

# SECURITIES OFFERINGS

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## STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(2)]

## DEALERS; BROKERS

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11th & Grand Investments Phase II, LLC  
1211 SW. Fifth Ave., Suite 2250, Portland, OR 97204  
*State or country in which incorporated* — Oregon

Aerodynamic Trailer Systems, LTD.  
19020 Brookfield Dr., Aurora, Ohio 44202  
*State or country in which incorporated* — Ohio limited liability company

American Yuan Group International, Inc.  
888 Eighth Ave., Suite 20L, New York, NY 10019  
*State or country in which incorporated* — Commonwealth of Dominica

ATTAP Technologies, Inc.  
451 Broome St., Suite 10W, New York, NY 10013  
*State or country in which incorporated* — Delaware

Battenkill Capital, Inc.  
7252 Main St., Bldg. A, Suite A, Manchester Center, VT 05255  
*State or country in which incorporated* — Vermont

Bridge Growth Portfolio, LLC  
One Ferry Bldg., Suite 275, San Francisco, CA 94111

Bridge Harbor Select Fund, LP  
42 Prescott Ave., Bronxville, NY 10708  
*Partnership* — Bridge Harbor Partners, LLC

Capital Investment Group, Inc.  
P.O. Box 32249, Raleigh, NC 27622  
*State or country in which incorporated* — North Carolina

CBRE Realty Finance, Inc.  
City Place 1, 185 Asylum St., 37th Fl., Hartford, CT 06103  
*State or country in which incorporated* — Maryland

Chancellor VI, L.P.  
1166 Avenue of Americas, 27th Fl., New York, NY 10036  
*Partnership* — IPC Direct Associates VI, L.L.C.

Charden China Acquisition Corp. II  
625 Broadway, Suite 1111, San Diego, CA 92101  
*State or country in which incorporated* — Delaware

Clearwater Private Opportunity Fund II, LLLP  
2000 Wells Fargo Place, 30 East 7th St., St. Paul, MN 55101-4930  
*Partnership* — Clearwater Management Company, Inc.  
*State or country in which incorporated* — Minnesota limited liability limited partnership

CMR Comedy, LLC  
c/o Gotham Comedy Club, 34 W. 22nd St., New York, NY 10010

Coconut Palm Acquisition Corp.  
595 S. Federal Hwy., Suite 600, Boca Raton, FL 33432  
*State or country in which incorporated* — Delaware

Davenport Partners, L.P.  
c/o Oliver Press Investor, LLC, 152 W. 5th St., New York, NY 10019  
*Partnership* — Oliver Press Investors, LLC

Digital Fuel Technologies, Inc.  
951 Mariner's Island Blvd., Suite 665, San Mateo, CA 94404  
*State or country in which incorporated* — Delaware

GigaBeam Corporation  
470 Springpark Place, Suite 900, Herndon, VA 20170  
*State or country in which incorporated* — Delaware

Granat Fund, LLC  
2425 Appaloosa Trail, Wellington, FL 33414

GRT Value Fund, LP  
50 Milk St., 21st Fl., Boston, MA 02109  
*Partnership* — GRT Capital GP, L.L.C.

Hawthorne Capital Partners, L.P.  
One Montgomery St., Suite 3300, San Francisco, CA 94104  
*Partnership* — OMT Capital Management LLC

Hive Group, The  
1820 Gateway Dr., Suite 110, San Mateo, CA 94404  
*State or country in which incorporated* — California

iCurie Labs Holdings, Ltd.  
12 Plumtree Ct., London EC4A 4HT, United Kingdom  
*State or country in which incorporated* — England and Wales

InQ, Inc.  
30501 Agoura Rd., Suite 203, Agoura Hills, CA 91301  
*State or country in which incorporated* — California

Knowledgestorm, Inc.  
2520 Northwinds Pkwy., Suite 300, Alpharetta, GA 30004  
*State or country in which incorporated* — Delaware

