

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Ambit High Performance Fund I, LLC
c/o Ambit funding Advisor I, LP, 24 S. River St., Wilkes-Barre, PA
18702

Assad Capital, Ltd.
c/o BNY Alternative Investment Services Ltd., 48 Par-La-Ville Rd.,
Suite 464, Hamilton, HM 11, Bermuda
Partnership — Assad Capital Management, LLC

Assad Capital, LP
c/o Assad Capital Partners, LLC, 460 Park Ave., New York, NY 10022
Partnership — Assad Capital Partners, LLC, general partner

Audioeye, Inc.
5151 E. Broadway Blvd., Suite 1600, Tucson, AZ 85711
State or country in which incorporated — Delaware

Benchmark Abstract, LLC
100 Commerce Dr., Suite 105, New Windsor, NY 12553

Blackdog Resources Ltd.
109 Simcoe View SW, Calgary, Alberta, T3H 4N4
State or country in which incorporated — Canada

BPG Christina Landing Investments, LLC
c/o Rubin, Kasnett & Associates, 7475 Wisconsin Ave., Suite 600,
Bethesda, MD 20814

BPG Preferred Investments, LLC
c/o Rubin, Kasnett & Associates, 7475 Wisconsin Ave., Suite 600,
Bethesda, MD 20814

Caldwell Advantage, LP
450 Park Ave., New York, NY 10022
Partnership — Caldwell Fund Management, LLC

CB Richard Ellis Realty Trust
865 S. Figueroa St., Suite 3500, Los Angeles, CA 90017
State or country in which incorporated — Maryland

Citibabes, LLC
52 Mercer St., New York, NY 10013
State or country in which incorporated — New Jersey

Concord Equity Group, LLC, The
Metro Park S, 100 Matawan Rd., Matawan, NJ 07747
State or country in which incorporated — New Jersey

Davidson Point, LLC
5217 Mt. Moriah Rd., Durham, NC 27707

Daytona Beach Investment Fund, LLC
1615 S. Atlantic Ave., Daytona Beach, FL 32118
State or country in which incorporated — Florida

DenSco Investment Corporation
6132 W. Victoria Place, Chandler, AZ 85226
State or country in which incorporated — Arizona

Diamondback Offshore Fund, Ltd.
c/o Morgan Stanley Fund Services (Cayman) Ltd., Century Yard, 4th
Fl., Cricket Sq., Hutchins Dr., P.O. Box 2681 GT, George Town,
Cayman Islands
Partnership — Diamondback Offshore Fund, Ltd.

Drever DOF II LP
The Boat House, 2900 Paradise Dr., Tiburon, CA 94920
Partnership — Drever DOF II GP LLC

Electron Global Utility Fund LP
555 Theodore Fremd Ave., Suite C-201, Rye, NY 10580
Partnership — Electron Capital LLC

Enterprise Partners LLC
50 Andrew Lane, New Rochelle, NY 10804
State or country in which incorporated — Delaware

Half Shell Entertainment Films, LLC
902 Washington Ave., #D, Santa Monica, CA 90403

Hatfield Royalty, L.P.
1001 Fannin, Suite 2020, Houston, TX 77002
Partnership — BSAP II GP, L.L.C.

Imagine Investment Partners, L.P.
One California St., 28th Fl., San Francisco, CA 94111
Partnership — Imagine Capital Management, LLC, general partner

Industrial Electric Services, Inc.
289 Blue Sky Pkwy., Lexington, KY 40509
State or country in which incorporated — Florida

Invest Archerfield, LLC
13901 Sutton Park Dr. S, #120, Jacksonville, FL 32224

Kane Reid Securities Group, Inc. d/b/a Tradeking
5455 N. Federal Hwy., Suite E, Boca Raton, FL 33487
State or country in which incorporated — Delaware

Lamonica's Pizza Dough Company, Inc.
1066 Gayley Ave., Los Angeles, CA 90024
State or country in which incorporated — California

LCG Select, LLC
767 Fifth Ave., 19th Fl., New York, NY 10153

Magna Resources BD #19-Neugebauer #2 Joint Venture
Campbell Centre II, 8150 N. Central Expwy., #1700, Dallas, TX 75206

McKinnon & Company
999 Waterside Dr., Suite 1200, Norfolk, VA 23510
State or country in which incorporated — Virginia

