

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

Africa Channel, LLC, The
11135 Magnolia Blvd. Suite 110, North Hollywood, CA 91601
State or country in which incorporated — California limited liability company

Aperture Capital II, L.P.
c/o Aperture Venture Partners, LLC, 645 Madison Ave., 20th Fl., New York, NY 10022
Partnership — Aperture Venture Partners, LLC

Arrowhead Mall 2005, LLC
1720 S. Bellaire St., Suite 1209, Denver, CO 80222
State or country in which incorporated — Colorado

BCF Group Fund I, L.P.
P.O. Box 541734, Houston, TX 77254
Partnership — BCF Group Management, L.P.

Broadway Parallel Partners, L.P.
1775 Broadway, Suite 604, New York, NY 10019
Partnership — Coqui Capital Management, LLC

Burlingame Equity Investors II, LP
One Sansome St., Suite 2900, San Francisco, CA 94104
Partnership — Burlingame Asset Management LLC

Coventry Group, The — PathMaster Domestic Equity Fund
3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
State or country in which incorporated — Massachusetts

Empire Development Group Fund I, LLC
1991 Flatbush Ave., Brooklyn, NY 11234

Fairholme Associates, LP
c/o Fairholme Capital Management, L.L.C., 51 John F. Kennedy Pkwy., Short Hills, NJ 07078
Partnership — Fairholme Capital Management, L.L.C.

Floridian Land Investment I, LLC
1420 Renaissance Dr., Suite 312, Park Ridge, IL 60068
State or country in which incorporated — Illinois

Focus Enhancements, Inc.
1370 Dell Ave., Campbell, CA 95008
State or country in which incorporated — Delaware

Frontier Fund, The
c/o Equinox Fund Management, LLC, 1660 Lincoln St., Suite 100, Denver, CO 80264
Partnership — Delaware trust

Genome Laboratories, Inc.
1415 Euclid Ave., Miami Beach, FL 33139
State or country in which incorporated — Florida

Health Benefits Direct Corporation
2900 Gateway Dr., Pompano Beach, FL 33069
State or country in which incorporated — Delaware

Healthedge Investment Fund, L.P.
2905 Bayshore Blvd., Suite 200, Tampa, FL 33629
Partnership — Harold S. Blue, Phillip S. Dingle and Brian W. Anderson

Heller Capital Investments, LLC
700 E. Palisade Ave., Englewood Cliffs, NJ 07632
Partnership — Heller Capital Investments, LLC

Homegrown Naturals, Inc.
560 Gateway Dr., Napa, CA 94558
State or country in which incorporated — Delaware

Investec Securities (US) LLC
One Battery Park Plaza, New York, NY 10004

Izara Global Fund, LP
747 Third Ave., New York, NY 10017
Partnership — Izara Global Fund, LP

Kuhns Brothers, Inc.
558 Lime Rock Rd., Lakeville, CT 06039
State or country in which incorporated — Delaware

LIM Asia Arbitrage Fund Inc.
c/o LIM Advisors LLC, 680 Washington Blvd., 10th Fl., Stamford, CT 06901
State or country in which incorporated — British Virgin Islands

Luma Holdings, LLC
c/o VoicePort LLC, 1151 Pittsford-Victor Rd., Suite 200, Pittsford, NY 14534

State or country in which incorporated — Delaware limited liability company

MetLife Investors Distribution Company
Five Park Plaza, Irvine, CA 92614
State or country in which incorporated — Missouri

MooBella LLC
555 Constitution Dr., Taunton, MA 02780
State or country in which incorporated — Massachusetts limited liability company

Northeast Securities, Inc.
100 Wall St., 8th Fl., New York, NY 10005
State or country in which incorporated — New York

North Salem Acquisition and Development Fund 2005, L.P.
Three Pickwick Plaza, Greenwich, CT 06830
Partnership — North Salem 2005 MP, LLC

Outrigger Growth Fund, L.P.
6550 S. Millrock Dr., Suite 350, Holladay, UT 84121
Partnership — Seaworthy Investments, LLC

Pacific Financial Corporation
1101 S. Boone St., Aberdeen, WA 98520
State or country in which incorporated — Washington

Partner Healthcare Fund, L.P.
One Market Plaza, Steuart Tower, 22nd Fl., San Francisco, CA 94105
Partnership — Partner Asset Management, LLC, general partner

Partner Investments, L.P.
One Market Plaza, Steuart Tower, 22nd Fl., San Francisco, CA 94105
Partnership — Partner Fund Management, LLC, general partner