Logos Multi-Strategy Hedge Fund I, LP  
626 EAB Plaza, 6th Fl., Uniondale, NY 11556  
*Partnership* — Logos I, LLC

Matrix Capital Group, Inc.  
630 A Fitzwatertown Rd., 2nd Fl., Willow Grove, PA 19090-1904  
*State or country in which incorporated* — New York

National Lampoon, Inc.  
10850 Wilshire Blvd., Suite 1000, Los Angeles, CA 90024  
*State or country in which incorporated* — Delaware

Nite Capital, L.P.  
100 E. Cook Ave., Suite 201, Libertyville, IL 60048-2073  
*Partnership* — Nite Capital, LLC

Odyssey Marine Exploration, Inc.  
5215 W. Laurel St., Tampa, FL, 33607  
*State or country in which incorporated* — Nevada

Orchestria Corporation  
427 Madison Ave., New York, NY 10022  
*State or country in which incorporated* — Delaware

Ottawa Savings Bancorp, Inc.  
925 LaSalle St., Ottawa, IL 61350  
*State or country in which incorporated* — United States

Palmer Brennan Partners, LP  
237 Park Ave., Suite 900, New York, NY 10017  
*Partnership* — Palmer Brennan LLC

Pharma Event Fund, LP  
3304 Santana Lane, Plano, TX 75023  
*Partnership* — Aequus Capital, LLC

PHC Holdings, LLC  
c/o Palladium Equity Partners, 1270 Avenue of the Americas, Suite 2200, New York, NY 10020

Pilot Bancshares, Inc.  
2901 E. Fowler, Tampa, FL 33612  
*State or country in which incorporated* — Florida

Prairie Films, L.P.  
611 Frontenac Place, St. Paul, MN 55104

Quarry Point Master Fund LP, The  
208 S. LaSalle St., Suite 1420, Chicago, IL 60604  
*Partnership* — Quarry Point GP Cayman Ltd.

Rail Network, Inc., The  
561 Seventh Ave., 7th Fl., New York, NY 10018

Snapdragon Royalties, LLC  
1720 S. Bellaire St., Suite 1209, Denver, CO 80222  
*State or country in which incorporated* — Colorado

Sparta Fund, L.P., The  
117666 Wilshire Blvd., Suite 1580, Los Angeles, CA 90025  
*Partnership* — The Sparta Group LLC

Spotlight Data Inc.  
49 E. 78th St., Suite 5B, New York, NY 10021  
*State or country in which incorporated* — Delaware

Taglich Brothers, Inc.  
405 Lexington Ave., 51st Fl., New York, NY 10174  
*State or country in which incorporated* — New York

Timberwolf Drilling Program  
6330 LBJ Fwy., Suite 137, Dallas, TX 75244-6467

Westfield Residential Partners III, LLLP  
717 17th St., Suite 2000, Denver, CO 80202  
*Partnership* — Westfield Capital Partners III, LLC

### FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(8), as amended]

### SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

Active Health Management, Inc.  
102 Madison Ave., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Options to purchase common stock under the Active Health Management, Inc. 1999 stock option plan  
*Issuer of security(ies)* — Active Health Management, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Aerodynamic Trailer Systems, Ltd.  
19020 Brookfield Dr., Aurora, OH 44202  
*State or country in which incorporated* — Ohio limited liability company  
*Security(ies)* — Series A promissory notes with warrants for class B units of interest  
*Issuer of security(ies)* — Aerodynamic Trailer Systems, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Ohio

American Yuan Group International, Inc.  
888 Eighth Ave., Suite 20L, New York, NY 10019  
*State or country in which incorporated* — Commonwealth of Dominica  
*Security(ies)* — Units consisting of common stock and warrants  
*Issuer of security(ies)* — American Yuan Group International, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Commonwealth of Dominica

AspenBio, Inc.  
1585 S. Perry St., Castle Rock, CO 80104  
*State or country in which incorporated* — Colorado  
*Security(ies)* — Units consisting of common stock with warrants  
*Issuer of security(ies)* — AspenBio, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Colorado