North American Resources Group, Inc.
219 Reynolds Rd., Glasgow, KY 42121
State or country in which incorporated — Kentucky

Panacea Capital QP LP
1251 Avenue of the Americas, 23rd Fl., New York, NY 10020
Partnership — Panacea DeLi GP LLC

PMB Mission Viejo LLC
12348 High Bluff Dr., Suite 210, San Diego, CA 92130
State or country in which incorporated — California

RealShare International, Inc.
555 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware

Ritholtz Capital Partners, L.P.
43 Plum Rd., Suite 101, Monsey, NY 10952-1525
State or country in which incorporated — Delaware

Sahale Snacks, Inc.
P.O. Box 9345, Seattle, WA 98109
State or country in which incorporated — Delaware

Stiteler Partners LLC
1599 E. Orangewood, #250, Phoenix, AZ 85020
Partnership — John B. Stiteler, Matthew Scott Stiteler, Christine D. Hodgson

Teltone Corporation
21312 - 30th Dr. SE, Suite 102, Bothell, WA 98021
State or country in which incorporated — Washington

Toyama Value Fund LLC
c/o Toyama Capital Management LLC, 177 N. 86th St., Wauwatosa, WI 53226
State or country in which incorporated — Delaware

WJA Acorn Fund #2
c/o Williams, Jones & Associates, Inc., 717 Fifth Ave., Suite 1700, New York, NY 10022

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

AD PathLabs Holdings, Inc.
1601 Dove St., Suite 105, Newport Beach, CA 92660
State or country in which incorporated — Delaware
Security(ies) — 8% convertible notes with warrants
Issuer of security(ies) — AD PathLabs Holdings, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Ambit High Performance Fund I, LLC
c/o Ambit Funding Advisor I, LP, 24 S. River St., Wilkes-Barre, PA 18702
Security(ies) — Membership units
Issuer of security(ies) — Ambit High Performance Fund I, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Assad Capital, Ltd.
c/o BNY Alternative Investment Services Ltd., 48 Par-La-Ville Rd., Suite 464, Hamilton, HM 11, Bermuda
Security(ies) — Common stock, par value \$0.01 (US) per share
Issuer of security(ies) — Assad Capital, LP
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Assad Capital, LP
c/o Assad Capital Partners, LLC, 460 Park Ave., New York, NY 10022
Security(ies) — Partnership interests
Issuer of security(ies) — Assad Capital, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Audioeye, Inc.
5151 E. Broadway Blvd., Suite 1600, Tucson, AZ 85711
State or country in which incorporated — Delaware
Security(ies) — Units each consisting of 12,933 shares of common stock
Issuer of security(ies) — Audioeye, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Blackdog Resources Ltd.
109 Simcoe View SW, Calgary, Alberta, T3H 4N4
State or country in which incorporated — Canada
Security(ies) — Units, each unit consisting of one common share and one-half of one warrant
Issuer of security(ies) — Blackdog Resources Ltd.
Address of issuer — Same as above
State or country in which organized — Canada

BPG Christina Landing Investments, LLC
 c/o Rubin, Kasnett & Associates, 7475 Wisconsin Ave., Suite 600,
 Bethesda, MD 20814
Security(ies) — Equity - common stock
Issuer of security(ies) — BPG Christina Landing Investments, LLC
Address of issuer — Same as above
State or country in which organized — Maryland

BPG Preferred Investments, LLC
 c/o Rubin, Kasnett & Associates, 7475 Wisconsin Ave., Suite 600,
 Bethesda, MD 20814
Security(ies) — Equity - common stock
Issuer of security(ies) — BPG Preferred Investments, LLC
Address of issuer — Same as above
State or country in which organized — Maryland

Caldwell Advantage, LP
 450 Park Ave., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Caldwell Advantage, LP
Address of issuer — Same as above
State or country in which organized — Delaware

CB Richard Ellis Realty Trust
 865 S. Figueroa St., Suite 3500, Los Angeles, CA 90017
State or country in which incorporated — Maryland
Security(ies) — Common shares of \$.01 par value
Issuer of security(ies) — CB Richard Ellis Realty Trust
Address of issuer — Same as above
State or country in which organized — Maryland

