

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

351 Bowery Associates, LLC
1975 Linden Blvd., Elmont, NY 11003

AMA Eagle Private Equity Fund, L.P.
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410
Partnership — Asset Management Advisors, L.L.C., general partner

American Telecom Services, Inc.
2466 Peck Rd., City of Industry, CA 90601
State or country in which incorporated — Delaware

Asia Opportunity Fund II, L.P.
c/o Walkers SPV Limited, P.O. Box 908 GT, Walker House, Mary St.,
George Town, Grand Cayman, Cayman Islands
Partnership — CCMP Asia Equity Partners II, L.P.

Atlas America Public #15-2005(A) L.P.
311 Rouser Rd., Moon Township, PA 15108
Partnership — Atlas Resources, Inc.

Blackstar Diversified Equity Fund, LP
2375 E. Camelback Rd., 5th Fl., Phoenix, AZ 85016
Partnership — Blackstar Funds, LLC

Blue Coast Partners II, L.P.
One Montgomery St., Suite 3300, San Francisco, CA 94104
Partnership — Fort Point Capital Management LLC

Bold Gold Media Group, LP
Route 507, HC6, Box 6229, Hawley, PA 18428
Partnership — Bold Gold Media Group, LLC

Brenner West Capital Partners, LP
c/o Brenner West Capital Investors, LLC, 110 E. 42nd St., 18th Fl., New
York, NY 10017
Partnership — Bowbridge Capital, LLC

CMS/KRG Collect America Partners, L.P.
BalaPointe Office Centre, 111 Presidential Blvd., Suite 249, Bala
Cynwyd, PA 19004

Partnership — CMS CA Associates, L.P. and CMS 2005 Investment
Partners, L.P.

CMS/KRG Collect America Partners Q, L.P.
BalaPointe Office Centre, 111 Presidential Blvd., Suite 249, Bala
Cynwyd, PA 19004
Partnership — CMS CA Associates, L.P. and CMS 2005 Investment
Partners Q, L.P.

CoalTek, Inc.
2189D Flintstone Dr., Tucker, GA 30084
State or country in which incorporated — Delaware

Control Group, Inc.
62 White St., 3rd Fl., New York, NY 10013
State or country in which incorporated — Delaware

Cullum & Burks Securities
1335 Noel Rd., Dallas, TX 75240
State or country in which incorporated — Texas

Delta GEMS, L.P.
One International Place, Suite 2401, Boston, MA 02110
Partnership — Delta Advisors, LLC

Election Services Corporation
990 Stewart Ave., Suite 500, Garden City, NY 11530
State or country in which incorporated — Delaware

E.L.K. Capital Advisors, LLC
1033 Skokie Blvd., Suite 430, Northbrook, IL 60062

First Titan Financial Corporation
3613 W. Pioneer Pkwy., "C", Arlington, TX 76013
State or country in which incorporated — Texas

Geneva Real Estate Fund LLC
181 W. Madison St., Suite 3750, Chicago, IL 60602
Partnership — Geneva Investment Management of Chicago, LLC

Harborview Capital Partners, L.P.
c/o Beacon Fund Advisors, Ltd., P.O. Box 972, Waterfront Dr., Road
Town, Tortola, B.V.I.
Partnership — Harborview Advisors LLC

HSBC Investor Funds—HSBC Investor High Income Fund
BISYS Fund Services, 3435 Stelzer Rd., Suite 1000, Columbus, OH
43219-8012
State or country in which incorporated — Massachusetts

HTB, LLC
34 Pantigo Rd., East Hampton, NY 11937

IXIS Securities North America Inc.
Nine W. 57th St., New York, NY 10019
State or country in which incorporated — New York

Jaeger Grand Plaza LLC
111 Pfingsten Rd., Suite 111, Dearfield, IL 60015
Partnership — Jaeger GP Management, Inc.

Mellon Private Equity Fund V, LP
One Mellon Bank Center, 39th Fl., Pittsburgh, PA 15258
Partnership — Mellon Private Equity, LLC

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Four World Financial Center, New York, NY 10080
State or country in which incorporated — Delaware

Motricity, Inc.
2800 Meridian Pkwy., Suite 150, Durham, NC 27713
State or country in which incorporated — Delaware

Mountain National Bancshares, Inc.
300 E. Main St., Sevierville, TN 37862

NE Services Corporation
60 Burlington Mall Rd., Suite 210, Burlington, MA 01803
State or country in which incorporated — Delaware

nor1, Inc.
18986 Tilson Ave., Cupertino, CA 95014
State or country in which incorporated — Delaware

NPOWR Digital Media, Inc.
4347 Raytheon Rd., Oxnard, CA 93033
State or country in which incorporated — California

Passco Real Estate Enterprises, Inc.
96 Corporate Park, Suite 200, Irvine, CA 92606
State or country in which incorporated — California

Pearl Island, Inc.
184 W. Main St., Suite 1, Marlborough, MA 01752
State or country in which incorporated — New York

Prime Market Investments, Inc.
10 SE. Central Pkwy., Suite 225, Stuart, FL 34994
State or country in which incorporated — Florida

Ransom Performance Fund, L.P., The
2043 7th Ct., South Lake Worth, FL 33461
Partnership — Blessing/Ransom, L.L.C.

