

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Access Fund II, L.P., The
44 Montgomery St., Suite 3705, San Francisco, CA 94104
Partnership — Access Fund Management Company

Adirondack Funds
26 Vly Rd., Albany, NY 12205
State or country in which incorporated — Ohio

Allianz Global Investors Distributors LLC
2187 Atlantic St., Stamford, CT 06902-6896
State or country in which incorporated — Delaware limited liability company

Ambrix, Inc.
10410 Science Center Dr., San Diego, CA 92121
State or country in which incorporated — Delaware

Belmont Abbey College, Incorporated
100 Belmont-Mt. Holly Rd., Belmont, NC 28212
State or country in which incorporated — North Carolina

Calvert Distributors, Inc.
4550 Montgomery Ave., Suite 1000N, Bethesda, MD 20814
State or country in which incorporated — Delaware

Campbell Lutyens & Co., Inc.
320 Park Ave., 28th Fl., New York, NY 10022
State or country in which incorporated — Delaware

Cellular Technical Services Company, Inc.
20 E. Sunrise Hwy., Valley Stream, NY 11581
State or country in which incorporated — Delaware

Circle Strategic Allocation Fund, L.P.
11450 Interchange Circle N, Miramar, FL 33025
Partnership — Circle Partners, L.P.

CK3 LLC
628 Broadway, Suite 502, New York, NY 10012

State or country in which incorporated — Delaware limited liability company

CoreVest New Frontier Partners (Intl) Limited
% Fortis Prime Fund Solutions (Cayman) Limited, Grand Pavilion
Commercial Centre, P.O. Box 2003 GT, 802 W. Bay Rd., Grand
Cayman, Cayman Islands, B.W.I.
State or country in which incorporated — Cayman Islands

Courtside Acquisition Corp.
1700 Broadway, 17th Fl., New York, NY 10019
State or country in which incorporated — Delaware

Crossfields Fund I LP
800 Third Ave., Suite 1701, New York, NY 10022
Partnership — Crossfields Capital Partners LLC

Diagnostic Ultrasound Corporation
21222 30th Dr. SE, Suite 120, Bothell, WA 98021
State or country in which incorporated — Washington

Digital Century Aggressive Growth, L.P.
660 Madison Ave., 14th Fl., New York, NY 10021
Partnership — Digital Century, L.L.C.

Digital Century II Aggressive Growth, L.P.
660 Madison Ave., 14th Fl., New York, NY 10021
Partnership — Digital Century, L.L.C.

E-C Media LLC
875 3rd Ave., 29th Fl., New York, NY 10022
State or country in which incorporated — Delaware

Federated Strategic Investment Series Fund—Federated Enhanced
Reserves Rated Fund
5800 Corporate Dr., Pittsburgh, PA 15237
State or country in which incorporated — Delaware

Gemfield Investment Capital LP
300 Tice Blvd., Woodcliff Lake, NJ 07677
Partnership — Gemfield Capital Management LLC, general partner

Grey K Environmental Offshore Fund, Ltd.
% BISYS Hedge Fund Services (Cayman) Limited, Cayman Corporate
Centre, 27 Hospital Rd., Georgetown, Grand Cayman, Cayman Islands,
B.W.I.
State or country in which incorporated — Cayman islands

Holyoke Partners Offshore Fund Limited
% Holyoke Partners, LLC, 145 Pinckney St., #517, Boston, MA 02114

Integrity Funds Distributor, Inc.
One Main St. N, Minot, ND 58703
State or country in which incorporated — Kansas

Ithaca Acquisition Corp.
100 S. Point Dr., 23rd Fl., Miami, FL 33139
State or country in which incorporated — Delaware

J.P. Morgan Fund Distributors, Inc.
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219

KCM Biomedical II, L.P.
311 S. Wacker Dr., Suite 6350, Chicago, IL 60606
Partnership — Kilkeny Capital Management, L.L.C.

Kipp Reese Capital Markets, LLC
360 N. Michigan Ave., Suite 906, Chicago, IL 60601

Laidlaw & Company (UK) Ltd.
90 Park Ave., New York, NY 10016
State or country in which incorporated — United Kingdom

Legacy State Bank
3825 Harrison Rd., Loganville, GA 30052
State or country in which incorporated — Georgia

Links Edge, Inc.
575 Madison Ave., New York, NY 10022
State or country in which incorporated — New York

Lynwood Capital Management, LLC
280 Park Ave., 39th Fl., New York, NY 10017

Macroport, Inc.
5655 Silver Creek Valley Rd., #211, San Jose, CA 95138
State or country in which incorporated — California

Manhasset Capital Partners, LP
150 E. 58th St., New York, NY 10155
Partnership — Manhasset Capital Advisors, LLC

Mercer Capital Ltd.
45 Broadway, 30th Fl., New York, NY 10006

Miller Mathis Capital LLC
675 Third Ave., 12th Fl., New York, NY 10017
State or country in which incorporated — Delaware

Miramar Ventures I, LLLP
1065 SE. MacArthur Blvd., Stuart, FL 34996
Partnership — Miramar Ventures, LLC

My Ad Box, Inc.
6501 York Rd., Baltimore, MD 21212
State or country in which incorporated — Nevada

Nandra Group, Inc.
55 Broad St., 22nd Fl., New York, NY 10004
State or country in which incorporated — New York

Old Westbury Funds, Inc.—Old Westbury Real Return Fund
c/o BISYS 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
State or country in which incorporated — Maryland