Charles Schwab & Co., Inc.
 101 Montgomery St., 101-7 Mkt, San Francisco, CA 94104
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Schwab Investments, Schwab Tax-Free Yield
 Plus Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Citibabes, LLC
 52 Mercer St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Citibabes, LLC
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trusts — Strategic S&P
 Industrial Portfolio, 2005 Series C
Address of issuer — Same as above
State or country in which organized — New York

ClinicaHealth, Inc.
 Attn: Brian Loew, 6255 N. Kenginston St., McLean, VA 22101
State or country in which incorporated — Virginia
Security(ies) — Common stock, no par value
Issuer of security(ies) — ClinicaHealth, Inc.
Address of issuer — Same as above
State or country in which organized — Virginia

Claymore Securities, Inc.
 2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End New Jersey Municipal Portfolio,
 Series 1
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.
 2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Closed-End New Jersey Municipal Portfolio,
 Series 3
Address of issuer — Same as above
State or country in which organized — Kansas

Claymore Securities, Inc.
 2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Large-Cap Core Portfolio, Series 5
Address of issuer — Same as above
State or country in which organized — Kansas

CNL Retirement Properties, Inc.
 CNL Center at City Commons, 450 S. Orange Ave., Orlando, FL 32801
State or country in which incorporated — Maryland
Security(ies) — Shares of common stock under reinvestment plan
Issuer of security(ies) — CNL Retirement Properties, Inc.
Address of issuer — Same as above
State or country in which organized — Maryland

Concord Equity Group, LLC, The
 Metro Park S, 100 Matawan Rd., Matawan, NJ 07747
State or country in which incorporated — New Jersey
Security(ies) — Convertible subordinated debentures
Issuer of security(ies) — Auction Direct USA, L.P.
Address of issuer — 6520 State Route 96, Victor, NY 14564
State or country in which organized — New York

Davidson Point, LLC
 5217 Mt. Moriah Rd., Durham, NC 27707
Security(ies) — Units of limited liability company membership interests
Issuer of security(ies) — Davidson Point, LLC
Address of issuer — Same as above
State or country in which organized — North Carolina

Daytona Beach Investment Fund, LLC
 1615 S. Atlantic Ave., Daytona Beach, FL 32118
State or country in which incorporated — Florida
Security(ies) — Class A limited liability company interests
Issuer of security(ies) — Daytona Beach Investment Fund, LLC
Address of issuer — Same as above
State or country in which organized — Florida

DenSco Investment Corporation
 6132 W. Victoria Place, Chandler, AZ 85226
State or country in which incorporated — Arizona
Security(ies) — General obligation notes
Issuer of security(ies) — DenSco Investment Corporation
Address of issuer — Same as above
State or country in which organized — Arizona

Diamondback Offshore Fund, Ltd.
 c/o Morgan Stanley Fund Services (Cayman) Ltd., Century Yard, 4th Fl., Cricket Sq., Hutchins Dr., P.O. Box 2681 GT, George Town, Cayman Islands
Security(ies) — Common shares, par value \$0.01 (U.S.) per share
Issuer of security(ies) — Diamondback Offshore Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Drever DOF II LP
 The Boat House, 2900 Paradise Dr., Tiburon, CA 94920
Security(ies) — Limited partnership interests
Issuer of security(ies) — Drever DOF II LP
Address of issuer — Same as above
State or country in which organized — Delaware

Electron Global Utility Fund LP
 555 Theodore Fremd Ave., Suite C-201, Rye, NY 10580
Security(ies) — Limited partnership interests
Issuer of security(ies) — Electron Global Utility Fund LP
Address of issuer — Same as above
State or country in which organized — Delaware

Enterprise Partners LLC
 50 Andrew Lane, New Rochelle, NY 10804
State or country in which incorporated — Delaware
Security(ies) — 6% redeemable note
Issuer of security(ies) — Enterprise Partners LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Fixed Income Securities, L.P.
 18925 Base Camp Rd., Suite 203, Monument, CO 80132-3415
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — Advisor's Disciplined Trust 47 (International High 30 Dividend Portfolio, Series 3)
Address of issuer — Same as above
State or country in which organized — New York

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 1016 (American Heartland Financial Institutions Portfolio, Series 8)
Address of issuer — Same as above
State or country in which organized — Illinois

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 1041 (Strategic Income Advantage Select, Closed-End Portfolio Series)
Address of issuer — Same as above
State or country in which organized — Illinois

Half Shell Entertainment Films, LLC
 902 Washington Ave., #D, Santa Monica, CA 90403
Security(ies) — Class A membership interests
Issuer of security(ies) — Half Shell Entertainment Films, LLC
Address of issuer — Same as above
State or country in which organized — California

Hatfield Royalty, L.P.
 1001 Fannin, Suite 2020, Houston, TX 77002
Security(ies) — Limited partnership interests
Issuer of security(ies) — Hatfield Royalty, L.P.
Address of issuer — Same as above
State or country in which organized — Texas

Imagine Investment Partners, L.P.
 One California St., 28th Fl., San Francisco, CA 94111
State or country in which incorporated — Delaware limited partnership
Security(ies) — Limited partner interests
Issuer of security(ies) — Imagine Investment Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Industrial Electric Services, Inc.
 289 Blue Sky Pkwy., Lexington, KY 40509
State or country in which incorporated — Florida
Security(ies) — Common
Issuer of security(ies) — Industrial Electric Services, Inc.
Address of issuer — Same as above
State or country in which organized — Florida

Integrated Beverage Group, Ltd.
 Four Dubon Court, Farmingdale, NY 11735
State or country in which incorporated — New York
Security(ies) — Common stock, \$.00001 par value
Issuer of security(ies) — Integrated Beverage Group, Ltd.
Address of issuer — Same as above
State or country in which organized — New York

Invest Archerfield, LLC
 13901 Sutton Park Dr. S, #120, Jacksonville, FL 32224
Security(ies) — Units consisting of limited liability company membership interests
Issuer of security(ies) — Invest Archerfield, LLC
Address of issuer — Same as above
State or country in which organized — Nevada

Lamonica's Pizza Dough Company, Inc.
 1066 Gayley Ave., Los Angeles, CA 90024
State or country in which incorporated — California
Security(ies) — Common stock
Issuer of security(ies) — Lamonica's Pizza Dough Company, Inc.
Address of issuer — Same as above
State or country in which organized — California

LCG Select, LLC
 767 Fifth Ave., 19th Fl., New York, NY 10153
Security(ies) — Limited liability company interests
Issuer of security(ies) — LCG Select, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

LCG Select Offshore, Ltd.
 c/o M&C Corporate Services Limited, P.O. Box 309 GT, Umland House, S. Church St., George Town, Grand Cayman, Cayman Islands
Security(ies) — Redeemable shares
Issuer of security(ies) — LCG Select Offshore, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Magna Resources BD #19-Neugebauer #2 Joint Venture
 Campbell Centre II, 8150 N. Central Expwy., #1700, Dallas, TX 75206

Security(ies) — Joint venture interests
Issuer of security(ies) — Magna Resources BD #19-Neugebauer #2 Joint Venture
Address of issuer — Same as above
State or country in which organized — Texas

McKinnon & Company
 999 Waterside Dr., Suite 1200, Norfolk, VA 23510
State or country in which incorporated — Virginia
Security(ies) — Class A common stock
Issuer of security(ies) — Old Line Bancshares, Inc.
Address of issuer — 2992 Crain Hwy., Waldorf, MD 20601
State or country in which organized — Maryland

North American Resources Group, Inc.
 219 Reynolds Rd., Glasgow, KY 42141
State or country in which incorporated — Kentucky
Security(ies) — General partnership interests
Issuer of security(ies) — West Dale Hollow Prospect Partners
Address of issuer — Same as above
State or country in which organized — Kentucky

NWQ International Equity Portfolio
 2049 Century Park E, 16th Fl., Los Angeles, CA 90067
Security(ies) — Portfolio interests
Issuer of security(ies) — NWQ International Equity Portfolio
Address of issuer — Same as above
State or country in which organized — Delaware

Panacea Capital QP LP
 1251 Avenue of the Americas, 23rd Fl., New York, NY 10020
Security(ies) — Limited partnership interests
Issuer of security(ies) — Panacea Capital QP LP
Address of issuer — Same as above
State or country in which organized — Delaware

PMB Mission Viego LLC
 12348 High Bluff Dr., Suite 210, San Diego, CA 92130
State or country in which incorporated — California
Security(ies) — Class A membership interests
Issuer of security(ies) — PMB Mission Viego LLC
Address of issuer — Same as above
State or country in which organized — California