Perceval Investment Partners, L.P.
6022 W. Chester Pike, Newtown Square, PA 19028
Partnership — Veritable Holdings Partnership, Inc., general partner
State or country in which incorporated — Delaware

Phoenix Equity Planning Corporation
56 Prospect St., Hartford, CT 06103
State or country in which incorporated — Connecticut

Prepaid Net Cash, LLC
5250 Naiman Pkwy., Solon, OH 44139
State or country in which incorporated — Ohio limited liability company

Robeco Securities, LLC
909 Third Ave., 32nd Fl., New York, NY 10022

ROO Group, Inc.
228 E. 45th St., 8th Fl., New York, NY 10017
State or country in which incorporated — Delaware

Seavest Properties II, LLC
707 Westchester Ave., White Plains, NY 10604

Sebonack Golf Club LLC
270 S. Service Rd., Suite 45, Melville, NY 11747
State or country in which incorporated — New York limited liability company

SKB-Copper Canyon, LLC
1211 SW. Fifth Ave., Suite 2600, Portland, OR 97204
State or country in which incorporated — Oregon

Spencer Trask Ventures, Inc.
535 Madison Ave., 18th Fl., New York, NY 10022
State or country in which incorporated — Delaware

Steelhead Pathfinder Fund, L.P.
1301 First Ave., Suite 201, Seattle, WA 98101
Partnership — Steelhead Partners, LLC

Steeple Capital Fund III L.P., The
655 Montgomery St., Suite 1438, San Francisco, CA 94111
Partnership — Steeple Partners LLC
State or country in which incorporated — Delaware limited partnership

Sunshine Acquisition Corporation
80 Lamberton Rd., Windsor, CT 06095
State or country in which incorporated — Delaware

Transcapital Funding Partners, LP
950 Third Ave., 10th Fl., New York, NY 10011
Partnership — Transcapital Funding, LLC

UBS Financial Services Inc.
1285 Avenue of the Americas, New York, NY 10019
State or country in which incorporated — Delaware limited liability company

Vedanta Energy Partners, L.P.
777 Third Ave., New York, NY 10017
Partnership — Vedanta Energy Capital, LLC

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS

Africa Channel, LLC, The
11135 Magnolia Blvd., Suite 110, North Hollywood, CA 91601
State or country in which incorporated — California limited liability company
Security(ies) — Membership interests
Issuer of security(ies) — The Africa Channel, LLC
Address of issuer — Same as above
State or country in which organized — California

Aperture Capital II, L.P.
c/o Aperture Venture Partners, LLC, 645 Madison Ave., 20th Fl., New York, NY 10022
Security(ies) — Limited partnership interests
Issuer of security(ies) — Aperture Capital II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Arrowhead Mall 2005, LLC
 1720 S. Bellaire St., Suite 1209, Denver, CO 80222
State or country in which incorporated — Colorado limited liability company
Security(ies) — Limited liability company interests
Issuer of security(ies) — Arrowhead Mall 2005, LLC
Address of issuer — Same as above
State or country in which organized — Colorado

BCF Group Fund I, L.P.
 P.O. Box 541734, Houston, TX 77254
State or country in which incorporated — Oklahoma
Security(ies) — Membership interests
Issuer of security(ies) — BCF Group Fund I, L.P.
Address of issuer — Same as above
State or country in which organized — Oklahoma

Broadway Parallel Partners, L.P.
 1775 Broadway, Suite 604, New York, NY 10019
Security(ies) — Limited partnership interests
Issuer of security(ies) — Broadway Parallel Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Burlingame Equity Investors II, LP
 One Sansome St., Suite 2900, San Francisco, CA 94104
Security(ies) — Limited partnership interests
Issuer of security(ies) — Burlingame Equity Investors II, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Equity Focus Trusts—Strategic 10/A+ Portfolio, 2005 Series D
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 259
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust 260
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 424

Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 425
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 426
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust 427
Address of issuer — Same as above
State or country in which organized — New York

Control Group, Inc.
 62 White St., 3rd. Fl., New York, NY 10013
State or country in which incorporated — Delaware
Security(ies) — 2,980,000 additional shares of common stock pursuant to options under the 2005 stock plan
Issuer of security(ies) — Control Group, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Coventry Group, The — PathMaster Domestic Equity Fund
 3435 Stelzer Rd., Suite 1000, Columbus, OH 43219-8012
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — BISYS Fund Services, L.P.
Address of issuer — Same as above
State or country in which organized — Massachusetts