ATC Healthcare, Inc.  
1983 Marcus Ave., Suite E122, Lake Success, NY 11042

*State or country in which incorporated* — Delaware  
*Security(ies)* — Subordinated notes, with warrants  
*Issuer of security(ies)* — ATC Healthcare, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Atlas Capital, L.P.  
 100 Crescent Ct., Suite 880, Dallas, TX 75201  
*Security(ies)* — Partnership interests  
*Issuer of security(ies)* — Atlas Capital, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Texas

ATTAP Technologies, Inc.  
 451 Broome St., Suite 10W, New York, NY 10013  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Stock incentive plan interests with options and common stock awarded thereunder  
*Issuer of security(ies)* — ATTAP Technologies, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Battenkill Capital Inc.  
 7252 Main St., Bldg. A, Suite A, Manchester Center, VT 05255  
*State or country in which incorporated* — Vermont  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Hydrogen, LLC  
*Address of issuer* — 3201 Enterprise Pkwy., Suite 460, Beachwood, OH 44122  
*State or country in which organized* — Ohio

Bridge Growth Portfolio, LLC  
 One Ferry Bldg, Suite 275, San Francisco, CA 94111  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Bridge Growth Portfolio, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Bridge Harbor Select Fund, LP  
 42 Prescott Ave., Bronxville, NY 10708  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Bridge Harbor Select Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Capital Investment Group, Inc.  
 P.O. Box 32249, Raleigh, NC 27622  
*State or country in which incorporated* — North Carolina  
*Security(ies)* — Shares of common stock  
*Issuer of security(ies)* — The Piedmont Investment Trust—The Piedmont Select Value Fund  
*Address of issuer* — P.O. Box 7365, Eugene, OR 97401-0015  
*State or country in which organized* — Delaware

Care Fusion Incorporated  
 1430 Spring Hill Rd., Suite 510, McLean, VA 22102  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series B convertible preferred stock  
*Issuer of security(ies)* — Care Fusion Incorporated  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

CBRE Realty Finance, Inc.  
 City Place 1, 185 Asylum St., 37th Fl., Hartford, CT 06103

*State or country in which incorporated* — Maryland  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — CBRE Realty Finance, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Maryland

Chancellor VI, L.P.  
 1166 Avenue of the Americas, 27th Fl., New York, NY 10036  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Chancellor VI, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Citigroup Global Markets, Inc.  
 390 Greenwich St., New York, NY 10013  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for Santa Clara County Financing Authority, 4.5% lease revenue bonds (multiple facilities projects), series E (fixed rate bonds) due May 15, 2009  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — New York

Citigroup Global Markets, Inc.  
 390 Greenwich St., New York, NY 10013  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for Santa Clara County Financing Authority, 4% lease revenue bonds (multiple facilities projects), series E (fixed rate bonds) due May 15, 2010  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — New York

Citigroup Global Markets, Inc.  
 390 Greenwich St., New York, NY 10013  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for Santa Clara County Financing Authority, 4% lease revenue bonds (multiple facilities projects), series E (fixed rate bonds) due May 15, 2011  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — New York

Citigroup Global Markets, Inc.  
 390 Greenwich St., New York, NY 10013  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for Santa Clara County Financing Authority, 3.185% lease revenue bonds (multiple facilities projects), series F (auction rate securities) due May 15, 2035  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — New York

Citigroup Global Markets, Inc.  
 390 Greenwich St., New York, NY 10013  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for Santa Clara County Financing Authority, 3.185% lease revenue bonds (multiple facilities projects), series G (auction rate securities) due May 15, 2035  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — New York

Citigroup Global Markets, Inc.  
390 Greenwich St., New York, NY 10013  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Bond insurance for Santa Clara County Financing Authority, 3.5% lease revenue bonds (multiple facilities projects), series H (auction rate securities) due May 15, 2035  
*Issuer of security(ies)* — Ambac Assurance Corporation  
*Address of issuer* — One State Street Plaza, New York, NY 10004  
*State or country in which organized* — New York

Clearwater Private Opportunity Fund II, LLLP  
2000 Wells Fargo Place, 30 E. 7th St., St. Paul, MN 55101-4930  
*State or country in which incorporated* — Minnesota limited liability limited partnership  
*Security(ies)* — Limited liability limited partnership interests  
*Issuer of security(ies)* — Clearwater Private Opportunity Fund II, LLLP  
*Address of issuer* — Same as above  
*State or country in which organized* — Minnesota

CMR Comedy, LLC  
% Gotham Comedy Club, 34 W. 22nd St., New York, NY 10010  
*Security(ies)* — Limited liability company class B membership interests  
*Issuer of security(ies)* — CMR Comedy, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Credit Suisse First Boston LLC  
Eleven Madison Ave., New York, NY 10010  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — CBRE Realty Finance, Inc.  
*Address of issuer* — City Place 1, 185 Asylum St., 37th Fl., Hartford, CT 06103  
*State or country in which organized* — Maryland

Cropsolution, Inc.  
598 Airport Blvd., Suite 900, Morrisville, NC 27560  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Convertible promissory notes  
*Issuer of security(ies)* — Cropsolution, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Davenport Partners, L.P.  
152 W. 57th St., New York, NY 10019  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Davenport Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Digital Fuel Technologies Inc.  
951 Mariner's Island Blvd., Suite 665, San Mateo, CA 94404  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock (underlying stock options/stock unit awards issued pursuant to a stock incentive plan)  
*Issuer of security(ies)* — Digital Fuel Technologies Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Chardan China Acquisition Corp. II

*Address of issuer* — 625 Broadway, Suite 1111, San Diego, CA 92101  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units (of common stock and warrants)  
*Issuer of security(ies)* — Chardan China Acquisition Corp. II  
*Address of issuer* — 625 Broadway, Suite 1111, San Diego, CA 92101  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Warrants  
*Issuer of security(ies)* — Chardan China Acquisition Corp. II  
*Address of issuer* — 625 Broadway, Suite 1111, San Diego, CA 92101  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Chardan China Acquisition Corp. III  
*Address of issuer* — 625 Broadway, Suite 1111, San Diego, CA 92101  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units (of common stock and warrants)  
*Issuer of security(ies)* — Chardan China Acquisition Corp. III  
*Address of issuer* — 625 Broadway, Suite 1111, San Diego, CA 92101  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Warrants  
*Issuer of security(ies)* — Chardan China Acquisition Corp. III  
*Address of issuer* — 625 Broadway, Suite 1111, San Diego, CA 92101  
*State or country in which organized* — Delaware

Evident Technologies, Inc.  
216 River St., Suite 200, Troy, NY 12180  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Options exercisable for common stock and the common stock issuable upon exercise of such options issued under the 2000 stock option plan  
*Issuer of security(ies)* — Evident Technologies, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Evident Technologies, Inc.  
216 River St., Suite 200, Troy, NY 12180  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Options exercisable for common stock and the common stock issuable upon exercise of such options issued under the 2003 equity compensation plan  
*Issuer of security(ies)* — Evident Technologies, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

First Trust Portfolios L.P.  
1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 973 (REIT Growth and Income Select Portfolio, Series 10)  
*Address of issuer* — Same as above  
*State or country in which organized* — Illinois

First Trust Portfolios L.P.  
1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 973 (REIT Growth and Income Select Portfolio, Series 11)  
*Address of issuer* — Same as above  
*State or country in which organized* — Illinois

First Trust Portfolios L.P.  
1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 976 (Large-Cap Value with a Catalyst Portfolio, Series 2)  
*Address of issuer* — Same as above  
*State or country in which organized* — Illinois

Fixed Income Securities, L.P.  
18925 Base Camp Rd., Suite 203, Monument, CO 80132-3415  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — Advisor's Disciplined Trust 39 (Global High 30 Dividend Portfolio, Series 2)  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Forside Fund Services, LLC  
Two Portland Sq., Portland, ME 04101  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Absolute Strategies Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Granat Fund, LLC  
2425 Appaloosa Trail, Wellington, FL 33414  
*Security(ies)* — Class A limited liability company interests  
*Issuer of security(ies)* — Granat Fund, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Granat Fund, LLC  
2425 Appaloosa Trail, Wellington, FL 33414  
*Security(ies)* — Class B limited liability company interests  
*Issuer of security(ies)* — Granat Fund, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

GRT Value Fund, LP  
Four Liberty Sq., 3rd Fl., Boston, MA 02109  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — GRT Value Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Hanover Group, LLC, The  
15456 Ventura Blvd., Suite 202, Sherman Oaks, CA 91403

*Security(ies)* — Class B membership interests  
*Issuer of security(ies)* — The Hanover Group, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Hawthorne Capital Partners, L.P.  
One Montgomery St., Suite 3300, San Francisco, CA 94104  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Hawthorne Capital Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

HCFP/Brenner Securities, LLC  
888 Seventh Ave., 17th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Preferred stock  
*Issuer of security(ies)* — GigaBeam Corporation  
*Address of issuer* — 470 Springpark Place, Suite 900, Herndon, VA 20170  
*State or country in which organized* — Delaware

HCFP/Brenner Securities, LLC  
888 Seventh Ave., 17th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Warrants  
*Issuer of security(ies)* — GigaBeam Corporation  
*Address of issuer* — 470 Springpark Place, Suite 900, Herndon, VA 20170  
*State or country in which organized* — Delaware

Hive Group, The  
1820 Gateway Dr., Suite 110, San Mateo, CA 94404  
*State or country in which incorporated* — California  
*Security(ies)* — One unit consisting of common stock, series A-2 preferred stock, and common stock issuable upon conversion  
*Issuer of security(ies)* — The Hive Group  
*Address of issuer* — Same as above  
*State or country in which organized* — California

iCurie Labs Holdings, Ltd.  
12 Plumtree Ct., London, EC4A 4HT, United Kingdom  
*State or country in which incorporated* — England and Wales  
*Security(ies)* — Preferred stock  
*Issuer of security(ies)* — iCurie Labs Holdings, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — England and Wales

iCurie Labs Holdings, Ltd.  
12 Plumtree Ct., London, EC4A 4HT, United Kingdom  
*State or country in which incorporated* — England and Wales  
*Security(ies)* — Secured convertible promissory notes (additional issuance)  
*Issuer of security(ies)* — iCurie Labs Holdings, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — England and Wales

InQ, Inc.  
30501 Agoura Rd., Suite 203, Agoura Hills, CA 91301  
*State or country in which incorporated* — California  
*Security(ies)* — Series B-1 preferred stock  
*Issuer of security(ies)* — InQ, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

InSite Vision Incorporated  
 965 Atlantic Ave., Alameda, CA 94501  
*Security(ies)* — \$9,000,000 common stock, par value \$0.01 per share and warrants for up to \$3,622,490.69 common stock  
*Issuer of security(ies)* — InSite Vision Incorporated  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Knowledgestorm, Inc.  
 2520 Northwinds Pkwy., Suite 300, Alpharetta, GA 30004  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series A preferred stock  
*Issuer of security(ies)* — Knowledgestorm, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Lehman Brothers Enhanced Cash Fund  
 605 Third Ave., New York, NY 10158  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Institutional shares  
*Issuer of security(ies)* — Lehman Brothers Enhanced Cash Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Logos Multi-Strategy Hedge Fund I, LP  
 626 EAB Plaza, Sixth Fl., Uniondale, NY 11556  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Logos Multi-Strategy Hedge Fund I, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Matrix Capital Group, Inc.  
 630-A Fitzwatertown Rd., 2nd Fl., Willow Grove, PA 19090-1904  
*State or country in which incorporated* — New York  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Amidex Funds, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

MediaNet Group Technologies, Inc.  
 5100 W. Copans Rd., Suite 710, Margate, FL 33063  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Units, each unit consists of (i) 100,000 shares of common stock, \$.001 par value, and (ii) 3-year warrants to purchase 25,000 shares of common stock, \$.001 par value, at an exercise price of \$1.00 a share  
*Issuer of security(ies)* — MediaNet Group Technologies, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* —

Mercer Capital, Ltd.  
 45 Broadway, New York, NY 10006  
*State or country in which incorporated* — Texas  
*Security(ies)* — Units consisting of common stock and warrants  
*Issuer of security(ies)* — American Yuan Group International, Inc.  
*Address of issuer* — 888 Seventh Ave., Suite 202, New York, NY 10019  
*State or country in which organized* — Commonwealth of Dominica

Morgan Joseph & Co. Inc.  
 600 Fifth Ave., 19th Fl., New York, NY 10020  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Coconut Palm Acquisition Corp.

*Address of issuer* — 595 S. Federal Hwy., Suite 600, Boca Raton, FL 33432  
*State or country in which organized* — Delaware

Morgan Joseph & Co. Inc.  
 600 Fifth Ave., 19th Fl., New York, NY 10020  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units (of common stock and warrants)  
*Issuer of security(ies)* — Coconut Palm Acquisition Corp.  
*Address of issuer* — 595 S. Federal Hwy., Suite 600, Boca Raton, FL 33432  
*State or country in which organized* — Delaware

Morgan Joseph & Co. Inc.  
 600 Fifth Ave., 19th Fl., New York, NY 10020  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Warrants  
*Issuer of security(ies)* — Coconut Palm Acquisition Corp.  
*Address of issuer* — 595 S. Federal Hwy., Suite 600, Boca Raton, FL 33432  
*State or country in which organized* — Delaware

National Lampoon, Inc.  
 10850 Wilshire Blvd., Suite 1000, Los Angeles, CA 90024  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — National Lampoon, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Nite Capital, L.P.  
 100 E. Cook Ave., Suite 201, Libertyville, IL 60048-2073  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Nite Capital, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Odyssey Marine Exploration, Inc.  
 5215 W. Laurel St., Tampa, FL 33607  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Units of consisting of common stock and warrants to purchase common stock  
*Issuer of security(ies)* — Odyssey Marine Exploration, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

Orchestria Corporation  
 437 Madison Ave., New York, NY 10022  
*State or country in which incorporated* — Delaware  
*Security(ies)* — One unit consisting of convertible promissory notes and warrants  
*Issuer of security(ies)* — Orchestria Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Ottawa Savings Bancorp, Inc.  
 925 LaSalle St., Ottawa, IL 61350  
*State or country in which incorporated* — United States  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Ottawa Savings Bancorp, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — United States

Palmer Brennan Partners LP  
 237 Park Ave., Suite 900, New York, NY 10017  
*Security(ies)* — Partnership interest  
*Issuer of security(ies)* — Palmer Brennan Partners LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Pharma Event Fund, LP  
 3304 Santana Lane, Plano, TX 75023  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Pharma Event Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

PHC Holdings, LLC  
 c/o Palladium Equity Partners, 1270 Avenue of the Americas, Suite  
 2200, New York, NY 10020  
*Security(ies)* — Limited liability company membership interests  
*Issuer of security(ies)* — PHC Holding, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Pilot Bancshares, Inc.  
 2901 E. Fowler, Tampa, FL 33612  
*State or country in which incorporated* — Florida  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Pilot Bancshares, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Florida

Prairie Films, L.P.  
 611 Frontenac Place, St. Paul, MN 55104  
*Security(ies)* — Limited interests  
*Issuer of security(ies)* — Prairie Films, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Minnesota

Quarry Point Master Fund LP, The  
 208 South LaSalle Street, Suite 1420, Chicago, IL 60604  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Quarry Point Master Fund LP, The  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Rail Network, Inc., The  
 561 Seventh Ave., 7th Fl., New York, NY 10018  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — The Rail Network Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

SKB Securities  
 1211 SW. 5th Ave., Suite 2250, Portland, OR 97204  
*State or country in which incorporated* — Oregon  
*Security(ies)* — Membership interest in limited liability company  
*Issuer of security(ies)* — 11th & Grand Investments Phase II, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Oregon

Snapdragon Royalties, LLC  
 1720 S. Bellaire St., Suite 1209, Denver, CO 80222  
*Security(ies)* — Limited liability company interests

*Issuer of security(ies)* — Snapdragon Royalties, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Colorado

Sparta Fund, L.P., The  
 11766 Wilshire Blvd., Suite 1580, Los Angeles, CA 90025  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — The Sparta Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Spotlight Data Inc.  
 49 E. 78th St., Suite 5B, New York, NY 10021  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series A preferred stock  
*Issuer of security(ies)* — Spotlight Data Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Stifel, Nicolaus & Company, Incorporated  
 501 N. Broadway, St. Louis, MO 63102  
*State or country in which incorporated* — Missouri  
*Security(ies)* — Common stock, no par value  
*Issuer of security(ies)* — MainSource Financial Group, Inc.  
*Address of issuer* — 201 N. Broadway, Greensberg, IN 47240  
*State or country in which organized* — Indiana

Taglich Brothers, Inc.  
 405 Lexington Ave., 51st Fl., New York, NY 10174  
*State or country in which incorporated* — New York  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Tower Tech, Inc.  
*Address of issuer* — 11935 South I-44 Service Rd., Oklahoma City, OK  
 73173  
*State or country in which organized* — Oklahoma

Third Coast Capital, L.P.  
 5914 W. Courtyard Dr., Suite 190, Austin, TX 78730  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Third Coast Capital, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Third Coast Capital Offshore Fund, Ltd.  
 5914 W. Courtyard Dr., Suite 190, Austin, TX 78730  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Class A shares  
*Issuer of security(ies)* — Third Coast Capital Offshore Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Third Coast Capital QP, L.P.  
 5914 W. Courtyard Dr., Suite 190, Austin, TX 78730  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Third Coast Capital QP, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Timberwolf Drilling Program  
 6330 LBJ Fwy., Suite 137, Dallas, TX 75244-6467  
*Security(ies)* — Units of joint venture interest

*Issuer of security(ies)* — Timberwolf Drilling Program  
*Address of issuer* — Same as above  
*State or country in which organized* — Texas

Van Kampen Funds, Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Cohen & Steers Master Municipal Income Portfolio - National Series 2  
*Address of issuer* — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Cohen & Steers REIT Income Portfolio 2005-2  
*Address of issuer* — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Diversified Healthcare Portfolio, Series 31  
*Address of issuer* — c/o Van Kampen Fund Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — The Dow Jones Select Dividend Index Strategy Portfolio 2005-2  
*Address of issuer* — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Energy portfolio, series 14  
*Address of issuer* — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which organized* — New York

Van Kampen Funds Inc.  
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 75,000 units of undivided interest  
*Issuer of security(ies)* — Financial Institutions Portfolio, Series 26  
*Address of issuer* — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555  
*State or country in which organized* — New York

VBrick Systems, Inc.  
12 Beaumont Rd., Wallingford, CT 06492  
*State or country in which incorporated* — Delaware

*Security(ies)* — Series A prime convertible preferred stock  
*Issuer of security(ies)* — VBrick Systems, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Westfield Residential Partners III, LLLP  
717 17th St., Suite 2000, Denver, CO 80202  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Westfield Residential Partners III, LLLP  
*Address of issuer* — Same as above  
*State or country in which organized* — Colorado

William Blair & Company, L.L.C.  
222 W. Adams St., Chicago, IL 60606  
*State or country in which incorporated* — Maryland  
*Security(ies)* — Share of beneficial interest  
*Issuer of security(ies)* — William Blair Funds—Emerging Markets Growth Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware