

# SECURITIES OFFERINGS

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## STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(2)]

## DEALERS; BROKERS

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344 Bowery Associates, LLC  
200 Riverside Blvd., #14J, New York, NY 10069  
*Partnership* — Northstar Construction Management Group, LLC

Ace Videos & Entertainment, Inc.  
101 N. Ocean Dr., Suite 780, Hollywood, FL 33019  
*State or country in which incorporated* — Florida

Annabelle Second Drilling Program Limited Partnership  
15 Public Sq., Suite 201, Wilkes Barre, PA 18701  
*Partnership* — Homeland Energy Ventures, LLC

BC Capital Fund A, L.L.C.  
120 Coleman Ave., Elmira, NY 14905  
*Partnership* — BC Capital Management, L.L.C.

Bridgeton Real Fund II, L.P.  
7535 Windsor Dr., Suite 306, Allentown, PA 18195  
*Partnership* — Bridgeton Realty Management, LLC

BrightWater Institutional LLC  
598 Madison Ave., 5th Fl., New York, NY 10022

Church Tavern Market Opportunities Fund, LP  
% CTA Fund Management, LLC, 500 Mamaroneck Ave., Suite 320,  
Harrison, NY 10528  
*State or country in which incorporated* — Delaware

CMS/Procaccianti Hotel Opportunity Fund II, L.P.  
BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala  
Cynwyd, PA 19004  
*Partnership* — CMS/Procaccianti Associates II, L.P. and CMS 2003  
Investment Partners, L.P.

CMS Value Real Estate Fund, L.P.  
BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala  
Cynwyd, PA 19004  
*Partnership* — CMS VRE Associates, L.P. and CMS 2003 Investment  
Partners, L.P.

CMS Value Real Estate Fund Q, L.P.  
BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala  
Cynwyd, PA 19004  
*Partnership* — CMS VRE Associates, L.P. and CMS 2003 Investment  
Partners Q, L.P.

Conсор Capital I, L.P.  
475 Gate Five Rd., Suite 320, Sausalito, CA 94965  
*State or country in which incorporated* — Delaware

CyberArts Licensing LLC  
1900 Addison St., Suite M, Berkeley, CA 94704  
*State or country in which incorporated* — Delaware limited liability  
company

DCI USA, Inc.  
20 W. 64th St., New York, NY 10023  
*State or country in which incorporated* — Delaware

Direct Capital Securities, Inc.  
1333 2nd St., Suite 600, Santa Monica, CA 90401  
*State or country in which incorporated* — California

DOBI Medical International, Inc.  
1200 MacArthur Blvd., Mahwah, NJ 07430  
*State or country in which incorporated* — Delaware

ECO-RENV LLC  
493 Langley Ave., 2nd Fl., West Hempstead, NY 11552  
*State or country in which incorporated* — New York

enTerra seven, LLP  
One Memorial Place, 7633 E. 63rd Place, Suite 300, Tulsa, OK 74133  
*Partnership* — enTerra energy, LLC

Four Act Films, LLC  
12 Woodridge Hills Rd., Old Lyme, CT 06371  
*State or country in which incorporated* — Connecticut

FPA Multi-Advisor Fund II, L.P.  
11400 W. Olympic Blvd., Suite 1200, Los Angeles, CA 90064  
*Partnership* — First Pacific Advisors, Inc.

HSQC II, LLC  
78 5th Ave., New York, NY 10017  
*State or country in which incorporated* — Delaware

Hudson Housing Tax Credit Fund XXX LP  
630 Fifth Ave., 23rd Fl., New York, NY 10111  
*Partnership* — Hudson Housing LA II GP LLC

ICAP Funds, Inc.  
225 W. Wacker Dr., Suite 2400, Chicago, IL 60606  
*State or country in which incorporated* — Maryland

In Cod We Trust, LLC  
994 Old Eagle School Rd., Suite 1006, Wayne, PA 19087  
*Partnership* — ICWT Management, LLC

