

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

AIT Holding Company LLC
245 Park Ave., 20th Fl., New York, NY 10167

Allegheny Investments, Ltd.
Stone Quarry Crossing, 811 Campe Home Rd., Suite 100, Pittsburgh, PA 15237
State or country in which incorporated — Pennsylvania

Aphton Corporation
8 Penn Center, Suite 2300, 1628 JFK Blvd., Philadelphia, PA 19103
State or country in which incorporated — Delaware

Atlas Funds
794 Davis St., San Leandro, CA 94577
State or country in which incorporated — Delaware

Atlas Strategic Advisors, LLC
140 E. 45th St., 23rd Fl., New York, NY 10017

Blue Lion Capital, L.P.
200 Crescent Court, Suite 870, Dallas, TX 75201
State or country in which incorporated — Roaring Blue Lion Capital Management, L.P.

Burlingame Equity Investors, L.P.
One Sansome St., Suite 2900, San Francisco, CA 94104
Partnership — Burlingame Asset Management LLC

Cara Therapeutics Inc.
765 Old Saw Mill River Rd., Tarrytown, NY 10591
State or country in which incorporated — Delaware

CMS/Procaccianti Hotel Opportunity Fund III, L.P.
BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala Cynwyd, PA 19004
Partnership — CMS/Procaccianti Associates III, L.P. and CMS 2003 Investment Partners, L.P.

CMS/Procaccianti Hotel Opportunity Fund III-Q, L.P.
BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala Cynwyd, PA 19004
Partnership — CMS/Procaccianti Associates III, L.P. and CMS 2003 Investment Partners Q, L.P.

CoLucid Pharmaceuticals, Inc.
902 N. Capitol Ave., Suite 302, Indianapolis, IN 46204

Congruent Digital Economy Fund, Ltd.
c/o BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 1748 GT, Cayman Corporate Centre, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands B.W.I.
State or country in which incorporated — Cayman Islands

Context RV Conversion Fund I L.P.
401 City Ave., Suite 812, Bala Cynwyd, PA 19004
Partnership — CRVC I GP L.P., general partner

Corridor White, L.P.
c/o Corridor Capital Advisors, LLC, 12051 Rose Marie Lane, Los Angeles, CA 90049
Partnership — Corridor Capital Advisors, LLC

David Lerner Associates, Inc.
477 Jericho Tpke., P.O. Box 9006, Syosset, NY 11791
State or country in which incorporated — New York

Dawson James Securities, Inc.
925 S. Federal Hwy., 6th Fl., Boca Raton, FL 33432
State or country in which incorporated — Florida

East Asia Theatrical, LP
c/o Scorpio Entertainment, Inc., 180 S. Broadway, White Plains, NY 10605
Partnership — Silk Road Theatrical, LLC

Gallatin Capital Partners, L.P.
100 Drakes Landing, Suite 125, Greenbrae, CA 94904
Partnership — Global Capital Partners, L.P.

Garden Fresh Restaurant Holding, LLC
5200 Town Center Circle, Suite 470, Boca Raton, FL 33486
State or country in which incorporated — Delaware

Gardner Rich, L.L.C.
401 S. Financial Place, Chicago, IL 60605
State or country in which incorporated — Delaware limited liability corporation

Health Enhancement Products, Inc.
7740 E. Evans Rd., Suite A101, Scottsdale, AZ 85260
State or country in which incorporated — Nevada

In Touch Media Group, Inc.
205 S. Myrtle Ave., Clearwater, FL 33756
State or country in which incorporated — Florida

Kodiak Funding, LP
2107 Wilson Blvd., Suite 410, Arlington, VA 22201
Partnership — Kodiak Funding Company, Inc.

LaSalle Financial Services, Inc.
135 S. LaSalle St., Chicago, IL 60603
State or country in which incorporated — Delaware

Lumetrics, Inc.
150 Lucius Gordon Dr., West Henrietta, NY 14586
State or country in which incorporated — Delaware

McNamee Lawrence & Co., LLC
399 Bolyston St., 7th Fl., Boston, MA 02116

MDWerks, Inc.
1020NW. Sixth St., Windolf Center, Suite I, Deerfield Beach, FL 33442
State or country in which incorporated — Delaware

Melchior Indian Opportunities Fund
10 Felix de Valois St., Port Louis, Mauritius
State or country in which incorporated — Mauritius

Metalline Mining Company
1330 E. Margaret Ave., Coeur d'Alene, ID 83815
State or country in which incorporated — Nevada

Milagro Exploration Founders' Group, LP
1401 McKinney, Suite 925, Houston, TX 77010
State or country in which incorporated — Delaware

Minolad Offshore Fund Ltd.
c/o Walkers SPV Ltd., P.O. Box 908 GT, Walker House, Mary St.,
George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Mystic Properties LLC
119-20 Union Tpke., Kew Gardens, NY 11415

