

SECURITIES OFFERINGS

STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(2)]

DEALERS; BROKERS

57th & Irving Productions, LLC
130 E. 18th St., Suite 14H, New York, NY 10021
Partnership — 57th & Irving Management LLC

2004 Adcat/Satawa, LLC
800 Arbor Dr. N, Louisville, KY 40223

2004 Northern Afleet/My Girl Leggs', LLC
800 Arbor Dr. N, Louisville, KY 40223

ABG Sundal Collier Inc.
535 Madison Ave., New York, NY 10022
State or country in which incorporated — Delaware

Action Skate Parks, Inc.
3975 Johns Creek Pkwy., Atlanta, GA 30024
State or country in which incorporated — Nevada

Alvarez & Marsal Transaction Advisory Group, LLC
600 Lexington Ave., New York, NY 10022
State or country in which incorporated — Delaware

American Ceramic Process Research, LLC
835 McIvor Rd., Phelps, NY 14532

ANB Bancshares, Inc.
3605 Southern Hills Blvd., Rogers, AR 72758
State or country in which incorporated — Arkansas

APM Hedged Global Commodity Fund LDC
230 Park Ave., Suite 922, New York, NY 10169
State or country in which incorporated — Cayman Islands

Avera GLO I, L.P.
Two Embarcadero Center, Suite 2350, San Francisco, CA 94111
Partnership — Avera Global Partners, L.P.

Avera GLS, L.P.
Two Embarcadero Center, Suite 2350, San Francisco, CA 94111
Partnership — Avera Global Partners, L.P.

Brown Advisory Venture Growth Partners 2006, LLLP
c/o Brown Investment Advisory & Trust Company, 901 Bond St., Suite
400, Baltimore, MD 21231
Partnership — BAT Commingled Fund Manager, Inc., general partner

Buena Vista Fund II, L.P.
One Maritime Plaza, San Francisco, CA 94111
State or country in which incorporated — California

Caledonian Energy Auction Partners XII, LLC
72 Deer Path, Dahlonga, GA 30533
State or country in which incorporated — Georgia

CanAlaska Ventures Ltd.
2303 W. 41st Ave., Vancouver, British Columbia, Canada V6M 243
State or country in which incorporated — Canada

Conservation Forestry Capital I, L.P.
400 W. Cummings Park, Suite 1725-299, Woburn, MA 01801
State or country in which incorporated — Delaware

CRMC Investors, LLC
385 E. Colorado Blvd., Suite 250, Pasadena, CA 91101
*State or country in which incorporated — Delaware limited liability
company*

Duncan-Hurst SMid Hedged, Ltd.
c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896GT, Harbour
Centre, George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Encanto Development LLC
1219 Carlotta Ave., Berkeley, CA 94707
State or country in which incorporated — Delaware

F-H-S Legacy Corporation
P.O. Box 9271, Glendale, CA 91226
State or country in which incorporated — California

ForesTrade, Inc.
41 Spring Tree Rd., Brattleboro, VT 05301
State or country in which incorporated — Vermont

Glenmede Private Equity Fund IV, L.L.C.
1300 N. Market St., Wilmington, DE 19801-1812
Partnership — Glenmede Trust Company, N.A.

Graham Building Limited Partnership
806 Greenwood St., Evanston, IL 60201
Partnership — Graham Building General, LLC

Green Century Funds, The
114 State St., Suite 200, Boston, MA 02109
State or country in which incorporated — Massachusetts

Griffin Capital (Shellmound) Investors, LLC
2321 Rosecrans Ave., Suite 3290, El Segundo, CA 90245
State or country in which incorporated — Delaware

Gryphon Colleges Corporation
c/o Gryphon Investors, One Market St., Steuart Tower, 24th Fl., San Francisco, CA 94105
State or country in which incorporated — Delaware

Half Shell Entertainment, LLC
145 Bay St., Unit 11, Santa Monica, CA 90405

Healthtrax, Inc.
2345 Main St., Glastonbury, CT 06033
State or country in which incorporated — Connecticut

Innovative Card Technologies, Inc.
11601 Wilshire Blvd., #2160, Los Angeles, CA 90025
State or country in which incorporated — Delaware

International Ranger Corp.
475 Hower St., Suite 609, Vancouver, British Columbia, Canada V6C 2B3
State or country in which incorporated — Nevada

Investors Capital Corporation
Two Charles St., Providence, RI 02904
State or country in which incorporated — Delaware

Jayhawk Private Equity Fund, L.P.
8201 Mission Rd., Suite 110, Prairie Village, KS 66208
Partnership — Jayhawk Private Equity GP, L.P.