Island Shoppes, L.L.C.  
% First Evergreen Properties, 101 Eisenhower Pkwy., Roseland, NJ 07068  
*State or country in which incorporated* — Florida

Kinesdale Capital Markets (USA) Inc.  
712 Fifth Ave., 50th Fl., New York, NY 10019  
*State or country in which incorporated* — Delaware

Kinetics Institutional Partners, LP  
16 Broadway, Sleepy Hollow, NY 10591  
*Partnership* — Kinetics Advisers, LLC

LPCCG Parmer Lane, Ltd.  
500 N. Akard, Suite 3300, Dallas, TX 75201  
*Partnership* — LPCCG Parmer Lane GP, Inc.

Maymin Fund International, Ltd.  
222 Railroad Ave., Greenwich, CT 06830  
*State or country in which incorporated* — Cayman Islands

Maymin Fund, LP.  
222 Railroad Ave., Greenwich, CT 06830  
*Partnership* — Maymin GP, LLC

Minuteman Investment Fund LP  
115 E. 82nd St., Apt. 5D, New York, NY 10028  
*Partnership* — Patriot Capital Management, LLC, Patriot Capital Advisers LLC

Network General Holdings Corporation  
178 E. Tasman Dr., San Jose, CA 95134  
*State or country in which incorporated* — Delaware

Pacific City Bank  
3701 Wilshire Blvd., #100, Los Angeles, CA 90010  
*State or country in which incorporated* — California

PA Stable Value Fund, Ltd.  
P.O. Box 32021, SMB Anchorage Centre, George Town, Grand Cayman, Cayman Islands, BWI  
*State or country in which incorporated* — Cayman Islands

Preferred Commerce, Inc.  
1655 Palm Beach Lakes Blvd., Suite 800, West Palm Beach, FL 33401  
*State or country in which incorporated* — Delaware

Prism Partners II Offshore Fund  
% BISYS Hedge Fund Services, P.O. Box 30362 SMB, Genesis Bldg., Second Fl., George Town, Grand Cayman, Cayman Islands, B.W.I.  
*Partnership* — Stephen Caton and BISYS Hedge Fund Director Services Limited

Private Advisors Income Fund, L.P.  
1801 Bayberry Ct., Suite 303, Richmond, VA 23226  
*Partnership* — Private Advisors, LLC

RBR Capital Offshore Fund, Ltd.  
% Walkers SPV Limited, P.O. Box 908GT, Walker House, Mary St., George Town, Grand Cayman, Cayman Islands

Redbrick III, LP  
% Redbrick Associates III, LLC, 20 W. 44th St., Suite 1200, New York, NY 10036  
*Partnership* — Redbrick Associates III, LLC

Right Media Inc.  
276 Fifth Ave., Suite 605, New York, NY 10001  
*State or country in which incorporated* — Delaware

Sanders Morris Harris, Inc.  
320 Park Ave., Suite 1700, New York, NY 10022  
*State or country in which incorporated* — Texas

Schwartz Investment Trust  
% Ultimud Fund Solutions, LLC, 225 Pictoria Dr., Suite 450, Cincinnati, OH 45246  
*State or country in which incorporated* — Ohio

Sloan Securities Corp.  
444 Madison Ave., 23rd Fl., New York, NY 10022  
*State or country in which incorporated* — New Jersey

TechAlt, Inc.  
3311 N. Kennicott Ave., Suite A, Arlington Heights, IL 60004  
*State or country in which incorporated* — Nevada

Tesia – PCI Corp.  
Long Island Technology Center, 3500 Sunrise Hwy., Suite T208B, Great River, NY 11739  
*State or country in which incorporated* — New York

The Inn, LLC  
% NHC Management, LLC, 411 W. 14th St., New York, NY 10014  
*State or country in which incorporated* — New York

ValueVest High Concentration Fund, Ltd.  
% Ogier Fiduciary Services (Cayman) Limited, P.O. Box 1234, Queensgate House, S. Church St., George Town, Grand Cayman, Cayman Islands  
*State or country in which incorporated* — Cayman Islands