Nelson Energy Programs, Inc.
2220 MacNaughton Lane, Lake Stevens, WA 98258
State or country in which incorporated — Washington

North American Resources Group, Inc.— Managing General Partner
of Hurricane Creek Prospect Partners
219 Reynolds Rd., Glasgow, KY 42121
State or country in which incorporated — Kentucky

PECTA LLC
190 S. LaSalle St., 7th Fl., Chicago, IL 60603

Pennant Spinnaker Fund, L.P.
40 Main St., Suite 201, Chatham, NJ 07928
Partnership — Pennant GP, L.L.C., general partner

Phillips & Burns Acquisitions, LLC
461 Ellicott St., 3rd Fl., Buffalo, NY 14203

Polar Capital Global Utilities Absolute Return Fund Limited
c/o BISYS Hedge Fund Services (Cayman) Limited; P.O. Box 30362
SMB, 3rd Fl., Harbour Centre, George Town, Grand Cayman, Cayman
Islands, BWI
State or country in which incorporated — Cayman Islands

Pragnya Fund-1
608 St. James Court, St. Denis St., Port Louis, Mauritius
State or country in which incorporated — Mauritius

Professionally Managed Portfolios, Duncan–Hurst CAN SLIM Select
Growth Fund
% U.S. Bancorp Fund Services, LLC, 615 E. Michigan St., LC-2,
Milwaukee, WI 53202
State or country in which incorporated — Massachusetts

RBS Greenwich Capital
600 Steamboat Rd., Greenwich, CT 06830
State or country in which incorporated — Delaware

Rolling Thunder Exploration Ltd.
1130, 144 – 4th Ave., SW, Calgary, Alberta, Canada T2P 3N4
State or country in which incorporated — Alberta, Canada

SendTec Acquisition Corp.
877 Executive Drive W, St. Petersburg, FL 33702
State or country in which incorporated — Delaware

SGIP Claremont LLC
712 Fifth Ave., 14th Fl., New York, NY 10019

Small Bone Innovations, Inc.
505 Park Ave., 14th Fl., New York, NY 10011
Partnership — Small Bone Innovations, Inc.

Theorema E&M Fund, Ltd.
c/o Goldman Sachs (Cayman) Trust Limited, P.O. Box 896 GT, Harbour
Center, 2nd Fl., N. Church St., Georgetown, Grand Cayman, Cayman
Islands, BWI
State or country in which incorporated — Cayman Islands

Theorema Europe Fund +, Ltd.
c/o Goldman Sachs (Cayman) Trust Limited, P.O. Box 896 GT, Harbour
Center, 2nd Fl., N. Church St., Georgetown, Grand Cayman, Cayman
Islands, BWI
State or country in which incorporated — Cayman Islands

TMG Real Estate Investors LLC
130 W. 57th St., New York NY 10019

Urban Redevelopment Authority of Pittsburgh
200 Ross St., Pittsburgh, PA 15219
State or country in which incorporated — Pennsylvania

VeraSun Energy Corporation
100 22nd Ave., Brookings, SD 57006
State or country in which incorporated — South Dakota

Vieques Munoz Rivera Street #102 LLC
c/o Michael Rosen, 143 Avenue B, Apt. 16B, New York, NY 10009

Waveland Capital Partners, LLC
19100 Von Karman Ave., Suite 480, Irving, CA 92612
State or country in which incorporated — Delaware

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY DEALERS; BROKERS; SYNDICATE MANAGERS

AIT Holding Company LLC
245 Park Ave., 20th Fl., New York, NY 10167
Security(ies) — Class A and class B membership interests
Issuer of security(ies) — AIT Holding Company LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Apton Corporation
8 Penn Center, Suite 2300, 1628 JFK Blvd., Philadelphia, PA 19103
State or country in which incorporated — Delaware
Security(ies) — Common stock, par value \$0.01 per share
Issuer of security(ies) — Apton Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Atlantic Whitehall Funds Trust — Atlantic Whitehall Equity Income Fund
4400 Computer Dr., Westborough, MA 01581
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Atlantic Whitehall Funds Trust — Atlantic Whitehall Equity Income Fund
Address of issuer — Same as above
State or country in which organized — Delaware

Atlas Funds
794 Davis St., San Leandro, CA 94577
State or country in which incorporated — Delaware
Security(ies) — Units of beneficial interest — Atlas Independence Eagle Bond Fund
Issuer of security(ies) — Atlas Funds
Address of issuer — Same as above
State or country in which organized — Delaware

Atlas Funds
794 Davis St., San Leandro, CA 94577
State or country in which incorporated — Delaware
Security(ies) — Units of beneficial interest — Atlas Independence Star Spangled Fund
Issuer of security(ies) — Atlas Funds
Address of issuer — Same as above
State or country in which organized — Delaware

Bennett Lawrence Emerging Growth Fund, L.P.
757 Third Ave., 19th Fl., New York, NY 10017
Security(ies) — Limited partnership interest

Issuer of security(ies) — Bennett Lawrence Emerging Growth Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Bishop Gates Project #3 Joint-Venture
5112 Portage St., NW, N. Canton, OH 44720
Security(ies) — General partnership interests
Issuer of security(ies) — Bishop Gates Project #3 Joint-Venture
Address of issuer — Same as above
State or country in which organized — Ohio

Blue Lion Capital, L.P.
200 Crescent Court, Suite 870, Dallas, TX 75201
Security(ies) — Limited partnership interests
Issuer of security(ies) — Blue Lion Capital, L.P.
Address of issuer — Same as above
State or country in which organized — United States

Brown Associates, Inc.
819 Broad St., Chattanooga, TN 37402-2613
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Autry English Energy Partners I, L.P.
Address of issuer — 211 Industrial Blvd., Suite 101, Thomasville, GA 31792
State or country in which organized — Delaware

Burlingame Equity Investors, LP
One Sansome St., Suite 2900, San Francisco, CA 94104
Security(ies) — Limited partnership interests
Issuer of security(ies) — Burlingame Equity Investors, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Capital Growth Financial, LLC
225 NE. Mizner Blvd., Suite 750, Boca Raton, FL 33432
State or country in which incorporated — New York
Security(ies) — Units, each consisting of one share of common stock and two warrants, also includes shares of common underlying the warrants
Issuer of security(ies) — Restaurant Acquisition Partners, Inc.
Address of issuer — 5950 Hazeltine National Dr., Suite 290, Orlando, FL 32822-5007
State or country in which organized — Delaware

Cara Therapeutics Inc.
765 Old Saw Mill River Rd., Tarrytown, NY 10591
State or country in which incorporated — Delaware
Security(ies) — Series B preferred stock
Issuer of security(ies) — Cara Therapeutics Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Citigroup Mortgage Loan Trust Inc.
390 Greenwich St., New York, NY 10013
State or country in which incorporated — Delaware
Security(ies) — Asset-backed pass-through certificates, series 2005-HE4 — class M-9 and class M-10
Issuer of security(ies) — Citigroup Mortgage Loan Trust Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Claymore Securities, Inc.
2455 Corporate W Drive, Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Peroni Top Ten Picks Portfolio, 2006 Series
Address of issuer — Same as above
State or country in which organized — Kansas

CMS Investment Resources, Inc.
The CMS Bldg., 1926 Arch St., Philadelphia, PA 19103
State or country in which incorporated — Delaware
Security(ies) — Units of limited partnership interests
Issuer of security(ies) — CMS/Procaccianti Hotel Opportunity Fund III, L.P.
Address of issuer — BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala Cynwyd, PA 19004
State or country in which organized — Delaware

CMS Investment Resources, Inc.
The CMS Bldg., 1926 Arch St., Philadelphia, PA 19103
State or country in which incorporated — Delaware
Security(ies) — Units of limited partnership interests
Issuer of security(ies) — CMS/Procaccianti Hotel Opportunity Fund III-Q, L.P.
Address of issuer — BalaPointe Office Centre, Suite 249, 111 Presidential Blvd., Bala Cynwyd, PA 19004
State or country in which organized — Delaware

CoLucid Pharmaceuticals, Inc.
902 N. Capitol Ave., Suite 302, Indianapolis, IN 46204
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — CoLucid Pharmaceuticals, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Concept Entertainment Group, LLC
3414 Peachtree Rd., NE, Suite 1500, Atlanta, GA 30326
State or country in which incorporated — Georgia
Security(ies) — Series A preferred membership interests
Issuer of security(ies) — Concept Entertainment Group, LLC
Address of issuer — Same as above
State or country in which organized — Georgia

Congruent Digital Economy Fund, Ltd.
c/o BISYS Hedge Fund Services (Cayman) Limited, P.O. Box 1748 GT, Cayman Corporate Centre, 27 Hospital Rd., George Town, Grand Cayman, Cayman Islands B.W.I.
State or country in which incorporated — Cayman Islands
Security(ies) — Ordinary shares
Issuer of security(ies) — Congruent Digital Economy Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Context RV Conversion Fund I L.P.
401 City Ave., Suite 812, Bala Cynwyd, PA 19004
State or country in which incorporated — Pennsylvania limited partnership
Security(ies) — Limited partnership interests
Issuer of security(ies) — Context RV Conversion Fund I L.P.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Corridor White, L.P.
c/o Corridor Capital Advisors, LLC, 12051 Rose Marie Lane, Los Angeles, CA 90049
Security(ies) — Limited partnership interests
Issuer of security(ies) — Corridor White, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Davey Tree Expert Company, The
1500 N. Mantua St., Kent, OH 44240-5193
State or country in which incorporated — Ohio
Security(ies) — Common shares, \$1.00 par value
Issuer of security(ies) — The Davey Tree Expert Company
Address of issuer — Same as above
State or country in which organized — Ohio

David Lerner Associates, Inc.
477 Jericho Tpke., P.O. Box 9006, Syosset, NY 11791
State or country in which incorporated — New York
Security(ies) — Limited liability company membership units at a purchase price of \$25,000 per unit
Issuer of security(ies) — The Great Art Fund II, LLC
Address of issuer — 103 Springer Bldg., 3411 Silverside Rd., Wilmington, DE 19810
State or country in which organized — Delaware

Dawson James Securities, Inc.
925 S. Federal Hwy., 6th Fl., Boca Raton, FL 33432
State or country in which incorporated — Florida
Security(ies) — Series A preferred stock, series A-1 warrant and series A-2 warrant
Issuer of security(ies) — InforMedix Holdings, Inc.
Address of issuer — Georgetowne Office Park, 5880 Hubbard Dr., Rockville, MD 20852-4821
State or country in which organized — Nevada

Diversified Real Estate Fund Limited Partnership
c/o The Townsend Group, 1660 W. Second St., Suite 450, Cleveland, OH 44113
Security(ies) — Units of limited partnership interest
Issuer of security(ies) — Diversified Real Estate Fund Limited Partnership
Address of issuer — Same as above
State or country in which organized — Delaware

Duncan Capital Partners, LLC
830 Third Ave., 14th Fl., New York, NY 10022
Security(ies) — Fund interests
Issuer of security(ies) — Duncan Capital Partners, LLC
Address of issuer — Same as above
State or country in which organized — United States

East Asia Theatrical, L.P.
c/o Scorpio Entertainment, Inc., 180 S. Broadway, White Plains, NY 10605
Security(ies) — Limited partnership interests
Issuer of security(ies) — East Asia Theatrical, LP
Address of issuer — Same as above
State or country in which organized — Delaware

First Trust Portfolios L.P.
1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest

Issuer of security(ies)— FT 1095 (Lehman Brothers 10 uncommon euro values®, 2006 portfolio)

Address of issuer — Same as above

State or country in which organized — Illinois

Fixed Income Securities, L.P.

18925 Base Camp Rd., Suite 203, Monument, CO 80132-3415

Security(ies) — 10,000 units of undivided interest

Issuer of security(ies)— Advisor's disciplined trust 61 (high 50 dividend strategy portfolio, series 11)

Address of issuer — Same as above

State or country in which organized — New York

Gallatin Capital Partners, L.P.

100 Drakes Landing, Suite 125, Greenbrae, CA 94904

State or country in which incorporated — California limited partnership

Security(ies) — Limited partnership interests

Issuer of security(ies) — Gallatin Capital Partners, L.P.

Address of issuer — Same as above

State or country in which organized — California

Garden Fresh Restaurant Holding, LLC

5200 Town Center Circle, Suite 470, Boca Raton, Florida 33486

State or country in which incorporated — Delaware

Security(ies) — Class A limited liability company units

Issuer of security(ies) — Garden Fresh Restaurant Holding, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Goldman, Sachs & Co.; (2) J.P. Morgan Securities Inc.

85 Broad St., New York, NY 10004; (2) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1) New York partnership; (2) Delaware

Security(ies) — Common Stock

Issuer of security(ies) — Directed Electronics, Inc.

Address of issuer — One Viper Way, Vista, CA 92081

State or country in which organized — Florida

Granite City Food and Brewery Ltd.

5402 Parkdale Dr., Suite 101, Minneapolis, MN 55416

State or country in which incorporated — Minnesota

Security(ies) — Common stock underlying class A warrants

Issuer of security(ies) — Granite City Food and Brewery Ltd.

Address of issuer — Same as above

State or country in which organized — Minnesota

Greenwich Capital Markets, Inc.

600 Steamboat Rd., Greenwich, CT 06830

Security(ies) — Option one mortgage loan trust 2005-4, asset-backed certificates, series 2005-4, class M-9

Issuer of security(ies)— Option One Mortgage Acceptance Corporation

Address of issuer — Three Ada, Irvine, CA 92618

State or country in which organized — Delaware

Health Enhancement Products, Inc.

7740 E. Evans Rd., Suite A101, Scottsdale, AZ 85260

State or country in which incorporated — Nevada

Security(ies) — Units consisting of common stock, \$0.001 par value per share, and warrants

Issuer of security(ies) — Health Enhancement Products, Inc.

Address of issuer — Same as above

State or country in which organized — Nevada

Integrated Beverage Group, Ltd.

Four Dubon Court, Farmingdale, NY 11735

State or country in which incorporated — New York

Security(ies) — Common stock, \$.00001 par value

Issuer of security(ies) — Integrated Beverage Group, Ltd.