Orchestria Corporation
437 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware

Orson's Shadow Limited Partnership, The
27 Barrow St., New York, NY 10014
Partnership — Planet Earth Partners, Inc. and Scott Morfee

PC Exploration Limited Partnership - 2005
502 Keystone Dr., Warrendale, PA 15086
State or country in which incorporated — Pennsylvania

Peoples Banc Trust Company, Inc., The
310 Broad St., Selma, AL 36701
State or country in which incorporated — Alabama

Phenomix Corporation
5871 Oberlin Dr., Suite 200, San Diego, CA 92121
State or country in which incorporated — Delaware

Pivot Point Capital, LP
Transamerica Bldg., 600 Montgomery St., Suite 1700, San Francisco, CA 94111
Partnership — Pivot Point Capital GP, LLC, general partner

Plainfield Special Situations Onshore Feeder Fund LP
411 W. Putnam Ave., Suite 340, Greenwich, CT 06830
Partnership — Plainfield Capital LLC

Portage Partners, LP
% Portage Management, LLC, 400 Madison Ave., 11th Fl., New York, NY 10017
Partnership — Portage Management, LLC

Prepared Meal Holdings, Inc.
% Swander Pace Capital, 345 California St., Suite 2550, San Francisco, CA 94104
State or country in which incorporated — Delaware

Primera Diagnostics, Inc.
One Richmond Sq., Providence, RI 02906
State or country in which incorporated — Delaware

Quasar Distributors, LLC
615 E. Michigan St., Milwaukee, WI 53202
State or country in which incorporated — Ohio

Raptor Networks Technology, Inc.
1241 E. Dyer Rd., Suite 150, Santa Ana, CA 92705
State or country in which incorporated — Colorado

Retalix Ltd.
10 Zarhin St., Raanana 43000, Israel
State or country in which incorporated — Israel

Sage Real Estate Fund III, L.P.
% Sage Real Estate Group II, LLC, 33 Rock Hill Rd., Bala Cynwyd, PA 19004
Partnership — Sage Real Estate Group II, LLC

Silk Road Telecommunication Limited
477 Wen San Rd., 5F, Hangzhou, Zhejiang, 310013, Peoples Republic
of China
State or country in which incorporated — British Virgin Islands

Single Source Technology, Inc.
7625 Hayvenhurst Ave., #24, Van Nuys, CA 91406
State or country in which incorporated — California

SkinMedica, Inc.
5909 Sea Lion Place, Suite H, Carlsbad, CA 92008
State or country in which incorporated — Delaware

Sonostar Entrepreneurial Investment Fund, L.P.
% Sonostar Capital Partners, L.L.C., 191 King St., Chappaqua, NY
10514
Partnership — Sonostar Capital Partners, L.L.C.

Strome Alpha Fund, L.P.
100 Wilshire Blvd., 15th Fl., Santa Monica, CA 90401
Partnership — Strome Investment Management, L.P.

Sunrise Securities Corp.
641 Lexington Ave., New York, NY 10022
State or country in which incorporated — New York

T2 Qualified Fund, L.P.
145 E. 57th St., Suite 1100, New York, NY 10022
Partnership — T2 Partners Management, LLC

Tipping Point Capital Advisors, LLC
440 S. LaSalle St., Suite 1546, Chicago, IL 60605
State or country in which incorporated — New York

Treasure Mountain Holdings, Inc.
13-01 Pollitt Dr., Fair Lawn, NJ 07410
State or country in which incorporated — Nevada

Tri-Crescent Energy Cibolo Creek Joint Venture
389 W. Fork, #3711, Irving, TX 75039

TSB Securities, LLC
% Chancellor Consultants, 14 Wall St., 30th Fl., New York, NY 10005

UMB Scout Funds
1010 Grand Blvd., Kansas City, MO 64106
State or country in which incorporated — Delaware

USB Focus Fund XV, LLC
55 Old Bedford Rd., Lincoln, MA 01773

Valley Forge Quantitative Partnership I, LP
83 General Warren Blvd., Suite 200, Malvern, PA 19355
Partnership — Valley Forge Capital Advisors, Inc.

Vertigo Capital, L.P.
19 E. Hill Ct., Tenafly, NJ 07670
Partnership — Vertigo Management L.L.C.

Viaut Capital LLC
1120 Avenue of the Americas, 4th Fl., New York, NY 10036
State or country in which incorporated — California

W.G. Nielsen & Company
3200 Cherry Creek Dr. S, Suite 470, Denver, CO 80209
State or country in which incorporated — Colorado

Xenon Partners L.P.
% Xenon Capital Management LLC, 430 W. Erie St., Suite 310,
Chicago, IL 60610
Partnership — Xenon Capital Management LLC, general partner

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Access Fund II, L.P., The
44 Montgomery St., Suite 3705, San Francisco, CA 94104
Security(ies) — Limited partnership interests
Issuer of security(ies) — The Access Fund II, L.P.
Address of issuer — Same as above
State or country in which organized — California

Adirondack Funds
26 Vly Rd., Albany, NY 12205
State or country in which incorporated — Ohio
Security(ies) — Shares of beneficial interest, The Adirondack Small Cap
Fund
Issuer of security(ies) — Adirondack Funds
Address of issuer — Same as above
State or country in which organized — Ohio