Empire Development Group Fund I, LLC
 1991 Flatbush Ave., Brooklyn, NY 11234
Security(ies) — Series A preferred limited liability fund membership interests
Issuer of security(ies) — Empire Development Group Fund I, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Fairholme Associates, LP
 c/o Fairholme Capital Management, L.L.C., 51 John F. Kennedy Pkwy., Short Hills, NJ 07078
Security(ies) — Limited partnership interests
Issuer of security(ies) — Fairholme Associates, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Floridian Land Investment I, LLC
 1420 Renaissance Dr., Suite 312, Park Ridge, IL 60068

State or country in which incorporated — Illinois
Security(ies) — Preferred membership interests

Issuer of security(ies) — Floridian Land Investment I, LLC
Address of issuer — Same as above
State or country in which organized — Illinois

Focus Enhancements, Inc.
 1370 Dell Ave., Campbell, CA 95008
State or country in which incorporated — Delaware
Security(ies) — Common stock with warrants
Issuer of security(ies) — Focus Enhancements, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Frontier Fund, The
 c/o Equinox Fund Management, LLC, 1660 Lincoln St., Suite 100,
 Denver, CO 80264
Security(ies) — Long only commodity series – units of beneficial
 interest
Issuer of security(ies) — The Frontier Fund
Address of issuer — Same as above
State or country in which organized — Delaware trust

Frontier Fund, The
 c/o Equinox Fund Management, LLC, 1660 Lincoln St., Suite 100,
 Denver, CO 80264
Security(ies) — Long/short commodity series – units of beneficial
 interest
Issuer of security(ies) — The Frontier Fund
Address of issuer — Same as above
State or country in which organized — Delaware trust

Frontier Fund, The
 c/o Equinox Fund Management, LLC, 1660 Lincoln St., Suite 100,
 Denver, CO 80264
Security(ies) — Managed futures index series – units of beneficial
 interest
Issuer of security(ies) — The Frontier Fund
Address of issuer — Same as above
State or country in which organized — Delaware trust

Gannett Fleming Affiliates, Inc.
 3411 Silverside Rd., 103 Springer Bldg., Wilmington, DE 19810
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Gannett Fleming Affiliates, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Genome Laboratories, Inc.
 1415 Euclid Ave., Miami Beach, FL 33139
State or country in which incorporated — Florida
Security(ies) — Convertible securities (convertible to common stock)
Issuer of security(ies) — Genome Laboratories, Inc.
Address of issuer — Same as above
State or country in which organized — Florida

Gilford Securities Inc.
 777 Third Ave., New York, NY 10017
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Vedanta Energy Partners L.P.

Address of issuer — Same as above
State or country in which organized — Delaware

Health Benefits Direct Corporation
 2900 Gateway Dr., Pompano Beach, FL 33069
State or country in which incorporated — Delaware
Security(ies) — Units representing common shares
Issuer of security(ies) — Health Benefits Direct Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

HealthEdge Investment Fund, L.P.
 2905 Bayshore Blvd., Suite 200, Tampa, FL 33629
Security(ies) — Limited partnership interests
Issuer of security(ies) — HealthEdge Investment Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Heller Capital Investments, LLC
 700 E. Palisade Ave., Englewood Cliffs, NJ 07632
Security(ies) — Membership interests
Issuer of security(ies) — Heller Capital Investments, LLC
Address of issuer — Same as above

Homegrown Naturals, Inc.
 560 Gateway Dr., Napa, CA 94558
State or country in which incorporated — Delaware
Security(ies) — \$0.001 par value series A 2005 convertible preferred
 stock
Issuer of security(ies) — Homegrown Naturals, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

Impulse Monitoring, Inc.
 10420 Little Patuxent Pkwy., Suite 250, Columbia, MD 21044
State or country in which incorporated — Delaware
Security(ies) — Common stock (pursuant to its option plan)
Issuer of security(ies) — Impulse Monitoring, Inc.
Address of issuer — Same as above
State or country in which organized — United States

Izara Global Fund, LP
 747 Third Ave., New York, NY 10017
Security(ies) — Limited partnership interests
Issuer of security(ies) — Izara Global Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Keystone Equities Group, L.P., The
 1003 Egypt Rd., P.O. Box 1155, Oaks, PA 19456-1155
State or country in which incorporated — Pennsylvania
Security(ies) — Series A convertible preferred stock
Issuer of security(ies) — TrueNorth Global Inc.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Kuhns Brothers, Inc.
 558 Lime Rock Rd., Lakeville, CT 06039
State or country in which incorporated — Delaware
Security(ies) — Series B preferred convertible into common stock with
 detachable warrants
Issuer of security(ies) — Parallel Technologies, Inc.

