in which organized* — Maryland

Lehman Brothers Inc.; (2) Banc of America Securities LLC; (3) J.P. Morgan Securities Inc.

745 7th Ave., New York, NY 10019; (2) Nine W. 57th St., New York, NY 10019; (3) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1 & 3) Delaware; (2) Delaware limited liability company*Security(ies)* — ___% senior notes due 2013*Issuer of security(ies)* — Corrections Corporation of America*Address of issuer* — 10 Burton Hills Blvd., Nashville, TN 37215*State or country in which organized* — Maryland

Lifetime Achievement Fund, Inc.

803 W. Michigan St., Milwaukee, WI 53233

State or country in which incorporated — Maryland*Security(ies)* — Shares of common stock, par value \$.001 per share*Issuer of security(ies)* — Lifetime Achievement Fund, Inc.*Address of issuer* — Same as above*State or country in which organized* — Maryland

Listopica, Inc.

14536 Boots Lane, Fontana, CA 92336

State or country in which incorporated — Nevada*Security(ies)* — Common stock*Issuer of security(ies)* — Listopica, Inc.*Address of issuer* — Same as above*State or country in which organized* — Nevada

L Street Capital Management, LP

1111 E. Warrenville Rd., Suite 212, Naperville, IL 60563

Security(ies) — Units of limited partnership interest*Issuer of security(ies)* — L Street Capital Management, LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

Managers AMG Funds, TimesSquare MidCap Growth Fund

800 Connecticut Ave., Norwalk, CT 06854

State or country in which incorporated — Massachusetts*Security(ies)* — Shares of beneficial interest, par value \$.001 per share*Issuer of security(ies)* — Managers AMG Funds*Address of issuer* — Same as above*State or country in which organized* — Massachusetts

MDM Fund, L.P.

One Sansome St., Suite 3907, San Francisco, CA 94104

Security(ies) — Limited partnership interests*Issuer of security(ies)* — MDM Fund, L.P.*Address of issuer* — Same as above*State or country in which organized* — California

Merrill Lynch, Pierce, Fenner & Smith Incorporated

World Financial Center, North Tower, 250 Vesey St., 6th Fl., New York, NY 10281-1209

State or country in which incorporated — Delaware*Security(ies)* — Common shares*Issuer of security(ies)* — Aspreva Pharmaceuticals Corporation*Address of issuer* — 1203-4464 Markham St., Victoria, British Columbia, Canada V8Z 7X8*State or country in which organized* — Canada

M Financial Holdings Incorporated

1125 NW. Couch St., Suite 900, Portland, OR 97209

State or country in which incorporated — Delaware*Security(ies)* — Common stock*Issuer of security(ies)* — M Financial Holdings Incorporated*Address of issuer* — Same as above*State or country in which organized* — Delaware

Mihaljevic Partners LP

141 E. 56th St., Suite 9K, New York, NY 10022

Security(ies) — Limited partnership interest*Issuer of security(ies)* — Mihaljevic Partners LP*Address of issuer* — Same as above*State or country in which organized* — Delaware

M&M Arbitrage, LLC

100 N. Tryon St., Suite 5130, Charlotte, NC 28202

State or country in which incorporated — Delaware*Security(ies)* — Membership interests

Issuer of security(ies) — M&M Arbitrage, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Neuberger Berman Securities Lending Quality Fund, LLC
 200 S. Wacker Dr., Suite 200, Chicago, IL 60606
State or country in which incorporated — Delaware limited liability company
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Neuberger Berman Securities Lending Quality Fund, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Noble Royalties, Inc.
 13601 Preston Rd., Suite 1008 W, Dallas, TX 75240
State or country in which incorporated — Texas
Security(ies) — Overriding royalty interests
Issuer of security(ies) — Noble Royalties, Inc.
Address of issuer — Same as above
State or country in which organized — Texas

Northern Orion Resources Inc.
 1075 W. Georgia St., Suite 250, Vancouver, BC, Canada V6E 3C9
State or country in which incorporated — Canada
Security(ies) — A unit consisting of one common share and one-half of one common share purchase warrant
Issuer of security(ies) — Northern Orion Resources Inc.
Address of issuer — Same as above
State or country in which organized — Canada

O₂ plc
 Wellington St., Slough, Berkshire SL1 1YP, England
State or country in which incorporated — England and Wales
Security(ies) — Ordinary shares
Issuer of security(ies) — O₂ plc
Address of issuer — Same as above
State or country in which organized — England and Wales

Ohio Kentucky Oil Corporation/Bishop Gates Project #2 Joint-Venture
 5112 Portage St., NW., N. Canton, OH 44720
Security(ies) — General partnership interests
Issuer of security(ies) — Ohio Kentucky Oil Corporation/Bishop Gates Project #2 Joint-Venture
Address of issuer — Same as above
State or country in which organized — Ohio

Old Bayside Heritage Partners III LLC
 222 Newbury St., Boston, MA 02116
Security(ies) — Limited liability company interests
Issuer of security(ies) — Old Bayside Heritage Partners III LLC
Address of issuer — Same as above
State or country in which organized — Massachusetts

ParkerVision, Inc.
 8493 Baymeadows Way, Jacksonville, FL 32256
State or country in which incorporated — Florida
Security(ies) — Common stock
Issuer of security(ies) — ParkerVision, Inc.
Address of issuer — Same as above
State or country in which organized — Florida

Park Slope Views LLC
 % Fairmont Capital LLC, 39 W. 37th St., 4th Fl., New York, NY 10018
Security(ies) — Units consisting of membership interests in the limited liability company
Issuer of security(ies) — Park Slope Views LLC
Address of issuer — Same as above
State or country in which organized — New York

Payroll Funding Corporation
 3440 E. Russell Rd., Las Vegas, NV 89120
State or country in which incorporated — Nevada
Security(ies) — Partnership units
Issuer of security(ies) — PFC Payroll Invoice Pool No. 2
Address of issuer — 457 N. Harrison St., Princeton, NJ 08540
State or country in which organized — New Jersey

Penn Micro Cap Fund, L.P.
 457 Haddonfield Rd., Cherry Hill, NJ 08002
Security(ies) — Limited partnership interests
Issuer of security(ies) — Penn Micro Cap Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Permit Capital Enterprise Fund, L.P.
 One Tower Bridge, 100 Front St., Suite 900, W. Conshohocken, PA 19428
Security(ies) — Limited partnership interests
Issuer of security(ies) — Permit Capital Enterprise Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Phalanx Japan AustralAsia Multi-Strategy (Cayman) Fund, Ltd.
 % Ogier Fiduciary Services (Cayman) Limited, Queensgate House, 113 S. Church St., P.O. Box 1234 GT, George Town, Grand Cayman, Cayman Island, B.W.I.
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares, par value \$0.01 (U.S.) per share
Issuer of security(ies) — Phalanx Japan AustralAsia Multi-Strategy (Cayman) Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Phalanx Japan AustralAsia Multi-Strategy (U.S.) Fund, L.P.
 300 Main St., Suite 706, Stamford, CT 06901
Security(ies) — Limited partnership interests
Issuer of security(ies) — Phalanx Japan AustralAsia Multi-Strategy (U.S.) Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Prudent Global Natural Resources Fund, LP, The
 43-46 Norre Gade, Suite 137, St. Thomas, USVI 00802
Security(ies) — Limited partnership interests
Issuer of security(ies) — The Prudent Global Natural Resources Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Pugnacious Endeavors, Inc.
 590 Madison Ave., 21st Fl., New York, NY 10022
Security(ies) — Series A preferred stock, \$.001 par value
Issuer of security(ies) — Pugnacious Endeavors, Inc.

Address of issuer — Same as above
State or country in which organized — Delaware

Quickfilter Technologies Inc.
 1022 S. Greenville Ave., Suite 200, Allen, TX 75002
State or country in which incorporated — Delaware
Security(ies) — Series prime preferred stock
Issuer of security(ies) — Quickfilter Technologies Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Quickfilter Technologies Inc.
 1022 S. Greenville Ave., Suite 200, Allen, TX 75002
State or country in which incorporated — Delaware
Security(ies) — Convertible promissory note convertible into series prime preferred stock with warrants exercisable for common stock
Issuer of security(ies) — Quickfilter Technologies Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Recall Mail Corporation
 2150 Hwy. 35, Suite 250, Sea Girt, NJ 08750
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Recall Mail Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Rossrock 2005 Fund LLC
 % Rossrock LLC, 150 E. 52nd St., 27th Fl., New York, NY 10022
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Rossrock 2005 Fund LLC
Address of issuer — Same as above
State or country in which organized — New York

Sandler O'Neill & Partners, L.P.
 919 Third Ave., 6th Fl., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Tidelands Bancshares, Inc.
Address of issuer — 875 Lowcountry Blvd., Mt. Pleasant, SC 29464
State or country in which organized — South Carolina

Science Applications International Corporation
 10260 Campus Point Dr., San Diego, CA 92121
State or country in which incorporated — Delaware
Security(ies) — Class A common stock
Issuer of security(ies) — Science Applications International Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Shemano Group, Inc., The
 601 California St., Suite 1150, San Francisco, CA 94108
State or country in which incorporated — California
Security(ies) — Units consisting of two shares of common stock, one redeemable class A public warrant and one redeemable class B public warrant
Issuer of security(ies) — Vitacube Systems Holdings, Inc.
Address of issuer — 480 S. Holly St., Denver, CO 80246
State or country in which organized — Nevada