Allianz Global Investors Distributors LLC
2187 Atlantic St., Stamford, CT 06902-6896
State or country in which incorporated — Delaware limited liability
company
Security(ies) — Class A shares of common stock
Issuer of security(ies) — PIMCO Absolute Return Strategy III Offshore
Fund Ltd.
Address of issuer — c/o International Fund Services (Ireland) Limited,
Third Fl., Bishop's Sq., Redmond's Hill, Dublin 2, Ireland
State or country in which organized — Cayman Islands

Allianz Global Investors Distributors LLC
2187 Atlantic St., Stamford, CT 06902-6896
State or country in which incorporated — Delaware limited liability
company
Security(ies) — Class B shares of common stock
Issuer of security(ies) — PIMCO Absolute Return Strategy III Offshore
Fund Ltd.
Address of issuer — c/o International Fund Services (Ireland) Limited,
Third Fl., Bishop's Sq., Redmond's Hill, Dublin 2, Ireland
State or country in which organized — Cayman Islands

Allianz Global Investors Distributors LLC
2187 Atlantic St., Stamford, CT 06902-6896
State or country in which incorporated — Delaware limited liability

company

Security(ies) — Class C shares of common stock
Issuer of security(ies) — PIMCO Absolute Return Strategy III Offshore Fund Ltd.
Address of issuer — c/o International Fund Services (Ireland) Limited, Third Fl., Bishop's Sq., Redmond's Hill, Dublin 2, Ireland
State or country in which organized — Cayman Islands

Ambrx, Inc.

10410 Science Center Dr., San Diego, CA 92121
State or country in which incorporated — Delaware
Security(ies) — Series A preferred stock
Issuer of security(ies) — Ambrx, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Barrington Manor, L.L.C.

205 Robin Rd., Suite 202, Paramus, NJ 07652
Security(ies) — Limited liability company interest
Issuer of security(ies) — Barrington Manor, L.L.C.
Address of issuer — Same as above
State or country in which organized — Arizona

Belmont Abbey College, Incorporated

100 Belmont-Mt. Holly Rd., Belmont, NC 28212
State or country in which incorporated — North Carolina
Security(ies) — Bonds (6.00% \$1,500,000 bonds due 2010)
Issuer of security(ies) — Belmont Abbey College, Incorporated
Address of issuer — Same as above
State or country in which organized — North Carolina

Belmont Abbey College, Incorporated

100 Belmont-Mt. Holly Rd., Belmont, NC 28212
State or country in which incorporated — North Carolina
Security(ies) — Bonds (6.10% \$1,500,000 bonds due 2011)
Issuer of security(ies) — Belmont Abbey College, Incorporated
Address of issuer — Same as above
State or country in which organized — North Carolina

Belmont Abbey College, Incorporated

100 Belmont-Mt. Holly Rd., Belmont, NC 28212
State or country in which incorporated — North Carolina
Security(ies) — Bonds (6.15% \$2,000,000 bonds due 2012)
Issuer of security(ies) — Belmont Abbey College, Incorporated
Address of issuer — Same as above
State or country in which organized — North Carolina

BNP Paribas Securities Corp.

787 7th Ave., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — ___% senior notes due 2015
Issuer of security(ies) — FG4 S.A.
Address of issuer — One, Avenue Eugène Freyssinet, 78280 Guyancourt, France
State or country in which organized — France

Bristol Investment Group, Inc.

135 E. 57th St., 15th Fl., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Series I convertible preferred stock
Issuer of security(ies) — Nutrition 21, Inc.
Address of issuer — Four Manhattanville Rd., Purchase, NY 10577
State or country in which organized — New York

Bristol Investment Group, Inc.

135 E. 57th St., 15th Fl., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Warrants to purchase common stock
Issuer of security(ies) — Nutrition 21, Inc.
Address of issuer — Four Manhattanville Rd., Purchase, NY 10577
State or country in which organized — New York

Calvert Distributors, Inc.

4550 Montgomery Ave., Suite 1000N, Bethesda, MD 20814
State or country in which incorporated — Delaware
Security(ies) — Calvert Mid Cap Value Fund, class C, shares of common stock
Issuer of security(ies) — Calvert Impact Fund, Inc.
Address of issuer — Same as above
State or country in which organized — Maryland

Calvert Distributors, Inc.

4550 Montgomery Ave., Suite 1000N, Bethesda, MD 20814
State or country in which incorporated — Delaware
Security(ies) — Calvert Small Cap Value Fund, class C, shares of common stock
Issuer of security(ies) — Calvert Impact Fund, Inc.
Address of issuer — Same as above
State or country in which organized — Maryland

Cellular Technical Services Company, Inc.

20 E. Sunrise Hwy., Valley Stream, NY 11581
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Cellular Technical Services Company, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Circle Strategic Allocation Fund, L.P.

11450 Interchange Circle N, Miramar, FL 33025
Security(ies) — Limited partnership interests
Issuer of security(ies) — Circle Strategic Allocation Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

CK3 LLC

628 Broadway, Suite 502, New York, NY 10012
State or country in which incorporated — Delaware limited liability company
Security(ies) — Class C limited liability company membership interests
Issuer of security(ies) — CK3 LLC
Address of issuer — Same as above
State or country in which organized — United States

Claymore Securities, Inc.

2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End Equity and Income Portfolio, Series 2
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.

2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest

Issuer of security(ies) — Closed-End National Municipal Portfolio, Series 5

Address of issuer — Same as above

State or country in which organized — Kansas

Constellation Investment Distr. Co., Inc.