RBS Global, Inc.
4701 W. Greenfield Ave., Milwaukee, WI 53214
State or country in which incorporated — Delaware

Regency Fund, L.P., The
One Jericho Plaza, Jericho, NY 11753
Partnership — Regency Asset Management, LLC

Rosewood Associates, L.P.
One Jericho Plaza, Jericho, NY 11753
Partnership — Rosewood Associates Management, LLC

Royal Palm Capital Group, Inc.
625 N. Flagler Dr., Suite 605, West Palm Beach, FL 33401
State or country in which incorporated — Florida

Sienna Financial, L.P.
405 Lexington Ave., 26th Fl., New York, NY 10174
Partnership — Grey Wolf Financial GP, L.L.C., sole general partner

Smile Paradigm, Inc.
315 W. 39th St., New York, NY 10018
State or country in which incorporated — Nevada

Spencer Trask Ventures, Inc.
535 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware

Sprott Securities (USA) Limited
200 Bay St., Royal Bank Plaza, South Tower, Suite 2750, Toronto,
Ontario M5J 2J2
State or country in which incorporated — Ontario, Canada

Starboard Fund for New Bancs, L.P.
120 S. LaSalle St., Suite 1340, Chicago, IL 60603
Partnership — Starboard Speciality Funds, LLC

Starfire Systems, Inc.
10 Hermes Rd., Malta, NY 12020
State or country in which incorporated — New York

Stella Capital Partners, L.P.
Transamerica Pyramid, 600 Montgomery St., 35th Fl., San Francisco,
CA 94111
Partnership — Stella Capital, LLC

SynCardia Systems, Inc.
1992 E. Silverlake, Tucson, AZ 85713
State or country in which incorporated — Delaware

Texas Securities, Inc.
4024 Nazarene Dr., Suite #B, Carrollton, TX 75010
State or country in which incorporated — Texas

TMG Sunrise LLC
130 W. 57th St., New York, NY

True Film Fund II, LLC
575 Broadway, 6th Fl., New York, NY 10012
State or country in which incorporated — Delaware

VOX Broadcasting, LLC
70 Walnut St., Suite 411, Wellesley, MA 02481

Walden Brook Small Cap Fund, LP
1193 Walnut St., Suite 8, Newton, MA 02461
Partnership — Walden Brook Capital Partners, LLC

WaterPoint Benefit Advisers LLC
c/o United Health Group, 9900 Bren Rd. E, Minnetonka, MN 55343
State or country in which incorporated — Delaware limited liability
company

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

351 Bowery Associates, LLC
1975 Linden Blvd., Elmont, NY 11003
Security(ies) — Class A membership units
Issuer of security(ies) — 351 Bowery Associates, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

ABRIKA, LLLP; (2) ACFP, LLLP
13800 NW. 2nd St., Suite 190, Sunrise, FL 33326; (2) 3320 Fairfield
Lane, Weston, FL 33331
State or country in which incorporated — (1) & (2) Florida
Security(ies) — Up to 32 units of limited liability limited partnership
interests (the "units") in ABRIKA, LLLP (the "partnership"), at a price
of \$250,000 per unit
Issuer of security(ies) — ABRIKA, LLLP
Address of issuer — 13800 NW. 2nd St., Suite 190, Sunrise, FL 33325
State or country in which organized — Florida

Alydar Fund, L.P.
222 Berkeley St., 17th Fl., Boston, MA 02116
Security(ies) — Limited partnership interests
Issuer of security(ies) — Alydar Fund, L.P.
Address of issuer — 220 W. Exchange St., Providence, RI 02903
State or country in which organized — Delaware

Alydar QP Fund, L.P.
222 Berkeley St., 17th Fl., Boston, MA 02116
Security(ies) — Limited partnership interests
Issuer of security(ies) — Alydar QP Fund, L.P.
Address of issuer — 220 W. Exchange St., Providence, RI 02903
State or country in which organized — Delaware