Address of issuer — Same as above

State or country in which organized — New York

Kodiak Funding, LP

2107 Wilson Blvd., Suite 410, Arlington, VA 22201

Security(ies) — Common units of limited partner interest

Issuer of security(ies) — Kodiak Funding, LP

Address of issuer — Same as above

State or country in which organized — Delaware

Lumetrics, Inc.

150 Lucius Gordon Dr., West Henrietta, NY 14586

State or country in which incorporated — Delaware

Security(ies) — Series A participating preferred stock

Issuer of security(ies) — Lumetrics, Inc.

Address of issuer — Same as above

State or country in which organized — New York

McNamee Lawrence & Co. LLC

399 Boylston St., 7th Fl. Boston MA 02116

Security(ies) — Membership interests

Issuer of security(ies) — Club Holdings, LLC

Address of issuer — 8400 E. Crescent Pkwy., Suite 475, Greenwood Village, CO 80111

State or country in which organized — Delaware

MDWerks, Inc.

1020 NW. 6th St., Windolf Center, Suite I, Deerfield Beach, FL 33442

State or country in which incorporated — Delaware

Security(ies) — Units of common stock and warrants

Issuer of security(ies) — MDWerks Global Holdings, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Melchior Indian Opportunities Fund

10 Felix de Valois St., Port Louis, Mauritius

State or country in which incorporated — Mauritius

Security(ies) — Common shares

Issuer of security(ies) — Melchior Indian Opportunities Fund

Address of issuer — Same as above

State or country in which organized — Mauritius

Merrill Lynch, Pierce, Fenner & Smith Incorporated

World Financial Center, 9th Fl., New York, NY 10281

Security(ies)— \$170,000,000 The Hospital Facilities Authority of the City of Medford, Oregon, consisting of \$70,000,000 Hospital Revenue Bonds, Series 2005A (Asante Health System) (Auction Rate Securities) and \$100,000,000 Hospital Revenue Bonds, Series 2005B (Asante Health System) (Auction Rate Securities)

Issuer of security(ies) — The Hospital Facilities Authority of the City of Medford, Oregon

Address of issuer — Medford, Oregon

State or country in which organized — Oregon

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class A-1 commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class A-1A commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class A-2 commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class A-2FL commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class A-3 commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class A-3FL commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class A-4 commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park

Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class AJ commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class AM commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class A-SB commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class B commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust

Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class C commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Countrywide Securities Corporation; (3) LaSalle Financial Services, Inc.; (4) Morgan Stanley & Co. Incorporated; (5) Deutsche Bank Securities Inc.; (6) J.P. Morgan Securities Inc.

Four World Financial Center, New York, NY 10281; (2) 4500 Park Granada, Calabasas, CA 91302; (3) 135 S. LaSalle St., Chicago, IL 60603; (4) 1585 Broadway, New York, NY 10036; (5) 60 Wall St., New York, NY 10005; (6) 270 Park Ave., New York, NY 10017

State or country in which incorporated — (1, 3 - 6) Delaware; (2) California

Security(ies) — Class D commercial mortgage pass-through certificates, series 2005-LC1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-LC1

Address of issuer — c/o Wells Fargo Bank, N.A., Attn: Corporate Trust Services—MLMT 2005-LC1, 9062 Old Annapolis Rd., Columbia, MD 21045-1951

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Goldman, Sachs & Co.; (3) Countrywide Securities Corporation; (4) IXIS Securities North America, Inc.; (5) Morgan Stanley & Co. Incorporated; (6) McDonald Investments Inc.

Four World Financial Center, New York, NY 10281; (2) 85 Broad St., New York, NY 10004; (3) 4500 Park Granada, Calabasas, CA 91302; (4) Nine W. 57th St., New York, NY 10019; (5) 1585 Broadway, New York, NY 10036; (6) 800 Superior Ave., Cleveland, OH 44114

State or country in which incorporated — (1), (5) Delaware; (2) New York partnership; (3) California; (4) New York; (6) Ohio

Security(ies) — Class A-2FL commercial mortgage pass-through certificates, series 2005-CKI1

Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CKI1

Address of issuer — c/o LaSalle Bank National Association, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CKI1, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603

State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Goldman, Sachs & Co.; (3) Countrywide Securities Corporation; (4) IXIS Securities North America, Inc.; (5) Morgan Stanley & Co. Incorporated; (6) McDonald Investments Inc.