John Hancock Funds, LLC
601 Congress St., Boston, MA 02210-2805

JTE Productions, LLC
333 Hudson St., 6th Fl., New York, NY 10282

Kazazian Capital Fund, LP
220 Riverside Blvd., Suite 14A, New York, NY 10069
Partnership — Kazazian Capital Partners, LLC

Kriebel Wells 2006 Gas Production Fund, L.P.
633 Mayfield Rd., Clarion, PA 16214
Partnership — James E. Kriebel and Gregory R. Kriebel

LEM Investors, L.P.
Cira Centre, 2929 Arch St., Philadelphia, PA 19104-2868
Partnership — LEM Investors GP, LLC

LEM Real Estate Mezzanine Parallel Fund II, L.P.
Cira Centre, 2929 Arch St., Philadelphia, PA 19104-2868
Partnership — LEM Partners II, L.P.

Manchester Run Investors, LLC
148 Saddle Hill Rd., Stamford, CT 06093
State or country in which incorporated — Delaware

Moody National BAS S, LLC
6363 Woodway, Suite 110, Houston, TX

Moody National Northbelt S, L.P.
6363 Woodway, Suite 110, Houston, TX
Partnership — MNGP Northbelt S, LLC

Moody National PAT S, LLC
6363 Woodway, Suite 110, Houston, TX

OPC Lasers, Inc.
15632 Roxford St., Sylmar, CA 91342
State or country in which incorporated — Nevada

Osmium Spartan, LP
388 Market St., Suite 920, San Francisco, CA 94111
Partnership — Osmium Partners, LLC

Panache Holdings LLC
110 Wall St., New York, NY 10005
State or country in which incorporated — New York

PE Systems Investors, L.P.
c/o Capital Solutions, Inc. Union Meeting Corporate Center, 910 Harvest Dr., Suite 100, Blue Bell, PA 19422
Partnership — PE Systems General, L.P.

PE Systems Mezzanine, L.P.
c/o Capital Solutions, Union Meeting Corporate Center, 910 Harvest Dr., Suite 100, Blue Bell, PA 19422
Partnership — PE Systems General, L.P.

PEAK6 Performance Fund Ltd.
c/o Spectrum Global Fund Administration (Cayman), Anderson Sq., 4th Fl., P.O. Box 10243 APO, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands

Perella Weinberg Partners LP
767 Fifth Ave., New York, NY 10153
Partnership — Padco GP LLC, NoCo A L.P.

Pine Tree Equity Partners, LLC
1915 Brickell Ave., Suite 1612C, Miami, FL 33129
State or country in which incorporated — Delaware limited liability company

Preferred Fund of Funds LLC
c/o Morgan Keegan & Company, Inc., 50 N. Front St., 17th Fl., Memphis, TN 38103
State or country in which incorporated — Delaware

Premier Indemnity Holding Company
3001 N. Rocky Point Dr., Suite 200, Tampa, FL 33607
State or country in which incorporated — Florida

Raymedica, LLC
9401 James Ave. S, Suite 120, Bloomington, MN 55431
State or country in which incorporated — Delaware

Sandgrain Securities, Inc.
1050 Franklin Ave., Suite 104, Garden City, NY 11530
State or country in which incorporated — New York

Silver Oak Services Partners, L.P.
1603 Orrington Ave., Suite 2050, Evanston, IL 60201
Partnership — Silver Oak Management, L.P.

Solucorp Industries Ltd.
2850 N. Andrews Ave., Ft. Lauderdale, FL 33311
State or country in which incorporated — Canada

SPQ U.S. Market Neutral Fund, Ltd.
Citco Fund Services (Cayman Islands) Limited, Regatta Office Park,
W. Bay Rd., P.O. Box 31106 SMB, George Town, Grand Cayman
State or country in which incorporated — Cayman Islands

SRS Unity Health S, LLC
Two N. Tamiami Trail, Suite 300, Sarasota, FL 34236

StoneGate Partners, LLC
401 Edgewater Place, Suite 120, Wakefield, MA 01880
State or country in which incorporated — Massachusetts

Tami Macro Fund, L.P.
4350 La Jolla Village Dr., Suite 340, San Diego, CA 92122
Partnership — Tucson Asset Management, Inc.

Trend Mining Company
5439 S. Prince St., Littleton, CO 80120
State or country in which incorporated — Delaware

Triple H - RE Joint Venture
1848 Norwood Plaza, Suite 109, Hurst, TX 76054

U.S. Lines Holdings Limited
M Q Services Ltd., Chancery Hall, Attn: Ian Stone, 52 Reid St.,
Hamilton 12, Bermuda

Vaughan Foods, Inc.
216 Northeast 12th St., Moore, OK 73160
State or country in which incorporated — Oklahoma

Velocent Systems, Inc.
1250 E. Diehl Rd., #110, Naperville, IL 60563
State or country in which incorporated — Delaware

Wellington West Capital Markets (USA) Inc.
145 King St. W, Suite 700, Toronto, Ontario M5H 1J8
State or country in which incorporated — Canada

WMN, LLC
1270 Avenue of the Americas, New York, NY 10020
Partnership — David Tannenbaum, manager

FURTHER STATE NOTICES

Published pursuant to provisions of General Business Law
[Art. 23-A, §359-e(8), as amended]