ValueVest High Concentration Fund, L.P.  
One Ferry Bldg., Suite 255, San Francisco, CA 94111  
*Partnership* — ValueVest Management Company II, LLC

Vision Opportunity Capital Partners, Ltd.  
% BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 1748 GT, Cayman Corporate Centre, 27 Hospital Rd., 5th Fl., George Town, Grand Cayman, Cayman Islands, B.W.I.  
*State or country in which incorporated* — Cayman Islands

Vision Opportunity Capital Partners, LP  
954 Third Ave., Suite 402, New York, NY 10022  
*Partnership* — Vision Opportunity Capital, LLC

## FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY  
DEALERS; BROKERS;  
SYNDICATE MANAGERS

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344 Bowery Associates, LLC  
200 Riverside Blvd., #14J, New York, NY 10069  
*State or country in which incorporated* — New York  
*Security(ies)* — Units of membership interests  
*Issuer of security(ies)* — 344 Bowery Associates, LLC  
*Address of issuer* — 200 Riverside Blvd., #14J, New York, NY 10069  
*State or country in which organized* — New York

Ace Videos & Entertainments, Inc.  
101 N. Ocean Dr., Suite 780, Hollywood FL 33019  
*State or country in which incorporated* — Florida  
*Security(ies)* — Common  
*Issuer of security(ies)* — Ace Videos & Entertainment, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Florida

Alysheba Fund Limited  
222 Berkeley St., 17th Fl., Boston, MA 02116  
*Security(ies)* — Partnership interests  
*Issuer of security(ies)* — Alysheba Fund Limited  
*Address of issuer* — Same as above

Annabelle Second Drilling Program Limited Partnership  
15 Public Sq., Suite 201, Wilkes Barre, PA 18701  
*Security(ies)* — Limited partner interests  
*Issuer of security(ies)* — Annabelle Second Drilling Program Limited Partnership  
*Address of issuer* — Same as above  
*State or country in which organized* — Pennsylvania

Annabelle Second Drilling Program Limited Partnership  
15 Public Sq., Suite 201, Wilkes Barre, PA 18701  
*Security(ies)* — Participant general partner interests  
*Issuer of security(ies)* — Annabelle Second Drilling Program Limited Partnership  
*Address of issuer* — Same as above  
*State or country in which organized* — Pennsylvania

Banc of America Securities LLC  
9 W. 5th St., New York, NY 10019  
*State or country in which incorporated* — Delaware limited liability company  
*Security(ies)* — Class A common stock  
*Issuer of security(ies)* — XM Satellite Radio Holdings Inc.  
*Address of issuer* — 1500 Eckington Place, N.E. Washington, D.C. 20002  
*State or country in which organized* — Delaware

BC Capital Fund A, L.L.C.  
120 Coleman Ave., Elmira, NY 14905  
*State or country in which incorporated* — Delaware limited liability company  
*Security(ies)* — Limited liability company interests

*Issuer of security(ies)* — BC Capital Fund A, L.L.C.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Bennett/Lawrence Partners, L.P.  
757 Third Ave., 19th Fl., New York, NY 10017  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — Bennett/Lawrence Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Bright Water Institutional LLC  
598 Madison Ave., 5th Fl., New York, NY 10022  
*Security(ies)* — Units of membership interest  
*Issuer of security(ies)* — Bright Water Institutional LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Centaur Value Fund, LP  
100 Crescent Ct., Suite 800, Dallas, TX 75201  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Centaur Value Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Church Tavern Market Opportunities Fund, LP  
c/o CTA Fund Management, LLC, 500 Mamaroneck Ave., Suite 320, Harrison, NY 10528  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Church Tavern Market Opportunities Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

CMS Investment Resources, Inc.  
The CMS Building, 1926 Arch St., Philadelphia, PA 19103  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units of limited partnership interests  
*Issuer of security(ies)* — CMS/Procaccianti Hotel Opportunity Fund II, L.P.  
*Address of issuer* — BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala Cynwyd, PA 19004  
*State or country in which organized* — Delaware