Four World Financial Center, New York, NY 10281; (2) 85 Broad St.,

New York, NY 10004; (3) 4500 Park Granada, Calabasas, CA 91302; (4) Nine W. 57th St., New York, NY 10019; (5) 1585 Broadway, New York, NY 10036; (6) 800 Superior Ave., Cleveland, OH 44114
State or country in which incorporated — (1), (5) Delaware; (2) New York partnership; (3) California; (4) New York; (6) Ohio
Security(ies) — Class A-6 commercial mortgage pass-through certificates, series 2005-CK11
Issuer of security(ies) — Merrill Lynch Mortgage Trust 2005-CK11
Address of issuer — c/o LaSalle Bank National Association, Attn: Global Securities and Trust Services—Merrill Lynch Mortgage Trust 2005-CK11, 135 S. LaSalle St., Suite 1625, Chicago, IL 60603
State or country in which organized — New York

Merrill Lynch, Pierce, Fenner & Smith Incorporated; (2) Morgan Stanley & Co. Incorporated; (3) Nomura Securities International, Inc. Four World Financial Center, New York, NY 10281; (2) 1585 Broadway, New York, NY 10036; (3) Two World Financial Center, New York, NY 10281
State or country in which incorporated — (1), (2) Delaware; (3) New York
Security(ies) — American depositary shares
Issuer of security(ies) — ICICI Bank Limited
Address of issuer — ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India
State or country in which organized — Vadodara, Gujarat, India

Metalline Mining Company
 1330 E. Margaret Ave., Coeur d'Alene, ID 83835
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — Metalline Mining Company
Address of issuer — Same as above
State or country in which organized — Nevada

Midtown Partners & Co., LLC
 7491 Estrella Circle, Boca Raton, FL 33433
State or country in which incorporated — Florida
Security(ies) — Notes with warrants
Issuer of security(ies) — In Touch Media Group, Inc.
Address of issuer — 205 S. Myrtle Ave., Clearwater, FL 33756
State or country in which organized — Florida

Milagro Exploration Founders' Group, LP
 1401 McKinney, Suite 925, Houston, TX 77010
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Milagro Exploration Founders' Group, LP
Address of issuer — 1401 McKinney, Suite 925, Houston, TX 77010
State or country in which organized — Delaware

Minolad Offshore Fund Ltd.
 c/o Walkers SPV Limited, P.O. Box 908 GT, Walker House, Mary St., George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Participating, voting, redeemable shares, par value \$.01
Issuer of security(ies) — Minolad Offshore Fund Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Motif BioSciences, Inc.
 330 Madison Ave., 31st Fl., New York, NY 10017
State or country in which incorporated — Delaware
Security(ies) — Series B convertible preferred stock

Issuer of security(ies) — Motif BioSciences, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Mystic Properties LLC
 119-20 Union Tpke., Kew Gardens, NY 11415
State or country in which incorporated — New York
Security(ies) — Limited liability company membership interests
Issuer of security(ies) — Mystic Properties LLC
Address of issuer — Same as above
State or country in which organized — New York

Nelson Energy Programs, Inc.
 2220 MacNaughton Lane, Lake Stevens, WA 98258
State or country in which incorporated — Washington
Security(ies) — Partnership units
Issuer of security(ies) — Nelson Energy Partners 2005-B, L.P.
Address of issuer — Same as above
State or country in which organized — Nevada

North American Resource Group, Inc. - Managing General Partner of Hurricane Creek Prospect Partners
 219 Reynolds Rd., Glasgow, KY 42141
State or country in which incorporated — Kentucky
Security(ies) — General partnership interests
Issuer of security(ies) — Hurricane Creek Prospect Partners
Address of issuer — Same as above
State or country in which organized — Kentucky

ORYX Technology Corp.
 4340 Almaden Expwy., Suite 220, San Jose, CA 95118
Security(ies) — Convertible promissory notes
Issuer of security(ies) — ORYX Technology Corp.
Address of issuer — Same as above
State or country in which organized — Delaware

PECTA LLC
 190 S. LaSalle St., 7th Fl., Chicago, IL 60603
Security(ies) — Limited liability company interests
Issuer of security(ies) — PECTA LLC
Address of issuer — Same as above
State or country in which organized — Illinois

Pennant Spinnaker Fund, L.P.
 40 Main St., Suite 201, Chatham, NJ 07928
Security(ies) — Limited partnership interests
Issuer of security(ies) — Pennant Spinnaker Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Phillips & Burns Acquisitions, LLC
 461 Ellicott St., 3rd Fl., Buffalo, NY 14203
Security(ies) — Participation rights
Issuer of security(ies) — Phillips & Burns Acquisitions, LLC
Address of issuer — Same as above
State or country in which organized — New York

Polar Capital Global Utilities Absolute Return Fund Limited
 c/o BISYS Hedge Fund Services (Cayman) Limited; P.O. Box 30362 SMB, 3rd Fl., Harbour Centre, George Town, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands
Security(ies) — Class A participating shares

Issuer of security(ies)—Polar Capital Global Utilities Absolute Return Fund Limited

Address of issuer— Same as above

State or country in which organized— Cayman Islands

Polar Capital Global Utilities Absolute Return Fund Limited
c/o BISYS Hedge Fund Services (Cayman) Limited; P.O. Box 30362
SMB, 3rd Fl., Harbour Centre, George Town, Grand Cayman, Cayman Islands, BWI