**SECURITIES BY
DEALERS; BROKERS;
SYNDICATE MANAGERS**

57th & Irving Productions, LLC
130 E. 18th St., Suite 14H, New York, NY 10021
State or country in which incorporated — Delaware
Security(ies) — Limited liability interests
Issuer of security(ies) — 57th & Irving Productions, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

2004 Adcat/Satawa, LLC
800 Arbor Dr. N, Louisville, KY 40223
Security(ies) — Membership interests in a limited liability company
Issuer of security(ies) — 2004 Adcat/Satawa, LLC
Address of issuer — Same as above
State or country in which organized — Kentucky

2004 Northern Afleet/My Girl Leggs', LLC
800 Arbor Dr. N, Louisville, KY 40223
Security(ies) — Membership interests in a limited liability company
Issuer of security(ies) — 2004 Northern Afleet/My Girl Leggs', LLC
Address of issuer — Same as above
State or country in which organized — Kentucky

Action Skate Parks, Inc.
3975 Johns Creek Pkwy., Atlanta, GA 30024
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — Action Skate Parks, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

AIV III, LLC
143 S. Bedford Rd., Pound Ridge, NY 10576
Security(ies) — Limited liability company interests
Issuer of security(ies) — AIV III, LLC
Address of issuer — Same as above
State or country in which organized — New York

Alvarez & Marsal Transaction Advisory Group, LLC
600 Lexington Ave., New York, NY 10022
Security(ies) — Class B membership units
Issuer of security(ies) — Alvarez & Marsal Transaction Advisory
Group, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

American Century Investments
4500 Main St., Kansas City, MO 64111
State or country in which incorporated — Maryland
Security(ies) — Common stock \$0.01 par value
Issuer of security(ies) — American Century Investment
Trust—American Century-Mason Street High-Yield Bond Fund
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Investments
4500 Main St., Kansas City, MO 64111
State or country in which incorporated — Maryland
Security(ies) — Common stock \$0.01 par value
Issuer of security(ies) — American Century Investment Trust—
American Century-Mason Street Select Bond Fund
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Investments
4500 Main St., Kansas City, MO 64111
State or country in which incorporated — Maryland
Security(ies) — Common stock \$0.01 par value
Issuer of security(ies) — American Century Municipal Trust—American
Century Long-Term Tax-Free Fund
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Investments
4500 Main St., Kansas City, MO 64111
State or country in which incorporated — Maryland
Security(ies) — Common stock \$0.01 par value
Issuer of security(ies) — American Century Mutual Funds,
Inc.—American Century-Mason Street Mid Cap Growth Fund
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Investments
4500 Main St., Kansas City, MO 64111
State or country in which incorporated — Maryland
Security(ies) — Common stock \$0.01 par value
Issuer of security(ies) — American Century Mutual Funds,
Inc.—American Century-Mason Street Small Cap Growth Fund
Address of issuer — Same as above
State or country in which organized — Maryland

American Century Investments
4500 Main St., Kansas City, MO 64111
State or country in which incorporated — Maryland
Security(ies) — Common stock \$0.01 par value
Issuer of security(ies) — American Century World Mutual Funds,
Inc.—American Century International Value Fund
Address of issuer — Same as above
State or country in which organized — Maryland

American Ceramic Process Research, LLC
835 McIvor Rd., Phelps, NY 14532
Security(ies) — Class B common shares with warrants
Issuer of security(ies) — American Ceramic Process Research, LLC
Address of issuer — Same as above
State or country in which organized — New York

ANB Bancshares, Inc.
3605 Southern Hills Blvd., Rogers, AR 72758
State or country in which incorporated — Arkansas
Security(ies) — Common stock
Issuer of security(ies) — ANB Bancshares, Inc.
Address of issuer — Same as above
State or country in which organized — Arkansas

APM Hedged Global Commodity Fund LDC
230 Park Ave., Suite 922, New York, NY 10169
State or country in which incorporated — Cayman Islands

Security(ies) — Limited duration company
Issuer of security(ies) — APM Hedged Global Commodity Fund LDC
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Avera GLO I, L.P.
Two Embarcadero Center, Suite 2350, San Francisco, CA 94111
Security(ies) — Limited partnership interest
Issuer of security(ies) — Avera GLO I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Avera GLS I, L.P.
Two Embarcadero Center, Suite 2350, San Francisco, CA 94111
Security(ies) — Limited partnership interest
Issuer of security(ies) — Avera GLS I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Brown Advisory Venture Growth Partners 2006, LLLP
c/o Brown Investment Advisory & Trust Company, 901 Bond St., Suite
400, Baltimore, MD 21231
Security(ies) — Offering of limited partnership interests
Issuer of security(ies) — Brown Advisory Venture Growth Partners
2006, LLLP
Address of issuer — Same as above
State or country in which organized — Maryland

Buena Vista Fund II, L.P.
One Maritime Plaza, San Francisco, CA 94111
State or country in which incorporated — California
Security(ies) — Limited partnership interests
Issuer of security(ies) — Buena Vista Fund II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Caledonian Energy Auction Partners XII, LLC
72 Deer Path Dahlonga, GA 30533
Security(ies) — Units in the company
Issuer of security(ies) — Caledonian Energy Auction Partners XII, LLC
Address of issuer — Same as above
State or country in which organized — Georgia

