

# SECURITIES OFFERINGS

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## STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(2)]

## DEALERS; BROKERS

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1776 Mass Ave. Member LLC  
230 Park Ave., Suite 1831, New York, NY 10169  
*Partnership* — LS 1776 Associates LLC

Absolute Return Capital Partners, L.P.  
111 Huntington Ave., Boston, MA 02199  
*Partnership* — Absolute Return Investors, L.P.

A.C. Ranch #1R & #2R Joint Venture  
1848 Norwood Plaza, Suite 109, Hurst, TX 76054

Access One Trust—Access Flex Bear High Yield Fund  
BISYS, 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012  
*State or country in which incorporated* — Delaware

Advanced Financial Applications Limited  
c/o 545 Fifth Ave., Suite 900, New York, NY 10017

Aflease Gold and Uranium Resources Ltd.  
Block A, Empire Park, 55 Empire Rd., Parktown, 2193 South Africa  
*Partnership* — Republic of South Africa

Alerian Opportunity Partners II LP  
45 Rockefeller Plaza, Suite 2000, New York, NY 10111  
*Partnership* — Alerian Opportunity Advisors II LLC

Alyceum Fund, L.P.  
1816 Santa Cruz Ave., Menlo Park, CA 94025  
*Partnership* — Alyceum Capital Management LLC

AMA Hedged Equity Fund (QP), L.P.  
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410  
*Partnership* — Asset Management Advisors, L.L.C., general partner

Andresmin Gold Corporation  
Calle Jose Gonzalez 671-675, Mira Flores, Lima 18, Peru  
*State or country in which incorporated* — Montana

Aremet Energy Partners, LP  
c/o Aremet Energy GP, LLC, 55 Old Post Rd., #2, Greenwich, CT  
06830  
*Partnership* — Aremet Energy Partners, LP

Arrivato Advisors, LLC  
350 Fifth Ave., 59th Fl., New York, NY 10118

Arrow Fund II, LLC, The  
276 Kingsbury Grade, Suite 2000, Stateline, NV 89449

Baird Capital Partners IV Limited Partnership  
777 E. Wisconsin Ave., Milwaukee, WI 53202  
*Partnership* — Baird Capital Partners Management Company IV, LLC

BCP IV Special Affiliates Limited Partnership  
777 E. Wisconsin Ave., Milwaukee, WI 53202  
*Partnership* — Baird Capital Partners Management Company IV, LLC

Beacon Financial Partners L.P.  
116 Village Blvd., Suite 210, Princeton, NJ 08540  
*Partnership* — Beacon Management Corporation (USA)

BISYS Fund Services, L.P.  
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012

Black Arrow Global Equity I, LP  
73 Arch St., 3rd Fl., Greenwich, CT 06830  
*Partnership* — Black Arrow Capital, LLC

Bluetorch On-Line Games, Inc.  
3188 Airway, Bldg. E, Costa Mesa, CA 92626  
*State or country in which incorporated* — Delaware

BodyBlocks Nutrition Systems, Inc.  
499 Woodward Way NW, Atlanta, GA 30305  
*State or country in which incorporated* — Delaware

Boone Capital Partners, L.P.  
400 Madison Ave., Suite 12D, New York, NY 10017  
*Partnership* — Boone Capital Advisors, LLC

Boone Capital Partners II, L.P.  
400 Madison Ave., Suite 12D, New York, NY 10017  
*Partnership* — Boone Capital Advisors, LLC

Boone Capital Offshore Partners, Ltd.  
c/o Spectrum Global Fund Administration (Cayman), Anchorage Centre,  
2nd Fl., P.O. Box 10243 APO, Grand Cayman, Cayman Islands  
*State or country in which incorporated* — Cayman Islands

Broadband Maritime Inc.  
61 Broadway, 19th Fl., New York, NY 10006  
*State or country in which incorporated* — New Hampshire

Capital Scope U.S. Equities Fund, LLC  
2745 Whittleby Ct., 3rd Fl., West Chester, PA 19382

Capri Coffee Corporation  
220 White Plains Rd., Suite 135, Tarrytown, NY 10591-5837  
*State or country in which incorporated* — Delaware

Clarion Lion Properties Fund, LLC  
230 Park Ave., New York, NY 10169

Conolog Corporation  
Five Columbia Rd., Sommerville, NJ 08876  
*State or country in which incorporated* — New Jersey

Context Opportunistic Fund, L.P.  
12626 High Bluff Rd., Suite 440, San Diego, CA 92130  
*Partnership* — Context Capital Management, LLC, general partner

Context Opportunistic Offshore, Ltd.  
c/o Hedgeworks Fund Services Limited, P.O. Box 1343 GT, Strathvale House, Ground Fl., N. Church St., George Town, Grand Cayman, Cayman Islands

Contrarian Opportunities Fund Limited Partnership  
200 First Ave. N, Suite 203, St. Petersburg, FL 33701  
*Partnership* — RJ Matador, LLC and Matador Capital Management Corporation

Cradle Cove Partners L.P.  
712 Fifth Ave., 10th Fl., New York, NY 10019  
*Partnership* — Resource Financial Institutions Group, Inc.

CVC European Equity Partners IV (A) L.P.  
P.O. Box 87, 22 Greenville St., St. Helier, Jersey JE4 8PX, Channel Islands  
*Partnership* — CVC European Equity Partners (AB) L.P.

CVC European Equity Partners IV (C) L.P.  
P.O. Box 87, 22 Greenville St., St. Helier, Jersey JE4 8PX, Channel Islands  
*Partnership* — CVC European Equity Partners (CDE) L.P.

CVC European Equity Partners IV (D) L.P.  
P.O. Box 87, 22 Greenville St., St. Helier, Jersey JE4 8PX, Channel Islands  
*Partnership* — CVC European Equity Partners (CDE) L.P.

D/B/A Agile Group  
4909 Pearl E. Circle, Suite 300, Boulder, CO 80301

del.icio.us, Inc.  
124 W. 60th St., #26H, New York, NY 10023  
*State or country in which incorporated* — Delaware

Discovery Bancorp  
338 Via Vera Cruz, San Marcos, CA 92078  
*State or country in which incorporated* — California

EAB Private Capital, LLC  
1951 NW. 19th St., Suite 100, Boca Raton, FL 33431  
*State or country in which incorporated* — Florida

Entrepreneur Industries, Inc.  
2810 N. Expwy. 77, Harlingen, TX 78552  
*State or country in which incorporated* — Colorado

Etwine, Inc.  
366 N. Broadway, Suite 410, Jericho, NY  
*State or country in which incorporated* — New York

Euclid Fixed Income Arbitrage Fund, L.P.  
102 Powell Ave., Bel Air, MD 21014  
*Partnership* — Euclid Asset Management, LLC

Exploration Capital Partners 2005 Limited Partnership  
7770 El Camino Blvd., Carlsbad, CA 92009  
*Partnership* — Resource Capital Investment Corporation

FAM Distributors, Inc.  
P.O. Box 9011, Princeton, NJ 08543  
*State or country in which incorporated* — Maryland

Fashion House, Inc., The  
6310 San Vicente Blvd., Suite 330, Los Angeles, CA 90048  
*State or country in which incorporated* — Delaware

Fifth Street Mezzanine Partners II, L.P.  
c/o Fifth Street Capital LLC, White Plains Plaza, 445 Hamilton Ave., Suite 1103, White Plains, NY 10601  
*Partnership* — Fifth Street Mezzanine Partners II GP, LLC

First Keystone Energy Fund-I, L.P.  
P.O. Box 4, 709 Forest Grove Rd., Wycombe, PA 18980  
*Partnership* — First Keystone Property Group of Texas, L.P. d/b/a First Keystone Energy Group

Fuel Outdoor LLC  
421 Seventh Ave., 3rd Fl., New York, NY 10001  
*State or country in which incorporated* — New York

GIA Global Credit Fund, Ltd.  
Walker House, Mary St., George Town, Grand Cayman, Cayman Islands

GIA Global Credit Fund, L.P.  
600 Fifth Ave., 8th Fl., New York, NY 10020  
*Partnership* — Reich & Tang Asset Management, LLC

Global Developing Markets Offshore Ltd.  
UBS Fund Services (Cayman) Ltd., UBS House, 227 Elgin Ave., P.O. Box 852GT, George Town, Grand Cayman, Cayman Islands, British West Indies  
*State or country in which incorporated* — Cayman Islands

Global Precision Fund L.P.  
1407 Broadway, New York, NY 10018  
*Partnership* — Global Precision Fund L.P.

GMK Landmark Ventures LLC  
c/o Gary Kravets, 300 E. 59th St., New York, NY 10022

Heller Capital Ventures, LLC  
700 E. Palisade Ave., Englewood Cliffs, NJ 07632  
*Partnership* — Heller Capital Ventures, LLC

Hound Partners Offshore Fund Ltd.  
c/o Citco Fund Services (Cayman) Limited, Regatta Office Park, Winard One, W. Bay Rd., P.O. Box 31106 SMB, Grand Cayman, Cayman Islands, British West Indies  
*State or country in which incorporated* — Cayman Islands

Hound Partners 3(c)(7), LP  
101 Park Ave., 48th Fl., New York, NY 10178  
*Partnership* — Hound Performance, LLC

IceStone, LLC  
Brooklyn Navy Yard, 63 Flushing Ave., Unit 283, Brooklyn, NY 11205-1010

Ideal Snacks Holding Corporation  
c/o Swander Pace Capital, 1420 Rte. 206 N, Suite 120, Bedminster, NJ 07921  
*State or country in which incorporated* — Delaware

Integrity Funds Distributor, Inc.  
One N. Main St., Minot, ND 58703  
*State or country in which incorporated* — Delaware statutory trust

Jaguar Acquisition Corporation  
1200 River Rd., Suite 1302, Conshohocken, PA 19428  
*State or country in which incorporated* — Delaware

JB Investments Fund, LP  
c/o JB Investments Management, LLC, 510 E. Barnard St., Suite 112, West Chester, PA 19382  
*State or country in which incorporated* — Delaware

J.W. Millegan, Inc.  
4949 SW. Meadows Rd., Suite 600, Lake Oswego, OR 97035  
*State or country in which incorporated* — Oregon

Joho Asia Growth Fund, Ltd.  
c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Harbour Centre, George Town, Grand Cayman, Cayman Islands, British West Indies  
*State or country in which incorporated* — Cayman Islands

Kerylos Capital Fund LP  
330 Madison Ave., 6th Fl., New York, NY 10017  
*Partnership* — Kerylos Capital GP LLC

KRFA-AM, LLC  
459 Elder Ave., Sand City, CA 93955  
*State or country in which incorporated* — California

LaSalle St. Securities, L.L.C.  
940 N. Industrial Dr., Elmhurst, IL 60126

LeMaitre Vascular, Inc.  
63 2nd Ave., Burlington, MA 01803  
*State or country in which incorporated* — Delaware

Lumberjack Drilling Program  
6330 LBJ Fwy., Suite 137, Dallas, TX 75244-6467

Malory Investments, LLC  
520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049  
*State or country in which incorporated* — California

Masters Capital Nanotechnology Fund, L.P.  
3060 Peachtree NW, Suite 1815, Atlanta, GA 30305  
*Partnership* — Masters Capital Nanotechnology, LLC

Mello Pictures, LLC  
1111 N. Larabee St., #20, Los Angeles, CA 90069

*Partnership* — Bullet Glasses Productions, Inc.  
*State or country in which incorporated* — California limited liability company

MEMS USA, Inc.  
5701 Lindero Canyon Rd., Suite 2-100, Westlake Village, CA 91362  
*State or country in which incorporated* — Nevada

Modtech Holdings, Inc.  
2830 Barrett Ave., Perris, CA 92571  
*State or country in which incorporated* — California

Nezu U.S. Partners, L.P.  
c/o International Management Services, Ltd., Harbour Centre, 4th Fl., N. Church St., P.O. Box 61, George Town, Grand Cayman, Cayman Islands, B.W.I.  
*Partnership* — Nezu Capital, Ltd.

Northern Lights Fund Trust  
c/o Gemini Fund Services, LLC, 150 Motor Pkwy., Suite 205, Hauppauge, NY 11788  
*State or country in which incorporated* — Delaware

NTK Holding, Inc.  
50 Kennedy Plaza, Providence, RI 02903  
*State or country in which incorporated* — Delaware

ObjectVideo, Inc.  
11600 Sunrise Valley Dr., Suite 290, Reston, VA 20191  
*State or country in which incorporated* — Delaware

OIA Diversified International Commingled Fund, L.P.  
One International Place, 23rd Fl., Boston, MA 02110  
*Partnership* — Oechsle International Advisors, LLC

OIA Select Commingled Fund, L.P.  
One International Place, 23rd Fl., Boston, MA 02110  
*Partnership* — Oechsle International Advisors, LLC

P&A Multi-Sector Fund II, L.P.  
500 5th Ave., Suite 2700, New York, NY 10110  
*State or country in which incorporated* — Delaware

Paramount Acquisition Corp.  
787 7th Ave., 48th Fl., New York, NY 10019  
*State or country in which incorporated* — Delaware

Phoenix Equity Planning Corporation  
56 Prospect St., Hartford, CT 06103  
*State or country in which incorporated* — Connecticut

Pinnacle Opportunity Offshore, Ltd.  
c/o BISYS Hedge Fund Services (Cayman) Limited, Cayman Corporate Centre, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands, B.W.I.  
*State or country in which incorporated* — Cayman Islands

PL Funding LLC  
c/o DVL, Inc., 70 E. 55th St., New York, NY 10022  
*Partnership* — PL Fund Manager LLC

Quasar Distributors LLC  
615 E. Michigan St., Milwaukee, WI 53202

Red Abbey Fund L.P.  
2330 W. Joppa Rd., Suite 330, Baltimore, MD 21093  
*Partnership* — Red Abbey Capital Management LLC

Reef Oil and Gas Partners, LLC  
1901 N. Central Expwy., Suite 300, Richardson, TX 75080  
*Partnership* — Reef Oil and Gas Partners, LLC

Robert W. Baird & Co. Incorporated  
777 E. Wisconsin Ave., Milwaukee, WI 53202  
*State or country in which incorporated* — Wisconsin

Roadhouse Foods, Inc.  
248 Buffalo Ave., Freeport, NY 11520  
*State or country in which incorporated* — Nevada

Sandler O'Neill & Partners, L.P.  
919 3rd Ave., 6th Fl., New York, NY 10022  
*Partnership* — Sandler O'Neill & Partners Corp.

San Francisco Small Cap Fund, L.P.  
One Sansome St., 39th Fl., San Francisco, CA 94104  
*Partnership* — San Francisco Capital Management, LLC

Save The World Air, Inc.  
5125 Lankershim Blvd., N. Hollywood, CA 91601  
*State or country in which incorporated* — Nevada

Sell-High, LLC  
36A Hills Rd., Loudonville, NY 12211  
*State or country in which incorporated* — Delaware

Signature Bancorp, Inc.  
4607 W. Sylvania Ave., Toledo, OH 43623  
*State or country in which incorporated* — Ohio

SilverDeer Carolinas Caribbean I, LLC  
5922A Six Forks Rd., Raleigh, NC 27609  
*Partnership* — SilverDeer Management, LLC

SKB-PA Portfolio, LLC  
1211 SW. 5th Ave., Suite 2600, Portland, OR 97204  
*State or country in which incorporated* — Oregon

SKB-Tustin, LLC  
1211 SW. 5th Ave., Suite 2600, Portland, OR 97204  
*State or country in which incorporated* — Oregon

Sound Venture Partners, L.P.  
187 Westway Rd., Southport, CT 06890  
*Partnership* — Sound Venture Partners LLC

Southwest Mezzanine Investment II, L.P.  
363 N. Sam Houston Pkwy. E, Suite 550, Houston, TX 77060  
*Partnership* — Southwest Mezzanine Partners II, L.P.

SSecurity Fund, LLC  
276 Kingsbury Grade, Suite 2000, Stateline, NV 89449

Tellurex Corporation  
1248 Hastings St., Traverse City, MI 49686  
*State or country in which incorporated* — Michigan

TITAN MULTI-STRATEGY FUND I, LTD.  
6400 Congress Ave., Suite 2700, Boca Raton, FL 33487  
*Partnership* — TITAN MULTI-STRATEGY FUND, INC.