AMA Eagle Private Equity Fund, L.P.
3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410
Security(ies) — Limited partnership interests
Issuer of security(ies) — AMA Eagle Private Equity Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Anthem Securities, Inc.
311 Rouser Rd., Moon Township, PA 15108
State or country in which incorporated — Pennsylvania
Security(ies) — Units consisting of general or limited partner interests
Issuer of security(ies) — Atlas America Public #15-2005(A) L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Asia Opportunity Fund II, L.P.
c/o Walkers SPV Limited, P.O. Box 908 GT, Walker House, Mary St.,
George Town, Grand Cayman, Cayman Islands
Security(ies) — Limited partnership interests
Issuer of security(ies) — Asia Opportunity Fund II, L.P.
Address of issuer — Same as above
State or country in which organized — Grand Cayman Islands

Blackstar Diversified Equity Fund, LP
2375 E. Camelback Rd., 5th FL., Phoenix, AZ 85016
Security(ies) — Limited partnership interests
Issuer of security(ies) — Blackstar Diversified Equity Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Blue Coast Partners II, L.P.
One Montgomery St., Suite 3300, San Francisco, CA 94104
Security(ies) — Limited partnership interest
Issuer of security(ies) — Blue Coast Partners II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Bold Gold Media Group, LP
Rte. 507, HC6, Box 6229, Hawley, PA 18428
Security(ies) — Limited partnership interests
Issuer of security(ies) — Bold Gold Media Group, LP
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Brenner West Capital Partners, LP
c/o Brenner West Capital Investors, LLC, 110 E. 42nd St., 18th Fl., New
York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — Brenner West Capital Partners, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Cardiovascular Systems, Inc.
2715 Nevada Ave. N, New Hope, MN 55427
State or country in which incorporated — Minnesota
Security(ies) — Common stock
Issuer of security(ies) — Cardiovascular Systems, Inc.
Address of issuer — Same as above
State or country in which organized — Minnesota

Claymore Securities, Inc.
2455 Corporate West Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End Covered Call and Income
Portfolio, Series 1
Address of issuer — c/o Claymore Securities, Inc., 2455 Corporate West
Dr., Lisle, IL 60532
State or country in which organized — Kansas

Claymore Securities, Inc.
2455 Corporate West Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Global Water Equities Portfolio, Series 2
Address of issuer — c/o Claymore Securities, Inc., 2455 Corporate West
Dr., Lisle, IL 60532
State or country in which organized — Kansas

CMS Investment Resources, Inc.
The CMS Bldg., 1926 Arch St., Philadelphia, PA 19103
State or country in which incorporated — Delaware
Security(ies) — Units of limited partnership interests
Issuer of security(ies) — CMS/KRG Collect America Partners, L.P.
Address of issuer — BalaPointe Office Centre, Suite 249, 111 Presiden-
tial Blvd., Bala Cynwyd, PA 19004
State or country in which organized — Delaware

CMS Investment Resources, Inc.
 The CMS Bldg., 1926 Arch St., Philadelphia, PA 19103
State or country in which incorporated — Delaware
Security(ies) — Units of limited partnership interests
Issuer of security(ies) — CMS/KRG Collect America Partners Q, L.P.
Address of issuer — BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala Cynwyd, PA 19004
State or country in which organized — Delaware

CoalTek, Inc.
 One Richmond Sq., Providence, RI 02906
State or country in which incorporated — Delaware
Security(ies) — Series A convertible preferred stock
Issuer of security(ies) — CoalTek, Inc.
Address of issuer — 2189D Flintstone Dr., Tucker, GA 30084
State or country in which organized — Delaware

Commonwealth Associates, L.P.
 830 Third Ave., 8th Fl., New York, NY 10022
State or country in which incorporated — New York
Security(ies) — 7% senior secured convertible notes due 2007 with warrants for common stock
Issuer of security(ies) — Liquidmetal Technologies, Inc.
Address of issuer — 25800 Commercentre Dr., Suite 100, Lake Forest, CA 92630
State or country in which organized — Delaware

Control Group, Inc.
 62 White St., 3rd Fl., New York, NY 10013
State or country in which incorporated — Delaware
Security(ies) — 220,000 shares of common stock pursuant to options under the 2005 stock plan
Issuer of security(ies) — Control Group, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Cuso Partners, L.L.C.
 800 Shades Creek Pkwy., Suite 550, Birmingham, AL 35209
State or country in which incorporated — Delaware
Security(ies) — A-Class member interest units (non-voting) legal ownership fee simple
Issuer of security(ies) — Cuso Partners, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware

Cuso Partners, L.L.C.
 800 Shades Creek Pkwy., Suite 550, Birmingham, AL 35209
State or country in which incorporated — Delaware
Security(ies) — L-Class member interest units (non-voting) legal ownership fee simple
Issuer of security(ies) — Cuso Partners, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware

Cuso Partners, L.L.C.
 800 Shades Creek Pkwy., Suite 550, Birmingham, AL 35209
State or country in which incorporated — Delaware
Security(ies) — M-Class member interest units (non-voting) legal ownership fee simple
Issuer of security(ies) — Cuso Partners, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware
 Cuso Partners, L.L.C.
 800 Shades Creek Pkwy., Suite 550, Birmingham, AL 35209

State or country in which incorporated — Delaware
Security(ies) — S-Class member interest units (non-voting) legal ownership fee simple
Issuer of security(ies) — Cuso Partners, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware

Cuso Partners, L.L.C.
 800 Shades Creek Pkwy., Suite 550, Birmingham, AL 35209
State or country in which incorporated — Delaware
Security(ies) — Managing member interest units (voting) legal ownership fee simple
Issuer of security(ies) — Cuso Partners, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware

Delcath Systems, Inc.
 1100 Summer St., 3rd Fl., Stamford, CT 06905
State or country in which incorporated — Delaware
Security(ies) — 2005 Redeemable common stock purchase warrants - series A
Issuer of security(ies) — Delcath Systems, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Delta GEMS, L.P.
 One International Place, Suite 2401, Boston, MA 02110
Security(ies) — Limited partnership interests
Issuer of security(ies) — Delta GEMS, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Eclipse Aviation Corporation
 2503 Clark Carr Loop SE, Albuquerque, NM 87106
State or country in which incorporated — Delaware
Security(ies) — Series A common stock issued upon exercise of warrants
Issuer of security(ies) — Eclipse Aviation Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Eclipse Aviation Corporation
 2503 Clark Carr Loop SE, Albuquerque, NM 87106
State or country in which incorporated — Delaware
Security(ies) — 2005 senior secured debt
Issuer of security(ies) — Eclipse Aviation Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Eclipse Aviation Corporation
 2503 Clark Carr Loop SE, Albuquerque, NM 87106
State or country in which incorporated — Delaware
Security(ies) — Warrants to purchase series A common stock
Issuer of security(ies) — Eclipse Aviation Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Election Services Corporation
 990 Stewart Ave., Suite 500, New York, NY 11530
State or country in which incorporated — Delaware
Security(ies) — Series B preferred stock
Issuer of security(ies) — Election Services Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

EnerVest Energy Institutional Fund X-A, L.P.
1001 Fannin, Suite 800, Houston, TX 77002
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — EnerVest Energy Institutional Fund X-A, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

EnerVest Energy Institutional Fund X-B, L.P.
1001 Fannin, Suite 800, Houston, TX 77002
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — EnerVest Energy Institutional Fund X-B, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Fidelity Distributors Corporation
82 Devonshire St., Boston, MA 02109
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest, no par value
Issuer of security(ies) — Fidelity Commonwealth Trust—Fidelity Strategic Real Return Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

First Titan Financial Corporation
3613 W. Pioneer Pkwy., "C", Arlington, TX 76013
State or country in which incorporated — Texas
Security(ies) — Sunflower #3 Drilling Program, working interests
Issuer of security(ies) — Titan Partners Corporation
Address of issuer — Same as above
State or country in which organized — Texas

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 1033 (senior loan closed-end portfolio, series 4)
Address of issuer — c/o First Trust Portfolios L.P., 1001 Warrenville Rd., Lisle, IL 60532
State or country in which organized — Illinois

Geneva Real Estate Fund LLC
181 W. Madison St., Suite 3750, Chicago, IL 60602
Security(ies) — Series A limited liability company membership interests
Issuer of security(ies) — Geneva Real Estate Fund LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Harborview Capital Partners, L.P.
P.O. Box 972, Waterfront Dr., Road Town, Tortola, B.V.I.
Security(ies) — Limited partnership interests
Issuer of security(ies) — Harborview Capital Partners, L.P.
Address of issuer — c/o Beacon Fund Advisors, Ltd., P.O. Box 972, Waterfront Dr., Road Town, Tortola, B.V.I.
State or country in which organized — Delaware

HCFP/Brenner Securities LLC
888 Seventh Ave., 17th Fl., New York, NY 10106
State or country in which incorporated — Delaware
Security(ies) — Units consisting of senior convertible notes and common stock purchase warrants
Issuer of security(ies) — American Telecom Services, Inc.
Address of issuer — 2466 Peck Rd., City of Industry, CA 90601
State or country in which organized — Delaware