Address of issuer — c/o Glenn Little, 211 W. Wall St., Midland, TX 79701

State or country in which organized — Nevada

LIM Asia Arbitrage Fund Inc.

c/o LIM Advisors LLC, 680 Washington Blvd., 10th Fl., Stamford, CT 06901

Security(ies) — Participating shares

Issuer of security(ies) — LIM Asia Arbitrage Fund Inc.

Address of issuer — Same as above

State or country in which organized — British Virgin Islands

Luma Holdings, LLC

c/o VoicePort LLC, 1151 Pittsford-Victor Rd., Suite 200, Pittsford, NY 14534

State or country in which incorporated — Delaware limited liability company

Security(ies) — Limited liability company interests

Issuer of security(ies) — Luma Holdings, LLC

Address of issuer — Same as above

State or country in which organized — Delaware limited liability company

Maxim Group, LLC

405 Lexington Ave., New York, NY 10174

State or country in which incorporated — New York

Security(ies) — Units consisting of unsecured convertible promissory notes and common stock purchase warrants

Issuer of security(ies) — Ivivi Technologies, Inc.

Address of issuer — 224-S Pegasus Ave., Northvale, NJ 07647

State or country in which organized — New Jersey

MooBella LLC

555 Constitution Dr., Taunton, MA 02780

State or country in which incorporated — Massachusetts limited liability company

Security(ies) — Class C preferred units

Issuer of security(ies) — MooBella LLC

Address of issuer — Same as above

State or country in which organized — Massachusetts

National Securities Corporation

875 N. Michigan Ave., Suite 1560, Chicago, IL 60611

State or country in which incorporated — Washington

Security(ies) — Common stock

Issuer of security(ies) — Aries Ventures, Inc.

Address of issuer — 3611 Valley Centre Dr., Suite 525, San Diego, CA 92130

State or country in which organized — Nevada

North Salem Acquisition and Development Fund 2005, L.P.

Three Pickwick Plaza, Greenwich, CT 06830

Security(ies) — Partnership interests

Issuer of security(ies) — North Salem Acquisition and Development Fund 2005, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Northeast Securities, Inc.

100 Wall St., 8th Fl., New York, NY 10005

State or country in which incorporated — New York

Security(ies) — Units (\$50,000 per unit) each unit is comprised of 15,384 shares of common stock at \$3.25 share

Issuer of security(ies) — American Hot Breads, Inc.

Address of issuer — 39 Court St., Freehold, NJ 07728

State or country in which organized — Delaware

Outrigger Growth Fund, L.P.

6550 S. Millrock Dr., Suite 350, Holladay, UT 84121

Security(ies) — Limited partnership interests

Issuer of security(ies) — Outrigger Growth Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Pacific Financial Corporation

1101 S. Boone St., Aberdeen, WA 98520

State or country in which incorporated — Washington

Security(ies) — Common stock

Issuer of security(ies) — Pacific Financial Corporation

Address of issuer — Same as above

State or country in which organized — Washington

Partner Healthcare Fund, L.P.

One Market Plaza, Steuart Tower, 22nd Fl., San Francisco, CA 94105

State or country in which incorporated — Delaware limited partnership

Security(ies) — Limited partner interests

Issuer of security(ies) — Partner Healthcare Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Partner Investments, L.P.

One Market Plaza, Steuart Tower, 22nd Fl., San Francisco, CA 94105

State or country in which incorporated — Delaware limited partnership

Security(ies) — Limited partner interests

Issuer of security(ies) — Partner Investments, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Perceval Investment Partners, L.P.

6022 W. Chester Pike, Newtown Square, PA 19028

Security(ies) — Limited partnership interests

Issuer of security(ies) — Perceval Investment Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Phoenix Equity Planning Corporation

56 Prospect St., Hartford, CT 06103

State or country in which incorporated — Connecticut

Security(ies) — Shares of beneficial interest (no par value); Phoenix PHOLIOs Phoenix Diversifier PHOLIO (consisting of share class C)

Issuer of security(ies) — Phoenix PHOLIOs

Address of issuer — 101 Munson St., Greenfield, MA 01301

State or country in which organized — Delaware

Phoenix Equity Planning Corporation

56 Prospect St., Hartford, CT 06103

State or country in which incorporated — Connecticut

Security(ies) — Shares of beneficial interest (no par value); Phoenix PHOLIOs Phoenix International PHOLIO (consisting of share class A)