1205 Westlakes Dr., Suite 100, Berwyn, PA 19312

State or country in which incorporated — New York

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Constellation Funds—Constellation TIP Mid Cap Fund

Address of issuer — 1235 Westlakes Dr., Suite 350, Berwyn, PA 19312-2414

State or country in which organized — Delaware

Core Club 55th Street LLC, The

375 Park Ave., New York, NY 10052

State or country in which incorporated — Delaware

Security(ies) — 2005 Founder Notes

Issuer of security(ies) — The Core Club 55th Street LLC

Address of issuer — Same as above

State or country in which organized — Delaware

CoreVest New Frontier Partners (Intl) Limited

% Fortis Prime Fund Solutions (Cayman) Limited, Grand Pavilion Commercial Centre, P.O. Box 2003 GT, 802 W. Bay Rd., Grand Cayman, Cayman Islands, B.W.I.

State or country in which incorporated — Cayman Islands

Security(ies) — Common shares, par value \$0.01 (U.S) per share

Issuer of security(ies) — CoreVest New Frontier Partners (Intl) Limited

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Crossfields Fund I LP

800 Third Ave., Suite 1701, New York, NY 10022

Security(ies) — Limited partnership interests

Issuer of security(ies) — Crossfields Fund I LP

Address of issuer — Same as above

State or country in which organized — Delaware

Diagnostic Ultrasound Corporation

21222 30th Dr. SE, Suite 120, Bothell, WA 98021

State or country in which incorporated — Washington

Security(ies) — Common stock

Issuer of security(ies) — Diagnostic Ultrasound Corporation

Address of issuer — Same as above

State or country in which organized — Washington

Diagnostic Ultrasound Corporation

21222 30th Dr. SE, Suite 120, Bothell, WA 98021

State or country in which incorporated — Washington

Security(ies) — Common stock purchase warrants

Issuer of security(ies) — Diagnostic Ultrasound Corporation

Address of issuer — Same as above

State or country in which organized — Washington

Digital Century Aggressive Growth, L.P.

660 Madison Ave., 14th Fl., New York, NY 10021

Security(ies) — Limited partnership interests

Issuer of security(ies) — Digital Century Aggressive Growth, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Digital Century II Aggressive Growth, L.P.

660 Madison Ave., 14th Fl., New York, NY 10021

Security(ies) — Limited partnership interests

Issuer of security(ies) — Digital Century II Aggressive Growth, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

EarlyBird Capital, Inc.

275 Madison Ave., Suite 1203, New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Ithaka Acquisition Corp.

Address of issuer — 100 South Pointe Dr., 23rd Fl., Miami, FL 33139

State or country in which organized — Delaware

EarlyBird Capital, Inc.

275 Madison Ave., Suite 1203, New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Units (of common stock and warrants)

Issuer of security(ies) — Ithaka Acquisition Corp.

Address of issuer — 100 South Pointe Dr., 23rd Fl., Miami, FL 33139

State or country in which organized — Delaware

EarlyBird Capital, Inc.

275 Madison Ave., Suite 1203, New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Warrants

Issuer of security(ies) — Ithaka Acquisition Corp.

Address of issuer — 100 South Pointe Dr., 23rd Fl., Miami, FL 33139

State or country in which organized — Delaware

EarlyBird Capital, Inc.

275 Madison Ave., Suite 1203, New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Courtside Acquisition Corp

Address of issuer — 1700 Broadway, 17th Fl., New York, NY 10019

State or country in which organized — Delaware

EarlyBird Capital, Inc.

275 Madison Ave., Suite 1203, New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Units (of common stock and warrants)

Issuer of security(ies) — Courtside Acquisition Corp

Address of issuer — 1700 Broadway, 17th Fl., New York, NY 10019

State or country in which organized — Delaware

EarlyBird Capital, Inc.

275 Madison Ave., Suite 1203, New York, NY 10016

State or country in which incorporated — Delaware

Security(ies) — Warrants

Issuer of security(ies) — Courtside Acquisition Corp

Address of issuer — 1700 Broadway, 17th Fl., New York, NY 10019

State or country in which organized — Delaware

E-C Media LLC

875 3rd Ave., 29th Fl., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Limited liability company interests

Issuer of security(ies) — E-C Media LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Energy Associates, Joint Venture 2005-2
152 E. Reynolds Rd., Suite 201, Lexington, KY 40517
Security(ies) — Joint venture interest (leasehold working interests) in a joint venture
Issuer of security(ies) — Energy Associates Joint Venture 2005-2
Address of issuer — Same as above
State or country in which organized — Ohio

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 961 (Dow Jones Global TitansSM Portfolio, Series 7)
Address of issuer — Same as above
State or country in which organized — Illinois

Fixed Income Securities, L.P.
18925 Base Camp Rd., Suite 203, Monument, CO 80132-3415
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — Advisor's Disciplined Trust 36 (Global Closed-End Portfolio, Series 2)
Address of issuer — Same as above
State or country in which organized — New York

Fixed Income Securities, L.P.
18925 Base Camp Rd., Suite 203, Monument, CO 80132-3415
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — Advisor's Disciplined Trust 37 (Monument Growth Strategy Portfolio, Series 2)
Address of issuer — Same as above
State or country in which organized — New York

Gemfield Investment Capital LP
300 Tice Blvd., Woodcliff Lake, NJ 07677
Security(ies) — Limited partnership interests
Issuer of security(ies) — Gemfield Investment Capital LP
Address of issuer — Same as above
State or country in which organized — Delaware