Professional Funds Distributor, LLC
 760 Moore Rd., King of Prussia, PA 19406
State or country in which incorporated — Delaware
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Armada Funds—Armada Conservative Allocation Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Raymond James & Associates, Inc.
 880 Carillon Pkwy., St. Petersburg, FL 33716
State or country in which incorporated — Florida
Security(ies) — Common stock, par value \$.001 per share
Issuer of security(ies) — Stroud Energy, Inc.
Address of issuer — 210 W. Sixth St., Suite 500, Fort Worth, TX 76102
State or country in which organized — Delaware

RealShare International, Inc.
 555 Madison Ave., New York, NY 10022

State or country in which incorporated — Delaware
Issuer of security(ies) — RealShare International, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

RDF Media Group Plc
 The Gloucester Bldg., Kensington Village, Avonmore Rd., London W14 8RF England
State or country in which incorporated — England and Wales
Security(ies) — Stock options and ordinary shares issued upon exercise
Issuer of security(ies) — RDF Media Group Plc
Address of issuer — Same as above
State or country in which organized — England and Wales

Ritholtz Capital Partners, L.P.
 43 Plum Rd., Suite 101, Monsey, NY 10952-1525
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Ritholtz Capital Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Rydex Distributors, Inc.
 9601 Blackwell Rd., Suite 500, Rockville, MD 20850
State or country in which incorporated — Maryland
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Rydex Series Funds—Rydex Absolute Return Strategies Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Rydex Distributors, Inc.
 9601 Blackwell Rd., Suite 500, Rockville, MD 20850
State or country in which incorporated — Maryland
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Rydex Series Funds—Rydex Hedged Equity Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Sahale Snacks, Inc.
 P.O. Box 9345, Seattle, WA 98109
State or country in which incorporated — Delaware
Security(ies) — Series B preferred stock
Issuer of security(ies) — Sahale Snacks, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Stiteler Partners LLC
 1599 E. Orangewood, #250, Phoenix, AZ 85020
Security(ies) — Promissory notes
Issuer of security(ies) — Stiteler Partners LLC
Address of issuer — Same as above
State or country in which organized — Arizona

Stroud Energy, Inc.
 210 W. Sixth St., Suite 500, Fort Worth, TX 76102
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Stroud Energy, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Techniscan, Inc.

1011 E. Murray-Holladay Rd., Salt Lake City, UT 84117

State or country in which incorporated — Utah

Security(ies) — Convertible promissory notes

Issuer of security(ies) — Techniscan, Inc.

Address of issuer — Same as above

State or country in which organized — Utah

Teltone Corporation

21312 - 30th Dr. SE, Suite 102, Bothell, WA 98021

State or country in which incorporated — Washington

Security(ies) — Series B preferred stock

Issuer of security(ies) — Teltone Corporation

Address of issuer — Same as above

State or country in which organized — Washington

Toyama Value Fund LLC

c/o Toyama Capital Management LLC, 177 N. 86th St., Wauwatosa,

WI 53226

State or country in which incorporated — Delaware

Security(ies) — Membership interests, class A

Issuer of security(ies) — Toyama Value Fund LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Unger Software Corporation

222 E. 44th St., 8th Fl., New York, NY 10017-4334

State or country in which incorporated — Delaware

Security(ies) — Convertible promissory notes with warrants, convertible and/or exercisable into shares of the company's series D preferred stock

Issuer of security(ies) — Unger Software Corporation

Address of issuer — Same as above

State or country in which organized — Delaware

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Insured Municipals Income Trust, Series 505

Address of issuer — Same as above

State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Van Kampen Unit Trusts, Municipal Series 575 (New York Insured Municipals Income Trust, Series 184)

Address of issuer — Same as above

State or country in which organized — New York

Westminster Securities Corporation

3827 Roswell Rd., Suite 100-A, Marietta, GA 30062

State or country in which incorporated — New York

Security(ies) — Private placement of convertible preferred stock and warrants

Issuer of security(ies) — Simtrol, Inc.

Address of issuer — 2200 Norcross Pkwy., Suite 255, Norcross, GA 30071

State or country in which organized — Delaware

WJA Acorn Fund #2

c/o Williams, Jones & Associates, Inc., 717 Fifth Ave., Suite 1700, New York, NY 10022

Security(ies) — Units of undivided interest

Issuer of security(ies) — WJA Acorn Fund #2

Address of issuer — Same as above

State or country in which organized — New York