HSBC Investor Funds—HSBC Investor High Income Fund
BISYS Fund Services, 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — BISYS Fund Services, L.P.
Address of issuer — Same as above
State or country in which organized — Massachusetts

HTB, LLC
34 Pantigo Rd., East Hampton, NY 11937
Security(ies) — Limited liability company interests
Issuer of security(ies) — HTB, LLC
Address of issuer — Same as above
State or country in which organized — New York

Integrated Security Systems Inc.
8200 Springwood Dr., Suite 230, Irving, TX 75063
State or country in which incorporated — Delaware
Security(ies) — Secured convertible and revolving promissory notes
Issuer of security(ies) — Integrated Security Systems Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Jaeger Grand Plaza LLC
111 Pflingsten Rd., Suite 111, Deerfield, IL 60015
Security(ies) — Illinois limited liability company interests
Issuer of security(ies) — Jaeger Grand Plaza LLC
Address of issuer — Same as above
State or country in which organized — Illinois limited liability company

Jesup & Lamont Securities Corporation
650 Fifth Ave., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Everest Acquisition Corporation
Address of issuer — 15/F, The Hong Kong Club Bldg., 3A Chater Rd. Central, Hong Kong
State or country in which organized — Delaware

Jesup & Lamont Securities Corporation
650 Fifth Ave., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Units, comprised of common stock and warrants
Issuer of security(ies) — Everest Acquisition Corporation
Address of issuer — 15/F, The Hong Kong Club Bldg., 3A Chater Rd. Central, Hong Kong
State or country in which organized — Delaware

Ladenburg Thalmann & Co. Inc.
590 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Electro-Optical Sciences, Inc.
Address of issuer — Three W. Main St., Suite 201, Irvington, NY 10533
State or country in which organized — Delaware

Lehman Brothers Inc.
745 Seventh Ave., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Series 2005-1 class C floating rate asset backed notes
Issuer of security(ies) — American Express Insurance Trust
Address of issuer — 200 Vesey St., New York, NY 10285
State or country in which organized — Delaware

Lehman Brothers Inc.
745 Seventh Ave., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Series 2005-2 class C floating rate asset backed notes
Issuer of security(ies) — American Express Insurance Trust
Address of issuer — 200 Vesey St., New York, NY 10285
State or country in which organized — Delaware

Lehman Brothers Inc.; (2) Deutsche Bank Securities Inc.
745 7th Ave., New York, NY 10019; (2) 60 Wall St., New York, NY 10005
State or country in which incorporated — (1) & (2) Delaware
Security(ies) — __% senior subordinated notes due 2013
Issuer of security(ies) — Syniverse Technologies, Inc.
Address of issuer — One Tampa City Center, Suite 700, Tampa, FL 33602
State or country in which organized — Delaware

Medical Provider Financial Corporation III
2100 S. State College Blvd., Anaheim, CA 92806
State or country in which incorporated — Nevada
Security(ies) — Redeemable secured notes
Issuer of security(ies) — Medical Provider Financial Corporation III
Address of issuer — 3770 Howard Hughes Pkwy., Suite 301, Las Vegas, NV 89109
State or country in which organized — Nevada

Mellon Private Equity Fund V, LP
One Mellon Bank Center, 39th Fl., Pittsburgh, PA 15258
Security(ies) — Limited partnership interests
Issuer of security(ies) — Mellon Private Equity Fund V, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Four World Financial Center, New York, NY 10080
State or country in which incorporated — Delaware
Security(ies) — Notes, due 2035, together with 59,300 shares of preferred stock
Issuer of security(ies) — ALESCO Preferred Funding VIII, Inc.
Address of issuer — c/o Puglisi & Associates, 850 Liberty Ave., Suite 204, Newark, DE 19711
State or country in which organized — Delaware

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Four World Financial Center, New York, NY 10080
State or country in which incorporated — Delaware
Security(ies) — Notes, due 2035, together with 59,300 shares of preferred stock
Issuer of security(ies) — ALESCO Preferred Funding VIII, Inc.
Address of issuer — c/o Puglisi & Associates, 850 Liberty Ave., Suite 204, Newark, DE 19711
State or country in which organized — Cayman Islands
Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc.
Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019
State or country in which incorporated — (1) Delaware; (2) California;

(3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class A-1 commercial mortgage pass-through certificates, series 2005-CIP 1
Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc.
Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019
State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class A-1A commercial mortgage pass-through certificates, series 2005-CIP 1
Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc.
Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019
State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class A-2 commercial mortgage pass-through certificates, series 2005-CIP 1
Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc.
Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019
State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class A-3 commercial mortgage pass-through certificates, series 2005-CIP 1
Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc. Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019

State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class A-4 commercial mortgage pass-through certificates, series 2005-CIP 1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc. Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019

State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class AJ commercial mortgage pass-through certificates, series 2005-CIP 1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc. Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019

State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class AM commercial mortgage pass-through certificates, series 2005-CIP 1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc. Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019

State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class A-SB commercial mortgage pass-through certificates, series 2005-CIP 1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1

Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc. Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019

State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class B commercial mortgage pass-through certificates, series 2005-CIP 1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc. Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019

State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class C commercial mortgage pass-through certificates, series 2005-CIP 1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc. Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019

State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class D commercial mortgage pass-through certificates, series 2005-CIP 1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) PNC Capital Markets, Inc.; (4) Wachovia Capital Markets, LLC; (5) IXIS Securities North America Inc. Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 249 5th Ave., Pittsburgh, PA 15222; (4) 301 S. College St., Charlotte, NC 28288; (5) Nine W. 57th St., New York, NY 10019

State or country in which incorporated — (1) Delaware; (2) California; (3) Pennsylvania; (4) Delaware limited liability company; (5) New York
Security(ies) — Class XP commercial mortgage pass-through certificates, series 2005-CIP 1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CIP 1
Address of issuer — c/o LaSalle Bank National Association, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CIP 1

State or country in which organized — New York

Morgan Stanley & Co. Incorporated
 1585 Broadway, New York, NY 10036

Security(ies) — Asset backed notes, series 2005-3, class M-8
Issuer of security(ies) — New Century Home Equity Loan Trust 2005-3
Address of issuer — 18400 VonKarman Ave., Suite 1000, Irvine, CA 92612

State or country in which organized — Delaware

Morgan Stanley & Co. Incorporated
 1585 Broadway, New York, NY 10036

Security(ies) — Asset backed notes, series 2005-3, class M-9
Issuer of security(ies) — New Century Home Equity Loan Trust 2005-3
Address of issuer — 18400 VonKarman Ave., Suite 1000, Irvine, CA 92612

State or country in which organized — Delaware

Morgan Stanley & Co. Incorporated
 1585 Broadway, New York, NY 10036

Security(ies) — Asset backed notes, series 2005-3, class M-10
Issuer of security(ies) — New Century Home Equity Loan Trust 2005-3
Address of issuer — 18400 VonKarman Ave., Suite 1000, Irvine, CA 92612

State or country in which organized — Delaware

Motricity, Inc.
 2800 Meridian Pkwy., Suite 150, Durham, NC 27713

Security(ies) — Series D1 preferred stock
Issuer of security(ies) — Motricity, Inc.

Address of issuer — Same as above
State or country in which organized — Delaware

Mountain National Bancshares, Inc.
 300 E. Main St., Sevierville, TN 37862

State or country in which incorporated — Tennessee
Security(ies) — Common stock with warrants
Issuer of security(ies) — Mountain National Bancshares, Inc.

Address of issuer — Same as above
State or country in which organized — Tennessee

NE Services Corporation
 60 Burlington Mall Rd., Suite 210, Burlington, MA 01803

State or country in which incorporated — Delaware
Security(ies) — Series A-1 convertible preferred stock
Issuer of security(ies) — NE Services Corporation

Address of issuer — Same as above
State or country in which organized — Delaware

Nina McLemore, Inc.
 135 E. 55th St., 7th Fl., New York, NY 10022

State or country in which incorporated — Delaware
Security(ies) — Series B convertible preferred stock
Issuer of security(ies) — Nina McLemore, Inc.

Address of issuer — Same as above
State or country in which organized — Delaware

nor1, Inc.
 18986 Tilson Ave., Cupertino, CA 95014

State or country in which incorporated — Delaware
Security(ies) — Series B convertible preferred stock
Issuer of security(ies) — nor1, Inc.

Address of issuer — Same as above
State or country in which organized — Delaware

NPOWR Digital Media, Inc.
 4347 Raytheon Rd, Oxnard, CA 93033

State or country in which incorporated — California
Security(ies) — Units, each comprised of 2 shares of Common Stock + 1 warrant

Issuer of security(ies) — NPOWR Digital Media, Inc.
Address of issuer — Same as above
State or country in which organized — California

OHIO/KENTUCKY OIL/SATTERWHITE #5 Joint-Venture
 5112 Portage St., NW, N. Canton, OH 44720

Security(ies) — General partnership interests
Issuer of security(ies) — OHIO KENTUCKY OIL CORPORATION/SATTERWHITE #5 Joint-Venture

Address of issuer — Same as above
State or country in which organized — Ohio

Passco Real Estate Enterprises, Inc.
 54696 Corporate Park, Suite 200, Irvine, CA 92606

State or country in which incorporated — California
Security(ies) — 8% participating debentures
Issuer of security(ies) — Passco Real Estate Enterprises, Inc.