CanAlaska Ventures Ltd.
2303 W. 41st Ave., Vancouver, BC V6M243
State or country in which incorporated — Canada
Security(ies) — Units consisting of common shares and warrants
Issuer of security(ies) — CanAlaska Ventures Ltd.
Address of issuer — Same as above
State or country in which organized — Canada

Carpathian Gold Inc.
365 Bay St., Suite 500, Toronto, Ontario M5H 2V1
State or country in which incorporated — Canada
Security(ies) — Common stocks
Issuer of security(ies) — Carpathian Gold Inc.
Address of issuer — Same as above
State or country in which organized — Canada

Carpathian Gold Inc.
365 Bay St., Suite 500, Toronto, Ontario M5H 2V1
State or country in which incorporated — Canada
Security(ies) — Warrants
Issuer of security(ies) — Carpathian Gold Inc.

Address of issuer — Same as above
State or country in which organized — Canada

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust
 432
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust
 433
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust
 434
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, National Trust
 435
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust
 263
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York
Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust
 264
Address of issuer — Same as above
State or country in which organized — New York

Citigroup Global Markets Inc.
 388 Greenwich St., New York, NY 10013
State or country in which incorporated — New York

Security(ies) — Units of fractional undivided interest
Issuer of security(ies) — Tax Exempt Securities Trust, New York Trust
 265
Address of issuer — Same as above
State or country in which organized — New York

Claymore Securities, Inc.
 2455 Corporate W. Dr., Lisle, IL 60532
State or country in which incorporated — Delaware
Security(ies) — 10,000,000 units of undivided interest
Issuer of security(ies) — Peroni Growth Portfolio, Summer 2006 Series
Address of issuer — Same as above
State or country in which organized — Kansas

Conservation Forestry Capital I, L.P.
 400 W. Cummings Park, Suite 1725-399, Woburn, MA 01801
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Conservation Forestry Capital I, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Credit Suisse Securities (USA) LLC
 11 Madison Ave., New York, NY 10017
State or country in which incorporated — New York
Security(ies) — Asset-backed notes, series 2006-1, one unit consisting
 of class M-5 notes, class M-6 notes, class M-7 notes, class M-8 notes
 and class M-9 notes
Issuer of security(ies) — New Century Home Equity Loan Trust 2006-1
Address of issuer — 18400 Von Karman, Suite 1000, Irvine, CA 92612
State or country in which organized — Delaware

CRMC Investors, LLC
 385 E. Colorado Blvd., Suite 250, Pasadena, CA 91101
State or country in which incorporated — Delaware limited liability
 company
Security(ies) — Limited liability company interests
Issuer of security(ies) — CRMC Investors, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Duncan-Hurst SMid Hedged, Ltd.
 c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896GT, Harbour
 Centre, George Town, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Participating shares
Issuer of security(ies) — Duncan-Hurst SMid Hedged, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Eaton Vance Distributors, Inc.
 255 State St., Boston, MA 02109
State or country in which incorporated — Massachusetts
Security(ies) — Units consisting of class A, C and I of common stock
Issuer of security(ies) — Eaton Vance International Equity Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Encanto Development LLC
 1219 Carlotta Ave., Berkeley, CA 94707
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interests
Issuer of security(ies) — Encanto Development LLC

Address of issuer — Same as above
State or country in which organized — Delaware

F-H-S Legacy Corporation
 P.O. Box 9271, Glendale, CA 91226
State or country in which incorporated — California
Security(ies) — Senior debt offering
Issuer of security(ies) — F-H-S Legacy Corporation
Address of issuer — Same as above
State or country in which organized — California

First Investors Life Series Fund
 95 Wall St., New York, NY 10005
Security(ies) — Shares of beneficial interest, no par value
Issuer of security(ies) — First Investors Life Series Funds—First Investors Life International Fund—First Investors Life International Securities Fund
Address of issuer — Same as above
State or country in which organized — Delaware

First Trust Portfolios L.P.
 1001 Warrenville Rd., Lisle, IL 60532
Security(ies) — 10,000 units of undivided interest
Issuer of security(ies) — FT 1196 (BRIC Select Portfolio Series)
Address of issuer — Same as above
State or country in which organized — Illinois

ForesTrade, Inc.
 41 Spring Tree Rd., Brattleboro, VT 05301
State or country in which incorporated — Vermont
Security(ies) — Series A convertible preferred stock
Issuer of security(ies) — ForesTrade, Inc.
Address of issuer — Same as above
State or country in which organized — Vermont

Glenmede Private Equity Fund IV, L.L.C.
 1300 N. Market St., Wilmington, DE 19801-1812
State or country in which incorporated — Delaware
Security(ies) — Limited liability company interest
Issuer of security(ies) — Glenmede Private Equity Fund IV, L.L.C.
Address of issuer — Same as above
State or country in which organized — Delaware