CMS Investment Resources, Inc.  
The CMS Building, 1926 Arch St., Philadelphia, PA 19103  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units of limited partnership interests  
*Issuer of security(ies)* — CMS Value Real Estate Fund, L.P.  
*Address of issuer* — Bala Point Office Centre, Suite 249, 111 Presidential Blvd., Bala Cynwyd, PA 19004  
*State or country in which organized* — Delaware

CMS Investment Resources, Inc.  
The CMS Building, 1926 Arch St., Philadelphia, PA 19103  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units of limited partnership interests  
*Issuer of security(ies)* — CMS Value Real Estate Fund Q, L.P.  
*Address of issuer* — Bala Pointe Office Centre, Suite 249, 111 Presidential Blvd., Bala Cynwyd, PA 19004  
*State or country in which organized* — Delaware

## Conсор Capital I, L.P.

475 Gate Five Rd., Suite 320, Sausalito, CA 94965  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Conсор Capital I, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

## Constellation Investment Distr. Co., Inc.

1205 Westlakes Dr., Suite 100, Berwyn, PA 19312  
*State or country in which incorporated* — New York  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Constellation Funds—Constellation Clover Income Plus Fund  
*Address of issuer* — 1235 Westlakes Dr., Suite 350, Berwyn, PA 19312-2414  
*State or country in which organized* — Delaware

## Credit Suisse First Boston Mortgage Securities Corp.

11 Madison Ave., New York, NY 10010  
*State or country in which incorporated* — Delaware  
*Security(ies)* — CSFB Mortgage-backed pass-through certificates 2005-3, class C-B-3, class D-B-3  
*Issuer of security(ies)* — Credit Suisse First Boston Mortgage Securities Corp.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

## CyberArts Licensing LLC

1900 Addison St., Suite M, Berkeley, California 94704  
*State or country in which incorporated* — Delaware limited liability company  
*Security(ies)* — Series C non-voting units  
*Issuer of security(ies)* — CyberArts Licensing LLC  
*Address of issuer* —  
*State or country in which organized* — Delaware

## DCI USA, Inc.

20 W. 64th St., New York, NY 10023  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — DCI USA, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

## Direct Capital Securities, Inc.

1333 2nd St., Suite 600, Santa Monica, CA 90401  
*State or country in which incorporated* — California  
*Security(ies)* — Royalty and overriding royalty interests  
*Issuer of security(ies)* — Blue Dunn LLC  
*Address of issuer* — 13601 Preston Rd., Suite 1008 West Dallas, TX 75240  
*State or country in which organized* — Texas

## DOBI Medical International, Inc.

1200 MacArthur Blvd., Mahwah, NJ 07430  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of common stock with warrants  
*Issuer of security(ies)* — DOBI Medical International, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

## ECO-RENV LLC

493 Langley Ave., 2nd Fl., West Hempstead, NY 11552  
*State or country in which incorporated* — New York  
*Security(ies)* — Shares in limited liability company  
*Issuer of security(ies)* — ECO-RENV LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

## Encentuate Holdings Limited

1065 E. Hillsdale Blvd., Suite 230, Foster City, CA 94404  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock and options to purchase common stock to be issued pursuant to the issuer's 2002 stock plan  
*Issuer of security(ies)* — Encentuate Holdings Limited  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

## EnLink Geoenergy Services, Inc.

16430 Park Ten Place, Suite 600, Houston, TX 77084  
*State or country in which incorporated* — Texas  
*Security(ies)* — May 2005 bridge loan and common stock warrants  
*Issuer of security(ies)* — EnLink Geoenergy Services, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Texas

## enTerra seven, LLP

One Memorial Place 7633 E. 63rd Place, Suite 300, Tulsa, OK 74133  
*Security(ies)* — Units of limited partnership interest  
*Issuer of security(ies)* — enTerra seven, LLP  
*Address of issuer* — Same as above  
*State or country in which organized* — Oklahoma