TripConnect, Inc.  
57 Deforest Ave., Summit, NJ 07901  
*State or country in which incorporated* — New York

Underbid, Inc.  
2353 W. 1st St., Brooklyn, NY 11223  
*State or country in which incorporated* — Delaware

vCinema, Inc.  
20 Gilbert Ave., Suite 204, Smithtown, NY 11787  
*State or country in which incorporated* — Delaware

Velocity Transportation, LLC  
825 3rd Ave., New York, NY 10022

Verde Partners, L.L.C.  
110 10th St., #301, Des Moines, IA 50309  
*State or country in which incorporated* — Iowa

Virtue Fund, LP  
Two Grand Central Tower, 140 E. 45th St., 18th Fl., New York, NY 10022  
*Partnership* — Virtue Partners, LLC

Vostok Mining Limited  
5-7 Cranwood St., London, EC1V 9EE, UK  
*State or country in which incorporated* — United Kingdom

Warm Biscuit Bedding Co., LLC  
139 Fulton St., Suite 201, New York City, NY 10338

Water Street Capital Partners, L.P.  
333 W. Wacker Dr., Suite 1620, Chicago, IL 06901  
*Partnership* — Water Street Capital Partners, LLC

Westmoreland Capital Corporation  
2350 N. Forest Rd., Suite 12A, Getzville, NY 14068  
*State or country in which incorporated* — New York

WynVale Financial Distributors, LLC  
12 Old Mill Rd., Stockton, NJ 08559  
*State or country in which incorporated* — Delaware

#### FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law  
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY  
DEALERS; BROKERS;  
SYNDICATE MANAGERS

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1776 Mass Ave. Member LLC  
230 Park Ave., Suite 1831, New York, NY 10169  
*Security(ies)* — Membership interests  
*Issuer of security(ies)* — 1771 Mass Ave. Member LLC

*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Absolute Return Capital Partners, L.P.  
 111 Huntington Ave., Boston, MA 02199  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Absolute Return Capital Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

A.C. Ranch #1R & #2R Joint Venture  
 1848 Norwood Plaza, Suite 109, Hurst, TX 76054  
*Security(ies)* — Partnership interests  
*Issuer of security(ies)* — A.C. Ranch #1R & #2R Joint Venture  
*Address of issuer* — Same as above  
*State or country in which organized* — Texas

Access One Trust—Access Flex Bear High Yield Fund  
 BISYS, 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012  
*Security(ies)* — Units of beneficial interest  
*Issuer of security(ies)* — ProFunds Distributors, Inc.  
*Address of issuer* — 3435 Stelzer Rd., Columbus, OH 43219-3035  
*State or country in which organized* — Delaware

Advanced Financial Applications Limited  
 c/o 545 Fifth Ave., Suite 900, New York, NY 10017  
*Security(ies)* — Series C preferred shares  
*Issuer of security(ies)* — Advanced Financial Applications Limited  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Aflease Gold and Uranium Resources Ltd.  
 Block A, Empire Park, 55 Empire Rd., Parktown, 2193 South Africa  
*State or country in which incorporated* — Republic of South Africa  
*Security(ies)* — Ordinary shares  
*Issuer of security(ies)* — Aflease Gold and Uranium Resources Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Republic of South Africa

Alerian Opportunity Partners II LP  
 45 Rockefeller Plaza, Suite 2000, New York, NY 10111  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Alerian Opportunity Advisors II LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Allen & Company LLC  
 711 Fifth Ave., New York, NY 10022  
*State or country in which incorporated* — New York limited liability company  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — ReGen Biologics, Inc.  
*Address of issuer* — 509 Commerce St., 1st Fl., East Wing, Franklin Lakes, NJ 07417  
*State or country in which organized* — Delaware

Allen & Company LLC  
 711 Fifth Ave., New York 10022  
*State or country in which incorporated* — New York limited liability company  
*Security(ies)* — Warrants with underlying common stock  
*Issuer of security(ies)* — ReGen Biologics, Inc.

*Address of issuer* — 509 Commerce St., 1st Fl., East Wing, Franklin Lakes, NJ 07417  
*State or country in which organized* — Delaware

Alyceum Fund, L.P.  
 1816 Santa Cruz Ave., Menlo Park, CA 94025  
*Security(ies)* — Limited partnership units  
*Issuer of security(ies)* — Alyceum Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

AMA Hedged Equity Fund (QP), L.P.  
 3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — AMA Hedged Equity Fund (QP), L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Andresmin Gold Corporation  
 Calle Jose Gonzalez 671-675 Mira Flores, Lima 18, Peru  
*State or country in which incorporated* — Montana  
*Security(ies)* — Common stock with warrants  
*Issuer of security(ies)* — Andresmin Gold Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Montana

Aremet Energy Partners, LP  
 c/o Aremet Energy GP, LLC, 55 Old Post Rd., #2, Greenwich, CT 06830  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Aremet Energy Partners, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Arrivato Advisors, LLC  
 350 Fifth Ave., 59th Fl., New York, NY 10118  
*Security(ies)* — Class A membership interests  
*Issuer of security(ies)* — Arrivato Advisors, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Arrow Fund II, LLC, The  
 276 Kingsbury Grade, Suite 2000, Stateline, NV 89449  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — The Arrow Fund II, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

Axes Holdings, Inc.  
 330 Madison Ave., New York, NY 10017  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series A preferred stock, par value \$0.001  
*Issuer of security(ies)* — Axes Holdings, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Baird Capital Partners IV Limited Partnership  
 777 E. Wisconsin Ave., Milwaukee, WI 53202  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Baird Capital Partners IV Limited Partnership  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

BCP IV Special Affiliates Limited Partnership  
777 E. Wisconsin Ave., Milwaukee, WI 53202  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — BCP IV Special Affiliates Limited Partnership  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Beacon Financial Partners L.P.  
116 Village Blvd., Suite 210, Princeton, NJ 08540  
*Security(ies)* — Interest in a limited partnership  
*Issuer of security(ies)* — Beacon Financial Partners L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Bion Dairy Corporation  
P.O. Box 323, Old Bethpage, NY 11804  
*State or country in which incorporated* — Colorado  
*Security(ies)* — Secured convertible series C promissory notes  
*Issuer of security(ies)* — Bion Dairy Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Colorado

BISYS Fund Services, L.P.  
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — BISYS Fund Services, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Massachusetts

Black Arrow Global Equity I, LP  
73 Arch St., 3rd Fl., Greenwich, CT 06830  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Black Arrow Global Equity I, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Bluetorch On-Line Games, Inc.  
3188 Airway, Bldg. E, Costa Mesa, CA 92626  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Bluetorch On-Line Games, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

BodyBlocks Nutrition Systems, Inc.  
499 Woodward Way NW, Atlanta, GA 30305  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series C convertible preferred stock  
*Issuer of security(ies)* — BodyBlocks Nutrition Systems, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Boone Capital Partners, L.P.  
400 Madison Ave., Suite 12D, New York, NY 10017  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Boone Capital Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Boone Capital Partners II, L.P.  
400 Madison Ave., Suite 12D, New York, NY 10017  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Boone Capital Partners II, L.P.

*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Boone Capital Offshore Partners, Ltd.  
c/o Spectrum Global Fund Administration (Cayman), Anchorage Centre,  
2nd Fl., P.O. Box 10243 APO, Grand Cayman, Cayman Islands  
*Security(ies)* — Common shares  
*Issuer of security(ies)* — Boone Capital Offshore Partners, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Broadband Maritime Inc.  
61 Broadway, 19th Fl., New York, NY 10006  
*State or country in which incorporated* — New Hampshire  
*Security(ies)* — Convertible debentures  
*Issuer of security(ies)* — Broadband Maritime Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — New Hampshire

CapitalScope U.S. Equities Fund, LLC  
2745 Whittleby Ct., 3rd Fl., West Chester, PA 19382  
*Security(ies)* — Membership interest in a limited liability company  
*Issuer of security(ies)* — CapitalScope U.S. Equities Fund, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Pennsylvania

Capri Coffee Corporation  
220 White Plains Rd., Suite 135, Tarrytown, NY 10591-5837  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units consisting of common stock and warrants  
*Issuer of security(ies)* — Capri Coffee Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Citigroup Global Markets Inc.  
388 Greenwich St., New York, NY 10013  
*State or country in which incorporated* — New York  
*Security(ies)* — \_\_% senior secured notes due 2014  
*Issuer of security(ies)* — Caithness Coso Funding Corp.  
*Address of issuer* — 565 Fifth Ave., 29th Fl., New York, NY 10017  
*State or country in which organized* — Delaware

Citigroup Global Markets Inc.  
388 Greenwich St., New York, NY 10013  
*State or country in which incorporated* — New York  
*Security(ies)* — \_\_% senior secured bonds due 2019  
*Issuer of security(ies)* — Caithness Coso Funding Corp.  
*Address of issuer* — 565 Fifth Ave., 29th Fl., New York, NY 10017  
*State or country in which organized* — Delaware