Graham Building Limited Partnership
 806 Greenwood St., Evanston, IL 60201
State or country in which incorporated — Illinois
Security(ies) — Limited partnership interests
Issuer of security(ies) — Graham Building Limited Partnership
Address of issuer — Same as above
State or country in which organized — Illinois

Green Century Funds, The
 114 State St., Suite 200, Boston, MA 02109
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest, par value
Issuer of security(ies) — Green Century Balanced Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

Green Century Funds, The
 114 State St., Suite 200, Boston, MA 02109
State or country in which incorporated — Massachusetts
Security(ies) — Shares of beneficial interest, par value
Issuer of security(ies) — Green Century Equity Fund

Address of issuer — Same as above
State or country in which organized — Massachusetts

Griffin Capital (Shellmound) Investors, LLC
 2321 Rosecrans Ave., Suite 3290, El Segundo, CA 90245
State or country in which incorporated — Delaware
Security(ies) — Tenancy in common interest in real estates
Issuer of security(ies) — Griffin Capital (Shellmound) Investors, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Gryphon Colleges Corporation
 c/o Gryphon Investors, One Market St., Steuart Tower, 24th Fl., San Francisco, CA 94105
State or country in which incorporated — Delaware
Security(ies) — Common stock, par value \$0.0001 per share
Issuer of security(ies) — Gryphon Colleges Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Gryphon Colleges Corporation
 c/o Gryphon Investors, One Market St., Steuart Tower, 24th Fl., San Francisco, CA 94105
State or country in which incorporated — Delaware
Security(ies) — Warrants to purchase common stock, par value \$0.0001 per share
Issuer of security(ies) — Gryphon Colleges Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Gryphon Colleges Corporation
 c/o Gryphon Investors, One Market Plaza, Steuart Tower, 24th Fl., San Francisco, CA 94105
State or country in which incorporated — Delaware
Security(ies) — Series B-1 senior non-voting redeemable participating preferred stock, par value \$0.0001 per share
Issuer of security(ies) — Gryphon Colleges Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Gryphon Colleges Corporation
 c/o Gryphon Investors, One Market Plaza, Steuart Tower, 24th Fl., San Francisco, CA 94105
State or country in which incorporated — Delaware
Security(ies) — Warrants to purchase series A-1 senior non-voting redeemable participating preferred stock, par value \$0.0001 per share
Issuer of security(ies) — Gryphon Colleges Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Gryphon Colleges Corporation
 c/o Gryphon Investors, One Market Plaza, Steuart Tower, 24th Fl., San Francisco, CA 94105
State or country in which incorporated — Delaware
Security(ies) — Warrants to purchase series B-1 senior non-voting redeemable participating preferred stock, par value \$0.0001 per share
Issuer of security(ies) — Gryphon Colleges Corporation
Address of issuer — Same as above
State or country in which organized — Delaware

Half Shell Entertainment, LLC
 145 Bay St., Unit 11, Santa Monica, CA 90405
Security(ies) — Limited liability company interests
Issuer of security(ies) — Half Shell Entertainment, LLC

Address of issuer — Same as above
State or country in which organized — California

Healthtrax, Inc.
 2345 Main St., Glastonbury, CT 06033
State or country in which incorporated — Connecticut
Security(ies) — Series AA preferred stock
Issuer of security(ies) — Healthtrax, Inc.
Address of issuer — Same as above
State or country in which organized — Connecticut

Innovative Card Technologies, Inc.
 11601 Wilshire Blvd., #2160, Los Angeles, CA 90025
State or country in which incorporated — Delaware
Security(ies) — Common stock
Issuer of security(ies) — Innovative Card Technologies, Inc.
Address of issuer — Same as above
State or country in which organized — Delaware

International Ranger Corp.
 475 Howe St., Suite 609, Vancouver, B.C., Canada V6C 2B3
State or country in which incorporated — Nevada
Security(ies) — Common stock with warrants
Issuer of security(ies) — International Ranger Corp.
Address of issuer — Same as above
State or country in which organized — Nevada

Investors Capital Corporation
 Two Charles St., Providence, RI 02904
State or country in which incorporated — Delaware
Security(ies) — Bridge equity units
Issuer of security(ies) — Converted Organics Inc.
Address of issuer — 7A Commercial Wharf W, Boston, MA 02110
State or country in which organized — Delaware

Jayhawk Private Equity Fund, L.P.
 8201 Mission Rd., Suite 110, Prairie Village, KS 66208
Security(ies) — Limited partnership interests
Issuer of security(ies) — Jayhawk Private Equity Fund, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

John Hancock Funds, LLC.
 601 Congress St., Boston, MA 02210-2805
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds III—Growth Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

John Hancock Funds, LLC.
 601 Congress St., Boston, MA 02210-2805
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds III—Growth Opportunities Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

John Hancock Funds, LLC.
 601 Congress St., Boston, MA 02210-2805
Security(ies) — Shares of beneficial interest

Issuer of security(ies) — John Hancock Funds III—International Core Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

John Hancock Funds, LLC.
 601 Congress St., Boston, MA 02210-2805
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds III—International Growth Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

John Hancock Funds, LLC.
 601 Congress St., Boston, MA 02210-2805
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds III—Intrinsic Value Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

John Hancock Funds, LLC.
 601 Congress St., Boston, MA 02210-2805
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds III—U.S. Core Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

John Hancock Funds, LLC.
 601 Congress St., Boston, MA 02210-2805
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — John Hancock Funds III—Value Opportunities Fund
Address of issuer — Same as above
State or country in which organized — Massachusetts

JTE Productions, LLC
 333 Hudson St., 6th Fl., New York, NY 10282
Security(ies) — Limited liability company membership interest
Issuer of security(ies) — JTE Productions, LLC
Address of issuer — Same as above
State or country in which organized — New York

Kazazian Capital Fund, LP
 220 Riverside Blvd., Suite 14A, New York, NY 10069
Security(ies) — Limited partnership interests
Issuer of security(ies) — Kazazian Capital Fund, LP
Address of issuer — Same as above
State or country in which organized — Delaware

LEM Investors, L.P.
 Circa Centre, 2929 Arch St., Philadelphia, PA 19104-2868
Security(ies) — Limited partnership interests
Issuer of security(ies) — LEM Investors, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

LEM Real Estate Mezzanine Parallel Fund II, L.P.
 Circa Centre, 2929 Arch St., Philadelphia, PA 19104-2868
Security(ies) — Limited partnership interests
Issuer of security(ies) — LEM Real Estate Mezzanine Parallel Fund II, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Longhorn Onshore Investors, L.P.
100 Crescent Ct., Suite 700, Dallas, TX 75201
State or country in which incorporated — Delaware
Security(ies) — Limited partnership interests
Issuer of security(ies) — Longhorn Onshore Investors, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Manchester Run Investors, LLC
148 Saddle Hill Rd., Stamford, CT 06093
Security(ies) — Limited liability company interests
Issuer of security(ies) — Manchester Run Investors, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Moody National BAS S, LLC
6363 Woodway, Suite 110, Houston, TX
Security(ies) — Tenant in common interests
Issuer of security(ies) — Moody National BAS S, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Moody National Northbelt S, LP
6363 Woodway, Suite 110, Houston, TX
Security(ies) — Tenant in common interests
Issuer of security(ies) — Moody National Northbelt S, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Moody National PAT S, LLC
6363 Woodway, Suite 110, Houston, TX
Security(ies) — Tenant in common interests
Issuer of security(ies) — Moody National PAT S, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Navesink Partners LP
1070 Ocean Ave., Sea Bright, NJ 07760
Security(ies) — Partnership interests
Issuer of security(ies) — Navesink Partners, L.P.
Address of issuer — Same as above
State or country in which organized — New Jersey

NNN Healthcare/Office REIT, Inc.
1551 N. Tustin Ave., Suite 200, Santa Ana, CA 92705
State or country in which incorporated — Maryland
Security(ies) — Common stock
Issuer of security(ies) — NNN Healthcare/Office REIT, Inc.
Address of issuer — Same as above
State or country in which organized — Maryland

QPC Lasers, Inc.
15632 Roxford St., Sylmar, CA 91342
State or country in which incorporated — Nevada
Security(ies) — Common stock
Issuer of security(ies) — QPC Lasers, Inc.
Address of issuer — Same as above
State or country in which organized — Nevada

Osmium Spartan, LP
388 Market St., Suite 920, San Francisco, CA 94111
Security(ies) — Limited partnership interests
Issuer of security(ies) — Osmium Spartan, LP

Address of issuer — Same as above
State or country in which organized — Delaware

Panache Holdings LLC
110 Wall St., New York, NY 10005
State or country in which incorporated — New York
Security(ies) — 10.00% notes due by July 31, 2011
Issuer of security(ies) — Panache Holdings LLC
Address of issuer — Same as above
State or country in which organized — New York

Paramount BioCapital, Inc.
787 7th Ave., 48th Fl., New York, NY 10019
State or country in which incorporated — Delaware
Security(ies) — Common stock with warrants
Issuer of security(ies) — VioQuest Pharmaceuticals, Inc.
Address of issuer — Seven Deer Park Dr., Suite E, Monmouth Junction, NJ 08852
State or country in which organized — Delaware

PE Systems Investors, L.P.
c/o Capital Solutions, Inc., Union Meeting Corporate Center, 910 Harvest Dr., Suite 100, Blue Bell, PA 19422
Security(ies) — Limited partnership interests
Issuer of security(ies) — PE Systems Investors, L.P.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

PE Systems Mezzanine, L.P.
c/o Capital Solutions, Inc., Union Meeting Corporate Center, 910 Harvest Dr., Suite 100, Blue Bell, PA 19422
Security(ies) — Limited partnership interests
Issuer of security(ies) — PE Systems Mezzanine, L.P.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

PEAK6 Performance Fund Ltd.
c/o Spectrum Global Fund Administration (Cayman), Anderson Sq., 4th Fl., P.O. Box 10243 APO, Grand Cayman, Cayman Islands
State or country in which incorporated — Cayman Islands
Security(ies) — Shares common
Issuer of security(ies) — PEAK6 Performance Fund Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

Pine Tree Equity Partners, LLC
1915 Brickell Ave., Suite 1612C, Miami, FL 33129
Security(ies) — Limited partnership interests
Issuer of security(ies) — Pine Tree Equity I, LP
Address of issuer — Same as above
State or country in which organized — Delaware

Preferred Fund of Funds LLC
c/o Morgan Keegan & Company, Inc., 50 N. Front St., 17th Fl., Memphis, TN 38103
Security(ies) — Beneficial interests
Issuer of security(ies) — Preferred Fund of Funds LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Premier Indemnity Holding Company
3001 N. Rocky Point Dr., Suite 200, Tampa, FL 33607
State or country in which incorporated — Florida

Security(ies) — Common stock
Issuer of security(ies) — Premier Indemnity Holding Company
Address of issuer — Same as above
State or country in which organized — Florida

Pzena Investment Management, LLC
 120 W. 45th St., 20th Fl., New York, NY 10036
Security(ies) — Units of beneficial interest in Pzena Global Value Fund (DST)
Issuer of security(ies) — Pezena Value Group Trust
Address of issuer — Same as above
State or country in which organized — Illinois

Pzena Investment Management, LLC
 120 W. 45th St., 20th Fl., New York, NY 10036
Security(ies) — Units of beneficial interest in Pzena International Value Fund (GT)
Issuer of security(ies) — Pezena Value Group Trust
Address of issuer — Same as above
State or country in which organized — Illinois

Quasar Distributors, LLC
 615 E. Michigan St., LC-2, Milwaukee, WI 53202
State or country in which incorporated — Wisconsin
Security(ies) — Shares of beneficial interest
Issuer of security(ies) — Underlying Fund Trust—The Global Hedged Income
Address of issuer — c/o U.S. Bancorp Fund Services, LLC, 615 E. Michigan St., LC-2, Milwaukee, WI 53202
State or country in which organized — Delaware

Raymedica, LLC
 9401 James Ave. S, Suite 201, Bloomington, MN 55431
State or country in which incorporated — Delaware
Security(ies) — Class A preferred units
Issuer of security(ies) — Raymedica, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Raymedica, LLC
 9401 James Ave. S, Suite 201, Bloomington, MN 55431
State or country in which incorporated — Delaware
Security(ies) — Common units
Issuer of security(ies) — Raymedica, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

Sandgrain Securities, Inc.
 1050 Franklin Ave., Suite 104, Garden City, NY 11530
State or country in which incorporated — New York
Security(ies) — Common stock
Issuer of security(ies) — Universal BioChemical, Inc.
Address of issuer — 44 Oak Ridge Dr., LaSalle, IL 61301
State or country in which organized — Delaware

Silver Oak Services Partners, L.P.
 1603 Orrington Ave., Suite 2050, Evanston, IL 60201
Security(ies) — Limited partnership interests
Issuer of security(ies) — Silver Oak Services Partners, L.P.
Address of issuer — Same as above
State or country in which organized — Delaware

Solucorp Industries, Ltd.
 2850 N Andrews Ave., Ft. Lauderdale, FL 33311
State or country in which incorporated — Canada
Security(ies) — Common stock
Issuer of security(ies) — Solucorp Industries Ltd.
Address of issuer — Same as above
State or country in which organized — Canada

Spencer Trask Ventures, Inc.
 535 Madison Ave., 18th Fl., New York, NY 10022
State or country in which incorporated — Delaware
Security(ies) — Units consisting of shares of series B convertible preferred stock
Issuer of security(ies) — Prescient Medical, Inc.
Address of issuer — 2005 S. Easton Rd., Suite 204, Doylestown, PA 18901
State or country in which organized — Delaware

SPQ U.S. Market Neutral Fund, Ltd.
 Citco Fund Services (Cayman Islands) Limited, Regatta Office Park, W. Bay Rd., P.O. Box 31106 SMB, George Town, Grand Cayman
State or country in which incorporated — Cayman Islands
Security(ies) — Series A shares of beneficial interest
Issuer of security(ies) — SPQ U.S. Market Neutral Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

SPQ U.S. Market Neutral Fund, Ltd.
 Citco Fund Services (Cayman Islands) Limited, Regatta Office Park, W. Bay Rd., P.O. Box 31106 SMB, George Town, Grand Cayman
State or country in which incorporated — Cayman Islands
Security(ies) — Series B shares of beneficial interest
Issuer of security(ies) — SPQ U.S. Market Neutral Fund, Ltd.
Address of issuer — Same as above
State or country in which organized — Cayman Islands

SRS Unity Health S, LLC
 Two N. Tamiami Trail, Suite 300, Sarasota, FL 34236
Security(ies) — Tenant in common interests
Issuer of security(ies) — SRS Unit Unity Health S, LLC
Address of issuer — Same as above
State or country in which organized — Delaware

StoneGate Partners, LLC
 401 Edgewater Pl., Suite 120, Wakefield, MA 01880
State or country in which incorporated — Massachusetts
Security(ies) — Preferred limited partnership interests
Issuer of security(ies) — Coaldale Energy L.P.
Address of issuer — Same as above
State or country in which organized — Pennsylvania

Tami Macro Fund, L.P.
 4350 La Jolla Village Dr., Suite 340, San Diego, CA 92122
Security(ies) — Limited partnership interests
Issuer of security(ies) — Tami Macro Fund, L.P.
Address of issuer — Same as above
State or country in which organized — California

Trend Mining Company
 5439 S. Prince St., Littleton, CO 80120
State or country in which incorporated — Delaware
Security(ies) — Units consisting of convertible promissory notes with warrants (convertible or exercisable, respectively, into shares of

common stock)

Issuer of security(ies) — Trend Mining Company

Address of issuer — Same as above

State or country in which organized — Delaware

Triple H - RE Joint Venture

1848 Norwood Plaza, Suite 109, Hurst, TX 76054

Security(ies) — Joint venture interests

Issuer of security(ies) — Triple H - RE Joint Venture

Address of issuer — Same as above

State or country in which organized — Texas

UBS Securities; (2) ABG Sundal Collier Inc.

677 Washington Blvd., Stamford, CT 06901; (2) 535 Madison Ave., New York, NY 10022

State or country in which incorporated — (1) Delaware limited liability company; (2) Delaware

Security(ies) — Ordinary shares

Issuer of security(ies) — Petrojarl ASA

Address of issuer — Beddingen 16 No 7014 Trondheim, Norway

State or country in which organized — Norway

Underbid, Inc.

2353 W. 1st St., Brooklyn, NY 11223

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Underbid, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

U.S. Lines Holding Limited

M Q Services Ltd., Attn: Ian Stone, Chancery Hall, 52 Reid St., Hamilton HM 12, Bermuda,

Security(ies) — Common stock

Issuer of security(ies) — U.S. Lines Holdings Limited

Address of issuer — Same as above

State or country in which organized — Bermuda

U.S. Lines Holding Limited

M Q Services Ltd., Attn: Ian Stone, Chancery Hall, 52 Reid St., Hamilton HM 12, Bermuda,

Security(ies) — Series B preferred stock

Issuer of security(ies) — U.S. Lines Holdings Limited

Address of issuer — Same as above

State or country in which organized — Bermuda

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Insured Income Trust, Series 141

Address of issuer — Same as above

State or country in which organized — New York

Van Kampen Funds Inc.

One Parkview Plaza, Oakbrook Terrace, IL 60181-5555

State or country in which incorporated — Delaware

Security(ies) — 75,000 units of undivided interest

Issuer of security(ies) — Morgan Stanley Technology IndexSM Portfolio 2006-3

Address of issuer — Same as above

State or country in which organized — New York

Vaughan Foods, Inc.

216 Northeast 12th St., Moore, OK 73160

State or country in which incorporated — Oklahoma

Security(ies) — One units consisting of: 10% unsecured subordinated promissory notes and the right to receive additional securities

Issuer of security(ies) — Vaughan Foods, Inc.

Address of issuer — Same as above

State or country in which organized — Oklahoma

Velocent Systems, Inc.

1250 E. Diehl Rd., #110, Naperville, IL 60563

State or country in which incorporated — Delaware

Security(ies) — Common stock

Issuer of security(ies) — Velocent Systems, Inc.

Address of issuer — Same as above

State or country in which organized — Delaware

Vines of Argentia, LLC, The

163 Mitchells Chance Rd., #250, Edgewater, MD 20764

State or country in which incorporated — Delaware

Security(ies) — Ownership interests designated as class B units in the company's limited liability company agreement ("class B units")

Issuer of security(ies) — The Vines of Argentia, LLC

Address of issuer — Same as above

State or country in which organized — Delaware

Wiss, Janney, Elstner Associates, Inc.

330 Pfingsten Rd., Northbrook, IL 60062-2095

State or country in which incorporated — Illinois

Security(ies) — Common stock

Issuer of security(ies) — Wiss, Janney, Elstner Associates, Inc.

Address of issuer — Same as above

State or country in which organized — Illinois

WMN, LLC

1270 Avenue of the Americas, New York, NY 10020

Security(ies) — Membership interests consisting of common shares

Issuer of security(ies) — WMN, LLC

Address of issuer — Same as above

State or country in which organized — New Jersey

XOJET, INC.

959 Skyway Rd., Suite 300, San Carlos, CA 94070

State or country in which incorporated — Delaware

Security(ies) — Units consisting of common stock with the options to purchase common stock (to be issued pursuant to the issuer's 2005 stock incentive plan) upon exercise of option

Issuer of security(ies) — XOJET, INC.

Address of issuer — Same as above

State or country in which organized — Delaware