Issuer of security(ies) — Phoenix PHOLIOs

Address of issuer — 101 Munson St., Greenfield, MA 01301

State or country in which organized — Delaware

Prepaid Net Cash, LLC

5250 Naiman Pkwy., Solon, OH 44139

State or country in which incorporated — Ohio limited liability company

Security(ies) — Class B limited liability company interests

Issuer of security(ies) — Prepaid Net Cash, LLC

Address of issuer — Same as above

State or country in which organized — Ohio

Quasar Distributors, LLC

615 E. Michigan St., Milwaukee, WI 53202

State or country in which incorporated — Delaware

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — FFTW Funds, Inc. — U.S. Inflation-Indexed Portfolio

Address of issuer — 600 Fifth Ave., 26th Fl., New York, NY 10020

State or country in which organized — Massachusetts

Robeco Securities, LLC

909 Third Ave., 32nd Fl., New York, NY 10022

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Sage Multi-Strategy Fund, L.L.C.

Address of issuer — Same as above

State or country in which organized — Delaware

ROO Group, Inc.

228 E. 45th St., 8th Fl., New York, NY 10017

State or country in which incorporated — Delaware

Security(ies) — One unit consisting of convertible notes and common stock purchase warrants

Issuer of security(ies) — ROO Group, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Seavest Properties II, LLC

707 Westchester Ave., White Plains, NY 10604

Security(ies) — Limited liability company interests

Issuer of security(ies) — Seavest Properties II, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Sebonack Golf Club LLC

270 S. Service Rd., Suite 45, Melville, NY 11747

State or country in which incorporated — New York limited liability company

Security(ies) — Golf club memberships

Issuer of security(ies) — Sebonack Golf Club LLC

Address of issuer — Same as above

State or country in which organized — New York limited liability company

SKB Securities, LLC

1211 SW. Fifth Ave., Suite 2600, Portland, OR 97204

State or country in which incorporated — Oregon

Security(ies) — Membership interest in limited liability company

Issuer of security(ies) — SKB-Copper Canyon, LLC

Address of issuer — Same as above

State or country in which organized — Oregon

Sovereign-American Securities, Inc.

1016 Collier Center Way, Suite 100, Naples, FL 34110

State or country in which incorporated — Tennessee

Security(ies) — Units of trust beneficial interest

Issuer of security(ies) — Secure Growth America Trust Series V

Address of issuer — Same as above

State or country in which organized — Florida

Spencer Trask Ventures, Inc.

535 Madison Ave., 18th Fl., New York, NY 10022

State or country in which incorporated — Delaware

Security(ies) — Series A convertible preferred stock

Issuer of security(ies) — InnoCentive Innovation, Inc.

Address of issuer — 35 New England Business Center, Andover, MA 01810-1071

State or country in which organized — Delaware

Steelhead Pathfinder Fund, L.P.

1301 First Ave., Suite 201, Seattle, WA 98101

Security(ies) — Limited partnership interests

Issuer of security(ies) — Steelhead Pathfinder Fund, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Steeple Capital Fund III L.P., The

655 Montgomery St., Suite 1438, San Francisco, CA 94111

State or country in which incorporated — Delaware limited partnership

Security(ies) — Limited partnership interest

Issuer of security(ies) — The Steeple Capital Fund III L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

Sunshine Acquisition Corporation

80 Lambertson Rd., Windsor, CT 06095

State or country in which incorporated — Delaware

Security(ies) — Options to purchase shares of common stock

Issuer of security(ies) — Sunshine Acquisition Corporation

Address of issuer — 80 Lambertson Rd., Windsor, CT 06095

State or country in which organized — Delaware

Transcapital Funding Partners, L.P.

950 Third Ave., 10th Fl., New York, NY 10011

Security(ies) — Limited partnership interests

Issuer of security(ies) — Transcapital Funding Partners, L.P.

Address of issuer — Same as above

State or country in which organized — Delaware

UBS Securities LLC

677 Washington Blvd., Stamford, CT 06901

State or country in which incorporated — Delaware limited liability company

Security(ies) — __ % senior notes due 20 __

Issuer of security(ies) — Transtel Intermedia S.A.

Address of issuer — Calle 15#32-591, Yumbo, Colombia

State or country in which organized — Colombia

United Financial Securities, Inc.

431 Pennsylvania St., Indianapolis, IN 46204

State or country in which incorporated — Indiana

Security(ies) — Shares of beneficial interest

Issuer of security(ies) — Unified Series Trust, Sound Mind Investing Fund

Address of issuer — Same as above

State or country in which organized — Ohio

Vedanta Energy Partners L.P.

777 Third Ave., New York, NY 10017

State or country in which incorporated — Delaware

Security(ies) — Limited partnership interests

Issuer of security(ies) — Vedanta Energy Partners L.P.

Address of issuer — Same as above

State or country in which organized — Delaware