Clarion Lion Properties Fund, LLC  
230 Park Ave., New York, NY 10169  
*Security(ies)* — Limited liability company membership interests  
*Issuer of security(ies)* — Clarion Lion Properties Fund, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Clarus Associates, L.P.  
One Jericho Plaza, Jericho, NY 11753  
*Security(ies)* — Class D limited partnership interests  
*Issuer of security(ies)* — Clarus Associates, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Claymore Securities, Inc.  
2455 Corporate West Dr., Lisle, IL 60532  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 10,000,000 units of undivided interest  
*Issuer of security(ies)* — Homeland Defense Portfolio, Series 1  
*Address of issuer* — c/o Claymore Securities, Inc., 2455 Corporate West Dr., Lisle, IL 60532  
*State or country in which organized* — Kansas

Conolog Corporation  
Five Columbia Rd., Sommerville, NJ 08876  
*State or country in which incorporated* — New Jersey  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Conolog Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — New Jersey

Conolog Corporation  
Five Columbia Rd., Sommerville, NJ 08876  
*State or country in which incorporated* — New Jersey  
*Security(ies)* — Common stock warrants  
*Issuer of security(ies)* — Conolog Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — New Jersey

Context Opportunistic Fund, L.P.  
12626 High Bluff Dr., Suite 440, San Diego, CA 92130  
*Security(ies)* — Limited partner interests  
*Issuer of security(ies)* — Context Opportunistic Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Context Opportunistic Offshore, Ltd.  
c/o Hedgeworks Fund Services Limited, P.O. Box 1343 GT, Strathvale House, Ground Fl., N. Church St., George Town, Grand Cayman, Cayman Islands  
*Security(ies)* — Redeemable shares  
*Issuer of security(ies)* — Context Opportunistic Offshore, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Contrarian Opportunities Fund Limited Partnership  
200 First Ave. N, Suite 203, St. Petersburg, FL 33701  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Contrarian Opportunities Fund Limited Partnership  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Cradle Cove Partners L.P.  
712 Fifth Ave., 10th Fl., New York, NY 10019  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Cradle Cove Partners L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Credit Suisse First Boston LLC; (2) J.P. Morgan Securities Inc.  
11 Madison Ave., New York, NY 10010; (2) 270 Park Ave., New York, NY 10017  
*State or country in which incorporated* — (1) Delaware limited liability company; (2) Delaware  
*Security(ies)* — 7.75% senior notes 2014  
*Issuer of security(ies)* — UPC Holding B.V.

*Address of issuer* — Boeing Ave. 53, 1119 PE Schiphol-Rijk, The Netherlands  
*State or country in which organized* — The Netherlands

CVC European Equity Partners IV (A) L.P.  
P.O. Box 87, 22 Greenville St., St. Helier, Jersey JE4 8PX, Channel Islands  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — CVC European Equity Partners IV (A) L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

CVC European Equity Partners IV (C) L.P.  
P.O. Box 87, 22 Greenville St., St. Helier, Jersey JE4 8PX, Channel Islands  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — CVC European Equity Partners IV (C) L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

CVC European Equity Partners IV (D) L.P.  
P.O. Box 87, 22 Greenville St., St. Helier, Jersey JE4 8PX, Channel Islands  
*Security(ies)* — Limited partnership interest  
*Issuer of security(ies)* — CVC European Equity Partners IV (D) L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Datamonitor PLC  
108-110 Finchley Rd., London, England NW3 5JJ  
*State or country in which incorporated* — England  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Datamonitor PLC  
*Address of issuer* — Same as above  
*State or country in which organized* — England

D/B/A Agile Group  
4909 Pearl E. Circle, Boulder, CO 80301  
*Security(ies)* — Cayman trust partnership unit  
*Issuer of security(ies)* — Agile Safety Fund (International)  
*Address of issuer* — Williams House, 20 Reid St., Hamilton, HM 11, Bermuda  
*State or country in which organized* — Bermuda

del.icio.us, Inc.  
124 W. 60th St., #26H, New York, NY 10023  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 220,200 shares of common stock pursuant to options under the 2005 stock plan  
*Issuer of security(ies)* — del.icio.us, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Diopsys, Inc.  
16 Chapin Rd., Suite 911, Pine Brook, NJ 07058  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Convertible promissory notes  
*Issuer of security(ies)* — Diopsys, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — United States

Direct Capital Securities, Inc.  
1333 Second St., Suite 600, Santa Monica, CA 90401

*State or country in which incorporated* — Delaware  
*Security(ies)* — Beneficial interests in Delaware statutory trust  
*Issuer of security(ies)* — BR-North Park Towers, LLC  
*Address of issuer* — c/o Bluerock Property Management, LLC, 16500 N. Park Dr., Southfield, MI 48075  
*State or country in which organized* — Delaware

Discovery Bancorp  
 338 Via Vera Cruz, San Marcos, CA 92078  
*State or country in which incorporated* — California  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Discovery Bancorp  
*Address of issuer* — Same as above  
*State or country in which organized* — California

EarlyBirdCapital, Inc.  
 275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Jaguar Acquisition Corporation  
*Address of issuer* — 1200 River Rd., Suite 1302, Conshohocken, PA 19428  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
 275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units (of common stock and warrants)  
*Issuer of security(ies)* — Jaguar Acquisition Corporation  
*Address of issuer* — 1200 River Rd., Suite 1302, Conshohocken, PA 19428  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
 275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Warrants  
*Issuer of security(ies)* — Jaguar Acquisition Corporation  
*Address of issuer* — 1200 River Rd., Suite 1302, Conshohocken, PA 19428  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
 275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Paramount Acquisition Corp.  
*Address of issuer* — 787 7th Ave., 48th Fl., New York, NY 10019  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
 275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Units (of common stock and warrants)  
*Issuer of security(ies)* — Paramount Acquisition Corp.  
*Address of issuer* — 787 7th Ave., 48th Fl., New York, NY 10019  
*State or country in which organized* — Delaware

EarlyBirdCapital, Inc.  
 275 Madison Ave., 12th Fl., New York, NY 10016  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Warrants  
*Issuer of security(ies)* — Paramount Acquisition Corp.

*Address of issuer* — 787 7th Ave., 48th Fl., New York, NY 10019  
*State or country in which organized* — Delaware

Entrepreneur Industries, Inc.  
 2810 N. Expwy. 77, Harlingen, TX 78552  
*State or country in which incorporated* — Colorado  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Entrepreneur Industries, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Colorado

Etwine, Inc.  
 366 N. Broadway, Suite 410, Jericho, NY  
*State or country in which incorporated* — New York  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Etwine, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Euclid Fixed Income Arbitrage Fund, L.P.  
 102 Powell Ave., Bel Air, MD 21014  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Euclid Fixed Income Arbitrage Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Fashion House, Inc., The  
 6310 San Vicente Blvd., Suite 330, Los Angeles, CA 90048  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of common stock  
*Issuer of security(ies)* — The Fashion House, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Fifth Street Mezzanine Partners II, L.P.  
 c/o Fifth Street Capital LLC, White Plains Plaza, 445 Hamilton Ave., Suite 1103, White Plains, NY 10601  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Fifth Street Mezzanine Partners II, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — United States

First Keystone Energy Fund-I, L.P.  
 P.O. Box 4, 709 Forest Grove Rd., Wycombe, PA 18980  
*Security(ies)* — Limited partnership units  
*Issuer of security(ies)* — First Keystone Energy Fund-I, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

First Trust Portfolios L.P.  
 1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 981 (The Dow<sup>SM</sup> Target 10 Portfolio, August 2005 Series)  
*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532  
*State or country in which organized* — Illinois

First Trust Portfolios L.P.  
 1001 Warrenville Rd., Lisle, IL 60532  
*Security(ies)* — 10,000 units of undivided interest  
*Issuer of security(ies)* — FT 981 (The Dow<sup>SM</sup> Target Dividend Portfolio, August 2005 Series)

*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 981 (Target VIP Portfolio, August 2005 Series)

*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 981 (Value Line® Target 25 Portfolio, August 2005 Series)

*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 1009 (Select Balanced Income Portfolio, August 2005 Series)

*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 1019 (Municipal Closed-End Portfolio, Series 14)

*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

First Trust Portfolios L.P.

1001 Warrenville Rd., Lisle, IL 60532

*Security(ies)* — 10,000 units of undivided interest

*Issuer of security(ies)* — FT 1023 (Homeland Security Portfolio Series)

*Address of issuer* — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532

*State or country in which organized* — Illinois

Fuel Outdoor LLC

421 Seventh Ave., 3rd Fl., New York, NY 10001

*State or country in which incorporated* — New York

*Security(ies)* — Limited liability company interest

*Issuer of security(ies)* — Fuel Outdoor LLC

*Address of issuer* — Same as above

*State or country in which organized* — New York

GIA Global Credit Fund, Ltd.

Walker House, Mary St., George Town, Grand Cayman, Cayman Islands

*Security(ies)* — Common shares, par value \$0.01 per share

*Issuer of security(ies)* — GIA Global Credit Fund, Ltd.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

GIA Global Credit Fund, L.P.

600 5th Ave., 8th Fl., New York, NY 10020

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — GIA Global Credit Fund, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Global Developing Markets Offshore Ltd.

UBS Fund Service (Cayman) Ltd., UBS House, 227 Elgin Ave., P.O. Box 852GT, George Town, Grand Cayman, Cayman Islands, British West Indies

*State or country in which incorporated* — Cayman Islands

*Security(ies)* — Common shares, par value \$0.01 (U.S.) per share

*Issuer of security(ies)* — Global Developing Markets Offshore Ltd.

*Address of issuer* — Same as above

*State or country in which organized* — Cayman Islands

Global Precision Fund L.P.

1407 Broadway, New York, NY 10018

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Global Precision Fund L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

GMK Landmark Ventures LLC

c/o Gary Kravetz, 300 E. 59th St., New York, NY 10022

*Security(ies)* — Limited liability company interests

*Issuer of security(is)* — GMK Landmark Ventures LLC

*Address of issuer* — Same as above

*State or country in which organized* — New York

Goldman, Sachs & Co.; (2) Credit Suisse First Boston LLC; (3) Lehman Brothers Inc.; (4) UBS Securities LLC

85 Broad St., New York, NY 10004; (2) 11 Madison Ave., New York, NY 10010; (3) 745 7th Ave., New York, NY 10019; (4) 677 Washington Blvd., Stamford, CT 06901

*State or country in which incorporated* — (1) New York partnership;

(2) & (4) Delaware limited liability company; (3) Delaware

*Security(is)* — Common stock, par value \$.01 per share

*Issuer of security(is)* — Rockwood Holdings, Inc.

*Address of issuer* — 100 Overlook Center, Princeton, NJ 08540

*State or country in which organized* — Delaware

Goldman, Sachs & Co.; (2) Lehman Brothers Inc.; (3) Merrill Lynch, Pierce, Fenner & Smith Inc.

85 Broad St., New York, NY 10004; (2) 745 7th St., 30th Fl., New York, NY 10019; (3) 4 World Financial Center, 250 Vesey St., New York, NY 10080

*State or country in which incorporated* — (1)-(3) New York

*Security(is)* — 6.350% non-cumulative fixed rate preferred stock, series A

*Issuer of security(is)* — CIT Group Inc.

*Address of issuer* — One CIT Dr., Livingston, NJ 07039

*State or country in which organized* — Delaware

Goldman, Sachs & Co.; (2) Lehman Brothers Inc.; (3) Merrill Lynch, Pierce, Fenner & Smith Inc.

85 Broad St., New York, NY 10004; (2) 745 7th St., 30th Fl., New York, NY 10019; (3) 4 World Financial Center, 250 Vesey St., New York, NY 10080

*State or country in which incorporated* — (1)-(3) New York

*Security(ies)* — 5.189% non-cumulative adjustable rate preferred stock, series B

*Issuer of security(ies)* — CIT Group Inc.  
*Address of issuer* — One CIT Dr., Livingston, NJ 07039  
*State or country in which organized* — Delaware

Heller Capital Ventures, LLC  
 700 E. Palisade Ave., Englewood Cliffs, NJ 07632  
*Security(ies)* — Limited company membership  
*Issuer of security(ies)* — Heller Capital Ventures, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* —

Hound Partners Offshore Fund Ltd.  
 c/o Citco Fund Services (Cayman) Limited, Regatta Office Park,  
 Winward One, W. Bay Rd., P.O. Box 31106 SMB, Grand Cayman,  
 Cayman Islands, British West Indies  
*State or country in which incorporated* — Cayman Island  
*Security(ies)* — Common shares par value \$0.01 (U.S.) per share  
*Issuer of security(ies)* — Hound Partners Offshore Fund Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Hound Partners 3(c)(7), LP  
 101 Park Ave., 48th Fl., New York, NY 10178  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Hound Partners 3(c)(7), LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

IceStone, LLC  
 Brooklyn Navy Yard, 63 Flushing Ave., Unit 283, Brooklyn, NY 11205-1010  
*State or country in which incorporated* — New York  
*Security(ies)* — Equity membership interests  
*Issuer of security(ies)* — IceStone, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

Ideal Snacks Holding Corporation  
 c/o Swander Pace Capital, 1420 Rte. 206 N, Suite 120, Bedminster, NJ 07921  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock, par value \$0.01 per share  
*Issuer of security(ies)* — Ideal Snacks Holding Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Ideal Snacks Holding Corporation  
 c/o Swander Pace Capital, 1420 Rte. 206 N, Suite 120, Bedminster, NJ 07921  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Class A preferred stock, par value \$0.01 per share  
*Issuer of security(ies)* — Ideal Snacks Holding Corporation  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Illinois Emerging Technologies Fund, LP  
 20 N. Wacker Dr., Suite 1201, Chicago, IL 60606  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Illinois Emerging Technologies Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

ING Funds Distributor, LLC.  
 7337 E. Doubletree Ranch Rd., Scottsdale, AZ 85258  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — ING Funds Trust—ING Institutional Prime Money Market Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Integrity Funds Distributor, Inc  
 One N. Main St., Minot, ND 58703  
*State or country in which incorporated* — Kansas  
*Security(ies)* — Shares of beneficial, no par value  
*Issuer of security(ies)* — The Integrity Funds—Integrity All Season Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Janus Distributors LLC  
 151 Detroit St., Denver, CO 80206  
*State or country in which incorporated* — Colorado  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Janus Adviser Series—Janus Adviser Contrarian Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Janus Distributors LLC  
 151 Detroit St., Denver, CO 80206  
*State or country in which incorporated* — Colorado  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Janus Adviser Series—Janus Adviser High-Yield Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Janus Distributors LLC  
 151 Detroit St., Denver, CO 80206  
*State or country in which incorporated* — Colorado  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Janus Adviser Series—Janus Adviser Orion Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Janus Distributors LLC  
 151 Detroit St., Denver, CO 80206  
*State or country in which incorporated* — Colorado  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Janus Adviser Series—Janus Adviser Small-Mid Growth Fund  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

JB Investments Fund, LP  
 c/o JB Investments Management, LLC, 510 E. Barnard St., Suite 112, West Chester, PA 19382  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — JB Investments Fund, LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Joho Asia Growth Fund, Ltd.  
c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Harbour Centre, George Town, Grand Cayman, Cayman Islands, British West Indies

*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Common shares, par value \$0.01 (U.S.) per share  
*Issuer of security(ies)* — Joho Asia Growth Fund, Ltd.  
*Address of issuer* — Same as above  
*State or country in which organized* — Cayman Islands

Kerylos Capital Fund LP  
330 Madison Ave., 6th Fl., New York, NY 10017  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Kerylos Capital Fund LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

KRFA-AM LLC  
459 Elder Ave., Sand City, CA 93955  
*State or country in which incorporated* — California  
*Security(ies)* — Membership interest  
*Issuer of security(ies)* — KRFA-AM LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Lehman Brothers Inc.; (2) Bear, Stearns & Co. Inc.; (3) Credit Suisse First Boston LLC; (4) Banc of America Securities LLC; (5) Citigroup Global Markets Inc.; (6) Jefferies & Company, Inc.; (7) SG Cowen & Co., LLC; (8) SunTrust Capital Markets, Inc.; (9) Wachovia Capital Markets, LLC  
745 7th Ave., New York, NY 10019; (2) 383 Madison Ave., New York, NY 10017; (3) 11 Madison Ave., New York, NY 10010; (4) Nine W. 57th St., New York, NY 10019; (5) 388 Greenwich St., New York, NY 10013; (6) 520 Madison Ave., New York, NY 10022; (7) 1221 Avenue of the Americas, New York, NY 10020; (8) 303 Peachtree St., NE, Atlanta, GA 30308; (9) 301 S. College St., Charlotte, NC 28288  
*State or country in which incorporated* — (1), (2) & (6) Delaware; (3), (4), (7) & (9) Delaware limited liability company; (5) New York; (8) Tennessee  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — L-3 Communications Holdings, Inc.  
*Address of issuer* — 600 3rd Ave., New York, NY 10016  
*State or country in which organized* — Delaware

Lehman Brothers Inc.; (2) Bear, Stearns & Co. Inc.; (3) Credit Suisse First Boston LLC; (4) Banc of America Securities LLC; (5) Citigroup Global Markets Inc.; (6) Jefferies & Company, Inc.; (7) SG Cowen & Co., LLC; (8) SunTrust Capital Markets, Inc.; (9) Wachovia Capital Markets, LLC  
745 7th Ave., New York, NY 10019; (2) 383 Madison Ave., New York, NY 10017; (3) 11 Madison Ave., New York, NY 10010; (4) Nine W. 57th St., New York, NY 10019; (5) 388 Greenwich St., New York, NY 10013; (6) 520 Madison Ave., New York, NY 10022; (7) 1221 Avenue of the Americas, New York, NY 10020; (8) 303 Peachtree St., NE, Atlanta, GA 30308; (9) 301 S. College St., Charlotte, NC 28288  
*State or country in which incorporated* — (1), (2) & (6) Delaware; (3), (4), (7) & (9) Delaware limited liability company; (5) New York; (8) Tennessee  
*Security(ies)* — \_\_% convertible contingent debt securities (CODES) due 2035  
*Issuer of security(ies)* — L-3 Communications Holdings, Inc.  
*Address of issuer* — 600 3rd Ave., New York, NY 10016  
*State or country in which organized* — Delaware

Lehman Brothers Inc.; (2) Banc of America Securities LLC; (3) Bear, Stearns & Co. Inc.; (4) Credit Suisse First Boston LLC; (5) Morgan Stanley & Co. Incorporated; (6) Scotia Capital (USA) Inc.; (7) SG Americas Securities, LLC; (8) Wachovia Capital Markets, LLC; (9) Barclays Capital Inc.; (10) BNY Capital Markets, Inc.; (11) Calyon Securities (USA) Inc.; (12) Stephens Inc.  
745 7th Ave., New York, NY 10019; (2) Nine W. 57th St., New York, NY 10019; (3) 383 Madison Ave., New York, NY 10017 (4) 11 Madison Ave., New York, NY 10010; (5) 1585 Broadway, New York, NY 10036; (6) One Liberty Plaza, New York, NY 10006; (7) 1221 Avenue of the Americas, New York, NY 10020; (8) 301 S. College St., Charlotte, NC 28288; (9) 200 Park Ave., New York, NY 10166; (10) One Wall St., New York, NY 10286; (11) 1301 Avenue of the Americas, New York, NY 10019; (12) 111 Center St., Little Rock, AR 72201  
*State or country in which incorporated* — (1), (3) & (5) Delaware; (2), (4), (7) & (8) Delaware limited liability company; (6), (10) & (11) New York; (9) Connecticut; (12) Arkansas  
*Security(ies)* — \_\_% senior subordinated notes due 2015  
*Issuer of security(ies)* — L-3 Communications Corporation  
*Address of issuer* — 600 3rd Ave., New York, NY 10016  
*State or country in which organized* — Delaware

LeMaitre Vascular, Inc.  
63 2nd Ave., Burlington, MA 01803  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — LeMaitre Vascular, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

L Scorpion LA, LLC  
7661 Melrose Ave., Los Angeles, CA 90046  
*State or country in which incorporated* — California  
*Security(ies)* — Series A preferred membership interests  
*Issuer of security(ies)* — L Scorpion LA, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Lumberjack Drilling Program  
6330 LBJ Fwy., Suite 137, Dallas TX 75244-6467  
*Security(ies)* — Units of joint venture interest  
*Issuer of security(ies)* — Lumberjack Drilling Program  
*Address of issuer* — Same as above  
*State or country in which organized* — Texas

Malory Investments, LLC  
520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049  
*State or country in which incorporated* — California  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Advanced Corporate Enterprises, Inc.  
*Address of issuer* — 409 N. Pacific Coast Hwy., Suite 700, Redondo Beach, CA 90277  
*State or country in which organized* — California

Malory Investments, LLC  
520 S. Sepulveda Blvd., Suite 308, Los Angeles, CA 90049  
*State or country in which incorporated* — California  
*Security(ies)* — Joint venture interest  
*Issuer of security(ies)* — Matrix Petroleum Corporation  
*Address of issuer* — 207 E. Reynolds Rd., Suite C, Lexington, KY 40517-1725  
*State or country in which organized* — Nevada

Masters Capital Nanotechnology Fund, L.P.  
3060 Peachtree NW, Suite 1815, Atlanta, GA 30305  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Masters Capital Nanotechnology Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Maxim Group LLC  
405 Lexington Ave., New York, NY 10174  
*Security(ies)* — 7% senior convertible promissory notes and warrants  
*Issuer of security(ies)* — Debt Resolve, Inc.  
*Address of issuer* — 707 Westchester Ave., Lobby Level, White Plains, NY 10604  
*State or country in which organized* — Delaware

Mello Pictures, LLC  
1111 N. Larabee St., #20, Los Angeles, CA 90069  
*State or country in which incorporated* — California limited liability company  
*Security(ies)* — Limited liability company interests  
*Issuer of security(ies)* — Mello Pictures, LLC  
*Address of issuer* — Same as above  
*State or country in which organized* — California

MEMS USA, Inc.  
5701 Lindero Canyon Rd., Suite 2-100, Westlake Village, CA 91362  
*State or country in which incorporated* — Nevada  
*Security(ies)* — Units consisting of common stock and warrants  
*Issuer of security(ies)* — MEMS USA, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Nevada

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Bear, Stearns & Co. Inc.; (3) Pacific Growth Equities, LLC; (4) Piper Jaffray & Co. Four World Financial Center, New York, NY 10281; (2) 383 Madison Ave., New York, NY 10179; (3) One Bush St., San Francisco, CA 94104; (4) 800 Nicollet Mall, Minneapolis, MN 55402  
*State or country in which incorporated* — (1), (2) & (4) Delaware; (3) Delaware limited liability company  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — ZymoGenetics, inc.  
*Address of issuer* — 1201 Eastlake Ave. E, Seattle, WA 98102  
*State or country in which organized* — Washington

Merriman Curhan Ford & Co.  
600 California St., 9th Fl., San Francisco, CA 94108  
*State or country in which incorporated* — California  
*Security(ies)* — Units consisting of one share of common stock and one warrant to purchase common stock  
*Issuer of security(ies)* — Treehouse Partners Corporation  
*Address of issuer* — 1816 5th St., Berkeley, CA 94710  
*State or country in which organized* — Delaware

MicroCapital Fund LP  
201 Post St., Suite 1001, San Francisco, CA 94108  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — MicroCapital Fund LP  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Modtech Holdings, Inc.  
2830 Barrett Ave., Perris, CA 92571  
*State or country in which incorporated* — California

*Security(ies)* — Common stock and warrants exercisable for common stock  
*Issuer of security(ies)* — Modtech Holdings, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — California

Morgan Stanley & Co. Incorporated; (2) Piper Jaffray & Co.; (3) Merrill Lynch, Pierce, Fenner & Smith Incorporated; (4) SG Cowen & Co., LLC; (5) Thomas Weisel Partners LLC  
1585 Broadway, New York, NY 10036; (2) 800 Nicollet Mall, Minneapolis, MN 55402; (3) Four World Financial Center, New York, NY 10281; (4) 1221 Avenue of the Americas, New York, NY 10020; (5) One Montgomery St., San Francisco, CA 94104  
*State or country in which incorporated* — (1)-(3) Delaware; (4) & (5) Delaware limited liability company  
*Security(ies)* — Common stock, par value \$0.001 per share  
*Issuer of security(ies)* — Advanced Analogic Technologies Incorporated  
*Address of issuer* — 830 E. Arques Ave., Sunnyvale, CA 94085  
*State or country in which organized* — Delaware

MPartners Securities, LLC  
81 Emerald Bay, Laguna Beach, CA 92651  
*State or country in which incorporated* — California limited liability company  
*Security(ies)* — Common stock, \$.01 par value per share  
*Issuer of security(ies)* — KBS Real Estate Investment Trust, Inc.  
*Address of issuer* — 4343 Von Karman Ave., Newport Beach, CA 92660  
*State or country in which organized* — Maryland

Nezu U.S. Partners, L.P.  
c/o International Management Services, Ltd., Harbour Centre, 4th Fl., N. Church St., P.O. Box 61, George Town, Grand Cayman, Cayman Islands, B.W.I.  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — Nezu U.S. Partners, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Northern Lights Fund Trust  
c/o Gemini Fund Services, LLC, 150 Motor Pkwy., Hauppauge, NY 11788  
*Security(ies)* — Units of beneficial interest—Jacobs & Company Mutual Fund  
*Issuer of security(ies)* — Northern Lights Fund Trust  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Northern Lights Fund Trust  
c/o Gemini Fund Services, LLC, 150 Motor Pkwy., Suite 205, Hauppauge, NY 11788  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Shares of beneficial interest—no par value, Northern Lights Fund Trust—The Rational Investor Fund  
*Issuer of security(ies)* — Northern Lights Fund Trust  
*Address of issuer* — Same as above  
*State or country in which organized* — New York

NTK Holdings, Inc.  
50 Kennedy Plaza, Providence, RI 02903  
*State or country in which incorporated* — Delaware  
*Security(ies)* — 10¾% senior discount notes due 2014  
*Issuer of security(ies)* — NTK Holdings, Inc.

*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

ObjectVideo, Inc.  
 11600 Sunrise Valley Dr., Suite 290, Reston, VA 20191  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Series D preferred stock  
*Issuer of security(ies)* — ObjectVideo, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

OIA Diversified International Commingled Fund, L.P.  
 One International Place, 23rd Fl., Boston, MA 02110  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — OIA Diversified International Commingled Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

OIA Select Commingled Fund, L.P.  
 One International Place, 23rd Fl., Boston, MA 02110  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — OIA Select Commingled Fund, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Old Mutual Investment Partners  
 2750 Garden Lane, Greenwood Village, CO 80121  
*State or country in which incorporated* — Pennsylvania  
*Security(ies)* — Shares of beneficial interest  
*Issuer of security(ies)* — Old Mutual Advisor Funds—Old Mutual Copper Rock Emerging Growth Portfolio  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Oryx Technology Corp.  
 4340 Almaden Expwy., Suite 220, San Jose, CA 95118  
*State or country in which incorporated* — Delaware  
*Security(ies)* — Common stock  
*Issuer of security(ies)* — Oryx Technology Corp.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

P&A Multi-Sector Fund II, L.P.  
 500 5th Ave., Suite 2700, New York, NY 10110  
*Security(ies)* — Limited partnership interests  
*Issuer of security(ies)* — P&A Multi-Sector Fund II, L.P.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Phoenix Equity Planning Corporation  
 56 Prospect St., Hartford, CT 06103  
*State or country in which incorporated* — Connecticut  
*Security(ies)* — Shares of beneficial interest (no par value): Phoenix Strategic Equity Series Fund - Phoenix Dynamic Growth Fund (consisting of share classes A and C)  
*Issuer of security(ies)* — Phoenix Strategic Equity Series Fund  
*Address of issuer* — 101 Munson St., Greenfield, MA 01301  
*State or country in which organized* — Delaware

Phoenix Equity Planning Corporation  
 56 Prospect St., Hartford, CT 06103  
*State or country in which incorporated* — Connecticut

*Security(ies)* — Shares of beneficial interest (no par value): Phoenix Strategic Equity Series Fund - Phoenix Fundamental Growth Fund (consisting of share classes A and C)  
*Issuer of security(ies)* — Phoenix Strategic Equity Series Fund  
*Address of issuer* — 101 Munson St., Greenfield, MA 01301  
*State or country in which organized* — Delaware

Phoenix Equity Planning Corporation  
 56 Prospect St., Hartford, CT 06103  
*State or country in which incorporated* — Connecticut  
*Security(ies)* — Shares of beneficial interest (no par value): Phoenix Multi-Series Trust - Phoenix High Yield Securities Fund (consisting of share classes A and C)  
*Issuer of security(ies)* — Phoenix Multi-Series Trust  
*Address of issuer* — 101 Munson St., Greenfield, MA 01301  
*State or country in which organized* — Delaware

Phoenix Equity Planning Corporation  
 56 Prospect St., Hartford, CT 06103  
*State or country in which incorporated* — Connecticut  
*Security(ies)* — Shares of beneficial interest (no par value): Phoenix Equity Trust - Phoenix Pathfinder Fund (consisting of share classes A and C)  
*Issuer of security(ies)* — Phoenix Equity Trust  
*Address of issuer* — 101 Munson St., Greenfield, MA 01301  
*State or country in which organized* — Delaware

Phoenix Equity Planning Corporation  
 56 Prospect St., Hartford, CT 06103  
*State or country in which incorporated* — Connecticut  
*Security(ies)* — Shares of beneficial interest (no par value): Phoenix Equity Trust - Phoenix Relative Value Fund (consisting of share classes A and C)  
*Issuer of security(ies)* — Phoenix Equity Trust  
*Address of issuer* — 101 Munson St., Greenfield, MA 01301  
*State or country in which organized* — Delaware

Phoenix Equity Planning Corporation  
 56 Prospect St., Hartford, CT 06103  
*State or country in which incorporated* — Connecticut  
*Security(ies)* — Shares of beneficial interest (no par value): Phoenix Equity Trust - Phoenix Total Value Fund (consisting of share classes A and C)  
*Issuer of security(ies)* — Phoenix Equity Trust  
*Address of issuer* — 101 Munson St., Greenfield, MA 01301  
*State or country in which organized* — Delaware

Pinnacle Care International, Inc.  
 111 S. Calvert St., Suite 28590, Baltimore, MD 21202  
*State or country in which incorporated* — Delaware  
*Security(ies)* — The grant of stock options, stock appreciation rights, stock awards, phantom stock, performance awards  
*Issuer of security(ies)* — Pinnacle Care International, Inc.  
*Address of issuer* — Same as above  
*State or country in which organized* — Delaware

Pinnacle Opportunity Offshore, Ltd.  
 c/o BISYS Hedge Fund Services (Cayman) Limited, Cayman Corporate Centre, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands, B.W.I.  
*State or country in which incorporated* — Cayman Islands  
*Security(ies)* — Class A non-voting participating shares  
*Issuer of security(ies)* — Pinnacle Opportunity Offshore, Ltd.

*Address of issuer* — Same as above

*State or country in which organized* — Cayman Islands

Pinnacle Opportunity Offshore, Ltd.

c/o BISYS Hedge Fund Services (Cayman) Limited, Cayman Corporate Centre, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands, B.W.I.

*State or country in which incorporated* — Cayman Islands

*Security(ies)* — Class B non-voting participating shares

*Issuer of security(ies)* — Pinnacle Opportunity Offshore, Ltd.

*Address of issuer* — Same as above

*State or country in which organized* — Cayman Islands

PL Funding LLC

c/o DVL, Inc., 70 E. 55th St., New York, NY 10022

*Security(ies)* — Membership interests

*Issuer of security(ies)* — PL Funding LLC

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Quasar Distributors LLC

615 E. Michigan St., Milwaukee, WI 53202

*Security(ies)* — Limited partnership units

*Issuer of security(ies)* — Kiewit Investment Fund L.P.

*Address of issuer* — c/o J.P. Morgan Investor Services Co., 8th Fl., Boston, MA 02108

*State or country in which organized* — Delaware

Red Abbey Fund L.P.

2330 W. Joppa Rd., Suite 330, Baltimore, MD 21093

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Red Abbey Fund L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Reef Oil and Gas Partners, LLC

1901 N. Central Expwy., Suite 300, Richardson, TX 75080

*Security(ies)* — Units of limited partnership interest

*Issuer of security(ies)* — Reef Oil and Gas Partners, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Texas

Robert W. Baird & Co., Incorporated

777 E. Wisconsin Ave., Milwaukee, WI 53202

*State or country in which incorporated* — Wisconsin

*Security(ies)* — Common stock

*Issuer of security(ies)* — Regal-Beloit Corporation

*Address of issuer* — 200 State St., Beloit, WI 53511-6254

*State or country in which organized* — Wisconsin

Roadhouse Foods, Inc.

248 Buffalo Ave., Freeport, NY 11520

*State or country in which incorporated* — Nevada

*Security(ies)* — Common stock

*Issuer of security(ies)* — Roadhouse Foods, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Nevada

Sandler O'Neill & Partners, L.P.

919 3rd Ave., 6th Fl., New York, NY 10022

*Security(ies)* — Common stock

*Issuer of security(ies)* — Patriot National Bancorp, Inc.

*Address of issuer* — 900 Bedford St., Stamford, CT 06901

*State or country in which organized* — Connecticut

San Francisco Small Cap Fund, L.P.

One Sansome St., 39th Fl., San Francisco, CA 94104

*State or country in which incorporated* — Delaware limited partnership

*Security(ies)* — Limited partnership interest

*Issuer of security(ies)* — San Francisco Small Cap Fund, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Save The World Air, Inc.

5125 Lankershim Blvd., N. Hollywood, CA 91601

*State or country in which incorporated* — Nevada

*Security(ies)* — Units consisting of common stock with warrants to purchase common stock

*Issuer of security(ies)* — Save The World Air, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Nevada

Sell-High, LLC

36A Hills Rd., Loudonville, NY 12211

*State or country in which incorporated* — Delaware

*Security(ies)* — General membership interests

*Issuer of security(ies)* — Sell-High, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Signature Bancorp, Inc.

4607 W. Sylvania Ave., Toledo, OH 43623

*State or country in which incorporated* — Ohio

*Security(ies)* — Common shares

*Issuer of security(ies)* — Signature Bancorp, Inc.

*Address of issuer* — Same as above

*State or country in which organized* — Ohio

SilverDeer Carolinas Caribbean I, LLC

5922A Six Forks Rd., Raleigh, NC 27609

*State or country in which incorporated* — Delaware

*Security(ies)* — Limited liability company membership units

*Issuer of security(ies)* — SilverDeer Carolinas Caribbean I, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

SKB Securities

1211 SW. 5th Ave., Suite 2600, Portland, OR 97204

*State or country in which incorporated* — Oregon

*Security(ies)* — Membership interest in limited liability company

*Issuer of security(ies)* — SKB-PA Portfolio, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Oregon

SKB Securities

1211 SW. 5th Ave., Suite 2600, Portland, OR 97204

*State or country in which incorporated* — Oregon

*Security(ies)* — Membership interest in limited liability company

*Issuer of security(ies)* — SKB-Tustin, LLC

*Address of issuer* — Same as above

*State or country in which organized* — Oregon

Solvay Bank Corp.

1537 Milton Ave., Solvay, NY 13209

*State or country in which incorporated* — New York

*Security(ies)* — Voting common stock

*Issuer of security(ies)* — Solvay Bank Corp.

*Address of issuer* — Same as above

*State or country in which organized* — New York

## Sound Venture Partners, L.P.

187 Westway Rd., Southport, CT 06890

*Security(ies)* — Units of limited partnership interest*Issuer of security(ies)* — Sound Venture Partners, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Southwest Mezzanine Partners II, L.P.

363 N. Sam Houston Pkwy. E, Suite 550, Houston, TX 77060

*Security(ies)* — Limited partnership interests*Issuer of security(ies)* — Southwest Mezzanine Partners II, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## SSecurity Fund, LLC

276 Kingsbury Grade, Suite 2000, Stateline, NV 89449

*Security(ies)* — Limited liability company interests*Issuer of security(ies)* — SSecurity Fund, LLC*Address of issuer* — Same as above*State or country in which organized* — Nevada

## St. Andrew Goldfields Ltd.

1540 Cronwall Rd., Suite 212, Oakville, Ontario L6J 7WS

*State or country in which incorporated* — Canada*Security(ies)* — Common stock*Issuer of security(ies)* — St. Andrew Goldfields Ltd.*Address of issuer* — Same as above*State or country in which organized* — Canada

## Table 8 South Beach, LLC

7661 Melrose Ave., Los Angeles, CA 90046

*State or country in which incorporated* — Florida*Security(ies)* — Series A preferred membership interests*Issuer of security(ies)* — Table 8 South Beach, LLC*Address of issuer* — Same as above*State or country in which organized* — Florida

## Tectura Corporation

333 Twin Dolphin Dr., #750, Redwood City, CA 94065

*Security(ies)* — Series B-1 preferred stock*Issuer of security(ies)* — Tectura Corporation*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Tellurex Corporation

1248 Hastings St., Traverse City, MI 49686

*Security(ies)* — Units of 2,000 common shares & \$10,000 6% convertible debenture*Issuer of security(ies)* — Tellurex Corporation*Address of issuer* — Same as above*State or country in which organized* — Michigan

## TITAN MULTI-STRATEGY FUND I, LTD.

6400 Congress Ave., Suite 2700, Boca Raton, FL 33487

*Security(ies)* — Limited partnership interest*Issuer of security(ies)* — TITAN MULTI-STRATEGY FUND I, LTD.*Address of issuer* — Same as above*State or country in which organized* — Florida

## TripConnect, Inc.

57 DeForest Ave., Summit, NJ 07901

*State or country in which incorporated* — New York*Security(ies)* — Series A preferred stock*Issuer of security(ies)* — TripConnect, Inc.*Address of issuer* — Same as above*State or country in which organized* — New York

## Underbid, Inc.

2353 W. 1st St., Brooklyn, NY 11223

*State or country in which incorporated* — Delaware*Security(ies)* — Common stock*Issuer of security(ies)* — Underbid, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

*State or country in which incorporated* — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Insured Municipals Income Trust, Series 504*Address of issuer* — Same as above*State or country in which organized* — New York

## Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

*State or country in which incorporated* — Delaware*Security(ies)* — 75,000 units of undivided interest*Issuer of security(ies)* — Investment Grade Municipal Trust, Series 57*Address of issuer* — Same as above*State or country in which organized* — New York

## vCinema, Inc.

20 Gilbert Ave., Suite 204, Smithtown, NY 11787

*State or country in which incorporated* — Delaware*Security(ies)* — Convertible term promissory notes*Issuer of security(ies)* — vCinema, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## VegasWorm, Inc.

1301 Avenue of the Americas, 44th Fl., New York, NY 10019

*State or country in which incorporated* — Delaware*Security(ies)* — Common stock, \$0.01 par value*Issuer of security(ies)* — VegasWorm, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## VegasWorm, Inc.

1301 Avenue of the Americas, 44th Fl., New York, NY 10019

*State or country in which incorporated* — Delaware*Security(ies)* — Convertible notes*Issuer of security(ies)* — VegasWorm, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Velocity Transportation, LLC

825 Third Ave., New York, NY 10022

*Security(ies)* — Preferred units*Issuer of security(ies)* — Velocity Transportation, LLC*Address of issuer* — Same as above*State or country in which organized* — Delaware

## Verde Partners, L.L.C.

110 10th St., #301, Des Moines, IA 50309

*State or country in which incorporated* — Iowa*Security(ies)* — Class A units

*Issuer of security(ies)* — Verde Partners, L.L.C.

*Address of issuer* — Same as above

*State or country in which organized* — Iowa

Virtue Fund, LP

Two Grand Central Tower, 140 E. 45th St., 18th Fl., New York, NY  
10017

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Virtue Fund, LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Vostok Mining Limited

5-7 Cranwood St., London, EC1V 9EE, UK

*State or country in which incorporated* — United Kingdom

*Security(ies)* — Common stock (t.e., ordinary shares)

*Issuer of security(ies)* — Vostok Mining Limited

*Address of issuer* — Same as above

*State or country in which organized* — United Kingdom

Warm Biscuit Bedding Co., LLC

139 Fulton St., Suite 201, New York City, NY 10338

*Security(ies)* — Convertible promissory notes (convertible to units of  
class A common units)

*Issuer of security(ies)* — Warm Biscuit Bedding Co., LLC

*Address of issuer* — Same as above

*State or country in which organized* — New York

Water Street Capital Partners, L.P.

333 West Wacker Dr., Suite 1620, Chicago, IL 06901

*Security(ies)* — Limited partnership interests

*Issuer of security(ies)* — Water Street Capital Partners, L.P.

*Address of issuer* — Same as above

*State or country in which organized* — Delaware

Westmoreland Capital Corporation

2350 N. Forest Rd., Suite 12A, Getzville, New York 14068

*State or country in which incorporated* — New York

*Security(ies)* — Partner units

*Issuer of security(ies)* — Platinum Energy Partners 2005 A LP

*Address of issuer* — Same as above

*State or country in which organized* — Delaware