State or country in which incorporated— Cayman Islands

Security(ies)— Class B participating shares

Issuer of security(ies)—Polar Capital Global Utilities Absolute Return Fund Limited

Address of issuer— Same as above

State or country in which organized— Cayman Islands

Polar Capital Global Utilities Absolute Return Fund Limited
c/o BISYS Hedge Fund Services (Cayman) Limited; P.O. Box 30362
SMB, 3rd Fl., Harbour Centre, George Town, Grand Cayman, Cayman Islands, BWI

State or country in which incorporated— Cayman Islands

Security(ies)— Class C participating shares

Issuer of security(ies)—Polar Capital Global Utilities Absolute Return Fund Limited

Address of issuer— Same as above

State or country in which organized— Cayman Islands

Pragnya Fund-1

608 St. James Court, St. Denis St., Port Louis, Mauritius

State or country in which incorporated— Mauritius

Security(ies)— Class A preference shares

Issuer of security(ies)— Pragnya Fund-1

Address of issuer— Same as above

State or country in which organized— Mauritius

Professionally Managed Portfolios—Duncan—Hurst CAN SLIM Select Growth Fund

% U.S. Bancorp Fund Services, LLC, 615 E. Michigan St., LC-2, Milwaukee, WI 53202

State or country in which incorporated— Massachusetts

Security(ies)— Shares of beneficial interest

Issuer of security(ies)— Professionally Managed Portfolios

Address of issuer— Same as above

State or country in which organized— Massachusetts

RBS Greenwich Capital; (2) Citigroup Global Markets Inc.; (3) Deutsche Bank Securities Inc.; (4) HVB Capital Markets, Inc.
600 Steamboat Rd., Greenwich, CT 06830; (2) 388 Greenwich St., New York, NY 10013; (3) 60 Wall St., New York, NY 10005; (4) 150 E. 42nd St., New York, NY 10017

State or country in which incorporated— (1), (3) Delaware; (2), (4) New York

Security(ies)— Floating rate senior notes due 2010

Issuer of security(ies)— TUI AG

Address of issuer— Karl-Wiechert-Allee 4, D-30625 Hanover, Germany

State or country in which organized— Germany

RBS Greenwich Capital; (2) Citigroup Global Markets Inc.; (3) Deutsche Bank Securities Inc.; (4) HVB Capital Markets, Inc.
600 Steamboat Rd., Greenwich, CT 06830; (2) 388 Greenwich St., New York, NY 10013; (3) 60 Wall St., New YORK, NY 10005; (4) 150 E. 42nd St., New York, NY 10017

State or country in which incorporated— (1), (3) Delaware; (2), (4) New York

Security(ies)— __% senior notes due 2012

Issuer of security(ies)— TUI AG

Address of issuer— Karl-Wiechert-Allee 4, D-30625 Hanover, Germany

State or country in which organized— Germany

Rolling Thunder Exploration Ltd.

1130-144-4th Ave., SW, Calgary, Alberta, Canada T2P 3N4

State or country in which incorporated— Alberta, Canada

Security(ies)— Class A common shares

Issuer of security(ies)— Rolling Thunder Exploration Ltd.

Address of issuer— Same as above

State or country in which organized— Alberta, Canada

Rolling Thunder Exploration Ltd.

1130-144-4th Ave., SW, Calgary, Alberta, Canada T2P 3N4

State or country in which incorporated— Alberta, Canada

Security(ies)— Class B common shares

Issuer of security(ies)— Rolling Thunder Exploration Ltd.

Address of issuer— Same as above

State or country in which organized— Alberta, Canada

Ryan Beck & Co., Inc.

18 Columbia Tpke., Florham Park, NJ 07932-2289

State or country in which incorporated— New Jersey

Security(ies)— Common stock, par value \$0.01 per share

Issuer of security(ies)— Central Federal Corporation

Address of issuer— 2923 Smith Rd., Fairlawn, OH 44333

State or country in which organized— Delaware

SendTec Acquisition Corp.

877 Executive Drive W, St. Petersburg, FL 33702

State or country in which incorporated— Delaware

Security(ies)— Common stock

Issuer of security(ies)— SendTec Acquisition Corp.

Address of issuer— Same as above

State or country in which organized— Delaware

SendTec Acquisition Corp.

877 Executive Drive W, St. Petersburg, FL 33702

State or country in which incorporated— Delaware

Security(ies)— Debentures

Issuer of security(ies)— SendTec Acquisition Corp.

Address of issuer— Same as above

State or country in which organized— Delaware

SendTec Acquisition Corp.

877 Executive Drive W, St. Petersburg, FL 33702

State or country in which incorporated— Delaware

Security(ies)— Preferred stock

Issuer of security(ies)— SendTec Acquisition Corp.

Address of issuer— Same as above

State or country in which organized— Delaware

SGIP Claremont LLC

712 Fifth Ave., 14th Fl., New York, NY 10019

Security(ies)— Membership interests in limited liability company

Issuer of security(ies)— SGIP Claremont LLC

Address of issuer— Same as above

State or country in which organized— New York

Small Bone Innovations, Inc.
505 Park Ave., 14th Fl., New York, NY 10011
State or country in which incorporated — Delaware
Security(ies) — Preferred stock
Issuer of security(ies) — Small Bone Innovations, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Theorema E&M Fund, Ltd.
c/o Goldman Sachs (Cayman) Trust Limited, P.O. Box 896 GT, Harbour Center, 2nd Fl., N. Church St., Georgetown, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands
Security(ies) — Ordinary shares
Issuer of security(ies) — Theorema E&M Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Theorema Europe Fund, Ltd.
c/o Goldman Sachs (Cayman) Trust Limited, P.O. Box 896 GT, Harbour Center, 2nd Fl., N. Church St., Georgetown, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands
Security(ies) — Ordinary shares
Issuer of security(ies) — Theorema Europe Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Theorema Europe Fund +, Ltd.
c/o Goldman Sachs (Cayman) Trust Limited, P.O. Box 896 GT, Harbour Center, 2nd Fl., N. Church St., Georgetown, Grand Cayman, Cayman Islands, BWI
State or country in which incorporated — Cayman Islands
Security(ies) — Ordinary shares
Issuer of security(ies) — Theorema Europe Fund +, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

TMG Real Estate Investors LLC
130 W. 57th St., New York, NY 10019
Security(ies) — Limited liability company membership units
Issuer of security(ies) — TMG Real Estate Investors LLC
Address of issuer — Same as above
State or country in which organized — Delaware

TransAtlantic Petroleum Corp.
444 5th Ave., SW, Suite 1840, Calgary, Alberta T2P 2T8
State or country in which incorporated — Texas
Security(ies) — Units of common stock and warrant to purchase common stock
Issuer of security(ies) — TransAtlantic Petroleum Corp.
Address of issuer — Same as above
State or country in which organized — Canada

UBS Securities LLC; (2) Lehman Brothers Inc.
677 Washington Blvd., Stamford, CT 06901; (2) 745 7th Ave., New York, NY 10019
State or country in which incorporated — (1) Delaware limited liability company; (2) Delaware
Security(ies) — ___% senior subordinated notes due 2013
Issuer of security(ies) — SGS International, Inc.
Address of issuer — 626 W. Main St., Suite 500, Louisville, KY 40202
State or country in which organized — Delaware

Unified Financial Securities, Inc.
431 N. Pennsylvania St., Indianapolis, IN 46204
State or country in which incorporated — Indiana
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Unified Series Trusts, Geronimo Sector Opportunity Fund
Address of issuer — Same as above
State or country in which organized — Ohio

Unified Financial Securities, Inc.
431 N. Pennsylvania St., Indianapolis, IN 46204
State or country in which incorporated — Indiana
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Unified Series Trusts, Geronimo Option & Dividend Income Fund
Address of issuer — Same as above
State or country in which organized — Ohio

Unified Financial Securities, Inc.
431 N. Pennsylvania St., Indianapolis, IN 46204
State or country in which incorporated — Indiana
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Unified Series Trusts, Geronimo Enhanced Hedge Fund Index Fund
Address of issuer — Same as above
State or country in which organized — Ohio

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Central Equity Trust, Diversified Income Series 21
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — The Dow Jones Select Dividend Index Strategy Portfolio 2005-5
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — EAFE Select 20 Portfolio 2005-5
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

Van Kampen Funds Inc.
One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which incorporated — Delaware
Security(ies) — 75,000 units of undivided interest
Issuer of security(ies) — Insured Income Trust, Series 137
Address of issuer — c/o Van Kampen Funds Inc., One Parkview Plaza, Oakbrook Terrace, IL 60181
State or country in which organized — New York

VeraSun Energy Corporation
100 22nd Ave., Brookings, SD 57006
State or country in which incorporated — South Dakota
Security(ies) — Common stock
Issuer of security(ies) — VeraSun Energy Corporation
Address of issuer — Same as above
State or country in which organized — South Dakota

Vieques Munoz Rivera Street #102 LLC
c/o Michael Rosen, 143 Avenue B, Apt. 16B, New York, NY 10009
Security(ies) — Membership interests
Issuer of security(ies) — Vieques Munoz Rivera Street #102 LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Weitz Securities, Inc.
1125 S. 103rd St., Suite 600, Omaha, NE 68124-6008
Security(ies) — Beneficial interest
Issuer of security(ies) — The Weitz Fun /Partners III Opportunity Fund
Address of issuer — Same as above
State or country in which organized — Delaware