GEN3 Capital I, LP
Ten Post Office Sq., Ninth Fl., Boston, MA 02109
Security(ies) — Units of limited partnership interests
Issuer of security(ies) — GEN3 Capital Fund I, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Goldman, Sachs & Co.; (2) Citigroup Global Markets Inc.
85 Broad St., New York, NY 10004; (2) 388 Greenwich St., New York, NY 10013
State or country in which incorporated — (1) New York partnership; (2) New York
Security(ies) — ___% senior notes due 2013
Issuer of security(ies) — Triad Acquisition Corp.
Address of issuer — 7711 Center Ave., Suite 100, Huntington Beach, CA 92647
State or country in which organized — Delaware

Goldman, Sachs & Co.; (2) UBS Securities LLC; (3) Credit Suisse First Boston LLC; (4) J.P. Morgan Securities Inc.; (5) Lehman Brothers Inc.
85 Broad St., New York, NY 10004; (2) 677 Washington Blvd., Stamford, CT 06901; (3) 11 Madison Ave., New York, NY 10010; (4) 270 Park Ave., New York, NY 10017; (5) 745 7th Ave., New York, NY 10019

State or country in which incorporated — (1) New York partnership; (2 & 3) Delaware limited liability company; (4 & 5) Delaware
Security(ies) — Floating rate senior secured notes due 2012
Issuer of security(ies) — NewPage Corporation
Address of issuer — Courthouse Plaza, NE, Dayton, OH 45463
State or country in which organized — Delaware

Goldman, Sachs & Co.; (2) UBS Securities LLC; (3) Credit Suisse First Boston LLC; (4) J.P. Morgan Securities Inc.; (5) Lehman Brothers Inc.
85 Broad St., New York, NY 10004; (2) 677 Washington Blvd., Stamford, CT 06901; (3) 11 Madison Ave., New York, NY 10010; (4) 270 Park Ave., New York, NY 10017; (5) 745 7th Ave., New York, NY 10019
State or country in which incorporated — (1) New York partnership; (2 & 3) Delaware limited liability company; (4 & 5) Delaware
Security(ies) — ___% senior secured notes due 2012
Issuer of security(ies) — NewPage Corporation
Address of issuer — Courthouse Plaza, NE, Dayton, OH 45463
State or country in which organized — Delaware

Goldman, Sachs & Co.; (2) UBS Securities LLC; (3) Credit Suisse First Boston LLC; (4) J.P. Morgan Securities Inc.; (5) Lehman Brothers Inc.
85 Broad St., New York, NY 10004; (2) 677 Washington Blvd., Stamford, CT 06901; (3) 11 Madison Ave., New York, NY 10010; (4) 270 Park Ave., New York, NY 10017; (5) 745 7th Ave., New York, NY 10019
State or country in which incorporated — (1) New York partnership; (2 & 3) Delaware limited liability company; (4 & 5) Delaware
Security(ies) — ___% senior subordinated notes due 2013
Issuer of security(ies) — NewPage Corporation
Address of issuer — Courthouse Plaza, NE, Dayton, OH 45463
State or country in which organized — Delaware

Grey K Environmental Offshore Fund, Ltd.
%BISYS Hedge Fund Services (Cayman) Limited, Cayman Corporate Centre, 27 Hospital Rd., Georgetown, Grand Cayman, Cayman Islands, B.W.I.
State or country in which incorporated — Cayman Islands
Security(ies) — Common shares
Issuer of security(ies) — Grey K Environmental Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Hennion & Walsh, Inc.
2001 Rte. 46, Waterview Plaza, Parsippany, NJ 07054
State or country in which incorporated — New Jersey
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Smart Trust, Smart Ten Trust, Series 2
Address of issuer — Same as above
State or country in which organized — New York

Holyoke Partners Offshore Fund Limited
%Holyoke Partners, LLC, 145 Pinckney St., #517, Boston, MA 02114
Security(ies) — Shares, \$0.01 par value per share
Issuer of security(ies) — Holyoke Partners Offshore Fund Limited
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Houston American Energy Corp.; (2) Northeast Securities, Inc.
801 Travis St., Suite 2020, Houston, TX 77002; (2) 100 Wall St., 8th Fl., New York, NY 10005
State or country in which incorporated — (1) Delaware; (2) New York
Security(ies) — Units, consisting of common stock with warrants

Issuer of security(ies) — Houston American Energy Corp.
Address of issuer — 801 Travis, Suite 2020, Houston, TX 77002
State or country in which organized — Delaware

InBev N.V./S.A.
 Grand Place 1, B-1000 Brussels, Belgium
State or country in which incorporated — Belgium
Security(ies) — Subscription rights
Issuer of security(ies) — InBev N.V./S.A.
Address of issuer — Brouwerijplein 1, B-3000 Leuven, Belgium
State or country in which organized — Belgium

INFICON Holding AG
 Two Technology Place, East Syracuse, NY 13037
State or country in which incorporated — Switzerland
Security(ies) — Bonds pursuant to the IPO leveraged share plan
Issuer of security(ies) — INFICON Holding AG
Address of issuer — Same as above
State or country in which organized — Switzerland

INFICON Holding AG
 Two Technology Place, East Syracuse, NY 13037
State or country in which incorporated — Switzerland
Security(ies) — Shares pursuant to the key employee stock option plan
Issuer of security(ies) — INFICON Holding AG
Address of issuer — Same as above
State or country in which organized — Switzerland

INFICON Holding AG
 Two Technology Place, East Syracuse, NY 13037
State or country in which incorporated — Switzerland
Security(ies) — Shares pursuant to the management stock option plan
Issuer of security(ies) — INFICON Holding AG
Address of issuer — Same as above
State or country in which organized — Switzerland

Integrity Funds Distributor, Inc.
 One Main St. N, Minot, ND 58703
State or country in which incorporated — Kansas
Security(ies) — Shares beneficial interest, no par value
Issuer of security(ies) — The Integrity Funds/Integrity Growth & Income Fund
Address of issuer — Same as above
State or country in which organized — Delaware statutory trust

J.P. Morgan Fund Distributors, Inc.
 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — J.P. Morgan Fund Distributors, Inc.
Address of issuer — Same as above
State or country in which organized — Massachusetts

KCM Biomedical II, L.P.
 311 S. Wacker Dr., Suite 6350, Chicago, IL 60606
State or country in which incorporated — Delaware limited partnership
Security(ies) — Limited partnership interest
Issuer of security(ies) — KCM Biomedical II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Laidlaw & Company (UK) Ltd.
 90 Park Ave., New York, NY 10016
State or country in which incorporated — United Kingdom

Security(ies) — Units comprised of 50,000 shares of Lev Pharmaceutical, Inc.'s common stock and a warrant to purchase 25,000 shares of common stock

Issuer of security(ies) — Lev Pharmaceuticals, Inc.
Address of issuer — 122 E. 42nd St., Suite 2606, New York, NY 10168
State or country in which organized — Delaware

Lynwood Opportunity Partners, LLC
 280 Park Ave., 39th Fl., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — Lynwood Opportunity Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Macroport, Inc.
 5655 Silver Creek Valley Rd., #211, San Jose, CA 95138
State or country in which incorporated — California
Security(ies) — Series A preferred stock
Issuer of security(ies) — Macroport, Inc.
Address of issuer — Same as above
State or country in which organized — California

Macroport, Inc.
 5655 Silver Creek Valley Rd., #211, San Jose, CA 95138
State or country in which incorporated — California
Security(ies) — Series A preferred stock purchase warrants
Issuer of security(ies) — Macroport, Inc.
Address of issuer — Same as above
State or country in which organized — California

Manhasset Capital Partners, LP
 150 E. 58th St., New York, NY 10155
Security(ies) — Limited partnership interests
Issuer of security(ies) — Manhasset Capital Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Mercer Capital Ltd.
 45 Broadway, 30th Fl., New York, NY 10006
Security(ies) — Convertible debentures
Issuer of security(ies) — Knowledge Transfer Systems, Inc.
Address of issuer — 5509 11th Ave., Brooklyn, NY 11219
State or country in which organized — Nevada

Midtown Partners & Co., LLC
 7491 Estrella Circle, Boca Raton, FL 33433
Security(ies) — Note and warrant offering
Issuer of security(ies) — IntraDyn, Inc.
Address of issuer — 2930 Waters Rd., Suite B-190, Eagan, MN 55121
State or country in which organized — Delaware

Miramar Ventures I, LLLP
 1065 SE. MacArthur Blvd., Stuart, FL 34996
Security(ies) — Partnership interests
Issuer of security(ies) — Miramar Ventures I, LLLP
Address of issuer — Same as above
State or country in which organized — Florida

My Ad Box, Inc.
 6501 York Rd., Baltimore, MD 21212
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — My Ad Box, Inc.

Address of issuer — Same as above

State or country in which organized — Nevada

Old Westbury Funds, Inc.—Old Westbury Real Return Fund
BISYS 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — BISYS Fund Services, L.P.

Address of issuer — Same as above

State or country in which organized — Maryland

OppenheimerFunds Distributor, Inc.

Two World Financial Center, 225 Liberty St., 11th Fl., New York, NY 10281-1008

State or country in which incorporated — New York

Security(ies) — Shares of beneficial interest, \$.001 par value, per share (class A shares)

Issuer of security(ies) — Oppenheimer Dividend Growth Fund

Address of issuer — 6803 S. Tucson Way, Centennial, CO 80112-3924

State or country in which organized — Massachusetts

OppenheimerFunds Distributor, Inc.

Two World Financial Center, 225 Liberty St., 11th Fl., New York, NY 10281-1008

State or country in which incorporated — New York

Security(ies) — Shares of beneficial interest, \$.001 par value, per share (class B shares)

Issuer of security(ies) — Oppenheimer Dividend Growth Fund

Address of issuer — 6803 S. Tucson Way, Centennial, CO 80112-3924

State or country in which organized — Massachusetts

OppenheimerFunds Distributor, Inc.

Two World Financial Center, 225 Liberty St., 11th Fl., New York, NY 10281-1008

State or country in which incorporated — New York

Security(ies) — Shares of beneficial interest, \$.001 par value, per share (class C shares)

Issuer of security(ies) — Oppenheimer Dividend Growth Fund

Address of issuer — 6803 S. Tucson Way, Centennial, CO 80112-3924

State or country in which organized — Massachusetts

Orchestria Corporation

437 Madison Ave., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Series D preferred stock

Issuer of security(ies) — Orchestria Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Orson's Shadow Limited Partnership, The

27 Barrow St., New York, NY 10014

Security(ies) — Limited partnership interests

Issuer of security(ies) — The Orson's Shadow Limited Partnership

Address of issuer — Same as above

State or country in which organized — New York

PC Exploration Limited Partnership - 2005

502 Keystone Dr., Warrendale, PA 15086

Security(ies) — Limited partner interests

Issuer of security(ies) — PC Exploration Limited Partnership - 2005

Address of issuer — Same as above

State or country in which organized — Pennsylvania

PC Exploration Limited Partnership - 2005

502 Keystone Dr., Warrendale, PA 15086

Security(ies) — Participant general partner interests

Issuer of security(ies) — PC Exploration Limited Partnership - 2005

Address of issuer — Same as above

State or country in which organized — Pennsylvania

Peoples Banc Trust Company, Inc., The

310 Broad St., Selma, AL 36701

State or country in which incorporated — Alabama

Security(ies) — Common stock

Issuer of security(ies) — The Peoples Banc Trust Company, Inc.

Address of issuer — Same as above

State or country in which organized — Alabama

Phenomix Corporation

5871 Oberlin Dr., Suite 200, San Diego, CA 92121

State or country in which incorporated — Delaware

Security(ies) — Common stock underlying preferred stock

Issuer of security(ies) — Phenomix Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Phenomix Corporation

5871 Oberlin Dr., Suite 200, San Diego, CA 92121

State or country in which incorporated — Delaware

Security(ies) — Series A4 preferred stock

Issuer of security(ies) — Phenomix Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Phenomix Corporation

5871 Oberlin Dr., Suite 200, San Diego, CA 92121

State or country in which incorporated — Delaware

Security(ies) — Series A5 preferred stock

Issuer of security(ies) — Phenomix Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Phenomix Corporation

5871 Oberlin Dr., Suite 200, San Diego, CA 92121

State or country in which incorporated — Delaware

Security(ies) — Series B preferred stock

Issuer of security(ies) — Phenomix Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Pinnacle Natural Resources Offshore Ltd.

% BISYS Hedge Fund Services (Cayman) Limited, Cayman Corporate Centre, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands, B.W.I.

State or country in which incorporated — Cayman Islands

Security(ies) — Class B non-voting participating shares

Issuer of security(ies) — Pinnacle Natural Resources Offshore Ltd.

Address of issuer — Same as above

Piper Jaffray & Co.; (2) SG Cowen & Co., LLC; (3) William Blair & Company, L.L.C.; (4) First Albany Capital Inc.

800 Niccollet Mall, Minneapolis, MN 55402; (2) 1221 Avenue of the Americas, New York, NY 10020; (3) 222 W. Adams St., Chicago, IL 60606; (4) One Penn Plaza, 42nd Fl., New York, NY 10119

State or country in which incorporated — (1, 3) Delaware; (2, 4) New York

Security(ies) — Common stock

Issuer of security(ies) — Dexcom, Inc.

Address of issuer — 5555 Oberlin Dr., San Diego, CA 92121
State or country in which organized — Delaware

Pivot Point Capital, LP
 Transamerica Bldg., 600 Montgomery St., Suite 1700, San Francisco, CA 94111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Pivot Point Capital, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Plainfield Special Situations Onshore Feeder Fund LP
 411 W. Putnam Ave., Suite 340, Greenwich, CT 06830
Security(ies) — Limited partnership interests
Issuer of security(ies) — Plainfield Special Situations Onshore Feeder Fund LP
Address of issuer — Same as above
State or country in which organized — Delaware

Portage Partners, LP
 %Portage Management, LLC, 400 Madison Ave., 11th Fl., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — Portage Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Prepared Meal Holdings, Inc.
 %Swander Pace Capital, 345 California St., Suite 2550, San Francisco, CA 94104
State or country in which incorporated — Delaware
Security(ies) — Class A preferred stock, par value \$0.01 per share
Issuer of security(ies) — Prepared Meal Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Primera Diagnostics, Inc.
 One Richmond Sq., Providence, RI 02906
State or country in which incorporated — Delaware
Security(ies) — Convertible promissory notes
Issuer of security(ies) — Primera Diagnostics, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Quasar Distributors, LLC
 1876 Waycross Rd., Cincinnati, OH 45240
State or country in which incorporated — Ohio
Security(ies) — Shares of common stock
Issuer of security(ies) — Summit Mutual Funds, Inc.—NASDAQ 100 Index Fund—"A"
Address of issuer — Same as above
State or country in which organized — Maryland

Raptor Networks Technology, Inc.
 1241 E. Dyer Rd., Suite 150, Santa Ana, CA 92705
State or country in which incorporated — Colorado
Security(ies) — Units, each unit consisting of four shares of common stock and one warrant
Issuer of security(ies) — Raptor Networks Technology, Inc.
Address of issuer — Same as above
State or country in which organized — Colorado

RMS Forest Growth II, LP
 100 Corporate Ridge, Birmingham, AL 35242

Security(ies) — Units of limited partnership interests
Issuer of security(ies) — RMS Forest Growth II, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Sage Real Estate Fund III, L.P.
 % Sage Real Estate Group II, LLC, 33 Rock Hill Rd., Bala Cynwyd, PA 19004
Security(ies) — Limited partnership interests
Issuer of security(ies) — Sage Real Estate Fund III, L.P.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Sandgrain Securities, Inc.
 1050 Franklin Ave., Suite 101, Garden City, NY 11530
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — Arcadia Resources, Inc.
Address of issuer — 26777 Central Park Blvd., Suite 200, Southfield, MI 48076
State or country in which organized — Nevada

Silk Road Telecommunication Limited
 477 Wen San Rd., 5F, Hangzhou, Zhejiang, 310013, Peoples Republic of China
State or country in which incorporated — British Virgin Islands
Security(ies) — Class A preferred stock
Issuer of security(ies) — Silk Road Telecommunication Limited
Address of issuer — Same as above
State or country in which organized — British Virgin Islands

Silk Road Telecommunication Limited
 477 Wen San Rd., 5F, Hangzhou, Zhejiang, 310013, Peoples Republic of China
State or country in which incorporated — British Virgin Islands
Security(ies) — Class B preferred stock
Issuer of security(ies) — Silk Road Telecommunication Limited
Address of issuer — Same as above
State or country in which organized — British Virgin Islands

Silk Road Telecommunication Limited
 477 Wen San Rd., 5F, Hangzhou, Zhejiang, 310013, Peoples Republic of China
State or country in which incorporated — British Virgin Islands
Security(ies) — Common stock
Issuer of security(ies) — Silk Road Telecommunication Limited
Address of issuer — Same as above
State or country in which organized — British Virgin Islands

Single Source Technology, Inc.
 7625 Hayvenhurst Ave., #24, Van Nuys, CA 91406
State or country in which incorporated — California
Security(ies) — Common stock
Issuer of security(ies) — Single Source Technology, Inc.
Address of issuer — Same as above
State or country in which organized — California

SkinMedica, Inc.
 5909 Sea Lion Place, Suite H, Carlsbad, CA 92008
State or country in which incorporated — Delaware
Security(ies) — Series E preferred stock
Issuer of security(ies) — SkinMedica, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Sonostar Entrepreneurial Investment Fund, L.P.
% Sonostar Capital Partners, L.L.C., 191 King St., Chappaqua, NY 10514

Security(ies) — Limited partnership interests
Issuer of security(ies) — Sonostar Entrepreneurial Investment Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Strome Alpha Fund, L.P.
100 Wilshire Blvd., 15th Fl., Santa Monica, CA 90401

Security(ies) — Limited partnership interests
Issuer of security(ies) — Strome Alpha Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Sunrise Securities Corp.

641 Lexington Ave., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — Units consisting of common stock and warrants to purchase common stock
Issuer of security(ies) — Fortress America Acquisition Corporation
Address of issuer — Three Bethesda Metro Center, Suite 700, Bethesda, MD 20814
State or country in which organized — Delaware

Sunstream Corporation

22149 - 68th Ave. S, Kent, WA 98032
State or country in which incorporated — Washington
Security(ies) — Series B preferred stock
Issuer of security(ies) — Sunstream Corporation
Address of issuer — Same as above
State or country in which organized — Washington

T2 Qualified Fund, L.P.

145 E. 57th St., Suite 1100, New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — T2 Qualified Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Third Coast Capital, L.P.

5914 W. Courtyard Dr., Suite 190, Austin, TX 78730
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Third Coast Capital, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Tri-Crescent Energy Cibolo Creek Joint Venture

389 W. Fort, #3711, Irving, TX 75039
Security(ies) — Joint venture, joint venture interests
Issuer of security(ies) — Tri-Crescent Energy Cibolo Creek Joint Venture
Address of issuer — Same as above
State or country in which organized — Texas

UMB Scout Funds

1010 Grand Blvd., Kansas City, MO 64106
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — UMB Scout WorldWide Fund

Address of issuer — Same as above
State or country in which organized — Delaware

USA Technologies, Inc.
100 Deerfield Lane, Suite 140, Malvern, PA 19355
State or country in which incorporated — Pennsylvania
Security(ies) — Debt
Issuer of security(ies) — USA Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

USB Focus Fund XV, LLC

55 Old Bedford Rd., Lincoln, MA 01773
Security(ies) — Class A limited liability company membership interests
Issuer of security(ies) — USB Focus Fund XV, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Valley Forge Quantitative Partnership I, LP

83 General Warren Blvd., Suite 200, Malvern, PA 19355
Security(ies) — Limited partnership interests
Issuer of security(ies) — Valley Forge Quantitative Partnership I, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Dividend Income & Value Portfolio 2005-2
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Investment grade trust, series 22
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Preferred securities portfolio, series 7
Address of issuer — Same as above
State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Select Growth Trust, April 2005 Series
Address of issuer — Same as above
State or country in which organized — New York

Vertigo Capital, L.P.

19 E. Hill Ct., Tenafly, NJ 07670
Security(ies) — Limited partnership interests
Issuer of security(ies) — Vertigo Capital, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Western Reserve Hedged Equity, L.P.
100 Crescent Ct., Suite 400, Dallas, TX 75201
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Western Reserve Hedge Equity, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

W.G. Nielsen & Company
3200 Cherry Creek Dr. S, Suite 470, Denver, CO 80209
State or country in which incorporated — Colorado
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Worldwide Papa's LLC
Address of issuer — 2961 Vrain St., Denver, CO 80212
State or country in which organized — Colorado

Xenon Partners L.P.
% Xenon Capital Management LLC, 430 W. Erie St., Suite 310,
Chicago, IL 60610
Security(ies) — Units of limited partnership interest
Issuer of security(ies) — Xenon Partners L.P.
Address of issuer — Same as above
State or country in which organized — Illinois

Zuitsports Inc.
2880 Scott St., Suite 101, Vista, CA 92081
State or country in which incorporated — California
Security(ies) — 909,091 shares of common stock
Issuer of security(ies) — Zuitsports Inc.
Address of issuer — Same as above
State or country in which organized — California