## Ferris, Baker Watts, Incorporated

100 Light St., Baltimore, MD 21202  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock, \$0.06 $\frac{2}{3}$  par value  
*Issuer of security(ies)* — Benthos, Inc.  
*Address of issuer* — 49 Edgerton Dr., North Falmouth, MA 02556  
*State or country in which organized* — Massachusetts

## Fidelity National Information Services, Inc.

601 Riverside Ave., 12th Fl., Jacksonville, FL 32204  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Options to purchase shares of common stock, \$.0001 par value per share  
*Issuer of security(ies)* — Fidelity National Information Services, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

## Fidelity National Information Services, Inc.

601 Riverside Ave., 12th Fl., Jacksonville, FL 32204  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of common stock, \$.0001 par value per share  
*Issuer of security(ies)* — Fidelity National Information Services, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

## First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 975 (Current Better Values Portfolio, May 2005)

*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

First Trust Portfolios, L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 984 (Municipal Advantage Closed-End Portfolio, Series 3)

*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 985 (Global Natural Resources Portfolio Series)

*Address of issuer* — c/o First Trust Portfolio L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

Fixed Income Securities, L.P.

18925 Base Camp Rd., Suite 203, Monument, CO 80132-3415

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — Advisor's Disciplined Trust 38 (Global Basic Materials Portfolio, Series 2)

*Address of issuer* — c/o Fixed Income Securities, L.P., 18925 Base Camp Rd., Suite 203, Monument, CO 80132-3415

*State or country in which organized* — New York

Four Act Films, LLC

12 Woodridge Hills Rd., Old Lyme, CT 06371

*Security(ies)* — Limited liability company interests

*Issuer of security(ies)* — Four Act Films, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Connecticut

FPA Multi-Advisor Fund II, L.P.

11400 W. Olympic Blvd., Suite 1200, Los Angeles, CA 90064

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — FPA Multi-Advisor Fund II, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — California

Fulton Financial Corporation

One Penn Sq., P.O. Box 4887, Lancaster, PA 17604

*State or country in which incorporated* — Pennsylvania

*Security(ies)* — Common stock

*Issuer of security(ies)* — Fulton Financial Corporation

*Address of issuer* — Same as above

*State or country in which organized* — Pennsylvania

Goldman, Sachs & Co.; (2) Citigroup Global Markets, Inc.; (3) Deutsche Bank Securities Inc.; (4) UBS Securities LLC

(1) 85 Broad St., New York, NY 10004; (2) 388 Greenwich St., New York, NY 10013; (3) 60 Wall St., New York, NY 10005; (4) 677 Washington Blvd., Stamford, CT 06901

*State or country in which incorporated* — (1) New York partnership; (2) New York; (3) Delaware; (4) Delaware limited liability company

*Security(ies)* — American depositary shares

*Issuer of security(ies)* — Infosys Technologies Limited

*Address of issuer* — Electronic City, Hosur Rd., Bangalore, Karnataka, India 560 100

*State or country in which organized* — Republic of India

HSQC II, LLC

78 5th Ave., New York, NY 10017

*Security(ies)* — Membership interests

*Issuer of security(ies)* — HSQC II, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Hudson Housing Securities LLC

630 Fifth Ave., 23rd Fl., New York, NY 10111

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Hudson Housing Tax Credit Fund XXX LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Hudson Housing Tax Credit Fund XXX LP

630 Fifth Ave., 23rd Fl., New York, NY 10111

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Hudson Housing Tax Credit Fund XXX LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

IBS Holding Corporation d/b/a I-Bankers Securities, Inc.

1560 E. Southlake Blvd., Suite 232, Southlake, TX 76092

*State or country in which incorporated* — Texas

*Security(ies)* — Units, each consisting of one share of common stock and one redeemable warrant also includes shares of common underlying the redeemable warrants

*Issuer of security(ies)* — Community Bankers Acquisition Corp.

*Address of issuer* — 717 King St., Alexandria, VA 22314

*State or country in which organized* — Delaware

ICAP Funds, Inc.

225 W. Wacker Dr., Suite 2400, Chicago, IL 60606

*State or country in which incorporated* — Maryland

*Security(ies)* — Shares of common stock

*Issuer of security(ies)* — ICAP International Fund

*Address of issuer* — Same as above

*State or country in which organized* — Maryland

ICAP Funds, Inc.

225 W. Wacker Dr., Suite 2400, Chicago, IL 60606

*State or country in which incorporated* — Maryland

*Security(ies)* — Shares of common stock

*Issuer of security(ies)* — ICAP Equity Fund

*Address of issuer* — Same as above

*State or country in which organized* — Maryland

ICAP Funds, Inc.

225 W. Wacker Dr., Suite 2400, Chicago, IL 60606

*State or country in which incorporated* — Maryland

*Security(ies)* — Shares of common stock

*Issuer of security(ies)* — ICAP Select Equity Fund

*Address of issuer* — Same as above

*State or country in which organized* — Maryland

IMI plc

Lakeside, Solihull Pkwy., Birmingham Business Park, Birmingham (UK) B37 7XZ

*State or country in which incorporated* — England and Wales  
*Security(ies)* — Ordinary share (UK equivalent to voting common stock)

*Issuer of security(ies)* — IMI plc

*Address of issuer* — Same as above

*State or country in which organized* — England and Wales

In Cod We Trust, LLC

994 Old Eagle School Rd., Suite 1006, Wayne, PA 19087

*Security(ies)* — Membership interests

*Issuer of security(ies)* — In Cod We Trust, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

InforMedix Holdings, Inc.

Georgetowne Park, 5880 Hubbard Dr., Rockville, MD 20852-4821

*State or country in which incorporated* — Nevada

*Security(ies)* — Bridge warrants

*Issuer of security(ies)* — InforMedix Holdings, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Nevada

Kinesdale Capital Markets (USA) Inc.

712 Fifth Ave., 50th Fl., New York, NY 10019

*State or country in which incorporated* — Delaware

*Security(ies)* — Units comprised of one common share with one-half one common share purchase warrant

*Issuer of security(ies)* — Mag Industries Corp.

*Address of issuer* — 3154 N. Wallace Rd., R.R. #2, Wallace, Nova Scotia, BOK 1YO

*State or country in which organized* — Ontario

Kinetics Advisors LLC.

16 New Broadway, Sleepy Hollow, NY 10591

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Kinetics Institutional Partners, LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

LaSalle Income & Growth Fund IV

200 E. Randolph St., Chicago, IL 60601

*State or country in which incorporated* — Maryland

*Security(ies)* — Common share

*Issuer of security(ies)* — LaSalle Income & Growth Fund IV

*Address of issuer* — Same as above

*State or country in which organized* — Maryland

Lehman Brothers Inc.

399 Park Ave., New York, NY 10022

*State or country in which incorporated* — Delaware

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Lehman Brothers Real Estate Mezzanine Partners, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

LPCCG Parmer Lane, Ltd.

500 N. Akard, Suite 3300, Dallas, TX 75201

*Security(ies)* — Tenant-in-common interest in The Market at Parmer Lane

*Issuer of security(ies)* — LPCCG Parmer Lane, Ltd.

*Address of issuer* — Same as above

*State or country in which organized* — Texas

Maymin Fund International, Ltd.

222 Railroad Ave., Greenwich, CT 06830

*State or country in which incorporated* — Cayman Islands

*Security(ies)* — Ordinary shares

*Issuer of security(ies)* — Maymin Fund International, Ltd.

*Address of issuer* — Same as above

*State or country in which organized* — Cayman Islands

Maymin Fund, LP.

222 Railroad Ave., Greenwich, CT 06830

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Maymin Fund, LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Millennium Cell Inc.

One Industrial Way W, Eatontown, NJ 07724

*State or country in which incorporated* — Delaware

*Security(ies)* — Units consisting of an aggregate of 10,000 shares of series C convertible preferred stock with warrants to purchase shares of common stock

*Issuer of security(ies)* — Millennium Cell Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Minuteman Investment Fund LP

115 E. 82nd St., Apt. 5D, New York, NY 10028

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Minuteman Investment Fund LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Morgan Stanley & Co. Incorporated

1585 Broadway, New York, NY 10036

*State or country in which incorporated* — Delaware

*Security(ies)* — Common stock

*Issuer of security(ies)* — PSF Group Holdings, Inc.

*Address of issuer* — 805 Pennsylvania Ave., Suite 200, Kansas City, MO 64105

*State or country in which organized* — Delaware

Network General Holdings Corporation

178 E. Tasman Dr., San Jose, CA 95134

*State or country in which incorporated* — Delaware

*Security(ies)* — Common stock, including options and rights to acquire common stock

*Issuer of security(ies)* — Network General Holdings Corporation

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

NexMed, Inc.

350 Corporate Blvd., Robbinsville, NJ 08691

*State or country in which incorporated* — Nevada

*Security(ies)* — Warrants to purchase shares of common stock, par value \$0.01, issued in connection with an exempt issuance of preferred stock

*Issuer of security(ies)* — NexMed, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Nevada

OraMetrix, Inc.

2350 Campbell Creek Blvd., Suite 400, Richardson, TX 75082

*State or country in which incorporated* — Delaware

*Security(ies)* — Series B-1 preferred stock  
*Issuer of security(ies)* — OraMetrix, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Pacific City Bank  
 3701 Wilshire Blvd., #100, Los Angeles, CA 90010  
*State or country in which incorporated* — California  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Pacific City Bank  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Pacific Global Fund, Inc. d/b/a Pacific Advisors Fund, Inc.  
 206 N. Jackson St., Suite 301, Glendale, CA 91206  
*State or country in which incorporated* — Maryland  
*Security(ies)* — Growth fund (class A and class C shares)  
*Issuer of security(ies)* — Pacific Global Fund, Inc. d/b/a Pacific Advisors Fund, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Maryland

PA Stable Value Fund, Ltd.  
 P.O. Box 32021, SMB Anchorage Centre, George Town, Grand Cayman, Cayman Islands, BWI  
*Security(ies)* — Classes of beneficial interests  
*Issuer of security(ies)* — PA Stable Value Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Preferred Commerce, Inc.  
 1655 Palm Beach Lakes Blvd., Suite 800, West Palm Beach, FL 33401  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units consisting of a convertible promissory note together warrants to purchase 15,000 shares of common stock  
*Issuer of security(ies)* — Preferred Commerce, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Prism Partners II Offshore Fund  
 % BISYS Hedge Fund Services, P.O. Box 30362 SMB, Genesis Bldg., Second Fl., George Town, Grand Cayman, Cayman Islands, B.W.I.  
*State or country in which incorporated* — Cayman Islands exempted company  
*Security(ies)* — Redeemable shares  
*Issuer of security(ies)* — Prism Partners II Offshore Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands, B.W.I.

Private Advisors Income Fund, L.P.  
 1801 Bayberry Ct., Suite 303, Richmond, VA 23226  
*Security(ies)* — Units of beneficial interests  
*Issuer of security(ies)* — Private Advisors Income Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Quasar Distributors, LLC  
 615 E. Michigan St., Milwaukee, WI 53202  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Julius Baer Investment Funds—Julium Baer International Equity Fund II  
*Address of issuer* — 330 Madison Ave., New York, NY 10017

RBR Capital Offshore Fund, Ltd.  
 % Walkers SPV Limited, P.O. Box 908GT, Walker House, Mary St., George Town, Grand Cayman, Cayman Islands  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — RBR Capital Offshore Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Redbrick III, LP  
 % Redbrick Associates III, LLC, 28 W. 44th St., Suite 1200, New York, NY 10036  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Redbrick III, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Right Media Inc.  
 276 Fifth Ave., Suite 605, New York, NY 10001  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock, par value \$.01 per share  
*Issuer of security(ies)* — Right Media Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Sanders Morris Harris, Inc.  
 320 Park Ave., Suite 1700, New York, NY 10022  
*State or country in which incorporated* — Texas  
*Security(ies)* — Units comprised of (1) \$100,000 aggregate principal amount of 7% convertible exchangeable promissory note; and (2) common stock purchase warrant to purchase shares of common stock, par value \$.001 per share  
*Issuer of security(ies)* — Victor Cosmeceuticals, Inc.  
*Address of issuer* — 30 E. 76th St., Suite 600, New York, NY 10022  
*State or country in which organized* — Nevada

Schwartz Investment Trust  
 % Ultimus Fund Solutions, LLC, 225 Pictoria Dr., Suite 450, Cincinnati, OH 45246  
*Security(ies)* — Shares of beneficial interest, no par value  
*Issuer of security(ies)* — Schwartz Investment Trust—Ave Maria Rising Dividend Fund  
*Address of issuer* — 3707 W. Maple Rd., Bloomfield Hills, MI 48301  
*State or country in which organized* — Ohio

Sloan Securities Corp.  
 444 Madison Ave., 23rd Fl., New York, NY 10022  
*State or country in which incorporated* — New Jersey  
*Security(ies)* — Senior secured convertible notes  
*Issuer of security(ies)* — Embryo Development Corporation  
*Address of issuer* — 305 Madison Ave., Suite 4510, New York, NY 10165  
*State or country in which organized* — Delaware

TechAlt, Inc.  
 3311 N. Kennicott Ave., Suite A, Arlington Heights, IL 60004  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — TechAlt, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

Tesia – PCI Corp.  
 Long Island Technology Center, 3500 Sunrise Hwy., Suite T208B,  
 Great River, NY 11739  
*State or country in which incorporated* — New York  
*Security(ies)* — 797,818 shares of common stock, par value \$.0001, at  
 a purchase price of \$0.395 per share  
*Issuer of security(ies)* — Tesia-PCI Corp.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

The Inn, LLC  
 % NHC Management, LLC, 411 W. 14th St., New York, NY 10014  
*State or country in which incorporated* — New York  
*Security(ies)* — Limited liability company membership interests  
*Issuer of security(ies)* — The Inn, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

ValueVest High Concentration Fund, Ltd.  
 % Ogier Fiduciary Services (Cayman) Limited, P.O. Box 1234,  
 Queensgate House, S. Church St., George Town, Grand Cayman,  
 Cayman Islands  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Common shares, par value \$0.01 (U.S.) per share  
*Issuer of security(ies)* — ValueVest High Concentration Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

ValueVest High Concentration Fund, L.P.  
 One Ferry Bldg., Suite 255, San Francisco, CA 94111  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — ValueVest High Concentration Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Van Kampen Funds Inc.  
 Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Insured Income Trust, Series 131  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
 Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Strategic Mid-Cap Portfolio 2005-3  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
 Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Utility Income Portfolio, Series 18  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Vicor Technologies, Inc.  
 2300 Corporate Blvd. NWA, Suite 123, Boca Raton, FL 33432  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock

*Issuer of security(ies)* — Vicor Technologies, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Vision Opportunity Capital Partners, Ltd.  
 % BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 1748 GT,  
 Cayman Corporate Centre, 27 Hospital Rd., 5th Fl., George Town,  
 Grand Cayman, Cayman Islands, B.W.I.  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Common shares, par value \$0.01 (U.S.) per share  
*Issuer of security(ies)* — Vision Opportunity Capital Management, LLC  
*Address of issuer* — 954 Third Ave., Suite 204, New York, NY 10022  
*State or country in which organized* — United States

Vision Opportunity Capital Partners, LP  
 954 Third Ave., Suite 402, New York, NY 10022  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Vision Opportunity Capital Partners, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware