

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Blue Devil Pharmaceuticals Inc.
9900 Corporate Campus Dr., Suite 3000, Louisville, KY 40223
State or country in which incorporated — Canada

Carlyle/Riverstone Global Energy and Power Fund III, L.P.
1001 Pennsylvania Ave., NW, Suite 220, S. Washington, DC 20004
Partnership — Carlyle/Riverstone Energy Partners III, L.P.

Composite Technology Corporation
2026 McGaw Ave., Irvine, CA 92614
State or country in which incorporated — Nevada

Euro American Capital Corporation
3030 LBJ Fwy., Suite 1310, Dallas, TX 75234
State or country in which incorporated — Texas

Evergreen Real Estate II LLC
Eight Hickory Kingdom Rd., Bedford, NY 10506

Frontier Fund/Currency Series, The
c/o Equinox Fund Management, LLC, 1660 Lincoln St., Suite 100,
Denver, CO 80264
State or country in which incorporated — Delaware trust

Green Island Associates
110 Sagamore Rd., Bolton Landing, NY 12814
Partnership — I. Robert Wogin, Kennington Ltd., Inc.

Goldstrike, Inc.
1055 W. Hastings St., Suite 1980, Vancouver, British Columbia, V6E
2E9, Canada
State or country in which incorporated — Nevada

Highland CDO Opportunity Fund, LTD
13455 Noel Rd., Suite 1300, Dallas, TX 75240

Highland Crusader Fund, L.P.
13455 Noel Rd., Suite 1300, Dallas, TX 75240
Partnership — Highland Capital Management, L.P.

John Hancock Distributors, LLC
73 Tremont St., Suite 1300, Boston, MA 02108
State or country in which incorporated — Delaware

Neiman Funds
P.O. Box 205, Rancho Santa Fe, CA 92067
State or country in which incorporated — Ohio

NexTone Communications, Inc.
101 Orchard Ridge Dr., Suite 300, Gaithersburg, MD 20878
State or country in which incorporated — Delaware

PanGo Networks, Inc.
959 Concord St., Suite 100, Framingham, MA 01701
State or country in which incorporated — Delaware

Patton Medical Devices, LP
3500 Jefferson St., Suite 210, Austin, TX 78731
Partnership — Patton Medical Devices GP, LLC

Reliance Capital Management Advisors LLC
18 Terrace Ave., Half Moon Bay, CA 94019
State or country in which incorporated — California

Resource Credit Partners, L.P.
712 Fifth Ave., 10th Fl., New York, NY 10019
Partnership — Resource Credit Partners GP, Inc.

Rothschild Inc.
1251 Avenue of the Americas, New York, NY 10020
State or country in which incorporated — Delaware

St. Albans Partners Ltd.
c/o Camden Asset Management L.P., 2049 Century Park E, Suite 330,
Los Angeles, CA 90067
State or country in which incorporated — Cayman Islands

Wintergreen Partners Fund, LP
c/o Wintergreen GP, LLC, 333 Route 46 W, Mountain Lakes, NJ 07046
Partnership — Wintergreen GP, LLC, general partner

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Bear, Stearns & Co. Inc.; (2) Banc of America Securities LLC; (3) BNP Paribas Securities Corp.; (4) Jefferies & Company, Inc; (5) Rothschild Inc.

383 Madison Ave., New York, NY 10179; (2) Nine W. 57th St., New York, NY 10019; (3) 787 7th Ave., New York, NY 10019; (4) 520 Madison Ave., New York, NY 10022; (5) 1251 Avenue of the Americas, New York, NY 10020

State or country in which incorporated — (1, 3, 4, 5) Delaware; (2) Delaware limited liability company

Security(ies) — Second priority senior secured floating rate notes due 2012

Issuer of security(ies) — Vitamin Shoppe Industries Inc.

Address of issuer — 2101 91st St., North Bergen, NJ 07047

State or country in which organized — New York

Blue Devil Pharmaceuticals Inc.

9900 Corporate Campus Dr., Suite 3000, Louisville, KY 40223

State or country in which incorporated — Canada

Security(ies) — Common shares

Issuer of security(ies) — Blue Devil Pharmaceuticals Inc.

Address of issuer — Same as above

State or country in which organized — Canada

Carlyle/Riverstone Global Energy and Power Fund III, L.P.

1001 Pennsylvania Ave. NW, Suite 220 S, Washington, DC 20004

Security(ies) — Limited partnership interests

Issuer of security(ies) — Carlyle/Riverstone Global Energy and Power Fund III, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Citigroup Global Markets Inc.

388 Greenwich St., New York, NY 10013

State or country in which incorporated — New York

Security(ies) — Equity shares

Issuer of security(ies) — Orchid Chemicals & Pharmaceuticals Limited

Address of issuer — Orchid Towers, 313 Valluvar Kottam High Rd., Nungambakkam, Chennai 600 034, Tamil Nadu, India

State or country in which organized — Republic of India

Citigroup Global Markets Inc.

388 Greenwich St., New York, NY 10013

State or country in which incorporated — New York

Security(ies) — Global depository receipts

Issuer of security(ies) — Orchid Chemicals & Pharmaceuticals Limited

Address of issuer — Orchid Towers, 313 Valluvar Kottam High Rd., Nungambakkam, Chennai 600 034, Tamil Nadu, India

State or country in which organized — Republic of India

Citigroup Global Markets Inc.

388 Greenwich St., New York, NY 10013

State or country in which incorporated — New York

Security(ies) — Zero coupon convertible bonds due 2010

Issuer of security(ies) — Orchid Chemicals & Pharmaceuticals Limited

Address of issuer — Orchid Towers, 313 Valluvar Kottam High Rd., Nungambakkam, Chennai 600 034, Tamil Nadu, India

State or country in which organized — Republic of India

Claymore Securities, Inc.

2455 Corporate W. Dr., Lisle, IL 60532

State or country in which incorporated — Delaware

Security(ies) — 10,000,000 units of undivided interest

Issuer of security(ies) — Strategic Income Portfolio, Series 1

Address of issuer — Same as above

State or country in which organized — Kansas

Claymore Securities, Inc.

2455 Corporate W. Dr., Lisle, IL 60532

State or country in which incorporated — Delaware

Security(ies) — 10,000,000 units of undivided interest

Issuer of security(ies) — Technology Portfolio, Series 2

Address of issuer — Same as above

State or country in which organized — Kansas

Composite Technology Corporation

2026 McGaw Ave., Irvine, CA 92614

Security(ies) — \$6,000,000 offering - convertible note & warrant

Issuer of security(ies) — Composite Technology Corporation

Address of issuer — Same as above

State or country in which organized — Nevada

Evergreen Real Estate II LLC

Eight Hickory Kingdom Rd., Bedford, NY 10506

Security(ies) — Limited liability company interests

Issuer of security(ies) — Evergreen Real Estate II LLC

Address of issuer — Same as above

State or country in which organized — New York

Frontier Fund/Currency Series, The

c/o Equinox Fund Management, LLC, 1660 Lincoln St., Suite 100, Denver, CO 80264

State or country in which incorporated — Delaware trust

Security(ies) — Units of beneficial interest

Issuer of security(ies) — The Frontier Fund/Currency Series

Address of issuer — Same as above

State or country in which organized — Delaware

Green Island Associates

110 Sagamore Rd., Bolton Landing, NY 12814

Security(ies) — Sale of hotel leaseholds or condominium units subject to mandatory management agreements

Issuer of security(ies) — Green Island Associates

Address of issuer — Same as above

State or country in which organized — New York

Goldstrike, Inc.

1055 W. Hastings St., Suite 1980, Vancouver, British Columbia, V6E 2E9, Canada

State or country in which incorporated — Nevada

Security(ies) — Units consisting of common stock and warrants to purchase common stock

Issuer of security(ies) — Goldstrike, Inc.

Address of issuer — Same as above

State or country in which organized — Nevada

Gulfteq Operating, Inc.; (2) Euro American Capital Corp.

3030 LBJ Fwy., Dallas, TX 75234; (2) 2600 Avenue K, Plano, TX 75074

State or country in which incorporated — (1 & 2) Texas

Security(ies) — Coleman #1-H joint venture

Issuer of security(ies) — Gulfteq Operating, Inc.

Address of issuer — 3030 LBJ Fwy., Suite 1320, Dallas, TX 75234

State or country in which organized — Texas

Gulfteq Operating, Inc.; (2) Euro American Capital Corp.

3030 LBJ Fwy., Dallas, TX 75234; (2) 2600 Avenue K, Plano, TX 75074

State or country in which incorporated — (1 & 2) Texas
Security(ies) — Nelson #1-H joint venture
Issuer of security(ies) — GulfTex Operating, Inc.
Address of issuer — 3030 LBJ Fwy., Suite 1320, Dallas, TX 75234
State or country in which organized — Texas

GulfTex Operating, Inc.; (2) Euro American Capital Corp.
 3030 LBJ Fwy., Dallas, TX 75234; (2) 2600 Avenue K, Plano, TX
 75074

State or country in which incorporated — (1 & 2) Texas
Security(ies) — Summers #1
Issuer of security(ies) — GulfTex Operating, Inc.
Address of issuer — 3030 LBJ Fwy., Suite 1320, Dallas, TX 75234
State or country in which organized — Texas

HFF Securities
 10100 Santa Monica Blvd., Suite 1400, Los Angeles, CA 90067
Security(ies) — Limited partnership interests
Issuer of security(ies) — Mesa West Real Estate Income Fund, L.P.
Address of issuer — 71 S. Wacker Ave., Chicago, IL 60606
State or country in which organized — Delaware

Highland CDO Opportunity Fund, LTD
 13455 Noel Rd., Suite 1300, Dallas, TX 75240
Security(ies) — Common shares
Issuer of security(ies) — Highland CDO Opportunity Fund, LTD
Address of issuer — Same as above
State or country in which organized — Bermuda

Highland Crusader Fund, L.P.
 13455 Noel Rd., Suite 1300, Dallas, TX 75240
Security(ies) — Limited partnership interests
Issuer of security(ies) — Highland Crusader Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

John Hancock Distributors, LLC
 73 Tremont St., Suite 1300, Boston, MA 02108
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds II, Lifestyle Aggressive
 Portfolio
Address of issuer — 601 Congress St., Boston, MA 02210
State or country in which organized — Massachusetts

John Hancock Distributors, LLC
 73 Tremont St., Suite 1300, Boston, MA 02108
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds II, Lifestyle Balanced
 Portfolio
Address of issuer — 601 Congress St., Boston, MA 02210
State or country in which organized — Massachusetts

John Hancock Distributors, LLC
 73 Tremont St., Suite 1300, Boston, MA 02108
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds II, Lifestyle Conservative
 Portfolio
Address of issuer — 601 Congress St., Boston, MA 02210
State or country in which organized — Massachusetts

John Hancock Distributors, LLC
 73 Tremont St., Suite 1300, Boston, MA 02108
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds II, Lifestyle Growth
 Portfolio
Address of issuer — 601 Congress St., Boston, MA 02210
State or country in which organized — Massachusetts

John Hancock Distributors, LLC
 73 Tremont St., Suite 1300, Boston, MA 02108
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds II, Lifestyle Moderate
 Portfolio
Address of issuer — 601 Congress St., Boston, MA 02210
State or country in which organized — Massachusetts

Keefe, Bruyette & Woods, Inc.
 787 Seventh Ave., 5th Fl., New York, NY 10019
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — ECB Bancorp, Inc.
Address of issuer — 35080 US Hwy. 264, Engelhard, NC 27824
State or country in which organized — North Carolina

Legg Mason Wood Walker, Incorporated
 100 Light St., Baltimore, MD 21202
State or country in which incorporated — Maryland
Security(ies) — Class A common stock
Issuer of security(ies) — NCI, Inc.
Address of issuer — 11730 Plaza America Dr., Reston, VA 20190
State or country in which organized — Delaware

Macquarie Capital Partners LLC
 One N. Wacker Dr., 9th Fl., Chicago, IL 60606
Security(ies) — Limited partnership interests
Issuer of security(ies) — ProLogis North American Industrial Fund, LP
Address of issuer — 14100 E. 35th Place, Aurora, CO 80011
State or country in which organized — Delaware

Montecito New River Limited Partnership
 7785 Baymeadows Way, Suite 200, Jacksonville, FL 32256
State or country in which incorporated — Florida limited partnership
Security(ies) — Class B limited partnership units
Issuer of security(ies) — Montecito New River Limited Partnership
Address of issuer — Same as above
State or country in which organized — Florida

Mortar Rock Management, LLC
 c/o Mortar Rock Capital Management, LLC, 200 Park Ave., 39th Fl.,
 New York, NY 10166
Security(ies) — Class A stocks
Issuer of security(ies) — Mortar Rock Capital, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Neiman Funds
 P.O. Box 205, Rancho Santa Fe, CA 92067
State or country in which incorporated — Ohio
Security(ies) — Shares of beneficial interest Neiman Small Cap Value
 Fund
Issuer of security(ies) — Neiman Funds

Address of issuer — Same as above

State or country in which organized — Ohio

NexTone Communications, Inc.

101 Orchard Ridge Dr., Suite 300, Gaithersburg, MD 20878

State or country in which incorporated — Delaware

Security(ies) — Series D convertible preferred stock

Issuer of security(ies) — NexTone Communications, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Ohio Kentucky Oil Corporation/Ruth Grow Prospect #3 Joint-Venture

5112 Portage St. NW, N. Canton, OH 44720

Security(ies) — General partnership interests

Issuer of security(ies) — Ohio Kentucky Oil Corporation, Ruth Grow

Prospect #3 Joint Venture

Address of issuer — Same as above

State or country in which organized — Ohio

PanGo Networks, Inc.

959 Concord St., Suite 100, Framingham, MA 01701

State or country in which incorporated — Delaware

Security(ies) — Series B preferred stock

Issuer of security(ies) — PanGo Networks, Inc.

Address of issuer — Same as above

State or country in which organized — Massachusetts

Patton Medical Devices, LP

3500 Jefferson St., Suite 210, Austin, TX 78731

Security(ies) — Class C limited partnership units with corresponding general partner units

Issuer of security(ies) — Patton Medical Devices, LP

Address of issuer — Same as above

State or country in which organized — Texas

PediaMed Pharmaceuticals, Inc.

7310 Turfway Rd., Suite 490, Florence, KY 41042

State or country in which incorporated — Delaware

Security(ies) — Stock options; common stock

Issuer of security(ies) — PediaMed Pharmaceuticals, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Quince Hill Partners

1601 Connecticut Ave. NW, Suite 801, Washington, DC 20009

Security(ies) — Limited partnership interests

Issuer of security(ies) — Covenant Apartment Fund V, L.P.

Address of issuer — 3401 Westend Ave., Suite 680, Nashville, TN 37203

State or country in which organized — Delaware

Resource Credit Partners, L.P.

712 Fifth Ave., 10th Fl., New York, NY 10019

Security(ies) — Limited partnership interests

Issuer of security(ies) — Resource Credit Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Secured Capital LLC

11150 Santa Monica Blvd., Suite 1400, Los Angeles, CA 90025

Security(ies) — Limited partnership interests

Issuer of security(ies) — ProLogis North American Industrial Fund, LP

Address of issuer — 14100 E. 35th Place, Aurora, CO 80011

State or country in which organized — Delaware

Shaw Creek South Project #1 Joint-Venture

5112 Portage St. NW, North Canton, OH 44720

Security(ies) — General partnership interests

Issuer of security(ies) — Shaw Creek South Project #1 Joint-Venture

Address of issuer — Same as above

State or country in which organized — Ohio

Solvay Bank Corp.

1537 Milton Ave., Solvay, NY 13209

State or country in which incorporated — New York

Security(ies) — Voting common stock

Issuer of security(ies) — Solvay Bank Corp.

Address of issuer — Same as above

State or country in which organized — New York

St. Albans Partners Ltd.

c/o Camden Asset Management L.P., 2049 Century Park E, Suite 330,

Los Angeles, CA 90067

Security(ies) — Shares

Issuer of security(ies) — St. Albans Partners Ltd.

Address of issuer — Same as above

State or country in which organized — Cayman Islands

Thales

45, rue de villiers, 92200, Neuilly-sur-Seine, France

State or country in which incorporated — France

Security(ies) — Shares of Thales through the 2005 Thales stock option plan

Issuer of security(ies) — Thales

Address of issuer — Same as above

State or country in which organized — France

Unified Financial Securities, Inc.

431 N. Pennsylvania St., Indianapolis, IN 46204

State or country in which incorporated — Indiana

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Unified Series Trust, Iron Market Opportunity Fund

Address of issuer — Same as above

State or country in which organized — Ohio

Unified Financial Securities, Inc.

431 N. Pennsylvania St., Indianapolis, IN 46204

State or country in which incorporated — Indiana

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Unified Series Trust, Polynous Growth Fund

Address of issuer — Same as above

State or country in which organized — Ohio

William Blair & Company, L.L.C.

222 W. Adams St., Chicago, IL 60606

State or country in which incorporated — Maryland

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — William Blair Funds, International Small Cap Growth Fund

Address of issuer — Same as above

State or country in which organized — Delaware

Wintergreen Partners Fund, LP

c/o Wintergreen GP, LLC, 333 Route 46 W, Mountain Lakes, NJ 07046

Security(ies) — Limited partnership interests

Issuer of security(ies) — Wintergreen Partners Fund, LP

Address of issuer — Same as above

State or country in which organized — Delaware