

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Alpine Petroleum, LLC
15 W. 6th St., Suite 2066, Tulsa, OK 74119
Partnership — Jim Morrisett

Argyle Waterfalls Partnership LP
Six Deer Run, Gansevoort, NY 12831
Partnership — Argyle Waterfalls Development Group LLC

Bathgate Capital Partners LLC
5350 S. Roslyn St., Greenwood Village, CO 80111
State or country in which incorporated — Colorado

BTA 2005-JV
104 S. Pecos, Midland, TX 79701
Partnership — BTA 2005-JV

Central Securities, LLC
46021 SE. 137th St., North Bend, WA 98045
State or country in which incorporated — Washington

Circle T Explorer, L.P.
153 E. 53rd St., Suite 5501, New York, NY 10022
Partnership — Circle T Explorer GP, LLC

Compass Island Partners, L.P.
712 Fifth Ave., 18th Fl., New York, NY 10019
Partnership — Resource Financial Institutions Group, Inc.

Credit Opportunity Fund I, LLC
1044 Northern Blvd., Suite 302, Roslyn, NY 11576
Partnership — NIR Credit Partners, LLC

D&A High-Yield Bond Fund III, LP
10251 Vista Sorrento Pkwy., Suite 200, San Diego, CA 92121
Partnership — Dunham & Associates Securities, Inc.

Diamondback Partners, LP
One Landmark Sq., 15th Fl., Stamford, CT 06901
Partnership — Diamondback Partners, LP

Direct Capital Securities, Inc.
1333 2nd St., Suite 600, Santa Monica, CA 90401
State or country in which incorporated — United States

Duration Municipal Offshore Fund, Ltd.
c/o Maples and Calder Corporate Services Limited, P.O. Box 309 GT,
Ugland House, South Church St., George Town, Grand Cayman,
Cayman Islands, BWI
State or country in which incorporated — Cayman Islands

EPG Investment, LLC
122 S. Main St., Suite 200, Ann Arbor, MI 48104
State or country in which incorporated — Delaware

Euro American Capital Corporation
3030 LBJ Fwy., Suite 1310, Dallas, TX 75234
State or country in which incorporated — Texas

Fotolog, Inc.
101 5th Ave., #9R, New York, NY 10003
State or country in which incorporated — Delaware

Glenmede Real Estate Fund II, L.L.C.
c/o 1300 N. Market St., Wilmington, DE 19801-1812
State or country in which incorporated — Delaware

Hanger Network, Inc.
56 Cobblers Mill, Sandy Hook, CT 06482
State or country in which incorporated — Delaware

HPL Technologies, Inc.
2033 Gateway Place, Suite 400, San Jose, CA 95110
State or country in which incorporated — Delaware

IIU Convertible Fund Public Limited Company
IFSC House, International Financial Service Centre, Dublin 1, Ireland
Partnership — plc: IIU Asset Strategies Limited

J.S. Oliver Investment Partners I, L.P.
7960 Entrada Lazanja, San Diego, CA 92127
Partnership — J.S. Oliver Partners, LLC

J.S. Oliver Investment Partners II, L.P.
7960 Entrada Lazanja, San Diego, CA 92127
Partnership — J.S. Oliver Partners, LLC

Magnet Bank, Inc.

2825 E. Cottonwood Pkwy., Suite 180, Salt Lake City, UT 84121

State or country in which incorporated — Utah

Marathon Real Estate Opportunity Offshore Fund, Ltd.

c/o Citco Fund Services (Cayman Islands) Limited, P.O. Box 31106, SMB, Regatta Office Park, West Bay Rd., Grand Cayman, Cayman Islands, British West Indies

Partnership — Marathon Asset Management, LLC

Mayer & Hoffman Low Beta Fund, Ltd.

c/o Ogier Fiduciary Services (Cayman) Limited, Queensgate House, South Church St., P.O. Box 1234 GT, Grand Cayman, Cayman Islands

Partnership — Mayer & Hoffman Capital Advisors GenPar, LLC

NAPA Management Services Corporation

66 Powerhouse Rd., 3rd Fl., Roslyn Heights, NY 11577

State or country in which incorporated — New York

New West Publishing, LLC

640 Big Flat Rd., Missoula, MT 59804

Partnership — Jonathan Weber

Omni Brokerage, Inc.

10542 S. Jordan Gateway, South Jordan, UT 84095

Philanthria, LLC

150 E. 58th St., 39th Fl., New York, NY 10155

Partnership — Richard Intrator

Precise Biometrics AB

Scheelevågen 19 C, Delta 3, SE-223 70 Lund, Sweden

State or country in which incorporated — Sweden

RAB Special Sits LP

No. 1 Adam St., London, WC2N 6LE, England, United Kingdom

Partnership — RAB Partners Limited, sole general partner

Research Think Tank, Inc.

2580 Westside Pkwy., Suite 450, Alpharetta, GA 30004

State or country in which incorporated — Georgia

Rexford Industrial Fund III, LLC

11601 Wilshire Blvd., Suite 650, Los Angeles, CA 90025

State or country in which incorporated — California limited liability company

Rock Ridge Music, LLC

1097 General Greene Rd., Washington's Crossing, PA 18977

Partnership — Thomas Derr

Rokwader, Inc.

23950 Craftsman Rd., Calabasas, CA 91302

State or country in which incorporated — Delaware

Rothman Media, Inc.

2780 Middle Country Rd., Suite 321, Lake Grove, NY 11755

State or country in which incorporated — New York

Santa's World, LLC

2699 Stirling Rd., Suite C307, Ft. Lauderdale, FL 33312

State or country in which incorporated — Nevada

Santeon, Inc.

1616 Anderson Rd., McLean, VA 22102

State or country in which incorporated — Delaware

Seaport Capital Partners III/A, L.P.

One Seaport Plaza, 199 Water St., New York, NY 10038

Partnership — Seaport Investment Partners III, L.P.

Shemano Group, Inc., The

601 California St., Suite 1150, San Francisco, CA 94108

State or country in which incorporated — California

SKB-Bellevue, LLC

1211 SW. Fifth Ave., Suite 2250, Portland, OR 97204

State or country in which incorporated — Oregon

Spa Chakra, Inc.

730 Fifth Ave., 9th Fl., New York, NY 10019

State or country in which incorporated — Delaware

Spencer Capital Offshore Opportunity Fund, Ltd.

c/o Spencer Capital Offshore Partners, LLC, 1995 Broadway, Suite 1801, New York, NY 10019

Spencer Trask Ventures, Inc.

535 Madison Ave., New York, NY 10022

State or country in which incorporated — Delaware

Stage Road Equities LLC

55th Fifth Ave., 15th Fl., New York, NY 10003

Strategic Value Global Opportunities Fund, LP

375 Park Ave., 29th Fl., New York, NY 10152

Partnership — Strategic Value Partners GP II, LLC

Sub-urban Industries, Inc.

2222 Washington Blvd., Suite B, Los Angeles, CA 90021

State or country in which incorporated — California

TMG Manhasset 1 LLC

130 W. 57th St., New York, NY 10019

State or country in which incorporated — New York

UTG, Inc.

5250 S. Sixth St., Springfield, IL 62703

State or country in which incorporated — Delaware

VistaScape Security Systems Corp.

5901B Peachtree Dunwoody Rd., Suite 550, Atlanta, GA 30328

State or country in which incorporated — Georgia

Voyager Global Fund, LP

c/o Voyager Management Offshore, 1401 Ocean Ave., Suite 305, Santa Monica, CA 90401

Partnership — Voyager Management Offshore, L.L.C., general partner

Vyteris Holdings (Nevada), Inc.

13-01 Pollitt Dr., Fair Lawn, NJ 07410

State or country in which incorporated — Nevada

Westridge Investment Group, Inc.

15095 N. Thompson Peak Pkwy., Suite 1016, Scottsdale, AZ 85260

State or country in which incorporated — Nevada

World Marketing Inc.
543 Bedford Ave., Suite 176, Brooklyn, NY 11211
State or country in which incorporated — Delaware

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

05JV3 Program
152 E. Reynolds Rd., Suite 201, Lexington, KY 40517
Security(ies) — Joint venture interest (leasehold working interests) in a joint venture
Issuer of security(ies) — 05JV3 Program
Address of issuer — Same as above
State or country in which organized — Ohio

Alpine Petroleum, LLC
15 W. 6th St., Suite 2066, Tulsa, OK 74119
Security(ies) — United Energy Investments joint venture units
Issuer of security(ies) — Alpine Petroleum, LLC
Address of issuer — Same as above
State or country in which organized — Oklahoma

Argyle Waterfalls Partnership LP
Six Deer Run, Gansevoort, NY 12831
Security(ies) — Limited partnership interest to acquire land in Caribbean (private offering)
Issuer of security(ies) — Argyle Waterfalls Partnership LP
Address of issuer — Same as above
State or country in which organized — New York

Autotask Corporation
96 Thompson Hill Rd., Rensselaer, NY 12144
State or country in which incorporated — Delaware
Security(ies) — Series B-1 preferred stock
Issuer of security(ies) — Autotask Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Bathgate Capital Partners LLC
5350 S. Roslyn St., Greenwood Village, CO 80111
State or country in which incorporated — Colorado
Security(ies) — Units consisting of common stock and warrants
Issuer of security(ies) — A4S Security, Inc.
Address of issuer — 489 N. Denver Ave., Loveland, CO 80537
State or country in which organized — Colorado

BTA 2005-JV
104 S. Pecos, Midland, TX 79701
Security(ies) — Participation interests in a joint venture
Issuer of security(ies) — BTA 2004-JV

Address of issuer — Same as above
State or country in which organized — Texas

Circle T Explorer, L.P.
153 E. 53rd St., Suite 5501, New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Circle T Explorer, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Claymore Securities, Inc.
2455 Corporate West Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Claymore Municipal (Long-Term), Series 1
Address of issuer — c/o Claymore Securities, Inc., 2455 Corporate West Dr., Lisle, IL 60532
State or country in which organized — Kansas

Claymore Securities, Inc.
2455 Corporate West Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Multiple Asset Portfolio, Series 4
Address of issuer — c/o Claymore Securities, Inc., 2455 Corporate West Dr., Lisle, IL 60532
State or country in which organized — Kansas

Claymore Securities, Inc.
2455 Corporate West Dr., Lisle IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Claymore Municipal Portfolio (2011-2015), Series 5
Address of issuer — c/o Claymore Securities, Inc., 2455 Corporate West Dr., Lisle, IL 60532
State or country in which organized — Kansas

Compass Island Partners, L.P.
712 Fifth Ave., 18th Fl., New York, NY 10019
Security(ies) — Limited partnership interests
Issuer of security(ies) — Compass Island Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Credit Agricole S.A.
91-93 boulevard Pasteur, 75015 Paris, France
State or country in which incorporated — France
Security(ies) — Common stock
Issuer of security(ies) — Credit Agricole S.A.
Address of issuer — Same as above
State or country in which organized — France

Credit Opportunity Fund I, LLC
1044 Northern Blvd., Suite 302, Roslyn, NY 11576
Security(ies) — Non-voting class A limited liability company membership interests
Issuer of security(ies) — Credit Opportunity Fund I, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

D&A High-Yield Bond Fund III, LP
10251 Vista Sorrento Pkwy., Suite 200, San Diego, CA 92121

Security(ies) — Partnership interests
Issuer of security(ies) — D&A High-Yield Bond Fund III, LP
Address of issuer —
State or country in which organized — California

Diamondback Partners, LP
 One Landmark Sq., 15th Fl., Stamford, CT 06901
Security(ies) — Limited partnership interests
Issuer of security(ies) — Diamondback Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Direct Capital Securities, Inc.
 1333 2nd St., Suite 600, Santa Monica, CA 90401
State or country in which incorporated — United States
Security(ies) — Cottonwood Properties
Issuer of security(ies) — Crane Royalties, L.L.C.
Address of issuer — 13601 Preston Rd., Suite 1008 W, Dallas, TX 75240
State or country in which organized — Texas

Duration Municipal Offshore Fund, Ltd.
 c/o Maples and Calder Corporate Services Limited, P.O. Box 309 GT, Uglund House, South Church St., George Town, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares, par value \$0.01 (U.S.) per share
Issuer of security(ies) — Duration Municipal Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

EMI Group plc
 27 Wrights Lane, London W8 5SW
State or country in which incorporated — England and Wales
Security(ies) — Ordinary share (UK equivalent to voting common stock)
Issuer of security(ies) — EMI Group plc
Address of issuer — Same as above
State or country in which organized — England and Wales

EPG INVESTMENT, LLC
 122 S. Main St., Suite 200, Ann Arbor, MI 48104
State or country in which incorporated — Delaware
Security(ies) — Series 3 class a units
Issuer of security(ies) — EPG INVESTMENT, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

EURO AMERICAN CAPITAL CORP. - TEXAS
 3030 LBJ Fwy., Suite 1310, Dallas, TX 75234
Security(ies) — Sandlin 1 - h joint venture
Issuer of security(ies) — GulfTex Operating, Inc.
Address of issuer — 3030 LBJ Fwy., Suite 1320, Dallas, TX 75024
State or country in which organized — Texas

First Trust Portfolios, L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest

Issuer of security(ies) — FT 987 (Japan Portfolio, Series 3)
Address of issuer — c/o First Trust Portfolio, L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 991 (First Trust U.S. Treasure Securities Portfolio, Intermediate, Series 14)
Address of issuer — c/o First Trust Portfolio L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 993 (High-Yield Income Closed-End Portfolio, Series 11)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 993 (Municipal Closed-End Portfolio, Series 13)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

Fotolog, Inc.
 101 Fifth Ave., 9R, New York, NY 10003
State or country in which incorporated — Delaware
Security(ies) — 1,046,586 shares of common stock pursuant to options under the 2004 stock plan
Issuer of security(ies) — Fotolog, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Glenmede Real Estate Fund II, L.L.C.
 c/o 1300 N. Market St., Wilmington, DE 19801-1812
Security(ies) — Limited liability company interests
Issuer of security(ies) — Glenmede Real Estate Fund, II, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware

Hanger Network, Inc.
 56 Cobblers Mill, Sandy Hook, CT 06482
State or country in which incorporated — Delaware
Security(ies) — Offering of common stock
Issuer of security(ies) — Hanger Network, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

HPL Corporation
 2033 Gateway Place, Suite 400, San Jose, CA 95110
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — HPL Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

IIU Convertible Fund Public Limited Company
 IFSC House, International Financial Service Centre, Dublin 1, Ireland
Security(ies) — Public limited company participating shares
Issuer of security(ies) — IIU Convertible Fund Public Limited Company
Address of issuer — Same as above
State or country in which organized — Ireland

Illinois Emerging Technologies Fund, LP
 20 N. Wacker Dr., Suite 1201, Chicago, IL 60606
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Illinois Emerging Technologies Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

John Hancock Funds, LLC
 101 Huntington Ave., Boston, MA 02199-7603
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial
Issuer of security(ies) — John Hancock Investment Trust III—John Hancock Greater China Opportunities Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Joseph Stevens & Company, Inc.
 59 Maiden Lane, New York, NY 10038
State or country in which incorporated — New York
Security(ies) — Units consisting of common stock and warrants
Issuer of security(ies) — Power Efficiency Corporation
Address of issuer — 3900 Paradise Rd., Suite 283, Las Vegas, NV 89109
State or country in which organized — Delaware

J.S. Oliver Investment Partners I, L.P.
 7960 Entrada Lazanja, San Diego, CA 92127
Security(ies) — Limited partnership interest
Issuer of security(ies) — J.S. Oliver Investment Partners, I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

J.S. Oliver Investment Partners II, L.P.
 7960 Entrada Lazanja, San Diego, CA 92127
Security(ies) — Limited partnership interest
Issuer of security(ies) — J.S. Oliver Investment Partners, II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

LaSalle French Fund II, L.P. (to be formed)
 33 Cavendish Sq., P.O. Box 2326, London W1A 2NF, England
State or country in which incorporated — United Kingdom
Security(ies) — Limited partnership interests
Issuer of security(ies) — LaSalle French Fund II, L.P.
Address of issuer — Same as above
State or country in which organized — United Kingdom

Magnet Bank, Inc.
 2825 East Cottonwood Pkwy., Suite 180, Salt Lake City, UT 84121
State or country in which incorporated — Utah
Security(ies) — Common stock
Issuer of security(ies) — Magnet Bank, Inc.
Address of issuer — Same as above
State or country in which organized — Utah

Marathon Real Estate Opportunity Offshore Fund, Ltd.
 c/o Citco Fund Services (Cayman Island) Limited, P.O. Box 31106
 SMB, Regatta Office Park, West Bay Rd., Grand Cayman, Cayman Islands, British West Indies
State or country in which incorporated — Cayman Islands
Security(ies) — Common stock, par value \$0.01 (U.S.) per share
Issuer of security(ies) — Marathon Real Estate Opportunity Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Maxim Group, LLC
 405 Lexington Ave., New York, NY 10174
State or country in which incorporated — New York
Security(ies) — Units consisting of common stock with warrants
Issuer of security(ies) — Healthcare Acquisition Corp.
Address of issuer — 2116 Financial Center, 666 Walnut St., Des Moines, IA 50309
State or country in which organized — Delaware

Mayer & Hoffman Low Beta Fund, Ltd.
 c/o Ogier Fiduciary Services (Cayman) Limited, Queensgate House, South Church St., P.O. Box 1234 GT, Grand Cayman, Cayman Islands
Security(ies) — Common share par value \$0.01 (U.S.) per share
Issuer of security(ies) — Mayer & Hoffman Low Beta Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Montecito Bacaro, LLLP
 333 First St. N, Suite 105, Jacksonville Beach, FL 32250
State or country in which incorporated — Florida
Security(ies) — Class B limited partnership units
Issuer of security(ies) — Montecito Bacaro, LLLP
Address of issuer — Same as above
State or country in which organized — Florida

Montecito Camelback, LLLP
 333 First St. N, Suite 105, Jacksonville Beach, FL 32250
State or country in which incorporated — Florida
Security(ies) — Class B limited partnership units
Issuer of security(ies) — Montecito Camelback, LLLP
Address of issuer — Same as above
State or country in which organized — Florida

Morgan Stanley & Co. Incorporated
 1585 Broadway, New York, NY 10036
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Premium Standard Farms, Inc.
Address of issuer — 805 Pennsylvania Ave., Suite 200, Kansas City, MO 64105
State or country in which organized — Delaware

NAPA Management Services Corporation
 66 Powerhouse Rd., 3rd Fl., Roslyn Heights, NY 11577
State or country in which incorporated — New York
Security(ies) — Classes A2, A3 and A4 common stock
Issuer of security(ies) — NAPA Management Services Corporation
Address of issuer — Same as above
State or country in which organized — New York

New West Publishing, LLC
 640 Big Flat Rd., Missoula, MT 59804

Security(ies) — Units consisting of convertible notes and warrants
Issuer of security(ies) — New West Publishing, LLC
Address of issuer — Same as above
State or country in which organized — Montana

Omni Brokerage, Inc.
 10542 S. Jordan Gateway, South Jordan, UT 84095
Security(ies) — Tenant in common interests
Issuer of security(ies) — Gibraltar 1031 Restaurants No. 1 Acquisition, LLC
Address of issuer — 687 Lynwood Dr., Encinitas, CA 92024
State or country in which organized — Delaware

Philanthria, LLC
 150 E. 58th St., 39th Fl., New York, NY 10155
Security(ies) — Membership interests
Issuer of security(ies) — Philanthria, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Precise Biometrics AB
 Scheelevägen 19C, Delta 3, SE-223 70 Lund, Sweden
State or country in which incorporated — Sweden
Security(ies) — Common stock, nominal value of SEK 0.40 per share
Issuer of security(ies) — Precise Biometrics AB
Address of issuer — Same as above
State or country in which organized — Sweden

RAB Special Sits LP
 No. 1 Adam St., London, WC2N 6LE, England, United Kingdom
Security(ies) — Limited partnership interests
Issuer of security(ies) — RAB Special Sits LP
Address of issuer — Same as above
State or country in which organized — Delaware

Raymond James and Associates
 P.O. Box 33022, St. Petersburg, FL 33733
Security(ies) — Shares of beneficial interest, no par
Issuer of security(ies) — Heritage Series Trust—Core Equity Fund
Address of issuer — 880 Carillon Pkwy., St. Petersburg, FL 33716
State or country in which organized — Massachusetts

Research Think Tank, Inc.
 2580 Westside Pkwy., Suite 450, Alpharetta, GA 30004
State or country in which incorporated — Georgia
Security(ies) — Series A common shares
Issuer of security(ies) — Research Think Tank, Inc.
Address of issuer — Same as above
State or country in which organized — Georgia

Rexford Industrial Fund III, LLC
 11601 Wilshire Blvd., Suite 650, Los Angeles, CA 90025
State or country in which incorporated — California limited liability company
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Rexford Industrial Fund III, LLC
Address of issuer — Same as above
State or country in which organized — California

Rock Ridge Music, LLC
 1097 General Greene Rd., Washington's Crossing, PA 18977
State or country in which incorporated — Pennsylvania limited liability company

Security(ies) — LLC membership units
Issuer of security(ies) — Rock Ridge Music, LLC
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Rokwader, Inc.
 23950 Craftsman Rd., Calabasas, CA 91302
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Rokwader, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Rothman Media, Inc.
 2780 Middle Country Rd., Suite 321, Lake Grove, NY 11755
State or country in which incorporated — New York
Security(ies) — Convertible note
Issuer of security(ies) — Rothman Media, Inc.
Address of issuer — Same as above
State or country in which organized — New York

Santa's World, LLC
 2699 Stirling Rd., Suite C307, Ft. Lauderdale, FL 33312
Security(ies) — \$5,000,000 units consisting of class A limited liability membership interests at \$500,000 per unit
Issuer of security(ies) — Santa's World, LLC
Address of issuer — Same as above
State or country in which organized — Nevada

Santeon, Inc.
 1616 Anderson Rd., McLean, VA 22102
State or country in which incorporated — Delaware
Security(ies) — Common stock, par value \$0.001 per share
Issuer of security(ies) — Santeon, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Seaport Capital Partners III/A, L.P.
 One Seaport Plaza, 199 Water St., New York, NY 10038
Security(ies) — Limited partnership interests
Issuer of security(ies) — Seaport Capital Partners III/A, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Shemano Group, Inc., The; (2) Eclipse Aviation Corporation
 601 California St., Suite 1150, San Francisco, CA 94108; (2) 2503 Clark Carr Loop SE, Albuquerque, NM 87106
State or country in which incorporated — (1) California; (2) Delaware
Security(ies) — Series A common stock issuable upon conversion of the series F convertible preferred stock
Issuer of security(ies) — Eclipse Aviation Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Shemano Group, Inc., The; (2) Eclipse Aviation Corporation
 601 California St., Suite 1150, San Francisco, CA 94108; (2) 2503 Clark Carr Loop SE, Albuquerque, NM 87106
State or country in which incorporated — (1) California; (2) Delaware
Security(ies) — Series F convertible preferred stock
Issuer of security(ies) — Eclipse Aviation Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

SKB Securities

1211 SW. Fifth Ave., Suite 2250, Portland, OR 97204
State or country in which incorporated — Oregon
Security(ies) — Membership interest in limited liability company
Issuer of security(ies) — SKB-Bellevue, LLC
Address of issuer — Same as above
State or country in which organized — Oregon

Spa Chakra, Inc.

730 Fifth Ave., 9th Fl., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Units consisting of series A convertible preferred stock and common stock purchase warrants
Issuer of security(ies) — Spa Chakra, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Spencer Capital Offshore Opportunity Fund, Ltd.

c/o Spencer Capital Offshore Partners, LLC, 1995 Broadway, Suite 1801, New York, NY 10019
Security(ies) — Shares of stock—class A series
Issuer of security(ies) — Spencer Capital Offshore Opportunity Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Spencer Capital Offshore Opportunity Fund, Ltd.

c/o Spencer Capital Offshore Partners, LLC, 1995 Broadway, Suite 1801, New York, NY 10019
Security(ies) — Shares of stock—class B series
Issuer of security(ies) — Spencer Capital Offshore Opportunity Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Spencer Task Ventures, Inc.

535 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Units of limited liability company interests
Issuer of security(ies) — Spencer Trask Illumination Fund II LLC
Address of issuer — Same as above
State or country in which organized — New York

SSI Surgical Services, Inc.

5776 Hoffner Ave., Suite 200, Orlando, FL 32822
State or country in which incorporated — New York
Security(ies) — Common stock, par value \$0.01 per share
Issuer of security(ies) — SSI Surgical Services, Inc.
Address of issuer — Same as above
State or country in which organized — New York

Stage Road Equities LLC

55 Fifth Ave., 15th Fl., New York, NY 10003
Security(ies) — Membership interests
Issuer of security(ies) — Stage Road Equities LLC
Address of issuer — Same as above
State or country in which organized — Tennessee

Strategic Value Global Opportunities Fund, LP

375 Park Ave., 29th Fl., New York, NY 10152
Security(ies) — Limited partnership interests
Issuer of security(ies) — Strategic Value Global Opportunities Fund, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Sub-Urban Industries, Inc.

2222 Washington Blvd., Suite B, Los Angeles, CA 90021
State or country in which incorporated — California
Security(ies) — Series 2005-1 convertible promissory notes
Issuer of security(ies) — Sub-Urban Industries, Inc.
Address of issuer — Same as above
State or country in which organized — California

Tengtu International Corp.

236 Avenue Rd., Toronto, Ontario, Canada M5R 2J4
State or country in which incorporated — Delaware
Security(ies) — The stock was sold in units. Each unit sold consists of one share of series A convertible cumulative preferred stock, par value \$.01 per share, of Tengtu International Corp. (the company); redeemable warrants to purchase ten shares of the company's common stock, par value \$.01 per share ("common stock") for an initial exercise price of \$0.40 per share and redeemable warrants to purchase five shares of the common stock for an initial exercise price of \$.60 per share
Issuer of security(ies) — Tengtu International Corp.
Address of issuer — Same as above
State or country in which organized — Delaware

TMG Manhasset 1 LLC

130 W. 57th St., New York, NY 10019
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — TMG Manhasset 1 LLC
Address of issuer — Same as above
State or country in which organized — New York

UTG, Inc.

5250 S. Sixth St., Springfield, IL 62703
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — UTG, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Municipals Income Trust, Laddered Series 15
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Strategic Small-Cap Portfolio 2005-3
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Van Kampen Unit Trusts, Municipal Series 561 (New York Insured Municipals Income Trust, Series 182)

Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which organized — New York

Velocity Express Corporation

One Morningside Dr. N, Bldg. B, Suite 300, Westport, CT 06880

State or country in which incorporated — Delaware

Security(ies) — Series N convertible preferred stock

Issuer of security(ies) — Velocity Express Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

VistaScape Security Systems Corp.

5901B Peachtree Dunwoody Rd., Suite 550, Atlanta, GA 30328

State or country in which incorporated — Georgia

Security(ies) — One unit consisting of convertible promissory notes and warrants

Issuer of security(ies) — VistaScape Security Systems Corp.

Address of issuer — Same as above

State or country in which organized — Georgia

Voyager Global Fund, LP

c/o Voyager Management Offshore, L.L.C., 1401 Ocean Ave., Suite 305, Santa Monica, CA 90401

Security(ies) — Partnership interests

Issuer of security(ies) — Voyager Global Fund, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Westridge Investment Group, Inc.

15095 N. Thompson Peak Pkwy., Suite 1016, Scottsdale, AZ 85260

State or country in which incorporated — Nevada

Security(ies) — Series A redeemable preferred stock

Issuer of security(ies) — Westridge Investment Group, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Winsonic Digital Media Group Ltd.

235 Peach St., Suite 400, Atlanta, GA 30303

State or country in which incorporated — Nevada

Security(ies) — Convertible promissory notes and common stock purchase warrants

Issuer of security(ies) — Winsonic Digital Media Group Ltd.

Address of issuer — Same as above

State or country in which organized — Nevada

World Marketing Inc.

543 Bedford Ave., Suite 176, Brooklyn, NY 11211

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — World Marketing Inc.

Address of issuer — Same as above

State or country in which organized — Delaware