SmartMetric, Inc.
 67 Wall St., 22nd Fl., New York, NY 10005

State or country in which incorporated — Nevada
Security(ies) — Common stock (class A and class B)
Issuer of security(ies) — SmartMetric, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Starboard Capital Markets, LLC
 One Logan Sq., Suite 2650, Philadelphia, PA 19103
State or country in which incorporated — Pennsylvania
Security(ies) — Units consisting of preferred stock and warrants
Issuer of security(ies) — Syscan Imaging, Inc.
Address of issuer — 1772 Technology Dr., San Jose, CA 95110
State or country in which organized — Delaware

TechAlt, Inc.
 3311 N. Kennicott Ave., Suite A, Arlington Heights, IL 60004
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — TechAlt, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Tech Park LLC
 666 5th Ave., 26th Fl., New York, NY 10103
Security(ies) — Limited liability company interests
Issuer of security(ies) — Tech Park LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Tech Park Investors LLC
 % Abacus Capital Group LLC, 666 5th Ave., 26th Fl., New York, NY 10103
Security(ies) — Limited liability company interests
Issuer of security(ies) — Tech Park Investors LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Tech Park Priority Investors LLC
 400 E. 57th St., Suite 10N, New York, NY 10022
Security(ies) — Limited liability company interests
Issuer of security(ies) — Tech Park Priority Investors LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Van Kampen Funds Inc.
 Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Laddered Trust, Series 5
Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.
 Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Municipals Income Trust, 99th Limited Maturity Series
Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.
 Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Van Kampen Unit Trusts, Municipal Series 540, (New York Insured Municipals Income Trust, Series 180)
Address of issuer — % Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

Velocity Express Corporation
 One Morningside Dr. N, Bldg. B, Suite 300, Westport, CT 06880
State or country in which incorporated — Delaware
Security(ies) — 6% convertible notes
Issuer of security(ies) — Velocity Express Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Velocity Express Corporation
 One Morningside Dr. N, Bldg. B, Suite 300, Westport, CT 06880
State or country in which incorporated — Delaware
Security(ies) — Series J convertible preferred stock
Issuer of security(ies) — Velocity Express Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Velocity Express Corporation
 One Morningside Dr. N, Bldg. B, Suite 300, Westport, CT 06880
State or country in which incorporated — Delaware
Security(ies) — Series K convertible preferred stock
Issuer of security(ies) — Velocity Express Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Velocity Express Corporation
 One Morningside Dr. N, Bldg. B, Suite 300, Westport, CT 06880
State or country in which incorporated — Delaware
Security(ies) — Series L convertible preferred stock
Issuer of security(ies) — Velocity Express Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Velocity Express Corporation
 One Morningside Dr. N, Bldg. B, Suite 300, Westport, CT 06880
State or country in which incorporated — Delaware
Security(ies) — Series M convertible preferred stock
Issuer of security(ies) — Velocity Express Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Verde Realty Master Limited Partnership
 201 E. Main Dr., 4th Fl., El Paso, TX 79901
Security(ies) — Common limited partnership interests and convertible subordinated debentures
Issuer of security(ies) — Verde Realty Master Limited Partnership
Address of issuer — Same as above
State or country in which organized — Delaware

Verde Group, L.L.C.
 201 E. Main Dr., 4th Fl., El Paso, TX 79901
Security(ies) — Common membership interests and convertible subordinated debentures
Issuer of security(ies) — Verde Group, L.L.C.

Address of issuer — Same as above
State or country in which organized — Delaware

VhaYu Technologies Corp.
 16400 Lark Ave., Suite 300, Los Gatos, CA 95032
State or country in which incorporated — California
Security(ies) — Series A preferred stock
Issuer of security(ies) — VhaYu Technologies Corp.
Address of issuer — Same as above
State or country in which organized — California

Voyager Pharmaceutical Corporation
 8540 Colonnade Dr., Suite 409, Raleigh, NC 27615
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Voyager Pharmaceutical Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Windsor Capital Holdings, L.P.
 23 Shore Dr., Oakdale, NY 11769
Security(ies) — Limited partnership interest
Issuer of security(ies) — Windsor Capital Holdings, L.P.
Address of issuer — Same as above
State or country in which organized — New York

Zaxis Offshore Limited
 Citco Fund Services (Cayman Islands) Limited, Regatta Office Park, W. Bay Rd., P.O. Box 31106 SMB, Grand Cayman, Cayman Islands
Security(ies) — Redeemable shares
Issuer of security(ies) — Zaxis Offshore Limited
Address of issuer — Same as above
State or country in which organized — Cayman Islands