Address of issuer — Same as above
State or country in which organized — California

Pearl Island, Inc.
 184 W. Main St., Suite 1, Marlborough, MA 01752

State or country in which incorporated — New York
Security(ies) — Common stock in Pearl Island, Inc.
Issuer of security(ies) — Pearl Island, Inc.

Address of issuer — Same as above
State or country in which organized — New York

Prime Market Investments, Inc.
 10 SE. Central Pwy., Suite 225, Stuart, FL 34994

State or country in which incorporated — Florida
Security(ies) — Class "B" common stock
Issuer of security(ies) — Prime Market Investments, Inc.

Address of issuer — Same as above
State or country in which organized — Florida

Radiovisa Corporation
 15301 Ventura Blvd., Bldg. D, Suite 200, Sherman Oaks, CA 91403

State or country in which incorporated — Delaware
Security(ies) — Series C preferred stock
Issuer of security(ies) — Radiovisa Corporation

Address of issuer — Same as above
State or country in which organized — Delaware

Ransom Performance Fund, L.P., The
 2043 7th Court, South Lake Worth, FL 33461

Security(ies) — Units of partnership interest
Issuer of security(ies) — The Ransom Performance Fund, L.P.
Address of issuer — Same as above

State or country in which organized — Delaware

RBS GLOBAL, INC.

4701 W. Greenfield Ave., Milwaukee, WI 53214

State or country in which incorporated — Delaware*Security(ies)* — Option to purchase common stock granted pursuant to Stock Option Plan of RBS Global, Inc.*Issuer of security(ies)* — RBS GLOBAL, INC.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Regency Fund, L.P., The

One Jericho Plaza, Jericho, NY 11753

Security(ies) — Limited partnership interests*Issuer of security(ies)* — The Regency Fund, L.P.*Address of issuer* — Same as above*State or country in which organized* — New York

Rosewood Associates, L.P.

One Jericho Plaza, Jericho, NY 11753

Security(ies) — Class C limited partnership interests*Issuer of security(ies)* — Rosewood Associates, L.P.*Address of issuer* — Same as above*State or country in which organized* — New York

Rosewood Associates, L.P.

One Jericho Plaza, Jericho, NY 11753

Security(ies) — Class D limited partnership interests*Issuer of security(ies)* — Rosewood Associates, L.P.*Address of issuer* — Same as above*State or country in which organized* — New York

Royal Palm Capital Group, Inc.

625 N. Flagler Dr., Suite 605, W. Palm Beach, FL 33401

State or country in which incorporated — Florida*Security(ies)* — Common stock*Issuer of security(ies)* — Royal Palm Capital Group, Inc.*Address of issuer* — Same as above*State or country in which organized* — Florida

Sienna Financial, L.P.

405 Lexington Ave., 26th Fl., New York, NY 10174

State or country in which incorporated — Texas Limited Partnership*Security(ies)* — Single class of units of limited partnership interests*Issuer of security(ies)* — Sienna Financial, L.P.*Address of issuer* — Same as above*State or country in which organized* — Texas

Smile Paradigm, Inc.

315 W. 39th St., New York, NY 10018

State or country in which incorporated — Nevada*Security(ies)* — Convertible subordinated notes*Issuer of security(ies)* — Smile Paradigm, Inc.*Address of issuer* — Same as above*State or country in which organized* — Nevada

SPENCER TRASK VENTURES, INC.

535 Madison Ave., New York, NY 10022

State or country in which incorporated — Delaware*Security(ies)* — Units consisting of series A convertible preferred stock*Issuer of security(ies)* — Modigene Inc.*Address of issuer* — c/o Windy City, Inc., 8000 Towers Crescent Dr., Suite 1300, Vienna, VA 22182*State or country in which organized* — Delaware

Sprott Securities (USA) Limited

200 Bay St. Royal Bank Plaza Southtower, Suite 2750, Toronto, Ontario M5J 2J2

State or country in which incorporated — Canada*Security(ies)* — Trust units*Issuer of security(ies)* — Big Eagle Services Trust*Address of issuer* — 3815A 47 Ave., Camrose, Alberta T4V 4S4*State or country in which organized* — Canada

Starboard Fund for New Bancs, L.P.

120 S. LaSalle St., Suite 1340, Chicago, IL 60603

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Starboard Fund for New Bancs, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Starfire Systems, Inc.

10 Hermes Rd., Malta, NY 12020

State or country in which incorporated — New York*Security(ies)* — Series B preferred stock*Issuer of security(ies)* — Starfire Systems, Inc.*Address of issuer* — Same as above*State or country in which organized* — New York

Stella Capital Partners, L.P.

Transamerica Pyramid, 600 Montgomery St., 35th Fl., San Francisco, CA 94111

Security(ies) — Limited partnership interests*Issuer of security(ies)* — Stella Capital Partners, L.P.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Supremacy Financial Corporation

61 Broadway, Suite 512, New York, NY 10006

State or country in which incorporated — Nevada*Security(ies)* — Common stock, \$0.01 par value*Issuer of security(ies)* — Supremacy Financial Corporation*Address of issuer* — Same as above*State or country in which organized* — Nevada

SynCardia Systems, Inc.

1992 E. Silverlake, Tucson, AZ 85713

State or country in which incorporated — Delaware*Security(ies)* — Series B convertible preferred stock*Issuer of security(ies)* — SynCardia Systems, Inc.*Address of issuer* — Same as above*State or country in which organized* — Delaware

Texas Securities, Inc.

4024 Nazarene Dr., Suite # B, Carrollton, TX 75010

State or country in which incorporated — Texas*Security(ies)* — Joint venture interests*Issuer of security(ies)* — Crown McCutchin South #1 Joint Venture*Address of issuer* — 4024 Nazarene Dr., Suite # A, Carrollton, TX 75010*State or country in which organized* — Texas

T&H Holdings, Inc.

233 S. Wacker Dr., Suite 2420, Chicago, IL 60606

State or country in which incorporated — Delaware*Security(ies)* — Common stock, \$0.01 par value per share*Issuer of security(ies)* — T&H Holdings, Inc.*Address of issuer* — 222 S. Wacker Dr., Suite 2420, Chicago, IL 60606*State or country in which organized* — Delaware

Third Coast Capital Offshore Fund, Ltd.
5914 W. Courtyard Dr., Suite 190, Austin, TX 78730
State or country in which incorporated — Cayman Islands
Security(ies) — Class A shares
Issuer of security(ies) — Third Coast Capital Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Third Coast Capital QP, L.P.
5914 W. Courtyard Dr., Suite 190, Austin, TX 78730
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Third Coast Capital QP., L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

TIMCO Aviation Services, Inc.
623 Radar Rd., Greensboro, NC 27410
Security(ies) — Up to 145,702,888 shares of common stock, par value \$.001 per share pursuant to section 3(a)(9) OF THE SECURITIES ACT of 1933, as amended
Issuer of security(ies) — TIMCO Aviation Services, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

TMG Sunrise LLC
130 W. 57th St., New York, NY
Security(ies) — Limited liability company membership units
Issuer of security(ies) — TMG Sunrise LLC
Address of issuer — Same as above
State or country in which organized — New York

True Film Fund II, LLC
575 Broadway, 6th Fl., New York, NY 10012
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interests
Issuer of security(ies) — True Film Fund II, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Unified Financial Securities, Inc.
431 N. Pennsylvania St., Indianapolis, IN 46204
State or country in which incorporated — Indiana
Security(ies) — Unified series trust, chicken little growth fund, shares of benefits interest, no par value
Issuer of security(ies) — Unified Financial Securities, Inc.
Address of issuer — Same as above
State or country in which organized — Ohio

UTEK Corporation
202 S. Wheeler St., Plant City, FL 33563
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — UTEK Corporation
Address of issuer — 202 S. Wheeler St., Plant City, FL 33563
State or country in which organized — Delaware

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Van Kampen Unit Trusts, Series 516 (Cohen & Steers Master Municipal Income Portfolio - New York Series 2)

Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Strategic Closed-End Trust, Series 5 (Senior Loan and Limited Duration Portfolio)
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181-5555
State or country in which organized — New York

VOX BROADCASTING, LLC
70 Walnut St., Suite 411, Wellesley, MA 02481
Security(ies) — Limited liability company interests
Issuer of security(ies) — VOX BROADCASTING, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Walden Brook Small Cap Fund, LP
1193 Walnut St., Suite 8, Newton, MA 02461
Security(ies) — Limited partnership interests
Issuer of security(ies) — Walden Brook Small Cap Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

WaterPoint Benefit Advisers LLC
c/o United Health Group, 9900 Bren Rd., E, Minnetonka, MN 55343
State or country in which incorporated — Delaware Limited Liability Company
Security(ies) — Membership units
Issuer of security(ies) — WaterPoint Benefit Advisers LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Western Reserve Hedged Equity, L.P.
100 Crescent Court, Suite 400, Dallas, TX 75201
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Western Reserve Hedged Equity, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware